

**इण्डियन ओवरसीज़ बैंक** 

सूचना प्रौद्योगिकी विभाग  
केन्द्रीय कार्यालय : 763, अण्णा साहेब, चेन्नै -600002

इण्डियन ओवरसीज़ बैंक निम्नलिखित के लिए बोली लगाने हेतु आमंत्रित करता है :  
**गवर्नमेंट ई-मार्केट पोर्टल - डेटा वर्गीकरण**  
**उपकरण की आपूर्ति कार्यान्वयन और रखरखाव**

बोली संख्या: जीईएम/2023/बी/4334771 दिनांकित: 12.12.2023  
पिछली जीईएम बोली संख्या: जीईएम/2023/B/3790144 दिनांकित: 07.08.2023 रद्द कर दी गई है।

उपरोक्त निविदा के लिए जीईएम दस्तावेज उल्लिखित वेबसाइटों पर [www.ioib.in](http://www.ioib.in) एवं [www.gem.gov.in](http://www.gem.gov.in) उपलब्ध है, जहाँ से डाउनलोड किया जा सकता है। निविदा का विवरण और भविष्य में किए जाने वाले किसी भी संशोधन के लिए, उक्त वेबसाइट [www.gem.gov.in](http://www.gem.gov.in) का संदर्भ लेंते रहें।

**दिल्ली मेट्रो रेल कॉर्पोरेशन लिमिटेड**  
(भारत सरकार एवं दिल्ली सरकार का एक संयुक्त उपक्रम)

**प्रेस अधिसूचना**

भारत सरकार  
नागर विमानन मंत्रालय  
रेल सुरक्षा आयोग

श्री जनक कुमार गर्ग, मेट्रो रेल संरक्षा आयुक्त, नई दिल्ली, नागर विमानन मंत्रालय, भारत सरकार के अधीन, 14.12.2023 को इंदरको स्टेशन (रेड लाइन) पर एक महिला यात्री के ट्रेन के बंद दरवाजे में उसके कपड़े फंसने के कारण घसीटे जाने और बाद में उसकी मौत होने की असामान्य घटना के संबंध में 19.12.2023 को 1130 बजे से निदेशक परिचालन (डीएमआरसी) के कार्यालय, कमरा नंबर 217, प्रथम तल, डीओ बिल्डिंग, शास्त्री पार्क ट्रेन मेटेन्स डिपो, ईस्ट एप्रोच रोड, शास्त्री पार्क, दिल्ली-110053 में एक वैधानिक जांच संचालित करेंगे।

किसी भी जनसाधारण को, जो दुर्घटना के संबंध में कोई जानकारी रखता है और साक्ष्य देने का इच्छुक है, वह जांच की लिथि को उपयुक्त स्थान पर एसा कर सकता है अथवा मेट्रो रेल संरक्षा आयुक्त को [cmrs-moca@gov.in](mailto:cmrs-moca@gov.in) पर लिखकर भेजे।

मेट्रो रेल संरक्षा आयुक्त, नई दिल्ली

विज्ञापन संख्या: 935 / 2023

## प्ररूप संख्या आईएनसी-26

(कम्पनी (निगमन) नियम, 2014 के नियम 30 के अनुसरण में)

केन्द्र सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली के समक्ष कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (f) के मामले में

और  
**हायरकीज इन्फोटेक प्राइवेट लिमिटेड**  
(पूर्व में हायरकीज इन्फोटेक प्राइवेट लिमिटेड के नाम से जाना जाता था)

(CIN:U72900DL2017PTC324343)  
जिसका पंजीकृत कार्यालय:यूजी-1, ई-21, जवाहर पार्क लक्ष्मी नगर, नई दिल्ली, पूर्वी दिल्ली - 110092 में है, के मामले में

...आवेषक कंपनी/वाचिकाकर्ता एलएड द्वारा सार्वजनिक सूचना दी जाती है कि यह कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13(4) के अधीन आवेदन का प्रस्ताव करती है, जिसमें कंपनी का पंजीकृत कार्यालय "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "उत्तर प्रदेश राज्य" में स्थानांतरित करने के लिए 11 दिसंबर 2023 को आयोजित असाधारण आम बैठक में पारित विशेष प्रस्ताव के संदर्भ में कंपनी के मेमोरेण्डम ऑफ एंशर्स/एन में बदलाव की पुष्टि करने की मांग की गई है।

कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर एमसीआर-21 पोर्टल ([www.mca.gov.in](http://www.mca.gov.in)) में शिकायत दर्ज कर सकता है या एक शायब पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लिखित हो, के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सूचना के प्रकाशन की तारीख से चौदह (14) दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी-2 विंग, दूसरा तल, पंडित दीनदयाल अस्त्रीदय मवन, सीजीओ कॉम्प्लैक्स, नई दिल्ली-110003 पर पंजीकृत डाक द्वारा भेज सकता है और इसकी प्रति आवेदक कंपनी को उनके निम्नलिखित पंजीकृत कार्यालय पते पर भी भेजे।

हायरकीज इन्फोटेक प्राइवेट लिमिटेड यूजी-1, ई-21, जवाहर पार्क लक्ष्मी नगर, नई दिल्ली, पूर्वी दिल्ली - 110092

आवेदक के लिए और आवेदक की ओर से  
**हायरकीज इन्फोटेक प्राइवेट लिमिटेड**  
हरना / -  
दिनांक: 18.12.2023  
स्थान: दिल्ली

**चंदन ओंसा (निदेशक)**  
सीआईएन: 07737084

## मेटालाइड इको

**प्यूचर लेब्स प्राइवेट लिमिटेड**

हितधारकों के ध्यानार्थ

शुद्धिपत्र अनुसूची II - फॉर्म बी

सार्वजनिक सूचना

दिनांक 07.12.2023

यह शुद्धिपत्र उपरोक्त सार्वजनिक सूचना में निम्नलिखित परिवर्तनों के लिए जारी किया गया है:

दिनांक 03.01.2023, जहां भी सार्वजनिक सूचना में आता है, को 03.01.2024 के रूप में पढ़ा जाये।

सार्वजनिक सूचना की अन्य सभी नियम और शर्तें अपरिवर्तित रहेंगी।

श्रुति गुप्ता  
रजि. नं. IBB/IFA-001/IP-P00303/  
2017-18/10567

मेटालाइड इको प्यूचर लेब्स प्राइवेट लिमिटेड के मामले में परिसमापक

दिनांक: 18.12.2023  
स्थान: दिल्ली

## "IMPORTANT"

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# INDIFRA LIMITED

CIN: U45200GJ2009PLC056995

Our Company was originally incorporated as "Starleads Consultants Private Limited" as a private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated May 20, 2009, issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, the name of our company was changed from "Starleads Consultants Private Limited" to "Airan Infrastructure Private Limited" pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on January 6, 2012, vide Certificate of Incorporation dated January 24, 2012, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Thereafter, the name of our company was changed from "Airan Infrastructure Private Limited" to "Indifra Private Limited", pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on December 24, 2022, vide Certificate of Incorporation dated December 26, 2022, issued by the Registrar of Companies, Ahmedabad. Further, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of the company dated May 11, 2023 and consequently, the name of our Company was changed to "Indifra Limited" and a fresh certificate of incorporation dated May 18, 2023 was issued to our Company by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U45200GJ2009PLC056995. For details of change in name and registered office of our Company, please refer to chapter titled "History And Corporate Matters" beginning on page no.118 of this Draft Prospectus.

Registered office: 9, Krishna Villa, Nr. Amrakunj Society, Karamsad, V.V. Nagar Road, Karamsad, Anand- 388325, Gujarat, India

Website: [www.indifra.com](http://www.indifra.com) | E-Mail: [shares@indifra.in](mailto:shares@indifra.in) | Telephone No: 02692-360191 | Company Secretary and Compliance Officer: Ms. Ruchika Jain

**PROMOTERS OF OUR COMPANY: MR. ABHISHEK SANDEEPKUMAR AGRAWAL AND SANDEEPKUMAR VISHWANATH AGRAWAL HUF**

**Our Company is into the business of providing pipeline laying and management services for city gas distribution companies, providing infrastructure construction & management services and distribution of electrical appliances with a distributorship of V-Guard.**

**THE ISSUE**

PUBLIC ISSUE OF 2160000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF INDIFRA LIMITED ("IL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 65 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 55 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1404.00 LAKHS ("THE ISSUE"), OF WHICH 1080000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 65 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 55 PER EQUITY SHARE AGGREGATING TO ₹ 70.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 2052000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 65 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 55 PER EQUITY SHARE AGGREGATING TO ₹ 1333.80 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.63 % AND 28.15 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME.**

For further details, please refer chapter titled "Terms of The Issue" beginning on Page No. 192 of the Prospectus.

**THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 65. THE ISSUE PRICE IS 6.5 TIMES OF THE FACE VALUE.**

**ISSUE PERIOD**

**OPENS ON: THURSDAY, DECEMBER 21, 2023 | CLOSSES ON: TUESDAY, DECEMBER 26, 2023 (T Day)**

**Minimum Lot Size 2000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS**

**4000 EQUITY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY**

**ASBA \*** Simple, safe, smart way to application - Make use of it. \*Application Supported by blocked amount (ASBA) is a better way of applying to issue by simply blocking the fund in the bank account, investor can avail the same. For details, check section on ASBA below.

**UPI Mechanism** UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS. For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section "Issue Procedure" beginning on page no. 200 of the Prospectus. The process is also available on the website of National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)), in General Information Document. List of Banks supporting UPI is also available on the website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in))

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASE III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MANDATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNT WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 200 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).

**Bid Opening Date** Thursday, December 21, 2023

**Bid Closing Date (T day)** Tuesday, December 26, 2023

**Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T + 1 day)** Wednesday, December 27, 2023

**Initiation of Unblocking of Funds/refunds (T + 2 Day)** Tuesday, December 26, 2023

**Credit of Equity Shares to demat accounts of Allotees (T + 2 Day)** Thursday, December 28, 2023

**Commencement of Trading of Equity Shares on the Stock Exchanges (T + 3 days)** Friday, December 29, 2023

**Timelines for Submission of Application**

**Application Submission by Investors**

Electronic Applications (Online ASBA through 3-in-1 accounts) - Upto 5 pm on T day.

Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) - Upto 4 pm on T day.

Electronic Applications (Syndicate Non-Retail, Non Individual Applications) - Upto 3 pm on T day.

Physical Applications (Bank ASBA) - Upto 1 pm on T day.

Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIs) - Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.

**UPI Mandate acceptance time: T day - 5 pm**

**Issue Closure:**

**T day - 4 pm** for QIB and Nil categories

**T day - 5 pm** for Retail and other reserved categories

**In making an investment decision, potential investors must rely on the information included in the Prospectus and the terms of the Offer, including the risks involved and not rely on any other external sources of information about the Offer available in any manner.**

## RISKS TO INVESTORS

• Our registered office from where we operate is not owned by us.

• Our failure to perform in accordance with the standards prescribed in work order of our client could result in loss of business or compensation payment.

• One of our business verticals is a high volume-low margin business.

• Our individual Promoters plays key role in our functioning and we heavily rely on their knowledge and experience in operating our business and therefore, it is critical for our business that our Promoter and Executive Directors remain associated with us. Our success also depends upon the services of our key managerial personnel and our ability to attract and retain key managerial personnel and our inability to attract them may affect our operations.

• Our failure to perform in accordance with the standards prescribed in work order of our client could result in loss of business or compensation payment.

• We could be harmed by employee misconduct or errors that are difficult to detect and any such incidences could adversely affect our financial condition, results of operations and reputation.

• Our top 10 customers contribute a significant portion of our revenue from operations.

• Our Company requires significant amount of working capital for a continued growth. Our inability to meet our working capital requirements may have an adverse effect on our results of operations.

• Our Company had negative cash flow from operating activity in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.

• Our Company has in the past had made certain inadvertent erroneous filings under Companies Act, 2013. Further, there have also been instances where our Company has inadvertently filed incorrect information with the RoC in its statutory filings.

• LM associated with the issuer has handled 24 Public issues in last 3 Financial years, below are the details:

Particulars	Numbers of issues/Offer Handled	Issue closed below issue price on listing date
Main Board	Nil	Nil
SME	24	2

• Litigation involving tax liability under the heading Filed Against our Company under chapter titled "Outstanding Litigation and Material Developments on page 157 of the Prospectus should be read as follows:

4. Litigation involving Tax Liability

Indirect Tax: NIL

Direct Tax: A.Y.2023-24

As per details available on the website of the Income Tax Department M/s. Indifra Limited (hereinafter referred to as the "Assessee") have been issued with a Demand notice u/s. 143(1)(a) of the Income Tax Act, 1961 bearing reference no. 2023202337222217281C dated December 06, 2023 for an amount of Rs. 3,03,050/- for A.Y. 2023-24 and the same is pending.

• Intellectual Property under the chapter titled "Government Approvals" on page 167 of the Prospectus should be read as follows;

Trademarks registered/Objected/Abandoned in the name of our company

S. No	Brand Name/ Logo Trademark	Class	Nature of Trademark and Application number	Owner	Date of Application	Authority	Current Status
1.	Device" INDIFRA LIMITED"	37	Applied vide application number 6015398	INDIFRA LIMITED	July 11,2023	Registrar of Trademarks, Ahmadabad	Accepted and Advertised

## LEAD MANAGER TO THE ISSUE

**BEELINE**

**BEELINE CAPITAL ADVISORS PRIVATE LIMITED**

SEBI Registration Number: INM000012917

Address: Ship Corporate Park, B Block, 13th Floor, B-1311-1314, Near Rajpath Club, Rajpath Rangoli Road, S.G. Highway, Ahmedabad, Gujarat- 380054.

Tele.: 079 4918 5784 | Email Id: [mb@beelinemb.com](mailto:mb@beelinemb.com)

Investors Grievance Id: [ig@beelinemb.com](mailto:ig@beelinemb.com) | Website: [www.beelinemb.com](http://www.beelinemb.com)

Contact Person: Mr. Nikhil Shah

CIN: U67190GJ2020PTC114322

Credit Rating: As this is an issue of Equity Shares, there is no credit rating for this Issue.

Debenture Trustees: As this is an issue of Equity Shares, appointment of Debenture Trustees is not required

IPO Grading: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

Basis of Issue Price: The Issue Price is determined by Company in consultation with the Lead Manager. The financial data presented in section titled "Basis for Issue Price" on page no. 70 of the Prospectus is based on Company's Restated Consolidated Financial Statements. Investors should also refer to the sections/chapters titled "Risk Factors" and "Restated Financial Information" on page no. 21 and 145 respectively of the Prospectus to get more informed view before making the investment decision.

Risk to Investors: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 21 of the Prospectus.

Availability of Application Forms: Application Forms may be obtained from the Registered Office of our Company i.e. "Indifra Limited", the Lead Manager to the Issue i.e. "Beeline Capital Advisors Private Limited", the Registrar to the Issue i.e. "KFIN Technologies Limited". The application forms may also be downloaded from the website of National Stock Exchange of India Limited i.e. [www.nseindia.com](http://www.nseindia.com). Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at websites of the Stock Exchange and SEBI.

Availability of Prospectus: Investors are advised to refer to the Prospectus, and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus is available on the website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)), website of the issuer Company ([www.indifra.com](http://www.indifra.com)), the website of the Lead Manager to the Issue ([www.beelinemb.com](http://www.beelinemb.com)) and on the website of National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 21 of the prospectus, which has been filed with RoC.

Applications Supported by Blocked Amount (ASBA): Investors may apply through the ASBA process. ASBA can be applied by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the Issue through an Application Supported by Blocked Amount ("ASBA")

## REGISTRAR TO THE ISSUE

**KFINTECH**

**KFIN TECHNOLOGIES LIMITED**

SEBI Registration Number: INR000000221

Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India.

Tele.: +91 40 6716 2222; | Email Id: [indifra.ipo@kfinetech.com](mailto:indifra.ipo@kfinetech.com)

Investors Grievance Id: [inward.ris@kfinetech.com](mailto:inward.ris@kfinetech.com) | Website: [www.kfintech.com](http://www.kfintech.com)

Contact Person: Mr. Murali Krishna

CIN: L72400TG2017PLC117549

## COMPLIANCE OFFICER

**INDIFRA LIMITED**

**Ms. Ruchika Jain**

**INDIFRA LIMITED**

9, Krishna Villa, Nr. Amrakunj Society, Karamsad, V.V. Nagar Road, Karamsad, Anand- 388325, Gujarat, India. | Telephone No.: 02692-360191;

Website: [www.indifra.com](http://www.indifra.com); | E-Mail: [shares@indifra.in](mailto:shares@indifra.in)

Investors can contact the company secretary and compliance officer or the LM or the Registrar to the issue in case of any pre-issue related problems, such as non-receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.

On behalf of the Board of Directors

For: **INDIFRA LIMITED**

**Mr. Abhishek Sandeepkumar Agrawal**

Managing Director

DIN: 07613943

Place: Ahmedabad, Gujarat

Date: December 16, 2023

Indifra Limited is proposing, subject to market condition and other considerations, a public issue of its Equity shares and has filed the prospectus with the Registrar of Companies, Ahmedabad ("RoC"). The prospectus is available on the website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)), website of the Issuer Company ([www.indifra.com](http://www.indifra.com)), the website of the Lead Manager to the Issue ([www.beelinemb.com](http://www.beelinemb.com)) and on the website of National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 21 of the prospectus, which has been filed with RoC, before making any investment decision.

The equity shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "securities act") and may not be offered or sold within United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.

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## प्रपत्र जी

**गोल्डेन टोबैको लिमिटेड**

जो बढ़ोदरा एवं मुनाई में तम्बाकू उद्योग में प्रचालन कर रही है, के लिये अभिसूचि का आमंत्रण (ईओआई)

भारत दिवाला तब दिवालिया मंडल (कोर्पोरेट व्यवसायों के लिए दिवाला प्रस्ताव प्रक्रिया) विनियमन, 2016 के विनियमन 36ए (1) के अंतर्गत

संबंधित विवरण

1. पैन/सिन/एलएलपी नं. के साथ कोर्पोरेट डेटेंट का नाम गोल्डेन