

Indian Overseas Bank 

Information Technology Department
Central Office: 763, Anna Salai, Chennai-600002

Indian Overseas Bank (IOB) invites bids for the following:
GOVERNMENT E-MARKET PORTAL- SUPPLY IMPLEMENTATION AND MAINTENANCE OF DATA CLASSIFICATION TOOL

BID NO: GEM/2023/B/4334771 DATED: 12.12.2023
Earlier GEM bid No: GEM/2023/B/3790144 dated 07.08.2023 has been cancelled.

The Above GEM Tender document is also available and can be downloaded from the following websites
www.ioib.in & www.gem.gov.in

For Tender details and future amendments, if any, keep referring to the following website www.gem.gov.in

NOTICE OF SALE OF ASSETS OF SNEHA NATURAL WORLD PRIVATE LIMITED (In Liquidation)

Factory at : Plot No. 10, Sector I, Phase III, Gut No. 50, 51, 52 and 53, Parvati Coop. Indl Estate Ltd, Yadav, Kolhapur - 413146.
Regd. Off. At : Flr 26-A, 1st Flr. A-3, Narayan P Chandivali Road, Off Sakinagar, Sakinaka, Mumbai 400072, MH, India

(Sale under Insolvency and Bankruptcy Code, 2016)

The undersigned Liquidator of Sneha Natural World Private Limited (In Liquidation) ("Corporate Debtor"), appointed by the Hon'ble NCLT, Mumbai, vide order dated 28.07.2021, intends to sell the following immovable properties forming part of the liquidation estate of Corporate Debtor through e-auction on "as is where is basis", "as is what is basis", "whatever there is basis" and "without recourse basis". Sale will be done by the undersigned through E-Auction service provider i.e. MIS National E-Governance Services Ltd (NeSL) (website: <https://nbiid.nesl.co.in/app/login>)

Date and Time of 15th E-auction	Friday, 19th January, 2024 - 3 PM to 5 PM
Last Date and Time for Submission of EOI including KYC documents, Eligibility Criteria documents, etc. by the Prospective bidder.	Up to Monday, 8th January, 2024 by 5 PM
Date of Declaration of Qualified Bidder(s)	Up to Wednesday, 10th January, 2024
Date and Time for Inspection/duo diligence of assets under auction by the Qualified Bidder(s)	Up to Wednesday, 17th January, 2024 [with one-day prior intimation to Mr. Sudhanshu Pandey - Mob. - 9821916190] 11:00 am - 3:30 pm (Except Sundays and Maharashtra State Holidays).
Last date for submission of Declaration Forms and Earnest Money Deposit (EMD)	Up to Wednesday, 17th January, 2024 by 03.00 PM.

Sr. No.	Description (Assets)	Reserve Price (Rs. in lakhs)	EMD (% of Reserve Price) (Rs. in lakhs)
Block 1	Leasehold Factory Land admeasuring area about 22,000 Sq.mt covering situated at Plot No. 1-B and 1-C, Village-Yadav, Gut No. 50, 51, 52 and 53, Parvati Coop. Operative Industrial Estate, Sector-I, Phase- III, Taluka-Shirur, District-Kolhapur, within the local limits of Shirur. And Building admeasuring approximate built-up area is 46,246.50 Sq. Ft. situated at Plot No. 1-B and 1-C, Village-Yadav, Gut No. 50, 51, 52 and 53, Parvati Coop. Operative Industrial Estate, Sector-I, Phase- III, Taluka-Shirur, District-Kolhapur, within the local limits of Shirur.	671.50	33.575

Bidders may refer to detailed terms and conditions and tender documents (Process Memorandum) through websites: <https://nbiid.nesl.co.in/app/login> and can also visit www.ioib.gov.in for the sale auction notice. They can contact through Email: araventhase@nesl.co.in, ipsupport@nesl.co.in, sankar@nesl.co.in, or write to the undersigned at snehaworld@gmail.com contact numbers: Mr. Araventhase SE +91-9394071709, Mr. Neei Deshi +91-944000667 or can contact Mr. Sudhanshu Pandey Mob. No. +91-9821916190.

The Liquidator has the absolute right to accept or reject any or all offer(s)/bids or adjourn/postpone/cancel the e-Auction or withdraw any property or portion thereof from the auction proceeding at any stage. Any revision in the sale notice will be uploaded on the website on <https://nbiid.nesl.co.in/app/login> it is requested to all the bidders to kindly visit the website regularly.

Place: Mumbai Sd/-
Date: 18.12.2023 Ravindra Chaturvedi
Liquidator of Sneha Natural World Private Limited (In Liquidation)
IBBI Regn. No.: IBBI/IPA-001/IP-00792/2017-2018/11359
AFA Valid up to 19.11.2024
Address: 31-E, BKC Centre, Laxmi Industrial Estate, New Link Road, Andheri (W), Mumbai - 400 053

NOTICE AND ADVERTISEMENT OF NOTICE OF MEETING OF EQUITY SHAREHOLDERS OF ETA STAR PROPERTY DEVELOPERS LTD. FORM NO. CAA. 2

[Pursuant to Section 230 (3) and rule 6 and 7 of Companies (Compromises, Arrangements and Amalgamations), Rules 2016]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, CHENNAI BENCH COMPANY SCHEME APPLICATION CA(CAA)/35(CHE)/2023

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder as in force from time to time

And

In the matter of Scheme of Arrangement Between

Anand Citi Centre Holdings Private Limited (First Transferor Company) And

ETA Star Property Developers Ltd (Second Transferor Company) with

ETA Star Techcity Private Limited (Transferee Company) And

Their respective Shareholders and Creditors

ETA STAR PROPERTY DEVELOPERS LTD. (CIN: U70102TN2005PLC064766)

A Company incorporated under the Companies Act, 1956, having its Registered Office at Chennai Citi Centre 4th Floor, No.10 & 11, Dr. Radhakrishnan Salai, Mylapore, Chennai - 600004, Tamilnadu, India. Represented by Mr. Sivasubramanian Venkatraman, Company Secretary

...Applicant/ Second Transferor Company

Notice is hereby given that by an order dated 17th November, 2023, the Hon'ble National Company Law Tribunal, Chennai Bench ("The Tribunal") has directed a meeting to be held of the Equity Shareholders of ETA Star Property Developers Ltd (Second Transferor Company) for the purpose of considering, and if thought fit, approving with or without modification, the Scheme of Arrangement proposed to be made between Anand Citi Centre Holdings Private Limited (First Transferor Company) and ETA Star Property Developers Ltd (Second Transferor Company) and ETA Star Techcity Private Limited (Transferee Company) as mentioned above. In pursuance of the said order and as directed therein further notice is hereby given that a meeting of the Equity Shareholders of ETA Star Property Developers Ltd (Second Transferor Company) will be held through Video Conference/Other Audio Visual Mode (VC/OAVM) on Thursday, 18th January 2024 at 10:00 A.M at which time the said Equity Shareholders are requested to attend. Copies of the said Scheme of Arrangement and of the statement under section 230 can be obtained free of charge at the registered office of the Company at Chennai Citi Centre, 4th Floor, No.10&11, Dr. Radhakrishnan Salai, Mylapore, Chennai - 600 004, Tamil Nadu, India.

The Tribunal has appointed Mr. Sarath Babu, Advocate as chairperson and Mr. Shree Kumar, Advocate, as the scrutinizer of the said meeting. The abovementioned Scheme of Arrangement, if approved in the meeting, will be subject to the subsequent approval of the Hon'ble Tribunal.

Sd/-
Dated this 14th December, 2023 Chairman of the Meeting

NOTICE AND ADVERTISEMENT OF NOTICE OF MEETING OF EQUITY SHAREHOLDERS OF ETA STAR TECHCITY PRIVATE LIMITED FORM NO. CAA. 2

[Pursuant to Section 230 (3) and rule 6 and 7 of Companies (Compromises, Arrangements and Amalgamations), Rules 2016]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, CHENNAI BENCH COMPANY SCHEME APPLICATION CA(CAA)/35(CHE)/2023

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder as in force from time to time

And

In the matter of Scheme of Arrangement Between

Anand Citi Centre Holdings Private Limited (First Transferor Company) And

ETA Star Property Developers Ltd (Second Transferor Company) with

ETA Star Techcity Private Limited (Transferee Company) And

Their respective Shareholders and Creditors

ETA STAR TECHCITY PRIVATE LIMITED (CIN: U45200TN2006PTC061313)

A Company incorporated under the Companies Act, 1956, having its Registered Office at No.10 & 11, Dr. Radhakrishnan Salai, 4th Floor, Chennai Citi Centre, Mylapore, Chennai- 600 004, Tamilnadu, India. Represented by Mr. Sivasubramanian Venkatraman, Company Secretary

...Applicant/ Transferee Company

Notice is hereby given that by an order dated 17th November, 2023, the Hon'ble National Company Law Tribunal, Chennai Bench ("The Tribunal") has directed a meeting to be held of the Equity Shareholders of ETA Star Techcity Private Limited (Transferee Company) for the purpose of considering, and if thought fit, approving with or without modification, the Scheme of Arrangement proposed to be made between Anand Citi Centre Holdings Private Limited (First Transferor Company) and ETA Star Property Developers Ltd (Second Transferor Company) and ETA Star Techcity Private Limited (Transferee Company) as mentioned above. In pursuance of the said order and as directed therein further notice is hereby given that a meeting of the Equity Shareholders of ETA Star Techcity Private Limited (Transferee Company) will be held through Video Conference/Other Audio Visual Mode (VC/OAVM) on Thursday, 18th January 2024 at 11:30 A.M, at which time and place the said equity shareholders are requested to attend. Copies of the said Scheme of Arrangement and of the statement under section 230 can be obtained free of charge at the registered office of the Company No.10 & 11, Dr. Radhakrishnan Salai, 4th Floor, Chennai Citi Centre, Mylapore, Chennai- 600 004, Tamilnadu, India.

The Tribunal has appointed Mr. Sarath Babu, Advocate as chairperson and Mr. Shree Kumar, Advocate, as the scrutinizer of the said meeting. The abovementioned Scheme of Arrangement, if approved in the meeting, will be subject to the subsequent approval of the Hon'ble Tribunal.

Sd/-
Dated this 14th December, 2023 Chairman of the Meeting

(THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.)

INDIFRA LIMITED

INDIFRA LIMITED

CIN: U45200GJ2009PLC056995

Our Company was originally incorporated as "Starleads Consultants Private Limited" as a private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated May 20, 2009, issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, the name of our company was changed from "Starleads Consultants Private Limited" to "Airan Infrastructure Private Limited", pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on January 6, 2012, vide Certificate of Incorporation dated January 24, 2012, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, the name of our company was changed from "Airan Infrastructure Private Limited" to "Indifra Private Limited", pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on December 24, 2022, issued by the Registrar of Companies, Ahmedabad. Further, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of the company dated May 11, 2023 and consequently, the name of our Company was changed to "Indifra Limited" and a fresh certificate of incorporation dated May 18, 2023 was issued to our Company by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U45200GJ2009PLC056995. For details of change in name and registered office of our Company, please refer to chapter titled "History And Corporate Matters" beginning on page no.118 of this Draft Prospectus.

Registered office: 9, Krishna Villa, Nr. Aamrakunj Society, Karamsad, V.V. Nagar Road, Karamsad, Anand- 388325, Gujarat, India
Website: www.indifra.com | E-Mail: shares@indifra.in | Telephone No: 02692-360191 | Company Secretary and Compliance Officer: Ms. Ruchika Jain

PROMOTERS OF OUR COMPANY: MR. ABHISHEK SANDEEPKUMAR AGRAWAL AND SANDEEPKUMAR VISHWANATH AGRAWAL HUF

Our Company is into the business of providing pipeline laying and management services for city gas distribution companies, providing infrastructure construction & management services and distribution of electrical appliances with a distributorship of V-Guard.

THE ISSUE

PUBLIC ISSUE OF 2160000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF INDIFRA LIMITED ("IL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 65 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 55 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1404.00 LAKHS (THE "ISSUE"), OF WHICH 108000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 65 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 55 PER EQUITY SHARE AGGREGATING TO ₹ 70.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 2052000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 65 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 55 PER EQUITY SHARE AGGREGATING TO ₹ 1333.80 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.63 % AND 28.15 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME.

For further details, please refer chapter titled "Terms of The Issue" beginning on Page No. 192 of the Prospectus.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 65. THE ISSUE PRICE IS 6.5 TIMES OF THE FACE VALUE.

ISSUE PERIOD

OPENS ON: THURSDAY, DECEMBER 21, 2023 | CLOSES ON: TUESDAY, DECEMBER 26, 2023 (T Day)

Minimum Lot Size 2000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS
4000 EQUITY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY

ASBA* Simple, safe, smart way to application - Make use of it.
*Application Supported by blocked amount (ASBA) is a better way of applying to issue by simply blocking the fund in the bank account, investor can avail the same. For details, check section on ASBA below.

UPI Mechanism UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS.
For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section "Issue Procedure" beginning on page no. 200 of the Prospectus. The process is also available on the website of National Stock Exchange of India Limited (www.nseindia.com), in General Information Document. List of Banks supporting UPI is also available on the website of SEBI (www.sebi.gov.in)

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASE III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MADATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 200 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).

Bid Opening Date	Thursday, December 21, 2023	Initiation of Unblocking of Funds/refunds (T +2 Day)	Tuesday, December 26, 2023
Final Closing Date (T day)	Tuesday, December 26, 2023	Credit of Equity Shares to demat accounts of Allotees (T +2 Day)	Thursday, December 28, 2023
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	Wednesday, December 27, 2023	Commencement of Trading of Equity Shares on the Stock Exchanges (T + 3 days)	Friday, December 29, 2023

Timelines for Submission of Application

Application Submission by Investors
Electronic Applications (Online ASBA through 3-in-1 accounts) - Upto 5 pm on T day.
Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) - Upto 4 pm on T day.
Electronic Applications (Syndicate Non-Retail, Non Individual Applications) - Upto 3 pm on T day.
Physical Applications (Bank ASBA) - Upto 1 pm on T day.
Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIs) - Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.

UPI Mandate acceptance time: T day - 5 pm
Issue Closure:
T day - 4 pm for QIB and NII categories
T day - 5 pm for Retail and other reserved categories

In making an investment decision, potential investors must rely on the information included in the Prospectus and the terms of the Offer, including the risks involved and not rely on any other external sources of information about the Offer available in any manner.

RISKS TO INVESTORS

- Our registered office from where we operate is not owned by us.
- Our failure to perform in accordance with the standards prescribed in work order of our client could result in loss of business or compensation payment.
- One of our business verticals is a high volume-low margin business.
- Our individual Promoters plays key role in our functioning and we heavily rely on their knowledge and experience in operating our business and therefore, it is critical for our business that our Promoter and Executive Directors remain associated with us. Our success also depends upon the services of our key managerial personnel and our ability to attract and retain key managerial personnel and our inability to attract them may affect our operations.
- Our failure to perform in accordance with the standards prescribed in work order of our client could result in loss of business or compensation payment.
- We could be harmed by employee misconduct or errors that are difficult to detect and any such incidences could adversely affect our financial condition, results of operations and reputation.
- Our top 10 customers contribute a significant portion of our revenue from operations.

- Our Company requires significant amount of working capital for a continued growth. Our inability to meet our working capital requirements may have an adverse effect on our results of operations.
- Our Company had negative cash flow from operating activity in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
- Our Company has in the past has made certain inadvertent erroneous filings under Companies Act, 2013. Further, there have also been instances where our Company has inadvertently filed incorrect information with the RoC in its statutory filings.
- LM associated with the issuer has handled 24 Public issues in last 3 Financial years, below are the details:

Particulars	Numbers of issues/Offer Handled	Issue closed below issue price on listing date
Main Board	Nil	Nil
SME	24	2

LITIGATION

The Equity Shares offered through this Draft Prospectus are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle Approval letter dated November 21, 2023 from National Stock Exchange of India Limited ("NSE") for using its name in this offer document for listing our shares on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purpose of this Issue, the designated Stock Exchange is the NSE.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

Since the Issue is being made in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document had been filed with SEBI, However SEBI shall not issue any observation on the Prospectus. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer full text of the Disclaimer Clause of SEBI beginning on page no. 181 of the Prospectus.

DISCLAIMER CLAUSE OF THE NSE

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" appearing on the page no. 182 of the Prospectus.

CORRIGENDUM TO THE PROSPECTUS DATED DECEMBER 14, 2023 ("THE CORRIGENDUM") NOTICE TO THE INVESTORS

This corrigendum is with reference to the Prospectus dated December 14, 2023 filed in relation to the Issue. In this regard, please note the following:

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
BEELINE BEELINE CAPITAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM000012917 Address: Ship Corporation Park, B Block, 13th Floor, B-1311-1314, Near Rajpath Club, Rajpath Rangoli Road, S.G. Highway, Ahmedabad, Gujarat- 380054. Tele.: 079 4918 5784 Email Id: mb@beelinemb.com Investors Grievance Id: ig@beelinemb.com Website: www.beelinemb.com Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322	KFINTECH KFIN TECHNOLOGIES LIMITED SEBI Registration Number: INR000000221 Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India. Tele. : +91 40 6716 2222; Email Id: indifra.ipo@kfinitech.com Investors Grievance Id: elward.ris@kfinitech.com Website: www.kfinitech.com Contact Person: Mr. Murali Krishna CIN: L72400TG2017PL117549	INDIFRA LIMITED Ms. Ruchika Jain INDIFRA LIMITED 9, Krishna Villa, Nr. Aamrakunj Society, Karamsad, V.V. Nagar Road, Karamsad, Anand- 388325, Gujarat, India. Telephone No.: 02692-360191; Website: www.indifra.com ; E-Mail: shares@indifra.in Investors can contact the company secretary and compliance officer or the LM or the Registrar to the Issue in case of any pre-issue related problems, such as non-receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.
Credit Rating: As this is an issue of Equity Shares, there is no credit rating for this Issue. Debenture Trustees: As this is an issue of Equity Shares, appointment of Debenture Trustees is not required IPO Grading: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency. Basis of Issue Price: The Issue Price is determined by Company in consultation with the Lead Manager. The financial data presented in section titled "Basis for Issue Price" on page no. 70 of the Prospectus is based on Company's Restated Consolidated Financial Statements. Investors should also refer to the sections/chapters titled "Risk Factors" and "Restated Financial Information" on page no. 21 and 145 respectively of the Prospectus to get more informed view before making the investment decision. Risk to Investors: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 21 of the Prospectus. Availability of Application Forms: Application Forms may be obtained from the Registered Office of our Company i.e. "Indifra Limited", the Lead Manager to the Issue i.e. "Beeline Capital Advisors Private Limited", the Registrar to the Issue i.e. "KFIN Technologies Limited". The application forms may be also downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com . Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at websites of the Stock Exchange and SEBI. Availability of Prospectus: Investors are advised to refer to the Prospectus, and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus is available on the website of SEBI (www.sebi.gov.in), website of the issuer Company (www.indifra.com), the website of the Lead Manager to the Issue (www.beelinemb.com) and on the website of National Stock Exchange of India Limited (www.nseindia.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 21 of the prospectus, which has been filed with RoC. Applications Supported by Blocked Amount (ASBA): Investors may apply through the ASBA process. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the Issue through an Application Supported by Blocked Amount ("ASBA")	process. The investors are required to fill the ASBA form and submit the same to their Banks which, in turn will block the amount in the account as per the authority contained in ASBA Form and undertake other tasks as per the specified procedure. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com . ASBA forms can be obtained from the list of banks that is available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com . For more details on ASBA process, please refer to details given in application forms and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page no. 200 of the Prospectus. Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus. BANKERS TO THE ISSUE, REFUND BANKER AND SPONSOR BANK: Axis Bank Limited Ground Floor, Abhishek Adroit, Nr. Mansi Circle, Vastrapur, Ahmedabad, Gujarat-380015 Telephone: +91 8980800321 Fax: NA Email: vastrapur.branchhead@axisbank.com Website: www.axisbank.com Contact Person: Shipra Rathod SEBI Registration No.: INBI00000017 CIN: L65110GJ1993PLC020769 On behalf of the Board of Directors For, INDIFRA LIMITED Mr. Abhishek Sandeepkumar Agrawal Managing Director DIN: 07613943 Place: Ahmedabad, Gujarat Date: December 16, 2023 Indifra Limited is proposing, subject to market condition and other considerations, a public issue of its Equity shares and has filed the prospectus with the Registrar of Companies, Ahmedabad ("RoC"). The prospectus is available on the website of SEBI (www.sebi.gov.in), website of the Issuer Company (www.indifra.com), the website of the Lead Manager to the Issue (www.beelinemb.com) and on the website of National Stock Exchange of India Limited (www.nseindia.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 21 of the prospectus, which has been filed with RoC, before making any investment decision. The equity shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "securities act") and may not be offered or sold within United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.	