

**Indian Overseas Bank**  
 Information Technology Department  
 Central Office: 763, Anna Salai, Chennai-600002  
 Indian Overseas Bank (IOB) invites bids for the following:  
**GOVERNMENT E-MARKET PORTAL- SUPPLY IMPLEMENTATION AND MAINTENANCE OF DATA CLASSIFICATION TOOL**  
 BID NO: GEM/2023/B/4334771 DATED: 12.12.2023  
 Earlier GEM bid No: GEM/2023/B/3790144 dated 07.08.2023 has been cancelled.  
 The Above GEM Tender document is also available and can be downloaded from the following websites [www.iob.in](http://www.iob.in) & [www.gem.gov.in](http://www.gem.gov.in)  
 For Tender details and future amendments, if any, keep referring to the following website [www.gem.gov.in](http://www.gem.gov.in)

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**INDIFRA LIMITED**  
**INDIFRA LIMITED**  
 CIN: U45200GJ2009PLC056995

Our Company was originally incorporated as "Starleads Consultants Private Limited" as a private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated May 20, 2009, issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, the name of our company was changed from "Starleads Consultants Private Limited" to "Airan Infrastructure Private Limited", pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on January 6, 2012, vide Certificate of Incorporation dated January 24, 2012, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, the name of our company was changed from "Airan Infrastructure Private Limited" to "Indifra Private Limited", pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on December 24, 2022, vide Certificate of Incorporation dated December 26, 2022, issued by the Registrar of Companies, Ahmedabad. Further, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of the company dated May 11, 2023 and consequently, the name of our Company was changed to "Indifra Limited" and a fresh certificate of incorporation dated May 18, 2023 was issued to our Company by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U45200GJ2009PLC056995. For details of change in name and registered office of our Company, please refer to chapter titled "History And Corporate Matters" beginning on page no. 118 of this Draft Prospectus.

Registered office: 9, Krishna Villa, Nr. Amrakunj Society, Karamsad, V.V. Nagar Road, Karamsad, Anand- 388325, Gujarat, India  
 Website: [www.indifra.com](http://www.indifra.com) | E-Mail: [shares@indifra.in](mailto:shares@indifra.in) | Telephone No: 02692-360191 | Company Secretary and Compliance Officer: Ms. Ruchika Jain

**PROMOTERS OF OUR COMPANY MR. ABHISHEK SANDEEP KUMAR TAGRAWAL AND SANDEEP KUMAR VISHWANATH TAGRAWAL HUF**  
**Our Company is into the business of providing pipeline laying and management services for city gas distribution companies, providing infrastructure construction & management services and distribution of electrical appliances with a distributorship of V-Guard.**

**THE ISSUE**

**PUBLIC ISSUE OF 2160000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF INDIFRA LIMITED ("I" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 65 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 55 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1404.00 LAKHS ("THE ISSUE"), OF WHICH 108000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 65 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 55 PER EQUITY SHARE AGGREGATING TO ₹ 70.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 2052000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 65 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 55 PER EQUITY SHARE AGGREGATING TO ₹ 1333.80 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.63 % AND 28.15 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME.**

For further details, please refer chapter titled "Terms of The Issue" beginning on Page No. 192 of the Prospectus.

**THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 65. THE ISSUE PRICE IS 6.5 TIMES OF THE FACE VALUE.**

**ISSUE PERIOD**

**OPENS ON: THURSDAY, DECEMBER 21, 2023 | CLOSES ON: TUESDAY, DECEMBER 26, 2023 (T Day)**

**Minimum Lot Size 2000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS  
 4000 EQUITY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY**

**ASBA\*** Simple, safe, smart way to application - Make use of it.  
 \*Application Supported by blocked amount (ASBA) is a better way of applying to issue by simply blocking the fund in the bank account, investor can avail the same. For details, check section on ASBA below.

**UPI Mechanism** UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS.  
 For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section "Issue Procedure" beginning on page no. 200 of the Prospectus. The process is also available on the website of National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)), in General Information Document. List of Banks supporting UPI is also available on the website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in))

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASE III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MANDATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 200 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).

<b>Bid Opening Date</b>	Thursday, December 21, 2023	<b>Initiation of Unblocking of Funds/refunds (T + 2 Day)</b>	Tuesday, December 26, 2023
<b>Bid Closing Date (T day)</b>	Tuesday, December 26, 2023	<b>Credit of Equity Shares to demat accounts of Allotees (T + 2 Day)</b>	Thursday, December 28, 2023
<b>Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T + 1 day)</b>	Wednesday, December 27, 2023	<b>Commencement of Trading of Equity Shares on the Stock Exchange (T + 3 days)</b>	Friday, December 29, 2023

**Timelines for Submission of Application**

<b>Application Submission by Investors</b>	<b>UPI Mandate acceptance time: T day - 5 pm</b>
Electronic Applications (Online ASBA through 3-in-1 accounts) - Upto 5 pm on T day.	<b>Issue Closure:</b>
Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) - Upto 4 pm on T day.	T day - 4 pm for QIB and NI categories
Electronic Applications (Syndicate Non-Retail, Non Individual Applications) - Upto 3 pm on T day.	T day - 5 pm for Retail and other reserved categories
Physical Applications (Bank ASBA) - Upto 1 pm on T day.	
Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIs) - Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	

In making an investment decision, potential investors must rely on the information included in the Prospectus and the terms of the Offer, including the risks involved and not rely on any other external sources of information about the Offer available in any manner.

**RISKS TO INVESTORS**

- Our registered office from where we operate is not owned by us.
- Our failure to perform in accordance with the standards prescribed in work order of our client could result in loss of business or compensation payment.
- One of our business verticals is a high volume-low margin business.
- Our individual Promoters plays key role in our functioning and we heavily rely on their knowledge and experience in operating our business and therefore, it is critical for our business that our Promoter and Executive Directors remain associated with us. Our success also depends upon the services of our key managerial personnel and our ability to attract and retain key managerial personnel and our inability to attract them may affect our operations.
- Our failure to perform in accordance with the standards prescribed in work order of our client could result in loss of business or compensation payment.
- We could be harmed by employee misconduct or errors that are difficult to detect and any such incidences could adversely affect our financial condition, results of operations and reputation.
- Our top 10 customers contribute a significant portion of our revenue from operations.
- Our Company requires significant amount of working capital for a continued growth. Our inability to meet our working capital requirements may have an adverse effect on our results of operations.
- Our Company had negative cash flow from operating activity in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
- Our Company has in the past had made certain inadvertent erroneous filings under Companies Act, 2013. Further, there have also been instances where our Company has inadvertently filed incorrect information with the RoC in its statutory filings.
- LM associated with the issuer has handled 24 Public issues in last 3 Financial years, below are the details:

Particulars	Numbers of issues/Offer Handled	Issue closed below issue price on listing date
Main Board	Nil	Nil
SME	24	2

\* Litigation involving tax liability under the heading Filed Against our Company under chapter titled "Outstanding Litigation and Material Developments on page 157 of the Prospectus should be read as follows;

4. Litigation involving Tax Liability  
 Indirect Tax: NIL  
 Direct Tax:  
 A.Y. 2023-24  
 As per details available on the website of the Income Tax Department M/s. Indifra Limited (hereinafter referred to as the "Assessee") have been issued with a Demand notice u/s. 143(1)(a) of the Income Tax Act, 1961 bearing reference no. 2023020337222217281C dated December 06, 2023 for an amount of Rs. 3,03,050/- for A.Y. 2023-24 and the same is pending.

\* Intellectual Property under the chapter titled "Government Approvals" on page 167 of the Prospectus should be read as follows;  
 Trademarks registered/Objected/Abandoned in the name of our company

S. No	Brand Name/ Logo Trademark	Class	Nature of Trademark and Application number	Owner	Date of Application	Authority	Current Status
1.	Device" INDIFRA LIMITED	37	Applied vide application number 6015398	INDIFRA LIMITED	July 11, 2023	Registrar of Trademarks, Ahmedabad	Accepted and Advertised

**LISTING**

The Equity Shares offered through this Draft Prospectus are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle Approval letter dated November 21, 2023 from National Stock Exchange of India Limited ("NSE") for using its name in this offer document for listing our shares on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purpose of this Issue, the designated Stock Exchange is the NSE.

**DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA**

Since the Issue is being made in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document had been filed with SEBI. However SEBI shall not issue any observation on the Prospectus. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer full text of the Disclaimer Clause of SEBI beginning on page no. 181 of the Prospectus.

**DISCLAIMER CLAUSE OF THE NSE**

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" appearing on the page no. 182 of the Prospectus.

**CORRIGENDUM TO THE PROSPECTUS DATED DECEMBER 14, 2023 ("THE CORRIGENDUM") NOTICE TO THE INVESTORS**

This corrigendum is with reference to the Prospectus dated December 14, 2023 filed in relation to the Issue. In this regard, please note the following:

**LEAD MANAGER TO THE ISSUE**

**BEELINE**  
**BEELINE CAPITAL ADVISORS PRIVATE LIMITED**  
 SEBI Registration Number: INM000012917  
 Address: Shilp Corporate Park, B Block, 13th Floor, B-1311-1314, Near Rajpath Club, Rajpath Rangoli Road, S.G. Highway, Ahmedabad, Gujarat- 380054.  
 Tele.: 079 4918 5784 | Email Id: [mb@beelinemb.com](mailto:mb@beelinemb.com)  
 Investors Grievance Id: [ig@beelinemb.com](mailto:ig@beelinemb.com) | Website: [www.beelinemb.com](http://www.beelinemb.com)  
 Contact Person: Mr. Nikhil Shah  
 CIN: U67190GJ2020PTC114322

**REGISTRAR TO THE ISSUE**

**KFINTECH**  
**KFIN TECHNOLOGIES LIMITED**  
 SEBI Registration Number: INR000000221  
 Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India.  
 Tele.: +91 40 6716 2222; | Email Id: [indifra.ipo@kfinetech.com](mailto:indifra.ipo@kfinetech.com)  
 Investors Grievance Id: [eiward.ris@kfinetech.com](mailto:eiward.ris@kfinetech.com) | Website: [www.kfintech.com](http://www.kfintech.com)  
 Contact Person: Mr. Murali Krishna  
 CIN: L72400TG2017PLC115754

**COMPLIANCE OFFICER**

**INDIFRA LIMITED**  
**Ms. Ruchika Jain**  
**INDIFRA LIMITED**  
 9, Krishna Villa, Nr. Amrakunj Society, Karamsad, V.V. Nagar Road, Karamsad, Anand- 388325, Gujarat, India. | Telephone No.: 02692-360191; Website: [www.indifra.com](http://www.indifra.com); | E-Mail: [shares@indifra.in](mailto:shares@indifra.in)  
 Investors can contact the company secretary and compliance officer or the LM or the Registrar to the Issue in case of any pre-issue related problems, such as non-receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.

**Credit Rating:** As this is an issue of Equity Shares, there is no credit rating for this Issue.  
**Debtenture Trustees:** As this is an issue of Equity Shares, appointment of Debtenture Trustees is not required  
**IPO Grading:** Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

**Basis of Issue Price:** The Issue Price is determined by Company in consultation with the Lead Manager. The financial data presented in section titled "Basis for Issue Price" on page no. 70 of the Prospectus is based on Company's Restated Consolidated Financial Statements. Investors should also refer to the sections/chapters titled "Risk Factors" and "Restated Financial Information" on page no. 21 and 145 respectively of the Prospectus to get more informed view before making the investment decision.

**Risk to Investors:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 21 of the Prospectus.

**Availability of Application Forms:** Application Forms may be obtained from the Registered Office of our Company i.e. "Indifra Limited", the Lead Manager to the Issue i.e. "Beeline Capital Advisors Private Limited", the Registrar to the Issue i.e. "KFIN Technologies Limited". The application forms may also be downloaded from the website of National Stock Exchange of India Limited i.e. [www.nseindia.com](http://www.nseindia.com). Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at websites of the Stock Exchange and SEBI.

**Availability of Prospectus:** Investors are advised to refer to the Prospectus, and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus is available on the website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)), website of the issuer Company ([www.indifra.com](http://www.indifra.com)), the website of the Lead Manager to the Issue ([www.beelinemb.com](http://www.beelinemb.com)) and on the website of National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 21 of the prospectus, which has been filed with RoC.

**Applications Supported by Blocked Amount (ASBA):** Investors may apply through the ASBA process. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the Issue through an Application Supported by Blocked Amount ("ASBA")

process. The Investors are required to fill the ASBA form and submit the same to their Banks which, in turn will block the amount in the account as per the authority contained in ASBA Form and undertake other tasks as per the specified procedure. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. [www.nseindia.com](http://www.nseindia.com). ASBA forms can be obtained from the list of banks that is available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and website of Stock Exchange at [www.nseindia.com](http://www.nseindia.com). For more details on ASBA process, please refer to details given in application forms and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page no. 200 of the Prospectus.

**Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.**

**BANKERS TO THE ISSUE, REFUND BANKER AND SPONSOR BANK: Axis Bank Limited**  
 Ground Floor, Abhishek Adroit, Nr. Mansi Circle, Vastrapur, Ahmedabad, Gujarat-380015  
 Telephone: +91 980800321 | Fax: NA | Email: [vastrapur.branchhead@axisbank.com](mailto:vastrapur.branchhead@axisbank.com)  
 Website: [www.axisbank.com](http://www.axisbank.com) | Contact Person: Shilpa Rathod | SEBI Registration No.: INB100000017 | CIN: L65110GJ1993PLC020769

On behalf of the Board of Directors  
 For, **INDIFRA LIMITED**  
**Mr. Abhishek Sandeepkumar Agrawal**  
 Managing Director  
 DIN: 07613943

Indifra Limited is proposing, subject to market condition and other considerations, a public issue of its Equity shares and has filed the prospectus with the Registrar of Companies, Ahmedabad ("RoC"). The prospectus is available on the website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)), website of the Issuer Company ([www.indifra.com](http://www.indifra.com)), the website of the Lead Manager to the Issue ([www.beelinemb.com](http://www.beelinemb.com)) and on the website of National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 21 of the prospectus, which has been filed with RoC, before making any investment decision.  
 The equity shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "securities act") and may not be offered or sold within United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

**BSE Limited**  
 25th Floor, P. J. Towers, Dalal Street, Mumbai - 400 001  
 Tel. No. 22721233 / 34 Fax No. 22721003 | [www.bseindia.com](http://www.bseindia.com)  
 CIN No.: L67120MH2005PLC155188  
**NOTICE**  
 Notice is hereby given that the following Trading Members of BSE Limited have requested for the surrender of its trading membership of the Exchange:

Sr.No.	Name of the Trading Member	SEBI Regn. No.	Closure of business w.e.f.
1	RK Global Equity Broking Ltd.	INB011287035	10/01/2019
2	S.S.A.T. Consultants Private Limited	INZ000280832	26/03/2019
3	Heearth Commodities Marketing LLP	INZ000299656	16/01/2023
4	Astute Investment Management Pvt. Ltd.	INZ00005934	10/04/2023

The constituents of the above mentioned Trading Members are hereby advised to lodge complaints, if any, within one month of the date of this notification for the purpose of processing the surrender application submitted to BSE. However, constituents are requested to note that complaints, if any, which are not filed within the aforesaid timeframe, may be filed against the above mentioned Trading Members within the stipulated timeframe prescribed by SEBI from time to time. The complaints filed against the above mentioned Trading Members will be dealt in accordance with the Rules, Bye-laws, Regulations and notices of the Exchange and circulars issued by SEBI from time to time.  
 The constituents can file complaints against the above mentioned Trading Members at the nearest Regional Investor Service Centre of BSE in the prescribed complaint form or submit their complaints along with necessary documents on email id - [dis@bseindia.com](mailto:dis@bseindia.com)  
 For further details relating to the complaint form, filing of eComplaint, etc. please visit [https://www.bseindia.com/static/investors/cac\\_tm.aspx](https://www.bseindia.com/static/investors/cac_tm.aspx)  
 For BSE Limited  
 Additional General Manager  
 Membership Operations & Membership Compliance  
 Place : Mumbai  
 Date : December 18, 2023

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST FOR**  
**IRAA CLOTHING PRIVATE LIMITED OPERATING IN MANUFACTURING OF DENIM WEAR AT MUMBAI**  
 (Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Code of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**RELEVANT PARTICULARS**

- Name of the corporate debtor along with PAN/ CIN/ LLP  
 IRAA Clothing Private Limited  
 AAJCSZ299D  
 U17120MH2005PTC155066  
 Plot No- B-7/3, Near Camlin Naka, M.I.D.C., Tarapur, Boisar, Palghar, Thane, Maharashtra, India, 401506
- Address of the registered office  
 Plot No- B-7/3, Near Camlin Naka, M.I.D.C., Tarapur, Boisar, Palghar, Thane, Maharashtra, India, 401506
- URL of website  
<http://iraaclothing.com/>
- Details of place where majority of fixed assets are located  
 Plot No- B-7/3, Near Camlin Naka, M.I.D.C., Tarapur, Boisar, Palghar, Thane, Maharashtra, India, 401506.
- Installed capacity of main products/ services  
 2000 pieces of denim garments per day which includes cutting, stitching, washing and packaging of products.4000 pieces per day washing capacity. Currently the company is operational under job work.
- Quantity and value of main products/ services sold in last financial year  
 Revenue from operations was INR 31,49,41,000 as on 31st March 2022.
- Number of employees/ workmen  
 Currently there are no employees/workmen
- Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:  
[Mail to: iraaclothing.cirp@gmail.com](mailto:iraaclothing.cirp@gmail.com)
- Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:  
<http://ssarvi.com/running-cases.php>
- Last date for receipt of expression of interest  
 02/01/2024
- Date of issue of the provisional list of prospective resolution applicants  
 05/01/2024
- Last date for submission of objections to provisional list  
 10/01/2024
- Date of issue of final list of Prospective Resolution Applicants  
 15/01/2024
- Date of issue of Information Memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants.  
 16/01/2024
- Last date for submission of resolution plans  
 15/02/2024.
- Process email id to submit EOI  
 Mail to [iraaclothing.cirp@gmail.com](mailto:iraaclothing.cirp@gmail.com)

Note: The information mentioned herein is based on the current information available with the Resolution Professional as of now. Any additional information received by the Resolution Professional will be updated from time-to-time to persons making request for the same through email on the Email ID mentioned against Sr. No. 8

Mr. Prashant Jain  
 Resolution Professional of IRAA Clothing Private Limited  
 Regd. No. IBBI/PA-001/HP-P01368/2018-2019/12131  
 Regd. Add: A501, Shanti Heights, Plot No. 2.3.9, B/10, Sector 11, Koparkhane, Thane, Navi Mumbai, Maharashtra- 400 709  
 Correspondence Address: B610, BEEL Tech Park, Sector 30A, Opposite Vashi Railway Station, Vashi, Navi Mumbai - 400703  
 Date: 18/12/2023  
 Place: Navi Mumbai

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST (EOI) FOR**  
**GOLDEN TOBACCO LIMITED**  
**OPERATING IN TOBACCO INDUSTRY AT VADODARA & MUMBAI**  
 (Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**RELEVANT PARTICULARS**

- Name of the corporate debtor along with PAN/ CIN/ LLP No.  
 Golden Tobacco Limited  
 PAN No. - L1600GJ1955PLC067605  
 PAN NO- AAACG1421A
- Address of the registered office  
 Golden Tobacco Limited At Darji Pura, Po. Amaliyara, Dist. Vadodara - 390 022 Gujarat, India.
- URL of website  
<http://www.goldentobacco.in>
- Details of place where majority of fixed assets are located  
 1. Golden Tobacco Company Limited, Situated at Darjipura Vadodara in R.S. No- 587/B of Village Harni, Vadodara, Gujarat 390006  
 2. Golden Tobacco Company Limited, Situated at C.T.S No. 382, 385, 386, 387, 415 and 416, Village Vile Parle, SV Road, District and Tehsil Mumbai, Maharashtra 400056  
 3. Golden Tobacco Company Limited, Situated at Part of Survey No.325, Village Dhanot, Taluka Kalol, Dist. Gandhinagar, Gujarat 382715  
 4. Golden Tobacco Company Limited, Situated at Agatha Varappaadu, Guntur, Andhra Pradesh 522509  
 5. GTC Investment and Finance Limited, Situated at Flat No.6-A, 6-B and 6-C, on Floor No.06 and Floor No.07, Gazdar Apartments, Juhu Tara Road, Bombay 40
- Installed capacity of main products/ services  
 5 MILLION (Pcs) /HRS for production of various Tobacco Products
- Quantity and value of main products/ services sold in last financial year  
 Quantity and value of goods sold during FY2021-22  
 Quantity of Tobacco goods sold- 64042750  
 Value of goods sold: Rs. 8, 64, 24, 674.85
- Number of employees/ workmen  
 15
- Further details including last available financial statements (with schedules) of FY 20, FY21, lists of creditors, relevant dates for subsequent events of the process are available at [www.goldentobacco.in](http://www.goldentobacco.in) or can be obtained from Resolution Professional by sending email at [cirp.goldentobacco@gmail.com](mailto:cirp.goldentobacco@gmail.com)
- Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:  
 Eligibility criteria is mentioned in the Detailed Invitation of Expression of Interest available at [www.goldentobacco.in](http://www.goldentobacco.in) or can be obtained from Resolution Professional by sending email at [cirp.goldentobacco@gmail.com](mailto:cirp.goldentobacco@gmail.com)
- Last date for receipt of expression of interest  
 02.01.2024
- Date of issue of provisional list of prospective resolution applicants  
 12.01.2024
- Last date for submission of objections to provisional list  
 17.01.2024
- Date of issue of final list of prospective resolution applicants  
 27.01.2024
- Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants  
 01.02.2024
- Last date for submission of resolution plans  
 02.03.2024
- Process email id to submit EOI  
[cirp.goldentobacco@gmail.com](mailto:cirp.goldentobacco@gmail.com)

NOTE- The existing list of eligible Resolution Applicants/ Prospective Resolution Applicants (published on 08 th May 2023) shall continue to be valid whereby the persons whose name appear in the said list shall, without being required to submit their EOI de novo, be eligible to submit their Resolution Plan/s as per the revised timelines for the purpose.

(Vichitra Narayan Pathak)  
 Regn. No.: IBBI/PA-001/HP-P01353/2018-2019/12063  
 Resolution Professional, Golden Tobacco Limited  
 120, Jhameswar Colony, Madhuban Vihar, Near International Public School, Hoshangabad Road, Bhopal-462047(M.P.)  
 Date: 18.12.2023  
 Place: Bhopal  
 Email: [cirp.goldentobacco@gmail.com](mailto:cirp.goldentobacco@gmail.com)