

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA. (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan this QR code to view the RHP)

INVENTURUS KNOWLEDGE SOLUTIONS LIMITED

Our Company was incorporated as "Inventurus Knowledge Solutions Private Limited" under the Companies Act, 1956 at Goa, pursuant to a certificate of incorporation dated September 5, 2006, issued by the Registrar of Companies, Goa, Daman and Diu at Goa. The registered office of our Company was shifted from Panduranga Timblo Industries, Akash Bhavan, 2nd Floor, Opp. Canara Bank, Panjim, Goa, India to Building No. 5 & 6, Unit No. 801, 8th Floor, Mindspace SEZ, Thane Belapur Road, Airoli, Navi Mumbai, Thane, Maharashtra, India - 400 708, with effect from January 1, 2020. On the conversion of our Company to a public limited company, pursuant to a resolution passed by Board on October 14, 2022 and our Shareholders on October 17, 2022, the name of our Company was changed to "Inventurus Knowledge Solutions Limited", consequent to which a fresh certificate of incorporation dated November 4, 2022 was issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). For details of change in name and the registered office, see "History and Certain Corporate Matters - Brief History of our Company" and "History and Certain Corporate Matters - Changes in the Registered Office" on page 246 of the red herring prospectus dated December 5, 2024 ("RHP" or "Red Herring Prospectus") filed with the RoC.

Registered and Corporate Office: Building No. 5 & 6, Unit No. 801, 8th Floor, Mindspace SEZ, Thane Belapur Road, Airoli, Navi Mumbai, Thane, Maharashtra - 400 708, India. **Tel:** +91 22 3964 3205; **Contact Person:** Sameer Chavan, Company Secretary and Compliance Officer; **Tel:** +91 22-3964 3205 **E-mail:** company.secretary@ikshealth.com; **Website:** https://www.ikshealth.com; **Corporate Identity Number:** U72200MH2006PLC337651

NOTICE TO INVESTORS

This is with reference to the RHP filed with RoC and submitted with SEBI and the Stock Exchanges in relation to the Offer. Attention of investors is drawn to the following:

In connection with the Offer, 38 of our Selling Shareholders (including the Promoter Selling Shareholders and Promoter Group Selling Shareholders) of the Company have sold 9,056,601 Equity Shares for total consideration of ₹ 12,036,222,729, aggregating to 5.28% of the pre-Offer Equity Share Capital of the Company at a price of ₹ 1,329.00 per Equity Share. The details of the transactions (as detailed below) shall be included under "Capital Structure - Build-up of Promoters' shareholding in our Company", "Capital Structure - Build-up of the shareholding of members of our Promoter Group in our Company" and "Capital Structure - Build-up of the shareholding of Selling Shareholders in our Company" on pages 117, 122 and 125, respectively, of the RHP, and other relevant sections of the Prospectus.

Name of Selling Shareholder	Date of allotment/transfer	Number of equity shares allotted/transferred	Face value per equity share (₹)	Issue/acquisition/transfer price per equity share (₹)	Nature of transaction	% of the pre-Offer Equity Share capital	% of the post-Offer share capital
Promoter Selling Shareholders							
Aryaman Jhunjhunwala Discretionary Trust	December 6, 2024	(68,706)	1	1,329.00	Transfer of 68,706 Equity Shares to Yash Shares and Stock Private Limited	0.34	[-]
	December 7, 2024	(520,840)			Transfer of 520,840 Equity Shares to 360 ONE Special Opportunities Fund - Series 8		
Aryavir Jhunjhunwala Discretionary Trust	December 6, 2024	(444,929)	1	1,329.00	Transfer of (a) 376,223 Equity Shares to 360 ONE Monopolistic Market Intermediaries Fund; and (b) 68,706 Equity Shares to Yash Shares and Stock Private Limited	0.34	[-]
	December 7, 2024	(144,617)			Transfer of (a) 62,142 Equity Shares to 360 ONE Special Opportunities Fund - Series 8; (b) 66,004 Equity Shares to 360 ONE Special Opportunities Fund - Series 12; and (c) 16,471 Equity Shares to 360 ONE Special Opportunities Fund - Series 13		
Nishtha Jhunjhunwala Discretionary Trust	December 6, 2024	(417,905)	1	1,329.00	Transfer of (a) 141,081 Equity Shares to 360 ONE Private Equity Fund - Series 2; (b) 208,118 Equity Shares to VQ Fastercap Fund; and (c) 68,706 Equity Shares to Yash Shares and Stock Private Limited	0.34	[-]
	December 7, 2024	(171,641)			Transfer of 171,641 Equity Shares to 360 ONE Special Opportunities Fund - Series 13		
Promoter Group Selling Shareholders							
Ashra Family Trust	December 6, 2024	(1,770,884)	1	1,329.00	Transfer of (a) 206,949 Equity Shares to Yash Shares and Stock Private Limited; (b) 752,445 Equity Shares to Amal Parikh; (c) 752,445 Equity Shares to Kalpraj Damji Dharamshi; and (d) 59,045 Equity Shares to Madhusudan Murlidhar Kela	1.03	[-]
Rajeshkumar Radheshyam Jhunjhunwala	December 6, 2024	(13,964)	1	1,329.00	Transfer of (a) 12,337 Equity Shares to VQ Fastercap Fund; and (b) 1,627 Equity Shares to Yash Shares and Stock Private Limited	0.01	[-]
Individual Selling Shareholders (excluding Nikhil Sharma and Srikanth Vadakapurapu)							
Adheet Sharad Gogate	December 6, 2024	(51,750)	1	1,329.00	Transfer of (a) 45,719 Equity Shares to VQ Fastercap Fund; and (b) 6,031 Equity Shares to Yash Shares and Stock Private Limited	0.03	[-]
Ajay Madhavan Madatparambil	December 7, 2024	(60,958)	1	1,329.00	Transfer of 60,958 Equity Shares to 360 ONE Special Opportunities Fund - Series 12	0.04	[-]
Ajit Rajagopal Menon	December 6, 2024	(37,950)	1	1,329.00	Transfer of (a) 33,527 Equity Shares to VQ Fastercap Fund; and (b) 4,423 Equity Shares to Yash Shares and Stock Private Limited	0.02	[-]
Alan Muney	December 7, 2024	(45,719)	1	1,329.00	Transfer of 45,719 Equity Shares to Malabar Midcap Fund	0.03	[-]
Ankur Chugh	December 7, 2024	(30,479)	1	1,329.00	Transfer of 30,479 Equity Shares to 360 ONE Special Opportunities Fund - Series 12	0.02	[-]
Anurag Shiamsunderlal Sharma	December 6, 2024	(170,428)	1	1,329.00	Transfer of (a) 150,566 Equity Shares to Kalpraj Damji Dharamshi; and (b) 19,862 Equity Shares to Yash Shares and Stock Private Limited	0.10	[-]
Anindrajit Datta	December 6, 2024	(25,874)	1	1,329.00	Transfer of (a) 22,859 Equity Shares to VQ Fastercap Fund; and (b) 3,015 Equity Shares to Yash Shares and Stock Private Limited	0.02	[-]
Ashit Kaira	December 7, 2024	(36,575)	1	1,329.00	Transfer of 36,575 Equity Shares to 360 ONE Special Opportunities Fund - Series 12	0.02	[-]
Berjis Minoo Desai	December 6, 2024	(356,345)	1	1,329.00	Transfer of (a) 314,816 Equity Shares to Madhusudan Murlidhar Kela; and (b) 41,529 Equity Shares to Yash Shares and Stock Private Limited	0.21	[-]
Charles Edward Brown	December 7, 2024	(2,323)	1	1,329.00	Transfer of 2,323 Equity Shares to Malabar India Fund Limited	Negligible	[-]
Christopher J Scalfani	December 7, 2024	(44,630)	1	1,329.00	Transfer of 44,630 Equity Shares to Malabar India Fund Limited	0.03	[-]
Clarence Carleton King II	December 7, 2024	(20,621)	1	1,329.00	Transfer of 20,621 Equity Shares to Malabar India Fund Limited	0.01	[-]
Gaurav Jain	December 6, 2024	(17,594)	1	1,329.00	Transfer of (a) 15,544 Equity Shares to VQ Fastercap Fund; and (b) 2,050 Equity Shares to Yash Shares and Stock Private Limited	0.01	[-]
Gautam Char	December 7, 2024	(548,622)	1	1,329.00	Transfer of 548,622 Equity Shares to Think India Opportunities Master Fund LP	0.32	[-]
Jeffrey Philip Freimark	December 7, 2024	(500,231)	1	1,329.00	Transfer of (a) 271,072 Equity Shares to Think India Opportunities Master Fund LP; and (b) 229,159 Equity Shares to Malabar Midcap Fund	0.29	[-]
John Benardello	December 7, 2024	(38,099)	1	1,329.00	Transfer of 38,099 Equity Shares to Malabar India Fund Limited	0.02	[-]
Joseph Benardello	December 6, 2024	(1,333,575)	1	1,329.00	Transfer of (a) 1,309,275 Equity Shares to Ashoka India Equity Investment Trust PLC; and (b) 24,300 Equity Shares to Ashoka Whiteoak Emerging Markets Trust PLC	0.78	[-]
K C Nishil Kumar	December 7, 2024	(175,515)	1	1,329.00	Transfer of 175,515 Equity Shares to 360 ONE Special Opportunities Fund - Series 12	0.10	[-]
Kareem Ribeiro Majmudar	December 6, 2024	(25,874)	1	1,329.00	Transfer of (a) 22,859 Equity Shares to VQ Fastercap Fund; and (b) 3,015 Equity Shares to Yash Shares and Stock Private Limited	0.02	[-]
Katherine Nicole Davis	December 7, 2024	(116,961)	1	1,329.00	Transfer of 116,961 Equity Shares to Malabar India Fund Limited	0.07	[-]
Madathiparambil Krishnan Madhavan	December 6, 2024	(68,784)	1	1,329.00	Transfer of (a) 60,768 Equity Shares from VQ Fastercap Fund; and (b) 8,016 Equity Shares to Yash Shares and Stock Private Limited	0.04	[-]
Manish Gupta	December 7, 2024	(24,383)	1	1,329.00	Transfer of 24,383 Equity Shares from 360 ONE Special Opportunities Fund - Series 12	0.01	[-]
Manu Mahmud Parpia (jointly held with Lynn Manu Parpia)	December 7, 2024	(73,150)	1	1,329.00	Transfer of 73,150 Equity Shares to 360 ONE Special Opportunities Fund - Series 12	0.04	[-]
Mayur Pravinkant Sanghvi	December 6, 2024	(32,282)	1	1,329.00	Transfer of 28,520 Equity Shares from VQ Fastercap Fund; and (b) 3,762 Equity Shares to Yash Shares and Stock Private Limited	0.02	[-]
Mitul Dipak Thakker	December 6, 2024	(115,439)	1	1,329.00	Transfer of 101,986 Equity Shares to VQ Fastercap Fund; and (b) 13,453 Equity Shares to Yash Shares and Stock Private Limited	0.07	[-]
Parminder Bolina	December 7, 2024	(548,622)	1	1,329.00	Transfer of 548,622 Equity Shares to Malabar India Fund Limited	0.32	[-]
Patrick Burton Cline	December 7, 2024	(113,055)	1	1,329.00	Transfer of 113,055 Equity Shares to Malabar India Fund Limited	0.07	[-]
Sanjiv Bhupendra Gandhi	December 6, 2024	(25,185)	1	1,329.00	Transfer of (a) 22,250 Equity Shares to VQ Fastercap Fund; and (b) 2,935 Equity Shares to Yash Shares and Stock Private Limited	0.01	[-]
Scott D Hayworth	December 7, 2024	(285,850)	1	1,329.00	Transfer of (a) 164,967 Equity Shares to Malabar India Fund Limited; and (b) 120,883 Equity Shares to Think India Opportunities Master Fund LP	0.17	[-]
Shane Hsuing Peng	December 6, 2024	(20,827)	1	1,329.00	Transfer of 20,827 Equity Shares to Ashoka Whiteoak Emerging Markets Trust PLC	0.25	[-]
	December 7, 2024	(415,059)			Transfer of 415,059 Equity Shares to Malabar India Fund Limited		
Unnikrishnan Parthasarathy	December 7, 2024	(91,437)	1	1,329.00	Transfer of 91,437 Equity Shares to 360 ONE Special Opportunities Fund - Series 12	0.05	[-]
Varadharajan Ramasamy	December 7, 2024	(15,240)	1	1,329.00	Transfer of 15,240 Equity Shares to 360 ONE Special Opportunities Fund - Series 12	0.01	[-]
Vikram Jit Singh Chhatwal	December 6, 2024	(33,679)	1	1,329.00	Transfer of (a) 27,392 Equity Shares to Jhunjhunwala to VQ Fastercap Fund; (b) 3,925 Equity Shares to Yash Shares and Stock Private Limited; and (c) 2,362 Equity Shares to Madhusudan Murlidhar Kela	0.02	[-]

The changes conveyed by way of this Public Announcement are to be read in conjunction with the RHP, accordingly, the corresponding references in the RHP stand updated pursuant to this Public Announcement. The information in this Public Announcement supplements the RHP and updates the information in the RHP. However, this Public Announcement does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the RHP and the date of this Public Announcement. Accordingly, this Public Announcement does not include all the changes and/or updates that will be included in the Prospectus as and when filed with the RoC, the SEBI and the Stock Exchanges. Please note that the information included in the RHP will be suitably updated, including to the extent updated by way of this Public Announcement, as may be applicable, in the Prospectus. Investors should read this Public Announcement along with the RHP before making an investment decision with respect to the Offer.

All capitalised terms used herein but not defined shall have the meaning ascribed to such term in the RHP.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER		COMPANY SECRETARY AND COMPLIANCE OFFICER
						Sameer Chavan Building No. 5 & 6, Unit No. 801, 8th Floor, Mindspace SEZ, Thane Belapur Road, Airoli, Navi Mumbai, Thane, Maharashtra - 400 708, India. Tel: +91 22 3964 3205 E-mail: company.secretary@ikshealth.com Website: www.ikshealth.com
ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: iks.ipo@icicisecurities.com Website: www.icicisecurities.com Investor grievance e-mail: investor.grievance@icicisecurities.com Contact person: Rupesh Khant SEBI Registration Number: INM000011179	Jefferies India Private Limited 16 th Floor, Express Towers, Nariman Point Mumbai - 400 021, Maharashtra, India Tel: +91 22 4356 6000 E-mail: ikshealth.ipo@jefferies.com Website: www.jefferies.com Investor grievance e-mail: jipl.grievance@jefferies.com Contact person: Suhani Bhareja SEBI Registration Number: INM000011443	JM Financial Limited 7 th Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai - 400 025 Maharashtra, India Tel: +91 22 6630 3030 / +91 22 6630 3262 E-mail: ikshealth.ipo@jmf.com Website: www.jmf.com Investor grievance e-mail: grievance.lbd@jmf.com Contact person: Prachee Dhuri SEBI Registration Number: INM000010361	J.P. Morgan India Private Limited J.P. Morgan Tower, Off C.S.T Road, Kalina, Santacruz - East Mumbai - 400 098 Maharashtra, India Tel: +91 22 6157 3000 E-mail: IKSHEALTH_IPO@jpmorgan.com Website: www.jpmip.com Investor grievance e-mail: investor.grievance.in@jpmorgan.com Contact person: Himanshi Arora / Rishank Chheda SEBI Registration Number: INM000002970	Nomura Financial Advisory and Securities (India) Private Limited Ceejay House, Level 11 Plot F Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018, Maharashtra, India Tel: +91 22 4037 4037 E-mail: ikshealthipo@nomura.com Website: http://www.nomuraholdings.com/company/group/asia/india/index.html Investor grievance e-mail: investor.grievance.in@nomura.com Contact person: Vishal Kanjani / Kshijit Thakur SEBI Registration Number: INM000011419	Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083 Maharashtra, India Tel: +91 810 811 4949 E-mail: ikshealth.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: ikshealth.ipo@linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI Registration No.: INR000040458	Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.

For INVENTURUS KNOWLEDGE SOLUTIONS LIMITED
On behalf of the Board of Directors
Sd/-
Sameer Chavan
Company Secretary and Compliance Officer

Place: Navi Mumbai
Date: December 7, 2024

INVENTURUS KNOWLEDGE SOLUTIONS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC. The RHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at https://www.ikshealth.com and on the websites of the BRLMs, i.e. ICICI Securities Limited, Jefferies India Private Limited, JM Financial Limited, J.P. Morgan India Private Limited and Nomura Financial Advisory and Securities (India) Private Limited at www.icicisecurities.com, www.jefferies.com, www.jpmip.com and http://www.nomuraholdings.com/company/group/asia/india/index.html, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 31 of the RHP. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities law in the United States and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are being offered and sold (a) within the United States solely to persons who are reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (b) outside the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and pursuant to the applicable laws of the jurisdiction where those offers and sales are made.

US denies BJP's claim of backing anti-India agenda

PRESS TRUST OF INDIA
New Delhi, December 7

THE US ON Saturday rejected the BJP's allegations that organisations funded by the US State Department and elements in the American "deep state" were behind attempts to destabilise India through targeted attacks on Prime Minister Narendra Modi and business tycoon Gautam Adani.

A spokesperson at the US embassy described the allegations as "disappointing" and asserted that the US government has been a champion of media freedom around the world.

The BJP alleged on Thursday that the US deep state colluded with the media portal OCCRP (Organised Crime and Corruption Reporting Project) and Congress



Rejects allegations to destabilise India through attacks on Modi and Adani

leader Rahul Gandhi to "damage" India's image.

The BJP had cited Gandhi's use of reports by OCCRP to attack the Adani Group and to accuse it of having closeness with the government. "It's disappointing that the ruling party in India would make these kinds of accusations," the US embassy spokesperson said.

"The US government works with independent organisations on programming that supports professional development and capacity building training for journalists. This programming does not influence the editorial decisions or direction of these organisations," the official said.

The OCCRP (Organised Crime and Corruption Reporting Project), headquartered in Amsterdam, is a media platform that largely focuses on stories relating to crime and corruption.

The BJP had referred to a French media report and said it revealed that OCCRP is funded by the US State Department's USAID, along with other "deep state figures" like George Soros and the Rockefeller Foundation.

"The United States has long been a champion of media freedom around the world. A free and independent press is an essential component of any democracy, enabling informed and constructive debate and holding those in power accountable," the US embassy official said.

Last month, US prosecutors charged Gautam Adani, 62, his nephew Sagar and other defendants for paying over \$250 million in bribes between 2020 and 2024 to Indian government officials to win solar energy contracts on terms that could potentially bring in more than \$2 billion in profit.

The Adani Group has dismissed the charges as "baseless".

The opposition Congress demanded a thorough investigation into the allegations and accused the government of shielding the businessman.

In an unprecedented criticism of the US State Department, the BJP said on Thursday, "French investigative media group Mediapart revealed that OCCRP (Organised Crime and Corruption Reporting Project) is funded by the US State Department's USAID, as well as other deep state figures like George Soros and the Rockefeller Foundation."

"In fact, 50% of OCCRP's funding comes directly from the US State Department. OCCRP (Organised Crime and Corruption Reporting Project), therefore, functions as a media tool for carrying out deep state agendas," the party said in a series of posts on X.

"A French investigative journalist has revealed that the US gov controls the media organisation OCCRP (Organised Crime and Corruption Reporting Project), dictating that any story it ran was influenced & lacked genuine backing. But what is its connection with Congress?" one of the posts said.