

To, BSE Limited, Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.	To, National Stock Exchange of India Limited, Listing Department, Exchange Plaza, C-1, Block G, Bandra, Kurla Complex, Bandra (E), Mumbai – 400051.
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Dear Sir / Madam,

Sub: UNDERTAKING TOWARDS THE DUE DILIGENCE CERTIFICATE ANNEXURE A DATED FEBRUARY 20, 2024, AND ANNEXURE B DATED MARCH 04, 2024, UNDER SEBI CIRCULAR REF NO SEBI/HO/DDHS-PoD1/P/CIR/2023/109 dated March 31, 2023.

Ref: FOR PRIVATE PLACEMENT OF LISTED, SENIOR, SECURED, NON-CONVERTIBLE, REDEEMABLE, TAXABLE BONDS IN THE NATURE OF DEBENTURES OF FACE VALUE OF RS. 1 LAKH AGGREGATING TO TOTAL ISSUE SIZE NOT EXCEEDING RS. 2,896 CRORES WITH A BASE ISSUE SIZE OF RS. 1,000 CRORE AND GREEN SHOE OPTION TO RETAIN OVERSUBSCRIPTION UPTO RS. 1,896 CRORES BY DME DEVELOPMENT LIMITED ("DME" OR THE "ISSUER") BY WAY OF PRIVATE PLACEMENT ("THE ISSUE").

We, SBICAP Trustee Company Limited (STCL) the debenture trustee to the above mentioned NCD Issue states as under:

That the Due Diligence Certificate issued by us as per Annexure A ref no. 9709/STCL/DT/2023-24 dated February 20, 2024 and Annexure B ref no.10128/STCL/DT/2023-24 dated March 01, 2024 in respect to Securities And Exchange Board of India (Issue And Listing Of Non-Convertible Securities) (Amendment) Regulations, 2021 and SEBI circular **SEBI/HO/DDHS-PoD1/P/CIR/2023/109** dated March 31, 2023 respectively are valid for the allotments stated below :

Company Name	Allotment date	ISIN
DME Development Limited	March 01, 2024	INE0J7Q07249

Yours faithfully,

For SBICAP Trustee Company Limited

Authorised Signatory

Place: Mumbai



SBICAP Trustee Company Ltd.

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

☎ +91 22 4302 5566 / +91 22 4302 5555 ✉ corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386

UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

🌐 www.sbicaptrustee.com

A Group Company of SBI

Ref No: 10128/STCL/DT/2023-24

Date: March 04, 2024

To, BSE Limited, Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.	To, National Stock Exchange of India Limited, Listing Department, Exchange Plaza, C-1, Block G, Bandra, Kurla Complex, Bandra (E), Mumbai – 400051.
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Dear Sir / Madam,

Sub: FOR PRIVATE PLACEMENT OF LISTED, SENIOR, SECURED, NON-CONVERTIBLE, REDEEMABLE, TAXABLE BONDS IN THE NATURE OF DEBENTURES OF FACE VALUE OF RS. 1 LAKH AGGREGATING TO TOTAL ISSUE SIZE NOT EXCEEDING RS. 2,896 CRORES WITH A BASE ISSUE SIZE OF RS. 1,000 CRORE AND GREEN SHOE OPTION TO RETAIN OVERSUBSCRIPTION UPTO RS. 1,896 CRORES BY DME DEVELOPMENT LIMITED ("DME" OR THE "ISSUER") BY WAY OF PRIVATE PLACEMENT ("THE ISSUE").

We, SBICAP Trustee Company Limited (STCL) the debenture trustee to the above-mentioned forthcoming issue state as follows:

- 1) We have examined documents pertaining to the creation of charge over assets of Issuer.
- 2) On the basis of such examination and of the discussions with the Issuer, its directors and other officers, other agencies and of independent verification of the various relevant documents, WE CONFIRM that:
 - a) The Issuer has created charge over its assets in favour of debenture trustee as per terms of offer document or private placement memorandum/ information memorandum and debenture trustee agreement.
 - b) Issuer has executed the debenture trust deed as per terms of offer document or private placement memorandum/ information memorandum and debenture trustee agreement.
 - c) The Issuer has given an undertaking that charge shall be registered with Sub-registrar, Registrar of Companies, Central Registry of Securitization Asset Reconstruction and Security Interest (CERSAI), Depository etc., as applicable, within 30 days of creation of charge.

We have satisfied ourselves about the ability of the Issuer to service the debt securities.

Yours faithfully,

For SBICAP Trustee Company Limited


Authorised Signatory
Place: Mumbai



SBICAP Trustee Company Ltd.

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

☎ +91 22 4302 5566 / +91 22 4302 5555 ✉ corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386

UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

🌐 www.sbicaptrustee.com

A Group Company of SBI

LIST. C 0603200091

SBI Trustee

Ref No:10129/STCL/DT/2023-24

Date: March 04, 2024

To, BSE Limited, Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.	To, National Stock Exchange of India Limited, Listing Department, Exchange Plaza, C-1, Block G, Bandra, Kurla Complex, Bandra (E), Mumbai – 400051.
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Dear Sir / Madam,

Sub: FOR PRIVATE PLACEMENT OF LISTED, SENIOR, SECURED, NON-CONVERTIBLE, REDEEMABLE, TAXABLE BONDS IN THE NATURE OF DEBENTURES OF FACE VALUE OF RS. 1 LAKH AGGREGATING TO TOTAL ISSUE SIZE NOT EXCEEDING RS. 2,896 CRORES WITH A BASE ISSUE SIZE OF RS. 1,000 CRORE AND GREEN SHOE OPTION TO RETAIN OVERSUBSCRIPTION UPTO RS. 1,896 CRORES BY DME DEVELOPMENT LIMITED ("DME" OR THE "ISSUER") BY WAY OF PRIVATE PLACEMENT ("THE ISSUE").

We, SBICAP Trustee Company Limited (STCL) are acting as a Trustee to the above-mentioned Debentures issued by the Company.

Based on the email confirmation received from the Company on March 01, 2024 we hereby confirm the receipt of the investors' information as per the attached Annexure along with contact details.

Yours faithfully,

For SBICAP Trustee Company Limited



**Authorised Signatory
Place: Mumbai**



SBICAP Trustee Company Ltd.

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

+91 22 4302 5566 / +91 22 4302 5555 ✉ corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386

UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

www.sbicaptrustee.com

A Group Company of SBI



DME Development Limited

(A Wholly Owned Entity of NHAI)

Corp Office : NHAI Building, Plot G -5 &6, Sector – 10, Dwarka, New Delhi – 110075

CIN : U45202DL2020GOI368878

PH : 011-25074100/25074200

Email: prachimittal.dme@nhai.org

Website: www.dmedl.in

Date: 29-02-2024

To,

SBICAP Trustee Company Limited
Mistry Bhavan, 4th Floor,
122 Dinshaw Vachha Road,
Churchgate, Mumbai – 400 020
(the “Debenture Trustee”)

Sub: Email and Contact Details of Investors

S. No.	Names & Occupation of allottees	Adress of allottees	Nationality of Allottee	No. of Bonds	Total amount paid (Including premium) (In Rs.)	Total amount to be paid on calls (including premium outstanding) (In Rs.)
1.	A K CAPITAL FINANCE LIMITED	601 602, 6TH FLOOR, WINDSOR, OFF CST ROAD, KALINA, SANTACRUZ (EAST), MUMBAI 400098 Direct Line: 02267546500, Mobile number: 9820810905, EMAIL ID: QIB@AKGROUP.CO.IN	India	5000	50,00,00,000	Nil
2.	A. K. CAPITAL SERVICES LIMITED	603, 6TH FLOOR, WINDSOR, OFF CST ROAD, KALINA, SANTACRUZ (EAST), MUMBAI 400098, MUMBAI 400098 Direct Line: 02267546548, Mobile number: 9967635739, EMAIL ID: IBD@AKGROUP.CO.IN	India	5000	50,00,00,000	Nil
3.	AXIS BANK LIMITED	AXIS BANK LTD, CORPORATE OFFICE, AXIS HOUSE, LEVEL 8, C 2, WADIA INTERNATIONAL CENTRE, P.B. MARG, WORLI MUMBAI 400 025, MUMBAI 400025 Direct Line: 9820342215, Mobile number: 9820342215, EMAIL ID: VIKAS.SHINDE@AXISBANK.COM	India	12500	1,25,00,00,000	Nil
4.	HDFC BANK LIMITED	HDFC BANK HOUSE, SENAPATI BAPAT MARG, LOWER PAREL WEST, MUMBAI 400013 Direct Line: 02266521006, Mobile number: 9867602451,	India	32480	3,24,80,00,000	Nil

		EMAIL ID: NIRANJAN.KAWATKAR@ HDFCBANK.COM				
5.	HDFC Corporate Bond Fund	3RD FLOOR HDFC HOUSE, H.T. PAREKH ROAD BACKBAY RECLAMATION, CHURCHGATE MUMBAI, MUMBAI 400020 Direct Line: 02266316318, Mobile number: 9867470419, EMAIL ID: CUSTODY@HDFCFUND.CO M	India	15000	1,50,00,00,000	Nil
6.	HDFC Hybrid Equity Fund	3RD FLOOR HDFC HOUSE, H.T. PAREKH ROAD BACKBAY RECLAMATION, CHURCHGATE MUMBAI, MUMBAI 400020 Direct Line: 02266316318, Mobile number: 9867470419, EMAIL ID: CUSTODY@HDFCFUND.CO M	India	15000	1,50,00,00,000	Nil
7.	ICICI BANK	ICICI BANK TOWERS 2ND FLOOR DEALING ROOM, BANDRA KURLA COMPLEX BANDRA EAST, MUMBAI 400051 Direct Line: 02226537210, Mobile number: 7506445156, EMAIL ID: GMGFIXEDINCOME@ICICI BANK.COM	India	20000	2,00,00,00,000	Nil
8.	ICICI PRUDENTIAL BKG AND PSU DEBT FU	13 FLOOR, A WING, ONE BKC, BANDRA KURLA COMPLEX, BANDRA EAST, MUMBAI 400051 Direct Line: 02266470244, Mobile number: 9819298004, EMAIL ID: ROHAN_MARU@ICICIPRU AMC.COM	India	10000	1,00,00,00,000	Nil
9.	ICICI PRUDENTIAL CORPORATE BOND FUND	13 FLOOR, A WING, ONE BKC, BANDRA KURLA COMPLEX, BANDRA EAST, MUMBAI 400051 Direct Line: 02266470244, Mobile number: 9819298004, EMAIL ID: ROHAN_MARU@ICICIPRU AMC.COM	India	15000	1,50,00,00,000	Nil
10.	LIFE INSURANCE CORPORATION OF INDIA	YOGAKSHEMA, LIC OF INDIA CENTRAL OFFICE, NARIMAN POINT, MUMBAI 400021	India	100000	10,00,00,00,000	Nil

		Direct Line: 02266598764, Mobile number: 9869338273, EMAIL ID: SURENDRA.JALANI@LICI NDIA.COM				
11.	MS. NPS TRUST- A/C KOTAK PENSION FUND SCHEME C-TIER I	6TH FLOOR, ZONE IV, KOTAK INFINITY, BLDG NO 21, INFINITY PARK, MALAD(EAST), MUMBAI 400097 Mobile number: 9892882881, EMAIL ID: PENSIONFUND.OPS@KOT AK.COM	India	1500	15,00,00,000	Nil
12.	NPS TRUST-A/C TATA PENSION MANAGEMENT PRIVATE LIMITED SCHEME C-TIER I	10 FLOOR 1003 1004 B WING PARINEE CRESCENZO, BANDRA KURLA COMPLEX G BLOCK, MUMBAI, MUMBAI 400051 Mobile number: 9321555488, EMAIL ID: DSHETH@TATAPFM.COM	India	500	5,00,00,000	Nil
13.	NUVAMA WEALTH FINANCE LIMITED	EDELWEISS HOUSE, OFF CST ROAD, KALINA, MUMBAI 400098 Direct Line: 9820827116, Mobile number: 9664562926, EMAIL ID: FIM.DCM@NUVAMA.COM	India	120	1,20,00,000	Nil
14.	PNB GILTS LIMITED	5, SANSAD MARG, 4TH FLOOR, NEW DELHI, DELHI 110001 Direct Line: 02222691809, Mobile number: 9818408766, EMAIL ID: BACKOFFICE@PNBGILTS. COM	India	10000	1,00,00,00,000	Nil
15.	SBI EMPLOYEES PENSION FUND	SBI SSB BRANCH, 2ND FLOOR MUMBAI MAIN BRANCH, MUMBAI SAMACHAR MARG, FORT, MUMBAI 400001 Direct Line: 02222891432, Mobile number: 9821383331, EMAIL ID: SUNDEEP.NIGUDKAR@SBI MF.COM	India	20000	2,00,00,00,000	Nil
16.	SBI EMPLOYEES PROVIDENT FUND	SBI SSB BRANCH 2ND FLOOR, MUMBAI MAIN BRANCH, MUMBAI SAMACHAR MARG, FORT, MUMBAI 400001	India	17500	1,75,00,00,000	Nil

		Direct Line: 02222891432, Mobile number: 9821383331, EMAIL ID: SUNDEEP.NIGUDKAR@SBIMF.COM				
17.	SBI LIFE INSURANCE CO. LTD	NATRAJ, 5TH FOOR, M V ROAD AND WESTERN EXPRESS HIGHWAY JUNCTION, ANDHERI (E), MUMBAI, MUMBAI 400069 Direct Line: 02261910339, Mobile number: 9920990018, EMAIL ID: TREASURYOPS@SBILIFE.CO.IN	India	10000	1,00,00,00,000	Nil
Total				2,89,600	28,96,00,00,000	

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