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(Please scan the QR code to view the RHP)

STANDARD GLASS LINING TECHNOLOGY LIMITED

Our Company was incorporated as "Standard Glass Lining Technology Private Limited" at Hyderabad, as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated September 6, 2012, issued by the Registrar of Companies, Andhra Pradesh. Subsequently, upon the conversion of our Company into a public limited company, pursuant to a special resolution passed by our Shareholders on June 4, 2022, the name of our Company was changed to "Standard Glass Lining Technology Limited" and a fresh certificate of incorporation dated, June 17, 2022, was issued by the RoC. For further details regarding the change of name, please refer to the section titled "History and Certain Corporate Matters" on page 316 of the red herring prospectus dated December 30, 2024 ("RHP" or "Red Herring Prospectus") filed with the ROC.

Registered Office: D.12, Phase-1, IDA Jeedimetla, Hyderabad, Telangana-500055, India; Corporate Office: 10th Floor, PNR High Nest, Hydemagar, KPHB Colony, Hyderabad, Telangana - 500085, India
Contact Person: Kallam Hima Priya, Company Secretary and Compliance Officer; Tel: + 040 3518 2204; E-mail: corporate@standardglr.com; Website: www.standardglr.com

OUR PROMOTERS: NAGESWARA RAO KANDULA, KANDULA KRISHNA VENI, KANDULA RAMAKRISHNA, VENKATA MOHANA RAO KATRAGADDA, KUDARAVALLI PUNNA RAO AND M/S S2 ENGINEERING SERVICES

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE "EQUITY SHARES") OF STANDARD GLASS LINING TECHNOLOGY LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE ₹ 10 EACH AGGREGATING UP TO ₹ 2,100.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 14,289,367 EQUITY SHARES OF FACE VALUE ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER FOR SALE"), COMPRISING AN OFFER FOR SALE OF UP TO 11,316,367 EQUITY SHARES OF FACE VALUE ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION BY THE PROMOTER SELLING SHAREHOLDERS UP TO 1,909,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH AGGREGATING TO ₹ [●] MILLION BY THE PROMOTER GROUP SELLING SHAREHOLDERS AND UP TO 1,064,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH AGGREGATING TO ₹ [●] MILLION BY THE OTHER SELLING SHAREHOLDERS (TOGETHER, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES, THE "OFFERED SHARES").

A PRE-IPO PLACEMENT OF EQUITY SHARES AS PERMITTED UNDER APPLICABLE LAWS, WAS UNDERTAKEN BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS, TO SPECIFIED PERSONS, FOR AN AMOUNT AGGREGATING TO ₹ 400.00 MILLION ("PRE-IPO PLACEMENT"). THE PRE -IPO PLACEMENT WAS AT A PRICE AS DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WAS COMPLETED PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. SINCE THE PRE-IPO PLACEMENT WAS UNDERTAKEN, THE AMOUNT RAISED FROM THE PRE-IPO PLACEMENT AGGREGATING TO ₹ 400.00 MILLION WAS REDUCED FROM THE FRESH ISSUE, SUBJECT TO THE OFFER COMPLYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR") AND ACCORDINGLY THE REVISED FRESH ISSUE SIZE AGGREGATES UP TO ₹ 2,100.00 MILLION. THE PRE-IPO PLACEMENT HAS NOT EXCEEDED 20% OF THE FRESH ISSUE. OUR COMPANY HAS APPROPRIATELY INTIMATED THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THEOFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES.FURTHER, RELEVANT DISCLOSURES INRELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT HAS BEEN APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND SHALL BE MADE IN RELEVANT SECTIONS OF THE PROSPECTUS. THE AMOUNT RAISED FROM THE PRE-IPO PLACEMENT WILL BE UTILISED FOR GENERAL CORPORATE PURPOSES.

DETAILS OF THE OFFER FOR SALE BY THE SELLING SHAREHOLDERS AND WEIGHTED AVERAGE COST OF ACQUISITION PER EQUITY SHARE				
NAME OF THE SELLING SHAREHOLDERS	TYPE	MAXIMUM NUMBER OF EQUITY SHARES OFFERED/ AMOUNT (IN ₹ MILLION)	WACA (IN ₹ PER EQUITY SHARE)*#	
M/s S2 Engineering Services	Promoter Selling Shareholder	Up to 5,204,000 Equity Shares of face value ₹ 10 each aggregating up to ₹ [●] million	2.32	
Kandula Ramakrishna	Promoter Selling Shareholder	Up to 2,870,651 Equity Shares of face value ₹ 10 each aggregating up to ₹ [●] million	1.97	
Kandula Krishna Veni	Promoter Selling Shareholder	Up to 2,401,716 Equity Shares of face value ₹ 10 each aggregating up to ₹ [●] million	1.97	
Nageswara Rao Kandula	Promoter Selling Shareholder	Up to 765,000 Equity Shares of face value ₹ 10 each aggregating up to ₹ [●] million	2.19	
M/s Standard Holdings	Promoter Group Selling Shareholder	Up to 504,000 Equity Shares of face value ₹ 10 each aggregating up to ₹ [●] million	3.50	
Katragadda Venkata Ramani	Promoter Group Selling Shareholder	Up to 580,000 Equity Shares of face value ₹ 10 each aggregating up to ₹ [●] million	1.00	
Venkata Siva Prasad Katragadda	Promoter Group Selling Shareholder	Up to 350,000 Equity Shares of face value ₹ 10 each aggregating up to ₹ [●] million	1.00	
Mahitha Katragadda	Other Selling Shareholder	Up to 350,000 Equity Shares of face value ₹ 10 each aggregating up to ₹ [●] million	1.00	
Katragadda Harini	Other Selling Shareholder	Up to 350,000 Equity Shares of face value ₹ 10 each aggregating up to ₹ [●] million	1.00	
Likitha Katragadda	Other Selling Shareholder	Up to 350,000 Equity Shares of face value ₹ 10 each aggregating up to ₹ [●] million	1.00	

#WACA: Weighted average cost of acquisition. WACA is the total Cost incurred for acquiring the securities of the Company as of date divided by the total number of securities acquired less the amount received pursuant to the transfer/sale of any securities (if any) divided by the total number of securities sold/ transferred.

*As certified by M/s Niranjan & Narayan, Chartered Accountants by way of their certificate dated December 30, 2024.

For a complete list of all Selling Shareholders and their weighted average cost of acquisition per Equity Share, please see "Summary of the Offer Document – Average cost of acquisition of Equity Shares by the Promoters and Selling Shareholders" on page 56 of the RHP.

Standard Glass Lining Technology Limited is specialised engineering equipment manufacturer for pharmaceutical and chemical sectors in India. Our capabilities include designing, engineering, manufacturing, assembly, installation and commissioning solutions as well as establishing standard operating procedures for pharmaceutical and chemical manufacturers on a turnkey basis.

The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations.

QIB Portion: Not more than 50% of the Offer | Non-Institutional Portion: Not less than 15% of the Offer | Retail Portion : Not less than 35% of the Offer

Two of the Promoters of the Company, i.e. Kandula Ramkrishna and Kandula Krishna Veni has transferred certain Equity Shares through secondary sale at a price of ₹ 140 per Equity Share on December 11, 2024. For further details, please see next page of this advertisement and "Capital Structure - Secondary transactions of Equity Shares" on page 136 of the RHP.

Our Company, in consultation with the BRLMs, has issued and allotted 2,857,142 Equity Shares by way of a private placement for cash at a price of ₹140.00 per Equity Share (including a premium of ₹130.00 per Equity Share) aggregating to ₹ 400.00 million, in accordance with Section 42 of the Companies Act, 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, each as amended ("Pre-IPO Placement"). The Pre-IPO Placement has been undertaken pursuant to the approval by the Board and Shareholders in their meeting, each held on November 29, 2024 and the Equity Shares through the Pre-IPO Placement have been allotted on December 16, 2024. For further details, please see next page of this advertisement and "Capital Structure - Notes to Capital Structure - Equity Share capital history of our Company - Primary issuances of Equity Shares" on page 126 of the RHP.

PRICE BAND: ₹ 133 TO ₹ 140 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH

THE FLOOR PRICE IS 13.30 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 14 TIMES THE FACE VALUE OF THE EQUITY SHARES

THE PRICE/EARNINGS RATIO BASED ON DILUTED EPS FOR FISCAL 2024 FOR OUR COMPANY AT THE UPPER END OF THE PRICE BAND IS AS HIGH AS 39.77 TIMES AND THE LOWER END OF THE PRICE BAND IS 37.78 TIMES AS COMPARED TO THE AVERAGE INDUSTRY PEER GROUP P/E RATIO FOR FISCAL 2024 OF 55.24 TIMES

THE WEIGHTED AVERAGE RETURN ON NETWORTH FOR LAST THREE FINANCIAL YEARS IS 35.37%.

FOR DETAILS PLEASE REFER TO "BASIS FOR OFFER PRICE" SECTION ON PAGE 176 OF THE RHP

BIDS CAN BE MADE FOR A MINIMUM OF 107 EQUITY SHARES AND IN MULTIPLES OF 107 EQUITY SHARES THEREAFTER

ASBA*	Simple, Safe, Smart way of Application!!!	*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account.For further details, check section on ASBA. Mandatory in public issues.No cheque will be accepted.
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In accordance with the recommendation of Independent Directors of our Company, pursuant to their resolution dated December 30, 2024, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for Offer Price " section on page 176 of the RHP vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in the "Basis for Offer Price" section on page 176 of the RHP and provided below in the advertisement.

In making an investment decision and purchase in the offer, potential investors must only rely on the information included in the RHP and the terms of the offer, including the risks and merits involved and not rely on any other external sources of information about the offer available in any manner.

RISK TO INVESTORS

(For details refer to section titled "Risk Factors" on page 58 of the RHP)

- Risk relating to concentration of manufacturing primarily at one location situated in Telangana, India:** We are dependent on our manufacturing facilities, all of which are situated in Telangana, India. We are subject to risks in relation to our 8 manufacturing process including accidents and natural disasters and also risks arising from changes in the economic or political conditions of Telangana, India which in turn will interfere with our operations and could have an adverse effect on our business, results of operations and financial condition.
- Risk related to dependency on skilled labour and workforce:** Our business is dependent on the availability and retainment of skilled labour and workforce, and if we are unable to hire and engage the appropriate personnel, our business, results of operations and financial condition shall be adversely affected.

The table below provides the attrition rate for our employees for the six months period ended September 30, 2024, Fiscal 2024, Fiscal 2023 and Fiscal 2022:

Particulars	As of September 30, 2024	As of March 31, 2024	As of March 31, 2023	As of March 31, 2022
Total number of employees	460	378	307	250
Employees Resigned during the Fiscal / period	65	139	99	52
Employees joined during the Fiscal / period	127	158	156	137
Attrition rate (%)	12.87%	29.89%	24.38%	28.11%

Note:

- 20 employees of CPK Engineers private limited were transferred to our company in six months ended September 30, 2024 on account of slump sale, 52 employees of M/s Higenic Flora Polymers and M/s Yashasve Glass Lining Industries were transferred to our Company in Fiscal 2024 and 117 employees of M/s S2 Engineering Services and M/s Stanpumps Engineering Industries were transferred to our Company in Fiscal 2022, due to the slump sales during the respective Fiscals;
- Attrition rate has been calculated as the number of employees who have resigned during the period, divided by the number of employees existing as of the beginning of the period and the numbers of employees who have joined during the period.
- Risk related to dependency on suppliers:** We are dependent on a limited number of suppliers for our key raw materials such as stainless steel, carbon/ mild steel, nickel alloy,

forgings, castings, chemicals and polytetrafluoroethylene powder. The loss of one or more of these suppliers could adversely impact our manufacturing processes and supply timelines, in turn adversely impacting our ability to comply with delivery schedules agreed with clients resulting in impact on our financial condition and results of operations.

The table below sets forth our raw material costs from our top 10 suppliers (the identities of which varied between fiscal years) and as a percentage of our raw material costs for the relevant Fiscal/period:

Partic-ulars	Six months period ended September 30, 2024		Fiscal 2024		Fiscal 2023		Fiscal 2022	
	Amount (₹ million)	As a % of our raw material costs	Amount (₹ million)	As a % of our raw material costs	Amount (₹ million)	As a % of our raw material costs	Amount (₹ million)	As a % of our raw material costs
Top 10 supp-liers*	1,035.56	52.61%	1,795.75	46.00%	1,652.56	54.27%	939.88	51.34%

*We are unable to disclose the names of individual suppliers since this information is commercially sensitive to our business.

Further, for certain of our key raw materials, we are dependent on a limited number of suppliers. Our inventory days for our key raw materials for each of the past three fiscals and the six months period ended September 30, 2024 was as follows:

(in number of days)				
Raw material	Six months period ended September 30, 2024	Fiscal 2024	Fiscal 2023	Fiscal 2022
Stainless steel	113	56	27	134
Carbon/ mild steel	20	25	29	226
Nickel alloy	186	96	161	43
Pumps	119	134	107	94
Chemicals	210	110	87	133
Others	67	118	83	110

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4. **Risk related to dependency on offerings:** Majority of our customers operate in the pharmaceuticals and chemical sectors. In each of the last three Fiscals and the six months period ended September 30, 2024, more than 88.20% of our revenue from operations were derived from the pharmaceutical and chemical sectors, combined. Factors that adversely affect these sectors or capital expenditure by companies within these sectors may adversely affect our business, results of operations and financial condition.

The following table sets forth our revenues by end user industries for the six months period ended September 30, 2024 and for Fiscal 2024, Fiscal 2023 and Fiscal 2022:

Particulars	Six months period ended September 30, 2024		Fiscal 2024		Fiscal 2023		Fiscal 2022	
	Amount (₹ million)	% of total revenue from operations	Amount (₹ million)	% of total revenue from operations	Amount (₹ million)	% of total revenue from operations	Amount (₹ million)	% of total revenue from operations
Pharmaceuticals	2,307.04	75.10%	4,446.70	81.79%	4,119.79	82.80%	2,054.33	85.53%
Chemicals	402.45	13.10%	681.72	12.54%	713.37	14.34%	324.48	13.51%
Others*	362.47	11.80%	308.27	5.67%	142.72	2.86%	23.06	0.96%
Total	3,071.95	100.00%	5,436.69	100.00%	4,975.88	100.00%	2,401.87	100.00%

Others includes: (i) paint; (ii) bio technology; (iii) food and beverages and (iv) other industries

5. **Risk related to Losses and negative operating cash flows in the past three financial years and stub period:** We have witnessed negative cash flow from operating activities in the past. Any negative cash flows in the future would adversely affect our cash flow requirements, which may adversely affect our ability to operate our business and our financial condition.

The following table sets forth certain information relating to our cash flows from / (used in) operating activities for the periods indicated:

Raw material	Six months period ended September 30, 2024		Fiscal 2024		Fiscal 2023		Fiscal 2022	
Net cash flow/(used) from/in operating activities	(193.39)		(650.27)		17.51		(71.49)	
Net cash flow/(used) from/in investing activities	(314.65)		(1,568.34)		(290.17)		(297.38)	
Net cash flow/(used) from/in financing activities	362.39		2,318.95		325.70		369.97	
Net increase/(decrease) in cash and cash equivalents	(145.65)		100.34		53.04		1.10	

6. **Risk related to Customers and Suppliers:** We do not have long term or exclusive contracts with majority of our customers and suppliers. If such customers choose not to source their requirements from us and or if such suppliers choose not to provide us with the requisite raw materials, there may be a material adverse effect on our business, financial condition, cash flows and results of operations.

7. **Risk related to operational production lines:** Under-utilization of our currently operational production lines at our Manufacturing Facilities and an inability to effectively utilize our expanded manufacturing capacities could have an adverse effect on our business, future prospects, and future financial performance. For detail, refer to section titled “Risk Factors” on page 65 of the RHP.

8. **Risk related to Financial Indebtness:** We have incurred indebtedness and an inability to comply with repayment and other covenants in our financial arrangements could adversely affect our business and financial condition. Further, certain of our financial agreements involve variable interest rates and an increase in interest rates may adversely affect our results of operations and financial condition.

9. **Risk related to untraceable records of Promoters and SMP:** One of our Promoters and SMP, Kudaravalli Punna Rao, and two of our SMPs, Radhakrishna Bandi and Chamala Chandrasekhar Reddy, are unable to trace their educational documents. Accordingly, we have not included the disclosure of their educational qualifications.

10. **Risk related to defaults in payments by customers:** There may be delays or defaults in payment by our customers or the reduction in credit period for payments to be made to third-party service providers which could negatively affect our cash flows. As a result, we experience significant working capital requirements and our inability to meet our working capital requirements may materially and adversely affect our business, cash flows and financial condition

The table below sets forth details relating to holding levels of our trade payables, trade receivables and working capital cycle, as of the dates indicated:

Particulars	Number of days as of			
	September 30, 2024	March 31, 2024	March 31, 2023	March 31, 2022
Trade receivables days	114	104	67	125
Trade payables days	57	60	55	95
Working capital days	144	151	70	54

11. **Weighted average cost of acquisition of all Equity Shares transacted in the last three years, eighteen months and one year immediately preceding the date of the Red Herring Prospectus:**

Period	Weighted average cost of acquisition (in ₹)*	Cap Price is 'X' times the weighted average cost of acquisition	Range of acquisition price: lowest price – highest price (in ₹)*
Last one year preceding the date of the Red Herring Prospectus	6.75	20.74	Nil^ to ₹ 1,152.00
Last 18 months preceding the date of the Red Herring Prospectus	17.42	8.04	Nil^ to ₹1,152.00
Last three years preceding the date of the Red Herring Prospectus	19.97	7.01	Nil^ to ₹ 1,152.00

*As per certificate dated December 30, 2024, issued by M/s Niranjana & Narayan, Chartered Accountants.

^ The Company has on June 3, 2024 issued Bonus issue in the proportion of nine Equity Shares for every one Equity Share held by the Shareholders as on the record date i.e. May 29, 2024.

12. **Weighted average cost of acquisition compared to Floor Price and Cap Price:**

Sr. No.	Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)	Floor price (i.e. ₹133/-)	Cap price (i.e. ₹140/-)
(a)	Weighted average cost of acquisition for last 18 months for primary / new issue of shares	80.20^	1.66	1.75
(b)	Weighted average cost of acquisition for last 18 months for secondary sale / acquisition of shares	Not Applicable		
	If there were no primary or secondary transactions of equity shares of the Company during the 18 months	Not Applicable		
	(a) Based on primary transactions			
	(b) Based on secondary transactions			

#Our Company has pursuant to our Board resolution dated June 3, 2024 approved the issuance of 163,471,068 equity shares by way of bonus issuance in the ratio of nine Equity Shares for every one Equity Share held by our Shareholders. Basic EPS and Diluted EPS for all the year are considered post issue of the issuance of the bonus equity shares in accordance with Ind AS 33 – Earning Per Share notified under the Companies (Indian Accounting Standards) Rules, 2015 (as amended)

13. **The average cost of acquisition for the Selling Shareholders ranges from Nil to ₹ 68.90 and the Offer Price (at upper price band of Price Band) is ₹ 140 per Equity Share**

Name	Face Value (in ₹)	Number of Equity Shares held	Average cost of acquisition per Equity Share (in ₹)*
Promoters/Promoter Selling Shareholders			
Kandula Ramakrishna	10	4,69,34,651	1.97
Kandula Krishna Veni	10	3,95,80,716	1.97
Nageswara Rao Kandula	10	7,650,000	2.19
Venkata Mohana Rao Katragadda	10	1,800,000	1.00
Kudaravalli Punna Rao	10	500,000	1.00
M/s S2 Engineering Services ⁽¹⁾	10	24,030,000	2.32
Selling Shareholders (excluding Promoter Selling Shareholders)			
M/s Standard Holdings ⁽²⁾	10	5,040,000	3.50
Katragadda Venkata Ramani	10	2,080,000	1.00
Venkata Siva Prasad Katragadda	10	1,800,000	1.00
Krishna Kanth Kudaravalli	10	900,000	1.00
Kudaravalli Srikanth	10	900,000	1.00
Balabhavani K	10	520,000	1.00
Likitha Katragadda	10	1,900,000	1.00
Mahitha Katragadda	10	1,900,000	1.00
Katragadda Harini	10	1,860,000	1.00
Shirish Nilkantharao Dhamnekar	10	130,630	68.90

* As per certificate dated December 30, 2024, issued by M/s Niranjana & Narayan, Chartered Accountants.

(1) M/s S2 Engineering Services is represented by its partners Kandula Ramakrishna and Kandula Krishna Veni.

(2) M/s Standard Holdings is represented by its partners Kandula Krishna Veni and Kandula Ramakrishna

14. **The 2 BRLMs associated with the Offer have handled 50 public Issues in the past three financial years, out of which 14 Issues closed below the offer price on listing date**

Name of BRLMs	Total Issues	Issued Closed below IPO Price on Listing Date [§]
IIFL Capital Services Limited (Formerly known as IIFL Securities Limited)*	37	10
Motilal Oswal Investment Advisors Limited*	9	2
Common Issues handled by the BRLMs#	4	2
Total	50	14

^Issues handled where there were no common BRLMs which are part of this IPO.

§Common Issues handed by the BRLMs means IPOs managed by any two or more of the above BRLMs during the period

§ Number of Issues closed below IPO price on listing date are in relation to the IPOs managed by the respective BRLM or common issues managed by two or more BRLMs for which total number of public issue managed are shown in the previous column

15. **The Price/Earnings Ratio Based on Diluted EPS for Fiscal 2024 for Company at the upper end of the price band is as high as our 39.77 times and the lower end of the price band is 37.78 times as compared to the Average Industry Peer Group P/E ratio for Fiscal 2024 of 55.24 times**

16. **The weighted average return on Networth for last three Financial Years is 35.37%.**

17. **Our market capitalization to revenue multiple and price to earnings ratio may not be indicative of the market price of the Equity Shares on listing or thereafter.**

Particulars	Price to earnings ratio (Diluted basis)	Market capitalisation to Revenue from operations
At Floor Price i.e. Rs.133	37.78	4.51 times
At Cap Price i.e. Rs. 140	39.77	4.75 times

Note: Financial information for our Company is derived from the Restated Financial Information for Fiscal 2024.

Market capitalisation has been computed as floor price or cap price, as the case may be, x number of shares outstanding as on the date of the Red Herring Prospectus. Market capitalisation to Revenue from operations is calculated as market capitalisation divided by Revenue from operations for Fiscal 2024.

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DETAILS OF THE SECONDARY TRANSFERS

1. Our Company has received intimations, each dated December 11, 2024, from Kandula Ramakrishna and Kandula Krishna Veni, Promoters of our Company that they have on December 11, 2024, transferred/sold 2,025,349 and 1,729,284 Equity Shares, respectively, for cash at a price of ₹ 140.00 per Equity Share to certain individuals and entities, as detailed below (together the “Secondary Transfers”). The details of the transfers/sale are as follows:

S. No	Date of Transfer	Name of the Transferor	Nature of Relationship with Company	Name of Transferee	Nature of Relationship with Company	Nature of Transfer	Number of Equity Shares	Percentage of pre- Offer share capital of the Company	Transfer price per Equity Share (in ₹)	Total consideration (in ₹)
1.	December 11, 2024	Kandula Ramakrishna	Promoter	M/s. NSN Investments represented by Dr. Satyanarayana Chava	-	Secondary Sale	357,142	0.20	140.00	49,999,880.00
2.				Ashok Kumar Inampudi	-		107,142	0.06	140.00	14,999,880.00
3.				Lakshmaiah Talluri	-		35,712	0.02	140.00	4,999,690.00
4.				Nimmagadda Nageswara Babu	-		35,714	0.02	140.00	4,999,960.00
5.				M/s. Nexsys Automations LLP	-		57,142	0.03	140.00	7,999,880.00
6.				Pallerla Srinivasa Reddy	Existing Shareholder		500,000	0.28	140.00	70,000,000.00
7.				Chereddi Ramachandra Naidu	Existing Shareholder		150,000	0.08	140.00	21,000,000.00
8.				Kallam Subba Reddy	Spouse of Key Managerial Personnel		35,714	0.02	140.00	4,999,960.00
9.				Koneru Lakshmi Kumari	-		71,428	0.04	140.00	9,999,920.00
10.				B Leela Gayatri	-		71,428	0.04	140.00	9,999,920.00
11.				Gorantla Sai Sruthi	-		35,714	0.02	140.00	5,000,000.00
12.				Sai Phanendra Gorantla	-		35,714	0.02	140.00	5,000,000.00
13.				Sowjanya Manne	Existing Shareholder		42,857	0.02	140.00	6,000,000.00
14.				Mallikarjuna Sanga	-		35,714	0.02	140.00	5,000,000.00
15.				Varun Yalamanchi	Existing Shareholder		14,285	0.01	140.00	1,999,900.00
16.				Bhaskar Rao Eloori	Existing Shareholder		21,428	0.01	140.00	2,999,920.00
17.				Suryadevara Srinivasa Rao	-		28,571	0.02	140.00	4,000,000.00
18.				P B Chandana	-		17,857	0.01	140.00	2,499,980.00
19.				Satyanarayanaraju Datla	-		17,857	0.01	140.00	2,499,980.00
20.				Akhilesh Raju Pusapati	-		14,285	0.01	140.00	1,999,980.00
21.				Seetharamaraju Poosapati	-		7,142	Negligible	140.00	999,880.00
22.				Malladi Satish	-		14,285	0.01	140.00	2,000,000.00
23.				Vara Prasad Gudiseva	-		5,357	Negligible	140.00	750,000.00
24.				Somanchi Datta Phani Prabhakar	Senior Managerial Personnel		10,721	0.01	140.00	1,500,960.00
25.				Eshita Chintan Shah	-		17,857	0.01	140.00	2,499,980.00
26.				Lagadapati Rammohan Rao	Existing Shareholder		15,000	0.01	140.00	2,100,000.00
27.				Somagani Pardasaradhi	-		8,571	Negligible	140.00	1,199,940.00
28.				Panakala Rao Katepalli	-		7,142	Negligible	140.00	999,880.00
29.				Sunitha Kancharla	-		35,714	0.02	140.00	4,999,960.00
30.				Sreenivasa Rao Majety	-		10,714	0.01	140.00	1,499,962.00
31.				Vanamareddy Anurag Reddy	-		7,142	Negligible	140.00	999,880.00
32.				M/s. Smilax Corporate Services LLP	-		200,000	0.11	140.00	28,000,000.00
33.	December 11, 2024	Kandula Krishna Veni	Promoter	M/s. Quantum Holdings Represented by Partner: 'Padma Pallerla'	Existing Shareholder	Secondary Sale	218,571	0.12	140.00	30,599,940.00
34.				Kalavathi Bandi	-		1,500,000	0.83	140.00	210,000,000.00
35.				Sai Teja Ghanta	-					
36.				Arunkumar Dadi	-					

DETAILS OF THE PRE-IPO PLACEMENT

1. Our Company, in consultation with the BRLMs, has issued and allotted 2,857,142 Equity Shares by way of a private placement for cash at a price of ₹140.00 per Equity Share (including a premium of ₹130.00 per Equity Share) aggregating to ₹400.00 million, in accordance with Section 42 of the Companies Act, 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, each as amended (“Pre-IPO Placement”). The Pre-IPO Placement has been undertaken pursuant to the approval by the Board and Shareholders in their meeting, each held on November 29, 2024 and the Equity Shares through the Pre-IPO Placement have been allotted on December 16, 2024.

2. The details of the Pre-IPO Placement are as follows:

S. No	Date of allotment	Number of Equity Shares allotted	Details of the allottee	Nature of consideration	Reason/ Nature of allotment	Percentage of pre- Offer share capital of the Company	Issue price per Equity Share (in ₹)	Total consideration (in ₹ million)
1.	December 16, 2024	2,857,142	Amansa Investments Limited	Cash	Private Placement	1.55%	140.00	400.00

3. Please note that the Equity Shares issued pursuant to the Pre-IPO Placement, being the pre-Offer equity share capital shall be subject to lock-in, in accordance with Regulation 17 of the SEBI ICDR Regulations.

4. Further, the aforementioned allottee is not connected with our Company, Promoter, Promoter Group, Directors, Key Managerial Personnel, Subsidiaries, Group Companies and the directors and key managerial personnel of our Subsidiaries and Group Companies.

BID/OFFER PERIOD

ANCHOR INVESTOR BIDDING[#] : FRIDAY, JANUARY 3, 2025

BID/ OFFER OPENS ON MONDAY, JANUARY 6, 2025

BID/ OFFER CLOSES ON* WEDNESDAY, JANUARY 8, 2025

#Our Company, in consultation with the BRLMs, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid/Offer Opening Date. | *UPI mandate end time and date shall be at 5:00 p.m. on the Bid/Offer Closing Date.

An indicative timetable in respect of the Offer is set out below:

Submission of Bids (other than Bids from Anchor Investors):

Bid/Offer Period (except the Bid/Offer Closing Date)	
SSubmission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. IST
Bid/Offer Closing Date	
Submission of electronic applications (online ASBA through 3- in-1 accounts) for RIBs	Only between 10.00 a.m. and up to 5.00 p.m. IST
Submission of electronic application (bank ASBA through online channels like internet banking, mobile banking and syndicate ASBA applications through UPI as a payment mechanism where Bid Amount is up to ₹ 0.50 million)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of electronic applications (syndicate non-retail, non- individual applications of QIBs and NIIIs)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of physical applications (syndicate non-retail, non- individual applications where Bid Amount is more than ₹ 0.50 million)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification/Revision/cancelled of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Bidders categories#	Only between 10.00 a.m. and up to 4.00 p.m. IST on Bid/ Offer Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIBs	Only between 10.00 a.m. and up to 5.00 p.m. IST

* UPI mandate end time shall be 5:00 p.m. on the Bid/ Offer Closing Date

QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids

Bid/Offer Programme	
An indicative timetable in respect of the Offer is set out below:	
Event	Indicative Date
Bid/Offer opens on	Monday, January 6, 2025 ⁽¹⁾
Bid/Offer closes on	Wednesday, January 8, 2025 ⁽²⁾

Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about Thursday, January 9, 2025
Initiation of refunds (if any, for Anchor Investors)/unblocking of funds from ASBA Account*	On or about Friday, January 10, 2025
Credit of Equity Shares to dematerialized accounts of Allottees	On or about Friday, January 10, 2025
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about Monday, January 13, 2025

(1) Our Company, in consultation with the BRLMs, may consider participation by Anchor Investors. The Anchor Investor Bid/ Offer Period shall be one Working Day prior to the Bid/Offer Opening Date in accordance with the SEBI ICDR Regulations i.e. Friday, January 3, 2025.

(2) UPI mandate end time and date shall be at 5:00 pm IST on Bid/ Offer Closing Date.

* In case of (i) any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding two Working Days from the Bid/Offer Closing Date for cancelled/ withdrawn/ deleted ASBA Forms, the Bidder shall be compensated at a uniform rate of :100 per day or 15% per annum of the Bid Amount, whichever is higher for the entire duration of delay exceeding two Working Days from the Bid/ Offer Closing Date by the SCSB responsible for causing such delay in unblocking. The BRLMs shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. The Bidders shall be compensated in the manner specified in the SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, as amended pursuant to SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, and SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022, read with SEBI master circular no. SEBI/HO/CFD/PoD/2/P/CIR/2023/00094 dated June 21, 2023, which for the avoidance of doubt, shall be deemed to be incorporated in the deemed agreement of our Company with the SCSBs, to the extent applicable, issued by SEBI, and any other applicable law in case of delays in resolving investor grievances in relation to blocking/unblocking of funds. The processing fees for applications made by the UPI Bidders using the UPI Mechanism may be released to the remitter banks (SCSBs) only after such banks provide a written confirmation on compliance with SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/1/2480/1/M dated March 16, 2021 and SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022. SEBI through its circular (SEBI/HO/CFD/DIL2/CIR/P/2022/45) dated April 5, 2022, read with SEBI master circular no. SEBI/HO/CFD/PoD2/P/CIR/2023/00094 dated June 21, 2023, has prescribed that all individual investors applying in initial public offerings opening on or after May 1, 2022, where the application amount is up to : 0.5 million, shall use UPI. RIBs for up to : 0.5 million and individual investors Bidding under the Non- Institutional Portion Bidding for more than : 0.2 million and up to : 0.5 million, using the UPI Mechanism, shall provide their UPI ID in the Bid-cum-Application Form for Bidding through Syndicate, sub-syndicate members, Registered Brokers, RTAs or CDPs, or online using the facility of linked online trading, demat and bank account (3 in 1 type accounts), provided by certain brokers.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE LIMITED (“BSE”) AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE”)

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Day after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum period of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Self-Certified Syndicate Banks (“SCSBs”), Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers (“QIBs”) (“QIB Portion”), provided that our Company may, in consultation with the BRLMs, allocate up to 50% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allotment if made to the Anchor Investor (“Anchor Investor Allocation Price”). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to QIB Portion (other than the Anchor Investor Portion) (“Net QIB Portion”). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹ 0.20 million and up to ₹1.00 million and two-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹1.00 million provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount (“ASBA”) process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders (defined herein), as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks (“SCSBs”) or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see “Offer Procedure” on page 508 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/ Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification

dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with read with press releases dated June 25, 2021, September 17, 2021, March 30, 2022, March 28, 2023, and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see “History and Certain Corporate Matters” on page 316 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see “Material Contracts and Documents for Inspection” beginning on page 563 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 2,160,000,000 divided into 216,000,000 Equity Shares of face value of ₹ 10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 1,844,916,620 divided into 184,491,662 Equity Shares of face value of ₹ 10 each. For details of the capital structure of our Company, see “Capital Structure” beginning on page 125 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the initial signatories of the Memorandum of Association of our Company: Kandula Krishna Veni, Katragadda Venkata Ramani, Kudaravalli Punna Rao , Nageswara Rao Kandula. For details of the share capital history and capital structure of our Company see “Capital Structure” beginning on page 125 of the RHP.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received ‘in-principle’ approvals from BSE and NSE for the listing of the Equity Shares pursuant to their letters, each dated September 10, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been filed with the RoC and a signed copy of the Prospectus shall be filed with the RoC for filing in accordance with Section 26(4) and Section 32 of the Companies Act. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, please refer to the section titled “Material Contracts and Documents for Inspection” on page 563 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 486 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 488 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 489 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” on page 58 of the RHP.

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ASBA* Simple, Safe, Smart way of Application!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA. **Mandatory in public issues.** **No cheque will be accepted.**



UNIFIED PAYMENTS INTERFACE

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Offer Procedure" on page 508 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&ntmld=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&ntmld=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the Book Running Lead Manager ("BRLMs") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: upi.ipu@npci.org.in.

UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBOT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBOT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023, and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Offer Procedure" on page 508 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&ntmld=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&ntmld=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the Book Running Lead Manager ("BRLMs") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: upi.ipu@npci.org.in.

BOOK RUNNING LEAD MANAGERS TO THE OFFER		REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) 24th Floor, One Loda Place, Senapati Bapat Marg, Lower Parel (W) Mumbai 400 013, Maharashtra, India Tel: +91 22 4646 4728 E-mail: standardglass ipo@iiflcap.com Investor grievance e-mail: ig_ib@iiflcap.com Website: www.iiflcap.com Contact person: Nishita Mody/Pawan Jain SEBI registration no.: INM000010940		 KFin Technologies Limited Selenium, Tower B, Plot No. 31 and 32, Financial District Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India Telephone: +91 40 6716 2222 E-mail: sglitl.ipu@kfintech.com Investor Grievance e-mail: eiinward.ris@kfintech.com Website: www.kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221	Kallam Hima Priya 10th Floor, PNR High Nest, Hydemagar, KPHB Colony, Hyderabad, Telangana - 500085, India Telephone: 040 3518 2204 E-mail: corporate@standardgri.com Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer-related queries and for redressal of complaints, investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 58 of the RHP before applying in the Offer. A copy of the RHP is available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcap.com and Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com respectively, the website of the Company, at www.standardgri.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at www.iiflcap.com and www.motilaloswalgroup.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, **STANDARD GLASS LINING TECHNOLOGY LIMITED:** Telephone: 040 3518 2204; **BRLMs:** IIFL Capital Services Limited (formerly known as IIFL Securities Limited): Tel: +91 22 4646 4728 and Motilal Oswal Investment Advisors Limited: Tel: +91 22 7193 4380 and **Syndicate Members:** Motilal Oswal Financial Services Limited : Telephone: +91 22 7193 4380/ +91 22 7193 4263 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI. **SUB-SYNDICATE MEMBERS:** Anand Rathi Share & Stock Brokers Ltd., Axis Capital Ltd, HDFC

STANDARD GLASS LINING TECHNOLOGY LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the RHP dated December 30, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on all of the BRLMs i.e., IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at Website: www.iiflcap.com and Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.standardgri.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 58 of the RHP. Potential investors should not rely on the Draft Red Herring Prospectus dated July 24, 2024 filed with SEBI for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

CONCEPT

MOTILAL OSWAL

HOME LOANS

मोतीलाल ओसवाल होम फाइनैस लिमिटेड

कॉर्पोरेट कार्यालय : मोतीलाल ओसवाल टॉवर, रहमनुल्लाह सायनी रोड, एस्टी डिपो के सामने, प्रभादेवी, मुंबई-400025, ईमेल: hqquery@motilaloswal.com सीआईएन नंबर:- U65923MH2013PLC248741

ई-नीलामी सह बिजली के लिए सार्वजनिक सूचना

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8 और 9 के प्रावधान के साथ पठित वित्तीय संस्थानों के प्रतिभूतिकरण और पुनर्निर्माण और प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के तहत अचल संस्थानों की बिजली के लिए 15 दिनों की ई-नीलामी बिजली सूचना। एतद्वारा सामान्य रूप से जनता को और विशेष रूप से कर्जदारों/गारंटियों/बंधककर्ताओं को नोटिस दिया जाता है कि मोतीलाल ओसवाल होम फाइनैस लिमिटेड (जिसे पहले एस्पायर होम फाइनैस कॉर्पोरेशन लिमिटेड के नाम से जाना जाता था) के पास निरवधी नीचे वर्णित संपत्ति प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8 और 9 के साथ पठित सार्वजनिक के प्रावधानों के अनुसार फांता और आगे के च्यान, शुल्क और लागत आदि को समुची के लिए "जैसा है जहां है", "जो भी है यही है" और "जो भी है नहीं है" के माध्यम से "ऑनलाइन ई-नीलामी" के माध्यम से नीचे दिए गए विवरण के अनुसार वेबसाइट motilaloswalhf.com के माध्यम से बेची जागी :

ई-नीलामी की तिथि तथा राशि : तिथि: 22-01-2025, 11:30 बजे यूपी से 05:00 बजे अपर (प्रवेक 5 मिनट के असीमित वित्तार के साथ)

कर्जदार/गारंटर/व्यय खाता

मौज सूचना की तिथि

अचल सम्पत्ति का विवरण

आश्चित मूल्य, इस्वीकृत इस्वीकृत जमा करने की अंतिम तिथि

1

सैन :- LXMOMAYURV721-220621283
शाखा : मद्रु विहार
कर्जदार : कृष्ण मोहन
सह-कर्जदार : परमिता देवी

11-07-2023
रु. : 22,49,971/-
(रुपये बाईस लाख उन्चास हजार नौ सौ इकरहत्त मात्र) के लिए

कॉरिडोर जमीन-3 (पंचाईत), कुल पत्र, मोह को और बिना छत के अधिकार के, प्लॉट नंबर ए-16 बसरा नंबर 1277 से वे, आवासीय बस्ती, एस्पायर वेद विहार, ग्राम सादुल्लाबद परगना, लेनी तहसील और जिला गाजियाबाद, गाजियाबाद, उत्तर प्रदेश 201001

आश्चित मूल्य :- रु. 14,60,000/- (रुपये सोलह लाख मात्र)
ईस्वीकृत :- रु. 1,60,000/- (रुपये एक लाख षष्ठ हजार मात्र)
ईस्वीकृत जमा करने की अंतिम तिथि : 21-01-2025

2

सैन:- LXMOMAYURV222-230638545
शाखा: मद्रु विहार
कर्जदार: रवि सुभाष
चन्द
सह-कर्जदार: ललित रवि

30-10-2023
रु. : 9,80,908/-
(रुपये नौ लाख असी हजार नौ सौ आठ मात्र)

प्लॉट नं. एए-134, काली-एक, एस्पायर कोनी वेद विहार/सादुल्लाबद, गाजियाबाद, उत्तर प्रदेश-201102

आश्चित मूल्य :- रु. 6,00,000/- (रुपये छः लाख मात्र)
ईस्वीकृत :- रु. 60,000/- (रुपये छः हजार मात्र)
ईस्वीकृत जमा करने की अंतिम तिथि : 21-01-2025

ई-नीलामी के नियम और शर्तें : 1. नीलामी कोने दस्तावेज के आगे के नियमों और शर्तों और उसमें निर्धारित प्रक्रिया के अनुसार आयोजित की जायेगी। कोने, ई-नीलामी के लिए एबी गैट प्रिभूत संपत्ति का विवरण और कोने फॉर्म को ऑनलाइन जमा किया जाएगा, संबंधी जानकारी और सहायता के लिए बोलीदाता अपने ई-नीलामी सेवा प्रदाता, मैसर्स आर्को ईमाई प्राइवेट लिमिटेड के वेब पोर्टल <https://www.auctionbazaar.com/> पर जा सकते हैं। इच्छुक इच्छित एबी पोर्टल पर नीलामी के नियमों और शर्तों और प्रक्रिया देना सकते हैं और मोहन जानी 9374876502 और वित्तिक पांडे 9326483978 से संपर्क कर सकते हैं, विवरण उपरोक्त वेब पोर्टल पर उपलब्ध हैं और उनके केंद्रीकृत सहायता डेस्क से: + 91 83709 69696, ई-मेल आईडी: contact@auctionbazaar.com से संपर्क कर सकते हैं।

स्थान: दिल्ली
दिनांक: 31.12.2024
हस्ता:-
प्राधिकृत अधिकारी
मोतीलाल ओसवाल होम फाइनैस लिमिटेड
(पहले एस्पायर होम फाइनैस कॉर्पोरेशन लिमिटेड के नाम से जाना जाता था)
अनुवाद में झुटिया विमंगति होने पर अंग्रेजी संस्करण मान्य होगा

<div>SMFG</div> <div>Grihashakti</div> <div>Nepal Auto. Mfgs. Pvt. Ltd.</div>		<div>एसएमएफजी इंडिया होम फाइनेंस कंपनी लिमिटेड</div> <div>(पूर्ववर्ती फुलरटन इंडिया होम फाइनेंस कंपनी लिमिटेड)</div> <div>निजिष्ठ कार्यालय : 808 प्ल 604, बॉस बस, जी-बॉस, इन्फार्मि शेकेरी, बेंकोली रोड रोड, बॉस बस कॉम्प्लेक्स, बॉस (ए), मुंबई-400061, महाराष्ट्र, एंजीकृत कार्यालय : कॉलकोट बाईटी पार्क, टॉवर बी, प्रभास बस, नं. 111, माउंट एमाली रोड, सेक्टर, सेक्टर-600 116, पल्लिवन</div>		
<div>अचल संपत्ति की अधिकतम सूचना (पॉरिडिड IV) विवरण 8(1)(i)</div>				
<p>जबकि, अयोधस्ताधारकता ने एसएमएफजी इंडिया होम फाइनैस कंपनी लिमिटेड (पूर्ववर्ती फुलरटन इंडिया होम फाइनैस कंपनी लिमिटेड), एक हाउसिंग फाइनैस कंपनी खाद्यीया आवासन बैंक के साथ विधिवत पंजीकृत (आरबीसीई) द्वारा पूर्णतः स्थापित/कृत), (यहां इसमें इसके उपरांत "एसएमएफजी" के रूप में संदर्भित), के प्राधिकृत अधिकारी के रूप में वित्तीय परिस्थितियों के प्रभुत्विकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 (2002 का 54) के अंतर्गत और प्रतिभूति हित (प्रवर्तन) निमावली 2002 के नियम 3 के साथ पठित धारा 13(12) के अंतर्गत प्रस्ताव शक्तियों के प्रयोगांतर्गत, एक मौज सूचना निमांकित निमांकित उक्त अधिनियम की धारा 13(2) के अंतर्गत निर्गत की थी, जिसमें आप ऋणकर्ताओं (नाम नीचे वर्णित हैं) को उक्त सूचना में अंकित राशि तथा राशि पर निमत ब्याज का उक्त सूचना की प्राप्ति की तिथि से 60 दिवसों के अंतर प्रतिपुगतान करने को कहा गया था। यही इसमें निम्न वर्णित ऋणकर्ता निर्धारित बकाया राशि का प्रतिपुगतान करने में विफल हो चुके हैं, अतएव एतद्वारा यही इसमें निम्न वर्णित ऋणकर्ताओं को और जनसाधारण को सूचित किया जाता है कि अयोधस्ताधारकता ने यही इसमें निम्न विवरणित संपत्ति का, प्रतिभूति हित (प्रवर्तन) निमावली 2002 के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13 की उप-धारा 4) के अंतर्गत मुझे प्रस्ताव शक्तियों के प्रयोगांतर्गत अधिग्रहण कर लिया है। यही इसमें उपरोक्त वर्णित ऋणकर्ताओं को विशेष रूप में तथा जनसाधारण को एतद्वारा सामान्यव्यय साधकता किया जाता है कि संपत्ति का लेन-देन न करें और संपत्ति का कोई व किसी भी प्रकार का लेन-देन नहीं, यही इसमें निमांकितानुसार एक राशि तथा इस राशि निमत ब्याज हेतु "एसएमएफजी" के प्रभावधीन होगा।</p>				
क्र.सं.	ऋणकर्ता(जी) / गारंटर(जी) के नाम, लेन	प्रतिभूत परिस्थितियों (अचल संपत्ति) का विवरण	मौज सूचना तिथि एवं राशि	अधिग्रहण की तिथि
1	सैन :- 610836511576529 एवं 610836511576529 1. सजीव कुमार पुत्र मगर सिंह 2. गीता सती पत्नी सजीव कुमार	एक आवासीय प्लेट नं. मु. सं. 334 / 1ए-4 जीएफ ग्राउंड फ्लोर पर मकान, क्षेत्रफल 109.25 वर्ग मीटर, संपत्ति सं. 34-के, मोहल्ला चंद लोक कोलीनी, मेरठ में स्थित, 6 निम्नानुसार परिसीमित है- पूर्व- संपत्ति सं. 34-के का हिस्सा, पश्चिम- संपत्ति अन्य की, उत्तर- सराता 25 फीट चौड़ा, दक्षिण- संपत्ति सं. 35-के।	16.10.2024 रु. 34,81,897/- (रुपये चौतीस लाख इक्कासी हजार आठ सौ सत्तावन मात्र) 13.10.2024 के अनुसार ब्याज के साथ	27.12.2024
2	सैन :- 610836811349394 एवं 610836811379804 1. सजीव कुमार पुत्र चंद्र प्रकाश 2. सदीप कुमार पुत्र चंद्र प्रकाश	एक आवासीय मकान जिसका क्षेत्रफल 182 वर्ग गज अर्थात् 152.17 वर्ग मीटर है, जिसमें खसरा नंबर 1278 ख. और 1278बी शामिल है, जो ग्राम खरखोदा, परगना सरवा, तहसील और जिला मेरठ में स्थित है। धनिमानुसार परिसीमित है- पूर्व- सलेक चंद का घर, पश्चिम- 15 फीट चौड़ा सराता, उत्तर- मोहेश चंद और सुरेश चंद का घर, दक्षिण- मोले सीनी का घर।	16.10.2024 रु. 24,30,682/- (रुपये चौबीस लाख तीस हजार छह सौ बयासी मात्र) 13.10.2024 के अनुसार ब्याज के साथ	28.12.2024
<div>स्थान : मेरठ, उत्तर प्रदेश</div> <div>दिनांक : 27-12-2024/28-12-2024</div>				<div>हस्ता, /-</div> <div>प्राधिकृत अधिकारी, एसएमएफजी इंडिया होम फाइनैस कंपनी लिमिटेड</div> <div>(पूर्ववर्ती फुलरटन इंडिया होम फाइनैस कंपनी लिमिटेड)</div>

MOTILAL OSWAL		मोतीलाल ओसवाल होम फाइनैस लिमिटेड		
HOME LOANS		निजिष्ठ कार्यालय : मोतीलाल ओसवाल टॉवर, रहमनुल्लाह सायनी मार्ग, एस्टी डिपो के सामने, प्रभादेवी, मुंबई- 400025, ईमेल : hqquery@motilaloswal.com सीआईएन संख्या : U65923MH2013PLC248741		
ई-नीलामी सह विवरण की सार्वजनिक सूचना				
प्रतिभूति हित (प्रवर्तन) निमावली 2002 के नियम 8 एवं 9 के प्रावधान के साथ पठित वित्तीय संस्थानों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के अंतर्गत अचल संस्थानों के बिना 30 दिवसीय ई-नीलामी बिजली सूचना। एतद्वारा सामान्य रूप से जनता को और विशेष रूप से कर्जदारों/गारंटियों/बंधककर्ताओं को नोटिस दिया जाता है कि नीचे वर्णित संपत्ति के लिए मोतीलाल ओसवाल होम फाइनैस लिमिटेड (जिसे पहले एस्पार होम फाइनैस कॉर्पोरेशन लिमिटेड के नाम से जाना जाता था) के पास निरवधी नीचे वर्णित संपत्ति प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8 और 9 के साथ पठित सार्वजनिक के प्रावधानों के अनुसार फांता और आगे के च्यान, शुल्क और लागत आदि को समुची के लिए "जैसा है जहां है", "जैसी है जो है" एवं "जहां जो कुछ भी है" आधार पर किया जायेगा :				
क्र.सं.	उधारकर्ता(जी)/गारंटर(जी) के नाम/अण खाता	मौज सूचना तिथि एवं राशि	अचल संपत्ति का विवरण	आश्चित मूल्य, इस्वीकृत इस्वीकृत जमा करने की अंतिम तिथि
1.	सैन :- LXMOKARNA172-230645863 शाखा : कर्णाल कार्यकर्ता : नारायण दत्त सह-उधारकर्ता : रजनी नारायण दत्त	10-07-2024 हेतु रु. 13,81,052/- (रुपये तेरह लाख इक्कासी हजार बायस मात्र)	खेत नं.- 1334 किंहे- 2 13बी, 1/5 से अंश के रूप में भाग 2बी-6 सरसाई निजिष्ठ तहसील और जिला कर्णाल 132024 0 0 सरकारी स्कूल के पास निजिष्ठ 132024 कर्णाल हरियाणा	आश्चित मूल्य :- रु. 11,00,000/- (रुपये ग्यारह लाख मात्र) ईस्वीकृत :- रु. 1,10,000/- (रुपये एक लाख दस हजार मात्र) ईस्वीकृत जमा करने की अंतिम तिथि : 05-02-2025
2	सैन :- LXMOMAYURV922-230648132 शाखा : मद्रु विहार कार्यकर्ता : पंकज प्रेम सिंह सह-कार्यकर्ता : नील पंकज	03-07-2024 हेतु रु. 16,39,738/- (रुपये सोलह लाख उन्चास हजार आठ सौ अठतीस मात्र)	आवासीय प्लेट संख्या मुजीफ-02 उपरी मूल एम्पाइली सामने एलचरपर बिना छत वाली इमारत, प्लॉट संख्या 10-151 लोक बी बसरा संख्या 2207 आवासीय कोलीनी वेद विहार सदाकनी निमाव निजिष्ठ एबी पोर्टल पर नोटिस देना, एस्पार वेद विहार, ग्राम सादुल्लाबद परगना और तहसील लेनी मीर कर पास जिला गाजियाबाद उत्तर प्रदेश।	आश्चित मूल्य :- 8,00,000/- (रुपये नौ लाख मात्र) ईस्वीकृत :- 80,000/- (रुपये छः हजार मात्र) ईस्वीकृत जमा करने की अंतिम तिथि : 05-02-2025
नियम और शर्तें : 1. नीलामी, बोली दस्तावेज के आगे के नियमों और शर्तों और उसमें निर्धारित प्रक्रिया के अनुसार आयोजित की जाती है। बोलीदाताग, बोलीदान की जानकारी और समर्थन, ई-नीलामी पर रबी गैट प्रिभूत परिसंपत्ति के विवरणों और ऑनलाइन जमा किये जानेवाले बोली फॉर्म के लिये हमारे ई-नीलामी सेवा प्रदाता, मैसर्स एआरसीई ईमाई प्राइवेट लिमिटेड के वेब पोर्टल : https://www.auctionbazaar.com/ का संदर्भ ग्रहण कर सकते हैं। इच्छुक कर्जदार/गारंट/बंधककर्ता एबी पोर्टल पर नीलामी के नियमों और शर्तों और प्रक्रिया की जानकारी प्राप्त कर सकते हैं और हरियाणा - भवानी - 8779419135, महेंद्र जानी - 9374876502, विनेश परमार - 9326483978, वित्तिक पांडे - 9326483978 से संपर्क कर सकते हैं, विवरण उपरोक्त वेब पोर्टल पर उपलब्ध है और उनके केंद्रीकृत सहायता डेस्क : +91 83709 69696, ई-मेल आईडी : contact@auctionbazaar.com से संपर्क कर सकते हैं। हस्ता:- /स्थान : हरियाणा / दिल्ली दिनांक : 31-12-2024				
अनुवाद में झुटिया विमंगति होने पर अंग्रेजी संस्करण मान्य होगा		प्राधिकृत अधिकारी मोतीलाल ओसवाल होम फाइनैस लिमिटेड (पूर्व में एस्पार होम फाइनैस कॉर्पोरेशन लिमिटेड के नाम से विहित)		

This advertisement is for information purposes only and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated November 26, 2024 (the "Letter of Offer" or "LOF") filed with the stock exchange, namely BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



Jonjua Overseas Limited

The Company was originally incorporated in the name of "Jonjua Overseas Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation bearing Registration No. 16-13057 dated 16 February 1993 issued by the Registrar of Companies, Punjab, Himachal and Chandigarh, India. Subsequently, the Company was converted into a Public Limited Company and the name was changed to "Jonjua Overseas Limited" pursuant to issuance of fresh certificate of incorporation dated 2 January 2018 by Registrar of Companies, Punjab, Himachal and Chandigarh, India. For details of changes in the name and registered office of the Company, refer to the chapter titled "General Information" on page 24.

Registered & Corporate Office: 545, Jubilee Walk, Sector 70, Mohali, Chandigarh Sector 71, Rupnagar, S.A.S. Nagar (Mohali), Punjab, India, 160071, Contact Person: Ms. Vaishali Rani, Company Secretary & Compliance Officer; Tel No: +91 9872172032, E-Mail ID: contactus@jonjua.com; Website: www.jonjua.com; CIN: L51909PB1993PLC013057

THE PROMOTERS: MAJOR HARJINDER SINGH JONJUA RETD., MRS. MANINDER KAUR JONJUA, MR. HARMANPREET SINGH JONJUA, MRS. RANBIR KAUR JONJUA, HS JONJUA & SONS HUF

ISSUE OF UP TO 79,25,339 RIGHT EQUITY SHARES OF FACE VALUE OF ₹10/- (RUPEES TEN ONLY) ("RIGHTS EQUITY SHARES") EACH AT A PRICE OF ₹10/- (RUPEES TEN ONLY) PER EQUITY SHARE ("ISSUE PRICE") FOR AN AMOUNT AGGREGATING UP TO ₹ 792.53 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF ONE RIGHTS EQUITY SHARE FOR EVERY ONE FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, THAT IS ON NOVEMBER 29, 2024 ("THE ISSUE"). FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 160 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of the Company thank all investors for their response to the Issue, which opened for subscription on Friday, December 13, 2024 and closed on Monday, December 23, 2022 and the last date for On Market Renunciation of Rights Entitlements was Tuesday, December 17, 2024. Out of the total 140 Applications for 1,01,23,942 Right Equity Shares, 56 Applications for 5,90,073 Right Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid Applications received were 84 for 95,33,869 Rights Equity Shares, which was 120.30% of the Issue. The Basis of Allotment was finalised on Friday, December 27, 2024, in consultation with the Registrar to the Issue. The Designated Stock Exchange i.e. BSE Limited has approved the basis of allotment on Friday, December 27, 2024. The Board of Directors has allotted 79,25,339 Right Equity Shares to the successful Applicants on Saturday, December 28, 2024. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

1. The breakup of valid applications received through ASBA (after technical rejections) is given below:

Applicants	Number of valid applications received	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	82	27,21,807	51,95,368	79,17,175
Renounees	2	8,164	0	8,164
Total	84	27,29,971	51,95,368	79,25,339

Information regarding total Applications received (including ASBA Application):

Category	Applications received		Rights Equity Shares applied for		Rights Equity Shares allotted	
	Number	%	Number	Value (₹)	Number	Value (₹)
Eligible Equity Shareholders	84	60.00	9838202	98382020.00	97.18	7,91,71,750.00
Renounees	56	40.00	285740	2857400.00	2.82	81,640.00
Total	140	100.00	10123942	101239420.00	100.00	7,92,53,390.00