



**FRANKLIN TEMPLETON**

**Franklin Templeton Mutual Fund**  
Registered Office: One International Center, Tower 2, 12th and 13th Floor,  
Senapati Bapat Marg, Elphinstone Road (West), Mumbai 400013

**Addendum to the Scheme Information Document of Franklin Asian Equity Fund (Contd.)**

**Portfolio on the date of credit event**

Security	Rating	Type of Security	Qty	Price per Unit (INR)	Market Value (INR lakhs)
8.00% A Ltd*	CRISIL A-	NCD	25,000	49.552	12.38
7.80% B Ltd	CRISIL AAA	NCD	25,000	101.021	25.25
7.65% C Ltd	CRISIL AAA	NCD	21,000	100.022	21.00
8.10% D Ltd	CRISIL A-	NCD	30,000	99.548	29.86
Cash & Cash Equivalent					11.50
Net Assets (in lakhs)					100.01
Unit Capital (no. of units)					10,000
NAV per unit (INR)					1000.12

**Main Portfolio as on 30 September**

Security	Rating	Type of Security	Qty	Price per Unit (INR)	Market Value (INR lakhs)
7.80% B Ltd	CRISIL AAA	NCD	25,000	101.021	25.25
7.65% C Ltd	CRISIL AAA	NCD	21,000	100.022	21.00
8.10% D Ltd	CRISIL A-	NCD	30,000	99.548	29.86
Cash & Cash Equivalent					11.50
Net Assets (in lakhs)					87.62
Unit Capital (no. of units)					10,000
NAV per unit (INR)					876.24

**Segregated Portfolio as on 30 September**

Security	Rating	Type of Security	Qty	Price per Unit (INR)	Market Value (INR lakhs)
8.00% A Ltd*	CRISIL C	NCD	25,000	49.552	12.38
Net Assets (in lakhs)					12.38
Unit Capital (no. of units)					10,000
NAV per unit (INR)					123.88

\* Marked down by 50% on the date of credit event. Before marked down the security was valued at INR.99.105 per unit on the date of credit event i.e on 30 September, NCD of 8.00% A Ltd will be moved to a segregated portfolio.

**Total Portfolio value after creation of segregated portfolio**

Particulars	Main Portfolio	Segregated Portfolio	Total Value (INR lakhs)
Number of Units	10,000	10,000	-
NAV per unit	876.24	123.88	1000.12
Total Value (in INR lakhs)	87.63	12.38	100.01

Some of the aforesaid changes in scheme features constitute a change in fundamental attributes of the Scheme in accordance with Regulation 18 (15A) of SEBI (Mutual Funds) Regulation, 1996. In terms of prevailing regulatory requirements, investors in the Scheme are given an option to exit at the prevailing Net Asset Value (NAV) without any exit load, in case they do not wish to continue in this Scheme in view of the change in the fundamental attributes. The period of this no-load exit offer is from February 8, 2024 to March 8, 2024 (both days inclusive) (Exit Option period). The redemption request for this purpose may be submitted at any of Official Points of Acceptance of Transactions (OPAT) of Franklin Templeton Mutual Fund, and the NAV applicable will be based on the day and time the application is received at any of the designated OPAT. Unitholders who do not exercise the exit option on or before 3.00 pm on March 8, 2024 would be deemed to have consented to the proposed change.

However, the exit option without load will not be available to investments in the Scheme made on or after February 8, 2024 and redeemed during the Exit Option period. Unitholders who have pledged their units will need to procure a release of their pledge prior to submitting their redemption request.

The changes in scheme features have been approved by the Board of Directors of the Franklin Templeton Asset Management (India) Pvt. Ltd. (investment manager for schemes of Franklin Templeton Mutual Fund) and Franklin Templeton Trustee Services Pvt. Ltd. (the Trustee to the schemes of Franklin Templeton Mutual Fund).

All the other terms and conditions of the Scheme Information Document of the Scheme, read with the addenda issued from time to time, will remain unchanged.

This addendum forms an integral part of the Scheme Information Document and Key Information Memorandum issued for the Scheme, read with the Addenda.

This addendum is dated January 31, 2024.

For Franklin Templeton Asset Management (India) Pvt. Ltd.  
(Investment Manager of Franklin Templeton Mutual Fund)

Sd/-

Authorised Signatory

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

*This is a public announcement for information purposes only and is not a prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe to securities. This public announcement is not intended for publication or distribution, directly or indirectly outside India.*



**DELAPLEX LIMITED**

CIN: U72900MH2004PLC144498

Our Company was originally incorporated under the name "Quality Management Concepts Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated February 12, 2004 issued by the Assistant Registrar of Companies Mumbai, Maharashtra. Subsequently the name of the company was changed to "Q M Computech Private Limited" vide special resolution passed by the shareholders at the Extra Ordinary General Meeting held on October 05, 2012 and a Fresh Certificate of Incorporation pursuant to change of name was issued by Registrar of Companies, Maharashtra, Mumbai dated October 17, 2012. Subsequently the name of the company was changed to "delaplex Private Limited" vide special resolution passed by the shareholders at the Extra Ordinary General Meeting held on January 18, 2019 and a Fresh Certificate of Incorporation pursuant to change of name was issued by Registrar of Companies, Maharashtra, Mumbai dated January 24, 2019. Subsequently, the status of the Company was changed to public limited and the name of our Company was changed to "delaplex Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on October 30, 2023. The fresh certificate of incorporation consequent to conversion was issued on November 17, 2023, by the Registrar of Companies, Maharashtra, Mumbai. The Corporate Identification Number of our Company is U72900MH2004PLC144498. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 142 of the Prospectus.

Registered Office: 554/31, Utkarsh Nagar, Near K.T. Nagar, Katol Road, Nagpur - 440013, Maharashtra, India;  
Tel: + 91 9766660249 | E-mail: investor@delaplex.in | Website: www.delaplex.in;  
Contact Person: Mr. Manishraj Bhuvanchand Bhatt, Company Secretary and Compliance Officer

**PROMOTERS OF OUR COMPANY: MR. NITIN SACHDEVA, MR. MANISH SACHDEVA, MR. MARK T. RIVER, MS. PRETI SACHDEVA AND M/S DELAPLEX INC (CORPORATE PROMOTER)**

**BASIS OF ALLOTMENT**

**INITIAL PUBLIC OFFER OF 24,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF DELAPLEX LIMITED ("OUR COMPANY" OR "DELAPLEX" OR "THE OFFEROR") AT AN OFFER PRICE OF ₹192/- PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 4,608.00 LAKHS COMPRISING OF FRESH OFFER OF 18,00,000 EQUITY SHARES AGGREGATING TO ₹ 3,456.00 LAKHS ("FRESH OFFER") AND AN OFFER FOR SALE OF 6,00,000 EQUITY SHARES BY DELAPLEX INC ("SELLING SHAREHOLDER") AGGREGATING TO ₹1,152.00 LAKHS ("OFFER FOR SALE") ("PUBLIC OFFER"). THE OFFER INCLUDES A RESERVATION OF 1,22,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹192/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 235.01 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 22,77,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹192/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 4,372.99 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.34 % AND 25.00 % RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**OFFER PRICE: ₹ 192.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.  
ANCHOR INVESTOR OFFER PRICE: ₹192.00 PER EQUITY SHARE  
THE OFFER PRICE IS 19.2 TIMES OF THE FACE VALUE**

**RISK TO INVESTORS:**

- Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Offer. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Offer Price or at all.
- The Merchant Banker associated with the Offer has handled 27 public issues in the past three years out of which none of the issues closed below the Issue Price on Listing date.
- The average cost of acquisition of Equity Shares by our Promoters and Selling Shareholder is as follows:

Sr. No.	Name of the Promoters	No of Equity Shares held	Average cost of Acquisition (in ₹)
1.	Mr. Nitin Sachdeva	35,81,895	Nil
2.	M/s Delaplex Inc (Promoter and Selling Shareholder)	37,28,100	9.68
3.	Ms. Preti Sachdeva	1	50
4.	Mr. Manish Sachdeva	Nil	Nil
5.	Mr. Mark T River	Nil	Nil

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)
Weighted average cost of acquisition of primary / new issue of shares.	NA
Weighted average cost of acquisition for secondary sale / acquisition of shares.	NA

Since there were no primary or secondary transactions of equity shares of the Company during the 18 months preceding the date of filing of this Red Herring Prospectus, the information has been disclosed for price per share of the Company based on the last five primary or secondary transactions (secondary transactions where Promoter /Promoter Group entities or Selling Shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of filing of this Red Herring Prospectus irrespective of the size of the transaction.

- Based on primary transactions	Nil
- Based on secondary transactions	50.00

**OFFER PROGRAMME**  
**ANCHOR INVESTOR BIDDING DATE WAS: WEDNESDAY, JANUARY 24, 2024**  
**BID/OFFER OPENED ON: THURSDAY, JANUARY 25, 2024**  
**BID/OFFER CLOSED ON: TUESDAY, JANUARY 30, 2024**

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the selling shareholder in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the chapter titled "Offer Procedure" on page 221 of the Prospectus.

The bidding for Anchor investors opened and closed on Wednesday, January 24, 2024. The Company received 9 Anchor Investor Application Forms from 9 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes) for 9,93,000 Equity Shares. Such 9 Anchor Investors through 9 Anchor Investor Application Forms were allocated 6,82,800 Equity Shares at a price of ₹192/- per Equity Share under the Anchor Investor Portion, aggregating to ₹ 13,10,97,600.

The Offer (excluding Anchor Investor Portion) received applications for 31,85,96,400 Equity Shares (before technical rejections and after invalid bids Multiple/Duplicate) resulting in 185.53 times subscription (including reserved portion of market maker). The Details of the Applications received from various categories (before technical rejection) are as under:

Category	Number of applications	No of shares	Reserved	No of times subscriptions	Amount
Retail Individual Investors	2,14,022	12,84,13,200	7,97,400	161.04	2,465,46,78,600
Non-Institutional Investors	17,880	11,53,11,600	3,42,000	337.17	2,213,71,52,400
Qualified Institutional Buyers (excluding Anchor Investors)	46	4,07,56,800	4,55,400	89.50	782,53,05,600
Anchor Investors	9	9,93,000	6,82,800	1.46	13,10,97,600
Market Makers	1	1,22,400	1,22,400	1.00	2,35,00,800
<b>TOTAL</b>	<b>2,31,958</b>	<b>28,55,97,000</b>	<b>24,00,000</b>		<b>5,464,06,37,400</b>

**Final Demand**  
A summary of the final demand as per NSE as on the Bid/Offer Closing Date at different Bid Prices is as under:

Sr. No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
1.	186.00	3,30,600	0.1031	3,30,600	0.1031
2.	187.00	28,200	0.0088	3,58,800	0.1119
3.	188.00	27,600	0.0086	3,86,400	0.1205
4.	189.00	37,800	0.0118	4,24,200	0.1323
5.	190.00	1,48,200	0.0462	5,72,400	0.1786
6.	191.00	1,03,200	0.0322	6,75,600	0.2107
7.	192.00	24,43,03,800	76.2077	24,49,79,400	76.42
8.	CUT OFF	7,55,97,000	23.5816	32,05,76,400	100.00
		<b>32,05,76,400</b>	<b>100.00</b>		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - NSE on January 31, 2024

**1. Allocation to Retail Individual Investors (After Technical Rejections):** The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Offer Price of ₹192.00 per equity shares, was finalized in consultation with NSE. The category was subscribed by 157.00 times i.e. for 12,51,88,800 Equity Shares. Total number of shares allotted in this category is 7,97,400 Equity Shares to 1,329 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in this Category	% to Total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total No. of Shares Allotted
600	2,08,648	100.00	12,51,88,800	100.00	600	1:157	7,97,400
<b>TOTAL</b>	<b>2,08,648</b>	<b>100.00</b>	<b>12,51,88,800</b>	<b>100.00</b>	<b>600</b>		<b>7,97,400</b>

**2. Allocation to Non-Institutional Investors (After Technical Rejections):** The Basis of Allotment to Other than Retail Individual Investors, who have bid at Offer Price of ₹ 192.00 per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 335.27 times i.e., for 11,46,63,000 shares the total number of shares allotted in this category is 3,42,000 Equity Shares to 459 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in this Category	% to Total	No of Equity Shares Allocated per Applicant	Ratio	Total No. of Shares Allotted
1200	9982	56.72	11978400	10.45	600	5:832	36000
1800	1006	5.72	1810800	1.58	600	9:1006	5400
2400	1086	6.17	2608400	2.27	600	11:919	7800
3000	520	2.95	1560000	1.36	600	1:65	4800
3600	329	1.87	1184400	1.03	600	6:329	3600
4200	312	1.77	1310400	1.14	600	7:312	4200
4800	650	3.69	3120000	2.72	600	8:325	9600
5400	1348	7.66	7279200	6.35	600	9:337	21600
6000	706	4.01	4236000	3.69	600	21:706	12600
6600	201	1.14	1326600	1.16	600	7:201	4200
7200	89	0.51	640800	0.56	600	3:89	1800
7800	70	0.40	546000	0.48	600	3:70	1800
8400	65	0.37	546000	0.48	600	3:65	1800
9000	69	0.39	621000	0.54	600	1:23	1800
9600	39	0.22	374400	0.33	600	2:39	1200
10200	106	0.60	1081200	0.94	600	5:106	3000
10800	64	0.36	691200	0.60	600	3:64	1800
11400	32	0.18	364800	0.32	600	1:16	1200
12000	128	0.73	1536000	1.34	600	1:16	4800
12600	37	0.21	466200	0.41	600	2:37	1200

**3. Allocation to QIBs excluding Anchor Investors (After Technical Rejections):** The Basis of Allotment to QIBs, who have bid at Offer Price of ₹192.00 per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 89.50 times i.e., for 4,07,56,800 shares the total number of shares allotted in this category is 4,55,400 Equity Shares to 46 successful applicants. The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPI	VC'S	TOTAL
QIB	39600	-	10200	178200	102600	124800	-	455400

**4. Allocation to Anchor Investors (After Technical Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 6,82,800 Equity Shares to 9 Anchor Investors at Anchor Investor Offer Price of ₹ 192.00 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
ANCHOR	-	-	-	52200	261000	369600	-	682800

**5. Allocation to Market Maker (After Technical Rejections):** The Basis of Allotment to Market Maker, who have bid at Offer Price of ₹192.00 per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 1,22,400 shares the total number of shares allotted in this category is 1,22,400 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	No of Equity shares Allocated per Applicant	Ratio	Total No. of Shares Allotted
1,22,400	1	100.00	1,22,400	100.00	1,22,400	1:1	1,22,400
<b>TOTAL</b>	<b>1</b>	<b>100.00</b>	<b>1,22,400</b>	<b>100.00</b>	<b>1,22,400</b>		<b>1,22,400</b>

The Board of Directors of the Company at its meeting held on January 31, 2024 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for Offer of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before February 01, 2024. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to February 01, 2024. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE Emerge within Three working days from the date of the closure of the Offer.

**Note:** All capitalized terms used