

<p align="center">FORM G INVITATION FOR EXPRESSION OF INTEREST (EOI) FOR GOLDEN TOBACCO LIMITED OPERATING IN TOBACCO INDUSTRY AT VADODARA & MUMBAI (Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)</p>	
RELEVANT PARTICULARS	
1. Name of the corporate debtor along with PAN/ CIN/ LLP No.	Golden Tobacco Limited CIN No. - L16600GJ1955PLC067605 PAN No- AAACG1421A
2. Address of the registered office	Golden Tobacco Limited At: Darji Pura, Po. Amaliyara, Dist. Vadodra - 390 022 Gujarat, India.
3. URL of website	http://www.goldentobacco.in
4. Details of place where majority of fixed assets are located	1. Golden Tobacco Company Limited, Situated at Darjipura Vadodara in S.No. 587/B of Village Harni, Vadodra, Gujarat 390006 2. Golden Tobacco Company Limited, Situated at C.T.S No. 382, 385, 386, 387, 415 and 416, Village Vile Parle, SV Road, District and Teshil Mumbai, Maharashtra 400056 3. Golden Tobacco Company Limited, Situated on Part of Survey No.325, Village Dhanot, Taluka Kalol, Dist. Gandhinagar, Gujarat 382715 4. Golden Tobacco Company Limited, Situated at Agatha Varappadu, Guntur, Andhra Pradesh 522509 5. GTC Investment and Finance Limited, Situated at Flat No.6-A, 6-B and 6-C, on Floor No.06 and Floor No.07, Gazdar Apartments, Juhu Tara Road, Bombay 49
5. Installed capacity of main products/ services	5 MILLION (Pcs) HRS for production of various Tobacco Products
6. Quantity and value of main products/ services sold in last financial year	Quantity and value of goods sold during FY2021-22 Quantity of Tobacco goods sold- 64042750 Value of goods sold: Rs.64.24,674.85
7. Number of employees/ workmen	15
8. Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	Financial statements (with schedules) of FY 20, FY21, lists of creditors, relevant dates for subsequent events of the process are available at www.goldentobacco.in or can be obtained from Resolution Professional by sending email at cirp.goldentobacco@gmail.com
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Eligibility criteria is mentioned in the Detailed Invitation of Expression of Interest available at www.goldentobacco.in or can be obtained from Resolution Professional by sending email at cirp.goldentobacco@gmail.com
10. Last date for receipt of expression of interest	02.01.2024
11. Date of issue of provisional list of prospective resolution applicants	12.01.2024
12. Last date for submission of objections to provisional list	17.01.2024
13. Date of issue of final list of prospective resolution applicants	27.01.2024
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	01.02.2024
15. Last date for submission of resolution plans	02.03.2024
16. Process email id to submit EOI	cirp.goldentobacco@gmail.com

NOTE:- The existing list of eligible Resolution Applicants/ Prospective Resolution Applicants (published on 08th May 2023) shall continue to be valid whereby the persons whose name appear in the said list shall, without being required to submit the EOI de novo, be eligible to submit their Resolution Plan/s as per the revised timelines for the purpose.

(Vichitra Narayan Pathak)
 Regn. No.: IBB/IPA-001/IP-P01353/2018-2019/12063
 Resolution Professional, Golden Tobacco Limited
 120, Jharneshwar Colony, Madhuban Vihar, Near International
 Public School, Hoshangabad Road, Bhopal-462047 (M.P.),
 India. Email: cirp.goldentobacco@gmail.com

Date: 18.12.2023
Place: Bhopal

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