The Floor Price is 115.00 times of the Face Value and the Cap Price is 122.90 times of the Face Value.

Bids can be made for a minimum of 1 Equity Shares and in multiples of 100 Equity Shares thereafter.

**Risk to Investors:**

- The Company is dependent to a large extent on seasonal sales. Loss of any of these dependants may effect the Revenue and Profitability.
- The Company has an existing loan of Rs. 45.78 lakhs (which includes Rs. 17.21 lakhs of outstanding loan). Any default in the payment of interest and repayments of principal may lead to the acceleration of such amounts and the Company may be required to pay additional interest, get compensation for any losses suffered on account of the conversion of such amounts into debentures.

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**Basis For Issue Price**

<table>
<thead>
<tr>
<th>Particulars</th>
<th>For the Year ended on March 31</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Turnover</td>
<td>14,42,00,000.00</td>
</tr>
<tr>
<td>Net Profit</td>
<td>3,70,00,000.00</td>
</tr>
<tr>
<td>Net Profit as % of Turnover</td>
<td>2.55 %</td>
</tr>
</tbody>
</table>

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**Companions of Registered Members**

<table>
<thead>
<tr>
<th>Companions of Registered Members</th>
<th>Number of Shares</th>
<th>Price per Share</th>
</tr>
</thead>
<tbody>
<tr>
<td>Standard Chartered Bank</td>
<td>4000</td>
<td>100</td>
</tr>
<tr>
<td>ICICI Bank</td>
<td>2000</td>
<td>90</td>
</tr>
<tr>
<td>Yes Bank</td>
<td>1000</td>
<td>80</td>
</tr>
<tr>
<td>HDFC Bank</td>
<td>1000</td>
<td>70</td>
</tr>
</tbody>
</table>

---

**Bidding Details**

<table>
<thead>
<tr>
<th>Date</th>
<th>Time</th>
</tr>
</thead>
<tbody>
<tr>
<td>May 17, 2023</td>
<td>9:00 AM</td>
</tr>
<tr>
<td>May 18, 2023</td>
<td>9:00 AM</td>
</tr>
<tr>
<td>May 19, 2023</td>
<td>9:00 AM</td>
</tr>
</tbody>
</table>

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**Important Dates**

- **Application Period:** May 17, 2023 to May 19, 2023 (Both Dates inclusive)
- **Allotment Date:** June 06, 2023
- **Closure Date:** June 25, 2023
- **Listing:** On BSE and NSE

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**Legal and Other Information**

- The information provided is for general reference only and should not be construed as investment advice.
- The Company has taken all reasonable steps to ensure the accuracy and completeness of the information provided.
- The Company is not responsible for any loss or damage suffered by any person acting or refraining from acting, or any reliance placed on the information contained herein.

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**Disclaimer**

- The Company does not warrant the accuracy, completeness, or timeliness of the information provided.
- The Company is not responsible for any errors or omissions in the information provided.
- The Company is not liable for any loss or damage suffered by any person acting or refraining from acting, or any reliance placed on the information contained herein.

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**Risks**

- The Company is exposed to various market risks, including interest rate risk, currency risk, and commodity price risk.
- The Company is also exposed to credit risk,

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**Plan of Issue**

- **Purpose of Issue:** Expansion of the existing facilities and for general corporate purposes.
- **Number of Shares:** 2,00,000
- **Face Value:** Rs. 10
- **Price Band:** Rs. 115.00 to Rs. 122.90

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**Issuer:** Remus Pharmaceuticals Limited

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**Bids can be made for a minimum of 1 Equity Shares and in multiples of 100 Equity Shares thereafter.**