

Indian Overseas Bank 

Information Technology Department
Central Office: 763, Anna Salai, Chennai-600002

Indian Overseas Bank (IOB) invites bids for the following:

GOVERNMENT E-MARKET PORTAL- SUPPLY IMPLEMENTATION AND MAINTENANCE OF DATA CLASSIFICATION TOOL

BID NO: GEM/2023/B/4334771 DATED: 12.12.2023
Earlier GEM bid No: GEM/2023/B/3790144 dated 07.08.2023 has been cancelled.

The Above GEM Tender document is also available and can be downloaded from the following websites www.iob.in & www.gem.gov.in

For Tender details and future amendments, if any, keep referring to the following website www.gem.gov.in

BSE Limited

25th Floor, P. J. Towers, Dalal Street, Mumbai - 400 001
Tel. No. 22721233 / 34 Fax No. 22721003 • www.bseindia.com
CIN No.: L67120MH2005PLC1351588

NOTICE

Notice is hereby given that the following Trading Members of BSE Limited have requested for the surrender of its trading membership of the Exchange:

Sr.No.	Name of the Trading Member	SEBI Regn. No.	Closure of business w.e.f.
1	RK Global Equity Broking Ltd.	INB011287035	10/01/2019
2	S.S.A.T. Consultants Private Limited	INZ000280832	26/03/2019
3	Heearth Commodities Marketing LLP	INZ000299656	16/01/2023
4	Astute Investment Management Pvt. Ltd.	INZ000005934	10/04/2023

The constituents of the above mentioned Trading Members are hereby advised to lodge complaints, if any, within one month of the date of this notification for the purpose of processing the surrender application submitted to BSE. However, constituents are requested to note that complaints, if any, which are not filed within the aforesaid timeframe, may be filed against the above mentioned Trading Members within the stipulated timeframe prescribed by SEBI from time to time. The complaints filed against the above mentioned Trading Members will be dealt in accordance with the Rules, Bye-laws, Regulations and notices of the Exchange and circulars issued by SEBI from time to time.

The constituents can file complaints against the above mentioned Trading Members at the nearest Regional Investor Service Centre of BSE in the prescribed complaint form or submit their complaints along with necessary documents on email id - dis@bseindia.com

For further details relating to the complaint form, filing of eComplaint, etc. please visit https://www.bseindia.com/static/investors/cac_tm.aspx

For BSE Limited
5d/-
Additional General Manager
Membership Operations &
Membership Compliance

Place : Mumbai
Date : December 18, 2023

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR
IRAA CLOTHING PRIVATE LIMITED OPERATING IN MANUFACTURING OF DENIM WEAR AT MUMBAI
(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

- Name of the corporate debtor along with PAN/ CIN/ LLP: IRRA Clothing Private Limited
AAJCSZ299D
U17120MH2005PTC155066
- Address of the registered office: Plot No- B-7/3, Near Camlin Naka, M.T.D.C. Tarapur, Boisar, Palghar, Thane, Maharashtra, India, 401506
- URL of website: <http://iraaclothing.com/>
- Details of place where majority of fixed assets are located: Plot No- B-7/3, Near Camlin Naka, M.T.D.C. Tarapur, Boisar, Palghar, Thane, Maharashtra, India, 401506.
- Installed capacity of main products/services: 2000 pieces of denim garments per day which includes cutting, stitching, washing and packaging of products. 4000 pieces per day washing capacity. Currently the company is operational under job work.
- Quantity and value of main products/services sold in last financial year: Revenue from operations was INR 31,49,41,000 as on 31st March 2022.
- Number of employees/workmen: Currently there are no employees/workmen
- Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at: Mail to iraaclothing.cirp@gmail.com
- Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: <http://ssarvi.com/running-cases.php>
- Last date for receipt of expression of interest: 02/01/2024
- Date of issue of the provisional list of prospective resolution applicants: 05/01/2024
- Last date for submission of objections to provisional list: 10/01/2024
- Date of issue of final list of Prospective Resolution Applicants: 15/01/2024
- Date of issue of Information Memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants: 16/01/2024
- Last date for submission of resolution plans: 15/02/2024.
- Process email id to submit EOI: Mail to iraaclothing.cirp@gmail.com

Note: The information mentioned herein is based on the current information available with the Resolution Professional as of now. Any additional information received by the Resolution Professional will be updated from time-to-time to persons making request for the same through email on the Email ID mentioned against Sr. No. 8

Mr. Prashant Jain
Resolution Professional of IRRA Clothing Private Limited
Regd. No. IBB/IRA-001/PP-01358/2018-2019/12131
Regd. Add: 4501, Shanti Heights, Plot No. 2,3,8, B/10, Sector 11, Koparkhane, Thane, Navi Mumbai, Maharashtra- 400 709
Correspondence Address: B610, BSEL Tech Park, Sector 30A, Opposite Vashi Railway Station, Vashi, Navi Mumbai - 400703
Date: 18/12/2023
Place: Navi Mumbai

FORM G
INVITATION FOR EXPRESSION OF INTEREST (EOI) FOR
GOLDEN TOBACCO LIMITED
OPERATING IN TOBACCO INDUSTRY AT VADODARA & MUMBAI
(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

- Name of the corporate debtor along with PAN/ CIN/ LLP No.: Golden Tobacco Limited
CIN No. - L16000GJ1955PLC067605
PAN No. - AAACG1421A
- Address of the registered office: Golden Tobacco Limited At Darji Pura, Po. Amaliyara, Dist. Vadodara - 390 022 Gujarat, India.
- URL of website: <http://www.goldentobacco.in>
- Details of place where majority of fixed assets are located: 1. Golden Tobacco Company Limited, Situated at Darjipura Vadodara in R.S. No- 587/B of Village Hami, Vadodara, Gujarat 390006
2. Golden Tobacco Company Limited, Situated at C.T.S No. 392, 395, 396, 397, 415 and 416, Village Vile Parfe, SV Road, District and Tehsil Mumbai, Maharashtra 400056
3. Golden Tobacco Company Limited, Situated on Part of Survey No.325, Village Dhanot, Taluka Kalol, Dist. Gandhinagar, Gujarat 382715
4. Golden Tobacco Company Limited, Situated at Agatha Varappadu, Guntur, Andhra Pradesh 522509
5. GTC Investment and Finance Limited, Situated at Flat No.6-A, 6-B and 6-C, on Floor No.06 and Floor No.07, Gazdar Apartments, Juhu Tara Road, Bombay 49
- Installed capacity of main products/services: 5 MILLION (Pcs) HRS for production of various Tobacco Products
- Quantity and value of main products/services sold in last financial year: Quantity and value of goods sold during FY2021-22
Quantity of Tobacco goods sold- 64042750
Value of goods sold: Rs.8,64,24,674.85
- Number of employees/workmen: 15
- Further details including last available financial statements (with schedules) of FY 20, FY21, lists of creditors, relevant dates for subsequent events of the process are available at www.goldentobacco.in or can be obtained from Resolution Professional by sending email at cirp.goldentobacco@gmail.com
- Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: Eligibility criteria is mentioned in the Detailed Invitation of Expression of Interest available at www.goldentobacco.in or can be obtained from Resolution Professional by sending email at cirp.goldentobacco@gmail.com
- Last date for receipt of expression of interest: 02.01.2024
- Date of issue of provisional list of prospective resolution applicants: 12.01.2024
- Last date for submission of objections to provisional list: 17.01.2024
- Date of issue of final list of prospective resolution applicants: 27.01.2024
- Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants: 01.02.2024
- Last date for submission of resolution plans: 02.03.2024
- Process email id to submit EOI: cirp.goldentobacco@gmail.com

NOTE: The existing list of eligible Resolution Applicants/ Prospective Resolution Applicants (published on 08th May 2023) shall continue to be valid whereby the persons whose name appear in the said list shall, without being required to submit their EOI de novo, be eligible to submit their Resolution Plan/s as per the revised timelines for the purpose.

(Vichitra Narayan Pathak)
Regn. No.: IBB/IRA-001/PP-01353/2018-2019/12063
Resolution Professional, Golden Tobacco Limited
120, Jhameswar Colony, Madhuvan Vihar, Near International Public School, Hoshanabad Road, Bhopal-462047 (M.P.)
Date: 18.12.2023
Place: Bhopal
Email: cirp.goldentobacco@gmail.com

(THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.)

INDIFRA LIMITED

CIN: U45200GJ2009PLC056995

Our Company was originally incorporated as "Starleads Consultants Private Limited" as a private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated May 20, 2009, issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, the name of our company was changed from "Starleads Consultants Private Limited" to "Airan Infrastructure Private Limited", pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on January 6, 2012, vide Certificate of Incorporation dated January 24, 2012, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, the name of our company was changed from "Airan Infrastructure Private Limited" to "Indifra Private Limited", pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on December 24, 2022, vide Certificate of Incorporation dated December 26, 2022, issued by the Registrar of Companies, Ahmedabad. Further, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of the company dated May 11, 2023 and consequently, the name of our Company was changed to "Indifra Limited" and a fresh certificate of incorporation dated May 18, 2023 was issued to our Company by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U45200GJ2009PLC056995. For details of change in name and registered office of our Company, please refer to chapter titled "History And Corporate Matters" beginning on page no. 118 of this Draft Prospectus.

Registered office: 9, Krishna Villa, Nr. Aamrakunj Society, Karamsad, V.V. Nagar Road, Karamsad, Anand- 388325, Gujarat, India
Website: www.indifra.com | E-Mail: shares@indifra.in | Telephone No: 02692-360191 | Company Secretary and Compliance Officer: Ms. Ruchika Jain

PROMOTERS OF OUR COMPANY MR. ABHISHEK SANDEEPKUMAR AGRAWAL AND SANDEEPKUMAR VISHWANATH AGRAWAL HUF
Our Company is into the business of providing pipeline laying and management services for city gas distribution companies, providing infrastructure construction & management services and distribution of electrical appliances with a distributorship of V-Guard.

THE ISSUE

PUBLIC ISSUE OF 2160000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF INDIFRA LIMITED ("IL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 65 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 55 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 140.00 LAKHS ("THE ISSUE"), OF WHICH 108000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 65 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 55 PER EQUITY SHARE AGGREGATING TO ₹ 70.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 2052000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 65 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 55 PER EQUITY SHARE AGGREGATING TO ₹ 133.80 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.63 % AND 28.15 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME.

For further details, please refer chapter titled "Terms of The Issue" beginning on Page No. 192 of the Prospectus.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 65. THE ISSUE PRICE IS 6.5 TIMES OF THE FACE VALUE.

ISSUE PERIOD

OPENS ON: THURSDAY, DECEMBER 21, 2023 | CLOSURES ON: TUESDAY, DECEMBER 26, 2023 (T Day)

Minimum Lot Size: 2000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS
4000 EQUITY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY

ASBA* Simple, safe, smart way to application - Make use of it.
*Application Supported by blocked amount (ASBA) is a better way of applying to issue by simply blocking the fund in the bank account, investor can avail the same. For details, check section on ASBA below.

UPI Mechanism UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS.
For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section "Issue Procedure" beginning on page no. 200 of the Prospectus. The process is also available on the website of National Stock Exchange of India Limited (www.nseindia.com), in General Information Document. List of Banks supporting UPI is also available on the website of SEBI (www.sebi.gov.in)

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASE III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MATURITY BASIS. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 200 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).

Bid Opening Date	Thursday, December 21, 2023	Initiation of Unblocking of Funds/refunds (T + 2 Day)	Tuesday, December 26, 2023
Bid Closing Date (T day)	Tuesday, December 26, 2023	Credit of Equity Shares to demat accounts of Allottees (T + 2 Day)	Thursday, December 28, 2023
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T + 1 day)	Wednesday, December 27, 2023	Commencement of Trading of Equity Shares on the Stock Exchanges (T + 3 days)	Friday, December 29, 2023

Timelines for Submission of Application

Application Submission by Investors	UPI Mandate acceptance time: T day - 5 pm
Electronic Applications (Online ASBA through 3-in-1 accounts) - Upto 5 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) - Upto 4 pm on T day.	Issue Closure: T day - 4 pm for QIB and Nil categories T day - 5 pm for Retail and other reserved categories
Electronic Applications (Syndicate Non-Retail, Non Individual Applications) - Upto 3 pm on T day. Physical Applications (Bank ASBA) - Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and Nil) - Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	

In making an investment decision, potential investors must rely on the information included in the Prospectus and the terms of the Offer, including the risks involved and not rely on any other external sources of information about the Offer available in any manner.

RISKS TO INVESTORS

- Our registered office from where we operate is not owned by us.
- Our failure to perform in accordance with the standards prescribed in work order of our client could result in loss of business or compensation payment.
- One of our business verticals is a high volume-low margin business.
- Our individual Promoters play key role in our functioning and we heavily rely on their knowledge and experience in operating our business and therefore, it is critical for our business that our Promoter and Executive Directors remain associated with us. Our success also depends upon the services of our key managerial personnel and our ability to attract and retain key managerial personnel and our inability to attract them may affect our operations.
- Our failure to perform in accordance with the standards prescribed in work order of our client could result in loss of business or compensation payment.
- We could be harmed by employee misconduct or errors that are difficult to detect and any such incidences could adversely affect our financial condition, results of operations and reputation.
- Our top 10 customers contribute a significant portion of our revenue from operations.
- Our Company requires significant amount of working capital for a continued growth. Our inability to meet our working capital requirements may have an adverse effect on our results of operations.
- Our Company had negative cash flow from operating activity in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
- Our Company has in the past made certain inadvertent erroneous filings under Companies Act, 2013. Further, there have also been instances where our Company has inadvertently filed incorrect information with the RoC in its statutory filings.
- LM associated with the issuer has handled 24 Public issues in last 3 Financial years, below are the details:

Particulars	Numbers of issues/Offer Handled	Issue closed below issue price on listing date
Main Board	Nil	Nil
SME	24	2

❖ Litigation involving tax liability under the heading Filed Against our Company under chapter titled "Outstanding Litigation and Material Developments on page 157 of the Prospectus should be read as follows;

4. Litigation involving Tax Liability

Indirect Tax: Nil
Direct Tax:
A.Y.2023-24

As per details available on the website of the Income Tax Department M/s. Indifra Limited (hereinafter referred to as the "Assessee") have been issued with a Demand notice u/s. 143(1)(a) of the Income Tax Act, 1961 bearing reference no. 202320233722217281C dated December 06, 2023 for an amount of Rs. 3,03,050/- for A.Y.2023-24 and the same is pending.

❖ Intellectual Property under the chapter titled "Government Approvals" on page 167 of the Prospectus should be read as follows;

Trademarks registered/Objected/Abandoned in the name of our company

S. No.	Brand Name/ Logo Trademark	Class	Nature of Trademark and Application number	Owner	Date of Application	Authority	Current Status
1.	Device "INDIFRA LIMITED"	37	Applied vide application number 6015398	INDIFRA LIMITED	July 11, 2023	Registrar of Trademarks, Ahmadabad	Accepted and Advertised

LISTING
The Equity Shares offered through this Draft Prospectus are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle Approval letter dated November 21, 2023 from National Stock Exchange of India Limited ("NSE") for using its name in this offer document for listing our shares on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purpose of this Issue, the designated Stock Exchange is the NSE.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

Since the Issue is being made in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document had been filed with SEBI, However SEBI shall not issue any observation on the Prospectus. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer full text of the Disclaimer Clause of SEBI beginning on page no. 181 of the Prospectus.

DISCLAIMER CLAUSE OF THE NSE

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" appearing on the page no. 182 of the Prospectus.

CORRIGENDUM TO THE PROSPECTUS DATED DECEMBER 14, 2023 ("THE CORRIGENDUM") NOTICE TO THE INVESTORS

This corrigendum is with reference to the Prospectus dated December 14, 2023 filed in relation to the Issue. In this regard, please note the following:

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
BEELINE BEELINE CAPITAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM000012917 Address: Shilp Corporate Park, B Block, 13th Floor, B-1311-1314, Near Rajpath Club, Rajpath Rangoli Road, S.G. Highway, Ahmedabad, Gujarat- 380054. Tele.: 079 4918 5784 Email Id: mb@beelinem.com Investors Grievance Id: ig@beelinem.com Website: www.beelinem.com Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322	KFINTECH KFIN TECHNOLOGIES LIMITED SEBI Registration Number: INR000002221 Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India. Tele.: +91 40 6716 2222; Email Id: indifra.ipo@kfinotech.com Investors Grievance Id: eiward.ris@kfinotech.com Website: www.kfintech.com Contact Person: Mr. Murali Krishna CIN: L72400TG2017PLC117549	INDIFRA LIMITED Ms. Ruchika Jain INDIFRA LIMITED 9, Krishna Villa, Nr. Aamrakunj Society, Karamsad, V.V. Nagar Road, Karamsad, Anand- 388325, Gujarat, India. Telephone No.: 02692-360191 Website: www.indifra.com ; E-Mail: shares@indifra.in Investors can contact the company secretary and compliance officer or the LM or the Registrar to the Issue in case of any pre-issue related problems, such as non-receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.

Credit Rating: As this is an issue of Equity Shares, there is no credit rating for this Issue.

Debenture Trustees: As this is an issue of Equity Shares, appointment of Debenture Trustees is not required

IPO Grading: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

Basis of Issue Price: The Issue Price is determined by Company in consultation with the Lead Manager. The financial data presented in section titled "Basis for Issue Price" on page no. 70 of the Prospectus is based on Company's Restated Consolidated Financial Statements. Investors should also refer to the sections/chapters titled "Risk Factors" and "Restated Financial Information" on page no. 21 and 145 respectively of the Prospectus to get more informed view before making the investment decision.

Risk to Investors: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 21 of the Prospectus.

Availability of Application Forms: Application Forms may be obtained from the Registered Office of our Company i.e. "Indifra Limited", the Lead Manager to the Issue i.e. "Beeline Capital Advisors Private Limited", the Registrar to the Issue i.e. "KFIN Technologies Limited". The application forms may also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at websites of the Stock Exchange and SEBI.

Availability of Prospectus: Investors are advised to refer to the Prospectus, and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus is available on the website of SEBI (www.sebi.gov.in), website of the issuer Company (www.indifra.com), the website of the Lead Manager to the Issue (www.beelinem.com) and on the website of National Stock Exchange of India Limited (www.nseindia.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 21 of the prospectus, which has been filed with RoC.

Applications Supported by Blocked Amount ("ASBA"): Investors may apply through the ASBA process. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the Issue through an Application Supported by Blocked Amount ("ASBA")

process. The Investors are required to fill the ASBA form and submit the same to their Banks which, in turn will block the amount in the account as per the authority contained in ASBA Form and undertake other tasks as per the specified procedure. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. ASBA forms can be obtained from the list of banks that is available on website of India Limited i.e. www.sebi.gov.in and website of Stock Exchange at www.nseindia.com. For more details on ASBA process, please refer to details given in application forms and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page no. 200 of the Prospectus.

Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

BANKERS TO THE ISSUE, REFUND BANKER AND SPONSOR BANK: Axis Bank Limited

Ground Floor, Abhishek Adroit, Nr. Mansi Circle, Vastrapur, Ahmedabad, Gujarat-380015
Telephone: +91 8980800321 | Fax: NA | E-mail: vastrapur.branchhead@axisbank.com
Website: www.axisbank.com | Contact Person: Shilpa Rathod |
SEBI Registration No.: INB00000017 | CIN: L65110GJ1993PLC020769

On behalf of the Board of Directors
For: **INDIFRA LIMITED**
Mr. Abhishek Sandeepkumar Agrawal
Managing Director
DIN: 07613943

Indifra Limited is proposing, subject to market condition and other considerations, a public issue of its Equity shares and has filed the prospectus with the Registrar of Companies, Ahmedabad ("RoC"). The prospectus is available on the website of SEBI (www.sebi.gov.in), website of the Issuer Company (www.indifra.com), the website of the Lead Manager to the Issue (www.beelinem.com) and on the website of National Stock Exchange of India Limited (www.nseindia.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 21 of the prospectus, which has been filed with RoC, before making any investment decision.
The equity shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold within United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.