

| <p style="text-align: center;">FORM G INVITATION FOR EXPRESSION OF INTEREST (EOI) FOR GOLDEN TOBACCO LIMITED OPERATING IN TOBACCO INDUSTRY AT VADODARA & MUMBAI (Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)</p> | |
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| RELEVANT PARTICULARS | |
| 1. Name of the corporate debtor along with PAN/ CIN/ LLP No. | Golden Tobacco Limited CIN No. - L16600GJ1955PLC607605 PAN NO- AAACG1421A |
| 2. Address of the registered office | Golden Tobacco Limited At. Darji Pura, Po. Amaliyara, Dist. Vadodara - 390 022 Gujarat, India. |
| 3. URL of website | http://www.goldentobacco.in |
| 4. Details of place where majority of fixed assets are located | 1. Golden Tobacco Company Limited, Situated at Darjipura Vadodara in R.S. No- 587/B of Village Harini, Vadodara, Gujarat 390006 2. Golden Tobacco Company Limited, Situated at C.T.S No. 382, 385, 386, 387, 415 and 416, Village Vile Parle, SV Road, District and Tehsil Mumbai, Maharashtra 400056 3. Golden Tobacco Company Limited, Situated at Part of Survey No.325, Village Dhanot, Taluka Kalol, Dist. Gandhinagar, Gujarat 382715 4. Golden Tobacco Company Limited, Situated at Agatha Varappadu, Guntur, Andhra Pradesh 522509 5. GTC Investment and Finance Limited, Situated at Flat No.6-A, 6-B and 6-C, on Floor No.06 and Floor No.07, Gazdar Apartments, Juhu Tara Road, Bombay 49 |
| 5. Installed capacity of main products/ services | 5 MILLION (Pcs) /HRS for production of various Tobacco Products |
| 6. Quantity and value of main products/ services sold in last financial year | Quantity and value of goods sold during FY2021-22 Quantity of Tobacco goods sold: 64042750 Value of goods sold: Rs.8,64,24,674.85 |
| 7. Number of employees/ workmen | 15 |
| 8. Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at: | Financial statements (with schedules) of FY 20, FY21, lists of creditors, relevant dates for subsequent events of the process are available at www.goldentobacco.in or can be obtained from Resolution Professional by sending email at cirp.goldentobacco@gmail.com |
| 9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | Eligibility criteria is mentioned in the Detailed Invitation of Expression of Interest available at www.goldentobacco.in or can be obtained from Resolution Professional by sending email at cirp.goldentobacco@gmail.com |
| 10. Last date for receipt of expression of interest | 02.01.2024 |
| 11. Date of issue of provisional list of prospective resolution applicants | 12.01.2024 |
| 12. Last date for submission of objections to provisional list | 17.01.2024 |
| 13. Date of issue of final list of prospective resolution applicants | 27.01.2024 |
| 14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 01.02.2024 |
| 15. Last date for submission of resolution plans | 02.03.2024 |
| 16. Process email id to submit EOI | cirp.goldentobacco@gmail.com |

NOTE- The existing list of eligible Resolution Applicants/ Prospective Resolution Applicants (published on 08 th May 2023) shall continue to be valid whereby the persons whose name appear in the said list shall, without being required to submit their EOI de novo, be eligible to submit their Resolution Plan/s as per the revised timelines for the purpose.

(Vichitra Narayan Pathak)
 Regn. No.: IBB/PIA-001/IP-01353/2018-2019/12063
 Resolution Professional, Golden Tobacco Limited
 120, Jharneshwar Colony, Madhuban Vihar, Near International
 Public School, Hoshangabad Road, Bhopal-462047 (M.P.)
 Email: cirp.goldentobacco@gmail.com

Date: 18.12.2023
Place: Bhopal

process. The Investors are required to fill the ASBA form and submit the same to their Banks which, in turn will block the amount in the account as per the authority contained in ASBA Form and undertake other tasks as per the specified procedure. On allotment, matters will be unlocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. ASBA forms can be obtained from the list of banks that is available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com. For more details on ASBA process, beginning on page no. 200 of the Prospectus.

Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

BANKERS TO THE ISSUE, REFUND BANKER AND SPONSOR Bank: Axis Bank Limited

Ground Floor, Abhishek Adroit, Nr. Mansi Circle, Vastrapur, Ahmedabad, Gujarat-380015
Telephone: +91 89800800321 | **Fax:** NA | **E mail:** vastrapur.branchhead@axisbank.com
Website: www.axisbank.com | **Contact Person:** Shilpa Rathod |
SEBI Registration No.: INBI000000017 | **CIN:** L65110GJ1993PLC020769

On behalf of the Board of Directors
For: **INDIFRA LIMITED**
Mr. Abhishek Sandeepkumar Agrawal
Managing Director
DIN: 07613943

Place: Ahmedabad, Gujarat
Date: December 16, 2023

Indifra Limited is proposing, subject to market condition and other considerations, a public issue of its Equity shares and has filed the prospectus with the Registrar of Companies, Ahmedabad ("RoC"). The prospectus is available on the website of SEBI (www.sebi.gov.in), website of the Issuer Company (www.indifra.com), the website of the Lead Manager to the Issue (www.beelimb.com) and on the website of National Stock Exchange of India Limited (www.nseindia.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 21 of the prospectus, which has been filed with RoC, before making any investment decision.

The equity shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "securities act") and may not be offered or sold within United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.