

RA JEWELS LIM



Corporate Identity Numbers: U52393GJ2010PLC061692

Our company was originally incorporated and registered as a private limited company under Companies Act, 1956 in the name and style of 'Kabra & Malpani Jewels Private Limited', vide certificate of incorporation dated July 21, 2010 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Pursuant to a resolution of our Board dated May 10, 2012 and a resolution of our Shareholders dated June 27, 2012, the name of our company was changed to 'Kabra Jewels Private Limited' and a fresh certificate of incorporation dated June 28, 2012 was issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Pursuant to a resolution of our Board dated April 15, 2024 and a resolution of our Shareholders dated May 11, 2024, our Company was converted into a public limited companies Act, and consequently the name of our company was changed to 'Kabra Jewels Limited' and a fresh certificate of incorporation dated August 5, 2024 issued by Registrar of Companies, Central Processing Centre.

Registered Office: 6 Ground Floor, Iscon Center, Besides Tanishq, Shivranjani Cross Road, Satellite, Ahmedabad - 380015, Gujarat, India.

Website: https://kkjewels.org/; | E-Mail: cs.kkjewels@gmail.com; | Telephone No: +91 93288 71207; | Company Secretary and Compliance Officer: Ms. Hiral Ishan Dave PROMOTERS OF OUR COMPANY: MR. KAILASH KABRA AND MS. JYOTHI KAILASH KABRA

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE").

INITIAL PUBLIC ISSUE OF 31,25,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH OF KABRA JEWELS LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 128.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 118.00/- PER EQUITY SHARE (THE "ISSUE") PRICE") AGGREGATING TO \neq 4,000.00 LAKHS ("THE ISSUE"), OF WHICH 2,90,000 EQUITY SHARES OF FACE VALUE OF \neq 10.00/- EACH FOR CASH AT A PRICE OF \neq 128.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF \neq 118.00/- PER EQUITY SHARE AGGREGATING TO \neq 371.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 28,35,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH AT A PRICE OF ₹ 128.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 118.00/- PER EQUITY SHARE AGGREGATING TO ₹ 3628.80 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.80 % AND 27.04 %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00/- EACH.

> PRICE BAND: ₹ 121.00/- TO ₹ 128.00/- PER EQUITY SHARE OF FACE VALUE ₹ 10.00/- EACH ISSUE PRICE: ₹ 128.00/- PER EQUITY SHARE OF FACE VALUE ₹ 10.00/- EACH. THE ISSUE PRICE IS 12.8 TIMES OF THE FACE VALUE. ANCHOR INVESTOR ISSUE PRICE: ₹ 128.00/- PER EQUITY SHARE. THE ISSUE PRICE IS 12.8 TIMES OF THE FACE VALUE.

BID/ISSUE PERIOD

ANCHOR INVESTOR BIDDING DATE WAS: TUESDAY, JANUARY 14, 2025 BID/ISSUE OPENED ON: WEDNESDAY, JANUARY 15, 2025 BID/ISSUE CLOSED ON: FRIDAY, JANUARY 17, 2025

RISKS TO INVESTORS:

1. The Merchant Banker associated with the Issue has handled 1 public issue which was closed above the issue price on listing date

Particulars	Numbers of issues/Offer Handled	Issue closed below issue price on listing date
SME	1	NIL

2. Average cost of acquisition of Equity Shares held by the Promoters is mentioned below:

Sr. No.	Name of Promoters	No. of Equity Shares held	Average Cost of Acquisition per equity share (in ₹)		
1.	Kailash Kabra	40,00,000	2.83		
2.	Jyothi Kailash Kabra	14,40,000	NIL		

3. Weighted Average cost of acquisition compared to floor price and cap price:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)	Floor Price (₹ 121/-)	Cap Price (₹ 128/-)
Weighted average cost of acquisition of primary issuances as per paragraph 12(a)	NA ^	NA	NA
Weighted average cost of acquisition for secondary transactions as per paragraph 12(b)	NA ^ ^	NA	NA
Weighted average cost of acquisition of primary issuance as per paragraph 12(c) (A)	Nil	Nil	Nil
Weighted average cost of acquisition of secondary transactions as per paragraph 12(c) (B)	0.06	2016.67	2133.33

[^] There were no primary / new issue of shares (equity/convertible securities).

PROPOSED LISTING: WEDNESDAY, JANUARY 22, 2025

(Subject to receipt of Listing and Trading approval form the NSE) This Issue was made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with

Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM allocated up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion was reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations, Further, 5,00% of the Net OIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net OIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue was made available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price, All Potential Bidders, other than Anchor Investors, were required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 262 of the The bidding for Anchor investors was opened and closed on Tuesday, January 14, 2025. The Company received a total of 4 Anchor Investor Application Forms from 4 Anchor

Investors for 10,47,000 Equity Shares and the aggregate amount collected from applications made by such Anchor Investors was Rs. 1,340.16 Lakh. Out of the total 4 Anchor Investors, a total of 8,49,000 Equity Shares were allocated under the Anchor Investor Portion at Rs 128/- per Equity Share (including a share premium of Rs 118/- per Equity Share) aggregating to Rs. 1,086.72 Lakhs.

The Issue was subscribed to the extent of 345.81 times (excluding Anchor Portion) as per the bid book of NSE (excluding the multiple, duplicate bids, Cancelled bids or withdrawal bids, RC 10 and Other than RC 10 (the "Bid Book"). After removing multiple and duplicate bids, Cancelled bids or withdrawal bids, RC 10 and Other than RC 10, application bid not registered and rejections cases from the "Bid Book", the Issue was subscribed 313.43 times (excluding Anchor Allocations).

The Issue (excluding Anchor Investor Portion) received 4,25,402 applications for 72,05,24,000 Equity Shares (after considering invalid bids - Multiple/Duplicate, Cancelled/withdrawal/duplicate application, RC10 - Mandate approval pending with investor and Bid Not Registered before considering rejections) resulting in 316.57 times subscription including reserved portion for market maker and excluding anchor investor portion). The details of applications received in the issue from various categories are

	SR NO	CATEGORY	NO OF Application	NO OF Shares	RESERVED	NO OF TIMES Subscription	AMOUNT
	1	Qualified Institutional Buyers (Excluding Anchor Portion)	65	8,61,28,000	5,67,000	151.90	11,02,43,84,000
	2	Non-Institutional Investors	31,611	24,03,81,000	4,26,000	564.27	30,76,76,26,000
	3	Retail Individual Investors	3,93,725	39,37,25,000	9,93,000	396.50	50,39,48,76,000
	4	Market Maker	1	2,90,000	2,90,000	1	3,71,20,000
Г		Total	4.25.402	72.05.24.000	22.76.000	316.57	92.22.40.06.000

Final Demand

A summary of the final demand as per NSE as on the Bid/Issue Closing Date at different Bid Prices is as under

SR NO	RATE	SHARES	% to TOTAL	CUMULATIVE TOTAL	CUMULATIVE % TO TOTAL
1	121	5,63,000	0.07%	5,63,000	0.07%
2	122	32,000	0.00%	5,95,000	0.08%
3	123	35,000	0.00%	6,30,000	0.08%
4	124	55,000	0.01%	6,85,000	0.09%
5	125	2,05,000	0.03%	8,90,000	0.11%
6	126	2,56,000	0.03%	11,46,000	0.15%
7	127	2,26,000	0.03%	13,72,000	0.17%
8	128	51,91,38,000	65.96%	52,05,10,000	66.13%
9	Cutoff Price	26,65,58,000	33.87%	78,70,68,000	100.00%
	TOTAL	78,70,68,000	100.00%		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – NSE on Monday, January 20, 2025

١.	Anocation to netall individual investors (After nejections & withurawar). The basis of Anotherit to the netall individual investors, who have bid at cut-on Price of at of
	above the Issue Price of ₹ 128.00/- per equity shares, was finalized in consultation with NSE. The category was subscribed by 390.75 times i.e. for 38,80,13,000 Equity
	Shares. Total number of shares allotted in this category is 9,93,000 Equity Shares to 993 successful applicants. The category wise details of the Basis of Allotment as under:

SR NO	No of Shares Applied for (Category wise)	No. of Applications Received	% to Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	1000	3,88,013	100.00%	38,80,13,000	100.00%	1,000	4:1563	9,93,000

SR NO	No. of Shares applied for	Number of applications received	% to Total	Total No. of Shares applied in each	% to Total	No. of Equity Shares Allotted		f allottees plicants	Total No. of shares allocated/alloted
(1)	(Category wise) (2)	(3)	(4)	category (5)	(6)	Per Bidder (7)	(8	3)	(9)
1	2000	18485	57.92	36970000	14.25	1000	66	18485	66000
2	3000	2898	9.29	8694000	3.64	1000	16	2898	16000
3	4000	1424	4.57	5696000	2.39	1000	10	1424	10000
4	5000	1035	3.32	5175000	2.17	1000	9	1035	9000
5	6000	456	1.47	2736000	1.15	1000	5	456	5000
6	7000	545	1.75	3815000	1.6	1000	7	545	7000
7	8000	2636	8.45	21088000	8.83	1000	38	2636	38000
8	9000	515	1.65	4635000	1.94	1000	8	515	8000
9	10000	900	2.89	9000000	3.77	1000	16	900	16000
10	11000	216	0.7	2376000	1	1000	4	216	4000
11	12000	165	0.53	1980000	0.83	1000	4	165	4000
12	13000	84	0.27	1092000	0.46	1000	2	84	2000
13	14000	75	0.25	1050000	0.44	1000	2	75	2000
14	15000	165	0.53	2475000	1.04	1000	4	165	4000
15	16000	138	0.45	2208000	0.93	1000	4	138	4000
16	17000	51	0.43	867000	0.37	1000	2	51	2000
17	18000	66	0.22	1188000	0.5	1000	2	66	2000
18	19000	53	0.17	1007000	0.43	1000	2	53	2000
19	20000	230	0.74	4600000	1.93	1000	8	230	8000
20	21000	43	0.14	903000	0.38	1000	2	43	2000
21	22000	35	0.14	770000	0.33	1000	1	35	1000
22	23000	26	0.09	598000	0.26	1000	1	26	1000
23	24000	30	0.03	720000	0.20	1000	1	30	1000
24	25000	62	0.1	1550000	0.65	1000	3	62	3000
25	26000	23	0.08	598000	0.26	1000	1	23	1000
26	27000	15	0.05	405000	0.17	1000	1	15	1000
27	28000	12	0.03	336000	0.17	1000	1	12	1000
28	29000	16	0.04	464000	0.10	1000	1	16	1000
29	30000	61	0.00	1830000	0.2	1000	3	61	3000
30	31000	22	0.2	682000	0.77	1000	1	22	1000
31	32000	19	0.00	608000	0.26	1000	1	19	1000
32	33000	21	0.07	693000	0.20	1000	1	21	1000
33	34000	19	0.07	646000	0.3	1000	1	19	1000
34	35000	27	0.07	945000	0.20	1000	2	27	2000
35	36000	10	0.09	360000	0.4	1000	1	10	1000
36	37000	6	0.04	222000	0.16	1000	0	0	0
37	38000	4	0.02	152000	0.1	1000	0	0	0
38	39000	10	0.02	390000	0.07	1000	1	10	1000
39	40000			2440000	1.03	1000		61	4000
40		61	0.2				4	0	0
	41000	6	0.02	246000	0.11	1000	0	12	
11	42000	12	0.04	504000 258000	0.22 0.11	1000	1	0	1000
41	43000			1 200000	U. I I	1000	0	ı U	ı U
42	43000	6			0.10	1000	n	0	
42 43	44000	6	0.02	264000	0.12	1000	0	0	0
42					0.12 0.23 0.06	1000 1000 1000	0 1 0	0 12 0	

SR NO	No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	No. of Equity Shares Allotted Per Bidder		f allottees plicants	Total No. of shares allocated/alloted
(1)	(2)	(3)	(4)	(5)	(6)	(7)	8)	3)	(9)
47	48000	1	0.01	48000	0.03	1000	0	0	0
48	49000	7	0.03	343000	0.15	1000	1	7	1000
49	50000	52	0.17	2600000	1.09	1000	5	52	5000
50	51000	6	0.02	306000	0.13	1000	1	6	1000
51	52000	4	0.02	208000	0.09	1000	0	0	0
52	53000	3	0.01	159000	0.07	1000	0	0	0
53	54000	3	0.01	162000	0.07	1000	0	0	0
54	55000	11	0.04	605000	0.26	1000	1	11	1000
55	56000	5	0.02	280000	0.12	1000	0	0	0
56	57000	5	0.02	285000	0.12	1000	1	5	1000
57	58000	3	0.01	174000	0.08	1000	0	0	0
58	59000	2	0.01	118000	0.05	1000	0	0	0
59	60000	10	0.04	600000	0.26	1000	1	10	1000
60	61000	5	0.02	305000	0.13	1000	1	5	1000
61	62000	1	0.01	62000	0.03	1000	0	0	0
62	63000	12	0.04	756000	0.32	1000	1	12	1000
63	64000	1	0.01	64000	0.03	1000	0	0	0
64	65000	4	0.02	260000	0.11	1000	0	0	0
65	66000	6	0.02	396000	0.17	1000	1	6	1000
66	69000	2	0.01	138000	0.06	1000	0	0	0
67	70000	9	0.03	630000	0.27	1000	1	9	1000
68	71000	2	0.01	142000	0.06	1000	0	0	0
69	72000	2	0.01	144000	0.07	1000	0	0	0
70	73000	1	0.01	73000	0.04	1000	0	0	0
71	74000	2	0.01	148000	0.07	1000	0	0	0
72	75000	9	0.03	675000	0.29	1000	1	9	1000
73	76000	4	0.02	304000	0.13	1000	1	4	1000
74	77000	5	0.02	385000	0.17	1000	1	5	1000
75	78000	13	0.05	1014000	0.43	1000	2	13	2000
76	79000	8	0.03	632000	0.27	1000	1	8	1000
77	80000	9	0.03	720000	0.31	1000	1	9	1000
78	81000	1	0.01	81000	0.04	1000	0	0	0
79	82000	2	0.01	164000	0.07	1000	0	0	0
80	85000	2	0.01	170000	0.08	1000	0	0	0
81	86000	2	0.01	172000	0.08	1000	0	0	0
82	87000	2	0.01	174000	0.08	1000	0	0	0
83	89000	2	0.01	178000	0.08	1000	0	0	0
84	90000	3	0.01	270000	0.12	1000	0	0	0
85	95000	1	0.01	95000	0.04	1000	0	0	0
86	96000	1	0.01	96000	0.05	1000	0	0	0
87	97000	1	0.01	97000	0.05	1000	0	0	0
88	99000	2	0.01	198000	0.09	1000	0	0	0
89		33	0.11	3300000	1.39	1000	6	33	6000
90	101000	1	0.01	101000	0.05	1000	0	0	0
91	102000	1	0.01	102000	0.05	1000	0	0	0

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[^] There were no secondary sales / acquisition of shares (equity/ convertible securities) transactions in last 18 months from the date of this Prospectus.

SR NO	No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	No. of Equity Shares Allotted Per Bidder	Ratio of allottees to applicants		Total No. of shares allocated/alloted
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8	3)	(9)
92	105000	1	0.01	105000	0.05	1000	0	0	0
93	109000	1	0.01	109000	0.05	1000	0	0	0
94	110000	1	0.01	110000	0.05	1000	0	0	0
95	113000	4	0.02	452000	0.19	1000	1	4	1000
96	114000	1	0.01	114000	0.05	1000	0	0	0
97	116000	4	0.02	464000	0.2	1000	1	4	1000
98	117000	3	0.01	351000	0.15	1000	1	3	1000
99	118000	8	0.03	944000	0.4	1000	2	8	2000
100	119000	2	0.01	238000	0.1	1000	0	0	0
101	120000	2	0.01	240000	0.11	1000	0	0	0
102	121000	4	0.02	484000	0.21	1000	1	4	1000
103	125000	2	0.01	250000	0.11	1000	0	0	0
104	128000	1	0.01	128000	0.06	1000	0	0	0
105	129000	1	0.01	129000	0.06	1000	0	0	0
106	130000	4	0.02	520000	0.22	1000	1	4	1000

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SR NO	No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	No. of Equity Shares Allotted Per Bidder		f allottees plicants	Total No. of shares allocated/alloted
(1)	(2)	(3)	(4)	(5)	(6)	(7)	3)	3)	(9)
193	443000	1	0.01	443000	0.19	1000	1	1	1000
194	451000	1	0.01	451000	0.19	1000	1	1	1000
195	455000	1	0.01	455000	0.2	1000	1	1	1000
196	456000	1	0.01	456000	0.2	1000	1	1	1000
197	468000	1	0.01	468000	0.2	1000	1	1	1000
198	471000	1	0.01	471000	0.2	1000	1	1	1000
199	475000	1	0.01	475000	0.2	1000	1	1	1000
200	479000	1	0.01	479000	0.21	1000	1	1	1000
201	484000	1	0.01	484000	0.21	1000	1	1	1000
202	488000	1	0.01	488000	0.21	1000	1	1	1000
203	490000	1	0.01	490000	0.21	1000	1	1	1000
204	492000	1	0.01	492000	0.21	1000	1	1	1000
205	497000	1	0.01	497000	0.21	1000	1	1	1000
206	498000	1	0.01	498000	0.21	1000	1	1	1000
207	500000	2	0.01	1000000	0.42	1000	1	1	2000
208	501000	1	0.01	501000	0.21	1000	1	1	1000
209	504000	2	0.01	1008000	0.43	1000	1	1	2000
210	507000	1	0.01	507000	0.22	1000	1	1	1000
211	513000	1	0.01	513000	0.22	1000	1	1	1000
212	517000	2	0.01	1034000	0.44	1000	1	1	2000
213	519000	1	0.01	519000	0.22	1000	1	1	1000
214	520000	1	0.01	520000	0.22	1000	1	1	1000
215	525000	1	0.01	525000	0.22	1000	1	1	1000
216	526000	1	0.01	526000	0.22	1000	1	1	1000
217	527000	1	0.01	527000	0.23	1000	1	1 1	1000
	546000	3		1638000			1	1	3000
218			0.01		0.69	1000	·		
219	557000	1	0.01	557000	0.24	1000	1	1	1000
220	563000	2	0.01	1126000	0.48	1000	1	1	2000
221	578000	1	0.01	578000	0.25	1000	1	1	1000
222	590000	1	0.01	590000	0.25	1000	1	1	1000
223	600000	2	0.01	1200000	0.51	1000	1	1	2000
224	605000	1	0.01	605000	0.26	1000	1	1	1000
225	624000	1	0.01	624000	0.27	1000	1	1	1000
226	630000	1	0.01	630000	0.27	1000	1	1	1000
227	645000	1	0.01	645000	0.27	1000	1	1	1000
228	664000	1	0.01	664000	0.28	1000	1	1	1000
229	682000	1	0.01	682000	0.29	1000	1	1	1000
230	700000	1	0.01	700000	0.3	1000	1	1	1000
231	703000	2	0.01	1406000	0.59	1000	1	1	2000
232	0	0	0	0	0	1000	1	2	1000
233	704000	1	0.01	704000	0.3	1000	1	1	1000
234	738000	1	0.01	738000	0.31	1000	1	1	1000
235	782000	3	0.01	2346000	0.99	1000	1	1	3000
236	0	0	0	0	0	1000	1	3	1000
237	800000	1	0.01	800000	0.34	1000	1	1	1000
238	854000	1	0.01	854000	0.36	2000	1	1	2000
239	859000	1	0.01	859000	0.36	2000	1	1	2000
240	884000	1	0.01	884000	0.37	2000	1	1	2000
241	954000	1	0.01	954000	0.4	2000	1	1	2000
242	968000	1	0.01	968000	0.41	2000	1	1	2000
243	1406000	1	0.01	1406000	0.59	3000	1	1	3000
244	1410000	1	0.01	1410000	0.6	3000	1	1	3000
245	1413000	1	0.01	1413000	0.6	3000	1	1	3000
246	1419000	5	0.02	7095000	2.97	2000	1	1	10000
	0	0	0.02	0	0	1000	3	5	3000
1747 1	•		1	1 "	1	1 .500			1 5556
247	Grand Total	31226	100	238929000	100				426000

Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal): The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 128.00/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 151.90 times i.e. 8,61,28,000 Equity shares. The total number of shares allotted in this category is 5,67,000 Equity Shares to 65 successful applicants. The category wise details of the Basis of Allotment are as under

AIF

Fls/Banks IC'S NBFC'S FPC 35,000 72,000 2,27,000 6,000 1,79,000 4. Allocation to Anchor Investors (After Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 8,49,000 Equity Shares to 4 (four) Anchor Investors at Anchor Investor Issue Price of ₹ 128.00/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Állotment

ML.2 IC.2 NRLC.2 Anchor 1,94,000 6,55,000 8,49,000

Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 128.00/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 1 time i.e. for 2,90,000 Equity shares. The total number of shares allotted in this category is

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
2,90,000	1	100.00%	2,90,000	100.00%	2,90,000	1:1	2,90,000	0.00

The Board of Directors of the Company at its meeting held on January 20, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched mailed for unlocking of funds and transfer to the public issue Account on or before January 21, 2025. In case the same is not received within ten days, Investors may contact the registrar to the issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on January 21, 2025 for credit in to the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the Listing and Trading approval from NSE and the trading of Equity shares is expected to commence on January 22, 2025.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated January 17, 2025 filed with the Registrar of Companies Ahmedabad, Guiarat ("RoC").

CORRIGENDUM – NOTICE TO INVESTORS

With reference to the corrigendum dated January 15, 2025 published in the newspapers on January 16, 2025 attention to the investors is drawn to the following: At point 4, under the heading "Note A - Details of Share Capital as Restated", the details pertaining to Mr. Satyanarayan J. Kabra will not form part of the table. The Red Herring Prospectus shall be read in conjunction with this Corrigendum.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Cameo Corporate Services Limited at https://cameoindia.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

CAMEO CORPORATE SERVICES LIMITED

Address: "Subramanian Building," No.1, Club House Road, Chennai – 600002, India. CAMEO

MF'S

2.90.000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Tel. No.: 044 4002 0700/ 2846 0390 Email: ipo@cameoindia.com

Website: https://cameoindia.com

Investor Grievance Email: investor@cameoindia.com

Contact Person: Ms. K. Sreepriya – Executive Vice President & Company Secretary SEBI Registration No.: INR000003753

CIN: U67120TN1998PLC041613

On behalf of Board of Directors For, Kabra Jewels Limited Mr. Kailash Kabra **Managing Director** DIN: 03135234

Place: Ahmedabad

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS

Disclaimer: Kabra Jewels Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies. Ahmedabad, Gujarat ("RoC"). The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at ib.marwadichandaranagroup.com, website of the NSE at https://www.nseindia.com/ and website of Issuer Company at http://kkjewels.org/; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page of 26 the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.