इण्डियन ओवरसीज़ बैंक

सूचना प्रौद्योगिकी विभाग
केंद्रीय कार्यालय : 763, अण्णा सालै, चेन्नै -600002

इण्डियन ओवरसीज़ बैंक निम्नलिखित के लिए बोली लगाने हेतु आमंत्रित करता है :

गवर्नमेंट ई-मार्केट पोर्टल – डेटा वर्गीकरण उपकरण की आपूर्ति कार्यान्वयन और रखरखाव

बोली संख्या : जीईएम/ 2023/ बी/ 4334771 दिनांकित : 12.12.2023

पिछली जीईएम बोली संख्या: जीईएम /2023/B/3790144 दिनांकित 07.08.2023 रद्द कर दी गई है

उपर्युक्त निविदा के लिए जीईएम दस्तावेज उल्लिखित वेबसाइटों पर **www.iob.in** एवं **www.gem.gov.in** उपलब्ध है, जहाँ से डाउनलोड किया जा सकता है । निविदा का विवरण और भविष्य में किए जाने वाले किसी भी संशोधन के लिए, उक्त वेबसाइट **www.gem.gov.in** का संदर्भ लेते रहें ।

दिल्ली मेट्रो रेल कॉर्पोरेशन लिमिटेड

(भारत सरकार एवं दिल्ली सरकार का एक संयुक्त उपक्रम)

प्रेस अधिसूचना

भारत सरकार
नागर विमानन मंत्रालय
रेल सुरक्षा आयोग

श्री जनक कुमार गर्ग, मेट्रो रेल संरक्षा आयुक्त, नई दिल्ली, नागर विमानन मंत्रालय, भारत सरकार के अधीन, 14.12.2023 को इंद्रलोक स्टेशन (रेड लाइन) पर एक महिला यात्री के ट्रेन के बंद दरवाजे में उसके कपड़े फंसने के कारण घसीटे जाने और बाद में उसकी मौत होने की असामान्य घटना के संबंध में 19.12.2023 को 1130 बजे से निदेशक परिचालन (डीएमआरसी) के कार्यालय, कमरा नंबर 217, प्रथम तल, डीओ बिल्डिंग, शास्त्री पार्क ट्रेन मेंटेनेंस डिपो, ईस्ट एप्रोच रोड़, शास्त्री पार्क, दिल्ली–110053 में एक वैधानिक जांच संचालित करेंगे।

किसी भी जनसाधारण को, जो दुर्घटना के संबंध में कोई जानकारी रखता है और साक्ष्य देने का इच्छुक है, वह जांच की तिथि को उपर्युक्त स्थान पर ऐसा कर सकता है अथवा मेट्रो रेल संरक्षा आयुक्त को **cmrs-moca@gov.in** पर लिखकर भेजें।

मेट्रो रेल संरक्षा आयुक्त, नई दिल्ली

विज्ञापन संख्या: 935/2023

प्ररूप संख्या आईएनसी–26

{कम्पनी (निगमन) नियम, 2014 के नियम 30 के अनुसरण में}

केन्द्र सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली के समक्ष

कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए) के मामले में

और

हायरकीज़ इन्फोटेक प्राइवेट लिमिटेड

(पूर्व में हायरकीज़ इन्फोटेक प्राइवेट लिमिटेड के नाम से जाना जाता था)

(**CIN:**U72900DL2017PTC324343)

जिसका पंजीकृत कार्यालय :**यूजी–1, ई–21, जवाहर पार्क लक्ष्मी नगर, नई दिल्ली, पूर्वी दिल्ली – 110092** में हैं, के मामले में

....आवेदक कंपनी/याचिकाकर्ता

एतद्द्वारा सार्वजनिक सूचना दी जाती है कि यह कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13(4) के अधीन आवेदन का प्रस्ताव करती है, जिसमें कंपनी का पंजीकृत कार्यालय **"राष्ट्रीय राजधानी क्षेत्र दिल्ली"** से **"उत्तर प्रदेश राज्य"** में स्थानांतरित करने के लिए **11 दिसंबर 2023** को आयोजित असाधारण आम बैठक में पारित विशेष प्रस्ताव के संदर्भ में कंपनी के मेमोरेंडम ऑफ एसोसिएशन में बदलाव की पुष्टि करने की मांग की गई है।

कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो **निवेशक शिकायत प्ररूप फाइल कर एमसीए–21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है** या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लिखित हो, के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सूचना के प्रकाशन की तारीख से चौदह (14) दिनों के भीतर **क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी–2 विंग, दूसरा तल, पंडित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली–110003** पर पंजीकृत डाक द्वारा भेज सकता है और इसकी प्रति आवेदक कंपनी को उनके निम्नलिखित पंजीकृत कार्यालय पते पर भी भेजें।

हायरकीज़ इन्फोटेक प्राइवेट लिमिटेड
यूजी–1, ई–21, जवाहर पार्क लक्ष्मी नगर,
नई दिल्ली, पूर्वी दिल्ली – 110092

आवेदक के लिए और आवेदक की ओर से
हायरकीज़ इन्फोटेक प्राइवेट लिमिटेड
हस्ता/–
चंदन ओझा (निदेशक)
डीआईएन : 07737084

दिनांक : 18.12.2023
स्थान : दिल्ली

मेटालाइट इको फ्यूचर लैब्स प्राइवेट लिमिटेड हितधारकों के ध्यानार्थ

शुद्धिपत्र अनुसूची II - फॉर्म बी सार्वजनिक सूचना दिनांक 07.12.2023

यह शुद्धिपत्र उपरोक्त सार्वजनिक सूचना में निम्नलिखित परिवर्तनों के लिए जारी किया गया है:

दिनांक 03.01.2023, जहां भी सार्वजनिक सूचना में आता है, को 03.01.2024 के रूप में पढ़ा जाये।

सार्वजनिक सूचना की अन्य सभी नियम और शर्तें अपरिवर्तित रहेंगी।

श्रुति गुप्ता
रजि. नं. IBBI/IPA-001/IP-P00303/2017-18/10567
मेटालाइट इको फ्यूचर लैब्स प्राइवेट लिमिटेड के मामले में परिसमापक
दिनांक: 18.12.2023
स्थान: दिल्ली

"IMPORTANT"

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प्रपत्र जी

गोल्डेन टोबैको लिमिटेड

जो बड़ोदरा एवं मुम्बई में तम्बाकू उद्योग में प्रचालन कर रही है, के लिये अभिरुचि का आमंत्रण (ईओआई)

भारत दिवाला तथा दिवालिया मंडल (कॉर्पोरेट व्यक्तियों के लिए दिवाला प्रस्ताव प्रक्रिया) विनियमन, 2016 के विनियमन 36ए(1) के अंतर्गत

	संबंधित विवरण	
1.	पैन/सिन/एलएलपी नं. के साथ कॉर्पोरेट डेब्टर का नाम	गोल्डन टोबैको लिमिटेड CIN No.-L16000GJ1955PLC067605 पैन नं.-AAACG1421ए
2.	पंजीकृत कार्यालय का पता	गोल्डन टोबैको लिमिटेड, दरजीपुरा, पी.ओ. अमलियारा, जिला बड़ोदरा-390022, गुजरात, भारत
3.	वेबसाईट का यूआरएल	http://goledentobeaco.in
4.	उस स्थान का विवरण जहां अधिसंख्य निर्धारित परिसम्पत्तियां अवस्थित हैं	1. गोल्डन टोबैको कम्पनी लिमिटेड, ग्राम हरनी, बड़ोदरा, गुजरात के आर.एस. नं. 587/बी में दरजीपुरा, बड़ोदरा में स्थित है। 2. गोल्डन टोबैको कम्पनी लिमिटेड, जो सी.टी.एस. नं. 382, 385, 386, 387, 415 तथा 416, ग्राम विले पार्ले, एसबी रोड, जिला एवं तहसील, मुम्बई, महाराष्ट्र 400056 में स्थित है। 3. गोल्डन टोबैको कम्पनी लिमिटेड, सर्वे नं. 325 के भाग, ग्राम घनोज, तालुका कलोल, जिला गांधीनगर, गुजरात 382715 में स्थित 4. गोल्डन टोबैको कम्पनी लिमिटेड, अगाथा बाराप्पाडु, गुन्टूर, आन्ध्र प्रदेश 522509 में स्थित 5. जीटीसी इन्वेस्टमेन्ट एंड फाइनांस लिमिटेड, फ्लैट नं. 6-ए, 6-बी तथा 6-सी में फ्लोर नं. 06 तथा फ्लोर नं. 07, गजदर अपार्टमेन्ट्स, जुहू तारा रोड, बाम्बे 49 में स्थित
5.	मैन उत्पादों/सेवाओं की संस्थापित क्षमता	5 मिलियन (पिसेस)/एचआरएस-विभिन्न तम्बाकू उत्पादों के निर्माण के लिये
6.	पिछले वित्त वर्ष में बिक्री की गई मुख्य उत्पादों/सेवाओं की मात्रा एवं मूल्य	एफबाई 2021-22 के दौरान बिक्री की गई सामग्रियों की मात्रा एवं मूल्य तम्बाकू उत्पादों जो बिक्री की गई की मात्रा-64042750 बिक्री की गई उत्पादों का मूल्य : रु. 8,64,24,674.85
7.	कर्मचारियों/कर्मियों की संख्या	15
8.	पिछले दो वर्षों के उपलब्ध वित्तीय विवरणों (अनुसूची के साथ), क्रेडीटरों की सूची, प्रक्रिया के परवर्ती कार्यक्रमों के संबंधित तिथियों सहित विस्तृत विवरण उपलब्ध है:	एफबाई, 20, एफवाई 21 का वित्तीय विवरण (अनुसूची के साथ) क्रेडीटरों की सूची, प्रक्रिया के परवर्ती आयोजनों के लिये संबंधित तिथि www.goledentobeaco.in पर उपलब्ध है अन्यथा cirp.goledentobacco@gmail.com पर ईमेल भेजकर प्रस्तावकर्मी से प्राप्त की जा सकती है।
9.	संहिता की धारा 25(2)(h) के अंतर्गत प्रस्ताव आवेदकों की पात्रता उपलब्ध है:	पात्रता मानदंड www.goledentobeaco.in पर उपलब्ध अभिरुचि की अभिव्यक्ति के विस्तृत आमंत्रण में वर्णित है अथवा cirp.goledentobacco@gmail.com पर ईमेल भेजकर प्रस्तावकर्मी से प्राप्त की जा सकती है।
10.	अभिरुचि की अभिव्यक्ति प्राप्ति की अंतिम तिथि	02.01.2024
11.	संभावित प्रस्ताव आवेदकों की अस्थाई सूची जारी करने की तिथि	12.01.2024
12.	अस्थाई सूची के प्रति आपत्तियां जमा करने की अंतिम तिथि	17.01.2024
13.	संभावित प्रस्ताव आवेदकों की अंतिम सूची जारी करने की तिथि	27.01.2024
14.	सूचना मेमोरैण्डम, मूल्यांकन मैट्रिक्स तथा संभावित प्रस्ताव आवेदकों के प्रस्ताव योजना के लिये अनुरोध जारी करने की तिथि	01.02.2024
15.	प्रस्ताव योजना जमा करने की अंतिम तिथि	02.03.2024
16.	ईओआई जमा करने के लिये प्रॉसेस ईमेल आईडी	**cirp.goledentobacco@gmail.com**

टिप्पणी : पात्र प्रस्ताव आवेदकों/संभावित प्रस्ताव आवेदकों की वर्तमान सूची (8 मई, 2023 को प्रकाशित) वैध बनी रहेगी जिसमें ऐसे व्यक्ति जिनकी उस सूची में नाम उपलब्ध है, को नये सिरे से ईओआई जमा करने की आवश्यकता के बिना इस उद्देश्य से संशोधित समय-सीमा के अनुसार वे अपना प्रस्ताव जमा करने के लिये योग्य होंगे।

(विचित्र नारायण पाठक)
पंजी सं. IBBI/IPA-001/IP-P01353/2018-2019/12063
प्रस्ताव कर्मी, गोल्डेन टोबैको लिमिटेड
120, झरनेश्वर कॉलोनी, मधुबन विहार, इन्टरनेशनल पब्लिक स्कूल के निकट, होशंगाबाद रोड, भोपाल-462047 (म.प्र.)
ईमेल: **cirp.goledentobacco@gmail.com**

तिथि : 18.12.2023
स्थान : भोपाल

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INDIFRA LIMITED

CIN: U45200GJ2009PLC056995

Our Company was originally incorporated as "Starleads Consultants Private Limited" as a private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated May 20, 2009, issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, the name of our company was changed from "Starleads Consultants Private Limited" to "Airan Infrastructure Private Limited", pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on January 6, 2012, vide Certificate of Incorporation dated January 24, 2012, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Thereafter, the name of our company was changed from "Airan Infrastructure Private Limited" to "Indifra Private Limited", pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on December 24, 2022, vide Certificate of Incorporation dated December 26, 2022, issued by the Registrar of Companies, Ahmedabad. Further, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of the company dated May 11, 2023 and consequently, the name of our Company was changed to "Indifra Limited" and a fresh certificate of incorporation dated May 18, 2023 was issued to our Company by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U45200GJ2009PLC056995. For details of change in name and registered office of our Company, please refer to chapter titled "History And Corporate Matters" beginning on page no.118 of this Draft Prospectus.

Registered office: 9, Krishna Villa, Nr. Aamrakunj Society, Karamsad, V.V. Nagar Road, Karamsad, Anand- 388325, Gujarat, India
Website: www.indifra.com | **E-Mail:** shares@indifra.in | **Telephone No:** 02692-360191 | **Company Secretary and Compliance Officer:** Ms. Ruchika Jain

PROMOTERS OF OUR COMPANY: MR. ABHISHEK SANDEEPKUMAR AGRAWAL AND SANDEEPKUMAR VISHWANATH AGRAWAL HUF

Our Company is into the business of providing pipeline laying and management services for city gas distribution companies, providing infrastructure construction & management services and distribution of electrical appliances with a distributorship of V-Guard.

THE ISSUE

PUBLIC ISSUE OF 2160000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF INDIFRA LIMITED ("IL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 65 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 55 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1404.00 LAKHS ("THE ISSUE"), OF WHICH 108000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 65 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 55 PER EQUITY SHARE AGGREGATING TO ₹ 70.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 2052000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 65 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 55 PER EQUITY SHARE AGGREGATING TO ₹ 1333.80 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.63 % AND 28.15 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME.

For further details, please refer chapter titled "Terms of The Issue" beginning on Page No. 192 of the Prospectus.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 65. THE ISSUE PRICE IS 6.5 TIMES OF THE FACE VALUE.

ISSUE PERIOD

OPENS ON: THURSDAY, DECEMBER 21, 2023 | CLOSES ON: TUESDAY, DECEMBER 26, 2023 (T Day)

Minimum Lot Size: 2000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS
4000 EQUITY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY

ASBA*: Simple, safe, smart way to application – Make use of it.
*Application Supported by blocked amount (ASBA) is a better way of applying to issue by simply blocking the fund in the bank account, investor can avail the same. For details, check section on ASBA below.

UPI Mechanism: UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS.
For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section "Issue Procedure" beginning on page no. 200 of the Prospectus. The process is also available on the website of National Stock Exchange of India Limited (www.nseindia.com), in General Information Document. List of Banks supporting UPI is also available on the website of SEBI (www.sebi.gov.in)

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASED III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MADATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 200 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).

Bid Opening Date	Thursday, December 21, 2023	**Initiation of Unblocking of Funds/refunds (T +2 Day)**	Tuesday, December 26, 2023
Bid Closing Date (T day)	Tuesday, December 26, 2023	**Credit of Equity Shares to demat accounts of Allotees (T +2 Day)**	Thursday, December 28, 2023
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	Wednesday, December 27, 2023	**Commencement of Trading of Equity Shares on the Stock Exchanges (T + 3 days)**	Friday, December 29, 2023

Timelines for Submission of Application

Application Submission by Investors
Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day.
Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day.
Electronic Applications (Syndicate Non-Retail, Non Individual Applications) – Upto 3 pm on T day.
Physical Applications (Bank ASBA) – Upto 1 pm on T day.
Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.

UPI Mandate acceptance time: T day – 5 pm
Issue Closure:
T day – 4 pm for QIB and NII categories
T day – 5 pm for Retail and other reserved categories

In making an investment decision, potential investors must rely on the information included in the Prospectus and the terms of the Offer, including the risks involved and not rely on any other external sources of information about the Offer available in any manner.

RISKS TO INVESTORS

- **Our registered office from where we operate is not owned by us.**
- **Our failure to perform in accordance with the standards prescribed in work order of our client could result in loss of business or compensation payment.**
- **One of our business verticals is a high volume-low margin business.**
- **Our individual Promoters plays key role in our functioning and we heavily rely on their knowledge and experience in operating our business and therefore, it is critical for our business that our Promoter and Executive Directors remain associated with us. Our success also depends upon the services of our key managerial personnel and our ability to attract and retain key managerial personnel and our inability to attract them may affect our operations.**
- ***Our failure to perform in accordance with the standards prescribed in work order of our client could result in loss of business or compensation payment.***
- **We could be harmed by employee misconduct or errors that are difficult to detect and any such incidences could adversely affect our financial condition, results of operations and reputation.**
- **Our top 10 customers contribute a significant portion of our revenue from operations.**
- **Our Company requires significant amount of working capital for a continued growth. Our inability to meet our working capital requirements may have an adverse effect on our results of operations.**
- **Our Company had negative cash flow from operating activity in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.**
- **Our Company has in the past has made certain inadvertent erroneous filings under Companies Act, 2013. Further, there have also been instances where our Company has inadvertently filed incorrect information with the RoC in its statutory filings.**
- **LM associated with the issuer has handled 24 Public issues in last 3 Financial years, below are the details;**

Particulars	Numbers of issues/Offer Handled	Issue closed below issue price on listing date
Main Board	Nil	Nil
SME	24	2

LISTING

The Equity Shares offered through this Draft Prospectus are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle Approval letter dated November 21, 2023 from National Stock Exchange of India Limited ("NSE") for using its name in this offer document for listing our shares on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purpose of this Issue, the designated Stock Exchange is the NSE.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

Since the Issue is being made in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer

Document had been filed with SEBI, However SEBI shall not issue any observation on the Prospectus. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer full text of the Disclaimer Clause of SEBI beginning on page no. 181 of the Prospectus.

DISCLAIMER CLAUSE OF THE NSE

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE" appearing on the page no. 182 of the Prospectus.

CORRIGENDUM TO THE PROSPECTUS DATED DECEMBER 14, 2023 ("THE CORRIGENDUM") NOTICE TO THE INVESTORS

This corrigendum is with reference to the Prospectus dated December 14, 2023 filed in relation to the Issue. In this regard, please note the following;

- ***Litigation involving tax liability under the heading Filed Against our Company under chapter titled "Outstanding Litigation and Material Developments on page 157 of the Prospectus should be read as follows;***

4. Litigation involving Tax Liability

Indirect Tax: NIL

Direct Tax:

A.Y. 2023-24

As per details available on the website of the Income Tax Department M/s. Indifra Limited (hereinafter referred to as the "Assessee") have been issued with a Demand notice u/s. 143(1)(a) of the Income Tax Act, 1961 bearing reference no. 2023202337222217281C dated December 06, 2023 for an amount of Rs. 3,03,050/- for A.Y. 2023-24 and the same is pending.

- ***Intellectual Property under the chapter titled "Government Approvals" on page 167 of the Prospectus should be read as follows;***

Trademarks registered/Objected/Abandoned in the name of our company

S. No	Brand Name/ Logo Trademark	Class	Nature of Trademark and Application number	Owner	Date of Application	Authority	Current Status
1.	Device" INDIFRA LIMITED" INDIFRA LIMITED	37	Applied vide application number 6015398	INDIFRA LIMITED	July 11,2023	Registrar of Trademarks, Ahmadabad	Accepted and Advertised

LEAD MANAGER TO THE ISSUE

BEELINE CAPITAL ADVISORS PRIVATE LIMITED
SEBI Registration Number: INM000012917
Address: Shilp Corporate Park, B Block, 13th Floor, B-1311-1314, Near Rajpath Club, Rajpath Rangoli Road, S.G. Highway, Ahmedabad, Gujarat- 380054.
Tele.: 079 4918 5784 | **Email Id:** mb@beelinemb.com
Investors Grievance Id: ig@beelinemb.com | **Website:** www.beelinemb.com
Contact Person: Mr. Nikhil Shah
CIN: U67190GJ2020PTC114322

REGISTRAR TO THE ISSUE

KFIN TECHNOLOGIES LIMITED
SEBI Registration Number: INR000000221
Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana, India.
Tele. : +91 40 6716 2222; | **Email Id:** indifra.ipo@kfintech.com
Investors Grievance Id: einward.ris@kfintech.com | **Website:** www.kfintech.com
Contact Person: Mr. Murali Krishna
CIN: L72400TG2017PLC117549

COMPLIANCE OFFICER

Ms. Ruchika Jain
INDIFRA LIMITED
9, Krishna Villa, Nr. Aamrakunj Society, Karamsad, V.V. Nagar Road, Karamsad, Anand- 388325, Gujarat, India. | **Telephone No.:** 02692-360191;
Website: www.indifra.com; | **E-Mail:** shares@indifra.in

Investors can contact the company secretary and compliance officer or the LM or the Registrar to the Issue in case of any pre-issue related problems, such as non – receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.

Credit Rating: As this is an issue of Equity Shares, there is no credit rating for this Issue.

Debenture Trustees: As this is an issue of Equity Shares, appointment of Debenture Trustees is not required

IPO Grading: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

Basis of Issue Price: The Issue Price is determined by Company in consultation with the Lead Manager. The financial data presented in section titled "Basis for Issue Price" on page no. 70 of the Prospectus is based on Company's Restated Consolidated Financial Statements. Investors should also refer to the sections/chapters titled "Risk Factors" and "Restated Financial Information" on page no. 21 and 145 respectively of the Prospectus to get more informed view before making the investment decision.

Risk to Investors: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 21 of the Prospectus.

Availability of Application Forms: Application Forms may be obtained from the Registered Office of our Company i.e. **"Indifra Limited",** the Lead Manager to the Issue i.e. **"Beeline Capital Advisors Private Limited",** the Registrar to the Issue i.e. **"KFIN Technologies Limited"**. The application forms may also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at websites of the Stock Exchange and SEBI.

Availability of Prospectus: Investors are advised to refer to the Prospectus, and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus is available on the website of SEBI (www.sebi.gov.in), website of the issuer Company (www.indifra.com), the website of the Lead Manager to the Issue (www.beelinemb.com) and on the website of National Stock Exchange of India Limited (www.nseindia.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 21 of the prospectus, which has been filed with RoC.

Applications Supported By Blocked Amount (ASBA): Investors may apply through the ASBA process. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the Issue through an Application Supported by Blocked Amount ("ASBA") process. The Investors are required to fill the ASBA form and submit the same to their Banks which, in turn will block the amount in the account as per the authority contained in ASBA Form and undertake other tasks as per the specified procedure. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. ASBA forms can be obtained from the list of banks that is available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com. For more details on ASBA process, please refer to details given in application forms and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page no. 200 of the Prospectus.

Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

BANKERS TO THE ISSUE, REFUND BANKER AND SPONSOR BANK: Axis Bank Limited
Ground Floor, Abhishree Adroit, Nr. Mansi Circle, Vastrapur, Ahmedabad, Gujarat-380015
Telephone: +91 8980800321 | **Fax:** NA | **E mail:** vastrapur.branchhead@axisbank.com
Website: www.axisbank.com | **Contact Person:** Shilpa Rathod |
SEBI Registration No.: INBI00000017 | **CIN:** L65110GJ1993PLC020769

On behalf of the Board of Directors
For, **INDIFRA LIMITED**
Mr. Abhishek Sandeepkumar Agrawal
Managing Director
DIN: 07613943

Place: Ahmedabad, Gujarat
Date: December 16, 2023

Indifra Limited is proposing, subject to market condition and other considerations, a public issue of its Equity shares and has filed the prospectus with the Registrar of Companies, Ahmedabad ("RoC"). The prospectus is available on the website of SEBI (www.sebi.gov.in), website of the Issuer Company (www.indifra.com), the website of the Lead Manager to the Issue (www.beelinemb.com) and on the website of National Stock Exchange of India Limited (www.nseindia.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 21 of the prospectus, which has been filed with RoC, before making any investment decision.

The equity shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "securities act") and may not be offered or sold within United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.

garima advt.