

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the Notice)

PLATINUM. PLATINUM INDUSTRIES LIMITED

Our Company was incorporated under the provisions of the Limited Liability Partnership Act, 2008 in the name and style of "Platinum Industries LLP" on August 19, 2016. Platinum Industries LLP was thereafter converted into a private limited company "Platinum Industries Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 vide Certificate of Incorporation dated July 09, 2020 issued by the Central Registration Centre, Registrar of Companies. Subsequently, our Company has been converted into a public limited company and the name of our Company changed to "Platinum Industries Limited" pursuant to a special resolution passed at the Extra-Ordinary General Meeting of our Company held on March 31, 2023 and a fresh Certificate of Incorporation dated June 02, 2023 has been issued by the RoC, please refer to the section titled "History and Certain Corporate Matters" beginning on page 205 of the Draft Red Herring Prospectus dated July 11, 2023 ("DRHP").

Corporate Identity Number: U24299MH2020PLC341637; **Website:** www.platinumindustriesltd.com

Registered Office: Unit No. 841, 4th Floor, Solitaire Corporate Park-8, Andheri Kurla Road, Andheri (E), Mumbai - 400 093, Maharashtra, India. **Telephone:** +91 73045 38055;

Contact Person: Bhagyashree Amit Mallawat, Company Secretary and Compliance Officer; **E-mail:** cs@platinumindustriesltd.com

NOTICE TO INVESTORS

INITIAL PUBLIC OFFER OF UP TO 15,903,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF PLATINUM INDUSTRIES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [●] MILLION ("ISSUE"). THE ISSUE WILL CONSTITUTE [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Pursuant to the proposed issue, our Company has filed the Draft Red Herring Prospectus dated July 11, 2023, ("DRHP") with the Securities and Exchange Board of India ("SEBI"), BSE limited ("BSE") and the National Stock Exchange of India Limited ("NSE") together with BSE, referred to as the "Stock Exchanges" in relation to which we have received in-principle approvals from BSE and the NSE dated October 31, 2023 and November 01, 2023, respectively. We hereby inform you that the Company, in consultation with the BRLM, and pursuant to approval by our Board at its meeting held on January 05, 2024 and by our Shareholders at its extra ordinary general meeting dated January 08, 2024, has on January 17, 2024 allotted 910,700 Equity Shares by way of a private placement for cash at a price of ₹ 157 per Equity Share (including a premium of ₹ 147 per Equity Share) aggregating to ₹ 142.98 million ("Pre-IPO Placement") in the manner set out below:

Date of allotment	January 17, 2024				
Number of shares	910,700 Equity Shares				
Price	₹ 157 per Equity Share of face value ₹ 10 each (including premium of ₹ 147 per Equity Share)				
Name allottees	Sr. No.	Name	No. of Shares	Percentage of issued, subscribed and paid-up equity share capital (%)	Amount (₹ in million)
1.	Ashokkumar Haribhai Gajera	1,26,400	0.31	19.84	
2.	Vaibhavi Sanghvi	1,05,000	0.26	16.49	
3.	Nirag Ventures LLP	70,000	0.17	10.99	
4.	Ashvi Ventures LLP	70,000	0.17	10.99	
5.	JSC Ventures LLP	70,000	0.17	10.99	
6.	Yog Divakar & Sons	63,700	0.15	10.00	
7.	Rashmika Developers LLP	63,600	0.15	9.99	
8.	Crest Partners LLP	63,600	0.15	9.99	
9.	Punyapal Chhampaklal Punamiya	46,500	0.11	7.30	
10.	Saint Capital Fund	32,000	0.08	5.02	
11.	Pranjali Jain	16,000	0.04	2.51	
12.	Bhavya Jain	16,000	0.04	2.51	
13.	Deepika Y. Kothari	16,000	0.04	2.51	
14.	Dilip Shantilalji Mehta	16,000	0.04	2.51	
15.	Patel Ritesh Prahladbhai	9,500	0.02	1.49	
16.	Ronak Ketan Bhuta	9,500	0.02	1.49	
17.	Bipin Lalji Thakkar	9,500	0.02	1.49	
18.	Krutika Acharya	9,500	0.02	1.49	
19.	Jaymin Himat Vora	8,000	0.02	1.26	
20.	Romil Himat Vora	8,000	0.02	1.26	
21.	Vyas Payalben	6,300	0.02	0.99	
22.	Ajay Poojesh Joshi	6,300	0.02	0.99	
23.	Hemchandra Pandit Patil	6,300	0.02	0.99	
24.	Thomas John	6,300	0.02	0.99	
25.	Santoshkumar Chandrashekar Kadgad	6,300	0.02	0.99	
26.	Biswajita Moharana	6,300	0.02	0.99	
27.	Abdul Majeed Navaz	6,300	0.02	0.99	
28.	Suresh Chandraprakash Mantri	5,100	0.01	0.80	
29.	Biswaranjan Gopinath Jena	4,800	0.01	0.75	
30.	Madhusmita Biswaranjan Jena	4,800	0.01	0.75	
31.	Sarita	3,200	0.01	0.50	
32.	Shilpa Sujalbhaj Shroff	3,200	0.01	0.50	
33.	Biraj Paresh Sangani	3,200	0.01	0.50	
34.	Karan Jignesh Pandya	3,200	0.01	0.50	
35.	Yash Nitinkumar Patil	3,200	0.01	0.50	
36.	Suresh Kurian Thomas	3,200	0.01	0.50	
37.	Amrit Raghunath Patil	1,300	0.00	0.20	
38.	Kisan Ramdas Khairam	1,300	0.00	0.20	
39.	Manohar G Chilveri	1,300	0.00	0.20	
	Total	910,700	2.21	142.98	

Pursuant to the Pre-IPO Placement our paid-up capital has increased from ₹402.53 million to ₹411.64 million. The payment of consideration required to be paid by all the allottees to the Company, for the purchase of the Equity Shares (as mentioned above) has been completed.

Further we confirm that the allottees are in no manner connected with our Company, the Subsidiaries, Group Companies, the Promoters or Promoter Group, Directors, KMPs, and the directors and KMPs of Subsidiaries and members of Promoter Group. Accordingly, the size of the Issue as set out in the DRHP has been reduced by 910,700 Equity Shares pursuant to Pre-IPO Placement and the revised issue size is of 14,992,300 Equity Shares.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 UNISTONE CAPITAL PRIVATE LIMITED A/305, Dynasty Business Park, Andheri-Kurla Road, Andheri East, Mumbai - 400 059, India. Telephone: +91 9820057533 Email: mb@unistonecapital.com Investor grievance email: compliance@unistonecapital.com Contact Person: Brijesh Parekh Website: www.unistonecapital.com SEBI registration number: INM000012449	 BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra, India. Telephone: 022-62638200; Facsimile: 022-63638280 Email: ipo@bigshareonline.com Investor grievance email: investor@bigshareonline.com Contact Person: Babu Rapheal C. Website: www.bigshareonline.com SEBI Registration Number: INR000001385

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the DRHP.

For Platinum Industries Limited
On behalf of Board of Directors

Place: Mumbai, Maharashtra
Date: January 18, 2024
Company Secretary and Compliance Officer

PLATINUM INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory and requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated July 11, 2023. The DRHP is available on the websites of SEBI at www.sebi.gov.in, NSE at www.nseindia.com, BSE at www.bseindia.com, BRLM at www.unistonecapital.com and our Company at www.platinumindustriesltd.com. Any potential investor should note that the investment in equity shares involves a high degree of risk and for details relating to risk, please see to the section titled "Risk Factors" of the DRHP on page. 36. Potential investors should not rely on the DRHP filed with SEBI for making any investment decisions.

The Equity Shares offered have not been and will not be registered under the U.S. Securities Act, 1933, as amended ("U.S. Securities Act") or any other applicable laws in the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity shares are being offered and sold outside the United States in offshore transactions as defined in and in reliance on regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

The spirit of Mumbai is now 95 years old!

FREE PRESS JOURNAL

www.freepressjournal.in

केनरा बँक Canara Bank
सिंडिकेट सिंडिकेट

केनरा बँक, डॉबिवली पूर्व शाखा, ८८/सी पाटकर विल्डिंग पाटकर रोड डॉबिवली पूर्व-४२१२०१

शाखा संदर्भ : सीबी/०२०२/लीगल/सरफेसी/०३/२०२४
दिनांक: १५.०१.२०२४

कन्या सूचना

ज्याअर्थी, निम्नस्वाक्षरीकरता हे केनरा बँकेचे प्राधिकृत अधिकारी या नात्याने सिक्कुरीटाइजेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्सिअल असेट्स अँड एफ्रोसिमेंट ऑफ सिक्कुरीटाइ इन्स्ट्रुमेंट अँड, २००२ (अंकेट ५४ सन २००२) अन्वये आणि कलम १३ (२) सहावाचा सिक्कुरीटाइ इन्स्ट्रुमेंट (एफ्रोसिमेंट) रुस, २००२ च्या नियम ३ अन्वये प्राप्त अधिकारांचा वापर करून कर्जदार/गहाददार: सी. कविता सुनिल नाडकूम आणि सह-कर्जदार आणि गहाददार: श्री. सुनिल सुनिल नाडकूम यांना सूचनेमध्ये नमूद केलेली ०६.०९.२०२१ रोजीची रु. ७१,१८,११४/- (रुपये एकाहजार लाख अठरा हजार एकशे चौचाण्णव मात्र) अधिक व्यावृत्त व्याज ही रक्कम सदर सूचना प्राप्त झाल्याच्या तारखेपासून ६० दिवसांच्या आत चुकी करणाऱ्यादी बोलाविण्याकरिता दिनांक ०९.०९.२०२१ रोजीची मागणी सूचना निमित्तित केलेली आहे. सदर सूचना कर्जदार/सह-कर्जदार/गहाददारांनी सदर रक्कम चुकी करणाऱ्यामध्ये कसू केलेली आहे, म्हणून कर्जदार/सह-कर्जदार/गहाददार आणि सर्वसाधारण जनतेस याद्वारे सूचना देण्यात येते की, निम्नस्वाक्षरीकरता १७.०१.२०२४ रोजी सदर अंकेटच्या कलम १३ च्या पोट कलम (४) सहावाचा सिक्कुरीटाइ इन्स्ट्रुमेंट (एफ्रोसिमेंट) रुस, २००२ च्या नियम ८ अन्वये त्यांना प्रदान केलेल्या अधिकारांचा वापर करून खालील वर्णन केलेल्या मिळकतीचा कडका घेतलेला आहे. विशेषतः मुख्य कर्जदार/सह-कर्जदार/गहाददार आणि सर्वसामान्य जनता यांना याद्वारे सावधान करण्यात येते की, त्यांनी खालील मिळकतीच्या देवदंडाचा व्यवहार करू नये आणि सदर मिळकतीवरील कोणताही व्यवहार हा सारस्वत को-ऑपरेटिव्ह बँक लिमिटेड च्या पुढाग धरकाची रकम असलेल्या ०६.०९.२०२१ रोजीची रु. ७१,१८,११४/- (रुपये एकाहजार लाख अठरा हजार एकशे चौचाण्णव मात्र) अधिक व्यावृत्त व्याजच्या अधीन राहिले. कर्जदार/सह-कर्जदार/गहाददारांचे सहा तारखे मता विमोचित करणाऱ्यासाठी उपलब्ध वेळेच्या संदर्भात अधिनियमाच्या कलम १३ च्या पोटकलम (८) च्या तत्सुद्धीकडे वेधण्यात येत आहे.

स्थायर मिळकतीचे वर्णन

सी. कविता सुनिल नाडकूम आणि श्री. सुनिल सुनिल नाडकूम यांच्या याद्वारे मालकीचा मुंबई आणि मुंबई उपनगर विहाराचा मॉडर्न/कन्या सुनिल नाडकूम यांच्या याद्वारे मालकीचा पुणे/डब्ल्यू बॉयडच्या व्यावृत्तिकाते आणि याच बांधा ए. तालुका अंधेरी, मुंबई उपनगर जिल्हाचा जमीन धाक सी टी एस क्र. ७९१ (आ), जमत-ए-जमाहूरीआ को-ऑपरेटिव्ह हाऊसिंग सोसायटी लिमिटेड, डी विंग, पाचवा मजल्यावर फ्लॅट पॉस्टर धाक फ्लॅट क्र. ५१२, मोजमातित क्षेत्र २२५ चौ. फू. चढई क्षेत्र सह कर्जदार आणि फिक्चर, इमारत २००३ रोजी बांधलेली आणि इमारत समाविष्ट तळ + ७ मजला सह लिफ्ट चे सर्व हे भाग आणि विभाग दिनांक : १७.०१.२०२४
ठिकाण : बांद्रा, मुंबई

सही/-
प्राधिकृत अधिकारी,
सारस्वत को-ऑप. बँक लि.
७४/सी, समाधान विल्डिंग, सेगपली बायपट मार्ग,
दादर (पश्चिम), मुंबई ४०० ०२८.

दिनांक : १५.०१.२०२४
स्थळ : कल्याण

सही/-
प्राधिकृत अधिकारी
केनरा बँक

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

CLASSIC FILAMENTS LIMITED

CIN: L17114GJ1990PLC013667
Registered Office: Plot No. 1, Priyanka House, Umiyadhham Road, Varachha, Surat, Gujarat - 395006; Tel: +0261-2540570; Email: classicfilaments@gmail.com; Website: www.classicfilamentsltd.com

OPEN OFFER FOR THE ACQUISITION OF UPTO 38,40,530 (THIRTY-EIGHT LAKHS FORTY THOUSAND FIVE HUNDRED AND THIRTY) FULLY PAID-UP EQUITY SHARES OF THE FACE VALUE OF RS. 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES"), REPRESENTING UP TO 62.82% OF THE VOTING SHARE CAPITAL OF CLASSIC FILAMENTS LIMITED (THE "TARGET COMPANY") AT AN OFFER PRICE OF RS. 6.60/- (RUPEES SIX AND SIXTY PAISE ONLY) PER EQUITY SHARE, FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY MR. BHARAT PATEL ("ACQUIRER I"), MR. AMIT PATEL ("ACQUIRER II"), MR. JAYANTI GAUDANI ("ACQUIRER III") AND MR. AJAY GAUDANI ("ACQUIRER IV") (HEREINAFTER COLLECTIVELY REFERRED TO AS THE "ACQUIRERS") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERETO ("SEBI (SAST) REGULATIONS") ("OFFER" OR "OPEN OFFER"). NO OTHER PERSON IS ACTING IN CONCERT WITH THE ACQUIRERS FOR THE PURPOSE OF THIS OPEN OFFER.

This Post Offer Advertisement ("Post-Offer Advertisement") is being issued by Fedex Securities Private Limited, the Manager to the Offer ("Manager to the offer"), on behalf of the Acquirers, in connection with the Offer made by the Acquirers, in compliance with Regulation 18(12) of the SEBI (SAST) Regulations.

- This Post Offer Advertisement is to be read in continuation of, and in conjunction with: (a) the Public Announcement (the "PA") dated September 05, 2023; (b) the Detailed Public Statement ("DPS") that was published on September 12, 2023 in the Financial Express (English - All Editions), Navshakti (Mumbai Edition), Janadesh (Gujarati Edition) and Jansatta (Hindi - All Editions); (c) the Draft Letter of Offer ("DLOF") filed with the Securities and Exchange Board of India ("SEBI") on September 20, 2023; (d) the Corrigendum to DLOF ("Corrigendum") that was published on September 26, 2023 in the Financial Express (English - All Editions), Navshakti (Mumbai Edition), Janadesh (Gujarati Edition) and Jansatta (Hindi - All Editions); (e) the Letter of Offer ("LOF") dated December 06, 2023 along with Form of Acceptance ("FOA") and Share Transfer Form; (f) Recommendations of Committee of Independent Directors that was published on December 13, 2023 in the Financial Express (English - All Editions), Navshakti (Mumbai Edition), Janadesh (Gujarati Edition) and Jansatta (Hindi - All Editions) ("Recommendations of IDC"); (g) the Offer Opening Advertisement published on December 14, 2023 in the same newspapers where DPS, Corrigendum to DLOF and Recommendations of IDC were published (the "Offer Opening Public Announcement and Corrigendum").

Capitalized terms used but not defined in this Post Offer Advertisement shall have same meaning assigned to such terms in the LOF. The Shareholders of the Target Company are requested to kindly note the following information relating to the Offer:

1.	Name of the Target Company	Classic Filaments Limited
2.	Name of the Acquirers & PAC	Mr. Bharat Patel ("Acquirer I") Mr. Amit Patel ("Acquirer II") Mr. Jayanti Gaudani ("Acquirer III") Mr. Ajay Gaudani ("Acquirer IV")
3.	Name of Manager to the Offer	Fedex Securities Private Limited
4.	Name of the Registrar to the Offer	Skyline Financial Services Private Limited
5.	Offer Details	(a) Date of Opening of the offer Friday, December 15, 2023 (b) Date of Closure of the offer Friday December 29, 2023
6.	Date of payment of consideration	Monday, January 15, 2024

Sr. No.	Particulars	Proposed in the Offer Document										Actuals									
		Acquirer	Acquirer 1	Acquirer 2	Acquirer 3	Acquirer 4	Acquirer	Acquirer 1	Acquirer 2	Acquirer 3	Acquirer 4	Acquirer	Acquirer 1	Acquirer 2	Acquirer 3	Acquirer 4					
7.1.	Offer Price	Rs. 6.60/- per Equity Share										Rs. 6.60/- per Equity Share									
7.2.	Aggregate number of Equity Shares tendered	38,40,530 Equity Shares										34,55,199 Equity Shares									
7.3.	Aggregate number of Equity Shares accepted	38,40,530 Equity Shares										34,55,199 Equity Shares									
7.4.	Size of the Offer (Number of Equity Shares multiplied by offer price per Equity Share)	₹ 25,347,498 /-										₹ 22,804,313.40 /-									
7.5.	Shareholding of Acquirers before Agreement/Public Announcement (No. & %)	No. of shares held	NIL*	NIL	25,000	NIL	NIL	NIL*	NIL	25,000	NIL	NIL	NIL*	NIL	25,000	NIL					
		%	NA	NA	0.41%	NA	NA	NA	NA	0.41%	NA	NA	NA	NA	0.41%	NA					
7.6.	Equity Shares Acquired by way of Agreements	Acquirer	Acquirer 1	Acquirer 2	Acquirer 3	Acquirer 4	Acquirer	Acquirer 1	Acquirer 2	Acquirer 3	Acquirer 4	Acquirer	Acquirer 1	Acquirer 2	Acquirer 3	Acquirer 4					
	• Number	6,83,350	-	-	-	-	6,83,350	-	-	-	-	6,83,350	-	-	-	-					
	• % of Fully Diluted Equity Share Capital	11.18%	-	-	-	-	11.18%	-	-	-	-	11.18%	-	-	-	-					
7.7.	Equity Shares Acquired by way of Open Offer	Acquirer	Acquirer 1	Acquirer 2	Acquirer 3	Acquirer 4	Acquirer	Acquirer 1	Acquirer 2	Acquirer 3	Acquirer 4	Acquirer	Acquirer 1	Acquirer 2	Acquirer 3	Acquirer 4					
	• Number	4,47,620 ^(*)	11,30,970 ^(*)	11,30,970 ^(*)	11,30,970 ^(*)	11,30,970 ^(*)	3,51,288 ^(*)	10,34,637 ^(*)	10,34,637 ^(*)	10,34,637 ^(*)	10,34,637 ^(*)	3,51,288 ^(*)	10,34,637 ^(*)	10,34,637 ^(*)	10,34,637 ^(*)	10,34,637 ^(*)					
	• % of Fully Diluted Equity Share Capital	7.32%	18.50%	18.50%	18.50%	18.50%	5.75%	16.92%	16.92%	16.92%	16.92%	5.75%	16.92%	16.92%	16.92%	16.92%					
7.8.	Equity Shares Acquired after Detailed Public Statement	Acquirer	Acquirer 1	Acquirer 2	Acquirer 3	Acquirer 4	Acquirer	Acquirer 1	Acquirer 2	Acquirer 3	Acquirer 4	Acquirer	Acquirer 1	Acquirer 2	Acquirer 3	Acquirer 4					
	• Number of Shares Acquired	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-					
	• Price of the Shares Acquired	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-					
	• % of the Shares Acquired	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-					
7.9.	Post Offer shareholding of Acquirer	Acquirer	Acquirer 1	Acquirer 2	Acquirer 3	Acquirer 4	Acquirer	Acquirer 1	Acquirer 2	Acquirer 3	Acquirer 4	Acquirer	Acquirer 1	Acquirer 2	Acquirer 3	Acquirer 4					
	• Number	11,30,970 ^(*)	11,30,970 ^(*)	11,35,970 ^(*)	11,30,970 ^(*)	11,30,970 ^(*)	10,34,638	10,34,637	10,59,637	10,34,637	10,34,637	10,34,638	10,34,637	10,59,637	10,34,637	10,34,637					
	• % of Fully Diluted Equity Share Capital	18.50%	18.50%	18.91%	18.50%	18.50%	17.33%	16.92%	17.33%	16.92%	16.92%	17.33%	16.92%	17.33%	16.92%	16.92%					
7.10.	Pre and Post Offer shareholding of Public Shareholders	PRE-OFFER					POST-OFFER					PRE-OFFER					POST-OFFER				
	• Number	54,30,000					15,39,470					54,30,000					19,24,801				
	• % of Fully Diluted Equity Share Capital	88.82%					25.18%					88.82%					31.49%				

*25,000 shares held in the name of Mr. Bharat Patel's late wife, Mrs. Manita Patel, which are yet to be transmitted, being excluded from the calculation of post offer shareholding of Public Shareholders.

- Notes:
- Equity Shares have been tendered in this Open Offer.
 - Assuming full acceptance of the offer.
 - The Acquirers jointly and severally undertake that they are aware of and will comply with their obligations as laid down in the SEBI (SAST) Regulations in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations.
 - The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations. Acquirers has undertaken to pay Rs. 6.60/- (Rupees Six and Sixty Paise Only) for every equity share.
 - A copy of this Post Offer Advertisement will be available on the website of SEBI (www.sebi.gov.in), BSE Limited (www.bseindia.com), the Target Company (www.classicfilamentsltd.com), Manager to Offer (www.fedsec.in) & Registrar to Offer (www.skylinert.com).

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS

FEDEX SECURITIES PRIVATE LIMITED
B 7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle (East), Mumbai - 400057, Maharashtra, India.
Tel No.: +91 81049 85249 E-mail: mb@fedsec.in Website: www.fedsec.in
Contact Person: Saipan Sanghvi SEBI Registration Number: INM000010163
Investor Grievance E-Mail: mb@fedsec.in

Date: January 18, 2024
Place: Surat