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(Please scan the QR code to view the RHP)

INNOVA CAPTAB LIMITED

Our Company was incorporated in Mumbai, Maharashtra, as 'Harun Health Care Private Limited', a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 3, 2005, issued by the Registrar of Companies, Maharashtra at Mumbai (the "RoC"). Thereafter, pursuant to a resolution passed by our Shareholders in the extraordinary general meeting held on December 26, 2009, the name of our Company was changed from 'Harun Health Care Private Limited' to 'Innova Captab Private Limited', and consequently, a fresh certificate of incorporation dated February 2, 2010, was issued by the RoC to our Company. Subsequently, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed by our Shareholders in the extraordinary general meeting held on July 12, 2018, and consequently, the name of our Company was changed to our present name, 'Innova Captab Limited', and a fresh certificate of incorporation dated July 26, 2018, was issued by the RoC to our Company. For details of changes in the name and the registered office address of our Company, see 'History and Certain Corporate Matters' on page 220 of the red herring prospectus dated December 14, 2023 filed with RoC.

Corporate Identity Number: U24246MH2005PLC150371; Website: www.innovacaptab.com
Registered Office: 601, Proxima, Plot No. 19, Sector 30 A, Vashi, Navi Mumbai, Maharashtra 400 705, India; Telephone: 91 22 2584 2095
Corporate Office: Second Floor, SCO No. 301, Sector 9, Panchkula, Haryana 134 109, India. Contact Person: Neeharika Shukla, Company Secretary and Compliance Officer; Telephone: +91 172 4194500; Email: investors@innovacaptab.com

THE PROMOTERS OF OUR COMPANY ARE MANOJ KUMAR LOHARIWALA AND VINAY KUMAR LOHARIWALA

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION ("OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹3,200.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 5,580,357 EQUITY SHARES ("OFFERED SHARES") AGGREGATING UP TO ₹[●] MILLION. THE OFFER WILL CONSTITUTE [●]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF THE OFFER FOR SALE BY THE SELLING SHAREHOLDERS			
NAME OF SELLING SHAREHOLDER	TYPE	NUMBER OF SHARES OFFERED / AMOUNT (₹ IN MILLION)	WEIGHTED AVERAGE COST OF ACQUISITION PER EQUITY SHARE (IN ₹)*
MANOJ KUMAR LOHARIWALA	PROMOTER	Up to 1,953,125 Equity Shares aggregating up to ₹[●] million	2.32
VINAY KUMAR LOHARIWALA	PROMOTER	Up to 1,953,125 Equity Shares aggregating up to ₹[●] million	15.20
GIAN PARKASH AGGARWAL	OTHER	Up to 1,674,107 Equity Shares aggregating up to ₹[●] million	2.26

*As certified by N B T and Co, Chartered Accountants, by way of their certificate dated December 19, 2023.
*The price of acquisition, have been adjusted for the sub-division in the face value of the equity shares of the Company from ₹100 each to ₹10 each pursuant to a resolution of the Shareholders dated April 4, 2022, as applicable.

We are an integrated pharmaceutical company in India with a presence across the pharmaceuticals value chain including research and development, manufacturing, drug distribution and marketing and exports.

The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations.
• QIB Portion: Not more than 50% of the Offer • Non-Institutional Portion: Not less than 15% of the Offer • Retail Portion: Not less than 35% of the Offer

PRICE BAND: ₹ 426 TO ₹ 448 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH
THE FLOOR PRICE IS 42.60 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 44.80 TIMES THE FACE VALUE OF THE EQUITY SHARES
THE PRICE/EARNINGS RATIO BASED ON DILUTED EPS FOR FISCAL 2023 AT THE FLOOR PRICE IS 30.08 TIMES AND AT THE CAP PRICE IS 31.64 TIMES
BIDS CAN BE MADE FOR A MINIMUM OF 33 EQUITY SHARES AND IN MULTIPLES OF 33 EQUITY SHARES THEREAFTER

In accordance with the recommendation of Committee of Independent Directors of our Company, pursuant to their resolution dated December 15, 2023, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for the Offer Price' section of the RHP vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), disclosed in 'Basis for the Offer Price' section on pages 116 to 122 of the RHP.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

RISKS TO INVESTORS:

1. We depend on a limited number of CDMO customers. Any reduction in the number of CDMO customers and adverse developments or inability to enter into or maintain relationships with these CDMO customers could have an adverse effect on our business, results of operations and financial condition. Our revenue from operations from CDMO business from our top ten customers and such revenue as a percentage of our operations is set forth below:

Reven-ue from Oper-ations	Fiscal 2021		Fiscal 2022		Fiscal 2023		Three Months ended June 30, 2023	
	₹ million	% of revenue from operations from CDMO business	₹ million	% of revenue from operations from CDMO business	₹ million	% of revenue from operations from CDMO business	₹ million	% of revenue from operations from CDMO business
Top Ten Custo-mers	2,022.01	54.52%	3,341.18	48.66%	3,825.40	56.29%	1,136.63	68.39%

2. A portion of the proceeds from this Offer will not be available to us. The proceeds from the Offer for Sale will be remitted to the Selling Shareholders and our Company will not benefit from such proceeds.
3. We are dependent on the import of raw materials from China, China SEZ and Hong Kong. This exposes us to political, economic and social conditions in greater China.

Restated Consolidated	For the year ended March 31,			For the three months ended June 30, 2023
	2021	2022	2023	
Imported raw materials from China, China SEZ and Hong Kong as a percentage of our cost of imported raw materials	91.85%	90.03%	75.41%	100%
Imported raw materials from China, China SEZ and Hong Kong as a percentage of total raw material	13.11%	12.28%	6.18%	1.15%

4. Our business is capital intensive. Any insufficient cash flows from our operations or inability to borrow to meet our working capital requirements it may materially and adversely affect our business and results of operations. As of October 31, 2023, our sanctioned working capital facilities amounted to ₹2,650.00 million on a restated consolidated basis and our amount outstanding under our working capital facilities was ₹1,585.53 million on such date. We intend to utilise ₹720.00 million (as part of the Net Proceeds) towards funding our incremental working capital requirements in Fiscal 2023 and Fiscal 2024.
5. Our Restated Consolidated Financial Information are not comparable on a period-to-period basis and to any future financial results that we may prepare and further, our Pro Forma Condensed Consolidated Financial Information are unaudited and have not been prepared in accordance with generally accepted accounting principles including accounting standard and therefore, is subject to change and may not give an accurate picture of our factual results of operations or financial condition.
6. We operate in a market that is highly competitive. Our competition for formulation and branded generic products is with pharmaceutical companies and other generic product suppliers in India and other jurisdictions.
7. We have recently acquired Sharon, and do not yet know whether we will achieve the expected benefits from such acquisition, which could materially adversely affect our business, results

of operation, cash flows and financial condition.
8. We have two manufacturing facilities in Baddi, Himachal Pradesh. Our business is dependent and will continue to depend on our manufacturing facilities, and we are subject to certain risks in our manufacturing process such as the breakdown or failure of equipment, industrial accidents, severe weather conditions and natural disasters.
9. Failure to comply with the quality requirements and technical specifications prescribed by our customers may lead to loss of business from such customers and could negatively impact our business, results of operations and financial condition, including cancellation of existing and future orders which may expose us to warranty claims.
10. Our funding requirements and proposed deployment of the Net Proceeds are based on management estimates and may be subject to change based on various factors, some of which are beyond our control.
11. We have incurred significant capital expenditure during the last three Fiscal Years and the three months ended June 30, 2023.

Restated Consolidated	As at March 31,			As at June 30, 2023
	2021	2022	2023	
Capital expenditure	110.63	768.24	260.99	143.90

12. Average cost of acquisition of Equity Shares held by the Selling Shareholders ranges from ₹2.36 to ₹15.20 per Equity Share and Offer Price at higher end of the Price Band is ₹448 per Equity Share.
13. Weighted Average Return on Net Worth for past three Fiscals i.e. 2023, 2022 and 2021 is 26.48%
14. Details of weighted average cost of acquisition of all Equity Shares transacted in last three years, eighteen months and one year immediately preceding the date of the RHP

Period	Weighted average cost of acquisition (WACA)^(in ₹)	Cap Price is 'x' times the weighted average cost of acquisition	Range of acquisition (Lowest Price-Highest Price) (in ₹)
Last one year	403.37	1.11	354.00 – 448.00
Last 18 months	403.37	1.11	354.00 – 448.00
Last three years	336.56	1.33	166.67 – 448.00

^ As certified by the N B T & Co, Chartered Accountants, by way of their certificate dated December 19, 2023.

15. Weighted average cost of acquisition, floor price and cap price

Past transactions	Weighted average cost of acquisition (in ₹)	Floor Price (₹ 426)	Cap Price (₹ 448)
Since there are no such primary issuances or secondary transactions as set out in (a) and (b) above, details of the price per share based on the last five primary or secondary transactions as detailed in (c) are set out below:			
- Primary issuances	21.01	20.28 times	21.33 times
- Secondary transactions	288.43	1.48 times	1.55 times

16. The two BRLMs associated with the Offer have handled 72 public issues in the past three years, out of which 19 issues closed below the offer price on listing date.

Name of BRLMs	Total Issues	Issues Closed Below IPO Price on Listing Date
ICICI Securities Limited*	30	10
JM Financial Limited*	24	3
Common issues handled by the BRLMs	18	6
Total	72	19

*Issues handled where there were no common BRLMs.

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BID/OFFER PROGRAMME

** UPI mandate end time and date shall be at 5.00 p.m. on the Bid/Offer Closing Date.*

An indicative timetable in respect of the Offer is set out below:

Bid/Offer Period (except the Bid/Offer Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST")
Bid/Offer Closing Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10.00 a.m. and up to 5.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications where Bid Amount is more than ₹500,000	Only between 10.00 a.m. and up to 12.00 p.m. IST

BID/OFFER OPENS TODAY

BID/OFFER CLOSES ON TUESDAY, DECEMBER 26, 2023*

Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Bidders categories*	Only between 10.00 a.m. and up to 5.00 p.m. IST on Bid/ Offer Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIBs	Only between 10.00 a.m. and up to 5.00 p.m. IST

** UPI mandate end time and date shall be at 5.00 pm on Bid/Offer Closing Date.*

** QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.*

Event	Indicative Date
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about Wednesday, December 27, 2023
Initiation of refunds (if any, for Anchor Investors)/unblocking of funds from ASBA Account	On or about Thursday, December 28, 2023
Allotment of Equity Shares/ Credit of Equity Shares to demat accounts of Allottees	On or about Thursday, December 28, 2023
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about Friday, December 29, 2023

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Member and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "**QIB Portion**"), provided that our Company and the Selling Shareholders, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("**Anchor Investor Portion**"). One-third of the Anchor Investor Portion shall be reserved for the domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders (out of which one-third of the portion available to Non-Institutional Bidders shall be reserved for Bidders with an application size of more than ₹0.20 million and up to ₹1.00 million and two-third shall be reserved for Bidders with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of the aforementioned sub-categories may be allocated to Bidders in the other sub-category) and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBAAccount and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "*Offer Procedure*" on page 467 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for RIBs and Nills bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.




ASBA* | Simple, Safe, Smart way of Application!!

*Applications Supported by Blocked Amount ("**ASBA**") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA. **Mandatory in public issues. No cheque will be accepted.**

UPI
UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Portion; (ii) Non-Institutional Investors with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Offer Procedure" on page 467 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("**AIBI**") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**"), and together with BSE, the "**Stock Exchanges**" and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFp=yes&intmid=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFp=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited and ICICI Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the Book Running Lead Managers ("**BRLMs**") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo.upi@npci.org.in.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 ICICI Securities ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India Telephone: + 91 22 6807 7100 Email: innova.ipo@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Ashik Joisar / Harsh Thakkar SEBI Registration No.: INM000011179	 JM Financial JM Financial Limited 7 th Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India Telephone: + 91 22 6630 3030 Email: innova.ipo@jmfml.com Investor grievance email: grievance.ibd@jmfml.com Website: www.jmfml.com Contact Person: Prachee Dhuri SEBI Registration No: INM000010361	 KFin Technologies KFin Technologies Limited Selenium, Tower B, Plot No- 31 and 32, Financial District Nanakramguda, Serlingampally, Hyderabad, Rangareddi 500 032 Telangana, India Telephone: + 91 40 6716 2222 Email: innovacaptab.ipo@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Website: www.kfintech.com ; Contact person: M Murali Krishna SEBI Registration No: INR0000000221	Neeharika Shukla INNOVA CAPTAB LIMITED Second Floor, SCO No. 301, Sector 9, Panchkula, Haryana 134 109, India. Telephone: +91 172 4194500 Email: investors@innovacaptab.com Website: www.innovacaptab.com Investors can contact the Company Secretary and Compliance Officer, the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "*Risk Factors*" beginning on page 33 of the RHP before applying in the Offer. A copy of the RHP has been made available on the website of SEBI at www.sebi.gov.in and is available on the website of the BRLMs, ICICI Securities Limited at www.icicisecurities.com and JM Financial Limited at www.jmfml.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE at www.nseindia.com.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, **INNOVA CAPTAB LIMITED:** Telephone: 91 22 2564 2095; **BRLMs:** ICICI Securities Limited, Telephone: +91 22 4202 2500 and JM Financial Limited, Telephone: + 91 22 6630 3030 and **Syndicate Member:** JM Financial Services Limited, Telephone: +91 22 6136 3400 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Almondz Global Securities Limited; Anand Rathi Share & Stock Brokers Limited; Axis Capital Limited; Bajaj Financial Securities Limited; Centrum Broking Limited; Centrum Wealth Management Limited; Choice Equity Broking Private Limited; DB(International) Stock Brokers Limited; Eureka Stock & Share Broking Services Limited; Globe Capital Markets Limited; HDFC Securities Limited; IDBI Capital Markets & Securities Limited; IJF Securities Limited; IIFL Wealth Management Limited; JM Financial Services Limited; Jobanputra Fiscal Services Private Limited; Kantilal Chhaganlal Securities Private Limited; KJMC Capital Markets Limited; Kotak Securities Limited; LKP Securities

INNOVA CAPTAB LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a draft red herring prospectus dated June 28, 2022 with SEBI, read with the addendum dated September 12, 2023 (the "**DRHP**") and a red herring prospectus dated December 14, 2023 with the RoC read with the addendum dated December 19, 2023 (the "**RHP**"). The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., ICICI Securities Limited at www.icicisecurities.com and JM Financial Limited at www.jmfml.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.innovacaptab.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "*Risk Factors*" beginning on page 33 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933 or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Securities in the United States.

CONCEPT


જૂનાગઢમાં મારામારી ઘવાયેલા યુવાનનું રાજકોટમાં મોતઃ બનાવ હત્યામાં પલટાયો

ગાળો બોલી રહેલા શખસને ટપારતા છરીના આડેધડ ઘા ઝીંકી દીધા હતાઃ છ દિવસની સારવાર બાદ દમ તોડયોઃ મૃતક અને તેના ભાઈ સામે પણ વળતી ફરિયાદ થઈ હતી

આજકાલ પ્રતિનિધિ

રાજકોટ

જૂનાગઢના આંબેડકરનગર વિસ્તારમાં છ દિવસ પૂર્વે થયેલી મારામારીમાં ગંભીર રીતે ઘવાયેલા યુવાનને સારવાર માટે રાજકોટ સરકારી હોસ્પિટલ ખસેડવામાં આવ્યો હતો. અહીં સારવાર દરમિયાન મોટી રાત્રીના યુવાને દમ તોડી દેતા બનાવ બાબતે પકડાયો છે. ગાળો બોલવા બનાવે થયેલી માથાકૂટમાં યુવાન પર છરી વડે હુમલો કરવામાં આવ્યો હતો. સામાપક્ષે યુવાન અને તેના ભાઈ સામે પણ મારમાર્યાની વળતી ફરિયાદ નોંધાવવામાં આવી હતી.



લાલતમાં પ્રથમ જૂનાગઢ બાદમાં વધુ સારવાર માટે રાજકોટ ખસેડવામાં આવ્યો હતો. જે તે સમયે યુવાનના ભાભી ફિરોબેન રાહુલાબાી વાળા (ઉ.વ ૨૩) દ્વારા જૂનાગઢ એ.ડિવિઝન પોલીસ મથકમાં ફરિયાદ નોંધાવવામાં આવી હતી. જેમાં આરોપી તરફ આંબેડકરનગરમાં જ રહેતા મધુર ઉર્ફે ભુખરી સોલંકીનું નામ આપ્યું હતું. ફરિયાદમાં જણાવ્યું હતું કે, તેમના કિચર જાહેરા વાળા તથા ફરિયાદીના નણદે દંસાબેન સોંદરા બંને માવો ખાવા માટે ગયા હતાં. ત્યારે મધુર ગાળો બોલતો હોય જેથી તેને ગાળો બોલવાની ના કહેતા ઉદ્ધેશી છરીના

આંબેડ ઘા ઝીંકી દીધા હતાં. આ અંગે જે તે સમયે પોલીસે આરોપી સામે આઈપીસીની ક્લમ ૩૦૭ હત્યાના પ્રયાસ હેઠળ ગુનો નોંધ્યો હતો. છ દિવસની સારવાર બાદ જહેશે હોસ્પિટલ બીજાને દમ તોડી દેતા બનાવ હત્યામાં પકડાયો છે. જહેશે અપરિણીત હતો અને કડીયાકામ કરી પરિવારનું જીવનનું ચલાવતો હતો. યુવાનનું સારવાર દરમિયાન મોત થતા હોસ્પિટલ ચોકીના સ્ટાફે સ્થાનિક પોલીસને જાણ કરતા આરોપી સામે હત્યાની કલમનો ઉમેરો કરવા તજવીજ હાથ ધરી છે. અત્રે ઉલ્લેખનીય છે કે, જે તે સમયે

આરોપી મધુર પરબતભાઈ સોલંકી (ઉ.વ ૨૫) દ્વારા પણ વળતી ફરિયાદ નોંધાવવામાં આવી હતી. જેમાં આરોપી તરફ જહેશે વાળા અને તેના ભાઈ રાહુલ વાળાનું નામ આપ્યું હતું. જેમાં તેણે જણાવ્યું હતું કે, બંને આરોપીએ તેના ઘર પર આવી ઝઘડો કરી તેની માતાને લોખંડના પાઈપ વડે મારમારી તેના પિતાને મારતરવાની કોશિશ કરી હતી. તેમજ છરી વડે હુમલો કરવા જતા યુવાને પકડવા જતા તેને હાથમાં ઈજા પહોંચી હતી. જે અંગે પણ પોલીસે બંને આરોપી સામે ગુનો નોંધી જરૂરી કાર્યવાહી કરી હતી.

અમરેલીની સગીરને ભોળવીને જસદણના શખસે દુષ્કર્મ આચર્યોની ફરિયાદ

અમરેલીઃ અમરેલીની એક સગીરને એક નરાધમે લગ્ન ની લાલચ આપી અવાર-નવાર બળાત્કાર ગુજાર્યોની અમરેલી પોલીસ મા ફરીયાદ નોંધાતા ભારે ચક્રવર્ત મચી ગયેલ હતી. ગ્રામ વિગત મુજબ અમરેલી શહેરમાં ઝુપડપટ્ટીમાં રહેતી એક પંદર વર્ષ ની સગીરને આરોપી વિરમ સુખાભાઈ સોલંકી રહે બરવાળા તાલુકો જસદણ એ સગીરનો ભોળાપણનો લાભ લઈને લગ્નની લાલચ આપી બે બે વખત ભગાડી સગીરા સાથે અલગ અલગ જગ્યાએ સગીરની સમંતી વગર વારંવાર બળાત્કાર ગુજાર્યો હતો અને આ ઘટનાને લઈને અમરેલી સીટી પોલીસ મા ફરીયાદ નોંધાઈ હતી જેને લઈને અમરેલી સીટી પોલીસે તપાસ હાથ ધરી હતી.

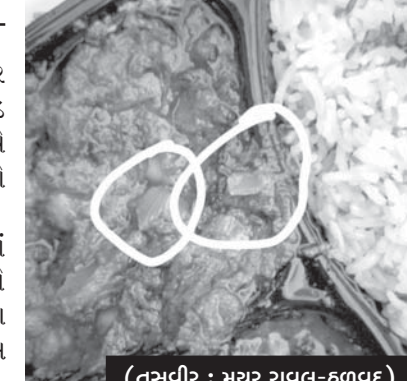
હળવદઃ હોટલમાં ડીશમાં જીવડા અને મકોડા નીકળતા હોબાળો હોટલ માલિકે ગ્રાહક સાથે ભાઈસાબ બાપા કરતા મામલો થાળે પડ્યો

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હળવદ

હળવદ શહેરમાં છેલ્લ 1 કેટલાક સમયથી પીઝા બર્ગર પાણી પુરી પોટેટો પાવબાજી સહિતની અન્ય ફાસ્ટફૂડ ખાણીપીણીનું વેચાણ ખૂબે આમ નીતિ નિયમો નેવે મૂકી થઈ રહ્યું છે એટલું જ નહીં કેટલાક વેપારીઓ લાયસન્સ વગર વેચાણ કરી રહ્યા છે.

હળવદ શહેરની બાણીતી એક હોટલ રેસ્ટોરન્ટમાં જમવા ગયેલા ગ્રાહકને કડવો અનુભવ થયો હતો જ્યારે જમવા બેઠા ત્યારે ડીશમાંથી મરેલા જીવડા અને ગુલાબજીંબુ માંથી મકોડો નીકળતા દોડધામ મચી જવા પામી હતી.



(તસવીર : મધુર રાવલ-હળવદ)

ગોંડલ યાઈમાં એનસીસીએફ દ્વારા ડુંગળી ખરીદીનો પ્રારંભ છતાં ડુંગળી મળવી મુશ્કેલ

(તસવીર : પિન્ડુ ભોજાણી-ગોંડલ)

આજકાલ પ્રતિનિધિ ગોંડલ

સોરઠા ગુજરાતમાં મોટા ભાગે ડુંગળીનું ઉત્પાદન નાની સાઈઝમાં જોવા મળ્યું છે. તેમ છતાં આ વર્ષે ડુંગળીના ભાવમાં તેજીનો માહોલ જોવા મળ્યો હતો. પરંતુ સરકાર દ્વારા એકાએક ડુંગળીના ભાવને અંકુશમાં લેવા માટે ડુંગળીની નિકાસ બંધી કરવામાં આવતા ડુંગળી બજારમાં કડાકો બોલી જવા પામ્યો હતો. આ સાથે જ ખેડૂતોને ડુંગળીના પોષણક્ષમ ભાવો ન મળતા ખેડૂતોમાં રોષ ભભૂકી ઉઠવા પામ્યો હતો. ખેડૂતોના રોષને પગલે સરકાર દ્વારા સોરઠા ગુજરાતના માર્કેટ યાર્ડમાં એનસીસીએફ દ્વારા ડુંગળીની ખરીદીનો પ્રારંભ કરવામાં આવ્યો છે. સરકારના નિયમ મુજબ એનસીસીએફ દ્વારા ખરીદ કરવામાં આવતી ડુંગળીની સાઈઝ

૪૮થી લઈને ૬૦ સુધીની જોગવાઈ છે. પરંતુ સોરઠામાં આ વર્ષે ડુંગળીનું મોટા ભાગે ઉત્પાદન ૨૦થી લઈને માંડમાં ૪૦ સુધીનું જોવા મળ્યું છે. સરકારના નિયમ મુજબ એનસીસીએફને ખુલ્લી બજારમાંથી ડુંગળી મળવી મુશ્કેલ બની છે. જેમને કારણે માર્કેટ યાર્ડમાં સરકારના નિયમ મુજબની ડુંગળી ન મળવાની સાથેના એનસીસીએફના અધિકારીઓને ડેલીએ હાથ દીધા જેવી પરિસ્થિતિ સર્જાવા પામી છે. આ સાથે માર્કેટ યાર્ડમાં એનસીસીએફનું ડુંગળી ખરીદ કેન્દ્ર શોભાના ગાંઠીયા સમાન બનાવ પામેલ છે. માર્કેટ યાર્ડમાં જ એનસીસીએફના અધિકારીઓને નિયમ મુજબની ડુંગળી નહી મળતા સરકારમાં રીપોર્ટ કરવાની ફરજ પડી છે. ત્યારે ખેડૂતોની નિકાસ બંધી હટાવવાની માંગ વચ્ચે ખુલ્લી બજારમાંથી ડુંગળી ખરીદી

કરવી પણ શક્ય બની નથી જેમને કારણે ખેડૂતોની મુશ્કેલીમાં વધુ એક વધારો થવા પામ્યો છે. ગોંડલ માર્કેટ યાર્ડના સત્તાધીશો પણ ના અધિકારીઓ સમક્ષ ૨૦ થી ૪૦ સુધીની ડુંગળીની ખરીદી કરવાની માંગ કરી છે.

લાલમાં સરકારે ડુંગળીની ફરેલ નિકાસ બંધીને લઈને ખેડૂતોને ડુંગળીના ભાવમાં મોટી નુકશાની ભોગવવી પડે છે. તો બીજી તરફ ખૂદ સરકારના અધિકારીઓ જ ખુલ્લી બજારમાંથી ડુંગળીનું ઉત્પાદન નાની સાઈઝમાં લેવાથી ડુંગળીની ખરીદી કરી શકતા નથી. પરંતુ ખૂદ સરકારના જ અધિકારીઓને જ ગુજરાતની ડુંગળી એક્સપોર્ટની સાઈઝની લેવાનો એકરાર કરવાની ફરજ પડી છે. જેમને કારણે ડુંગળી મુદે લાલમાં સરકારની લાલત ધોળીના કૂતરા માફક ન ધરનો કે ન થાટનો જેવી થવા પામી છે.

રામોદથી વડિયા સુધીનો બિરમાર માર્ગ નવો બનાવવા રજૂઆત ખખડધજ રોડથી રોજ-બેરોજ અકસ્માતની ભીતિ

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રામેદથી વડિયાની ધાર સુધીનો રોડ અતિ બિરમાર હાલતમાં હોવાથી રોજ-બેરોજ નાના મોટા અકસ્માતોની ભીતિ વાહનચાલકોમાં સેવાઈ રહી છે. આ રોડ સાત વર્ષ પહેલા બનાવવામાં આવ્યો હતો.

જે હવે ચાલવાલાક્ષ પણ રહ્યો નથી. આ રોડ પરથી સતાપર, રામપરા, રામોદ, સાંઘવાયા, બગદીયા, વડિયા, રાજવીળા થઈ કોડાસાંગાળી જવાય છે તેમજ જસદણ અને બાજરા તાલુકાના કેટલાક ગ્રામ્ય વિસ્તારને સાંકળે છે. ખસાલ રસ્તાના

કારણે અંકડ એસટીના રૂટ પર આ રસ્તા ઉપરથી ચાલતા નથી. જેના કારણે સુસાફરોને પણ વધારાની લાલચીનો સામનો કરવો પડી રહ્યો છે. રોડની પહોળાઈ અને મરામત કરવામાં આવે તેવી ઉચ્ચકક્ષાએ રજૂઆત કરવામાં આવી છે.

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