

**भारतीय रिज़र्व बैंक**  
RESERVE BANK OF INDIA  
www.rbi.org.in

**AUCTION OF STATE GOVERNMENT SECURITIES**

The following State Governments have offered to sell stock by way of auction, for an aggregate amount of ₹ 24,280 crore (Face Value).

Sr. No.	State/UT	Amount to be raised (₹cr)	Additional borrowing (Greenshoe) option (₹cr)	Tenure (in years)	Type of auction
1	Andhra Pradesh	500	-	13	Yield based
		600	-	18	Yield based
2	Bihar	2000	-	15	Yield based
3	Chhattisgarh	1000	-	7	Yield based
4	Goa	100	-	10	Yield based
5	Gujarat	1000	-	9	Yield based
		1000	-	10	Yield based
6	Jharkhand	1000	-	8	Yield based
7	Karnataka	2000	-	17	Yield based
8	Madhya Pradesh	2500	-	16	Yield based
9	Mizoram	80	-	15	Yield based
10	Rajasthan	500	-	7	Yield based
		1000	-	10	Yield based
11	Tamil Nadu	2000	-	20	Yield based
		2000	-	30	Yield based
12	Telangana	1000	-	22	Yield based
13	West Bengal	3000	-	19	Yield based
<b>TOTAL</b>		<b>24,280</b>			

The auction will be conducted on Reserve Bank of India Core Banking Solution (E-Kuber) in multiple-price format on **January 23, 2024 (Tuesday)**. Individual investors can also place bids as per the non-competitive scheme through the Retail Direct portal (<https://rbiretaildirect.org.in>). For further details please refer to RBI press release dated January 19, 2024 (Friday) on RBI website [www.rbi.org.in](http://www.rbi.org.in)

"Don't get cheated by E-mails/SMSs/Calls promising you money"

**Form G (Revised)**  
**INVITATION FOR EXPRESSION OF INTEREST FOR SARGA UDAIPUR HOTELS & RESORTS PRIVATE LIMITED**  
BUSINESS OF HOTELS, MALLS, RESORTS, RESTAURANTS, SHOPPING COMPLEX, COMMERCIAL COMPLEX, MULTIPLEX ETC.  
(Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**RELEVANT PARTICULARS**

1. Name of the corporate debtor	Sarga Udaipur Hotels & Resorts Private Limited along with PAN/CIN/LLP No.
2. Address of the registered office	CIN: U55101WB2007PTC112974 Plot No. X.1. 2 & 3 Block - EP, Sector - V, Salt Lake City, Kolkata 700091
3. URL of website	No Website of CD
4. Details of place where majority of fixed assets are located	Udaipur (Rajasthan)
5. Installed capacity of main products/ services	Business of Hotels, Malls, Resorts, Restaurants, Shopping Complex, Commercial Complex, Multiplex Etc.
6. Quantity and value of main products/ services sold in last financial year	As per the Financial Year 2022-23 Quantity- Not Applicable Value- Total Revenue- Rs Nil
7. Number of employees/ workmen	1 Employee (approx.) as on the date of CIRP
8. Further details including last available financial statements (with schedules) of two years (with schedules) of two years, lists of creditors are available at URL:	a. Last available financial statements (with schedules) can be obtained by mailing at <a href="mailto:lhalaco@gmail.com">lhalaco@gmail.com</a> b. List of Creditors available at the website of IBI, i.e. <a href="https://ibi.gov.in/en/claims/claim-process/U55101WB2007PTC112974">https://ibi.gov.in/en/claims/claim-process/U55101WB2007PTC112974</a>
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Can be obtained by mailing at <a href="mailto:lhalaco@gmail.com">lhalaco@gmail.com</a>
10. Last date for receipt of expression of interest	31st January, 2024
11. Date of issue of provisional list of prospective resolution applicants	03rd February, 2024
12. Last date for submission of objections to provisional list	08th February, 2024
13. Date of issue of final list of prospective resolution applicants	09th February, 2024
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	08th February, 2024
15. Last date for submission of resolution plans	11th March, 2024
16. Process email id to submit EOI	<a href="mailto:circ.sargaudaipur@gmail.com">circ.sargaudaipur@gmail.com</a>

Rajesh Lilaha  
Interim Resolution Professional of Sarga Udaipur Hotels & Resorts Private Limited  
IBBI/ IPA-001/IP-PO0525/2017-2018/10950  
Date: 20th January, 2024  
Place: Kolkata  
11, Crooked Lane, Kolkata 700 069  
AFA Valid till 21/11/2024

(This is a Corrigendum to the Red Herring Prospectus dated January 17, 2024, Abridged Prospectus, submitted to SME Platform of NSE (NSE EMERGE) and Securities and Exchange Board of India (SEBI) and Pre-Offer-cum-Price Band Advertisement published on January 19, 2024, and is not a prospectus announcement).

**delaplex DELAPLEX LIMITED**  
CIN: U72900MH2004PLC144498

Our Company was originally incorporated under the name "Quality Management Concepts Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated February 12, 2004 issued by the Assistant Registrar of Companies Mumbai, Maharashtra. Subsequently the name of the company was changed to "Q.M. Computech Private Limited" vide special resolution passed by the shareholders at the Extra Ordinary General Meeting held on October 05, 2012 and a Fresh Certificate of Incorporation pursuant to change of name was issued by Registrar of Companies, Maharashtra, Mumbai dated October 17, 2012. Subsequently the name of the company was changed to "delaplex Private Limited" vide special resolution passed by the shareholders at the Extra Ordinary General Meeting held on January 18, 2019 and a Fresh Certificate of Incorporation pursuant to change of name was issued by Registrar of Companies, Maharashtra, Mumbai dated January 24, 2019. Subsequently, the status of the Company was changed to public limited and the name of our Company was changed to "delaplex Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on October 30, 2023. The fresh certificate of incorporation consequent to conversion was issued on November 17, 2023, by the Registrar of Companies, Maharashtra, Mumbai. The Corporate Identification Number of our Company is U72900MH2004PLC144498. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 141 of the Red Herring Prospectus.

Registered Office: 554/31, Utarkarsh Nagar, Near K.T. Nagar, Katol Road, Nagpur – 440013, Maharashtra, India;  
Tel: + 91 9766660249 | E-mail: [investor@delaplex.in](mailto:investor@delaplex.in) | Website: [www.delaplex.in](http://www.delaplex.in)  
Contact Person: Mr. Manishraj Bhuvanachand Bhatt, Company Secretary and Compliance Officer

**PROMOTERS OF OUR COMPANY: MR. NITIN SACHDEVA, MR. MANISH SACHDEVA, MR. MARK T. RIVER, MS. PRETI SACHDEVA AND M/S DELAPLEX INC (CORPORATE PROMOTER)**

**THE OFFER**

INITIAL PUBLIC OFFER OF UPTO 24,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF DELAPLEX LIMITED ("OUR COMPANY" OR "DELAPLEX" OR "THE OFFEROR") AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS COMPRISING OF FRESH OFFER OF UP TO 18,00,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS ("FRESH OFFER") AND AN OFFER FOR SALE OF UP TO 6,00,000 EQUITY SHARES BY DELAPLEX INC ("SELLING SHAREHOLDER") AGGREGATING TO ₹ [●] LAKHS ("OFFER FOR SALE") ("PUBLIC OFFER"). THE OFFER INCLUDES A RESERVATION OF UP TO 1,22,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF UP TO 22,77,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.34 % AND 25.00 % RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**ALLOCATION OF THE OFFER**

- QIB PORTION: NOT MORE THAN 50.00% OF THE NET OFFER
- RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET OFFER
- NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET OFFER
- MARKET MAKER PORTION: UPTO 1,22,400 EQUITY SHARES OR 5.10% OF THE OFFER

**PRICE BAND: ₹ 186/- TO ₹ 192/- PER EQUITY SHARE**

THE FLOOR PRICE IS 18.6 TIMES OF THE FACE VALUE AND CAP PRICE IS 19.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 600 EQUITY SHARES AND IN MULTIPLES OF 600 EQUITY SHARES THEREAFTER. THIS OFFER IS MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED.

**OFFER PROGRAMME**  
NOW ANCHOR BID OPENS ON WEDNESDAY, JANUARY 24, 2024  
NOW OPENS ON: THURSDAY, JANUARY 25, 2024 | NOW CLOSES ON: TUESDAY, JANUARY 30, 2024

**ASBA\*** Simple, Safe, Smart way of Application - Make use of it!!!  
\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

**LPI** UPI-Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. \*\* Investors are required to ensure that the Bank Account used for applying is linked to their PAN.

**CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 17, 2024, ABRIDGED PROSPECTUS SUBMITTED TO SME PLATFORM OF NSE (NSE EMERGE) AND SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) AND PRE-OFFER-CUM-PRICE BAND ADVERTISEMENT PUBLISHED ON JANUARY 19, 2024**

**ATTENTION!!!!**

This is with reference to NSE Circular reference no.NSE/CMTR/60338 dated January 19, 2024 regarding "Trading Holiday on January 22, 2024 on account of Holiday declared under Negotiable Instrument Act".

This Corrigendum is with reference to the Red Herring Prospectus dated January 17, 2024, filed with the Registrar of Companies, Mumbai and submitted to SME Platform of NSE, ("NSE EMERGE") and Securities and Exchange Board of India ("SEBI"), Abridged Prospectus submitted to SME Platform of NSE (NSE EMERGE) and Securities and Exchange Board of India (SEBI) and Pre-Offer-cum-Price Band Advertisement Published on January 19, 2024. In this regard, please note the following:

- Under Cover Page 1, under the head, "BID/OFFER PROGRAMME", the Bid/Offer Programme should be read as, "ANCHOR INVESTOR BID/OFFER PERIOD OPENS ON WEDNESDAY, JANUARY 24, 2024 and BID/OFFER OPENS ON THURSDAY, JANUARY 25, 2024 and BID/OFFER CLOSES ON TUESDAY, JANUARY 30, 2024" instead of "ANCHOR INVESTOR BID/OFFER PERIOD OPENS ON TUESDAY, JANUARY 23, 2024 and BID/OFFER OPENS ON WEDNESDAY, JANUARY 24, 2024 and BID/OFFER CLOSES ON MONDAY, JANUARY 29, 2024".
- Under Cover Page 2, under the head, "BID/OFFER PROGRAMME"; the Bid/Offer Programme should be read as, "ANCHOR INVESTOR BID/OFFER PERIOD OPENS ON WEDNESDAY, JANUARY 24, 2024 and BID/OFFER OPENS ON THURSDAY, JANUARY 25, 2024 and BID/OFFER CLOSES ON TUESDAY, JANUARY 30, 2024" instead of "ANCHOR INVESTOR BID/OFFER PERIOD OPENS ON TUESDAY, JANUARY 23, 2024 and BID/OFFER OPENS ON WEDNESDAY, JANUARY 24, 2024 and BID/OFFER CLOSES ON MONDAY, JANUARY 29, 2024".
- Under the chapter, "TERMS OF THE OFFER", under the head, "BID/OFFER PROGRAM" on page 211 of the Red Herring Prospectus, an indicative timetable in respect of the Offer is set out below:

Event	Indicative Date
Bid/Offer Opens on	Thursday, January 25, 2024 <sup>iii</sup>
Bid/Offer Closes on	Tuesday, January 30, 2024 <sup>iii</sup>
Finalization of Basis of Allotment with the Designated Stock Exchange	On or before Wednesday, January 31, 2024
Initiation of Refunds / unblocking of funds from ASBA Account*	On or before Wednesday, January 31, 2024
Credit of Equity Shares to demat account of the Allottees	On or before Thursday, February 01, 2024
Commencement of trading of the Equity Shares on the Stock Exchange	On or before Friday, February 02, 2024

i. Our Company and the Selling Shareholder in consultation with the BRLM, may consider participation by Anchor Investors. The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid/Offer Opening Date in accordance with the SEBI ICDR Regulations

ii. Our Company and the Selling Shareholder in consultation with the BRLM, may consider closing the Bid/Offer Period for QIBs one day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations

iii. UPI mandate end time and date shall be at 5:00 pm IST on Bid/ Offer Closing Date, i.e. Tuesday, January 30, 2024

4. Accordingly, the Red Herring Prospectus, the Advertisements including Pre-Offer-cum-Price Band Advertisement, the Application Forms, the Abridged Prospectus, any other material, communication and advertisements issued by or on behalf of the Company in relation to the Offer shall stand amended to the extent of and should be read with the above.

5. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated January 17, 2024.

This is only an advertisement for information purposes and is not a prospectus announcement  
(This announcement is a corrigendum to the pre issue Public Announcement dated January 16, 2024 ("Pre-Issue Public Announcement"), published on Wednesday, January 17, 2024, in the newspapers namely, Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions), and Pratibha (Marathi daily) (Mumbai Edition) ("Newspapers").

**BRISK TECHNOVISION LTD.**  
Corporate Identity Number (CIN): U72900MH2007PLC169441

Our Company was incorporated on March 30, 2007 with the corporate name 'Brisk Technovision Private Limited' as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated March 30, 2007 issued by the Registrar of Companies, Mumbai, Maharashtra. On August 29, 2022, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an Extra Ordinary General Meeting held on August 9, 2022 and a fresh certificate of incorporation dated August 29, 2022 was issued by the Registrar of Companies, Mumbai. For further details, see "History and Certain Corporate Matters" on page 101 of the Prospectus.

Registered Office: 135, Damji Shamji Industrial Premises CHS Limited, LBS Marg, Vikhroli (West), Mumbai 400083, Maharashtra, India.  
Website: [www.brisk-india.com](http://www.brisk-india.com) | E-Mail: [secretarial@brisk-india.com](mailto:secretarial@brisk-india.com) | Telephone No: 022 2577 5648  
Contact Person: Mr. Shreyas Anil Haldankar, Company Secretary and Compliance Officer.  
Corporate Office: Not Applicable

**OUR PROMOTERS: SANKARNARAYANAN RAMASUBRAMANIAN AND GANAPATI CHITTARANJAN KENKARE**

**THE OFFER**

PUBLIC ISSUE OF 8,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF BRISK TECHNOVISION LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ 156.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 146.00 PER EQUITY SHARE ("OFFER PRICE") AGGREGATING TO ₹ 1,248.00 LAKHS ("THE OFFER"), COMPRISING OF AN OFFER FOR SALE OF 8,00,000 EQUITY SHARES BY THE SELLING SHAREHOLDERS AGGREGATING TO ₹ 1,248.00 LAKHS OF WHICH 40,000 EQUITY SHARES FOR CASH AT A PRICE OF ₹ 156.00 PER EQUITY SHARE AGGREGATING TO ₹ 62.40 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E., NET OFFER IS OF 7,60,000 EQUITY SHARES AT A PRICE OF ₹ 156.00 PER EQUITY SHARE AGGREGATING TO ₹ 1,185.60 LAKHS. THE OFFER AND THE NET OFFER WILL CONSTITUTE 40.00% AND 38.00%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**FIXED PRICE ISSUE AT ₹156.00 PER EQUITY SHARE**  
MINIMUM APPLICATION SIZE OF 800 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER

**ISSUE PROGRAMME**  
OPENS ON: TUESDAY, JANUARY 23, 2024  
CLOSES ON: THURSDAY, JANUARY 25, 2024

**ASBA\*** Simple, Safe, Smart way of Application - Makeuseofit!!!  
\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.

**LPI** UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to Rs.5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at [www.sebi.gov.in](http://www.sebi.gov.in)

**CORRIGENDUM**

Attention  
Government of Maharashtra has declared January 22, 2024 as a public holiday under Section 25 of the Negotiable Instruments Act, 1881 and it is also a Stock Exchange Holiday as per the notice/circular Issued by BSE dated January 19, 2024.

ISSUE PROGRAMME REVISED TIMELINE FOR ISSUE: This is to inform that the date of issue opening for SME IPO, which was to be open on Monday, January 22, 2024 has been postponed to Tuesday, January 23, 2024 due to trading holiday declared on Monday, January 22, 2024 by BSE Limited on the occasion of "Ram Mandir Inauguration". Accordingly, an indicative timetable in respect of the Offer is revised as set out below:

Event	Indicative Date
Offer Closing Date	Thursday, January 25, 2024
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about January 29, 2024
Initiation of Refunds / unblocking of funds from ASBA Account	On or about January 30, 2024
Credit of Equity Shares to demat account of the Allottees	On or about January 30, 2024
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about January 31, 2024

The above is to be read in conjunction with the Pre-Issue Public Announcement dated January 16, 2024, Prospectus dated January 13, 2024, Abridged Prospectus and all Issue related Stationery shall stand modified and accordingly their references in the Prospectus stand amended pursuant to this Addendum. All capitalised terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus dated January 13, 2024 filed with the Registrar of Companies.

**DISCLAIMER CLAUSE OF SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, the Draft Prospectus was not filed with SEBI and SEBI has not issued any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 179 of the Prospectus.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

**RISK TO INVESTORS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to section titled "Risk Factors" appearing on page 21 of the Prospectus.

LEAD MANAGER TO THE OFFER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>SUN CAPITAL ADVISORY SERVICES PRIVATE LIMITED</b> 302, 3rd Floor, Kumar Plaza, Near Kalina Market, Kalina Kurla Road, Santacruz East, Mumbai 400029, Maharashtra, India Telephone: +91 22 6178 6000 E-mail: <a href="mailto:kinnari@suncapital.co.in">kinnari@suncapital.co.in</a> Investors Grievance E-mail: <a href="mailto:investorgrievance@suncapital.co.in">investorgrievance@suncapital.co.in</a> Website: <a href="http://www.suncapitaladvisoryservices.co.in">www.suncapitaladvisoryservices.co.in</a> Contact Person: Ms. Kinnar Mehta SEBI Registration Number: INM000012591 CIN: U67190MH2006PTC159258	 <b>KFIN TECHNOLOGIES LIMITED</b> Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramuguda, Serilingampally, Hyderabad 500032, Telangana, India Telephone: +91 40 6716 2222 E-mail: <a href="mailto:bt.ipo@kfintech.com">bt.ipo@kfintech.com</a> Investor Grievance E-mail: <a href="mailto:eiward.ris@kfintech.com">eiward.ris@kfintech.com</a> Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Contact Person: Mr. M Murali Krishna SEBI Registration Number: INR000000221 CIN: L72400TG2017PLC117649	 <b>BRISK TECHNOVISION LIMITED</b> <b>MR. SHREYAS ANIL HALDANKAR</b> 135, Damji Shamji Industrial Premises CHS Limited, LBS Marg, Vikhroli West, Mumbai - 400083, Maharashtra, India. Telephone No: 022 2577 5648 E-mail: <a href="mailto:secretarial@brisk-india.com">secretarial@brisk-india.com</a> Website: <a href="http://www.brisk-india.com">www.brisk-india.com</a> Investors can contact the Compliance Officer or the Registrar to the Offer in case of any pre-offer or post-offer related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

Issued by for **BRISK TECHNOVISION LIMITED** Sd/-  
**Mr. Sankarnarayanan Ramasubramanian**  
Designation: Executive Chairman  
DIN: 01957406

Place: Mumbai  
Date: January 20, 2024

Brisk Technovision Limited is proposing, subject to market conditions and other considerations, public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai, Maharashtra. Investor should read the Prospectus carefully, including the Risk Factors on page 21 of the Prospectus before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those issues and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

AdBaaZ

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