

DUE DILIGENCE CERTIFICATE-ANNEXURE A

To,
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400051

Dear Sir / Madam,

SUB.: PRIVATE PLACEMENT ISSUE OF RATED, SECURED, LISTED, PRINCIPAL PROTECTED, MARKET-LINKED DEBENTURES OF FACE VALUE OF RS. 1 LAKH EACH AGGREGATING TO RS. 450 CRORES AT A PREMIUM OF RS. 18,000/- PER DEBENTURE (THE "DEBENTURES") BY ALPHA ALTERNATIVES FINANCIAL SERVICES PRIVATE LIMITED.

We, the debenture trustee(s) to the above-mentioned forthcoming issue state as follows:

- 1) We have examined documents pertaining to the said issue and other such relevant documents, reports and certifications.
- 2) On the basis of such examination and of the discussions with the issuer, its directors and other officers, other agencies and of independent verification of the various relevant documents:

We confirm that:

- (a) The issuer has made adequate provisions for and/or has taken steps to provide for adequate security for the debt securities to be issued.
- (b) The issuer has obtained the permissions / consents necessary for creating security on the said property (ies).
- (c) The issuer has made all the relevant disclosures about the security and also its continued obligations towards the holders of debt securities.
- (d) Issuer has adequately disclosed all consents/ permissions required for creation of further charge on assets in placement memorandum/GID and all disclosures made in the placement memorandum/GID with respect to creation of security are in confirmation with the clauses of debenture trustee agreement.
- (e) Issuer has disclosed all covenants proposed to be included in debenture trust deed (including any side letter, accelerated payment clause etc.), placement memorandum/GID.
- (f) Issuer has given an undertaking that charge shall be created in favour of debenture trustee as per terms of issue before filing of listing application.

List
25102300079

**MITCON Credentia Trusteeship Services Limited (MCTSL)**

Formerly known as MITCON Trusteeship Services Limited | A subsidiary of MITCON Consultancy & Engineering Services Limited | CIN: U93000PN2018PLC180330

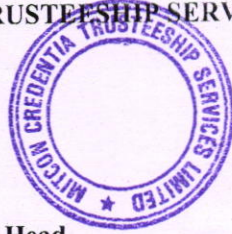
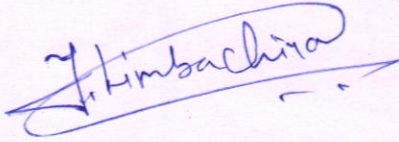
Principal address: 1402/ 03, B-Wing, 14th Fir, Dalamal Towers, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400021 MH (India) | +91-22-22828200/ 240 | contact@mitconcredentia.in

Registered address: 1st Floor, Kubera Chambers, Shivajinagar, Pune 411005, Maharashtra (India) | +91-20-25533309, 25534322 | www.mitconcredentia.in

- (g) All disclosures made in the offer document with respect to the debt securities are true, fair and adequate to enable the investors to make a well informed decision as to the investment in the proposed issue.

We have satisfied ourselves about the ability of the Issuer to service the debt securities.

FOR MITCON CREDITIA TRUSTEESHIP SERVICES LIMITED



Name: Yogesh Limbachiya

Designation: AVP & Compliance Head

Date: 18th October 2023

Place: Mumbai

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