

RBAN ENVIRO WASTE MANAGEMENT

Our Company was originally incorporated as 'Nagpur Waste Handling Private Limited' as a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated June 02, 2011 issued by the Registrar of Companies, Mumbai, Maharashtra. Pursuant to a special resolution passed by the shareholders of our Company at the extra-ordinary general meeting held on March 10, 2022, the name of our Company was changed to Urban Enviro Waste Management Private Limited and a fresh certificate of incorporation dated March 30 2022 was issued to our Company by the Registrar of Companies, Mumbai, MaharashtraFor details of Incorporation, Change of Name and Registered Office of our Company, please refer to chapter titled 'Our History and Certain Other Corporate Matters' on page 132 of the Prospectus



Registered office: : F No 401, Sakar Apartment, P no. 127, Shankar Nagar, Nagpur - 440010, Maharashtra, India Telephone: +0712 299 6029; | Email: info@urbanenv.in; | Website: http://urbanenviroltd.com | Contact Person: Ms. Shraddha Kiran Kulkarni, Company Secretary and Compliance Officer

OUR PROMOTER: MR. SURESH SHARMA

Our Company has filed the Prospectus dated June 03, 2023 with the RoC, and the Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") and trading is expected to commence on June 22, 2023.

INITIAL PUBLIC OFFER OF 11.42.400 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("THE OFFER") OF URBAN ENVIRO" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹100.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹90.00 PER EQUITY SHARE) AGGREGATING ₹ 1.142.40 LAKHS (THE "OFFER") OF OUR COMPANY CONSISTING OF FRESH ISSUE OF 9,20,000EQUITY SHARES ("FEED FRICE") AGGREGATING UP TO #2,22,400 EQUITY SHARES ("FEED FRICE") AGGREGATING UP TO #3,000 LAKHS (THE "FEESH ISSUE OF #2,000 LAKHS (THE "FEESH ISSUE OF #3,000 LAKHS (THE "F CONSTITUTE 26.38 % AND 25.05 %. RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS Rs. 10/- EACH.

THE OFFER PRICE IS Rs. 100/- PER EQUITY SHARE OFFER PRICE IS 10.00 TIMES OF THE FACE VALUE

RISKS TO INVESTORS The below mentioned risks are the top 10 risk factors as per the Prospectus

1. Our business is dependent on municipal authorities for a significant proportion of our business and revenue from operations. The loss of any of our key work order or Projects could have a material adverse effect on our business, results of operations, financial condition and cash flows. 2. Solid Waste Management (SWM) projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new SWM projects are not awarded to us. For further details, see "Risk Factors" on page 28 of the Prospectus

BID / OFFER **PROGRAMME**

OPENED ON: JUNE 12, 2023, MONDAY **CLOSED ON: JUNE 14, 2023, WEDNESDAY**

The Equity Shares of our Company will get listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE")

This Offer is being made in terms of Rule 19(2)(b)(i) of the SCRR this offer is being made for at least 25% of the post-offer paid-up equity share capital of our company. This offer is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net offer is allocated for Retail Individual Investors and the balance shall be offered to individual applicants other than Retail Individual Investors and other investors including corporate bedies or institutions, QIBs and Non-Institutional Investors is less than 50%, then the balance Equity Shares in that portion will be added to the non-retail portion offered to the remaining investors including QIBs and NIIs and vice-versa subject to valid applications being received from them at or above the offer Price. Additionally, if the Retail Individual Investors shall be allocated that higher percentage. All potential investors shall participate in the offer only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of RIIs, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same, For details in this regard, specific attention is invited to "Offer Procedure" on page 214 of the Prospectus, Company has received an In-Principle approval letter dated March 20, 2023 from National Stock Exchange of India Limited ("NSE") for using its name in the Offer document for listing of our shares on the EMERGE Platform of National Stock Exchange of this offer, Emerge Platform of National Stock Exchange of India Limited. SUBSCRIPTION DETAILS The Offer was subscribed to the extent of 265.50 times as per the bid book, the Offer was subscribed by 239.67 times

Total No. of shares

allocated/alloted

Summary of Allotment in various categories as per the Offer is as under

Sr. No.	Category	Gross		Less: Rejections		Valid		Total Allotment	
		Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares
1	Reserved for Market Maker	2	57600		-	2	57600	2	57600
2	Retail Individual Investors	99927	119912400	2295	2754000	97632	117158400	452	542400
3	Non- Retail Investors	6766	157483200	97	898800	6669	156584400	382	542400
	Total	106695	277453200	2392	3652800	104303	273800400	836	1142400

Market Maker's Category (After technical rejections & withdrawals)

Number of

applications

No. of Shares

applied for

The Registrar informed that in this category, 2 valid applications for 57.600 Equity Shares was received against 57.600 Equity Shares reserved for this category resulting in subscription of 1,00 time

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available		allottees licants	Total No. of shares allocated/alloted
3600	1	50.00	3600	6.25	3600	1	1	3600
54000	1	50.00	54000	93.75	54000	1	1	54000
GRAND TOTAL	2	100.00	57600	100.00	57600			57600

B:1 Retail Individual Investors Category (up to Rs. 2,00,000/-) (After technical rejections & withdrawals):

% to total

The shares available for allotment have been arrived in the equal proportion of the respective oversubscription ratio of Retail Individual and Other than Retail Individual Investors category. The Registrar informed that in Retail & Other Investors category, overall 1,04,301 valid applications for 27,37,42,800 Equity Shares were received, against total of 10,84,800 Equity shares which is divided in two

B:2 Other than Retail Individual Investors - Non- Retail Investors (above Rs. 2,00,000/-)(After technical rejections & withdrawals

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants		Total No. of shares allocated/alloted
1200	97632	100.00	117158400	100.00	542400	1	216	542400

Proportionate

shares

Ration of allottees

B:2 Other than Retail Individual Investors - Non- Retail Investors (above Rs. 2.00.000/-)(After technical rejections & withdrawals)

Total No. of

Shares applied

(Category wise)	received		in each \category		available	то арр	licalits	anocated/ an
2400 3600 4800 6000 7200 8400	3235 356 246 239	48.50 5.34 3.69 3.58 2.08	7764000 1281600 1180800 1180800 1180800 1360800 1360800 1360800 1360800 1360800 1360800 137600 403200 403200 403200 403200 403200 273600 273600 273600 273600 273600 273600 273600 273600 273600 273600 273600 275000	4.96 0.82	26894 4439 4439 4497 3467 4714 11240 119566 119526 3832 2145 2107 3180 21862 1413 2020 948 6734 1833 1006 956 1097 3221 2053 898 898 444 4115 1031 1031 1031 1031 1031 1046 227 2727 1397 894 2012 1399 382 1555 1746 2466 2827 2727 1397 894 2012 1399 382 1555 1542 2466 2827 2727 1397 894 2012 1309 382 1555 1542 2727 2727 1397 894 2012 1309 382 195 195 199 197 4366 2827 2727 1397 894 2012 1309 382 1555 1542 2012 1309 382 1555 1542 2012 1309 382 195 199 199 199 199 199 199 199 199 199	1 1	147 89	26400 4800
4800 6000	246 239	3.69 3.58	1180800 1434000	0.82 0.82 0.85 0.92 0.64 0.87 2.07 3.61 1.89 0.72 0.40 0.39 0.26 0.37 0.17 1.24 0.31 0.18 0.20 0.59 0.38 0.17 1.24 0.31 0.18 0.20 0.59 0.38 0.17 0.19 0.18 0.20 0.59 0.38 0.17 0.19 0.18 0.20 0.59 0.38 0.17 0.19 0.18 0.20 0.59 0.38 0.17 0.09 0.18 0.20 0.59 0.38 0.17 0.09 0.18 0.20 0.38 0.17 0.09 0.18 0.20 0.38 0.17 0.09 0.18 0.19 0.18 0.29 0.38 0.17 0.09 0.18 0.19 0.19 0.19 0.19 0.19 0.19 0.19 0.19	4090 4967	i 4	82 239	26400 4800 3600 4800 1800 1800 19200 19200 2400 2400 2400 1200 2400 1200 2400 1200 2400 1200 2400 1200 12
7200 8400	139 162	2.08 2.43	1000800	0.64	3467 4714	3	139 81	3600 4800
9600 10800	338	5.07	3244800	2.07	11240	2 9	338 523	10800
10800 12000	523 246	7.84 3.69	2952000	1.89	10226	16 3	82	19200 10800
13200 14400	86 43	1.29 0.64	1135200 619200	0.72 0.40	3932 2145	3 2 2	86 43 39	3600 2400
15600 16800	39 24	0.58 0.36	608400 403200	0.39 0.26	2107 1397	2 1	39 24	2400 1200
18000 19200	51 28	0.76	918000 537600	0.59 0.34	3180 1862	1 1	17 14	3600 2400
12000 13200 14400 15600 18800 19200 20400 22800	338 523 246 86 43 39 24 51 28 20 27	0.30	408000 583200	0.26	1413	1 2	20	1200
22800	l 12	0.18	273600	0.17	948	1	12	1200
25200	81 21 11	5.07 7.84 3.69 1.29 0.64 0.58 0.36 0.42 0.30 0.40 1.21	529200	0.34	1833	2 2 1	24 17 14 20 27 12 27 21 11	2400
22800 24000 25200 26400 27600 28800 30000 31200 32400	1 10	0.15 0.16	276000	0.18	956 1007	1	10 11	1200
30000 30000	11 31	0.46	930000	0.20	3221	1 3	31	3600
31200 32400	19 8	0.28 0.12 0.06	592800 259200	0.38 0.17	2053 898	2 1	19 8	2400 1200
33600 34800	4 7	0.10	134400 243600	0.09 0.16	466 844	0 1	0 7	1200
36000 37200	33 8	0.49 0.12	1188000 297600	0.76 0.19	4115 1031	1	11 8	3600 1200
38400 39600	6 6	0.09 0.09	230400 237600	0.15 0.15	798 823	1 1	6 6	1200 1200
32400 33600 34800 36000 37200 38400 49800 42000	11 12	0.16	448800 504000	0.29 0.32	1555 1746	1 1	11	1200 1200
43200 44400	12 2 7	0.18 0.03 0.10	86400 310800	0.06 0.20	299 1077	0	12 0 7	0 1200
43200 44400 45600 46800 48000 49200 50400 51600 52800	2 3	0.10 0.03 0.04	91200 140400	0.06 0.09	316 486	0	0	0
48000 49200	17 16	0.25 0.24	816000 787200	0.52	2827 2727	2	17 8	2400 2400
50400 51600	8 5	0.25 0.24 0.12 0.07	403200 258000	0.26	1397	1	8 5	2400 2400 1200 1200 2400 1200 0
52800 54000	11	0.16 0.10	580800 378000	0.37	2012	2 1	11 7	2400
55200 56400	2	0.03	110400	0.24	382	0	0	0
57600	1	0.01	57600	0.04	195	0	0	0
60000	2 21	0.03 0.01 0.01 0.03 0.31 0.06	1260000	0.08	407 4365	0 4	0 21	0 4800
54000 55200 55400 57600 58800 60000 61200 62400 63600 64800 66000	4	0.06	244800 249600	0.16 0.16	848 865	1 1	4	4800 1200 1200 1200 1200 1200 0 0
63600 64800	7 7	0.10 0.10	445200 453600	0.28 0.29	1542 1571	1 1	7 7	1200 1200
67200	6 2	0.09 0.03	396000 134400	0.25 0.09	1372 466	1 0	6 0	1200 0
68400 69600	1 3	0.01 0.04	68400 208800	0.04 0.13	237 723	0 1	0 3	0 1200
70800 72000	4 13	0.06 0.19	283200 936000	0.18 0.60	981 3242	1 3	4 13	1200 3600
73200 74400	5 4	0.07 0.06	366000 297600	0.23 0.19	1268 1031	1 1	5 4	1200 1200 3600 1200 1200 1200
75600 78000	3 2	0.04 0.03	226800 156000	0.14 0.10	786 540	1 0	3	1200 0
68400 69600 70800 72800 73200 74400 78000 78000 80400 81600 82800	1 2	0.10 0.10 0.09 0.03 0.01 0.04 0.06 0.19 0.07 0.06 0.04 0.03 0.01	79200 160800	0.05 0.10	274 557	0	0	0
81600 82800	3 7	0.04 0.10	244800 579600	0.16 0.37	848 2008	1 2	3 7	1200 2400
84000 85200	9 1	0.13 0.01 0.06	756000 85200	0.48 0.05	2619 295	2 0	9 0	2400
8400 85200 86400 87600 88800 90000 94800 97200 98400 99500 102800 102800 1132200	4 1	0.06	345600 87600	0.22	1197	1 0	4 0	1200 2400 0 1200 0 1200 13200 1200 1200 0 0 0 0 2400 2400 1200 0
88800 90000	3 42	0.01 0.04 0.63	266400 3780000	0.17	923	1 11	3 42	1200
94800	4	0.63 0.06 0.06 0.07	379200 384000	0.24	1314	Ï	4	1200
97200	5	0.07 0.01	486000	0.31	1683	1 0	5 0	1200
99600	16 6	0.24 0.09 0.06	1593600	1.02	5520	5 1	16 3	6000
102000	4	0.06 0.01	408000	0.26	1413	1 0	4 0	1200
104400 105600	1	0.01	104400	0.07 0.07 0.07	362 362	0	0	0
108000	4	0.01 0.06 0.03	432000 223200	0.07 0.28 0.14	366 1496	0 1	0 4	0 1200
111600 112800 114000	2 1	0.01	112800	0.07	773 391	0	2 0	1200 0
116400 116400 117600	2	0.03 0.01	228000 116400	0.15 0.07	790 403	0	2 0	1200 0
118800	1 1	0.01 0.01	116400 117600 118800	0.08 0.08	407 411	0	0	0
120000 121200 122400	13 1	0.19 0.01	1560000 121200	1.00 0.08	5404 420	5 0	13 0	6000 0
124800	1 4	0.01 0.06	122400 499200	0.08 0.32	424 1729	0 1	0 4	0 1200
126000 128400	2 2	0.03 0.03	252000 256800	0.16 0.16	873 890	1	2 2 3	1200 1200 1200
129600 132000	3 3	0.04 0.04	388800 396000	0.25 0.25	1347 1372	1 1	3	1200
133200 136800	3	0.04 0.01		0.26 0.09	1384 474	0	3 0	1200 0
138000 140400	1	0.01 0.01	138000 140400	0.09 0.09	478 486	0	0 0	0 0
142800 144000	3 2	0.04 0.03	136800 136800 138000 140400 428400 288000 146400 442800	0.27 0.18	1484 998	1 1	3 2	1200 1200 0
146400 147600	1 3	0.01 0.04	146400 442800	0.09 0.28	507 1534	0 1	0 3	1200
148800	1 3	0.01 0.04		0.10 0.29	515 1559	0	0 3	0 1200
151200 152400 157200	3 1	0.04 0.01	450000 453600 152400 157200	0.29 0.10	1571 528	1 0	3	1200 0
157200 158400	1 1	0.01 0.01	157200 158400	0.10 0.10	545 549	0	0	0
162000 163200	1 1	0.01 0.01	158400 162000 163200 16400	0.10 0.10	561 565	0	0	0
164400 165600	i 1	0.01 0.01		0.10 0.11	569 574	Ö 0	0	0
166800 168000	2 2	0.03 0.03	333600 336000 338400	0.21 0.21	1156 1164	1 1	2 2 2	1200 1200
169200	2	0.03 0.02	338400 170400	0.22 0.11	1172 590		2	1200
170400 172800 174000	1 1 3	0.02 0.02 0.04	170400 172800 522000	0.11 0.11 0.33	599 1808	1 2	1 3	1200 1200 2400
176400	3 2	0.04 0.04 0.03	529200 355200	0.34 0.23	1833 1230	2 1		2400
177600 178800 180000	1 7	0.03 0.01 0.10	522000 529200 355200 178800 1260000 362400	0.23 0.11 0.80	619 4365	1 1 4	3 2 1 7	1200 1200 4800
181200 181200 182400	2 4	0.10 0.03 0.06	362400 729600	0.80 0.23 0.47	4365 1255 2527	1 1	2 2	1200 1200 2400
183600	1	0.01	183600	0.12	636	1	1	1200
187200 189600	1 3	0.01 0.04	187200 568800	0.12 0.36	648 1970	1 2	1 3	1200 2400 1200
193200 195600	1 2	0.01 0.03	193200 391200	0.12 0.25	669 1355	1 1	1 2	1200 1200 1200
196800 198000	1 1	0.01 0.01	196800 198000	0.13 0.13	682 686	1 1	1 1	1200 1200 1200
199200 200400	2 4	0.03 0.06	398400 801600	0.25 0.51	1380 2777	1	2 2	1200 2400

207600	2	0.03	415200	0.27	1438	1	2	1200
213600	1 1	0.01	213600	0.14	740	1	1	1200
219600 225600	1 1	0.01 0.01	219600 225600	0.14 0.14	761 781	1	1	1200 1200
226800	1 1	0.01	226800	0.14	786	i	i	1200
228000	l i	0.01	228000	0.15	790	i	i	1200
229200	3	0.04	687600	0.44	2382	2	3	2400
230400	1	0.01	230400	0.15	798	1	1	1200
231600	1 1	0.01	231600	0.15	802	1	1	1200
232800	1 1	0.01	232800	0.15	806	!	1	1200
235200 236400	1 2	0.01 0.03	235200 472800	0.15 0.30	815 1638	1	1 2	1200 1200
237600	2	0.03	475200	0.30	1646	i	2	1200
238800	ī	0.01	238800	0.15	827	i	ī	1200
240000	2	0.03	480000	0.31	1663	1	2	1200
242400	3	0.04	727200	0.46	2519	2	3	2400
243600	1	0.01	243600	0.16	844	1	1	1200
244800	2	0.03	489600	0.31	1696	1	2	1200
246000 247200	1 2	0.01 0.03	246000 494400	0.16 0.32	852 1713	1	1 2	1200 1200
249600	3	0.04	748800	0.48	2594	2	3	2400
250800	ĭ	0.01	250800	0.16	869	ī	ĭ	1200
252000	2	0.03	504000	0.32	1746	1	2	1200
253200	3	0.04	759600	0.49	2631	2	3	2400
254400	1	0.01	254400	0.16	881	1	1	1200
256800 258000	2 1	0.03	513600 258000	0.33	1779	1	1	2400 1200
259200	i	0.01 0.01	259200	0.16 0.17	894 898	1	1	1200
262800	i	0.01	262800	0.17	910	i	i	1200
265200	i	0.01	265200	0.17	919	i	i	1200
266400	2	0.03	532800	0.34	1846	1	1	2400
267600	2	0.03	535200	0.34	1854	1	1	2400
272400 273600	1	0.01 0.01	272400 273600	0.17 0.17	944 948	1	1	1200 1200
274800	3	0.04	824400	0.53	2856	ż	3	2400
277200	ĭ	0.01	277200	0.18	960	ī	Ĭ	1200
283200	2	0.03	566400	0.36	1962	1	1	2400
285600	1 1	0.01	285600	0.18	989	1	1	1200
286800 289200	1 2	0.01 0.03	286800 578400	0.18 0.37	993 2004	1	1	1200 2400
291600	1	0.03	291600	0.19	1010	1	i	1200
295200	l i	0.01	295200	0.19	1023	i	i	1200
300000	Ż	0.10	2100000	1.34	7274	6	7	7200
301200	1	0.01	301200	0.19	1043	1	1	1200
302400	1	0.01	302400	0.19	1047	1	1 1	1200
303600	3	0.04	910800	0.58	3155	!	1	3600
304800 307200	1 2	0.01 0.03	304800 614400	0.19 0.39	1056 2128	1	1 1	1200 2400
308400	1 1	0.01	308400	0.20	1068	i	i	1200
309600	l i	0.01	309600	0.20	1072	i	i	1200
313200	2	0.03	626400	0.40	2170	1	1	2400
314400	1	0.01	314400	0.20	1089	1	1	1200
315600	1 1	0.01	315600	0.20	1093	1	1	1200
316800 318000	1 1	0.01 0.01	316800 318000	0.20 0.20	1097 1102	1	1	1200 1200
321600	1 1	0.01	321600	0.21	1114	i	i	1200
322800	ż	0.03	645600	0.41	2236	i	i	2400
324000	Ī	0.01	324000	0.21	1122	1	1	1200
326400	1	0.01	326400	0.21	1131	1	1	1200
327600	1 1	0.01	327600	0.21	1135	1	1 1	1200
330000 332400	1	0.01 0.01	330000 332400	0.21 0.21	1143 1151	1	1	1200 1200
333600	2	0.03	667200	0.43	2311	1	i	2400
337200	ī	0.01	337200	0.22	1168	i	i	1200
344400	1	0.01	344400	0.22	1193	1	1	1200
348000	1	0.01	348000	0.22	1205	1	1	1200
361200	4	0.06	1444800	0.92	5005	1	1	4800
367200	1 1	0.01	367200	0.23	1272	1	1	1200
370800 386400	1 1	0.01 0.01	370800 386400	0.24 0.25	1284 1338	1	1	1200 1200
396000	l i	0.01	396000	0.25	1372	i	i	1200
399600	2	0.03	799200	0.51	2768	1	1	2400
415200	1 1	0.01	415200	0.27	1438	1	1 1	1200
420000	1 2	0.01	420000	0.27	1455	1	1	1200
435600		0.03 0.00	871200	0.56 0.00	3018	1	1 2	2400 1200
438000	1	0.01	438000	0.28	1517	i	ī	1200
441600	1	0.01	441600	0.28	1530	1	1	1200
446400	1	0.01	446400	0.29	1546	1	1	1200
450000	3	0.04	1350000	0.86	4676	1	1	3600
456000	1	0.00 0.01	456000	0.00 0.29	1580	1	3	1200 1200
458400	i	0.01	458400	0.29	1588	i	i	1200
480000	i	0.01	480000	0.31	1663	i	i	1200
484800	1	0.01	484800	0.31	1679	1	1	1200
489600 494400]	0.01	489600	0.31	1696	1 1	1	1200
494400 496800		0.01 0.01	494400 496800	0.32 0.32	1713 1721	1	1	1200 1200
499200	2	0.03	998400	0.64	3458	i	i	2400
		0.00		0.00		1	2	1200
501600	1	0.01	501600	0.32	1737	1	1	1200
506400 516000	1	0.01 0.02	506400 516000	0.32	1754 1787	1	1	1200 2400
520800		0.02 0.01	516000 520800	0.33 0.33	1804	1	1	2400 2400
540000	i	0.01	540000	0.34	1871	i	i	2400
542400	1	0.01	542400	0.35	1879	1	1	2400
544800	1	0.01	544800	0.35	1887	1	1	2400
555600 580200	1 2	0.01	555600 1178400	0.35	1925	1	1	2400
589200		0.03 0.00	1178400	0.75 0.00	4082	1	1 2	2400 1200
600000	2	0.00	1200000	0.00	4157	i	1	2400
	_	0.00		0.00		1	2	1200
612000	1	0.01	612000	0.39	2120	1	1	2400
644400	1 1	0.01	644400	0.41	2232	1	1	2400
742800 756000]	0.01 0.01	742800 756000	0.47 0.48	2573 2619	1	1	2400 2400
762000 762000		0.01 0.01	762000 762000	0.48 0.49	2619 2640	1	1	2400 2400
798000	l i	0.01	798000	0.49	2764	i	i	2400
802800	1	0.01	802800	0.51	2781	i	i	2400
850800	1	0.01	850800	0.54	2947	1	1	2400
864000	2	0.03	1728000	1.10	5986	1	1	4800
900000	1	0.00 0.01	900000	0.00 0.57	3118	1	2 1	1200 3600
949200	l i	0.01	949200	0.61	3288	i	i	3600
993600	i	0.01	993600	0.63	3442	i	i	3600
999600	1	0.01	999600	0.64	3463	1	1	3600
1027200	1 1	0.01	1027200	0.66	3558	1	1	3600
1050000	1 1	0.01	1050000	0.67	3637 3675	1	1	3600
1060800 1069200	1	0.01 0.01	1060800 1069200	0.68 0.68	3675 3704	1	1	3600 3600
1084800	15	0.22	16272000	10.39	56365	i	i	54000
GRAND TOTAL	6660	100.00	156584400	100.00	542400			542400

SUMMARY OF ALLOTMENT

Category	Valid Application received in each category	No. of Shares Reserved (as per Prospectus)	Equity Shares Allotted
Reserved for Market Makers	57600	57600	57600
Retail Individual Investors	117158400	542400	542400
Non- Retail Investors	156584400	542400	542400
Offer Size	273800400	1142400	1142400

The Board of Directors of our Company at its meeting held on June 19, 2023 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE Emerge and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Offer Account on January 19, 2023. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on January 20, 2023 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with NSE Emerge on June 21, 2023. The Company has received the listing and trading approval from NSE Emerge, and trading will commence on June 22, 2023.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

INVESTORS PLEASE NOTE

THE details of the allotment made will be hosted on the website of the Registrar to the Offer at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar quoting full name of the First/ Sole applicant, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



BIGSHARE SERVICES PRIVATE LIMITED

S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093, Maharashtra, India. Tel: +91 22 6263 8200 Facx: +91 22 6263 8299 Email: ipo@bigshareonline.com Website: www.bigshareonline.com

Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Babu Rapheal C

SEBI Registration Number: MB/INR000001385

For URBAN ENVIRO WASTE MANAGEMENT LIMITED On behalf of the Board of Directors

Ms. Shraddha Kiran Ku**l**karni

Date: June 20, 2023 Place: Nagpur, Maharashtra

Company Secretary and Compliance Officer THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF URBAN ENVIRO WASTE MANAGEMENT LIMITED.

URBAN ENVIRO WASTE MANAGEMENT LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a Draft Prospectus dated February 21, 2023 (the "DP") and prospectus dated May 31, 2023 with the RoC (the "Prospectus"). The Draft Prospectus and Prospectus has been made available on the website of SEBI at www.sebi.gov.in, of the Lead Manager i.e., Pantomath Capital Advisors Private Limited at www.pantomathgroup.com, of the National Stock Exchange of India Limited i.e. www.nseindia.com and of the Issuer Company at http://urbanenviroltd.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see 'Risk Factors" on page 28 of the Prospectus. Potential investors should not rely on the Draft Prospectus for any investment decision.

This Announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares offered in the Offer may not be offered or sold in the United States in absence of registration under the U.S. Securities Act of 1933 or an

exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Equity Shares offered in the Offer are not being offered or sold in the United States.