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PUBLIC ANNOUNCEMENT



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PLATINUM.

PLATINUM INDUSTRIES LIMITED

Our Company was incorporated under the provisions of the Limited Liability Partnership Act, 2008 in the name and style of "Platinum Industries LLP" on August 19, 2016. Platinum Industries LLP was thereafter converted into a private limited company "Platinum Industries Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 vide Certificate of Incorporation dated July 09, 2020 issued by the Central Registration Centre, Registrar of Companies. Subsequently, our Company has been converted into a public limited company and the name of our Company changed to "Platinum Industries Limited" pursuant to a special resolution passed at the Extra-Ordinary General Meeting of our Company held on March 31, 2023 and a fresh Certificate of Incorporation dated June 02, 2023 has been issued by the RoC, please refer to the section titled "History and Certain Corporate Matters" beginning on page 205 of the Draft Red Herring Prospectus dated July 11, 2023 ("DRHP").

Corporate Identity Number: U24299MH2020PLC341637; **Website:** www.platinumindustriesltd.com
Registered Office: Unit No. 841, 4th Floor, Solitaire Corporate Park-8, Andheri Kurla Road, Andheri (E), Mumbai - 400 093, Maharashtra, India. **Telephone:** +91 73045 38055;
Contact Person: Bhagyashree Amit Mallawat, Company Secretary and Compliance Officer; **E-mail:** cs@platinumindustriesltd.com

NOTICE TO INVESTORS

INITIAL PUBLIC OFFER OF UP TO 15,903,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF PLATINUM INDUSTRIES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [●] MILLION ("ISSUE"). THE ISSUE WILL CONSTITUTE [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Pursuant to the proposed Issue, our Company has filed the Draft Red Herring Prospectus dated July 11, 2023, ("DRHP") with the Securities and Exchange Board of India ("SEBI"), BSE limited ("BSE") and the National Stock Exchange of India Limited ("NSE") together with BSE, referred to as the "Stock Exchanges") in relation to which we have received in-principle approvals from BSE and the NSE dated October 31, 2023 and November 01, 2023, respectively. We hereby inform you that the Company, in consultation with the BRLM, and pursuant to approval by our Board at its meeting held on January 05, 2024 and by our Shareholders at its extra ordinary general meeting dated January 08, 2024, has on January 17, 2024 allotted 910,700 Equity Shares by way of a private placement for cash at a price of ₹ 157 per Equity Share (including a premium of ₹ 147 per Equity Share) aggregating to ₹ 142.98 million ("Pre-IPO Placement") in the manner set out below:



Date of allotment	January 17, 2024				
Number of shares	910,700 Equity Shares				
Price	₹ 157 per Equity Share of face value ₹ 10 each (including premium of ₹ 147 per Equity Share)				
Name allottees	Sr. No.	Name	No. of Shares	Percentage of issued, subscribed and paid-up equity share capital (%)	Amount (₹ in million)
	1.	Ashokkumar Haribhai Gajera	1,26,400	0.31	19.84
	2.	Vaibhavi Sanghvi	1,05,000	0.26	16.49
	3.	Nirag Ventures LLP	70,000	0.17	10.99
	4.	Ashvi Ventures LLP	70,000	0.17	10.99
	5.	JSC Ventures LLP	70,000	0.17	10.99
	6.	Yog Divakar & Sons	63,700	0.15	10.00
	7.	Rashmika Developers LLP	63,600	0.15	9.99
	8.	Crest Partners LLP	63,600	0.15	9.99
	9.	Punyapal Champaklal Punamiya	46,500	0.11	7.30
	10.	Saint Capital Fund	32,000	0.08	5.02
	11.	Pranjali Jain	16,000	0.04	2.51
	12.	Bhavya Jain	16,000	0.04	2.51
	13.	Deepika Y. Kothari	16,000	0.04	2.51
	14.	Dilip Shantilalji Mehta	16,000	0.04	2.51
	15.	Patel Ritesh Prahladbhai	9,500	0.02	1.49
	16.	Ronak Ketan Bhuta	9,500	0.02	1.49
	17.	Bipin Lalji Thakkar	9,500	0.02	1.49
	18.	Krutika Acharya	9,500	0.02	1.49
	19.	Jaymin Himat Vora	8,000	0.02	1.26
	20.	Romil Himat Vora	8,000	0.02	1.26
	21.	Vyas Payalben	6,300	0.02	0.99
	22.	Ajay Yogesh Joshi	6,300	0.02	0.99
	23.	Hemchandra Pandit Patil	6,300	0.02	0.99
	24.	Thomas John	6,300	0.02	0.99
	25.	Santoshkumar Chandrashekhkar Kadgad	6,300	0.02	0.99
	26.	Biswajita Moharana	6,300	0.02	0.99
	27.	Abdul Majeed Navaz	6,300	0.02	0.99
	28.	Suresh Chandraprakash Mantri	5,100	0.01	0.80
	29.	Biswaranjan Gopinath Jena	4,800	0.01	0.75
	30.	Madhusmita Biswaranjan Jena	4,800	0.01	0.75
	31.	Sarita	3,200	0.01	0.50
	32.	Shilpa Sujalbhai Shroff	3,200	0.01	0.50
	33.	Biraj Paresb Sangani	3,200	0.01	0.50
	34.	Karan Jignesh Pandya	3,200	0.01	0.50
	35.	Yash Nitinkumar Patil	3,200	0.01	0.50
	36.	Savio Kurian Thomas	3,200	0.01	0.50
	37.	Amrit Raghunath Patil	1,300	0.00	0.20
	38.	Kisan Ramdas Khairnar	1,300	0.00	0.20
	39.	Manohar G Chilveri	1,300	0.00	0.20
			Total	910,700	2.21

Pursuant to the Pre-IPO Placement our paid-up capital has increased from ₹402.53 million to ₹411.64 million.

The payment of consideration required to be paid by all the allottees to the Company, for the purchase of the Equity Shares (as mentioned above) has been completed.

Further we confirm that the allottees are in no manner connected with our Company, the Subsidiaries, Group Companies, the Promoters or Promoter Group, Directors, KMPs, and the directors and KMPs of Subsidiaries and members of Promoter Group.

Accordingly, the size of the Issue as set out in the DRHP has been reduced by 910,700 Equity Shares pursuant to Pre-IPO Placement and the revised issue size is of 14,992,300 Equity Shares.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 UNISTONE CAPITAL PRIVATE LIMITED A/ 305, Dynasty Business Park, Andheri-Kurla Road, Andheri East, Mumbai – 400 059, India. Telephone: +91 9820057533 Email: mb@unistonecapital.com Investor grievance email: compliance@unistonecapital.com Contact Person: Brijesh Parekh Website: www.unistonecapital.com SEBI registration number: INM000012449	 BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400 093, Maharashtra, India. Telephone: 022-62638200; Facsimile: 022-63638280 Email: ipo@bigshareonline.com Investor grievance email: investor@bigshareonline.com Contact Person: Babu Rapheal C. Website: www.bigshareonline.com SEBI Registration Number: INR000001385

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the DRHP.

For Platinum Industries Limited
On behalf of Board of Directors
Sd/-
Company Secretary and Compliance Officer


Place: Mumbai, Maharashtra
Date: January 18, 2024

PLATINUM INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory and requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated July 11, 2023. The DRHP is available on the websites of SEBI at www.sebi.gov.in, NSE at www.nseindia.com, BSE at www.bseindia.com, BRLM at www.unistonecapital.com and our Company at www.platinumindustriesltd.com. Any potential investor should note that the investment in equity shares involves a high degree of risk and for details relating to risk, please see to the section titled "Risk Factors" of the DRHP on page. 36. Potential investors should not rely on the DRHP filed with SEBI for making any investment decisions.

The Equity Shares offered have not been and will not be registered under the U.S. Securities Act, 1933, as amended ("U.S. Securities Act") or any other applicable laws in the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity shares are being offered and sold outside the United States in offshore transactions as defined in and in reliance on regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

The spirit of Mumbai is now 95 years old!


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केनरा बँक Canara Bank
सिंडिकेट सिंडिकेट Syndicate

कॅनरा बँक, डॉबिवली पूर्व शाखा, ८८/सी पाटकर विल्डिंग पाटकर रोड डॉबिवली पूर्व-४२१२०१

शाखा संदर्भ : सीबी/०२०२/लीगल/सरफेसी/०३/२०२४
दिनांक: १५.०१.२०२४

कब्जा सूचना

ज्याअर्थी, निम्नस्वाक्षरीकांनी हे कॅनरा बँकेचे प्राधिकृत अधिकारी या नात्याने सिस्कुयुरिटायझेरायन अँड रिकन्स्ट्रक्शन ऑफ फायनान्सिअल असेट्स अँड एम्प्लोसमेंट ऑफ सिस्कुयुरिटी इंटरस्ट अँड, २००२ (अँक्ट ५४ सन २००२) अन्वये आणि कलम १३(१२) सहावाता सिस्कुयुरिटी इंटरस्ट (एम्प्लोसमेंट) रुस, २००२ च्या नियम ३ अन्वये प्रदान केलेल्या अधिकारांचा वापर करून कर्जदार/गहादारा: सी. कविता सुनिन नाड्डूम आणि सह-कर्जदार आणि गहादारा: श्री. सुनिन तुलसीराम नाड्डूम यांना सूचनेमधे नमूद केलेली ०६.०९.२०२१ रोजीसची रु. ७१,१८,१९४/- (रुपये एकाहजार लाख अठरा हजार एकशे चौऱ्याणव मात्र) अधिक त्यावरील व्याज ही रक्कम सदरहू सूचना प्राप्त झाल्याच्या तारखेपासून ६० दिवसांच्या आत चुकती करण्यासाठी बोलाविण्याकरिता दिनांक ०९.०९.२०२१ रोजीची मागणी सूचना निमिषित केलेली आहे.

सदरहू मुख्य कर्जदार/सह-कर्जदार/गहादारांनी सदरहू रक्कम चुकती करण्यामध्ये कसूर केलेली आहे, म्हणून कर्जदार/सह-कर्जदार/गहादाराय आणि सर्वसाधारण जनतेस याद्वारे सूचना देण्यात येते की, निम्नस्वाक्षरीकाल्यांनी १७.०१.२०२४ रोजी सदर अँक्टच्या कलम १३ च्या पोट कलम (४) सहावाता सिस्कुयुरिटी इंटरस्ट (एम्प्लोसमेंट) रुस, २००२ च्या नियम ८ अन्वये त्यांना प्रदान केलेल्या अधिकारांचा वापर करून खालील वर्णन केलेल्या मिळकतीचा कब्जा घेतलेला आहे.

विशेषतः मुख्य कर्जदार/सह-कर्जदार/गहादारा आणि सर्वसामान्य जनता यांना याद्वारे सावधान करण्यात येते की, त्यांनी खालील मिळकतीच्या देवघेवीचा व्यवहार करू नये आणि सदरहू मिळकतीवरील कोणताही व्यवहार हा सारस्वत को-ऑपरेटिव्ह बँक लिमिटेड च्या एकुण धकासी (रकम ससलेल्या ०६.०९.२०२१ रोजीसची रु. ७१,१८,१९४/- (रुपये एकाहजार लाख अठरा हजार एकशे चौऱ्याणव मात्र) अधिक त्यावरील व्याजच्या अधीन राहील.

कर्जदार/सह-कर्जदार/गहादारांचे सख्ख तारण मता विमोचि करणाऱ्यासाठी उपलब्ध वेळेच्या संदर्भात अधिनियमाच्या कलम १३ च्या पोटकलम (८) च्या तत्तुदीकडे वेधण्यात येत आहे.

स्थावर मिळकतीचे वर्णन

सी. कविता सुनिन नाड्डूम आणि श्री. सुनिन तुलसीराम नाड्डूम यांच्या दारे मध्ये मुंबई आणि मुंबई उपनगर जिल्ह्याचा मॅंगरीकृत विला मध्ये मुंबई महानगरपालिकाच्या प्लॅट/डब्ल्यू बॉर्डच्या व्यापारिकारितेत आणि ग्राफ बांडा ए, तालुका अंधेरी, मुंबई उपनगर जिल्ह्याचा वनीत धाक सी टी एस क्र. ७१९ (भाग), जमत-ए-जामहुरीआ को-ऑपरेटिव्ह हाऊसिंग सोसायटी लिमिटेड, डी वींग, पाचव्या मजल्यावर प्लॅट पॉसर्स धाक प्लॅट क्र. ५१२, मोजमापित क्षेत्र २२५ चौ.फू. चटई क्षेत्र सह कर्मिचर आणि फिक्चर, इमारत २००७ रोजी बांधलेली आणि इमारत समाविष्ट वळ + ७ मजला सह लिफ्ट चे सर्वे व भाग आणि विभाग निनांक : १७.०१.२०२४

ठिकाण : बांद्रा, मुंबई

सही/-
प्राधिकृत अधिकारी,
सारस्वत को-ऑप. बँक लि.
७४/सी, समाधान विल्डिंग, सेक्टरपी नॉर्थ मार्ग,
दादर (पश्चिम), मुंबई ४०० ०२८.

सही/-
प्राधिकृत अधिकारी
कॅनरा बँक

दिनांक : १५.०१.२०२४
स्थळ : कल्याण

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

CLASSIC FILAMENTS LIMITED

CIN: L17114GJ1990PLC013667

Registered Office: Plot No. 1, Priyakarna House, Umiyadham Road, Varachha, Surat, Gujarat - 395006;
Tel: + 0261-2540570; Email: classicfilaments@gmail.com; Website: www.classicfilamentsltd.com

OPEN OFFER FOR THE ACQUISITION OF UPTO 38,40,530 (THIRTY- EIGHT LAKHS FORTY THOUSAND FIVE HUNDRED AND THIRTY) FULLY PAID-UP EQUITY SHARES OF THE FACE VALUE OF RS. 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES"), REPRESENTING UP TO 62.82% OF THE VOTING SHARE CAPITAL OF CLASSIC FILAMENTS LIMITED (THE "TARGET COMPANY") AT AN OFFER PRICE OF RS. 6.60/- (RUPEES SIX AND SIXTY PAISE ONLY) PER EQUITY SHARE, FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY MR. BHARAT PATEL ("ACQUIRER I"), MR. AMIT PATEL ("ACQUIRER II"), MR. JAYANTI GAUDANI ("ACQUIRER III") AND MR. AJAY GAUDANI ("ACQUIRER IV") (HEREINAFTER COLLECTIVELY REFERRED TO AS THE "ACQUIRERS") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERETO ("SEBI (SAST) REGULATIONS") ("OFFER" OR "OPEN OFFER"). NO OTHER PERSON IS ACTING IN CONCERT WITH THE ACQUIRERS FOR THE PURPOSE OF THIS OPEN OFFER.

This Post Offer Advertisement ("Post- Offer Advertisement") is being issued by Fedex Securities Private Limited, the Manager to the Offer ("Manager to the offer"), on behalf of the Acquirers, in connection with the Offer made by the Acquirers, in compliance with Regulation 18(12) of the SEBI (SAST) Regulations.

- a) This Post Offer Advertisement is to be read in continuation of, and in conjunction with: (a) the Public Announcement (the "PA") dated September 05, 2023; (b) the Detailed Public Statement ("DPS") that was published on September 12, 2023 in the Financial Express (English - All Editions), Navshakti (Mumbai Edition), Janadesh (Gujarati Edition) and Jansatta (Hindi - All Editions); (c) the Draft Letter of Offer ("DLOF") filed with the Securities and Exchange Board of India ("SEBI") on September 20, 2023;(d) the Corrigendum to DLOF ("Corrigendum") that was published on September 26, 2023 in the Financial Express (English - All Editions), Navshakti (Mumbai Edition), Janadesh (Gujarati Edition) and Jansatta (Hindi - All Editions); (e) the Letter of Offer ("LOF") dated December 06, 2023 along with Form of Acceptance ("FOA") & Share Transfer Form; (f) Recommendations of Committee of Independent Directors that was published on December 13, 2023 in the Financial Express (English - All Editions), Navshakti (Mumbai Edition), Janadesh (Gujarati Edition) and Jansatta (Hindi - All Editions) ("Recommendations of IDC"); (g) the Offer Opening Advertisement published on December 14, 2023 in the same newspapers where DPS, Corrigendum to DLOF and Recommendations of IDC were published (the "Offer Opening Public Announcement and Corrigendum").

Capitalized terms used but not defined in this Post Offer Advertisement shall have same meaning assigned to such terms in the LOF.

The Shareholders of the Target Company are requested to kindly note the following information relating to the Offer:

1.	Name of the Target Company	Classic Filaments Limited									
2.	Name of the Acquirers & PAC	Mr. Bharat Patel ("Acquirer I")									
		Mr. Amit Patel ("Acquirer II")									
		Mr. Jayanti Gaudani ("Acquirer III")									
		Mr. Ajay Gaudani ("Acquirer IV")									
3.	Name of Manager to the Offer	Fedex Securities Private Limited									
4.	Name of the Registrar to the Offer	Skyline Financial Services Private Limited									
5.	Offer Details										
	(a) Date of Opening of the offer	Friday, December 15, 2023									
	(b) Date of Closure of the offer	Friday December 29, 2023									
6.	Date of payment of consideration	Monday, January 15, 2024									
7.	Details of Acquisitions										
Sr. No.	Particulars	Proposed in the Offer Document					Actuals				
7.1.	Offer Price	Rs. 6.60/- per Equity Share					Rs. 6.60/- per Equity Share				
7.2.	Aggregate number of Equity Shares tendered	38,40,530 Equity Shares					34,55,199 Equity Shares				
7.3.	Aggregate number of Equity Shares accepted	38,40,530 Equity Shares					34,55,199 Equity Shares				
7.4.	Size of the Offer (Number of Equity Shares multiplied by offer price per Equity Share)	₹ 25,347,498 /-					₹ 22,804,313.40 /-				
7.5	Shareholding of Acquirers before Agreement/Public Announcement (No. & %)	Acquirer No. of shares held	Acquirer 1 NIL*	Acquirer 2 NIL	Acquirer 3 25,000	Acquirer 4 NIL	Acquirer No. of shares held	Acquirer 1 NIL*	Acquirer 2 NIL	Acquirer 3 25,000	Acquirer 4 NIL
		%	NA	NA	0.41%	NA	%	NA	NA	0.41%	NA
7.6	Equity Shares Acquired by way of Agreements • Number • % of Fully Diluted Equity Share Capital	Acquirer No. of shares held	Acquirer 1 6,83,350	Acquirer 2 -	Acquirer 3 -	Acquirer 4 -	Acquirer No. of shares held	Acquirer 1 6,83,350	Acquirer 2 -	Acquirer 3 -	Acquirer 4 -
		%	11.18%	-	-	-	%	11.18%	-	-	-
7.7	Equity Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	Acquirer No. of shares held	Acquirer 1 4,47,620 ^(*)	Acquirer 2 11,30,970 ^(*)	Acquirer 3 11,30,970 ^(*)	Acquirer 4 11,30,970 ^(*)	Acquirer No. of shares held	Acquirer 1 3,51,288 ^(*)	Acquirer 2 10,34,637 ^(*)	Acquirer 3 10,34,637 ^(*)	Acquirer 4 10,34,637 ^(*)
		%	7.32%	18.50%	18.50%	18.50%	%	5.75%	16.92%	16.92%	16.92%
7.8	Equity Shares Acquired after Detailed Public Statement • Number of Shares Acquired • Price of the Shares Acquired • % of the Shares Acquired	Acquirer No. of shares held	Acquirer 1 -	Acquirer 2 -	Acquirer 3 -	Acquirer 4 -	Acquirer No. of shares held	Acquirer 1 -	Acquirer 2 -	Acquirer 3 -	Acquirer 4 -
		%	-	-	-	-	%	-	-	-	-
7.9	Post Offer shareholding of Acquirer • Number • % of Fully Diluted Equity Share Capital	Acquirer No. of shares held	Acquirer 1 11,30,970 ^(*)	Acquirer 2 11,30,970 ^(*)	Acquirer 3 11,55,970 ^(*)	Acquirer 4 11,30,970 ^(*)	Acquirer No. of shares held	Acquirer 1 10,34,638	Acquirer 2 10,34,637	Acquirer 3 10,59,637	Acquirer 4 10,34,637
		%	18.50%	18.50%	18.91%	18.50%	%	17.33%	16.92%	17.33%	16.92%
7.10	Pre and Post Offer shareholding of Public Shareholders • Number • of Fully Diluted Equity Share Capital	PRE-OFFER			POST-OFFER		PRE-OFFER			POST-OFFER	
		54,30,000			15,39,470		54,30,000			19,24,801	
		88.82%			25.18%		88.82%			31.49%	

*25,000 shares held in the name of Mr. Bharat Patel's late wife, Mrs. Manita Patel, which are yet to be transmitted, being excluded from the calculation of post offer shareholding of Public Shareholders.

Notes:

- Equity Shares have been tendered in this Open Offer.
- Assuming full acceptance of the offer.
- The Acquirers jointly and severally undertake that they are aware of and will comply with their obligations as laid down in the SEBI (SAST) Regulations in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations.
- The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations. Acquirers has undertaken to pay Rs. 6.60/- (Rupees Six and Sixty Paise Only) for every equity share.
- A copy of this Post Offer Advertisement will be available on the website of SEBI (www.sebi.gov.in), BSE Limited (www.bseindia.com), the Target Company (www.classicfilamentsltd.com), Manager to Offer (www.fedsec.in) & Registrar to Offer (www.skylinerta.com).

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS

**FEDEX SECURITIES PRIVATE LIMITED**
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Tel No.: +91 81049 85249 **E-mail:** mb@fedsec.in **Website:** www.fedsec.in
Contact Person: Saipan Sanghvi **SEBI Registration Number:** INM000010163
Investor Grievance E-Mail: mb@fedsec.in

Date: January 18, 2024
Place: Surat