

Ref. No.9282/STCL/DT/2022-23

Date: 27TH December,2022

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BSE Limited	National Stock Exchange of India Limited,
Floor No. 25, P J Towers, Dalal Street, Mumbai	Exchange Plaza, C-1, Block G. Bandra Kurla
400001	Complex, Bandra, East, Mumbai-400051.

<u>Subject:Quarterly Reporting to Stock Exchange pursuant to SEBI Circular dated 12th</u> <u>November 2020 for the Quarter Ended 30th September, 2022</u>

Respected Sir/Madam,

We, SBICAP Trustee Company Limited ("STCL") are acting as Debenture Trustee for the issue of Listed, Non-Convertible Debentures/ Bonds issued by the companies enlisted at Annexure -I. Pursuant to SEBI Circular dated 12^{th} November 2020, we hereby enclose the certificates received from our Empanelled Agencies as mentioned in Annexure – I.

This is for your records.

Thanking You.

For SBICAP Trustee Company Limited

Authorised Signatory

Encl: Annexure I

hst 2200062

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- +91 22 2204 0465
- ☑ corporate@sbicaptrustee.com

Corporate Office :

4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

A Group Company of SBI

Registered Office :

202, Maker Tower E, Cuffe Parade, Mumbai - 400 005. CIN : U65991MH2005PLC158386



<u>Annexure – I</u>

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Sr. No.	Name of the Company	Particulars of Certificates/Reports
1	JSW Steel Limited	Security Cover Certificate from Debenture Trustee Empanelled Agency



Chartered Accountants

301, 3rd Floor, DK House, Mithakali, Ahmedabad - 380 006. Mobile : 9909004749 • Email : ca.navdeep.saraogi@gmail.com

To,

IDBI Trusteeship Services Limited Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai – 400 001. 14th December 2022

&

To, SBICAP Trustee Company Limited Mistry Bhavan, 4th Floor, 122 Dinshaw Vachha Road, Churchgate, Mumbai – 400 020 14th December 2022

Security Coverage certificate as per SEBI circular dated May 19, 2022 & Regulation 56(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (the "Regulations") (for half year) for the Quarter ended 30 September 2022 in respect of JSW Steel Limited (the "Company")

1. The IDBI Trusteeship Services Limited (ITSL) (referred to as the Company's Debenture Trustee') has requested us by engagement letter dated 11th May 2021 to certify the particulars contained in the accompanying Security Cover Certificate as on 30 September 2022 (the 'Statement') ('Annexure I') of **JSW Steel Limited** (the 'Company'). This Statement has been prepared by the Company and certified by the company's statutory auditor to comply with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended till date (referred to as the 'Regulations') for the purpose of its onward submission to the "Security Exchange Board of India" (SEBI) (referred to as the "Regulatory Authority").

Management's responsibility for the Statement



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- 2. The preparation of the accompanying "Annexure I" from the unaudited books of accounts, unaudited financial results of the Company for the six months ended September 30,2022, and other relevant records and documents is the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
- 3. The Management is also responsible for maintenance of Security cover and compliance.

The Debenture Trustee's responsibility for the Statement

- 4. ITSL on quarterly basis provide the certified market value of assets based on the due diligence carried out by it or its appointed agencies, as applicable
- 5. To provide the particulars contained in the aforesaid statement with respect to book value of assets charged against the listed debt securities issued by the company are in agreement with the unaudited books of accounts, unaudited financial results for the six months ended September 30, 2022, and other relevant records and documents maintained by the company,

Independent Chartered Accountants responsibility for the Statement

6. Pursuant to the request from ITSL being the company's Debenture

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Trustee, it is our responsibility to provide limited assurance on whether the Company has maintained the required Security cover (as set out in the Statement) as per the requirements of Debenture Trust Deeds (DTDs) for all outstanding listed NCDs and nothing has come to our attention that causes us to believe that the Statement and calculation thereof is not arithmetically accurate.

- 7. We have performed the following procedures in relation to the Statement-
 - Obtained a list of receivables and other assets pledged as security against the outstanding listed NCDs;
 - Traced the amounts forming part of the Statement with the unaudited financial statements, for the quarter ended 30 September 2022 and verified the arithmetical accuracy of the same;
 - iii. Verified the security cover certificate issued by the statutory auditor of the Company.
 - Examined and verified the arithmetical accuracy of the Computation of security cover in the accompanying statement;
 - v. Verified the market value with valuation reports provided by the ITSL, wherever applicable.
- 9. The Unaudited Financial Results for the Six Months ended September 30, 2022 was reviewed by statutory auditor of the Company in accordance with the Standards on Review Engagements ("SRE") 2410 'Review of Interim Financial Information by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India ("ICAI"). Those standards requires that the auditor plan and perform



Chartered Accountants

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the review to obtain moderate assurance as to whether the financial results are free of material misstatement.

Conclusion :-

- 10.Based on the procedures mentioned above, according to information and explanation given to us by the management of the Company:
 - i.The Financial information as stated in the security cover certificate as of September 30,2022 has been correctly extracted from the Unaudited Standalone Financial Results of the Company for the half year ended September 30, 2022.
 - ii. The security cover provided by the Company is <u>1.77</u> times of the amount borrowed through non-convertible debentures on book value basis for 8.76% & 8.79% Secured Non-Convertible Debenture which is in accordance with the terms of the issue.
- iii. The security cover provided by the Company is <u>1.68</u> times of the amount borrowed through non-convertible debentures on book value basis for 10.02% & 8.50% Secured Non-Convertible Debenture which is in accordance with the terms of the issue.
- iv. The security cover provided by the Company is <u>6.67</u> times of the amount borrowed through non-convertible debentures on book value basis for 10.34% Secured Non-Convertible Debenture which is in accordance with the terms of the issue.
- v.The security cover provided by the Company is <u>1.76</u> times of the amount borrowed through non-convertible debentures on book value basis for 8.90% Secured Non-Convertible Debenture which is in accordance with the terms of the issue.

Restriction on use

13. This certificate has been issued at the request of the ITSL (company's debenture trustee) with the aforesaid Regulations. As a result, this



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certificate may not be suitable for any other purpose and is intended solely and entirely for the above-mentioned purpose. Accordingly, our certificate should not be quoted or referred to in any other document or made available to any other person or persons without our prior written consent. Also, we neither accept nor assume any duty or liability for any other purpose or to any other party to whom our certificate is shown or into whose hands it may come without our prior consent in writing.

For Saraogi & Saraogi Chartered Accountants PREMAL NAVDEEP SARAOGI Date: 2022.12.14 SAPAN Charge: 49:47 +05'30' Partner

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JSW Steel Limited Annexure A: 10.34% Secured Non-Convertible Debenture

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Part-Passu Security Cover Patio	Part-Pasu Security Cover fastio Cover fastio PREMAL Digitally signed by PREMAL NAVDEEP NAVDEEP SARAOGI Deter 2020 12 14	PREMAL Cover fastio PREMAL NAVDEEP SARAOGI	Cover on Market Value					0.01					S. B. C. S. C. S. C. S. C. S. C. S.		Concession of		0.40			
	PREMAL NAVDEEP	PREMAL NAVDEEP						Pari-Passu Security												
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JSW Steel Limited Annesure A: 8.50% Secured Non-Convertible Debenture

COUMINA				A REAL PROPERTY AND A REAL								The rest of the local division of the local	and the second se					
		Exclusive Exclusive Charge Charge	Exclusive	e Parl-passu Charge		Pari-passu Charge		Part-passu Charge	Assets not offered as security	Elimination on (amount in	Total (C to H)			Related to only th	Related to only those items covered by this certificate	y this certificate		
	Description of asset for which this certificate relate	Debt for which this			Assets shared by which the certific	Assets shared by pari-passu debt holder (includes debt for which the certificate is issued & other debt with pari-passu charge)	er (includes debt for debt with pari-passu	Other assets on which there is		Debt amount considered more than			Carrying/book value for exclusive charge	Market value f	Market value for parl passu charge Assets		Carrying/book value for pari-passu charge assets	
		certificate is being issued	Pebt	wrech the certificate is being issued	Upto 3.8 MTPA Steel Plant at Vijayanagar Works	a sta	1 MTPA Steel Plant at Salem Works	excluding Items (excluding Items covered in column F)		once (due to exclusive plus pari-passu charee)		e assets as charged on Exclusive basis	tssets where market value is not ascertainable or applicable	Upto 3.8 MTPA Steel Cold Rolling Mill- 1.8. 1. MTPA Steel Plant at Vijayanagar 2. at Vijayanagar Plant at Salem Works Works	Cold Rolling Mill- 1 & 2 at Vijayanagar Works	1 .	where market value is not ascertainable or applicable	Total value= K+L+M+N
		Book value	Book	Yes	Book value	Book value	Book value	Book value							Relating to Column F	Column F		
Assets	Assets pertaining to upto 3.8 MTPA Steel Plant at Vijayanagar Works,																	
Property, plant and Equipment	Freehold Land, buildings, Plant and Equipment, Furniture and Fixtures, Vehicles and Aircrafts and				4,906	5,135	2,303	48,804	6,342		67,490			9,555	5,760	3,778		19,094
Capital Work-in-Progress	Office equipments Capital Work-in-Progress including Capital Advances	_			2,147	232	259	9,608	311		12,557			1,681	1,861	146		3,688
Right of Use assets	Leasehold land, Rail Wagons	_				•	•	320	3.174		3 494							
Goodwill	Goodwill	-										-						
intangible Assets	Mining blocks, Softwares, Mining Rights and other mining cost	_			•	•	•	•	1,840		1,840			•	•		•	
Intangible Assets under Development	T	_	-				*		164		164							
Investments		_						•	20,064		20,064	_						
Loans	ventures and other Non Current Investments Loans given to Subsidiaries and Other Group	_						,	6.032		6.037	-						
		_	-						area/a		1000		_					
Inventories	Inventories Trade Bocelishbe	_			•			19,630			19,630	-	_					
Cash and cash equivalents	Cash and cash equivalents	_	-					0,8/3	7.517		7.517				•			
Bank Balances other than cash and cash			-			•	•	•	4,134		4,134	_						
equivalents Other assets	Derivative Assets (current and non-current) Other	_	-						12 0 21		11011	-						
	Financial Assets (current and non-current), Other Assets (current and non-current) and Current Tax Assets								170'71		179'71			•				•
Total					7,053	5,367	2,562	85,235	62,399		162,616							
Liabilities			_									_	_					
Debt securities to which this certificate pertains					2,000	1,000	1,000			•	4,000							
Other debt sharing pari-passu charge			_		2,201	2,044	675	•	•		4,919							
with above debt	charge is created including interest accrued but hat due and IND AS adjustments		_															
Other debt	Other Secured Loans not considered above		_					15,499	*		15,499							
subordinated deot Borrowines (I Insecured)	Unsecured Rorrowines		_						. UL		. 01	_						
Bank	Working Capital Loan		_					75			75							
Debt securities	Bond		_		4				15,495		15,495		_					
Others	Foreign Currency Loans, Rupee Term Loans and Capex		_				•	•	14,991		14,991							
Trade Payables	Trade Payables		_					16,389	9,571		25,960							
Lease Liabilities	Lease Liabilities		_						2,220		2,220							
Provisions	Provisions Derivative Labilities (current and non-current) Other		_						1,435		1,435							
	Financial labilities (current and non-current), Other Labilities (current and non-current). Current Tax Liabilities and Deferred Tax Liabilities excluding interest accured but not due considered above								666'17		666'/1							
Total	separately				4,201	3,044	1,675	31,963	61,781		102,663			11,236	7,621	3,924		22.782
Cover on Book Value		142.8	North Control	and the second	1.68	1.76	153	SALVE S			Contraction of the second							
over on market value					Pari	Pari-Paceu Security Cover Ratio	nata.							2.67	2.50	2.34		
						PROPERTY AND DESCRIPTION OF TAXABLE PARTY.	Matio					And a second sec	Name of Concession, Name of Street, or other Designation, or other	A DESCRIPTION OF THE OWNER OWNE				

PREMAL by PREMAL by PREMAL NAVDEEP SARAOGI SARAOGI Date: 2022.12.14 19:50:11 +05'30'

Debenture
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nnexure A: 10.02

Elimination magative Total magative Total market Continue Market Continue Market Market Market Market Market Continue M	Image: section of the secting of the secting of the sectin	Column A	Column B	Column C Column D	Column D	Column E	Column F	Column G	Column H	Column	Column	Column J Column K	Column L	Column M	Column N	Column O
Tube Image: second	Unitational Image: section sectin section section section secting sectin section section			Exclusive Charge	Exclusive Charge	Pari-passu Charge	Pari-passu Charge	Pari-passu Charge	Assets not offered as security	Elimination on (amount in negative)	Total (C to H)		Related to only the	ose items cover	ed by this certificate	
Image: state	Image: product of the produc	Particulars	Description of asset for which this certificate relate.	Debt for which this certificate is being issued	Other secured Debt		tssets shared by parl- passu debt holder (includes debt for which the certificate s issued & other debt with parl-passu	Other assets on which there is parl-passu charge (excluding items covered in		Debt amount considered more than once (due to exclusive plus pari-passu		Market value for assets charged on Exclusive basis		Market value for pair passu charge Assets		
Interfactor Inte	Interfaction Mathematication Mathmathmatication Mathematication <th< th=""><th></th><th></th><th></th><th></th><th></th><th>charge)</th><th>column FJ</th><th></th><th>charge)</th><th></th><th></th><th></th><th>Relatir</th><th>g to Column F</th><th></th></th<>						charge)	column FJ		charge)				Relatir	g to Column F	
Interfactor	Interfaction Mathematication (introluction Mathematication (introluction)	Accente	Accels merialning to units 3.8 MTPA Steel Plant at		Book value	Yes	Book value	Book value								
(1) (1000000000000000000000000000000000000	Property, plant and Equipment	Freehold Land, buildings, Plant and Equipment,	_			4,906	56,242	6,342		67,490			9,555		9,555
Image: constraint of the	Image: manual particulation (manual particulation) Image: manual particulation (manual particulation) Image: manual particulation (manual particulation) Image: manual partitulation) Image: manual particulati		Furniture and Fixtures, Vehicles and Aircrafts and Office equipments	_												
International methods Mathematical methods Mathomatical methods Mathematical methods <t< td=""><td>Interface Interface <t< td=""><td>Capital Work-in-Progress</td><td>Capital Work-in-Progress including Capital Advances</td><td>_</td><td>-</td><td></td><td>2,147</td><td>10,099</td><td>311</td><td>•</td><td>12,557</td><td></td><td></td><td>1,681</td><td>•</td><td>1,681</td></t<></td></t<>	Interface Interface <t< td=""><td>Capital Work-in-Progress</td><td>Capital Work-in-Progress including Capital Advances</td><td>_</td><td>-</td><td></td><td>2,147</td><td>10,099</td><td>311</td><td>•</td><td>12,557</td><td></td><td></td><td>1,681</td><td>•</td><td>1,681</td></t<>	Capital Work-in-Progress	Capital Work-in-Progress including Capital Advances	_	-		2,147	10,099	311	•	12,557			1,681	•	1,681
with the function of th	Interaction	Right of Use assets	Leasehold land, Rail Wagons	_				320	3,174		3,494					
manual base manual base <thmanual base <thmanual base</thmanual </thmanual 	memory (in the interval memory (in the interval memory	Intangible Assets	Mining blocks, Softwares, Mining Rights and other	_				,	1,840	•	1,840					
etc. memory in the particular variable of the particular valiable of the partite of the particular valiable of	01 montany 1 Mandang Angle 010 0 000 0 000 <	Intangible Assets under Development	mining cost Softwares	_					164		164	_	_		•	•
memory constraints memory	montulation montulation and out contained and tota contained and contained contained contained contained and contained contained contained	Investments	Investment in Subsidiaries, Associates and Joint Ventures and other Non Current Investments	_	_		•		20,064		20,064				•	•
memory constrained	memory constrained	Loans	Loans given to Subsidiaries and Other Group	_			•		6,032	•	6,032			•	•	•
control methods control	Control	Inventories	Inventories		_			19,630			19,630			•		
Control	Construction Restruction Restruction Construction Construction Construction Restruction Restruction Construction Construction Construction Restruction Restruction Restruction Construction Construction Restruction Restruction Restruction Restruction Construction Restruction Restruction Restruction Restruction Restruction Construction Restruction	Trade Receivables	Trade Receivables					6,873		•	6,873	-		•	•	•
0.00 million	0.00000000000000000000000000000000000	Cash and cash equivalents Bank Balances other than cash and cash	Cash and cash equivalents Bank Balances other than cash and cash equivalents	_	_				4,134		4,134					• •
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Mathematication Bath and statute and	Image: section of the sectio			Exclusive Charge	Exclusive Charge	Pari-passu Charge	Pari-passu Charge	Pari-passu Charge	Assets not offered as security	Elimination on (amount in negative)	Total (C to H)		Related to only th	ose items cover	ed by this certificate	
International control of the sector of th	Instantiation Inst	Particulars	Description of asset for which this certificate relate	Debt for which this certificate is being issued	Other secured Debt			Other assets on which there is pari-passu charge (excluding items covered in column F)		Debt amount considered more than once (due to exclusive plus pari-passu charge)		Market value for assets charged on Exclusive basis	Carrying/book value for exclusive charge issets where market value is not ascertainable or applicable	Market value for pari passu charge Assets Belatin	Carrying/book value for pari-passu charge assets where market value is not ascertainable or applicable	Total value= K+L+M+N
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Pari-Passu Security Cover Ratio PREMAL	Pari-Passu Security Cover Ratio NAVDEEP	Cover on Book Value					1.77					and the state				2.29
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