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GAJANAND
INTERNATIONAL LIMITED

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GAJANAND INTERNATIONAL LIMITED

Our Company was originally incorporated as a Private Limited Company under the Companies Act, 1956 in the name and style of 'Gajanan Coated Private Limited' bearing corporate identification number U111111G02007C001251, dated June 15, 2009 issued by the Registrar of Companies, Gujarat, India and Nagar Haveli. Thereafter, the name of our company was changed to 'Gajanan International Private Limited' and a fresh certificate of incorporation dated May 26, 2023 was issued by Registrar of Companies, Ahmedabad. Subsequent to the Memorandum of Association, a fresh certificate of incorporation dated June 15, 2004 was issued by Registrar of Companies, Ahmedabad. Subsequent to the Extra Ordinary General Meeting held on May 27, 2023 and a fresh certificate of incorporation dated June 01, 2023 was issued by Registrar of Companies, Ahmedabad bearing corporate identification number U111111G02007C007251. Subsequent to amendment in Object Clause of Memorandum of Association, a fresh certificate of incorporation dated June 15, 2004 was issued by Registrar of Companies, Ahmedabad bearing corporate identification number U010232G02007C007251. Further details of the certificate of incorporation please refer to section titled 'Our History and Certain Corporate Matters' beginning with 'Our History'.

Registered Office: Survey No: 12507/265, Jashwanthi Road, Bopda Circle, Jashdan, Rajkot, Gujarat 360000

Tel: +91-90904 46110; Website: www.gajananintl.com; E-mail: gajanan@gaia.com

Company Secretary and Compliance Officer: Mr. Vih Mirta

Chartered Accountant: Tushar Chaudhary, Chartered Accountant, Aashish Dhirajlal Monbani

THE ISSUE

INITIAL PUBLIC OFFER OF 57,36,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ('EQUITY SHARES') OF GAJANAND INTERNATIONAL LIMITED ('ISSUER' OR THE 'COMPANY') FOR CASH AT A PRICE OF ₹ 26.94 PER EQUITY SHARE ('ISSUE PRICE') (INCLUDING A SHARE PREMIUM OF ₹ 26.94 PER EQUITY SHARE, AGGREGATING TO ₹ 26.94 X 57,36,000 LAHS ('ISSUE PRICE PREMIUM') OF ₹ 2,68,00,000. The aggregate amount of ₹ 2,68,00,000 shall be paid to the Issuer by the subscribers of the Issue Price aggregating to ₹ 103.68 LAHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ('MARKET MAKER RESERVATION PORTION'). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 54,64,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT AN ISSUE PRICE OF ₹ 26.94 PER EQUITY SHARE AGGREGATING TO ₹ 1,46,18,560 LAHS IS HEREAFTER REFERRED TO AS THE 'NET ISSUE'. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 39.26% AND 28.50% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ALLOTMENT PROCEDURE AND BASIS OF ALLOTMENT

The Allotment of Equity Shares to Bidders other than Retail Individual Investors may be on a proportionate basis. No Retail Individual Investor will be allotted less than the minimum Bid Lot subject to availability of shares in Retail Individual Investor Category and the remaining available shares, if any will be allotted on a proportionate basis. The Issuer is required to receive a minimum subscription of 50% of the issue.

Flow of Events from the closure of Bidding period (T DAY) Till allotment:

- On T Day, RTA to validate the electronic bid details with the depositary records and also reconcile the final certificates received from the Issuer and RTA to validate the electronic bid details with the depositary records.
- RTA identifies cases with mismatch of account number as per bid file / FC and as per applicant's bank account to depositary bank account and seek clarification from SCGB to identify the applications with third party account for rejection.
- On T+1 day, RTA to validate the electronic bid details with the depositary records and also reconcile the final certificates received from the Issuer and RTA to validate the electronic bid details with the depositary records.
- RTA prepares the list of final rejections and circulate the rejections list with BRLM(s) Company for their review/comments.
- Post rejection, the RTA submits the basis of allotment with the Designated Stock Exchange (DSE).
- The categories where there is disproportionate allotment, the Registrar will prepare a random number generated on the basis of the software.

The RTA uploads the drawal numbers in their system and generates the final list of allottees as per process mentioned above.

Process for generation of Allottees:

- Instruction is given by RTA in their Software System to reverse category wise all the application numbers in the ascending order and generate the bucket batch as per the allotment ratio. For example, if the application number is 78654321 then system reverses it to 12345678 and if the ratio of allotment to be applied in a call is 1:1 then the system will create lots of 1. If the drawal of lots is done by Designated Stock Exchange (DSE) is 3 and 5 then the system will pick every 3rd and 5th application in each of the lot of the categories and these applications will be allotted the shares in that category.

The categories where there is disproportionate allotment, the Registrar will prepare the proportionate working based on the oversubscription ratios.

In times where there is under subscription, the Registrar will do full allotment for all valid applications.

In the balance of the above, the RTA will work out the allottee, partial allottees and non-allottees, transfer the fund transfer letters after the advice of the SCGBs to debit or to credit the respective accounts.

For more info visit the addendum available at www.secdatabase.com

BOOK RUNNING LEAD MANAGER

Fastrack Finsec
Corporate Member Bank

FAST TRACK FINSEC PRIVATE LIMITED
INC. No- V-116, First Floor, New Delhi Hqts.,
2/1, Naraina, New Delhi-110028, India
Tel: +91 -011-42402809; Fax: N/A.
Email: info@fastrackfinsec.com
Contact Person: Mr. Vikas Kumar Khanna
Website: www.ftfincsc.com
SEBI registration number: INM00012500
CN: US991012CN120039

REGISTRAR TO THE ISSUE

Skyline
Financial Services Pvt. Ltd.

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
D-153A, 1st Floor, Okhla Industrial Area Phase-1, New
Delhi-110021, India
Tel: +91-11-40450192
Fax: No. +91-11-26812683
Email: info@skylinetra.com
Investor Service email: info@skylinetra.com
Contact Person: Mr. Anuj Rama
Website: www.skylinetra.com
SEBI Registration Number: INM00003241
CN: UJ4896L-1999PT1C071234

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Vidhi Mitta
Behind Gopeshwar Bazar Main Rd, 312 Siva
Sardar Nagar, Ahmedabad, Gujarat Pradesh,
482001
Tel: +91-7927729915
Email: vidhi.mitta@gmail.com
Website: www.gajananintl.com


Investor can contact our Company Secretary or Compliance Officer, the Lead Manager or the Registrar to the issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-receipt of allotted Equity Shares in the respective beneficiary account, non-receipt of refund money or non-credit of funds by electronic mode etc.

FOR GAJANAND INTERNATIONAL LIMITED
On Behalf of the Board of Directors

Ashok Bhagwanthi Monbani
Managing Director

Place: Rajkot

Date: 06/09/2024

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PB FINTECH LIMITED

CIN: L51909HR2008PLC037998

Registered Office: Plot No. 119, Sector-44, Gurugram-122001, Haryana
Tel: 0124-4562900, **Fax:** 0124-4562907, **Website:** www.pbfinance.in;
E-mail: bhasker@policybazaar.com; compliance@pbfinance.in

NOTICE OF 16TH ANNUAL GENERAL MEETING ("AGM") AND E-VOTING INFORMATION

Notice is hereby given that the 16th AGM of the members of PB Fintech Limited ("**Company**") will be held on Friday, September 27, 2023 at 11:00 A.M. (IST) through Video Conferencing ("**VC**") or Audio Visual Means ("**AVM**") to transact the business(es) as set out in the Agenda Notice ("**Notice**") dated 14, 2023, in compliance of various circulars issued by Ministry of Corporate Affairs ("**MCA Circulars**"), applicable provisions of Companies Act, 2013 ("**the Act**"), and rules made thereunder and the Securities Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**").

Further in compliance with the applicable provision of the Act, the Rules made thereunder and read with the Circular No. 9/2023 dated September 25, 2023, issued by the Ministry of Corporate Affairs ("**MCA**") and all other applicable MCA Circulars and SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/COD-PO-D/2018/2023/167 dated October 7, 2023 and all other applicable circulars issued by Stock Exchange Board of India, the Notice and Annual Report for the Financial year 2023-24 ("**Annual Report**") have been sent only through electronic mode to those members whose e-mail address are registered with the Company/Depositories/Depositories Participant. The electronic dispatch of Notice and Annual Report to the members has commenced on Thursday, September 05, 2024. The soft copy of the Notice and Annual Report are also available at the company's website www.pbfinance.in, website of the stock exchanges i.e. National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com respectively.

NOTICE is further given that company has appointed Link Intime India Private Limited to provide VCO/AVM services alongwith the e-voting facility i.e. remote e-voting and e-voting at the AGM. The Notice concerning the AGM is also hosted at the website of Link Intime India Private Limited ("**Link Intime**") Registrar and Share Transfer Agent of the company ("**RTA**") at <https://investorlinkintime.co.in>

voting facility. All the members are hereby informed that the businesses, as set out in the AGM notice will be transacted through voting by electronic means only.

Members of the Company, whose names appear in the register of membership of beneficial owners as on Friday, September 20, 2024 ("Cut-off date") are entitled to vote electronically either through remote voting or e-voting during the AGM, on the resolutions set forth in this Notice. The voting rights of members shall be in proportion to their shares of the paid up equity share capital of the Company as on the Cut-off date. Any person who acquires shares and becomes a member of the Company after dispatch of this Notice and holds shares as on the Cut-off date, may obtain the login ID and password by sending a request at shareholder@bharatpolycor.com. However, if they are already registered with Link Intime for e-voting, then they can use their existing user ID and password to cast their vote(s).

The remote e-voting period is as follows:

Commencement of Remote e-voting:	Tuesday, September 24, 2024 at 09:00 AM IST
Conclusion of Remote e-voting:	Thursday, September 26, 2024 at 05:00 PM IST

The said Remote e-voting module shall be disabled by RTA for information immediately thereafter. A person who is not a member on the Cut-off date should treat this Notice for information purpose only. Once the vote is cast by the members on a resolution, the member will not be allowed to modify or change his/her votes subsequently. Members who have casted their vote(s) by remote e-voting prior to the AGM may also attend and participate in the AGM through VCO OAMV means, but shall not be entitled to cast their e-vote(s) again.

The documents as mention in the Notice shall be available for inspection without any fee. Members should to inspect such documents can send an email to bhasker@policybazar.com or cees@policybazar.com.

The detailed procedure for e-voting and pinning the AGM through VCOAMV, including the manner in which members holding shares in demat form and who have not registered their e-mail address can cast their votes through remote e-voting or holding their e-mail address is provided in the notice. The Company has additionally provided the facility to the members to temporarily get their e-mail addresses registered with RTA by clicking the link: https://linkintime.co.in/external/external_register.htm for limited purposes of receiving the Notice Annual Report and vote on the resolution set out in the Notice.

In case shareholders/members have any queries regarding login ID, they may send an email to instantnet@linkintime.co.in or contact Mr. Ravju Ranjan on tel.: 022-49186175 or write an e-mail to Mr. Bhasker Joshi, Company Secretary and Compliance Officer of the Company by sending an email at bhasker@policybazar.com or cees@policybazar.com.

The Board of Directors have appointed M/s Dhanyaraj Shukla and Associates, Practicing Company Secretaries, as the Scrutinizer to undertake the e-voting process in a fair and transparent manner. The Scrutinizer shall submit the consolidated report on the total votes cast in favour of or against, if any, on each of the resolution set out in the Notice not later than two working days from the conclusion of the AGM. The Chairman or any other person authorized by the Chairman shall declare the results of the voting. The results alongwith the Scrutinizer's Report shall be placed on the company's website www.pbfinitech.in and shall be communicated to the Stock Exchanges.

For and on behalf of the Board
PS Fintech Limited
Sd/-
Bhasker Joshi
Company Secretary and Compliance Officer

Date: 05:09 Durga
Place: Gurugram