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delaplex

DELAPLEX LIMITED

CIN: U72900MH2004PLC144498



Please scan this QR code to view the RHP

Our Company was originally incorporated under the name "Quality Management Concepts Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated February 12, 2004 issued by the Assistant Registrar of Companies Mumbai, Maharashtra. Subsequently the name of the company was changed to "Q M Computech Private Limited" vide special resolution passed by the shareholders at the Extra Ordinary General Meeting held on October 05, 2012 and a Fresh Certificate of Incorporation pursuant to change of name was issued by Registrar of Companies, Maharashtra, Mumbai dated October 17, 2012. Subsequently the name of the company was changed to "delaplex Private Limited" vide special resolution passed by the shareholders at the Extra Ordinary General Meeting held on January 18, 2019 and a Fresh Certificate of Incorporation pursuant to change of name was issued by Registrar of Companies, Maharashtra, Mumbai dated January 24, 2019. Subsequently, the status of the Company was changed to public limited and the name of our Company was changed to "delaplex Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on October 30, 2023. The fresh certificate of incorporation consequent to conversion was issued on November 17, 2023, by the Registrar of Companies, Maharashtra, Mumbai. The Corporate Identification Number of our Company is U72900MH2004PLC144498. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 141 of the Red Herring Prospectus.

Registered Office: 554/31, Ulkarsh Nagar, Near K.T. Nagar, Katol Road, Nagpur - 440013, Maharashtra, India | Tel: + 91 9766660249 | E-mail: investor@delaplex.in | Website: www.delaplex.in
Contact Person: Mr. Manishraj Bhuvanchand Bhatt, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. NITIN SACHDEVA, MR. MANISH SACHDEVA, MR. MARK T. RIVER, MS. PREETI SACHDEVA AND M/S DELAPLEX INC (CORPORATE PROMOTER)

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 24,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF DELAPLEX LIMITED ("OUR COMPANY" OR "DELAPLEX" OR "THE OFFEROR") AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS COMPRISING OF FRESH OFFER OF UP TO 18,00,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS ("FRESH OFFER") AND AN OFFER FOR SALE OF UP TO 6,00,000 EQUITY SHARES BY DELAPLEX INC ("SELLING SHAREHOLDER") AGGREGATING TO ₹ [●] LAKHS ("OFFER FOR SALE") ("PUBLIC OFFER"). THE OFFER INCLUDES A RESERVATION OF UP TO 1,22,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF UP TO 22,77,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.34 % AND 25.00 % RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ALLOCATION OF THE OFFER

- QIB PORTION: NOT MORE THAN 50.00% OF THE NET OFFER
- RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET OFFER
- NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET OFFER
- MARKET MAKER PORTION: UPTO 1,22,400 EQUITY SHARES OR 5.10% OF THE OFFER

PRICE BAND: ₹ 186/- TO ₹ 192/- PER EQUITY SHARE

THE FLOOR PRICE IS 18.6 TIMES OF THE FACE VALUE AND CAP PRICE IS 19.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 600 EQUITY SHARES AND IN MULTIPLE OF 600 EQUITY SHARES THEREAFTER. THIS OFFER IS MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED.

OFFER PROGRAMME

ANCHOR BID OPENS ON TUESDAY, JANUARY 23, 2024
OPENS ON: WEDNESDAY, JANUARY 24, 2024 | CLOSURES ON: MONDAY, JANUARY 29, 2024

ASBA*	Simple, Safe, Smart way of Application- Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.		UPI-Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. ** Investors are required to ensure that the Bank Account used for applying is linked to their PAN.
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*ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by RIs.
For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 221 of the Red Herring Prospectus. The process is also available on the website of SEBI and Stock Exchanges in the General Information Document. ASBA Forms can be downloaded from the website of Emerge platform of NSE ("NSE Emerge" or "Stock Exchange") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in.
** List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.

RISKS TO INVESTORS

- Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Offer. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Offer Price or at all.
- The Merchant Banker associated with the Offer has handled 27 public issues in the past three years out of which none of the Issues closed below the Issue Price on Listing date.
- The average cost of acquisition of Equity Shares by our Promoters and Selling Shareholder is as follows:

Sr. No.	Name of Promoters/Selling Shareholder	No of Equity Shares held	Average cost of Acquisition (in ₹)
1.	Mr. Nitin Sachdeva	35,81,895	Nil
2.	M/s Delaplex Inc (Promoter and Selling Shareholder)	37,28,100	9.68
3.	Ms. Preeti Sachdeva	1	50
4.	Mr. Manish Sachdeva	Nil	Nil
5.	Mr. Mark T River	Nil	Nil

4. Weighted average cost of acquisition:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)
Weighted average cost of acquisition of primary / new issue of shares.	NA
Weighted average cost of acquisition for secondary sale / acquisition of shares.	NA

Since there were no primary or secondary transactions of equity shares of the Company during the 18 months preceding the date of filing of this Red Herring Prospectus, the information has been disclosed for price per share of the Company based on the last five primary or secondary transactions (secondary transactions where Promoter /Promoter Group entities or Selling Shareholders or Shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of filing of this Red Herring Prospectus irrespective of the size of the transaction.

- Based on primary transactions	Nil
- Based on secondary transactions	50.00

BASIS FOR OFFER PRICE

The Offer Price has been determined by the company and the selling Shareholder in consultation with the BRLM on the basis of the key business strengths of our Company. The face value of the Equity Shares is ₹10/- and Offer Price is 18.60 times to the face value at lower end and 19.20 times to the face value at upper end of price band.

QUALITATIVE FACTORS

- Software product and solutions for supply chain management
- Tailored Tech Solutions
- Clients in international market
- Wide Service Portfolio
- Experience of our Promoters and senior management team

For a detailed discussion on the qualitative factors which form the basis for computing the price, please refer to sections titled "Our Business" beginning on page 113 of the Red Herring Prospectus.

QUANTITATIVE FACTORS

Information presented below is derived from our Company's Restated Financial Statements prepared in accordance with Indian GAAP. Some of the quantitative factors, which form the basis for computing the price, are as follows:

1. Basic and Diluted Earnings / (Loss) Per Share ("EPS")

As per Restated Financial Statements – Post Bonus

Particulars	Basic & Diluted EPS (in ₹)	Weights
March 31, 2023	10.82	3
March 31, 2022	8.37	2
March 31, 2021	5.53	1
Weighted Average	9.12	
For the period from April 01, 2023 to September 30, 2023 (Not annualised)	5.82	

Notes:

- Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. (EPS x Weight) for each year/Total of weights.
- Earnings per Equity Share = Profit for the period/year / Weighted average number of equity shares outstanding during the period/year.
- Basic and diluted Earnings per Equity Share are computed in accordance with Accounting Standard 20.
- The basic and diluted Earnings per Equity Share for the current period and previous period/year presented have been calculated/restated after considering the bonus issue.
- The face value of each Equity Share is ₹10/-.

2. Price Earnings Ratio ("P/E") in relation to the price band of ₹186.00/- ₹192.00/- per share – Post Bonus

Particulars	(P/E) Ratio at the Floor Price* (no. of times)	P/E Ratio at the Cap Price (no. of times)
Based on Restated Financial Statements		
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2022-23	17.19	17.74
P/E ratio based on the Weighted Average Basic & Diluted EPS	20.39	21.05
Industry P/E Ratio		
Highest		255.66
Lowest		65.06
Average		110.34

Note: P/E ratio has been computed dividing the price per share by Earnings per Equity Share.

3. Return on Net worth (RoNW)

As per Restated Financial Statements

Particulars	RoNW (%)	Weights
March 31, 2023	33.65%	3
March 31, 2022	39.24%	2
March 31, 2021	42.64%	1
Weighted Average	37.01%	
For the period from April 01, 2023 to September 30, 2023 (Not annualised)	15.33%	

Note: Return on Net Worth (%) = Profit for the period/year / Net Worth at the end of the period/year.

4. Net Asset Value (NAV)

As per Restated Financial Statements – Post Bonus

Financial Year	NAV (₹)
March 31, 2023	32.15
March 31, 2022	21.33
March 31, 2021	12.96
For the period from April 01, 2023 to September 30, 2023 (Not annualised)	37.97
Net Asset Value per Equity Share after the Offer at Floor Price	61.73
Net Asset Value per Equity Share after the Offer at Cap Price	60.54

5. Comparison of accounting ratios with listed industry peers

Name of the company	Face Value (₹)	Basic & Diluted EPS (₹)	PE Ratio (times)	RoNW (%)	NAV Per share (₹)
Delaplex Limited	10.00	10.82	[●]	33.65	32.15
Peer Group					
Ksolves India Limited	10.00	20.98	65.06	110.55	18.98
Micropro Software Solutions Limited	10.00	5.59	10.29	34.79	658.96
Sigma Solve Limited	10.00	1.88	255.66	15.15	12.44

Notes:

- The figures for our company are based on Restated Financial Statements for the year ended March 31, 2023 after considering the bonus issue.
- The figures for the Peer Group are based on the Standalone Financial Statements filed for the financial year ended March 31, 2023.
- P/E Ratio has been computed based on their respective closing market price on January 15, 2024, as divided by the Basic EPS as on March 31, 2023.
- Price Earning (P/E) Ratio in relation to the Offer Price of [●] per share.

6. Key Performance Indicators ("KPIs")

The KPIs disclosed below have been used historically by our Company to understand and analyze the business performance, which in result, help us in analyzing the growth of various verticals in comparison to our peers. The KPIs disclosed below have been approved, by a resolution of our Audit Committee dated December 05, 2023 and the members of the Audit Committee have verified the details of all KPIs pertaining to our Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of this Red Herring Prospectus. Further, the KPIs herein have been certified by M/s Jodh Joshi & Company, Statutory Auditors by their certificate dated November 28, 2023 having UIN: 231059548GRUPM8582.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilisation of the proceeds of the Fresh Offer as per the disclosure made in the Objects of the Offer Section, whichever is later or for such other duration as may be required under the SEBI ICDR Regulations. Further, the ongoing KPIs will continue to be certified by a member of an expert body as required under the SEBI ICDR Regulations.

Key Performance Indicators of our Company

(₹ in Lakhs, otherwise mentioned)

Key Financial Performance	September 30, 2023	March 31, 2023	March 31, 2022	March 31, 2021
Revenue from Operations ⁽¹⁾	2785.84	5400.46	4974.37	3622.38
EBITDA ⁽²⁾	562.13	987.59	802.71	571.01
EBITDA Margin (%) ⁽³⁾	20.18%	18.29%	16.14%	15.76%
PAT	425.53	790.72	611.87	404.00
PAT Margin (%) ⁽⁴⁾	15.27%	14.64%	12.30%	11.15%
Return on equity (%) ⁽⁵⁾	16.60%	40.45%	48.82%	50.46%
Return on capital employed (%) ⁽⁶⁾	23.04%	56.73%	68.81%	72.68%
Debt-Equity Ratio (times) ⁽⁷⁾	-	-	-	-
Net fixed asset turnover ratio (times) ⁽⁸⁾	50.28	87.87	69.54	62.92
Current Ratio (times) ⁽⁹⁾	16.61	23.49	22.15	34.51
Net profit ratio (%) ⁽¹⁰⁾	15.27%	14.64%	12.30%	11.15%
Revenue split between domestic and exports				
Domestic Market	448.09	1116.85	959.64	407.93
Export Market	2337.75	4283.6	4014.73	3214.45
Domestic Market (%)	16.08%	20.68%	19.29%	11.26%
Export Market (%)	83.92%	79.32%	80.71%	88.74%
Customer Retention Rate (%)	67%	88%	100%	100%
Monthly Recurring Revenue	569.28	472.14	487.68	416.59
Annual Recurring Revenue	6831.36	5665.68	5852.16	4999.08

Notes:

- Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps to assess the overall financial performance of our Company and volume of our business.
- EBITDA provides information regarding the operational efficiency of the business.
- EBITDA Margin (%) is an indicator of the operational profitability and financial performance of our business.
- PAT Margin (%) is an indicator of the overall profitability and financial performance of the business.
- Return on equity (ROE) is a measure of financial performance.
- Return on capital employed is a financial ratio that measures our company's profitability in terms of all of its capital.
- Debt / Equity Ratio is used to measure the financial leverage of the Company and provides comparison benchmark against peers.
- Net fixed asset turnover ratio is indicator of the efficiency with which our company is able to leverage its assets to generate revenue from operations.
- The current ratio is a liquidity ratio that measures our company's ability to pay short-term obligations or those due within one year.
- Net Profit Margin (also known as "Profit Margin" or "Net Profit Margin Ratio") is a financial ratio used to calculate the percentage of profit our company produces from its total revenue.

Explanations for the certain financial data based on Restated Financial Statements:

Key Financial Performance	Explanations
Financial KPIs	
Revenue from Operations	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps to assess the overall financial performance of our Company and volume of our business

EBITDA	EBITDA provides information regarding the operational efficiency of the business
EBITDA Margin	EBITDA Margin (%) is an indicator of the operational profitability and financial performance of our business
PAT	Profit after tax provides information regarding the overall profitability of the business
PAT Margin (%)	PAT Margin (%) is an indicator of the overall profitability and financial performance of the business
Return on equity (%)	Return on equity (ROE) is a measure of financial performance
Return on capital employed (%)	Return on capital employed is a financial ratio that measures our company's profitability in terms of all of its capital
Debt-Equity Ratio (times)	Debt / Equity Ratio is used to measure the financial leverage of the Company and provides comparison benchmark against peers
Net fixed asset turnover ratio (times)	Net fixed asset turnover ratio is indicator of the efficiency with which our company is able to leverage its assets to generate revenue from operations
Current Ratio (times)	The current ratio is a liquidity ratio that measures our company's ability to pay short-term obligations or those due within one year
Net profit ratio (%)	Net Profit Margin (also known as "Profit Margin" or "Net Profit Margin Ratio") is a financial ratio used to calculate the percentage of profit our company produces from its total revenue

Set forth below are the details of comparison of key performance indicators with our listed industry peers:

(₹ in Lakhs, otherwise mentioned)

Name of Company	Delaplex Limited			Ksolves India Limited		
	March 31, 2023	March 31, 2022	March 31, 2021	March 31, 2023	March 31, 2022	March 31, 2021
Key Financial Performance						
Revenue from Operations ⁽¹⁾	5400.46	4974.37	3622.38	7711.65	4534.58	2389.36
EBITDA ⁽²⁾	987.59	802.71	571.01	3277.31	1916.35	1075.68
EBITDA Margin ⁽³⁾	18.29%	16.14%	15.76%	42.50%	42.26%	45.02%
PAT	790.72	611.87	404	2487.03	1527.35	796.82
PAT Margin ⁽⁴⁾	14.64%	12.30%	11.15%	32.25%	33.68%	33.35%

Name of Company	Micropro Software Solutions Limited			Sigma Solve Limited		
	March 31, 2023	March 31, 2022	March 31, 2021	March 31, 2023	March 31, 2022	March 31, 2021
Key Financial Performance						
Revenue from Operations ⁽¹⁾	2205.53	1968.66	1268.04	1775.68	1077.82	749.41
EBITDA ⁽²⁾	912.35	419.95	232.03	252.10	101.85	103.50
EBITDA Margin ⁽³⁾	41.37%	21.33%	18.30%	14.20%	9.45%	13.81%
PAT	573.16	322.36	134.35	192.75	122.30	94.96
PAT Margin ⁽⁴⁾	25.99%	16.37%	10.60%	10.85%	11.35%	12.67%

Notes:

- Revenue from operation means revenue from sale of products and services.
- EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses.
- EBITDA Margin is calculated as EBITDA divided by Revenue from Operations.
- PAT Margin is calculated as PAT for the period/year divided by revenue from operations.
- Financial information for Delaplex Limited is derived from the Restated Financial Statements.
- All the financial information for listed industry peers mentioned above is on a standalone basis and is sourced from the annual reports as available of the respective company for the year ended March 31, 2023, March 31, 2022 and March 31, 2021 submitted to stock exchanges.
- Listed peers are as identified by us on the basis of similar line of business with our Company, however not comparable with size of our Company.

Explanation for KPI metrics

Key Financial Performance	Explanations
Revenue from Operations	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps to assess the overall financial performance of our Company and volume of our business
EBITDA	EBITDA provides information regarding the operational efficiency of the business
EBITDA Margin	EBITDA Margin (%) is an indicator of the operational profitability and financial performance of our business
PAT	Profit after tax provides information regarding the overall profitability of the business
PAT Margin	PAT Margin (%) is an indicator of the overall profitability and financial performance of our business.

7. Weighted average cost of acquisition

a) The price per share of our Company based on the primary / new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares

There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares), during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding employee stock options granted but not vested), in

ICICI Prudential Asset Management Company Limited
Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.
Corporate Office: ONE BKC, A - Wing, 13th Floor, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051; Tel: +91 22 2652 5000, Fax: +91 22 2652 8100, Website: www.icicipruamc.com, Email id: enquiry@icicipruamc.com
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel: 022 2685 2000 Fax: 022 26868313

Notice to the Investors/Unit holders of ICICI Prudential Business Cycle Fund (the Scheme)

Notice is hereby given that ICICI Prudential Trust Limited, Trustee to ICICI Prudential Mutual Fund has approved the following distribution under Income Distribution cum capital withdrawal option (IDCW option) of the Schemes, subject to availability of distributable surplus on the record date i.e. on January 23, 2024*:

Name of the Scheme/Plans	Quantum of IDCW (₹ per unit) (Face value of ₹ 10/- each) \$#	NAV as on January 17, 2024 (₹ Per unit)
ICICI Prudential Business Cycle Fund		
Quarterly IDCW	1.50	18.73
Direct Plan - Quarterly IDCW	1.50	19.50

\$ The distribution will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the IDCW option of the Scheme.

Subject to deduction of applicable statutory levy, if any

* or the immediately following Business Day, if that day is a Non - Business Day.

The distribution with respect to IDCW will be done to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the IDCW option of the Scheme, at the close of business hours on the record date.

It should be noted that pursuant to payment of IDCW, the NAV of the IDCW option of the Scheme would fall to the extent of payout and statutory levy (if applicable).

Place: Mumbai
Date : January 18, 2024

No. 005/01/2024

To know more, call 1800 222 999/1800 200 6666 or visit www.icicipruamc.com

Investors are requested to periodically review and update their KYC details along with their mobile number and email id.

To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit https://www.icicipruamc.com or visit AMFI's website https://www.amfiindia.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

For ICICI Prudential Asset Management Company Limited
Sd/-
Authorised Signatory

(Continued from previous page...)

on our Board are a party to the transaction, in the last three years preceding the date of this Red Herring Prospectus:

Date of Allotment	No. of Equity Shares	Face Value (₹)	Issue Price (₹)	Reasons of Allotment	Benefits accrued to company	Allottees	No. of Shares Allotted
October 26, 2023	73,00,000	10/-	Nil	Other than Cash - Bonus Issue	Capitalization of Reserve	Delaplex INC Mr. Nitin Sachdeva	37,23,000 35,77,000

Secondary Transactions:

Name of Shareholder	Date of Transaction	Promoter/Promoter Group/ Director	Number of Equity Shares Subscribed to/ Acquired	Number of Equity Shares Sold	Subscribed/ Acquired/Transferred
Mr. Nitin Sachdeva	October 26, 2023	Promoter, Chairman & Managing Director	---	(5)	Transfer of 1 share to Iqbalchand Sachdeva
					Transfer of 1 share to Rekha Sachdeva
					Transfer of 1 share to Preeti Sachdeva
					Transfer of 1 share to Delastream Solutions Private Limited
					Transfer of 1 share to M/s NS Mentors Private Limited

Weighted average cost of acquisition on Offer price

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 186/-)	Cap price (i.e. ₹ 192/-)
Weighted average cost of acquisition of primary / new issue as per paragraph a above.	--	--	--
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph b above.	--	--	--
Weighted average cost of acquisition of primary issuances / secondary transactions as per paragraph 8(c) above - Primary Transaction	50.00	3.72	3.84

Note: There was no primary / new issue of shares (equity/ convertible securities) other than Equity Shares issued pursuant to a bonus issue in last 18 months and three years prior to the date of this Red Herring Prospectus.

Investors should read the above-mentioned information along with section titled "Our Business", "Risk Factors" and "Restated Financial Statements" beginning on page 114, 26 and 169 respectively including important profitability and return ratios, as set out in chapter titled "Other Financial Information" on page 170 of this Red Herring Prospectus to have a more informed view.

Our Company and the selling Shareholder in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Offer Opening Date in accordance with the SEBI (ICDR) Regulations, 2018. In case of any revisions in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, the Offer is being made for at least 25% of the post Offer paid up equity share capital of our company. The Offer is being made through the book building process wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the selling Shareholder in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance equity shares shall be added to the QIB Category. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion (excluding Anchor Investor Portion), the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism), in which the corresponding Bid Amounts will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 221 of the Red Herring Prospectus.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 142 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "Material Contracts and Documents for Inspection" on page 272 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised share capital of the Company is ₹10,00,00,000 divided into 1,00,00,000 Equity Shares of ₹10 each. The offered, subscribed and paid-up share capital of the Company before the Offer is ₹7,31,00,000 divided into 73,10,000 Equity Shares of ₹10 each. For details of the Capital Structure, see "Capital Structure" on the page 65 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr. Iqbalchand Sachdeva	10.00	5,000	Mr. Nitin Sachdeva	10.00	35,81,895

METROPOLITAN TRANSPORT CORPORATION (CHENNAI) LIMITED
PALLAVAN ILLAM, ANNA SALAI, CHENNAI - 600 002.

TENDER NOTICE

On behalf of Metropolitan Transport Corporation (Chennai) Limited tenders are invited for Cleaning of toilets and housekeeping of MTC depots, bus terminus and workshops from the eligible tenderers through e-Tender.

Sr.No.	Description	Eligibility Criteria	EMD (in Rs.)
1	Cleaning of toilets and housekeeping of MTC depots, bus terminus and workshops.	3 years previous experience in housekeeping works, single work order costing not less than Rs.2.60 crores and with average annual turn over of Rs.5.20 crores in the preceding 3 years. (i.e. 1 April 2020 up to date. I.S.O. certificate in housekeeping.	5,12,000/-

Tender documents can be downloaded from : 16.01.2024 to 30.01.2024 upto 16.00 Hrs.
Last date of submission of Tender : 31.01.2024 upto 12.00 Hrs.
Tender will be opened on : 31.01.2024 at 15.30 Hrs.

Tender document is available in Government website (<https://www.tntenders.gov.in>). Any modification (if any) in tender terms and tender invitation period will be uploaded in the website and the tenderers are requested to go through the above website periodically.
MTC (Chennai) Ltd. reserves the right to accept/reject any tender without assigning any reason thereof.

DIPR/287/TENDER/2024 MANAGING DIRECTOR



KOTAK MAHINDRA INVESTMENTS LIMITED

CIN - U65900MH1988PLC047986
Regd. Office: 27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Telephone: +91 22 6218 5303 Website: www.kmil.co.in

Extract of unaudited financial results for the quarter and nine months ended December 31, 2023
(Amount ₹ in Lakhs)

Sr. No.	Particulars	Quarter ended December 31, 2023 (Unaudited)	Quarter ended December 31, 2022 (Unaudited)	Previous Year ended March 31, 2023 (Audited)
1	Total Income from Operations	40,270.56	22,575.70	90,878.97
2	Net Profit for the year (before Tax, Exceptional and Extraordinary items)	19,464.16	10,613.35	45,712.66
3	Net Profit for the year before tax (after Exceptional and Extraordinary items)	19,464.16	10,613.35	45,712.66
4	Net Profit for the year after tax (after Exceptional and Extraordinary items)	14,477.45	7,821.63	34,001.45
5	Total Comprehensive Income for the year [Comprising Profit for the year (after tax) and Other Comprehensive Income (after tax)]	14,651.88	8,236.19	33,415.75
6	Paid up Equity Share Capital (Face Value ₹ 10 per share)	562.26	562.26	562.26
7	Reserves (excluding Revaluation Reserve)	316,485.66	267,443.49	279,098.94
8	Securities premium account	33,545.76	33,545.76	33,545.76
9	Net worth	317,047.92	268,005.75	279,661.20
10	Paid up Debt Capital / Outstanding Debt	1,063,637.17	715,168.57	928,196.39
11	Outstanding Redeemable Preference Shares	—	—	—
12	Debt Equity Ratio	3.35	2.67	3.32
13	Earnings per Share (of ₹ 10 each) - Basic & Diluted	257.49	139.11	604.73
14	Capital Redemption Reserve	1,003.85	1,003.85	1,003.85
15	Debenture Redemption Reserve	—	—	—
16	Debt service coverage ratio	NA	NA	NA
17	Interest service coverage ratio	NA	NA	NA

Notes:

- The above results were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings held on January 18, 2024.
- The above is an extract of the detailed format of quarterly financial results filed with BSE Limited under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the quarterly financial results are available on the websites of BSE Limited at www.bseindia.com and the Company at www.kmil.co.in
- For the items referred in the Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to the BSE Limited and can be accessed on www.bseindia.com
- Figures for the previous period/year have been regrouped wherever necessary to conform to current period/year presentation.

For and on behalf of the Board of Directors
Kotak Mahindra Investments Limited

Place : Mumbai
Date : January 18, 2024
Managing Director and Chief Executive Officer

Ms. Rekha Sachdeva	10.00	2,500	M/s Delaplex INC	10.00	37,28,100
Mr. Nitin Sachdeva	10.00	2,500	Ms. Preeti Sachdeva	10.00	01
			Mr. Manish Sachdeva	10.00	--
			Mr. Mark T Rivers	10.00	--

Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 142 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 65 of the Red Herring Prospectus.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of NSE ("NSE EMERGE"). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated January 17, 2024, for the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on January 17, 2024 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 272 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 199 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by National Stock Exchange India Limited ("NSE") shall not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the "Disclaimer clause pertaining to NSE" beginning on page 201 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Offer and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 26 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
<p>SHRENI SHARES LTD.</p> <p>SHRENI SHARES LIMITED (Formerly known as Shreni Shares Private Limited) No. 217, HIVE 67 Icon, Poisar Gymkhana Road Lokmanya Tilak Nagar Poisar, Near Raghuleela Mall, Kandivali West, Mumbai - 400067, Maharashtra, India. Telephone: 022 - 20897022 E-mail: shrenishares@gmail.com Investors Grievance E-mail: info@shreni.in Website: www.shreni.in Contact Person: Ms. Tanya Goyal SEBI Registration Number: INM000012759</p>	<p>BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai - 400 093, Maharashtra, India Telephone: 022 - 6262 8200 E-mail: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Babu Rappheal C SEBI Registration Number: INRO00001385</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p>delaplex Mr. Manishraj Bhuvanchand Bhatt, Company Secretary and Compliance Officer 554/31, Ulkarsh Nagar, Near K.T. Nagar, Katol Road, Nagpur - 440013, Maharashtra, India E-mail: investor@delaplex.in Website: www.delaplex.in</p>	
Investors can contact the Compliance Officer or the Registrar to the Offer in case of any pre-offer or post-offer related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.	

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the Offer. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of BRLM at www.shreni.in and website of Company at www.delaplex.in

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Delaplex Limited, Book Running Lead Manager Shreni Shares Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this offer have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the offer process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Offer Procedure" on page 221 of the Red Herring Prospectus.

BANKER TO THE OFFER: ICICI Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Date: January 18, 2024

Place : Nagpur

DELAPLEX LIMITED is proposing, subject to market conditions and other considerations, public offer of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai, Maharashtra on January 17, 2024. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.shreni.in, the website of the NSE i.e., www.nseindia.com, and website of our Company at www.delaplex.in.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

Can Fin Homes Ltd
(Sponsor: CANARA BANK)
INCORPORATED IN INDIA
Transforming Dreams into Reality

Can Fin Homes Limited
Regd. Off. No. 29/1, 1st Floor,
Sir M N Krishna Rao Road,
Near Labbagh West Gate,
Basavanagudi, Bengaluru-560004
E-mail: comps@canfinhomes.com
Tel: 080 48536192; Fax: 080 26565746
Web: www.canfinhomes.com
CIN: L85110KA1987PLC006699

NOTIFICATION

The Certificate of shares as detailed below, appearing in the Register of Members of Can Fin Homes Limited, is reported defaced/mutilated/lost/misplaced:

Folio No.	Name of the shareholder	Certificate No. (s)	Distinctive No.	No. of Shares
000147B	Babulal Ukaji Nagar (Deceased) Gataben Babulal Nagar	200439	382516	383265 750

The Shareholder of the above said shares have requested the Company for issue of duplicate share certificate. Anyone holding the aforesaid certificate is requested to return it to the Company at the aforesaid address within 15 days from the date of this Notification. The public is cautioned not to buy or sell the above shares and any one dealing with the shares will be doing so at their own risk.
Any claim(s) to the above shares should be notified to the Company within 15 days from the date of this notification. In the absence of any claim(s), duplicate share certificate in the form of Letter of Confirmation will be issued as requested and claim(s) for the said shares, if any, thereafter will not be entertained.

For Can Fin Homes Ltd
Sd/-
Nilesh Jain
Company Secretary

Place: Bengaluru
Date : 18/01/2024

M/S. JOGMA LAMINATES INDUSTRY PRIVATE LIMITED (UNDER LIQUIDATION)
CIN: U20222MH2009PTC194279

E-AUCTION - SALE OF ASSETS, UNDER IBC, 2016 READ WITH REGULATION 33(1) OF THE INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (LIQUIDATION PROCESS) REGULATIONS, 2016

SALE UNDER THE PROVISIONS OF THE INSOLVENCY AND BANKRUPTCY CODE, 2016

Notice is hereby given to the public in general under the provisions of the Insolvency and Bankruptcy Code, 2016 and Regulations made there under, that the process of sale of the below described assets of M/s. Jogma Laminates Industry Private Limited (Under Liquidation) (Corporate Debtor/ CD) as Sale of Assets on going concern basis is scheduled to take place on **22nd February, 2024**. The E-Auction shall be conducted on "AS IS WHERE IS BASIS" and "AS IS WHAT IS BASIS" and "WHATEVER THERE IS BASIS" AND "NO RECOURSE BASIS". The Auction will be conducted by the undersigned through E-Auction service provider, Right2Vote. The schedule and details of the assets are as follows:

SCHEDULE OF ASSETS

Sell all the assets of the Corporate Debtor on a going concern basis through an e-auction at a **reserve price of Rs. 5, 03, 57, 359 /-(Rupees Five Crore Three Lakhs Fifty Seven Thousand Three Hundred and Fifty Nine Only)** which may be revised downwards in case it could not sell the same at reserved price in first attempt.

Date and Time of Auction	Thursday, 22 nd February, 2024 from 11.00 am to 5.00 pm
Last Date of Submission of Expression of Interest and EMD	Expression of Interest (EOI): Sunday, 4 th February, 2024 by 5.00 PM. Earnest Money Deposit (EMD) : Sunday, 18 th February, 2024 by 5.00 PM
Physical Inspection Date and Time	Thursday, 15 th February, 2024 - 12.00 PM to 4.00 PM
Address: Plot no. K-10, MIDC, Butibori Industrial Area, at village Kintli, Taluka Hingna District Nagpur.	Contact Person : Mr. Rajas Shreeram Bodas, +91 93717 33388

The sale shall be subject to the Terms and Conditions prescribed in the E-Auction Process Document and to the following conditions:

- The particulars of the Assets specified in the Schedule hereinabove have been stated to the best information of the Liquidator, but the Liquidator shall not be answerable for any error, misstatement, or omission in this proclamation.
- It shall be the responsibility of the bidders to inspect and satisfy themselves about the asset and specification before submitting the bid. The inspection of assets put on auction will be permitted to interested bidders at sites from the date of publication to the last date of submitting documents & EMD. The Liquidator shall not be responsible for any charge, lien, encumbrances, or any other dues to the Government or anyone else in respect of the assets e-auctioned. The intending bidder is advised to make their own independent inquiries regarding the encumbrances on the property including statutory liabilities, arrears of property tax, electricity dues etc.
- The Interested Applicants may refer to the complete E-Auction Process Document containing details of terms and conditions of the E-Auction on the website of the E-Auction service provider <https://right2vote.in/eauction/> or may directly write an email to jogmalliquidation@gmail.com to obtain the same.
- The Liquidator holds the right to cancel, modify or extend the terms of this E-Auction at any time.
- The Liquidator reserves right to reject any bid or bidder without assigning any reason.

Date: 19th January, 2024
Place: Pune

Sd/-
Rajas Shreeram Bodas
Liquidator
For M/S. Jogma Laminates Industry Private Limited
(Under Liquidation)