



सीआयएन : एल६५९२०एमएच९९९४पीएलसी०८०६९८ | वेबसाईट : www.hdfcbank.com

मांग सूचना

वित्तीय संपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण और सुरक्षा हित प्रवर्तन अधिनियम, २००२ (अधिनियम) की धारा १३ (२) के तहत, सुरक्षा हित (प्रवर्तन) नियम, २००२ के नियम ३ के साथ पठित

जबकि अधोहस्ताक्षरी प्रतिभूतिकरण और पुनर्निर्माण के तहत एचडीएफसी बैंक लिमिटेड (पूर्ववर्ती एचडीएफसी लिमिटेड का माननीय एन्सीएलटी-मुंबई द्वारा दिनांक १७ मार्च २०२३ के आदेश द्वारा अनुमोदित समामेलन की एक योजना के आधार पर एचडीएफसी बैंक लिमिटेड के साथ विलय हो गया है) (एचडीएफसी) ने वित्तीय संपत्ति और सुरक्षा हित प्रवर्तन अधिनियम, २००२ और सुरक्षा हित (प्रवर्तन) नियम, २००२ के नियम ३ के साथ पठित धारा १३ (१२) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए, उक्त अधिनियम की धारा १३ (२) के तहत मांग नोटिस जारी किए गए हैं, यहां नीचे सूचीबद्ध उधारकर्ता/कानूनी उत्तराधिकारियों/कानूनी प्रतिनिधियों से संबंधित नोटिस/नोटिस की तारीख से ६० दिनों के भीतर संबंधित मांग नोटिस/नोटिस में उल्लिखित राशि का भुगतान करने का निर्देश दिया था, नीचे दिए गए विवरण के अनुसार. अधोहस्ताक्षरी ने इन नोटिसों को उक्त उधारकर्ता/कानूनी उत्तराधिकारियों/कानूनी प्रतिनिधियों के अंतिम ज्ञात संबंधित पते के परिसर में चिपकाया है। उक्त नोटिस की प्रतियां अधोहस्ताक्षरी के पास उपलब्ध हैं, और उक्त उधारकर्ता/कानूनी उत्तराधिकारी/कानूनी प्रतिनिधि, यदि चाहें तो, किसी भी कार्य दिवस पर संबंधित प्रति अधोहस्ताक्षरी से प्राप्त कर सकते हैं। सामान्य कार्यालय समय, उपरोक्त के संबंध में, एक बार फिर उक्त उधारकर्ता/कानूनी उत्तराधिकारियों/कानूनी प्रतिनिधियों को नोटिस दिया जाता है कि वे इस नोटिस के प्रकाशन की तारीख से ६० दिनों के भीतर एचडीएफसी को भुगतान करें। यहां नीचे दी गई राशियां उनके संबंधित नामों में १८प्रतिशत प्रति वर्ष की दर से अतिरिक्त ब्याज के साथ दी गई हैं। जैसा कि उक्त डिमांड नोटिस में बताया गया है, नीचे कॉलम (सी) में उल्लिखित संबंधित तारीखों से लेकर भुगतान और/या वसूली की तारीख तक, ऋण समझौते और उक्त उधारकर्ता द्वारा निष्पादित अन्य दस्तावेजों/लेखों, यदि कोई हो, के साथ पढ़ा जाए। ऋण के उचित पुनर्भुगतान के लिए सुरक्षा के रूप में, निम्नलिखित सुरक्षित संपत्ति को क्रमशः उक्त उधारकर्ता द्वारा एचडीएफसी के पास गिरवी रखा गया है। सुरक्षित संपत्ति को भुनाने के लिए उपलब्ध समय के संबंध में, उधारकर्ता/कानूनी उत्तराधिकारी/कानूनी प्रतिनिधि का ध्यान अधिनियम की धारा १३ की उप-धारा (८) के प्रावधानों की ओर आकर्षित किया जाता है।

क्र.स.	उधारकर्ता(ओं)/कानूनी वारिस(ओं)/ कानूनी प्रतिनिधि(ओं) का नाम	कुल बकाया राशि (रु.)	डिमांड नोटिस की तारीख	सुरक्षित संपत्तियों/अचल संपत्तियों का विवरण
(ए)	(बद)	(सी)	(डी)	(ई)
१.	श्री. शर्मा राहुल और श्रीमती शर्मा हेमलता	रु. २९,१६,१३१/- ३० नवंबर २०२३ तक बकाया*	३० दिसम्बर, २०२३	मकान नंबर ७६ (भाग), न्यू म्यूनिसिपल नंबर ७६, श्री वीर नगर, इंदिरा नगर के पास, ईंदगाह रोड, उज्जैन, मध्य प्रदेश।

*१८ प्रतिशत प्रति वर्ष की दर से अतिरिक्त ब्याज के साथ जैसा लागू हो, भुगतान और/या वसूली की तिथि पर किए गए आकास्मिक खर्च, लागत, शुल्क आदि यदि उक्त उधारकर्ता उपरोक्तानुसार एचडीएफसी को भुगतान करने में विफल रहते हैं, तो (एचडीएफसी) उक्त अधिनियम की धारा १३ (४) और लागू नियमों के तहत उपरोक्त सुरक्षित संपत्ति/अचल संपत्ति के खिलाफ कार्रवाई करेगा, जो पूरी तरह से जोखिम में है। उक्त उधारकर्ता(ओं)/कानूनी वारिस(ओं)/कानूनी प्रतिनिधियों(ओं) की लागत और परेशानों के बारे में उक्त उधारकर्ता/कानूनी उत्तराधिकारी/कानूनी प्रतिनिधि को उक्त अधिनियम के तहत उपरोक्त सुरक्षित संपत्ति/अचल संपत्ति को हस्तांतरित करने से प्रतिबंधित किया गया है, चाहे वह बिक्री, पट्टे या अन्यथा के माध्यम से हो। एचडीएफसी की पूर्ण लिखित सहमति कोई भी व्यक्ति जो अधिनियम या उसके तहत बनाए गए नियमों के प्रावधानों का उल्लंघन करता है या उल्लंघन के लिए उत्तरदाता है, वह अधिनियम के तहत प्रावधान के अनुसार कारावास और/या दंड के लिए उत्तरदायी होगा।

दिनांक: १९ जनवरी, २०२४

स्थान: उज्जैन (मध्य प्रदेश)

वाकडेवाडी कार्यालय : एचडीएफसी बैंक लिमिटेड, कार्यालय संख्या ६०१ से ६०८, छटी मंजिल, गोदरेज इटिनिया सी, विंग बी, वाकडेवाडी, शिवाजी नगर, पुणे ४११००४। रजि. कार्यालय : एचडीएफसी बैंक हाउस, सेनापति बाटट मार्ग, लोअर पेरेल (पश्चिम), मुंबई-४०००२०।

एचडीएफसी बैंक लिमिटेड के लिए

हस्ता/-

प्राधिकृत अधिकारी

०२० ६७४४०५००

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011. AS AMENDED WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

CLASSIC FILAMENTS LIMITED

CIN: L17114GJ1990PLC013667

Registered Office: Plot No. 1, Priyanka House, Umiyadham Road, Varachha, Surat, Gujarat - 395006; Tel: + 0261-2540570; Email: classicfilaments@gmail.com; Website: www.classicfilamentsltd.com

OPEN OFFER FOR THE ACQUISITION OF UPTO 38,40,530 (THIRTY- EIGHT LAKHS FORTY THOUSAND FIVE HUNDRED AND THIRTY) FULLY PAID-UP EQUITY SHARES OF THE FACE VALUE OF RS. 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES"), REPRESENTING UP TO 62.82% OF THE VOTING SHARE CAPITAL OF CLASSIC FILAMENTS LIMITED (THE "TARGET COMPANY") AT AN OFFER PRICE OF RS. 6.60/- (RUPEES SIX AND SIXTY PAISE ONLY) PER EQUITY SHARE, FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY MR. BHARAT PATEL ("ACQUIRER I"), MR. AMIT PATEL ("ACQUIRER II"), MR. JAYANTI GAUDANI ("ACQUIRER III") AND MR. AJAY GAUDANI ("ACQUIRER IV") (HEREINAFTER COLLECTIVELY REFERRED TO AS THE "ACQUIRERS") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERETO ("SEBI (SAST) REGULATIONS") ("OFFER" OR "OPEN OFFER"). NO OTHER PERSON IS ACTING IN CONCERT WITH THE ACQUIRERS FOR THE PURPOSE OF THIS OPEN OFFER.

This Post Offer Advertisement ("Post- Offer Advertisement") is being issued by Fedex Securities Private Limited, the Manager to the Offer ("Manager to the offer"), on behalf of the Acquirers, in connection with the Offer made by the Acquirers, in compliance with Regulation 18(12) of the SEBI (SAST) Regulations.

a) This Post Offer Advertisement is to be read in continuation of, and in conjunction with: (a) the Public Announcement (the "PA") dated September 05, 2023; (b) the Detailed Public Statement ("DPS") that was published on September 12, 2023 in the Financial Express (English - All Editions), Navshakti (Mumbai Edition), Janadesh (Gujarati Edition) and Jansatta (Hindi - All Editions); (c) the Draft Letter of Offer ("DLOF") filed with the Securities and Exchange Board of India ("SEBI") on September 20, 2023;(d) the Corrigendum to DLOF ("Corrigendum") that was published on September 26, 2023 in the Financial Express (English - All Editions), Navshakti (Mumbai Edition), Janadesh (Gujarati Edition) and Jansatta (Hindi - All Editions); (e) the Letter of Offer ("LOF") dated December 06, 2023 along with Form of Acceptance ("FOA") & Share Transfer Form; (f) Recommendations of Committee of Independent Directors, that was published on December 13, 2023 in the Financial Express (English - All Editions), Navshakti (Mumbai Edition), Janadesh (Gujarati Edition) and Jansatta (Hindi - All Editions) ("Recommendations of IDC"); (g) the Offer Opening Advertisement published on December 14, 2023 in the same newspapers where DPS, Corrigendum to DLOF and Recommendations of IDC were published (the "Offer Opening Public Announcement and Corrigendum").

Capitalized terms used but not defined in this Post Offer Advertisement shall have same meaning assigned to such terms in the LOF. The Shareholders of the Target Company are requested to kindly note the following information relating to the Offer:

1.	Name of the Target Company	Classic Filaments Limited	
2.	Name of the Acquirers & PAC	Mr. Bharat Patel ("Acquirer I") Mr. Amit Patel ("Acquirer II") Mr. Jayanti Gaudani ("Acquirer III") Mr. Ajay Gaudani ("Acquirer IV")	
3.	Name of Manager to the Offer	Fedex Securities Private Limited	
4.	Name of the Registrar to the Offer	Skyline Financial Services Private Limited	
5.	Offer Details		
	(a) Date of Opening of the offer	Friday, December 15, 2023	
	(b) Date of Closure of the offer	Friday December 29, 2023	
6.	Date of payment of consideration	Monday, January 15, 2024	
7.	Details of Acquisitions		
Sr. No.	Particulars	Proposed in the Offer Document	Actuals
7.1.	Offer Price	Rs. 6.60/- per Equity Share	Rs. 6.60/- per Equity Share
7.2.	Aggregate number of Equity Shares tendered	38,40,530 Equity Shares	34,55,199 Equity Shares
7.3.	Aggregate number of Equity Shares accepted	38,40,530 Equity Shares	34,55,199 Equity Shares
7.4.	Size of the Offer (Number of Equity Shares multiplied by offer price per Equity Share)	₹ 25,347,498 -/-	₹ 22,804,313.40 -/-
7.5	Shareholding of Acquirers before Agreement/Public Announcement (No. & %)	Acquirer No. of shares held % NA NA 0.41% NA %	Acquirer No. of shares held % NA NA 0.41% NA %
7.6	Equity Shares Acquired by way of Agreements • Number • % of Fully Diluted Equity Share Capital	Acquirer No. of shares held % 6,83,350 11.18%	Acquirer No. of shares held % 6,83,350 11.18%
7.7	Equity Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	Acquirer No. of shares held % 4,47,620* 7.32%	Acquirer No. of shares held % 11,30,970* 18.50%
7.8	Equity Shares Acquired after Detailed Public Statement • Number of Shares Acquired • Price of the Shares Acquired • % of the Shares Acquired	Acquirer No. of shares held % - - - -	Acquirer No. of shares held % - - - -
7.9	Post Offer shareholding of Acquirer • Number • % of Fully Diluted Equity Share Capital	Acquirer No. of shares held % 11,30,970* 18.50%	Acquirer No. of shares held % 11,30,970* 18.50%
7.10	Pre and Post Offer shareholding of Public Shareholders • Number • of Fully Diluted Equity Share Capital	PRE-OFFER 54,30,000 88.82%	POST-OFFER 15,39,470 25.18%

*25,000 shares held in the name of Mr. Bharat Patel's late wife, Mrs. Mamta Patel, which are yet to be transmitted, being excluded from the calculation of post offer shareholding of Public Shareholders.

Notes:

(a) Equity Shares have been tendered in this Open Offer.


(b) Assuming full acceptance of the offer.

8. The Acquirers jointly and severally undertake that they are aware of and will comply with their obligations as laid down in the SEBI (SAST) Regulations in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations.

9. The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations. Acquirers has undertaken to pay Rs. 6.60/- (Rupees Six and Sixty Paise Only) for every equity share.

10. A copy of this Post Offer Advertisement will be available on the website of SEBI (www.sebi.gov.in), BSE Limited (www.bseindia.com), the Target Company (www.classicfilamentsltd.com), Manager to Offer (www.fedsec.in) & Registrar to Offer (www.skylinertn.com).

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS



FEDEX SECURITIES PRIVATE LIMITED

B 7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle (East), Mumbai - 400057, Maharashtra, India.

Tel No.: +91 81049 85249 E-mail: mb@fedsec.in Website: www.fedsec.in

Contact Person: Saipaan Sanghvi SEBI Registration Number: INM0000010163


Investor Grievance E-Mail: mb@fedsec.in

Date: January 18, 2024

Place: Surat

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PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the Notice)

PLATINUM.

PLATINUM INDUSTRIES LIMITED

Our Company was incorporated under the provisions of the Limited Liability Partnership Act, 2008 in the name and style of "Platinum Industries LLP" on August 19, 2016. Platinum Industries LLP was thereafter converted into a private limited company "Platinum Industries Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 vide Certificate of Incorporation dated July 09, 2020 issued by the Central Registration Centre, Registrar of Companies. Subsequently, our Company has been converted into a public limited company and the name of our Company changed to "Platinum Industries Limited" pursuant to a special resolution passed at the Extra-Ordinary General Meeting of our Company held on March 31, 2023 and a fresh Certificate of Incorporation dated June 02, 2023 has been issued by the RoC, please refer to the section titled "History and Certain Corporate Matters" beginning on page 205 of the Draft Red Herring Prospectus dated July 11, 2023 ("DRHP").

Corporate Identity Number: U24299MH2020PLC341637; Website: www.platinumindustriessltd.com
Registered Office: Unit No. 841, 4th Floor, Solitaire Corporate Park-8, Andheri Kurla Road, Andheri (E), Mumbai - 400 093, Maharashtra, India. Telephone: +91 73045 38055;
Contact Person: Bhagyashree Amit Mallawat, Company Secretary and Compliance Officer; E-mail: cs@platinumindustriessltd.com

NOTICE TO INVESTORS

INITIAL PUBLIC OFFER OF UP TO 15,903,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF PLATINUM INDUSTRIES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [●] MILLION ("ISSUE"). THE ISSUE WILL CONSTITUTE [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Pursuant to the proposed Issue, our Company has filed the Draft Red Herring Prospectus dated July 11, 2023, ("DRHP") with the Securities and Exchange Board of India ("SEBI"), BSE limited ("BSE") and the National Stock Exchange of India Limited ("NSE") together with BSE, referred to as the "Stock Exchanges") in relation to which we have received in-principle approvals from BSE and the NSE dated October 31, 2023 and November 01, 2023, respectively. We hereby inform you that the Company, in consultation with the BRLM, and pursuant to approval by our Board at its meeting held on January 05, 2024 and by our Shareholders at its extra ordinary general meeting dated January 08, 2024, has on January 17, 2024 allotted 910,700 Equity Shares by way of a private placement for cash at a price of ₹ 157 per Equity Share (including a premium of ₹ 147 per Equity Share) aggregating to ₹ 142.98 million ("Pre-IPO Placement") in the manner set out below:



Date of allotment	January 17, 2024				
Number of shares	910,700 Equity Shares				
Price	₹ 157 per Equity Share of face value ₹ 10 each (including premium of ₹ 147 per Equity Share)				
Name allottees	Sr. No.	Name	No. of Shares	Percentage of issued, subscribed and paid-up equity share capital (%)	Amount (₹ in million)
	1.	Ashokkumar Haribhai Gajera	1,26,400	0.31	19.84
	2.	Vaibhavi Sanghvi	1,05,000	0.26	16.49
	3.	Nirag Ventures LLP	70,000	0.17	10.99
	4.	Ashvi Ventures LLP	70,000	0.17	10.99
	5.	JSC Ventures LLP	70,000	0.17	10.99
	6.	Yog Divakar & Sons	63,700	0.15	10.00
	7.	Rashmika Developers LLP	63,600	0.15	9.99
	8.	Crest Partners LLP	63,600	0.15	9.99
	9.	Punyapal Champaklal Punamiya	46,500	0.11	7.30
	10.	Saint Capital Fund	32,000	0.08	5.02
	11.	Pranjal Jain	16,000	0.04	2.51
	12.	Bhavya Jain	16,000	0.04	2.51
	13.	Deepika Y. Kothari	16,000	0.04	2.51
	14.	Dilip Shantilalji Mehta	16,000	0.04	2.51
	15.	Patel Ritesh Prahladbhai	9,500	0.02	1.49
	16.	Ronak Ketan Bhuta	9,500	0.02	1.49
	17.	Bipin Lalji Thakkar	9,500	0.02	1.49
	18.	Krutika Acharya	9,500	0.02	1.49
	19.	Jaymin Himat Vora	8,000	0.02	1.26
	20.	Romil Himat Vora	8,000	0.02	1.26
	21.	Vyas Payalben	6,300	0.02	0.99
	22.	Ajay Yogesh Joshi	6,300	0.02	0.99
	23.	Hemchandra Pandit Patil	6,300	0.02	0.99
	24.	Thomas John	6,300	0.02	0.99
	25.	Santoshkumar Chandrashekhar Kadgad	6,300	0.02	0.99
	26.	Biswajita Moharana	6,300	0.02	0.99
	27.	Abdul Majeed Navaz	6,300	0.02	0.99
	28.	Suresh Chandraprakash Mantri	5,100	0.01	0.80
	29.	Biswaranjan Gopinath Jena	4,800	0.01	0.75
	30.	Madhusmita Biswaranjan Jena	4,800	0.01	0.75
	31.	Sarita	3,200	0.01	0.50
	32.	Shilpa Sujalbhai Shroff	3,200	0.01	0.50
	33.	Biraj Paresh Sangani	3,200	0.01	0.50
	34.	Karan Jignesh Pandya	3,200	0.01	0.50
	35.	Yash Nitinkumar Patil	3,200	0.01	0.50
	36.	Savio Kurian Thomas	3,200	0.01	0.50
	37.	Amrit Raghunath Patil	1,300	0.00	0.20
	38.	Kisan Ramdas Khaimar	1,300	0.00	0.20
	39.	Manohar G Chilveri	1,300	0.00	0.20
		Total	910,700	2.21	142.98

Pursuant to the Pre-IPO Placement our paid-up capital has increased from ₹402.53 million to ₹411.64 million.

The payment of consideration required to be paid by all the allottees to the Company, for the purchase of the Equity Shares (as mentioned above) has been completed.

Further we confirm that the allottees are in no manner connected with our Company, the Subsidiaries, Group Companies, the Promoters or Promoter Group, Directors, KMPs, and the directors and KMPs of Subsidiaries and members of Promoter Group.

Accordingly, the size of the Issue as set out in the DRHP has been reduced by 910,700 Equity Shares pursuant to Pre-IPO Placement and the revised issue size is of 14,992,300 Equity Shares.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
<div></div> <div>UNISTONE CAPITAL PRIVATE LIMITED A/305, Dynasty Business Park, Andheri-Kurla Road, Andheri East, Mumbai – 400 059, India. Telephone: +91 9820057533 Email: mb@unistonecapital.com Investor grievance email: compliance@unistonecapital.com Contact Person: Brijesh Parekh Website: www.unistonecapital.com SEBI registration number: INM000012449</div>	<div></div> <div>BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400 093, Maharashtra, India. Telephone: 022-62638200; Facsimile: 022-63638280 Email: ipo@bigshareonline.com Investor grievance email: investor@bigshareonline.com Contact Person: Babu Rapaehl C. Website: www.bigshareonline.com SEBI Registration Number: INR000001385</div>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the DRHP.

For Platinum Industries Limited
On behalf of Board of Directors

Sd/-
Company Secretary and Compliance Officer

Place: Mumbai, Maharashtra
Date: January 18, 2024

PLATINUM INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory and requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated July 11, 2023. The DRHP is available on the websites of SEBI at www.sebi.gov.in, NSE at www.nseindia.com, BSE at www.bseindia.com, BRLM at www.unistonecapital.com and our Company at www.platinumindustriessltd.com. Any potential investor should note that the investment in equity shares involves a high degree of risk and for details relating to risk, please see to the section titled "Risk Factors" of the DRHP on page. 36. Potential investors should not rely on the DRHP filed with SEBI for making any investment decisions.

The Equity Shares offered have not been and will not be registered under the U.S. Securities Act, 1933, as amended ("U.S. Securities Act") or any other applicable laws in the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity shares are being offered and sold outside the United States in offshore transactions as defined in and in reliance on regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

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