THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

(Please scan the QR code to view the Addendum and the RHP)

innova CAPTAB

INNOVA CAPTAB LIMITED

Our Company was incorporated in Mumbai, Maharashtra, as 'Harun Health Care Private Limited', a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 3, 2005, issued by the Registrar of Companies, Maharashtra at Mumbai (the "**RoC**"). Thereafter, pursuant to a resolution passed by our Shareholders in the extraordinary general meeting held on December 26, 2009, the name of our Company was changed from 'Harun Health Care Private Limited' to 'Innova Captab Private Limited', and consequently, a fresh certificate of incorporation dated February 2, 2010, was issued by the RoC to our Company. Subsequently, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed by our Shareholders in the extraordinary general meeting held on July 12, 2018, and consequently, the name of our Company was changed to our present name, 'Innova Captab Limited', and a fresh certificate of incorporation dated July 26, 2018, was issued by the RoC to our Company. For details of changes in the name and the registered office address of our Company, see *'History and Certain Corporate Matters'* on page 220 of the red herring prospectus dated December 14, 2023 filed with RoC ("**RHP**" or "**Red Herring Prospectus**").

Corporate Identity Number: U24246MH2005PLC150371; **Website:** www.innovacaptab.com
Registered Office: 601, Proxima, Plot No. 19, Sector 30 A, Vashi, Navi Mumbai, Maharashtra 400 705, India; **Telephone:** 91 22 2564 2095
Corporate Office: Second Floor, SCO No. 301, Sector 9, Panchkula, Haryana 134 109, India.
Contact Person: Neeharika Shukla, Company Secretary and Compliance Officer; **Telephone:** +91 172 4194500; **Email:** investors@innovacaptab.com

NOTICE TO INVESTORS (THE "NOTICE")

Potential bidders may note the following:

1. This is in furtherance to the red herring prospectus of the Company dated December 14, 2023 ("**RHP**"), filed with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**"), additionally with reference to the directive dated July 4, 2023, issued through an e-mail from the Securities and Exchange Board of India ("**SEBI**", and such directive, the "**SEBI Directive**") pursuant to which, the Company is required to intimate the National Stock Exchange of India Limited ("**NSE**") and the BSE Limited ("**BSE**" and along with the NSE, the "**Stock Exchanges**") in the event of transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by the Promoters and members of our Promoter Group.

   Manoj Kumar Lohariwala has entered into a share purchase agreement dated December 16, 2023, with Ashoka India Equity Investment Trust PLC. Furthermore, pursuant to this Ashoka India SPA, certain Equity Shares have been transferred post the date of filing the RHP with the RoC, the details of which are set out below:

Date of transfer	Name of the transferor	Name of transferee	Nature of transfer	Number of Equity Shares	Percentage of pre-Offer share capital of the Company (in %)	Transfer price per Equity Share (in ₹)	Total consideration (in ₹)
December 18, 2023	Manoj Kumar Lohariwala	Ashoka India Equity Investment Trust PLC	Pursuant to share purchase agreement dated December 16, 2023	446,429	0.89	448	200,000,192

2. Further, we confirm that the abovementioned transferee is not, in any manner, connected with the Company, the Promoters, members of the Promoter Group, the Directors, the Key Managerial Personnel, the Subsidiaries, and the Group Companies, or directors, key managerial personnel of the Subsidiaries, or the Group Companies.

ADDENDUM TO THE RHP: NOTICE TO INVESTORS (THE "ADDENDUM")

With reference to the RHP dated December 14, 2023, filed with the RoC, and subsequent submission of RHP with SEBI and Stock Exchanges, potential Bidders may note the following:

1. Manoj Kumar Lohariwala ("**Promoter Selling Shareholder**") pursuant to a share purchase agreement dated December 16, 2023, executed between Manoj Kumar Lohariwala and Ashoka India Equity Investment Trust PLC ("**Ashoka India SPA**"), has transferred its 446,429 Equity Shares held by the Promoter Selling Shareholder to Ashoka India Equity Investment Trust PLC ("**Promoter Secondary Transfer**"). Further, Gian Parkash Aggarwal ("**Other Selling Shareholder**") pursuant to a share purchase agreement dated December 16, 2023, executed amongst Gian Parkash Aggarwal, 360 One Special Opportunities Fund - Series 9, and 360 One Special Opportunities Fund - Series 10 ("**360 One SPA**", read together with the Ashoka India SPA are hereinafter referred to as the "**Share Purchase Agreements**"), has transferred 223,214 Equity Shares held by the Other Selling Shareholder to 360 One Special Opportunities Fund - Series 9 and 223,215 Equity Shares held by the Other Selling Shareholder to 360 One Special Opportunities Fund - Series 10 ("**Other Secondary Transfers**"), post the date of filing the RHP with the RoC, accordingly, the Promoter Secondary Transfer and Other Secondary Transfer are collectively referred to as the, "**Transfers**") in accordance with the terms of the Share Purchase Agreements.
2. Pursuant to the Transfers, the section titled *"Capital Structure"* beginning on page 92 of the RHP, will be suitably updated in the Prospectus, including details of: (a) the total number of Shareholders of our Company; (b) Equity Shares held by the Shareholders holding 1% or more of the paid-up equity share capital of our Company; and (c) details of the build-up of the Promoters' shareholding in our Company.

   Please note that the Equity Shares transferred through the Transfers do not form part of the Equity Shares proposed to be offered for sale by the Selling Shareholders in the Offer for Sale. Further, the Equity Shares transferred through the Transfers shall be subject to lock-in in accordance with Regulation 17 of the SEBI ICDR Regulations, as applicable.
3. The shareholding of the Selling Shareholders in our Company, following completion of the Transfers and as on the date of this Addendum are set out below:

S. No.	Name	No. of Equity Shares prior to the Transfers	No. of Equity Shares post the Transfers	Percentage of pre-Offer share capital of the Company prior the Transfer (%)	Percentage of pre-Offer share capital of the Company after the Transfer (%)
1.	Manoj Kumar Lohariwala	19,036,000	18,589,571	38.01%	37.12%
2.	Gian Parkash Aggarwal	14,512,000	14,065,571	28.98%	28.09%
3.	Vinay Kumar Lohariwala	14,436,000	14,436,000	28.82%	28.82%

   The updated pre-Offer shareholding of the Selling Shareholders will be suitably updated in all relevant sections of the Prospectus, including the sections titled *"Summary of the Offer Document"*, *"Capital Structure"* and *"Our Management."*
4. Pursuant to the Transfers, details of (a) the weighted average cost of acquisition and average cost of acquisition per Equity Share for the Selling Shareholders included in the cover page and section titled *"Summary of the Offer Document"*, respectively; and (b) the weighted average cost of acquisition of all shares transacted in the three years, 18 months and one year immediately preceding the Red Herring Prospectus, included in the section titled *"Summary of the Offer Document"* will be updated as follows:

S. No.	Name	Number of Equity Shares	Average cost of Acquisition per Equity Share (in ₹)* #
Promoter Selling Shareholders			
1.	Manoj Kumar Lohariwala	18,589,571	2.32
2.	Vinay Kumar Lohariwala	14,436,000	15.20
Other Selling Shareholder			
3.	Gian Parkash Aggarwal	14,065,571	2.26

**As certified by N B T and Co, Chartered Accountants, by way of their certificate dated December 19, 2023.*

 # The cost of acquisition have been adjusted for the sub-division in the face value of the equity shares of our Company from ₹100 each to ₹10 each, such that each equity share of our Company of face value ₹100 was split into 10 Equity Shares of face value of ₹10 each, pursuant to a resolution of the Shareholders dated April 4, 2022, as applicable.

Period	Weighted average cost of acquisition per Equity Share (in ₹)	Cap Price is 'x' times the weighted average cost of acquisition**^	Range of acquisition price per Equity Share: lowest price – highest price (in ₹)^$
Last one year preceding the date of this Red Herring Prospectus	403.37	1.11	354.00 – 448.00
Last 18 months preceding the date of this Red Herring Prospectus	403.37	1.11	354.00 – 448.00
Last three years preceding the date of this Red Herring Prospectus	336.56	1.33	166.67 – 448.00

^ As certified by N B T and Co, Chartered Accountants, by way of their certificate dated December 19, 2023.

*** To be updated in the Prospectus, following finalisation of the Cap Price.*

$ Excluding gifts and bonus.

5. Pursuant to the Transfers, the details of secondary transactions and the weighted average cost of acquisition in the section titled *"Basis for Offer Price"* beginning on page 116 of the RHP, will be updated as follows.

S. No.	Date of transfer	Name of transferor	Name of transferee	Nature of transaction	No. of equity shares	Face value per equity share (₹)	Transfer price per equity share	Form of consideration	Total consideration (in ₹ million)
1.	January 18, 2022	Gian Parkash Aggarwal	Vinay Kumar Lohariwala	Secondary sale	1,170,000*	10	166.67	Cash	195.00
2.	December 18, 2023	Manoj Kumar Lohariwala	Ashoka India Equity Investment Trust PLC	Pursuant to share purchase agreement dated December 16, 2023	446,429	10	448	Cash	200.00
3.	December 18, 2023	Gian Parkash Aggarwal	360 One Special Opportunities Fund - Series 9	Pursuant to share purchase agreement dated December 16, 2023	223,214	10	448	Cash	100.00
			360 One Special Opportunities Fund - Series 10		223,215			Cash	100.00

As certified by N B T and Co, Chartered Accountants, by way of their certificate dated December 19, 2023.

**Adjusted for sub-division of equity shares of face value ₹100 each into equity shares of ₹10 each*

Past Transactions	Weighted average cost of acquisition (in ₹)	Floor Price (₹ 426)	Cap Price (₹ 448)
Weighted average cost of acquisition of primary issuances as set out in (a) above	NA	NA	NA
Weighted average cost of acquisition of secondary transactions as set out in (b) above	NA	NA	NA
Since there are no such primary issuances or secondary transactions as set out in (a) and (b) above, details of the price per share based on the last five primary or secondary transactions as detailed in (c) are set out below:			
Primary issuances	21.01	20.28 times	21.33 times
Secondary transactions	288.43	1.48 times	1.55 times

As certified by the N B T & Co, Chartered Accountants, by way of their certificate dated December 19, 2023.

The above changes are to be read in conjunction with the RHP and accordingly their references in the RHP stand updated pursuant to this Addendum. The information in this Addendum supplements the RHP and updates the information in the RHP and the Price Band Advertisement dated December 15, 2023, as applicable.

Investors should read the Addendum in conjunction with the RHP, before making an investment decision in the Offer. However, please note that the Addendum does not reflect all the changes that have occurred between the date of filing of the RHP with the RoC and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Prospectus. Please note that the information in the RHP will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Prospectus, as and when filed with the RoC, the SEBI, and the Stock Exchanges. Investors should read this Addendum along with the RHP, filed with the RoC, the SEBI, and the Stock Exchanges, before making an investment decision with respect to the Offer.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
ICICI Securities **ICICI Securities Limited** ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India **Telephone:** + 91 22 6807 7100 **Email:** innova.ipo@icicisecurities.com **Investor grievance e-mail:** customercare@icicisecurities.com **Website:** www.icicisecurities.com **Contact Person:** Ashik Joisar / Harsh Thakkar **SEBI Registration No.:** INM000011179	JM FINANCIAL **JM Financial Limited** 7th Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India **Telephone:** + 91 22 6630 3030 **Email:** innova.ipo@jmfl.com **Investor grievance email:** grievance.ibd@jmfl.com **Website:** www.jmfl.com **Contact Person:** Prachee Dhuri **SEBI Registration No:** INM000010361	KFINTECH **KFin Technologies Limited** Selenium, Tower B, Plot No – 31 and 32, Financial District Nanakramguda, Serilingampally, Hyderabad, Rangareddi 500 032 Telangana, India **Telephone:** + 91 40 6716 2222 **Email:** innovacaptab.ipo@kfintech.com **Investor grievance e-mail:** einward.ris@kfintech.com **Website:** www.kfintech.com **Contact person:** M Murali Krishna **SEBI Registration No:** INR000000221

All capitalised terms not specifically defined herein shall have the same meanings as ascribed to them in the RHP.

For **INNOVA CAPTAB LIMITED**
On behalf of the Board of Directors
Sd/-
Neeharika Shukla
Company Secretary and Compliance Officer

Place : Mumbai
Date : December 19, 2023

INNOVA CAPTAB LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a draft red herring prospectus dated June 28, 2022 with SEBI (the "**DRHP**") and a red herring prospectus dated December 14, 2023 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., ICICI Securities Limited at www.icicisecurities.com and JM Financial Limited at www.jmfl.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.innovacaptab.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled *"Risk Factors"* beginning on page 33 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933 or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Securities in the United States.

CONCEPT

(This is only an advertisement for information purposes and is not a prospectus announcement)

AIK PIPES AND POLYMERS LIMITED

Corporate Identification Number: U25209RJ2017PLC059111

Our Company was originally incorporated on September 19, 2017, as "AIK Pipes and Polymers Private Limited" under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre. Subsequently our Company was converted into Public Limited Company and name of company was changed from "AIK Pipes and Polymers Private Limited" to "AIK Pipes and Polymers Limited" vide fresh certificate of incorporation dated June 19, 2023 issued by the Registrar of Companies, Jaipur. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 119 of the Prospectus.

Registered Office: F-9 Vinayak Enclave, Vaishali Nagar, Jaipur-302021, Rajasthan, India.
Tel: +91 9672749800 | **E-mail:** info@aikpipes.com | **Website:** www.aikpipes.com
Contact Person: Ms. Anshita Jain, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. IMRAN KHAN AND MS. TAHIRA SHEIKH

"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on SME Platform of BSE Limited (BSE SME)."

THE ISSUE

INITIAL PUBLIC ISSUE OF 16,88,000 EQUITY SHARES OF ₹10/- EACH ("EQUITY SHARES") OF AIK PIPES AND POLYMERS LIMITED ("AIK" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 89/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹79/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 1502.32 LAKHS ("THE ISSUE"), OF WHICH 84,800 EQUITY SHARES OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ 89/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 79/- PER EQUITY SHARE AGGREGATING TO ₹ 75.47 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 16,03,200 EQUITY SHARES OF ₹ 89/- EACH INCLUDING A SHARE PREMIUM OF ₹ 79/- PER EQUITY SHARE AGGREGATING TO ₹ 1426.85 LAKH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.53% AND 25.20%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- AND THE ISSUE PRICE IS ₹ 89/-

THE ISSUE PRICE IS 8.9 TIMES OF THE FACE VALUE

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI (ICDR) REGULATIONS"). IN TERMS OF RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. FOR FURTHER DETAILS, PLEASE REFER CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 215 OF THE PROSPECTUS.

FIXED PRICE ISSUE AT ₹ 89/- PER EQUITY SHARE

MINIMUM APPLICATION SIZE OF 1,600 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER.

Risks to Investors:

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
2. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of the Promoters	Average cost of Acquisition (in ₹)
1.	Mr. Imran Khan	3.99
2.	Ms. Tahira Sheikh	18.35

3. Weighted average cost of acquisition:

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)
Weighted average cost of acquisition of primary / new issue of shares.	22.86
Weighted average cost of acquisition for secondary sale / acquisition of shares.	NA

Investors are required to refer section titled *"Risk Factors"* on page 23 of the Prospectus.

ISSUE OPENS ON: TUESDAY, DECEMBER 26, 2023
CLOSES ON: THURSDAY, DECEMBER 28, 2023

ASBA*	**Simple, Safe, Smart way of Application- Make use of it!!!**	***Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.**
UPI		**UPI – Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.** Investors are required to ensure that the Bank Account used for applying is linked to their PAN.**

**UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹5,00,000, applying through Registered Brokers, Syndicate, DPs & RTAS. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to ₹500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section *"Issue Procedure"* beginning on page 215 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India (**"AIBI"**), the website of BSE Limited (**"BSE"**) and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India (**"SEBI"**) at www.sebi.gov.in.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to www.sebi.gov.in. Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34) respectively, as updated from time to time. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue.

For Issue related grievance investors may contact: Shreni Shares Limited (*Formerly known as Shreni Shares Private Limited*), Mr. Parth Shah Tel: +91- 022 - 20897022, E-mail: info@shreni.in. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and Mail Id: lpc.upi@npci.org.in; HDFC Bank Limited at Tel: +91 022- 30752927/28/2914 and Email: siddharth.jadhav@hdfcbank.com / eric.bacha@hdfcbank.com / vikas.rahate@hdfcbank.com; and the Registrar to the Issue at Tel: 011-40450193/197 and E-mail: ipo@skylinerta.com . All Investors shall participate in this Issue only through the ASBA process. For details in this regard, specific attention is invited to *"Issue Procedure"* on page 215 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondences related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

PROPOSED LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the on SME Platform of BSE (**"BSE SME"**). Our Company has received 'In-principle' approval from BSE for the listing of the Equity Shares pursuant to letter dated December 08, 2023 for using its name in the Prospectus for listing of our shares. For the purposes of the Issue, the Designated Stock Exchange shall be BSE SME.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and SEBI has not issued any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire *"Disclaimer Clause of SEBI"* on page 199 of the Prospectus.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are issued has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled *"Risk Factors"* beginning on page 23 of the Prospectus.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter *"Basis for Issue Price"* on page 78 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled *"Risk Factors"* and *"Restated Financial Statements"* on page 23 and 141 respectively of the Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

Main Objects as per MoA of our Company: For information on the main objects of our Company, see *"History and Certain Corporate Matters"* on page 119 of the Prospectus and Clause III(A) of the Memorandum of Association of our Company. The MoA is a material document for inspection in relation to the Issue.

Liability of Members: The Liability of members of Company is Limited.

Amount of Share Capital of our Company and Capital Structure: The authorised, issued, subscribed and paid-up Equity Share capital of the Company as on the date of the Prospectus is as follows: Authorised Share Capital of ₹7,00,00,000 divided into 70,00,000 Equity Shares of ₹10/- each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital of ₹4,67,50,000 divided into 46,75,000 Equity Shares of ₹10/- each. For details of the share capital and capital structure of the Company see *"Capital Structure"* on page 58 of the Prospectus.

Name of the Signatories to the MOA of the Company and the number of Equity Shares held by them:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	**Face Value (₹)**	**No. of Shares**	**Name of Promoters**	**Face Value (₹)**	**No. of Shares**
Mr. Mustak Ali Khan	10.00	3,000	Mr. Imran Khan	10.00	34,00,000
Mr. Imran Khan	10.00	7,000	Ms. Tahira Sheikh	10.00	4,85,000

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SHRENI SHARES LTD. **SHRENI SHARES LIMITED (FORMERLY KNOWN AS SHRENI SHARES PRIVATE LIMITED)** A/007, Western Edge - II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India **Telephone:** 022 - 2089 7022 **E-mail:** shrenishares@gmail.com **Investors Grievance E-mail:** info@shreni.in **Website:** www.shreni.in **Contact Person:** Mr. Parth Shah **SEBI Registration Number:** INM000012759	Skyline Financial Services Pvt. Ltd. **SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi – 110020, India **Telephone:** 011-40450193-197 **E-mail:** ipo@skylinerta.com **Investor Grievance E-mail:** grievances@skylinerta.com **Website:** www.skylinerta.com **Contact Person:** Mr. Anuj Rana **SEBI Registration Number:** INR000003241	AIK PIPES **Ms. Anshita Jain,** F-9 Vinayak Enclave, Vaishali Nagar, Jaipur - 302021, Rajasthan, India **Tel. No.:** +91 9672749800 **E-mail:** info@aikpipes.com **Website:** www.aikpipes.com Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre- Issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus is available at the website of Stock Exchange at www.bsesme.com, the website of Lead Manager at www.shreni.in, the website of our Company at www.aikpipes.com and the website of SEBI at www.sebi.gov.in.

AVAILABILITY OF APPLICATION FORMS: Application Forms can be obtained from the registered office of Company, and registered office of Lead Manager, Shreni Shares Limited. Application Forms can also be obtained from the Stock Exchange and the list of SCSBs is available on the websites of the Stock Exchange and SEBI.

BANKER TO ISSUE & SPONSOR BANK: HDFC Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated December 19, 2023.

For AIK Pipes and Polymers Limited
Sd/-
Mr. Imran Khan
Designation: Chairman and Managing Director
DIN: 07938677

Date: December 19, 2023
Place: Jaipur, Rajasthan

AIK PIPES AND POLYMERS LIMITED is proposing, subject to market conditions and other considerations, public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Jaipur on December 19, 2023. The Prospectus is available on the website of the Lead Manager at www.shreni.in, the website of the BSE i.e., www.bsesme.com, and website of our Company at www.aikpipes.com

Investor should read the Prospectus carefully, including the Risk Factors on page 23 of the Prospectus before making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

AdBaaz