

This is only an advertisement for information purposes and is not a prospectus announcement.



CELL POINT (INDIA) LIMITED

Corporate Identification Number: U52390AP2013PLC086912

Our Company was incorporated as Cell Point (India) Private Limited on April 10, 2013 under the Companies Act, 1956 with the Registrar of Companies, Andhra Pradesh. The status of the Company was changed to public limited and the name of our Company was changed to Cell Point (India) Limited vide Special Resolution passed at EGM dated October 31, 2022. The fresh certificate of incorporation consequent to conversion was issued on November 25, 2022 by the Registrar of Companies, Vijayawada. For further details of our Company, see "General Information" and "History and Certain Other Corporate Matters" on pages 45 and 124 respectively.

Registered Office: Door No 30-15-139/F/5, 6 Ward No 27, Ram's Arcade, Opposite Visakha Medical Centre, Dabagardens, Visakhapatnam, Andhra Pradesh 530020, India; **Tel:** +91 9000113897; **Website:** www.cellpoint.biz; **E-mail:** cs@cellpoint.biz; **Contact Person:** Mr. Chandra Sekhar Raghavapudi Company Secretary and Compliance Officer

PROMOTERS OF THE COMPANY: MR. MOHAN PRASAD PANDAY AND MR. BALA BALAJI PANDAY

THE ISSUE

INITIAL PUBLIC OFFERING OF UP TO 50,34,000 EQUITY SHARES OF ₹10 EACH ("EQUITY SHARES") OF CELL POINT (INDIA) LIMITED ("CELL POINT" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100.00 PER EQUITY SHARE (THE "OFFER PRICE"), AGGREGATING TO ₹ 5034.00 LAKHS ("THE OFFER"), OUT OF THE OFFER, 2,52,000 EQUITY SHARES AGGREGATING TO ₹ 252.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 47,82,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT AN OFFER PRICE OF ₹ 100.00 PER EQUITY SHARE AGGREGATING TO ₹ 4782.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.93% AND 25.56%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE OFFER" ON PAGE 234 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 243 OF THE PROSPECTUS.

ISSUE OPENS ON: THURSDAY, JUNE 15, 2023
CLOSES ON: TUESDAY, JUNE 20, 2023

FIXED PRICE ISSUE AT ₹ 100.00 PER EQUITY SHARE
THE ISSUE PRICE OF ₹ 100.00 IS 10.00 TIMES OF THE FACE VALUE.

MINIMUM LOT SIZE	1,200 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS
	1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER FOR OTHER INVESTORS INCLUDING HNI/QIB CATEGORY

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.
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UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹50 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 243 of the Prospectus. The process is also available on the website of AIBI and Stock Exchange in the General Information Document. ASBA forms can be downloaded from the website of NSE at www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated May 17, 2023 from NSE for using its name in the Offer Document for listing of our shares on the Emerge Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the NSE.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was furnished to SEBI in soft copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 222 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE on page 225 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 FIRST OVERSEAS CAPITAL LIMITED 1-2 Bhupen Chambers, Dalal Street, Fountain, Mumbai - 400 001, Maharashtra, India. Tel No.: +91 22 4050 9999; Fax No.: +91 22 4050 9900 Email: mb@focl.in Investor Grievance Email: investorcomplaints@focl.in Website: www.focl.in SEBI Registration No.: INM000003671 Contact Person: Mala Soneti / Rushabh Shroff / Shreya Jhawar	 BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra, India. Tel. No.: +91 22 6263 8200 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com SEBI Registration No.: INR000001385 Contact Person: Babu Rapheal C.	Mr. Chandra Sekhar Raghavapudi, Company Secretary & Compliance Officer Reg Office: Door No 30-15-139/F/5, 6 Ward No 27, Ram's Arcade, Opposite Visakha Medical Centre, Dabagardens, Visakhapatnam, Andhra Pradesh 530020, India; Tel: + +91 9000113897 Email: cs@cellpoint.biz Applicants can contact the Compliance Officer or the LM or the Registrar to the Issue in case of any Pre- Issue or Post- Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc.

CREDIT RATING: As this is an Offer of Equity Shares there is no credit rating for this offer.
DEBENTURE TRUSTEES: This is an Offer of equity shares; hence appointment of debenture trustee is not required.
IPO GRADING: Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 76 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Financial Information" on pages 21 and 148, respectively, to get a more informed view before making the investment decision.

BANKER TO THE ISSUE AND SPONSOR BANK: HDFC BANK LIMITED
AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of Cell Point (India) Limited, Lead Manager; First Overseas Capital Limited. Application Forms will be available at the selected location of registered brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in Application Forms can also be downloaded from the website of www.nseindia.com.

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com; the website of Lead Manager at www.focl.in and the website of the Issuer Company at www.cellpoint.biz.

RISK TO INVESTORS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section, "Risk Factors" on page 21 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS:

INVESTORS ARE ADVISED TO READ THE PROSPECTUS INCLUDING THE RISK FACTORS CAREFULLY BEFORE TAKING AN INVESTMENT DECISION IN THIS ISSUE. FOR TAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE ISSUER AND THIS ISSUE, INCLUDING THE RISK FACTORS ON PAGE NO. 21 INVOLVED. SPECIFIC ATTENTION OF THE INVESTORS IS INVITED TO THAT ANY NEWS/ADVERTISEMENTS/ SMS/ MESSAGES/ ARTICLES AND VIDEOS, IF ANY, BEING CIRCULATED IN THE DIGITAL MEDIA AND/OR PRINT MEDIA, SPECULATING ABOUT THE INVESTMENT OPPORTUNITY IN OUR COMPANY'S ISSUE AND ABOUT EQUITY SHARES OF OUR COMPANY BEING AVAILABLE AT PREMIUM AND/OR DISCOUNT TO THE ISSUE PRICE ("MESSAGE") DURING THE ISSUE PERIOD IS AND/ OR WILL NOT AND/ OR HAS NOT BEEN ISSUED BY OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES. ANY SUCH MESSAGE IN CIRCULATION IS MISLEADING & FRAUDULENT ADVERTISEMENT AND ISSUED BY A THIRD PARTY TO SABOTAGE THE IPO, OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES AND THE INTERMEDIARIES ARE NOT INVOLVED IN ANY MANNER WHATSOEVER.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013
Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 124 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 330 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.
Capital Structure: Authorized Capital of Rs. 5000.00 lakhs consisting of 5,00,00,000 Equity Shares of Rs.10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital Rs. 1365.16 Lakhs consisting of 1,36,51,600 Equity Shares of Rs.10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital Rs. 1868.56 Lakhs consisting of 1,86,85,600 Equity Shares of Rs.10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 54 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Mohan Prasad Panday (4950 Equity Shares) Mr. Bala Balaji Panday (4950 Equity Shares) and Mr. P.N.R Prasad (100) being the subscribers to the MOA of our Company. **All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated June 07, 2023**

Investors should read the Prospectus carefully, including the Risk Factors on page 21 of the Prospectus before making any investment decision.

For Cell Point (India) Limited
On behalf of the Board of Directors
Sd/-
Mohan Prasad Panday
Managing Director

Place: Visakhapatnam
Date: June 08, 2023

Cell Point (India) Limited subject to market conditions, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Vijayawada. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.focl.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.cellpoint.biz. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 21 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

SHRIRAM Finance
SHRIRAM FINANCE LIMITED
 (Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)
PUBLIC NOTICE
 This is to inform our customers and public at large that our **Cumbum Branch** located at No.4, Anurathina Complex, Sathyam Departmental Store Upstairs, Cumbum, Theni, Tamil Nadu - 625516 will shift to First Floor, 31C and 32, Ward No. - 28, T.K.N Tower, Chinnavakkal Street, Near Reliance Smart Point, Cumbum, Theni, Tamil Nadu - 625516 from 11th September, 2023. The Customers are requested to contact the new office premises for their needs.
REGIONAL BUSINESS HEAD

SHRIRAM Finance
SHRIRAM FINANCE LIMITED
 (Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)
PUBLIC NOTICE
 This is to inform our customers and public at large that our **Chaurai Branch** located at Ground Floor, Ward No. 01, Tiak Ward, Chourai, Chhindwara, Madhya Pradesh - 480115 will shift to First Floor, H.No. 151, Ward No. 12, Chand Road, Near Bus Stand, Chourai, Chhindwara, Madhya Pradesh - 480115 from 11th September, 2023. The Customers are requested to contact the new office premises for their needs.
REGIONAL BUSINESS HEAD

SHRIRAM Finance
SHRIRAM FINANCE LIMITED
 (Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)
PUBLIC NOTICE
 This is to inform our customers and public at large that our **Allagadda Branch** located at H. No. 8/5/10, Old 8th Ward, Third Floor, Kadapa Road, Allagadda, Kurnool, Andhra Pradesh -518543 will shift to East Side, First Floor, S.R.No.258, T.B. Road, Nandyal District, Allagadda Kurnool, Andhra Pradesh -518543 from 11th September, 2023. The Customers are requested to contact the new office premises for their needs.
REGIONAL BUSINESS HEAD

SHRIRAM Finance
SHRIRAM FINANCE LIMITED
 (Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)
PUBLIC NOTICE
 This is to inform our customers and public at large that our **Maharajanj Branch** located at Second Floor, Gata No. 78, Jai Prakash Nagar, Sadar, Maharajanj, Uttar Pradesh - 273303 will shift to First Floor, Gata No. 459, Pipra Babu Nagar, Palika Parishad, Maharajanj, Uttar Pradesh - 273303 from 11th September, 2023. The Customers are requested to contact the new office premises for their needs.
REGIONAL BUSINESS HEAD

Nippon India Mutual Fund
 Wealth sets you free
MUTUAL FUNDS
 Since 1992

Nippon Life India Asset Management Limited
 (CIN - L65910MH1995PLC220793)
Registered Office: 4th Floor, Tower A, Peninsula Business Park, Ganapatrao Kadam Marg, Lower Parel (W), Mumbai - 400 013. Tel No. +91 022 6808 7000
 Fax No. +91 022 6808 7097 • mf.nipponindiaim.com

Record Date
June 13, 2023#

NOTICE NO. 16
 Notice is hereby given that the Trustee of Nippon India Mutual Fund ("NIMF") has approved the following Distribution on the face value of Rs. 10/- per unit under Income Distribution cum capital withdrawal (IDCW) option of the undernoted scheme of NIMF, with June 13, 2023 as the record date:

Name of the Scheme(s)	Amount of Distribution (₹ per unit)*	NAV as on June 07, 2023 (₹ per unit)
Nippon India Balanced Advantage Fund - IDCW Option	0.1700	28.8553
Nippon India Balanced Advantage Fund - Direct Plan - IDCW Option		37.8403

*Income distribution will be done, net of tax deducted at source, as applicable.
 #or the immediately following Business Day if that day is a non-business day

Pursuant to payment of dividend/IDCW, the NAV of the Scheme will fall to the extent of payout, and statutory levy, if any. The IDCW payout will be to the extent of above mentioned Distribution amount per unit or to the extent of available distributable surplus, as on the Record Date mentioned above, whichever is lower.

For units in demat form : IDCW will be paid to those Unitholders/Beneficial Owners whose names appear in the statement of beneficial owners maintained by the Depositories under the IDCW Plan/Option of the Schemes as on record date.

All unit holders under the IDCW Plan/Option of the above mentioned scheme, whose names appear on the register of unit holders on the aforesaid record date, will be entitled to receive the IDCW.

For Nippon Life India Asset Management Limited
(Asset Management Company for Nippon India Mutual Fund)
Sd/-
Authorised Signatory

Mumbai
June 08, 2023

Make even idle money work! Invest in Mutual Funds

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

KCD Industries India Limited
 Registered Office: 501, 5th Floor, Ruby Crescent Business Boulevard, Ashok Chakravati Road, Kandivali (East), Mumbai - 400101, Maharashtra, India;
 Corporate Office: 1101-1102, Techno Park, New Link Road, Near Eskay Resort, Borivali (West), Mumbai - 400 092.
Tel: +91 77159 54966 | **E-mail:** compliance@kcdindustries.com | **Website:** www.kcdindustries.com;
Managing Director and CFO: Mr. Rajiv Chandulal Darji

PROMOTER OF OUR COMPANY IS MR. RAJIV CHANDULAL DARJI
NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF KCD INDUSTRIES INDIA LIMITED

RIGHTS ISSUE EXTENSION - REVISED ACTIVITY SCHEDULE	
Rights Issue Opening Date	Wednesday, 31st May 2023
Last date for the receipt of Rights Issue Application Extended upto*	Thursday, 29th June 2023
Last date for On-market Renunciations	Friday, 23rd June 2023
Rights Issue Closing Date	Thursday, 29th June 2023

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

RIGHTS ISSUE OF 2,71,42,857 (TWO CRORES SEVENTY ONE LAKHS FORTY TWO THOUSAND EIGHT HUNDRED AND FIFTY SEVEN) PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1.00/- (RUPEE ONE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹18.00/- (RUPEES EIGHTEEN ONLY) PER RIGHTS SHARE (TO BE ISSUED AT PREMIUM OF ₹17.00/- (RUPEES SEVENTEEN ONLY) WITH THE FACE VALUE OF THE EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT UP TO ₹48,85,71,426.00/- (RUPEES FORTY-EIGHT CRORES EIGHTY-FIVE LAKHS SEVENTY-ONE THOUSAND FOUR HUNDRED AND TWENTY SIX ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KCD INDUSTRIES INDIA LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 19 (NINETEEN) RIGHT SHARES FOR EVERY 7 (SEVEN) EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 19, 2023 ('ISSUE'). THE ISSUE PRICE IS AT PREMIUM WITH THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 110 OF THIS LETTER OF OFFER.

*Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares.

Amount Payable per Rights Equity Share	Face Value (₹)	Premium (₹)	Total (₹)
On Application	0.25	4.25	4.50
One or more calls, subsequent calls as may be determined by the Board/ Committee	0.75	12.75	13.50
Total (₹)	1.00/-	17.00/-	18.00/-

ASBA* Simple, Safe, Smart way of Application - Make use of it!!!
 *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT THEIR APPLICATION USING THE ASBA PROCESS. ASBA FACILITY IS OPERATIONAL FROM THE ISSUE OPENING DATE.

LAST DATE FOR APPLICATION: This is to inform the eligible Equity Shareholders of the Company that the date of closure of the Rights Issue, which opened on Wednesday, 31st May 2023 schedule to close on Wednesday, 14th June 2023 has now been extended by the Company from Wednesday, 31st May 2023 to Thursday, 29th June 2023 vide Board Resolution passed on Wednesday, 07th June 2023, in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

ACCORDINGLY, THE LAST DATE OF SUBMISSION OF THE DULY FILED IN APPLICATION FORM IS THURSDAY, 29TH JUNE 2023, BEING THE ISSUE CLOSING DATE.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE OR THE ISSUE CLOSING DATE, AS THE CASE MAY BE.

ELIGIBLE SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO APPLY FOR THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE DATE THAT IS THURSDAY, 29TH JUNE 2023. ACCORDINGLY, THERE IS NO CHANGE IN THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, STATUTORY ADVERTISEMENT, RIGHTS ENTITLEMENT LETTER AND APPLICATION FORM EXCEPT THE MODIFICATION IN THE ISSUE CLOSING DATE, LAST DATE FOR THE RECEIPT OF RIGHTS ISSUE APPLICATION, LAST DATE FOR ON-MARKET RENUNCIATIONS RESULTING CHANGE IN THE INDICATIVE TIMETABLE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning as prescribed to such terms in the Letter of Offer.

For KCD Industries India Limited
On Behalf of the Board of Directors
Sd/-
Mr. Rajiv Chandulal Darji
Managing Director & Chief Financial Officer

Date: 07th June, 2023
Place: Mumbai