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UNIMECH

Engineering Efficiency and Quality

UNIMECH AEROSPACE AND MANUFACTURING LIMITED

Our Company was originally incorporated as "Unimech Aerospace and Manufacturing Private Limited" under the provisions of the Companies Act, 2013 pursuant to a certificate of incorporation dated August 12, 2016, issued by the Central Registration Centre, for and on behalf of the Jurisdictional Registrar of Companies, Karnataka at Bangalore ("RoC"). The name of our Company was subsequently changed to "Unimech Aerospace and Manufacturing Limited", upon conversion of our Company from a private limited to a public limited company, pursuant to a board resolution dated February 14, 2024, and a shareholders' resolution dated March 4, 2024. A fresh certificate of incorporation dated June 21, 2024, was issued by the RoC. For further details of change in name and Registered Office of our Company, please refer to the section titled "History and Certain Corporate Matters - Brief history of our Company" and "History and Certain Corporate Matters - Changes in the Registered Office of our Company" on page 235 of the red herring prospectus dated December 16, 2024, ("RHP" or "Red Herring Prospectus") filed with the ROC.

Registered and Corporate Office: 538, 539, 542 & 543, 7th Main of Peenya IV Phase Industrial Area, Yeshwanthpur Hobli, Bangalore North Taluk - 560058, Bangalore, Karnataka, India. Telephone: 080-4204 8782; Contact Person: Krishnappayya Desai, Company Secretary and Compliance Officer; E-mail: investorrelations@unimechaerospace.com; Website: www.unimechaerospace.com; Corporate Identity Number: U30305KA2016PLC095712

OUR PROMOTERS: ANIL KUMAR P, RAMAKRISHNA KAMOJHALA, MANI P, RAJANIKANTH BALARAMAN, PREETHAM S V

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF UNIMECH AEROSPACE AND MANUFACTURING LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹5,000.00 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH BY OUR COMPANY AGGREGATING UP TO ₹2,500.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹2,500.00 MILLION (THE "OFFER FOR SALE"), COMPRISING UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹450.00 MILLION BY RAMAKRISHNA KAMOJHALA, UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹450.00 MILLION BY MANI P, UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹450.00 MILLION BY RAJANIKANTH BALARAMAN, UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹300.00 MILLION BY PREETHAM S V AND UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹850.00 MILLION BY RASMI ANIL KUMAR (REFERRED TO AS THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES"), THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH, AGGREGATING UP TO ₹15.00 MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES NOT EXCEEDING 5% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL (THE "EMPLOYEE RESERVATION PORTION").

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION			
NAME OF THE SELLING SHAREHOLDERS	TYPE	NO. OF EQUITY SHARES OFFERED	WACA PER EQUITY SHARE (₹)
Ramakrishna Kamojhala	Promoter Selling Shareholder	Up to [●] Equity Shares of face value of ₹5 each aggregating up to ₹450.00 million	0.24
Mani P	Promoter Selling Shareholder	Up to [●] Equity Shares of face value of ₹5 each aggregating up to ₹450.00 million	0.24
Rajanikanth Balaraman	Promoter Selling Shareholder	Up to [●] Equity Shares of face value of ₹5 each aggregating up to ₹450.00 million	0.24
Preetham S V	Promoter Selling Shareholder	Up to [●] Equity Shares of face value of ₹5 each aggregating up to ₹300.00 million	0.24
Rasmi Anil Kumar	Promoter Group Selling Shareholder	Up to [●] Equity Shares of face value of ₹5 each aggregating up to ₹850.00 million	2.30

WACA: Weighted Average Cost of Acquisition

As certified by Vishnu Daya & Co LLP, Independent Chartered Accountants, with firm registration number 008456S, by way of their certificate dated December 16, 2024

We are an engineering solutions company specializing in manufacturing and supply of critical parts such as aero tooling, ground support equipment, electro-mechanical sub-assemblies and other precision engineered components for aerospace, defence, energy, and semiconductor industries.

The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations.

QIB Portion: Not more than 50% of the Net Offer | Non-Institutional Portion: Not less than 15% of the Net Offer | Retail Portion : Not less than 35% of the Net Offer | Employee reservation portion: Up to [●] Equity Shares Aggregating upto ₹15.00 Million

PRICE BAND: ₹745 TO ₹785 PER EQUITY SHARE OF FACE VALUE OF ₹5 EACH

THE FLOOR PRICE IS 149 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 157 TIMES THE FACE VALUE OF THE EQUITY SHARES

THE PRICE/EARNINGS RATIO BASED ON DILUTED EPS FOR FY 2024 FOR OUR COMPANY AT THE UPPER END OF THE PRICE BAND IS AS HIGH AS 59.33 TIMES AND THE LOWER END OF THE PRICE BAND IS 56.31 TIMES AS COMPARED TO THE AVERAGE INDUSTRY PEER GROUP P/E RATIO FOR FY 2024 OF 101.98 TIMES FOR DETAILS PLEASE REFER TO "BASIS FOR OFFER PRICE" SECTION ON PAGE 145 OF THE RHP

BIDS CAN BE MADE FOR A MINIMUM OF 19 EQUITY SHARES AND IN MULTIPLES OF 19 EQUITY SHARES THEREAFTER

In accordance with the recommendation of Independent Directors of our Company, pursuant to their resolution dated December 17, 2024, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for Offer Price" section on page 145 of the RHP vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in the "Basis for Offer Price" section on page 145 of the RHP and provided below in the advertisement.

IN MAKING AN INVESTMENT DECISION AND PURCHASE IN THE OFFER, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RHP AND THE TERMS OF THE OFFER, INCLUDING THE RISKS AND MERITS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

RISK TO INVESTORS

(For details refer to section titled "Risk Factors" on page 28 of the RHP)

- Revenue concentration from the aerospace sector: A significant portion of our total revenue from operations is attributable to the aerospace sector wherein we manufacture products pertaining to aero engine tooling and airframe tooling. Any adverse changes in the aerospace sector could adversely impact our business, results of operations and financial condition.

The table below sets forth the contribution from the aerospace sector for the period indicated:

Particulars	For the six months ended September 30, 2024		Fiscal 2024		Fiscal 2023		Fiscal 2022	
	Amount (₹ million)	% of total revenue from operations	Amount (₹ million)	% of total revenue from operations	Amount (₹ million)	% of total revenue from operations	Amount (₹ million)	% of total revenue from operations
Revenue from aerospace sector	1,185.42	98.25	2,074.12	99.35%	891.79	94.70%	348.38	95.84%

- Concentration of revenue in top 5 customer : We are dependent on our top five customers and the loss of any of these customers or a significant reduction in purchases by any of them could adversely affect our business, results of operations and financial condition.

The table below sets forth the revenue derived from our top 5 customers during the for the period indicated:

Particulars	For six months ended September 30, 2024		Fiscal 2024		Fiscal 2023		Fiscal 2022	
	Amount (₹ million)	% of total revenue from operations	Amount (₹ million)	% of total revenue from operations	Amount (₹ million)	% of total revenue from operations	Amount (₹ million)	% of total revenue from operations
Top 5 customers	1,141.61	94.62%	2,021.01	96.80%	884.00	93.88%	323.39	88.97%

- Risk related to exports and foreign currency fluctuation: Our business is dependent on exports and the performance of geographies where we supply our products. Any adverse changes in the conditions affecting the industries in global markets in which our products are supplied, including our key markets such as United States and Germany, can adversely impact our business, cash flows, results of operations and financial condition. Also, we are exposed to foreign currency exchange rate fluctuations. As on date of this Red Herring Prospectus, our Company does not have a hedging policy in place and hence, we may not be able to hedge our risk exposures, particularly during volatile interest rate environments which may have an adverse effect on our results of operations and profitability, independent of our operating results.

Below are the details of our revenue from operations across various geographic regions and as a percentage of our total revenue for the period indicated:

Geography	Six-months period ended September 30, 2024		Fiscal 2024		Fiscal 2023		Fiscal 2022	
	Revenue from operations	% of total revenue from operations	Revenue from operations	% of total revenue from operations	Revenue from operations	% of total revenue from operations	Revenue from operations	% of total revenue from operations
For Our Company								
With in India	52.29	4.33	49.26	2.36	45.21	4.80	32.48	8.94
Outside India	1,154.27	95.67	2,038.49	97.64	896.45	95.20	331.01	91.06
For Material Subsidiary								
With in India	2.92	0.29	2.64	0.14	7.03	1.02	3.51	1.42
Outside India	1,004.05	99.71	1,862.69	99.86	685.13	98.98	243.13	98.28

- Risk related to dependency on Material Subsidiary: A significant part of our operations are conducted through our Material Subsidiary, Innomech Aerospace Toolings Private Limited ("Innomech"), and we are dependent on the operating income and cash flows generated by Innomech. Any loss or reduction in the business attributable to our subsidiary, or a change in our shareholding in Innomech, could have a material adverse effect on our business, prospects, results of operations, cash flows and financial condition on a consolidated basis.

Set out below are the details of our revenue from operations which is attributable to Innomech for the period indicated:

Particulars	Six months ended September 30, 2024		Fiscal 2024		Fiscal 2023		Fiscal 2022	
	Total revenue of Innomech (₹ million)	% of our total consolidated revenue from operations	Total revenue of Innomech (₹ million)	% of our total consolidated revenue from operations	Total revenue of Innomech (₹ million)	% of our total consolidated revenue from operations	Total revenue of Innomech (₹ million)	% of our total consolidated revenue from operations
Revenue from operations	1,006.97	83.46	1,865.33	89.35	692.16	73.50	247.38	68.06

- Negative cash flows in past periods: We have experienced negative cash flows from investing and financing activities in previous periods and cannot assure you that we will not experience negative cash flows in future periods. Negative cash flows may adversely affect our financial condition, results of operations and prospects.

The following table sets forth certain information relating to our cash flows as per the Restated Consolidated Financial Information for the period indicated:

Particulars	Six months ended September 30, 2024 (₹ million)	Fiscal		
		2024	2023	2022
Net cash generated from operating activities	500.26	236.33	13.54	15.28
Net cash generated from / (used in) investing activities	(3,359.70)	(239.22)	(59.19)	8.15
Net cash generated from / (used in) financing activities	2,863.07	55.80	29.36	(1.68)
Cash and cash equivalents at the end of the year	75.48	71.78	18.75	34.49

- Majority of net proceeds will be utilized for investment in Material Subsidiary: Majority of the Net Proceeds i.e. 67.60% of our Net Proceeds, will be utilised for the Material Subsidiary by funding its capital expenditure, working capital requirements and repayment of its outstanding debt. Any deviation or failure in achieving these objectives may adversely impact the anticipated returns from the issue proceeds which could directly affect the consolidated financial performance of our Company.

- Risk related to working capital cycle: Our business works on a longer gestation period wherein, there is considerable time gap of 7 to 28 weeks between the receipt of order and the payment, thereby, affecting our working capital requirements.

- Risk related to future growth :While we have achieved substantial revenue growth and expanded manufacturing capacity in recent years, it's important to note that our historical growth rate is partially attributed to a relatively small revenue base. We experienced substantial increase in our revenue from operations i.e. 121.71% in Fiscal 2024 as compared to Fiscal 2023 and such growth may not be replicated in future or be indicative of our Company's future financial performance. There is no assurance that we can sustain this high growth rate in the future. Market conditions, competitive pressures, and economic factors could impact our ability to achieve similar growth levels going forward.

- No long-term raw material supply agreements: Our business and profitability is substantially dependent on the availability and cost of our raw materials, and any disruption to the timely and adequate supply of raw materials, or volatility in the prices of raw materials may adversely impact our business, results of operations and financial condition. We depend on these third-party suppliers of raw materials and do not have firm commitments for supply or exclusive arrangements with any of our suppliers and are required to pay advances from time to time. The absence of long-term contracts or exclusive arrangements and non-recovery of advances, exposes us to potential supply chain disruptions which could significantly impact our production capacity, leading to delays in order fulfilment and potential loss of revenue.

- Risk related to proposed expansion in Material Subsidiary: Our proposed expansion plans relating to the manufacturing facilities in our Material Subsidiary facility, proposed investment in new facility by our Company in Bengaluru, Karnataka and are subject to the risk of unanticipated delays in implementation and cost overruns.

- Lengthy customer-onboarding cycle : Our process of onboarding a customer can take up to three years, which may cause delays in revenue generation and dependency on trust-building for scaling operations and adversely harm our financial condition and future results of operations.

- Acquisition of equity by one of the Promoter in last one year: Our Promoter, Anil Kumar P had acquired Equity Shares in the Company on March 29, 2024, which may influence investor perception.

- No long-term agreements with customers: We generally do business with our customers on a purchase order basis and our customers do not make long-term commitments/ agreements with us and may cancel or change the purchase order as per their production requirements. Such cancellations or changes may adversely affect our financial condition, cash flows and results of operations.

- The Offer for Sale comprises 50% of the total Offer size: The Offer of [●] Equity Shares aggregating up to ₹5,000.00 million, comprises a Fresh Issue of up to [●] Equity Shares aggregating up to ₹2,500.00 million, and an Offer for Sale of up to [●] Equity Shares aggregating up to ₹2,500.00 million by the Selling Shareholders. The Offer for Sale comprises 50% of the total Offer size. Our Company will not receive any proceeds from the Offer for Sale.

- The Offer Price of our Equity Shares, our market capitalization to total income and our Price to Earning ratio at Offer Price may not be indicative of the market price of the Equity Shares after the Offer.

Particulars	Ratio vis-à-vis Floor Price (₹ 745)	Ratio vis-à-vis Cap Price (₹ 785)
Market capitalization to total income	18.21	19.12
Price to Earning (Diluted)	56.31	59.33
Price to Book Value	149	157

- Weighted average cost of acquisition for all specified securities transacted over the three years, 18 months and one year preceding the date of the Red Herring Prospectus Period

Period	Weighted average cost of acquisition per Equity Share (in ₹) ⁽¹⁾⁽²⁾	Cap Price is 'x' times the weighted average cost of acquisition ^A	Range of acquisition price per Equity Share: lowest price - highest price (in ₹)*
Last one year preceding the date of this Red Herring Prospectus	54.85	14.31	Nil - 681.74
Last 18 months preceding the date of this Red Herring Prospectus	54.91	14.30	Nil - 5,495.00 ⁽³⁾
Last three years preceding the date of this Red Herring Prospectus	54.91	14.30	Nil - 5,495.00 ⁽³⁾

^AAs certified by Vishnu Daya & Co LLP, Independent Chartered Accountants, with firm registration number 008456S, by way of their certificate dated December 16, 2024.

⁽¹⁾ Pursuant to a resolution passed by the Board on December 22, 2023 and a resolution passed by the shareholders on December 23, 2023, each equity share of face value of ₹100 each has been split into 20 Equity Shares of face value of ₹5 each. Accordingly, the issued, subscribed and paid up capital of the Company was sub-divided from 1,04,774 equity shares of face value of ₹100 each to 20,95,480 Equity Shares of face value of ₹5 each. The cost for computation of the average price is considered as 'Nil' towards share split.

⁽²⁾ The Board of Directors pursuant to a resolution dated December 26, 2023 and Shareholders pursuant to special resolution dated December 27, 2023, have approved the issuance of 4,19,09,600 bonus Equity Shares in the ratio of twenty Equity Shares for every one existing fully paid up equity share. The average cost of acquisition per equity share has been adjusted for such bonus issuance and cost is considered as 'Nil'. Cost of acquisition for sub-divided shares is considered as 'Nil'.

⁽³⁾ Not adjusted for share split pursuant to a resolution passed by the Board on December 22, 2023 and a resolution passed by the share holders on December 23, 2023 and for bonus issue pursuant to the Board of Directors resolution dated December 26, 2023 and Shareholders pursuant to special resolution dated December 27, 2023.

- The two BRLMs associated with the Offer have handled 21 public issues in the past three Financial Years, out of which 6 issues closed below the Offer price on the listing date.

Name of BRLMs	Total Public Issues	Issued Closed below the Offer on Price Listing Date
Anand Rathi Advisors Limited*	4	1
Equirus Capital Private Limited*	16	5
Common Issues of above BRLMs	1	Nil
Total	21	6

^{*}Issues handled where there were no common BRLMs

BID/OFFER PERIOD

BID/OFFER OPENS TODAY

BID/OFFER CLOSING ON THURSDAY, DECEMBER 26, 2024[#]

[#]UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

Continued on next page...

હીરાની પરખ ઝવેરીને જેવો રોમાનિયાનો કિસ્સો વૃદ્ધ મહિલાએ સ્ટોપર તરીકે વાપરેલો પથ્થર ૮.૫ કરોડની કિંમતનો નીકળ્યો

કહેવાય છે કે, સાચા હીરાની પરખ ઝવેરી જ કરી શકે. રોમાનિયામાંથી સામે આવેલા કિસ્સાએ આ વાત સાબિત કરી છે. એક વૃદ્ધ મહિલાએ છેલ્લા ઘણા

કાકો મ્યુઝિયમ ઓફ હિસ્ટ્રીના નિષ્ણાતોના મતે, આ ૩.૫ કિગ્રાનો પથ્થર ૩.૮ થી ૭ કરોડ વર્ષ જૂનો છે

રિપોર્ટ મુજબ, મહિલા જેને સ્ટોપર તરીકે ઉપયોગમાં લેતી હતી તે વિશ્વનો સૌથી મોટો અંબર છે. ૩.૫ કિલોગ્રામનો પથ્થર મુલ્યવાન હોવાની માહિતી ૧૯૯૧માં સામે આવી હતી.

જ્યારે, વૃદ્ધ મહિલાના મૃત્યુ બાદ ઘર તેમના સંબંધીને સોંપવામાં આવ્યું હતું. સંબંધીને લાગ્યું કે, આ પથ્થર મૂલ્યવાન હોઈ શકે છે. છેવટે તેમણે રોમાનિયાની



સરકારને તે વેચ્યો હતો.

આડમાંથી નીકળતા રેઝીનમાંથી અંબર એટલે કે, રુમાનાઈઝ બને છે. તેને બનવામાં લાખો-કરોડો વર્ષનો સમય લાગે છે. કાકોમાં સ્થિત મ્યુઝિયમ ઓફ હિસ્ટ્રીના નિષ્ણાતોએ તે ૩.૮ થી ૭ કરોડ વર્ષ જૂનો હોવાની પુષ્ટિ કરી હતી.

રોમાનિયાની અંદર કોલ્ટી ગામની બુજી નદીની આસપાસ ઘણા એમ્બર

સ્ટોન મળી આવતા હોય છે. આ પથ્થરોની શોધમાં ૧૯૨૦માં ખોદકામ શરૂ કરવામાં આવ્યું હતું.

સૌથી સૌકાવનારી વાત એ છે કે, આ વૃદ્ધ મહિલાના ઘરમાં એક વખત ચોરી થઈ હતી. ત્યારે, ચોર પથ્થરને છોડીને તમામ કિંમતી વસ્તુઓ લઈ ગયા હતા. પથ્થર દરવાજાના કિનારે જ પડ્યો રહ્યો હતો.

જગન્નાથ મંદિરમાં ૧ જાન્યુઆરીથી નવી દર્શન વ્યવસ્થા અમલી બનશે (પીટીઆઈ) ભુવનેશ્વર, તા. ૨૨ ઓડિશાના પુરી સ્થિત જગવિખ્યાત જગન્નાથ મંદિરમાં ભકતોને ભગવાનના દર્શન વધુ સુગમતાથી થઈ શકે એ માટે રાજ્ય સરકાર નવી પધ્ધતિ અમલી બનાવશે. રાજ્યના કાયદામંત્રી પૃથ્વીરાજ હરિચંદને આજે એને પત્રકારોને આમ જણાવીને ઉમેર્યું કે, ઉપરોક્ત નવી પધ્ધતિ આગામી ૧ જાન્યુઆરીથી અમલી બનશે. આ માટે જરૂરી વ્યવસ્થા થઈ રહી છે. આવશ્યક કામકાજ ૨૭-૨૮ ડિસેમ્બર સુધીમાં પૂર્ણ થઈ રહેશે. ૩૦-૩૧ ડિસેમ્બરના બે દિવસોમાં નવી પધ્ધતિનો પ્રાયોગિક ધોરણે અમલ કરાશે. ૧ જાન્યુઆરીથી નવી દર્શન વ્યવસ્થા સંપૂર્ણપણે અમલી બનશે. મહિલાઓ, બાળકો તથા દિવ્યાંગ દર્શનાર્થીઓ ઉપરાંત ઉંમરલાયક મુલાકાતીઓ માટે ખાસ વ્યવસ્થા થઈ રહી છે.

નવી વ્યવસ્થા અનુસાર ભકતજનો વર્તમાનદ્વાર (સતાપાહ્યા)માંથી મંદિરમાં પ્રવેશશે, જ્યારે ઘાન્ટિ અને ગરાડા નામના બે દરવાજે થઈને તેઓ મંદિર પરિસરની બહાર નીકળી શકશે, એમ હરિચંદને કહ્યું.

નિવૃત્તિના ૪.૫ વર્ષે પણ પેન્શન નહિ મળતાં મહિલા ઓક્સિજન-સિલિન્ડર સાથે પહોંચ્યા!

(પીટીઆઈ) ગોરખપુર, તા. ૨૨ ઉત્તરપ્રદેશના ગોરખપુર જિલ્લામાં સરકારી કાર્યપધ્ધતિઓ પરથી વિશ્વાસ ઉઠી જાય એવો બનાવ નોંધાયો છે.

તાલુકા-દિવસની ઉજવણીમાં વૃદ્ધાએ જિલ્લા કલેક્ટરને ફરિયાદ કરી

ગોરખપુર જિલ્લાના સિહોરિયા તાલુકામાં રહેતા સુમિરતીદેવી રામવૃશ યાદવ, મોહડીપુર ગામે આવેલ વિદ્યુત વિતરણ (ખંડ:પ્રથમ) ખાતામાં નોકરી કરતાં હતાં. તેઓ ૩૦ એપ્રિલ, ૨૦૨૦ ના રોજ નિવૃત્ત થયાં, નિવૃત્તિના સાડા ચાર વર્ષ પછી પણ એમનું પેન્શન ચાલુ થઈ શક્યું નથી. આથી વૃદ્ધ વિધવા એક-એક પૈસા માટે મહોતાજ બની ગયા છે. માંદગીના દિવસોમાં પોતાની સારવાર પણ યોગ્યપણે કરાવી શકતાં નથી.

પોતાનું પેન્શન ચાલુ કરવા માટે સરકારી ખાતાની કચેરીમાં જતા સુમિરતીદેવી પાસે કમ્પ્લેન્ટો લોચની માગણી કરે છે. આથી એમની મુશ્કેલીઓનો પાર નથી.

તાજેતરમાં, વહીવટીતંત્રે તાલુકા દિવસની ઉજવણી કરી, જે દરમિયાન નાગરિકોને વિવિધ સરકારી

ગોરખપુર, તા. ૨૨ ઉત્તરપ્રદેશના ગોરખપુર જિલ્લામાં સરકારી કાર્યપધ્ધતિઓ પરથી વિશ્વાસ ઉઠી જાય એવો બનાવ નોંધાયો છે.

તાલુકા-દિવસની ઉજવણીમાં વૃદ્ધાએ જિલ્લા કલેક્ટરને ફરિયાદ કરી

ગોરખપુર જિલ્લાના સિહોરિયા તાલુકામાં રહેતા સુમિરતીદેવી રામવૃશ યાદવ, મોહડીપુર ગામે આવેલ વિદ્યુત વિતરણ (ખંડ:પ્રથમ) ખાતામાં નોકરી કરતાં હતાં. તેઓ ૩૦ એપ્રિલ, ૨૦૨૦ ના રોજ નિવૃત્ત થયાં, નિવૃત્તિના સાડા ચાર વર્ષ પછી પણ એમનું પેન્શન ચાલુ થઈ શક્યું નથી. આથી વૃદ્ધ વિધવા એક-એક પૈસા માટે મહોતાજ બની ગયા છે. માંદગીના દિવસોમાં પોતાની સારવાર પણ યોગ્યપણે કરાવી શકતાં નથી.

પોતાનું પેન્શન ચાલુ કરવા માટે સરકારી ખાતાની કચેરીમાં જતા સુમિરતીદેવી પાસે કમ્પ્લેન્ટો લોચની માગણી કરે છે. આથી એમની મુશ્કેલીઓનો પાર નથી. તાજેતરમાં, વહીવટીતંત્રે તાલુકા દિવસની ઉજવણી કરી, જે દરમિયાન નાગરિકોને વિવિધ સરકારી

યુરોપમાં પ્લાસ્ટિક પોલ્યુશન ઘટાડવા રિસાયકલિંગ ફેક્ટરીઓ ધમધમી



વિશ્વભરમાં પ્લાસ્ટિક પોલ્યુશનને કારણે અનેક હાલાકીઓનો સામનો કરવો પડી રહ્યો છે. આ વચ્ચે તેનું રિસાયકલિંગ અને ઘણી વસ્તુઓમાં પ્લાસ્ટિકનો વપરાશ ઘટાડીને જ સમસ્યાનું સમાધાન મેળવી શકાય છે. આ તસવીરમાં ફ્રાન્સના સેન્ટ-ડેનિસ-દે-પાઈલમાં રિસાયકલિંગ પ્લાન્ટમાં આવેલા માલ પાસેથી પસાર થતા એક વ્યક્તિને જોઈ શકાય છે. ઘણા સોશિયલ મીડિયા યુઝર્સે તેને આર્ટવર્ક ગણાવી દીધું હતું. યુરોપમાં સ્વીડનમાં આવેલ સાઈટ ઝીરો, જર્મનીનો મુરા ટેકનોલોજી અને રોમાનિયાનો પેટ રિસાયકલિંગ દીમ ટાર્ગે મૂર્સ પ્લાન્ટ સૌથી મોટા રિસાયકલિંગ પ્લાન્ટ છે.

રેપની ફરિયાદ રદ કરતી દિલ્હી હાઈકોર્ટનું અવલોકન

પુરુષને હેરાન કરવા પણ કાયદાનો દુરુપયોગ થતો હોય છે : હાઈકોર્ટ

નવી દિલ્હી, તા. ૨૨ અપરાધમાં સૌથી જઘન્ય અપરાધ છે. પરંતુ કેટલાક લોકો આ દિલ્હી હાઈકોર્ટે રેપની એક ફરિયાદ રદ કરતો આદેશ અપરાધ સામેના કાયદાની જોગવાઈઓનો ઉપયોગ પુરુષોને આપતી વખતે કહ્યું હતું કે બળાત્કાર મહિલાઓ સામેના પરેશન કરવા માટે પણ કરતા હોય છે.

મહિલાએ મરજીથી સંબંધ બાંધ્યા બાદ પૂર્વ પાર્ટનર સામે રેપની ફરિયાદ કરી હતી

એક સમયે પ્રેમ સંબંધમાં જોડાયેલા આરોપી અને ફરિયાદી વચ્ચેનો મામલો દિલ્હી હાઈકોર્ટે પહોંચ્યો હતો. મહિલાએ પૂર્વ પાર્ટનરની સામે શારીરિક શોષણનો આરોપ લગાવી ફરિયાદ કરી હતી. જેને રદ કરવાની માગ સાથે આરોપી પુરુષે દિલ્હી હાઈકોર્ટમાં અપીલ કરી હતી. હાઈકોર્ટે નોંધ્યું હતું કે આ ફરિયાદ બીજી કઈ નહીં પરંતુ બાદમાં આવેલો વિચાર છે.

હાઈકોર્ટે નોંધ્યું હતું કે મહિલા અને પુરુષ બન્ને સહમતિથી સંબંધમાં જોડાયા હતા, તેમની વચ્ચેના શારીરિક સંબંધો પણ એકબીજાની સહમતિથી બંધાયા

હોવાનું તેમની વચ્ચેની વોટ્સએપ ચેટ અને અન્ય કોમ્યુનિકેશન દ્વારા સાબિત થાય છે. હાઈકોર્ટના ન્યાયાધીશ મહિલાના વકીલે દલીલ કરી હતી કે ફરિયાદ રદ કરવાની માગ ફગાવવામાં

થઈ શક્યા બાદમાં રેપની ફરિયાદ કરવામાં આવી હતી. જોકે ફરિયાદી મહિલાના વકીલે દલીલ કરી હતી કે ફરિયાદ રદ કરવાની માગ ફગાવવામાં

આરોપી-ફરિયાદી સંપર્કમાં હતા, સતત મળતા રહ્યા વોટ્સએપ ચેટને કોર્ટે પુરાવા તરીકે માન્ય રાખી

દુરુપયોગથી એક નિર્દોષ વ્યક્તિને કેટલો પરેશન કરવામાં આવી શકે છે તેનું આ ક્લાસિક ઉદાહરણ છે. આરોપીના વકીલે દાવો કર્યો હતો કે બન્ને વચ્ચે સહમતિથી બધુ થયું હતું, જોકે કોઈ કારણોસર લગ્ન ના

આવે કેમ કે મહિલા સાથે ખરેખર શારીરિક શોષણ થયું છે. હાઈકોર્ટે નોંધ્યું હતું કે પુરાવા પરથી સાબિત થાય છે મહિલા સતત પુરુષના સંપર્કમાં રહી છે અને બન્ને એકબીજાના જીવન વિષે પણ વાતો કરતા રહ્યા છે.

...continued from previous page.

An indicative timetable in respect of the Offer is set out below:

Submission of Bids (other than Bids from Anchor Investors):

Bid/Offer Period (except the Bid/Offer Closing Date)	
Submission and revision in Bids	Only between 10.00 a.m. and 5.00 p.m. IST
Bid/ Offer Closing Date*	
Submission of electronic applications (Online ASBA through 3-in-1 accounts) – For RIBs other than QIBs and NIBs	Only between 10.00 a.m. and up to 5.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10.00 a.m. and up to 4.00 p.m. IST

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding a total of 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the other members of the Syndicate and by intimation to the other Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the “SCRR”), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”) (the “**QIB Portion**”), provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis by our Company, in consultation with the BRLMs, in accordance with the SEBI ICDR Regulations (the “**Anchor Investor Portion**”), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors (“**Anchor Investor Allocation Price**”). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the “**Net QIB Portion**”). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders (“**Non-Institutional Portion**”), in accordance with the SEBI ICDR Regulations, of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 0.20 million and up to ₹ 1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 1.00 million and under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer shall be available for allocation to Retail Individual Portion (“**Retail Portion**”), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in the Offer only through the Application Supported by Blocked Amount (“**ASBA**”) process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks (“**SCSBs**”) or by the Sponsor Bank(s) or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see “**Offer Procedure**” on page 396 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories.

<p>ASBA* Simple, Safe, Smart way of Application!!!!</p> <p>*Applications Supported by Blocked Amount (“ASBA”) is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.</p> <p>Mandatory in public issues.</p> <p>No cheque will be accepted.</p>	<p>UPI <small>UNITED PAYMENTS INTERFACE</small></p> <p>UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CDBT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CDBT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023, and any subsequent press releases in this regard.</p> <p>ASBA has to be availed by all the investors except Anchor Investors. UPI may be provided by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section “Offer Procedure” on page 396 of the RHP. The process is also available on the website of Association of Investment Bankers of India (“AIBI”) and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”), and together with BSE, the “Stock Exchanges” and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&ntmId=35 and www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&ntmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on iPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited and Axis Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the Book Running Lead Manager (“BRLMs”) on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.</p>
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BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>ANANDRATHI INVESTMENT BANKING</p> <p>Anand Rathi Advisors Limited 11th Floor, Times Tower, Kamla Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India Telephone: +91 22 4047 7120; E-mail: ipo.anand@rathi.com Investor Grievance E-mail: grievance.ecn@rathi.com; Website: www.anandrathiib.com Contact Person: Arpan Tandon / Shivani Tapadia; SEBI Registration No.: INM000010478</p>	<p>equirus</p> <p>Equirus Capital Private Limited 1201, C Wing, Marathon Futrex, N.M. Joshi Marg, Lower Parel, Mumbai 400 013, Maharashtra, India Telephone: +91 22 4332 0736; E-mail: unimech.ipo@equirus.com Website: www.equirus.com; Investor grievance e-mail: investorsgrievance@equirus.com Contact person: Malay Shah; SEBI registration no.: INM000011286</p>	<p>KFINTECH EXPERIENCE TRANSFORMATION</p> <p>Kfin Technologies Limited Selenium, Tower B, Plot No. 31 and 32, Gachibowli, Financial District Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India Telephone: +91 40 6716 2222; E-mail: unimech.ipo@kfintech.com Investor Grievance e-mail: eiward.rs@kfintech.com; Website: www.kfintech.com Contact Person: M. Murali Krishna; SEBI Registration No.: INR000002221</p>	<p>Krishnappayya Desai 538, 539, 542 & 543, 7th Main of Peenya IV Phase Industrial Area, Yeshwanthpur Hobli, Bangalore North Taluk - 560058, Bangalore, Karnataka, India Tel: 080-4204 6782 E-mail: investorrelations@unimechaerospace.com</p> <p>Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, investors may also write to the BRLMs.</p>

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the “**Risk Factors**” beginning on page 28 of the RHP before applying in the Offer. A copy of the RHP is available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, Anand Rathi Advisors Limited at www.anandrathiib.com and Equirus Capital Private Limited at www.equirus.com respectively, the website of the Company, UNIMECH AEROSPACE AND MANUFACTURING LIMITED at www.unimechaerospace.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at www.unimechaerospace.com, www.anandrathiib.com, www.equirus.com and www.kfintech.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, UNIMECH AEROSPACE AND MANUFACTURING LIMITED: Telephone: 080-4204 6782; BRLMs: Anand Rathi Advisors Limited: Telephone: +91 22 4047 7120 and Equirus Capital Private Limited: Telephone: +91 22 4332 0736 and Syndicate Members: Equirus Securities Private Limited: Telephone: 022 4332 0600 and Anand Rathi Share & Stock Brokers Ltd: Telephone: 91 22 6281 7000 and at selected locations of Sub-Syndicate Members (as given below). Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI. **SUB-SYNDICATE MEMBERS:**

UNIMECH AEROSPACE AND MANUFACTURING LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the RHP with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the BRLMs i.e., Anand Rathi Advisors Limited at www.anandrathiib.com and Equirus Capital Private Limited at www.equirus.com and the website of the BSE at www.bseindia.com and the website of the Company at Website: www.unimechaerospace.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled “**Risk Factors**” beginning on page 28 of the RHP. Potential investors should not rely on the Draft Red Herring Prospectus dated August 19, 2024 filed with SEBI for making any investment decision and instead should place reliance on the RHP.

This announcement does not constitute an offer of the Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold in the United States absent registration under the US Securities Act of 1933 or an exemption from registration. Any potential offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Equity Shares are not being offered or sold in the United States.