

स्नातकों के बीच बरोजगारी दर घटकर 13.4 फीसद पर

जनसत्ता ब्यूरो
नई दिल्ली, 17 दिसंबर।

देश में 15 साल और उससे अधिक उम्र के स्नातकों के बीच बरोजगारी की दर 2022-23 में घटकर 13.4 फीसद रह गई है, जो इससे पिछले साल में 14.9 फीसद थी। एक सरकारी सर्वेक्षण से यह जानकारी मिली है।

सांख्यिकी और कार्यक्रम कार्यान्वयन मंत्रालय के ताजा आवधिक श्रमबल सर्वेक्षण (पीएलएफएस) के अनुसार, 15 वर्ष और उससे अधिक आयु के स्नातकों के बीच सबसे कम बरोजगारी दर (5.6फीसद) चंडीगढ़ में रही। इसके बाद 5.7 फीसद के साथ दिल्ली का स्थान रहा। आंकड़ों के अनुसार, 2022-23 में सबसे ऊंची बरोजगारी दर (33 फीसद) अंडमान और निकोबार द्वीप में रही। इसके बाद लद्दाख में यह दर 26.5 फीसद और आंध्र प्रदेश में 24 फीसद रही। बड़े

राज्यों की बात करें, तो राजस्थान में बरोजगारी दर 23.1 फीसद और ओडिशा में 21.9 फीसद थी।

बरोजगारी या बरोजगारी दर को श्रमबल में बरोजगार व्यक्तियों के फीसद के रूप में परिभाषित किया गया है। लगातार श्रमबल के आंकड़ों पर निगाह रखने के लिए एनएसएसओ ने अप्रैल, 2017 में आवधिक श्रम बल सर्वेक्षण (पीएलएफएस) शुरू किया था। यहां संदर्भ की अवधि जुलाई, 2022 से जून, 2023 तक है। इससे पहले जुलाई 2017-जून 2018, जुलाई 2018-जून 2019, जुलाई 2019-जून 2020, जुलाई 2020-जून 2021 और जुलाई 2021-जून 2022 के दौरान पीएलएफएस में एकत्र आंकड़ों के आधार पर पांच वार्षिक रपट जारी की गई हैं। अब एनएसएसओ ने जुलाई, 2022-जून, 2023 के दौरान किए गए आवधिक श्रम बल सर्वेक्षण के आधार पर छठी वार्षिक रपट जारी की है।

भारत के कुल व्यापार में 2.6 फीसद की गिरावट का अनुमान

जनसत्ता ब्यूरो
नई दिल्ली, 17 दिसंबर।

इलेक्ट्रॉनिक सामान (विशेष रूप से स्मार्टफोन) और सेवा क्षेत्र के मजबूत निर्यात प्रदर्शन से भारत को इस साल अपने कुल व्यापार की वृद्धि दर में गिरावट को थामने में मदद मिलेगी। इस साल देश के व्यापार में 2.6 फीसद की गिरावट आने का अनुमान है। एक रपट में यह बात कही गई है।

आर्थिक शोध संस्थान ग्लोबल ट्रेड रिसर्च इनिशिएटिव (जीटीआरआई) ने अपनी रपट में कहा कि वैश्विक चुनौतियों के बावजूद भारत का वस्तुओं और सेवाओं का निर्यात और आयात 2022 के 1,651.9 अरब अमेरिकी डालर के मुकाबले 2023 में 2.6 फीसद घटकर 1,609 अरब डालर रहने का अनुमान है। इसमें कहा गया है कि भारत के वस्तुओं के निर्यात में गिरावट वैश्विक स्तर पर पांच फीसद की गिरावट के अनुमान

(अंकटाड के वैश्विक व्यापार पर अनुमान) के अनुरूप है। इसके अलावा यह जनवरी-नवंबर, 2023 के दौरान चीन के व्यापारिक निर्यात में आई 5.2 फीसद की गिरावट के अनुरूप है।

विश्व व्यापार संगठन (डब्ल्यूटीओ) का अनुमान है कि 2023 में मात्रा के लिहाज वैश्विक स्तर पर वस्तुओं का व्यापार मात्र 0.8 फीसद बढ़ेगा। वर्ष, 2023 में, जिन क्षेत्रों के वृद्धि दर्ज करने की उम्मीद है, उनमें विमान इंजन (एटीएफ), मोटर गांसोलीन, स्मार्टफोन, बासमती चावल, मध्यम आकार की कार, टर्बो-जेट और वाहन क्लपुजे शामिल हैं।

चालू कैलेंडर साल के दौरान स्मार्टफोन निर्यात लगभग 93 फीसद बढ़कर 14 अरब डालर होने की उम्मीद है, जबकि 2022 में यह 7.2 अरब डालर था। इस तरह 2023 में स्मार्टफोन भारत के लिए एक बड़ी सफलता की कहानी के रूप में उभरेगा।

'2047 तक सभी के लिए बीमा हासिल करने की तैयारी'

जनसत्ता ब्यूरो
नई दिल्ली, 17 दिसंबर।

जीवन बीमा निगम (एलआइसी) '2047 तक सभी के लिए बीमा' हासिल करने में महत्वपूर्ण भूमिका निभाएगी। एलआइसी के चेयरमैन सिद्धार्थ मोहंती ने कहा कि इसके लिए बीमा कंपनी विशेष योजना बना रही है और खासतौर से ग्रामीण क्षेत्रों के लिए तैयार किए गए उत्पाद पेश किए

जाएंगे। उन्होंने बताया कि जोर इस बात पर होगा कि अधिकतम ग्रामीण जनता को कैसे बीमा के दायरे में लाया जाए, जिन्हें वास्तव में बीमा की जरूरत है। आने वाले दिनों में हमारे कुल कारोबार में ग्रामीण हिस्सेदारी भी बढ़ जाएगी। '2047 तक सभी के लिए बीमा' के लक्ष्य को हासिल करने में एलआइसी बहुत महत्वपूर्ण भूमिका निभाएगी और इस दिशा में कंपनी ने पहले ही काम शुरू कर दिया है।

प्रपत्र जी	
गोल्डन टोबैको लिमिटेड	
जो बड़ोदरा एवं मुम्बई में तम्बाकू उद्योग में प्रचालन कर रही है, के लिये अधिनियम का आमंत्रण (इंडोआई)	
भारत दिवाला तथा दिवालिया मंडल (कॉर्पोरेट व्यक्तियों के लिए दिवाला प्रस्ताव प्रक्रिया) विनियमन, 2016 के विनियमन 36ए(1) के अंतर्गत	
संबंधित विवरण	
1. फिन/सिन/एलएलपी नं. के साथ कॉर्पोरेट डेट्रड का नाम	गोल्डन टोबैको लिमिटेड CIN No.-L16000GJ1955PLC067605 फिन नं.-AAACG1421ए
2. पंजीकृत कार्यालय का पता	गोल्डन टोबैको लिमिटेड, दरजीपुरा, पी.ओ. अमलियावा, जिला बड़ोदरा-390022, गुजरात, भारत
3. वेबसाइट का यूआरएल	http://goldentobacco.in
4. उक्त स्थान का विवरण जहां अधिसंख्य निर्धारित परिसरमंचितो अवस्थित है	1. गोल्डन टोबैको कम्पनी लिमिटेड, ग्राम हत्ती, बड़ोदरा, गुजरात के आर.एन. नं. 587/बी में दरजीपुरा, बड़ोदरा में स्थित है। 2. गोल्डन टोबैको कम्पनी लिमिटेड, जो सी.टी.एस. नं. 382, 385, 386, 387, 415 तथा 416, ग्राम विले पार्ले, एरवी रोड, फिन एच बड़ोदरा, मुम्बई, महाराष्ट्र 400056 में स्थित है। 3. गोल्डन टोबैको कम्पनी लिमिटेड, साने नं. 325 के पास, ग्राम पानोले, तालुका कचेली, जिला गोंयनगर, गुजरात 382715 में स्थित। 4. गोल्डन टोबैको कम्पनी लिमिटेड, अगावा बारागाड, मुद्र, अना प्रवेज 522509 में स्थित। 5. जीटीसी एन्वैरोन्मेंट एंड प्लांटिंग लिमिटेड, फ्लैट नं. 6-ए, 6-बी तथा 6-सी में फ्लोर नं. 06 तथा फ्लोर नं. 07, गम्बर अपार्टमेंट्स, जुहू तारा रोड, वाघे 49 में स्थित।
5. मैं नया उद्योग/सेवाओं की संस्थापित क्षमता	5 मिलियन (पिस) /एचआरएफ-विनिर्मित तम्बाकू उत्पादों के निर्माण के लिये
6. पिछले वित्त वर्ष में विक्री की गई मूल्य उत्पादों/सेवाओं की मात्रा एवं मूल्य	एफव्हाई 2021-22 के दौरान विक्री की गई सामग्रियों का मूल्य एवं मूल्य तम्बाकू उत्पादों की विक्री की गई की मात्रा-64042750 विक्री की गई उत्पादों का मूल्य - रु. 8,64,24,674.85
7. कर्मचारियों/कार्मियों की संख्या	15
8. पिछले दो वर्षों के उपलब्ध वित्तीय विवरणों (अनुसूची के साथ), क्रेडिटों की सूची, प्रक्रिया के परवर्ती आवेदनों के लिये प्रक्रिया के परवर्ती कार्यक्रमों के संबंधित विवरणों सहित वित्तीय विवरण उपलब्ध है:	एफव्हाई 20, एफव्हाई 21 का वित्तीय विवरण (अनुसूची के साथ) क्रेडिटों की सूची, प्रक्रिया के परवर्ती आवेदनों के लिये प्रक्रिया के परवर्ती कार्यक्रमों के संबंधित विवरणों सहित वित्तीय विवरण उपलब्ध है। अथवा cirp.goldentobacco@gmail.com पर ईमेल भेजकर प्रस्तावकमी से प्राप्त की जा सकती है।
9. संविदा की धारा 25(2)(h) के अंतर्गत प्रस्ताव आवेदकों की पात्रता उपलब्ध है:	पात्रता मानदंड www.goldentobacco.in पर उपलब्ध अधिनियम की अधिसूचित के विवरण आमंत्रण में संलग्न है अथवा cirp.goldentobacco@gmail.com पर ईमेल भेजकर प्रस्तावकमी से प्राप्त की जा सकती है।
10. अधिनियम की अधिसूचित प्रांतिक की अंतिम तिथि	02.01.2024
11. संभावित प्रस्ताव आवेदकों की अस्थाई सूची जारी करने की तिथि	12.01.2024
12. अस्थाई सूची के प्रति आवेदिका जमा करने की अंतिम तिथि	17.01.2024
13. संभावित प्रस्ताव आवेदकों की अंतिम सूची जारी करने की तिथि	27.01.2024
14. सूचना मेमोरैंडम, मूल्यांकन नोटिस तथा संभावित प्रस्ताव आवेदकों के प्रस्ताव योजना के लिये अनुमति जारी करने की तिथि	01.02.2024
15. प्रस्ताव योजना जमा करने की अंतिम तिथि	02.03.2024
16. ईंजीनरिंग जमा करने के लिये प्रारंभ ईमेल आइडी	cirp.goldentobacco@gmail.com
<small>दिल्ली: पता उल्लेख आरविकी/संस्थापित प्रस्ताव आवेदकों की पहचान सूची (4 नं. 2023 की अधिसूचना) से मिलेगी। ध्यान दें कि प्रस्ताव आवेदकों को प्रस्ताव आवेदकों की सूची में नाम उपलब्ध है, जो कि प्रस्ताव आवेदकों को आवेदनपत्र के लिए उक्त सूची में उल्लेखित नाम-संख्या के अनुसार उक्त प्रस्ताव जमा करने के लिये होने चाहिए।</small>	
<small>(संविदा प्रस्ताव पत्र)</small>	
<small>नं. 1. IBBI/FA-001/FP-P01353/2018-2019/12663</small>	
<small>120, इन्दिरा गांधी रोड, मुम्बई 400056</small>	
<small>120, इन्दिरा गांधी रोड, मुम्बई 400056</small>	
<small>संस्थापित सूची, एन-40247 (N.R.)</small>	
<small>ईमेल: cirp.goldentobacco@gmail.com</small>	
<small>दिनांक: 18.12.2023</small>	
<small>स्थान: कोलकाता</small>	

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INDIFRA LIMITED

CIN: U45200GJ2009PLC056995

Our Company was originally incorporated as "Starleads Consultants Private Limited" as a private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated May 20, 2009, issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, the name of our company was changed from "Starleads Consultants Private Limited" to "Airan Infrastructure Private Limited", pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on January 6, 2012, vide Certificate of Incorporation dated January 24, 2012, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, the name of our company was changed from "Airan Infrastructure Private Limited" to "Indifra Private Limited", pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on December 24, 2022, vide Certificate of Incorporation dated December 26, 2022, issued by the Registrar of Companies, Ahmedabad. Further, our Company was converted from a private limited company to public limited company pursuant to a special resolution passed in the Extra-Ordinary General Meeting of the company dated May 11, 2023 and consequently, the name of our Company was changed to "Indifra Limited" and a fresh certificate of incorporation dated May 18, 2023 was issued to our Company by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U45200GJ2009PLC056995. For details of change in name and registered office of our Company, please refer to chapter titled "History And Corporate Matters" beginning on page no.118 of this Draft Prospectus.

Registered office: 9, Krishna Villa, Nr. Aamrakunj Society, Karamsad, V.V. Nagar Road, Karamsad, Anand- 388325, Gujarat, India
Website: www.indifra.com | E-Mail: shares@indifra.in | Telephone No: 02692-360191 | Company Secretary and Compliance Officer: Ms. Ruchika Jain

PROMOTERS OF OUR COMPANY: MR. ABHISHEK SANDEEPKUMAR AGRAWAL AND SANDEEPKUMAR VISHWANATH AGRAWAL HUF
Our Company is into the business of providing pipeline laying and management services for city gas distribution companies, providing infrastructure construction & management services and distribution of electrical appliances with a distributorship of V-Guard.

THE ISSUE

PUBLIC ISSUE OF 2160000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF INDIFRA LIMITED ("IL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 65 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 55 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1404.00 LAKHS ("THE ISSUE"), OF WHICH 108000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 65 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 55 PER EQUITY SHARE AGGREGATING TO ₹ 70.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 2052000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 65 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 55 PER EQUITY SHARE AGGREGATING TO ₹ 1333.80 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.63 % AND 28.15 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME.

For further details, please refer chapter titled "Terms of The Issue" beginning on Page No. 192 of the Prospectus.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 65. THE ISSUE PRICE IS 6.5 TIMES OF THE FACE VALUE.

ISSUE PERIOD

OPENS ON: THURSDAY, DECEMBER 21, 2023 | CLOSING ON: TUESDAY, DECEMBER 26, 2023 (T Day)

Minimum Lot Size 2000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS
4000 EQUITY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY

ASBA* Simple, safe, smart way to application – Make use of it.
*Application Supported by blocked amount (ASBA) is a better way of applying to issue by simply blocking the fund in the bank account, investor can avail the same. For details, check section on ASBA below.

UPI Mechanism UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS.
For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section "Issue Procedure" beginning on page no. 200 of the Prospectus. The process is also available on the website of National Stock Exchange of India Limited (www.nseindia.com), in General Information Document. List of Banks supporting UPI is also available on the website of SEBI (www.sebi.gov.in)

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASE III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MANDATORY BASIS. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 200 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).

Bid Opening Date	Thursday, December 21, 2023	Initiation of Unblocking of Funds/refunds (T + 2 Day)	Tuesday, December 26, 2023
Bid Closing Date (T day)	Tuesday, December 26, 2023	Credit of Equity Shares to demat accounts of Allotees (T + 2 Day)	Thursday, December 28, 2023
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T + 1 day)	Wednesday, December 27, 2023	Commencement of Trading of Equity Shares on the Stock Exchanges (T + 3 days)	Friday, December 29, 2023

Timelines for Submission of Application

Application Submission by Investors	UPI Mandate acceptance time: T day – 5 pm
Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Retail, Non Individual Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	Issue Closure: T day – 4 pm for QIB and NII categories T day – 5 pm for Retail and other reserved categories

In making an investment decision, potential investors must rely on the information included in the Prospectus and the terms of the Offer, including the risks involved and not rely on any other external sources of information about the Offer available in any manner.

RISKS TO INVESTORS

- Our registered office from where we operate is not owned by us.
- Our failure to perform in accordance with the standards prescribed in work order of our client could result in loss of business or compensation payment.
- One of our business verticals is a high volume-low margin business.
- Our individual Promoters plays key role in our functioning and we heavily rely on their knowledge and experience in operating our business and therefore, it is critical for our business that our Promoter and Executive Directors remain associated with us. Our success also depends upon the services of our key managerial personnel and our ability to attract and retain key managerial personnel and our inability to attract them may affect our operations.
- Our failure to perform in accordance with the standards prescribed in work order of our client could result in loss of business or compensation payment.
- We could be harmed by employee misconduct or errors that are difficult to detect and any such incidences could adversely affect our financial condition, results of operations and reputation.
- Our top 10 customers contribute a significant portion of our revenue from operations.
- Our Company requires significant amount of working capital for a continued growth. Our inability to meet our working capital requirements may have an adverse effect on our results of operations.
- Our Company had negative cash flow from operating activity in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
- Our Company has in the past has made certain inadvertent erroneous filings under Companies Act, 2013. Further, there have also been instances where our Company has inadvertently filed incorrect information with the RoC in its statutory filings.
- LM associated with the issuer has handled 24 Public issues in last 3 Financial years, below are the details:

Particulars	Numbers of issues/Offer Handled	Issue closed below issue price on listing date
Main Board	Nil	Nil
SME	24	2

LISTING

The Equity Shares offered through this Draft Prospectus are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle Approval letter dated November 21, 2023 from National Stock Exchange of India Limited ("NSE") for using its name in this offer document for listing our shares on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purpose of this Issue, the designated Stock Exchange is the NSE.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

Since the Issue is being made in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document had been filed with SEBI. However SEBI shall not issue any observation on the Prospectus. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer full text of the Disclaimer Clause of SEBI beginning on page no. 181 of the Prospectus.

DISCLAIMER CLAUSE OF THE NSE

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" appearing on the page no. 182 of the Prospectus.

CORRIGENDUM TO THE PROSPECTUS DATED DECEMBER 14, 2023 ("THE CORRIGENDUM") NOTICE TO THE INVESTORS

This corrigendum is with reference to the Prospectus dated December 14, 2023 filed in relation to the Issue. In this regard, please note the following:

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
BEELINE BEELINE CAPITAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM000012917 Address: Shilp Corporate Park, B Block, 13th Floor, B-1311-1314, Near Rajpath Club, Rajpath Rangoli Road, S.G. Highway, Ahmedabad, Gujarat- 380054. Tele.: 079 4918 5784 Email ID: mb@beelinemb.com Investors Grievance ID: ig@beelinemb.com Website: www.beelinemb.com Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322	KFINTECH KFIN TECHNOLOGIES LIMITED SEBI Registration Number: INR000000221 Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana, India. Tele.: +91 40 6716 2222 Email ID: indifra.ipoc@kfinetech.com Investors Grievance ID: einward.ris@kfinetech.com Website: www.kfinetech.com Contact Person: Mr. Murali Krishna CIN: L72400TG2017PLC117549	INDIFRA LIMITED Ms. Ruchika Jain INDIFRA LIMITED 9, Krishna Villa, Nr. Aamrakunj Society, Karamsad, V.V. Nagar Road, Karamsad, Anand- 388325, Gujarat, India. Telephone No: 02692-360191; Website: www.indifra.com; E-Mail: shares@indifra.in Investors can contact the company secretary and compliance officer or the LM or the Registrar to the Issue in case of any pre-issue related problems, such as Non-receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.

Credit Rating: As this is an issue of Equity Shares, there is no credit rating for this Issue.

Debtenture Trustees: As this is an issue of Equity Shares, appointment of Debenture Trustees is not required

IPO Grading: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

Basis of Issue Price: The Issue Price is determined by Company in consultation with the Lead Manager. The financial data presented in section titled "Basis for Issue Price" on page no. 70 of the Prospectus is based on Company's Restated Consolidated Financial Statements. Investors should also refer to the sections/chapters titled "Risk Factors" and "Restated Financial Information" on page no. 21 and 145 respectively of the Prospectus to get more informed view before making the investment decision.

Risk to Investors: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 21 of the Prospectus.

Availability of Application Forms: Application Forms may be obtained from the Registered Office of our Company i.e. "Indifra Limited", the Lead Manager to the Issue i.e. "Beeline Capital Advisors Private Limited", the Registrar to the Issue i.e. "KFIN Technologies Limited". The application forms may also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at websites of the Stock Exchange and SEBI.

Availability of Prospectus: Investors are advised to refer to the Prospectus, and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus is available on the website of SEBI (www.sebi.gov.in), website of the issuer Company (www.indifra.com), the website of the Lead Manager to the Issue (www.beelinemb.com) and on the website of National Stock Exchange of India Limited (www.nseindia.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 21 of the prospectus, which has been filed with RoC.

Applications Supported by Blocked Amount (ASBA): Investors may apply through the ASBA process. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the Issue through an Application Supported by Blocked Amount ("ASBA")

process. The Investors are required to fill the ASBA form and submit the same to their Banks which, in turn will block the amount in the account as per the authority contained in ASBA Form and undertake other tasks as per the specified procedure. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. ASBA forms can be obtained from the list of banks that is available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com. For more details on ASBA process, please refer to details given in application forms and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page no. 200 of the Prospectus.

Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

BANKERS TO THE ISSUE, REFUND BANKER AND SPONSOR BANK: Axis Bank Limited
Ground Floor, Abhishek Adroit, Nr. Mansi Circle, Vastrapur, Ahmedabad, Gujarat-380015
Telephone: +91 8980800321 | Fax: NA | Email: vastrapur.branchhead@axisbank.com
Website: www.axisbank.com | Contact Person: Shilpa Rathod |
SEBI Registration No.: INBI00000017 | CIN: L65110GJ1993PLC020769

On behalf of the Board of Directors
For, **INDIFRA LIMITED**
Mr. Abhishek Sandeepkumar Agrawal
Managing Director
DIN: 07613943

Place: Ahmedabad, Gujarat
Date: December 16, 2023

Indifra Limited is proposing, subject to market condition and other considerations, a public issue of its Equity shares and has filed the prospectus with the Registrar of Companies, Ahmedabad ("RoC"). The prospectus is available on the website of SEBI (www.sebi.gov.in), website of the Issuer Company (www.indifra.com), the website of the Lead Manager to the Issue (www.beelinemb.com) and on the website of National Stock Exchange of India Limited (www.nseindia.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 21 of the prospectus, which has been filed with RoC, before making any investment decision.

The equity shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "securities act") and may not be offered or sold within United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.