

## इण्डियन ओवरसीज़ बैंक

सूचना प्रौद्योगिकी विभाग  
केंद्रीय कार्यालय : 763, अण्णा साहे, चेन्नै - 600002

इण्डियन ओवरसीज़ बैंक निम्नलिखित के लिए बोली लगाने हेतु आमंत्रित करता है :

**गवर्नमेंट ई-मार्केट पोर्टल - डेटा वरीकरण उपकरण की आपूर्ति कार्यान्वयन और रखरखाव**

बोली संख्या : जीईएम/2023/बी/4334771 दिनांकित : 12.12.2023  
पिछली जीईएम बोली संख्या: जीईएम/2023/बी/3790144 दिनांकित 07.08.2023 खर कर दी गई है।

उपरोक्त निविदा के लिए जीईएम दस्तावेज उल्लिखित वेबसाइटों पर [www.job.in](http://www.job.in) एवं [www.gem.gov.in](http://www.gem.gov.in) उपलब्ध है, जहाँ से डाउनलोड किया जा सकता है। निविदा का आवेदन और भविष्य में किए जाने वाले किसी भी संशोधन के लिए, उक्त वेबसाइट [www.gem.gov.in](http://www.gem.gov.in) का संदर्भ लेते रहें।

## दिल्ली मेट्रो रेल कॉर्पोरेशन लिमिटेड

(भारत सरकार एवं दिल्ली सरकार का एक संयुक्त उपक्रम)

### प्रेस अधिसूचना

भारत सरकार  
नागर विमानन मंत्रालय  
रेल सुरक्षा आयोग

श्री जनक कुमार गर्ग, मेट्रो रेल संस्था आयुक्त, नई दिल्ली, नागर विमानन मंत्रालय, भारत सरकार के अधीन, 14.12.2023 को इंड्रोलोक स्टेशन (रेड लाइन) पर एक महिला यात्री के ट्रेन के बंद दरवाजे में उसके कपड़े फंसे के कारण घसीटे जाने और बाद में उसकी मौत होने की असामान्य घटना के संबंध में 19.12.2023 को 1130 बजे से निदेशक परिचालन (डीएमआरसी) के कार्यालय, कमरा नंबर 217, प्रथम तल, डीओ बिल्डिंग, शास्त्री पार्क ट्रेन मटेनेंस डिपो, ईस्ट एप्रोच रोड, शास्त्री पार्क, दिल्ली-110053 में एक वैधानिक जांच संचालित करेंगे।

किसी भी जनसाधारण को, जो दुर्घटना के संबंध में कोई जानकारी रखता है और साक्ष्य देने का इच्छुक है, वह जांच की तिथि को उपयुक्त स्थान पर ऐसा कर सकता है अथवा मेट्रो रेल संस्था आयुक्त को [cmrs-moca@gov.in](mailto:cmrs-moca@gov.in) पर लिखकर भेजे।

मेट्रो रेल संस्था आयुक्त, नई दिल्ली

विज्ञापन संख्या: 935 / 2023

## प्ररूप संख्या आईएससी-26

(कम्पनी (निगमन) नियम, 2014 के नियम 30 के अनुसार) में

केंद्र सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली के समक्ष कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए) के मागले में

और

**हायरकीज इन्फोटेक प्राइवेट लिमिटेड** (पूर्व में हायरकीज इन्फोटेक प्राइवेट लिमिटेड के नाम से जाना जाता था)

(CIN:U72900DL2017PTC324343)

जिसका पंजीकृत कार्यालय यूजी-1, ई-21, जवाहर पार्क लक्ष्मी नगर, नई दिल्ली, पूर्वी दिल्ली - 110092 में है, के मागले में

... आवेकक कंपनी/वाचिककर्ता

एलएड द्वारा सार्वजनिक सूचना दी जाती है कि यह कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13(4) के अधीन आवेदन का प्रस्ताव करती है, जिसमें कंपनी का पंजीकृत कार्यालय "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "उत्तर प्रदेश राज्य" में स्थानांतरित करने के लिए 11 दिसंबर 2023 को आयोजित असाधारण आम बैठक में पारित विधेय प्रस्ताव के संदर्भ में कंपनी के मेमोरेडम ऑफ एंशर्स/एशन में बदलाव की पुष्टि करने की मांग की गई है।

कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निदेशक शिकायत प्ररूप फाइल कर एसीए-21 पोर्टल ([www.mca.gov.in](http://www.mca.gov.in)) में शिकायत दर्ज कर सकता है या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विधेय का कारण उल्लिखित हो, के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सूचना के प्रकाशन की तारीख से चौदह (14) दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्यालय, बी-2 विंग, सुबरा तल, पंडित दीनदयाल उपाध्याय मगन, सीओओ कॉम्प्लैक्स, नई दिल्ली-110003 पर पंजीकृत डाक भेज सकता है और इच्छामी प्रति आवेकक कंपनी को उनके निम्नलिखित पंजीकृत कार्यालय पते पर भी भेजे।

हायरकीज इन्फोटेक प्राइवेट लिमिटेड  
यूजी-1, ई-21, जवाहर पार्क लक्ष्मी नगर,  
नई दिल्ली, पूर्वी दिल्ली - 110092

आवेकक के लिए और आवेकक की ओर से  
**हायरकीज इन्फोटेक प्राइवेट लिमिटेड**

हरस्ता /  
दिनांक: 18.12.2023 **चंदन अश्रा** (निदेशक)  
स्थान: दिल्ली **डीआईएन: 07737084**

## प्रपत्र जी

गोल्डेन टोबैको लिमिटेड

जो बड़ोदरा एवं मुम्बई में तन्वाकू उद्योग में प्रचालन कर रही है, के लिये अभिर्भुक् का आमरण (ईओआई)

भारत दिवाला तथा दिवर्तित मंडल (कॉर्पोरेट व्यवहारों के लिए दिवाला प्रस्ताव प्रक्रिया) विनियमन, 2016 के विनियमन 36(ख 1) के अंतर्गत

संबंधित विवरण	
1. विन/सि/एलएनसी में के साथ कॉर्पोरेट डेटा का नाम	गोल्डेन टोबैको लिमिटेड CIN No.-L16000GJ1955PLC067605 विन नं.-AAACG1421E
2. पंजीकृत कार्यालय का पता	गोल्डेन टोबैको लिमिटेड, दरजीपुर, पी.ओ. अमलिमावा, जिला बड़ोदरा-390022, गुजरात, भारत
3. वेबसाइट का यूआरएल	<a href="http://goldentobacco.in">http://goldentobacco.in</a>
4. उस स्थान का विवरण जहाँ अधिसंख्य निर्वाचित परिसरमयिवा अवस्थित हैं	1. गोल्डेन टोबैको कम्पनी लिमिटेड, ग्राम हत्ती, बड़ोदरा, गुजरात के अर.एन. नं. 587/सी में दरजीपुर, बड़ोदरा में स्थित है। 2. गोल्डेन टोबैको कम्पनी लिमिटेड, जो सी.टी.एस. नं. 382, 385, 386, 387, 415 तथा 416, ग्राम विले पार्ले, एलसी रोड, जिला एवं तहसील, मुम्बई, महाराष्ट्र 400056 में स्थित है। 3. गोल्डेन टोबैको कम्पनी लिमिटेड, सर्वे नं. 325 के भाग, ग्राम चनेब, तालुका कतोल, जिला गांधीनगर, गुजरात 382715 में स्थित। 4. गोल्डेन टोबैको कम्पनी लिमिटेड, अमावा चारगाड, गुजरात, अमा प्रदेश 522509 में स्थित 5. जीटीसी इन्वेस्टमेंट एंड फाइनेंस लिमिटेड, प्लेट नं. 07, 6-वीं तथा 6-सी में फ्लोर नं. 06 तथा फ्लोर नं. 06, गज्जर अपार्टमेंट्स, नूरु तारा रोड, बाम्बे 49 में स्थित
5. मैं उन्मादा/सेवाओं की संस्थापित क्षमता	5 मिलियन (पाँच) एचआरएफ-विभिन्न तन्वाकू उत्पादों के निर्माण के लिये
6. पिछले वित्त वर्ष में विक्रो की गई मुख्य उत्पादों/सेवाओं की मात्रा एवं मूल्य	एकमाई 2021-22 के दौरान विक्रो की गई सामग्रियों की मात्रा एवं मूल्य तन्वाकू उत्पादों को विक्रो की गई की मात्रा-64042750 विक्रो की गई उत्पादों का मूल्य : ₹. 8,64,24,674.85
7. कर्मचारियों/कर्मियों की संख्या	15
8. पिछले दो वर्षों के उपलब्ध वित्तीय विवरणों (अनुसूची के भाग), क्रेडिटों की सूची, अधिसूचित वित्तीय विवरणों के संबंधित तिथियाँ सहित विस्तृत वित्तीय उपलब्ध हैं:	एकमाई 20, एकमाई 21 का वित्तीय विवरण (अनुसूची के भाग) क्रेडिटों की सूची, अधिसूचित वित्तीय विवरणों के संबंधित तिथियाँ सहित विस्तृत वित्तीय उपलब्ध हैं। अनुसूची के भाग 1 में वित्तीय विवरणों के संबंधित तिथियाँ सहित विस्तृत वित्तीय उपलब्ध हैं। अनुसूची के भाग 2 में वित्तीय विवरणों के संबंधित तिथियाँ सहित विस्तृत वित्तीय उपलब्ध हैं।
9. संरिक्ता का पता 25(2)(h) के अंतर्गत प्रस्ताव आवेदकों की धारणा उपलब्ध है।	प्राथमिक रूप से <a href="http://www.goldentobacco.in">www.goldentobacco.in</a> पर उपलब्ध अतिरिक्त के अधिसूचित वित्तीय विवरणों में शामिल है अथवा <a href="mailto:cirp.goldentobacco@gmail.com">cirp.goldentobacco@gmail.com</a> पर ईमेल भेजकर प्रस्तावकर्ता से प्राप्त की जा सकती है।
10. अधिसूचित की अधिसूचित प्राप्ति की अंतिम तिथि	02.01.2024
11. संभावित प्रस्ताव आवेदकों की अस्थाई सूची जारी करने की तिथि	12.01.2024
12. अस्थाई सूची के प्रति आपत्तियाँ जमा करने की अंतिम तिथि	17.01.2024
13. संभावित प्रस्ताव आवेदकों की अंतिम सूची जारी करने की तिथि	27.01.2024
14. सूचना मेमोरैंडम, मूल्यांकन मैट्रिक्स तथा संभावित प्रस्ताव आवेदकों के प्रस्ताव योजना के लिये अनुसूची जारी करने की तिथि	01.02.2024
15. प्रस्ताव योजना जमा करने की अंतिम तिथि	02.03.2024
16. ईओआई जमा करने के लिये ऑनलाइन फॉर्म आईडी	<a href="http://cirp.goldentobacco@gmail.com">cirp.goldentobacco@gmail.com</a>

(निर्देशक का पता)  
दिनांक: 18.12.2023  
स्थान: दिल्ली

श्री नं. IBBI/PA-001/IP-P00303/2017-18/10567  
प्रस्ताव करने, वेबसाइट पर उपलब्ध वित्तीय विवरणों के लिये दिवाला प्रस्ताव प्रक्रिया के अंतर्गत  
श्री नं. IBBI/PA-001/IP-P00303/2017-18/10567  
श्री नं. IBBI/PA-001/IP-P00303/2017-18/10567  
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# INDIFRA LIMITED

CIN: U45200GJ2009PLC056995

Our Company was originally incorporated as "Starleads Consultants Private Limited" as a private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated May 20, 2009, issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, the name of our company was changed from "Starleads Consultants Private Limited" to "Airan Infrastructure Private Limited", pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on January 6, 2012, vide Certificate of Incorporation dated January 24, 2012, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, the name of our company was changed from "Airan Infrastructure Private Limited" to "Indifra Private Limited", pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on December 24, 2022, vide Certificate of Incorporation dated December 26, 2022, issued by the Registrar of Companies, Ahmedabad. Further, our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed in the Extra-Ordinary General Meeting of the company dated May 11, 2023 and consequently, the name of our Company was changed to "Indifra Limited" and a fresh certificate of incorporation dated May 18, 2023 was issued to our Company by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U45200GJ2009PLC056995. For details of change in name and registered office of our Company, please refer to chapter titled "History And Corporate Matters" beginning on page no.118 of this Draft Prospectus.

Registered office: 9, Krishna Villa, Nr. Aamrakunj Society, Karamsad, V.V. Nagar Road, Karamsad, Anand- 388325, Gujarat, India  
Website: [www.indifra.com](http://www.indifra.com) | E-Mail: [shares@indifra.in](mailto:shares@indifra.in) | Telephone No: 02692-360191 | Company Secretary and Compliance Officer: Ms. Ruchika Jain

**PROMOTERS OF OUR COMPANY: MR. ABHISHEK SANDEEPKUMAR AGRAWAL AND SANDEEPKUMAR VISHWANATH AGRAWAL HUF**  
**Our Company is into the business of providing pipeline laying and management services for city gas distribution companies, providing infrastructure construction & management services and distribution of electrical appliances with a distributorship of V-Guard.**

## THE ISSUE

PUBLIC ISSUE OF 2160000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF INDIFRA LIMITED ("IL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 65 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 55 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1404.00 LAKHS ("THE ISSUE"), OF WHICH 108000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 65 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 55 PER EQUITY SHARE AGGREGATING TO ₹ 70.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 2052000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 65 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 55 PER EQUITY SHARE AGGREGATING TO ₹ 1333.80 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.36% AND 28.15% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME.**  
For further details, please refer chapter titled "Terms of The Issue" beginning on Page No. 192 of the Prospectus.

**THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 65. THE ISSUE PRICE IS 6.5 TIMES OF THE FACE VALUE.**

## ISSUE PERIOD

**OPENS ON: THURSDAY, DECEMBER 21, 2023 | CLOSES ON: TUESDAY, DECEMBER 26, 2023 (T Day)**

**Minimum Lot Size 2000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS**  
**4000 EQUITY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY**

**ASBA\*** Simple, safe, smart way to application - Make use of it.  
\*Application Supported by blocked amount (ASBA) is a better way of applying to issue by simply blocking the fund in the bank account, investor can avail the same. For details, check section on ASBA below.

**UPI Mechanism** UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS.  
For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section "Issue Procedure" beginning on page no. 200 of the Prospectus. The process is also available on the website of National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)), in General Information Document. List of Banks supporting UPI is also available on the website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in))

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASE III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MANDATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 200 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).

Bid Opening Date	Thursday, December 21, 2023	Initiation of Unblocking of Funds/refunds (T + 2 Day)	Tuesday, December 26, 2023
Bid Closing Date (T day)	Tuesday, December 26, 2023	Credit of Equity Shares to demat accounts of Allotees (T + 2 Day)	Thursday, December 28, 2023
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T + 1 day)	Wednesday, December 27, 2023	Commencement of Trading of Equity Shares on the Stock Exchanges (T + 3 days)	Friday, December 29, 2023

**Timelines for Submission of Application**

Application Submission by Investors	UPI Mandate acceptance time: T day - 5 pm
Electronic Applications (Online ASBA through 3-in-1 accounts) - Upto 5 pm on T day.	Issue Closure:
Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) - Upto 4 pm on T day.	T day - 4 pm for QIB and NII categories
Electronic Applications (Syndicate Non-Retail, Non Individual Applications) - Upto 3 pm on T day.	T day - 5 pm for Retail and other reserved categories
Physical Applications (Bank ASBA) - Upto 1 pm on T day.	
Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIs) - Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	

In making an investment decision, potential investors must rely on the information included in the Prospectus and the terms of the Offer, including the risks involved and not rely on any other external sources of information about the Offer available in any manner.

## RISKS TO INVESTORS

- Our registered office from where we operate is not owned by us.
- Our failure to perform in accordance with the standards prescribed in work order of our client could result in loss of business or compensation payment.
- One of our business verticals is a high volume-low margin business.
- Our individual Promoters plays key role in our functioning and we heavily rely on their knowledge and experience in operating our business and therefore, it is critical for our business that our Promoter and Executive Directors remain associated with us. Our success also depends upon the services of our key managerial personnel and our ability to attract and retain key managerial personnel and our inability to attract them may affect our operations.
- Our failure to perform in accordance with the standards prescribed in work order of our client could result in loss of business or compensation payment.
- We could be harmed by employee misconduct or errors that are difficult to detect and any such incidents could adversely affect our financial condition, results of operations and reputation.
- Our top 10 customers contribute a significant portion of our revenue from operations.
- Our Company requires significant amount of working capital for a continued growth. Our inability to meet our working capital requirements may have an adverse effect on our results of operations.
- Our Company had negative cash flow from operating activity in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
- Our Company has in the past had certain inadvertent erroneous filings under Companies Act, 2013. Further, there have also been instances where our Company has inadvertently filed incorrect information with the RoC in its statutory filings.
- LM associated with the issuer has handled 24 Public issues in last 3 Financial years, below are the details:

Particulars	Numbers of issues/Offer Handled	Issue closed below issue price on listing date
Main Board	Nil	Nil
SME	24	2

4. Litigation involving Tax Liability  
Indirect Tax: Nil  
Direct Tax: A.Y. 2023-24

As per details available on the website of the Income Tax Department M/s. Indifra Limited (hereinafter referred to as the "Assessee") have been issued with a Demand notice u/s. 143(1)(a) of the Income Tax Act, 1961 bearing reference no. 2023202337222217281C dated December 06, 2023 for an amount of Rs. 3,03,050/- for A.Y. 2023-24 and the same is pending.

Intellectual Property under the chapter titled "Government Approvals" on page 167 of the Prospectus should be read as follows;

Trademarks registered/Objected/Abandoned in the name of our company

S. No	Brand Name/ Logo Trademark	Class	Nature of Trademark and Application number	Owner	Date of Application	Authority	Current Status
1.	Device "INDIFRA LIMITED"	37	Applied vide application number 6015398	INDIFRA LIMITED	July 11,2023	Registrar of Trademarks, Ahmadabad	Accepted & Advertised

This corrigendum is with reference to the Prospectus dated December 14, 2023 filed in relation to the Issue. In this regard, please note the following:

## LEAD MANAGER TO THE ISSUE

**BEELINE/ KFINTECH**  
SEBI Registration Number: INM000012917  
Address: Shiplo Corporate Park, S.G. Highway, 13th Floor, B-1311-1314, Near Rajpath Club, Rajpath Rangoli Road, S.G. Block, Ahmedabad, Gujarat- 380054.  
Tele.: 079 4918 5784 | Email id: [mb@beelinemb.com](mailto:mb@beelinemb.com)  
Investors Grievance Id: [ig@beelinemb.com](mailto:ig@beelinemb.com) | Website: [www.beelinemb.com](http://www.beelinemb.com)  
Contact Person: Mr. Nikhil Shah  
CIN: U67190GJ2020PTC114322

## REGISTRAR TO THE ISSUE

**KFINTECH FINANCIAL LIMITED**  
SEBI Registration Number: INR00000221  
Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India.  
Tele.: +91 40 6716 2222; | Email Id: [indifra.ipo@kfintech.com](mailto:indifra.ipo@kfintech.com)  
Investors Grievance Id: [enwardr.ris@kfintech.com](mailto:enwardr.ris@kfintech.com) | Website: [www.kfintech.com](http://www.kfintech.com)  
Contact Person: Mr. Murali Krishna  
CIN: L2400T2G017PLC117549

## COMPLIANCE OFFICER

**INDIFRA LIMITED**  
Ms. Ruchika Jain  
INDIFRA LIMITED

9, Krishna Villa, Nr. Aamrakunj Society, Karamsad, V.V. Nagar Road, Karamsad, Anand- 388325, Gujarat, India. | Telephone No: 02692-360191; Website: [www.indifra.com](http://www.indifra.com); | E-Mail: [shares@indifra.in](mailto:shares@indifra.in)

Investors can contact the company secretary and compliance officer or the LM or the Registrar to the Issue in case of any pre-issue related problems, such as non-receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.

**BANKERS TO THE ISSUE, REFUND BANKER AND SPONSOR BANK: Axis Bank Limited**  
Ground Floor, Abhishek Adroit, Nr. Mansi Circle, Vastrapur, Ahmedabad, Gujarat-380015  
Telephone: +91 9890800321 | Fax: NA | E-mail: [vastrapur.branchhead@axisbank.com](mailto:vastrapur.branchhead@axisbank.com)  
Website: [www.axisbank.com](http://www.axisbank.com) | Contact Person: Shilpa Rathod | SEBI Registration No.: INBI00000017 | CIN: L65110GJ1993PLC020769

On behalf of the Board of Directors  
For, **INDIFRA LIMITED**  
Mr. Abhishek Sandeepkumar Agrawal  
Managing Director  
DIN: 07613943

Place: Ahmedabad, Gujarat  
Date: December 16, 2023

Indifra Limited is proposing, subject to market condition and other considerations, a public issue of its Equity shares and has filed the prospectus with the Registrar of Companies, Ahmedabad ("RoC"). The prospectus is available on the website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)), website of the Issuer Company ([www.indifra.com](http://www.indifra.com)), the website of the Lead Manager to the Issue ([www.beelinemb.com](http://www.beelinemb.com)) and on the website of National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 21 of the prospectus, which has been filed with RoC, before making any investment decision.

The equity shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "securities act") and may not be offered or sold within United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.

Application Supported by Blocked Amount ("ASBA") Investors may apply through the ASBA process. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the Issue through an Application Supported by Blocked Amount ("ASBA")

(निर्देशक का पता)  
दिनांक: 18.12.2023  
स्थान: दिल्ली

श्री नं. IBBI/PA-001/IP-P00303/2017-18/10567  
प्रस्ताव करने, वेबसाइट पर उपलब्ध वित्तीय विवरणों के लिये दिवाला प्रस्ताव प्रक्रिया के अंतर्गत  
श्री नं. IBBI/PA-001/IP-P00303/2017-18/10567  
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