## URBN ENVIO WASTE MANAGEMENT LIMITED

**CORRIGENDUM: NOTICE TO INVESTORS**

This Corrigendum ("Corrigendum") is with reference the Prospectus dated June 03, 2023 (hereinafter referred to as the "Prospectus").

Notwithstanding the information contained in the Prospectus and the information disclosed in this Corrigendum, the issue procedure shall be carried out in accordance with the Information memorandum published by the Company which will be available on the Company’s website at www.urbnwaste.com.

The following information disclosed in the Prospectus shall be modified in the manner indicated in the table below:

### Table 1: Modified Disclosure

<table>
<thead>
<tr>
<th>Chapter Name: General Information</th>
<th>Underwriter</th>
<th>Page No 60 &amp; 61</th>
<th>Underwriter Name and Address</th>
<th>Indicative Number of Equity Shares Offered</th>
<th>Amount Underwritten (in Lacs)</th>
<th>% of Total Offered (in Lacs)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Asnan Stock Broker Private Limited</strong></td>
<td>Upto Rs. 71,200</td>
<td>Upto Rs. 71,200</td>
<td>100.00%</td>
<td><strong>Panamath Capital Advisors Private Limited</strong></td>
<td>Rs. 171,360</td>
<td>15.00%</td>
</tr>
<tr>
<td><strong>Nirmal Share Broking Private Limited</strong></td>
<td>Upto Rs. 7,12,000</td>
<td>Upto Rs. 7,12,000</td>
<td>100.00%</td>
<td><strong>Nirmal Share Broking Private Limited</strong></td>
<td>Rs. 496,562</td>
<td>42.00%</td>
</tr>
</tbody>
</table>

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**On page 5, it shall be read as ‘Banker to the Offer Agreement’ dated May 15, 2023 entered into amongst the Company, the selling shareholder, Lead Manager, Register to the offer, Syndicate Members and the Banker to the offer’.**

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**For URBAN ENVIO WASTE MANAGEMENT LIMITED**

On behalf of the Board of Directors

Ms. Shradhita Kiran Kulkarni
Company Secretary and Compliance Officer

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**BIOSHARE SERVICES PRIVATE LIMITED**

**REGISTRAR TO THE OFFER**

- **UBERNO ENVIO WASTE MANAGEMENT LIMITED** is proposing subject to receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Offer of Equity Shares and has filed a Draft Prospectus dated February 21, 2023 (the "Draft Prospectus") and has filed Prospectus dated June 03, 2023 with the ROC.
- **The Prospectus** and the Prospectus shall be made available on the websites of the Company at www.urbnwaste.com and the websites of our Registrar to the Offer at www.panchmahapal.com.
- **The Company** has fixed a Price Band of Rs. 87.00 to Rs. 100.00 per Equity Share for the IPO.
- **The basis of allocation shall be decided by the Company in consultation with the underwriters and in accordance with the applicable guidelines of SEBI.**

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**Customers** in India and any other shareholders of Equity Shares offered for sale under the Prospectus shall be eligible to apply for the offer as per the terms and conditions specified in the Prospectus.

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**The Assistant Registrar to the Offer shall have the power to reject any application which is not in accordance with the terms and conditions of the Prospectus.**

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**The Company and the Underwriters reserve the right to modify the terms and conditions of the offer without prejudice to the provisions of Sections 67 and 68 of the Companies Act, 2013.**

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**The Prospectus** and the Draft Prospectus are available for inspection at the registered offices of the Company and the Underwriters at their respective locations.

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**The Company and the Underwriters reserve the right to modify the terms and conditions of the offer without prejudice to the provisions of Sections 67 and 68 of the Companies Act, 2013.**
URBAN ENVIRO WASTE MANAGEMENT LIMITED

Our Company is a company incorporated under the provisions of the Companies Act, 2013, having its registered office at "URBAN ENVIRO WASTE MANAGEMENT LIMITED" - "URBAN ENVIRO", the "COMPANY", or the "ISSUER", or "WE", or "OUR" or any derivative thereof. We are a Company Limited by Shares and have, by way of an extra-ordinary resolution passed by our shareholders in the Extra-Ordinary General Meeting held on September 27, 2022, changed our name from "Nagpur Waste Handling Private Limited" to "Urban Enviro Waste Management Limited" and a fresh certificate of incorporation dated December 27, 2022 was issued to our Company by the Registrar of Companies, Maharashtra, Thane.

2. The Offer includes an initial public offer by the Company of 3,433,000 Equity Shares of an authorised share capital and 2,700,000 Equity Shares of paid-up share capital of the Company, constituting a Face Value of Rs. 10 per Equity Share. The issue price of Rs. 10 per Equity Share has been fixed in the Fixed Pricing Process. The offer includes a market making reservation of up to 57,600 Equity Shares of an authorised share capital and 43,300 Equity Shares of paid-up share capital of the Company, constituting a Face Value of Rs. 10 per Equity Share.