## PANTHER INDUSTRIAL PRODUCTS LIMITED

(CIN: L17110MH1987PLC045042)
**Registered Office:** First floor, Radha Bhuvan,
121, Nagindas Master Road, Fort, Mumbai - 400 023. Tel:022 22677712 / Fax: 022 22623250
Email: piplin@rediffmail.com Website: www.pantherindustrialproductsltd.com

**EXTRACT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024**

(Rupees in Lakhs)

| Sr. No. | Particulars | Quarter Ended 30.06.204 (Un-Audited) | Quarter Ended 30.06.2023 (Un-Audited) | Year Ended 31.03.2024 (Audited) |
|---|---|---|---|---|
| 1. | Total Income | 9.14 | (4.45) | 15.78 |
| 2. | Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items) | 9.14 | (4.45) | 15.78 |
| 3. | Net Profit / (Loss) for the period before Tax (After Exceptional and/or Extraordinary items) | 9.14 | (4.45) | 15.78 |
| 4. | Net Profit / (Loss) for the period after Tax (After Exceptional and/or Extraordinary items) | 9.14 | (4.45) | 9.66 |
| 5. | Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and other comprehensive income (after tax) | 9.14 | (4.45) | 9.66 |
| 6. | Equity Share Capital | 140.00 | 140.00 | 140.00 |
| 7. | Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year | NA | NA | 22.49 |
| 8. | Earning Per Share (of Rs. 10/- each) (For Continuing and Discontinued Operations) | | | |
| | Basic | 0.65 | (0.32) | 0.69 |
| | Diluted | 0.65 | (0.32) | 0.69 |

Note:
The above is an extract of the detailed format of the un-audited financial results for the Quarter Ended on June 30, 2024 approved by the Board at their meeting held on August 13, 2024 and filed with the Stock Exchange under regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with SEBI Circular dated July 5, 2016. The full format of these financial results are available on the Stock Exchange Website viz **www.bseindia.com** and on Company's website viz **www.pantherindustrialproductsltd.com**

**For Panther Industrial Products Limited**
**Sd/-**
**Kaushik C. Shah - Managing Director**
**(DIN No. 00009510)**

Place : Mumbai
Date : 13/8/2024

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सन्माननीय लवादासमोर
केंद्रीय प्रबंधक, नवी दिल्ली द्वारे
दिलेल्या अधिकारान्वये नियुक्त
(मल्टी स्टेट को-ऑपरेटिव्ह सोसायटीज ॲक्ट, २००२ च्या कलम ८४ अन्वये)

लवादी खटला क्र. एआरबी/एनकेजीएसबी/एसव्हीटी/ ०३२ सन २०२४.

**एनकेजीएसबी को-ऑपरेटिव्ह बँक लि.** ]
जिचे नोंदणीकृत कार्यालय आहे, ]
३६१, लक्ष्मी सदन, व्ही. पी. रोड, ]
गिरगाव, मुंबई- ४००००४. ] .....वादी

विरुध्द

श्री. आशिर्वाद विजय आयरे आणि इतर ] .....प्रतिवादी

प्रति,

१. श्री. आशिर्वाद विजय आयरे ]
(प्रतिवादी क्र. १) ]
फ्लॅट क्र. ४०४/ए, श्री साई दत्तगुरु सीएचएस, ]
पाटीलवाडी, सावरकर नगर, ]
ठाणे (पश्चिम)- ४००६०६. ]

२. सौ. भारती आशिर्वाद आयरे ]
(प्रतिवादी क्र. २) ]
फ्लॅट क्र. ४०४/ए, श्री साई दत्तगुरु सीएचएस, ]
पाटीलवाडी, सावरकर नगर, ]
ठाणे (पश्चिम)- ४००६०६. ]

३. श्री. विजय गोपाळ आयरे ]
(प्रतिवादी क्र. ३) ]
फ्लॅट क्र. ४०४/ए, श्री साई दत्तगुरु सीएचएस, ]
पाटीलवाडी, सावरकर नगर, ]
ठाणे (पश्चिम)- ४००६०६. ]

**ज्याअर्थी एनकेजीएसबी** को-ऑप. बँक लि., मुंबई यांनी तुमच्या विरोधात मल्टी स्टेट को-ऑपरेटिव्ह सोसायटीज ॲक्ट, २००२ च्या कलम ८४ अन्वये वरील लवादी खटला दाखल केला आहे. वादामध्ये खालील अनुतोष निघाले आहेत:-

ए) मल्टी स्टेट को-ऑपरेटिव्ह सोसायटीज ॲक्ट, २००२ च्या कलम ८४ अन्वये विद्यमान वाद अभिनिर्णीत करावा आणि घोषित करावे की, रक्कम रु. ६३,४६,१४८=४४ सह एकत्रित दरमहा चक्रवाढीने व्याज अशा प्रदानापर्यंत ०१/०५/२०२४ पासून त्यावरील पुढील व्याजाची रक्कम वादींना अदा करण्यासाठी प्रतिवादी संयुक्तपणे आणि वेगवेगळे जबाबदार आहेत आणि की

बी) न्यायनिर्णयाच्या शेवटी आवश्यक असल्यानुसार अशा पुढील आणि इतर अनुतोषांकरिता.

तुम्हाला याद्वारे लवादी खटल्याला पुढे उत्तर देण्यासाठी **२९ ऑगस्ट, २०२४ रोजी स. ११.०० वा.** व्यक्तिश: किंवा अशा प्रश्नांवर लवादी खटल्याशी संबंधित सर्व प्रश्नांची उत्तरे देण्यास सक्षम आणि यथायोग्य माहिती असलेल्या वकिलांद्वारे गोकुळ निवास, १ ला मजला, रानडे रोड, रेल्वे स्टेशनजवळ, बिग सेल शॉपच्यावर, दादर (प.), मुंबई ४०००२८ येथील माझ्या चेंबरमध्ये माझ्यासमोर हजर राहण्यासाठी समन्स बजावण्यात येत आहे.

**सूचना घ्यावी की,** येथे वरील नमूद दिवशी, वेळी आणि ठिकाणी हजर राहण्यास तुम्ही कसूर केल्यास लवादी खटल्याची एकतर्फी सुनावणी होऊन निर्णय केला जाईल.

माझ्या हस्ते आणि शिक्क्याने सदर ८ ऑगस्ट, २०२४ रोजी दिले

(एस. व्ही. तिनईकर)
**लवाद**

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## MANBA FINANCE LIMITED

**Corporate Identity Number (CIN) : U65923MH1996PLC099938**
**Registered Office:** 324, Runwal Heights, L.B.S Marg, Opp. Nirmal Lifestyle, Mulund (West), Mumbai- 400080, **Tel no:** +91 22 62346666,
**Email:** info@manbafinance.com **Website:** www.manbafinance.com

Extract of Unaudited financial results for the quarter ended June 30, 2024
(Reg 52(8), read with Reg 52(4), of the SEBI (LODR) Regulations, 2015)

**(in Lakhs)**

| Sr. No | Particulars | Quarter Ended June 30, 2024 | Quarter Ended March 31, 2024 | Year Ended March 31, 2024 |
|---|---|---|---|---|
| 1 | Total Income from Operations | 4900.81 | 5522.37 | 19158.61 |
| 2 | Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items# ) | 653.49 | 1124.77 | 3865.16 |
| 3 | Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items# ) | 653.49 | 1124.77 | 3865.16 |
| 4 | Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items# ) | 517.8 | 978.71 | 3117.81 |
| 5 | Total Comprehensive income for the period ( Comprising Profit/Loss) for the period (after tax) and Other Comprehensive Income (after Tax) | 26.13 | 10.04 | 14.07 |
| 6 | Paid up Equity Share Capital | 3766.94 | 3766.94 | 3766.94 |
| 7 | Reserves (excluding Revaluation Reserves) | 13469.31 | 12925.92 | 12925.92 |
| 8 | Securities Premium Account | 3367.90 | 3367.90 | 3367.90 |
| 9 | Net worth | 20604.15 | 20060.76 | 20060.76 |
| 10 | Paid up Debt Capital / Outstanding Debt | 18315.96 | 16255.93 | 16255.93 |
| 11 | Outsourcing Redeemable Preference Shares | NA | NA | NA |
| 12 | Debt Equity Ratio | 3.76 | 3.75 | 3.75 |
| 13 | Earnings Per Share (of Rs.10/- each) (for continuing and discontinued operations) | | | |
| | 1.Basic | 1.37 | 2.6 | 8.28 |
| | 2.Diluted | 1.37 | 2.6 | 8.28 |
| 14 | Capital Redemption Reserves | NA | NA | NA |
| 15 | Debenture Redemption Reserves | NA | NA | NA |
| 16 | Debt Service Coverage Ratio | NA | NA | NA |
| 17 | Interest Service Coverage Ratio | NA | NA | NA |

# - Exceptional and/or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with Ind AS Rules / AS Rules, whichever is applicable.

a) The above results have been reviewed by the audit committee and subsequently approved by the Board of Directors at their respective meeting held on 12th August ,2024

b) The above is an extract of the detailed format of quarterly/ annual financial results filed with the Stock Exchanges under Regulation 52 of the LODR Regulations. The full format of the quarterly financial results is available on the websites of the Stock Exchange(s) i.e.www.bseindia.com and on the website of company i.e. www.manbafinance.com

c) For the other line items referred in regulation 52 (4) of the LODR Regulations, pertinent disclosures have been made to the Stock Exchange(s) (specify names of Stock Exchanges) and can be accessed on www.bseindia.com

d) The figures for the corresponding quarter ended June 30, 2024 have not been provided as per exemption provided in SEBI circular SEBI/HO/DDHS/CIR/2021/0000000637 dated October 5, 2021

**For Manba Finance Limited**
SD/-
Manish K. Shah
Managing Director
DIN: 00979854

**Place: Mumbai**
**Date: 12-08-2024**

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## TIME TECHNOPLAST LTD.

Bringing Polymers To Life

**CIN:** L27203DD1989PLC003240
**Regd. Office:** 101, 1st Floor, Centre Point, Somnath Daman Road, Somnath, Dabhel, Nani Daman, Dadra and Nagar Haveli, Daman and Diu (U.T.) 396 210
**Corp. Office:** 55, Corporate Avenue, Saki Vihar Road, Andheri (E), Mumbai - 400 072 **Website:** www.timetechnoplast.com; **Email:** investors@timetechnoplast.com

**EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024**

(₹ In Lakhs)

| S No. | Particulars | Standalone | | | Consolidated | | |
|---|---|---|---|---|---|---|---|
| | | Quarter Ending 30.06.2024 | Quarter Ending 30.06.2023 | Year Ended 31.03.2024 | Quarter Ending 30.06.2024 | Quarter Ending 30.06.2023 | Year Ended 31.03.2024 |
| | | (Unaudited) | (Unaudited) | (Audited) | (Unaudited) | (Unaudited) | (Audited) |
| 1 | Revenue from operations | 62,543 | 54,436 | 2,63,304 | 1,23,005 | 1,07,932 | 4,99,250 |
| 2 | Net Profit for the period after tax | 3,753 | 2,546 | 15,950 | 7,931 | 5,609 | 31,044 |
| 3 | Total Comprehensive Income | 3,753 | 2,546 | 15,946 | 7,931 | 5,609 | 31,082 |
| 4 | Equity Share Capital (Face Value of ₹ 1 each) | 2,269 | 2,261 | 2,269 | 2,269 | 2,261 | 2,269 |
| 5 | Reserves (excluding Revaluation Reserve) as per Audited Balance Sheet of the previous year | | | 1,74,550 | | - | 2,52,775 |
| 6 | Earnings Per Share (Face Value of ₹ 1 each) | | | | | | |
| | a. Basic | 1.65 | 1.13 | 7.04 | 3.49 | 2.48 | 13.71 |
| | b. Diluted | 1.65 | 1.12 | 7.02 | 3.49 | 2.47 | 13.67 |
| 7 | Net Worth excluding Revaluation reserve | 1,80,573 | 1,66,038 | 1,76,820 | 2,62,976 | 2,32,276 | 2,55,044 |
| 8 | Outstanding Debt | 66,362 | 72,890 | 70,009 | 70,632 | 77,845 | 74,461 |
| 9 | Debt Equity Ratio | 0.37 | 0.44 | 0.40 | 0.27 | 0.33 | 0.29 |
| 10 | Debt Service Coverage Ratio | 3.10 | 3.91 | 2.91 | 3.94 | 3.18 | 4.01 |
| 11 | Interest Service Coverage Ratio | 6.22 | 5.60 | 6.59 | 7.23 | 5.60 | 6.95 |

Notes: The above is an extract of the detailed format of Quarterly financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange websites www.bseindia.com and www.nseindia.com and www.timetechnoplast.com

**For TIME TECHNOPLAST LIMITED**
**Bharat Kumar Vageria**
**Managing Director (DIN: 00183629)**

**Place : Mumbai**
**Date : 12th August 2024**

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## LAKHOTIA POLYESTERS (INDIA) LIMITED

**CIN: L17120MH2005PLC155146**
**Registered Office: 158/159, Samartha Sahkariaudyogik Vasahat Ltd, Pimpal- Gaon (Baswant) Tal Niphad Dist Nashik MH 422209**
**Tele Nos.: 02554 - 232000; Website: www.lakhotiapoly.in , Email id: info@lakhotiapoly.in**

**Statement of Unaudited Standalone Financial Results for the Quarter ended June 2024**

**(Rupees in Lakhs, except for EPS)**

| Sr. No. | Particulars | Quarter Ended | | | Year Ended |
|---|---|---|---|---|---|
| | | 6/30/2024 (Unaudited) | 31-03-2024 (Audited) | 6/30/2023 (Unaudited) | 31-03-2024 (Audited) |
| 1 | Total Income from operations | 35.77 | 493.02 | 290.83 | 2,774.81 |
| 2 | Profit (Loss) before tax for the period | (17.40) | (2.88) | 35.27 | 39.34 |
| 3 | Net Profit (Loss) for the period | (17.87) | (22.03) | 24.85 | 6.67 |
| 4 | Total Comprehensive Income for the period | (6.49) | (21.31) | 31.76 | 13.07 |
| 5 | Paid-up equity share capital (Face Value of Rs.10/- each) | 1,047.40 | 1,047.40 | 1,047.40 | 1,047.40 |
| 6 | Basic and diluted EPS | (0.06) | (0.20) | 0.30 | 0.12 |

**Note** 1. The above Unaudited financial results for quarter ended June 2024 were reviewed by the Audit Committee and then approved by the Board of Directors at their respective Meetings held on August 12,2024
2. The above is an extract of the detailed format of the Unaudited standalone financial results for the quarter ended on June 30, 2024 filed with the Stock Exchange under regulation 33 of SEBI (Listing and Other Disclosure Requirements) Regulation 2015 . The full format of the standalone Unaudited financial results for the quarter ended on June 30, 2024 are available on the Stock Exchange website i.e. www.bseindia.com and Company website i.e. www.lakhotiapoly.in

**For and on behalf of the Board of Directors of**
**Lakhotia Polyesters (India) Ltd**
**sd/-**
**Madhusudan Lakhotiya**
**Managing Director**
**DIN:00104576**

**Place: Nashik**
**Date: August 12, 2024**

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA . (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("**SEBI ICDR REGULATIONS**")

## PUBLIC ANNOUNCEMENT

IKS HEALTH
Quality Practice. Quality Care.

(Please scan this QR code to view the DRHP)

## INVENTURUS KNOWLEDGE SOLUTIONS LIMITED

Our Company was incorporated as "Inventurus Knowledge Solutions Private Limited" under the Companies Act, 1956 at Goa, pursuant to a certificate of incorporation dated September 5, 2006, issued by the Registrar of Companies, Goa, Daman and Diu at Goa. The registered office of our Company was shifted from Panduronga Timblo Industries, Akash Bhavan, 2nd Floor, Opp. Canara Bank, Panjim, Goa, India to Building No. 5 & 6, Unit No. 801, 8th Floor, Mindspace SEZ, Thane Belapur Road, Airoli, Navi Mumbai, Thane, Maharashtra, India – 400 708, with effect from January 1, 2020. On the conversion of our Company to a public limited company, pursuant to a resolution passed by Board on October 14, 2022 and our Shareholders on October 17, 2022, the name of our Company was changed to "Inventurus Knowledge Solutions Limited", consequent to which a fresh certificate of incorporation dated November 4, 2022 was issued by the Registrar of Companies, Maharashtra at Mumbai ("**RoC**"). For details of change in name and the registered office, see ***"History and Certain Corporate Matters – Brief History of our Company"*** and ***"History and Certain Corporate Matters – Changes in the Registered Office"*** on page 217 of the Draft Red Herring Prospectus dated August 12, 2024 ("**DRHP**") .

**Registered and Corporate Office:** Building No. 5 & 6, Unit No. 801, 8th Floor, Mindspace SEZ, Thane Belapur Road, Airoli, Navi Mumbai, Thane, Maharashtra – 400 708, India; **Tel:** +91 22 3964 3205;
**Contact Person:** Sameer Chavan, Company Secretary and Compliance Officer; **Tel:** +91 22-3964 3205; **E-mail:** company.secretary@ikshealth.com; **Website:** https://www.ikshealth.com; **Corporate Identity Number:** U72200MH2006PLC337651

### OUR PROMOTERS: SACHIN GUPTA, REKHA JHUNJHUNWALA, ARYAMAN JHUNJHUNWALA DISCRETIONARY TRUST, ARYAVIR JHUNJHUNWALA DISCRETIONARY TRUST AND NISHTHA JHUNJHUNWALA DISCRETIONARY TRUST

**INITIAL PUBLIC OFFERING OF UP TO 28,184,060 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF INVENTURUS KNOWLEDGE SOLUTIONS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●]) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION, THROUGH AN OFFER FOR SALE OF UP TO 28,184,060 EQUITY SHARES OF FACE VALUE ₹ 1 AGGREGATING UP TO ₹ [●] MILLION, COMPRISING UP TO 1,708,846 EQUITY SHARES OF FACE VALUE ₹ 1 BY ARYAMAN JHUNJHUNWALA DISCRETIONARY TRUST AGGREGATING UP TO ₹ [●] MILLION, UP TO 1,708,846 EQUITY SHARES OF FACE VALUE ₹ 1 BY ARYAVIR JHUNJHUNWALA DISCRETIONARY TRUST AGGREGATING UP TO ₹ [●] MILLION, UP TO 1,708,846 EQUITY SHARES OF FACE VALUE ₹ 1 BY NISHTHA JHUNJHUNWALA DISCRETIONARY TRUST AGGREGATING UP TO ₹ [●] MILLION ("PROMOTER SELLING SHAREHOLDERS"), UP TO 5,347,924 EQUITY SHARES OF FACE VALUE ₹ 1 BY ASHRA FAMILY TRUST AGGREGATING UP TO ₹ [●] MILLION, UP TO 40,477 EQUITY SHARES OF FACE VALUE ₹ 1 BY RAJESHKUMAR RADHESHYAM JHUNJHUNWALA AGGREGATING UP TO ₹ [●] MILLION, ("PROMOTER GROUP SELLING SHAREHOLDERS"), UP TO 150,000 EQUITY SHARES OF FACE VALUE ₹1 BY ADHEET SHARAD GOGATE AGGREGATING UP TO ₹ [●] MILLION, UP TO 200,000 EQUITY SHARES OF FACE VALUE ₹ 1 BY AJAY MADHAVAN MADATIPARAMBIL AGGREGATING UP TO ₹ [●] MILLION, UP TO 110,001 EQUITY SHARES OF FACE VALUE ₹ 1 BY AJIT RAJAGOPAL MENON AGGREGATING UP TO ₹ [●] MILLION, UP TO 150,000 EQUITY SHARES OF FACE VALUE ₹ 1 BY ALAN MUNEY AGGREGATING UP TO ₹ [●] MILLION, UP TO 166,667 EQUITY SHARES OF FACE VALUE ₹ 1 BY ANKUR CHUGH AGGREGATING UP TO ₹ [●] MILLION, UP TO 494,000 EQUITY SHARES OF FACE VALUE ₹ 1 BY ANURAG SHIAMSUNDERLAL SHARMA AGGREGATING UP TO ₹ [●] MILLION, UP TO 75,000 EQUITY SHARES OF FACE VALUE ₹ 1 BY ARINDRAJIT DATTA AGGREGATING UP TO ₹ [●] MILLION, UP TO 120,000 EQUITY SHARES OF FACE VALUE ₹ 1 BY ASHIT KALRA AGGREGATING UP TO ₹ [●] MILLION, UP TO 1,032,894 EQUITY SHARES OF FACE VALUE ₹ 1 BY BERJIS MINOO DESAI AGGREGATING UP TO ₹ [●] MILLION, UP TO 7,620 EQUITY SHARES OF FACE VALUE ₹ 1 BY CHARLES EDWARD BROWN AGGREGATING UP TO ₹ [●] MILLION, UP TO 30,000 EQUITY SHARES OF FACE VALUE ₹ 1 BY CHRISTOPHER J SCLAFANI AGGREGATING UP TO ₹ [●] MILLION, UP TO 67,656 EQUITY SHARES OF FACE VALUE ₹ 1 BY CLARENCE CARLETON KING II AGGREGATING UP TO ₹ [●] MILLION, UP TO 111,222 EQUITY SHARES OF FACE VALUE ₹ 1 BY GAURAV JAIN AGGREGATING UP TO ₹ [●] MILLION, UP TO 1,800,000 EQUITY SHARES OF FACE VALUE ₹ 1 BY GAUTAM CHAR AGGREGATING UP TO ₹ [●] MILLION, UP TO 1,641,232 EQUITY SHARES OF FACE VALUE ₹ 1 BY JEFFREY PHILIP FREIMARK AGGREGATING UP TO ₹ [●] MILLION, UP TO 125,000 EQUITY SHARES OF FACE VALUE ₹ 1 BY JOHN BENARDELLO AGGREGATING UP TO ₹ [●] MILLION, UP TO 4,375,387 EQUITY SHARES OF FACE VALUE ₹ 1 BY JOSEPH BENARDELLO AGGREGATING UP TO ₹ [●] MILLION, UP TO 575,856 EQUITY SHARES OF FACE VALUE ₹ 1 BY K C NISHIL KUMAR AGGREGATING UP TO ₹ [●] MILLION, UP TO 75,000 EQUITY SHARES OF FACE VALUE ₹ 1 BY KAREEN RIBEIRO MAJMUDAR AGGREGATING UP TO ₹ [●] MILLION, UP TO 498,550 EQUITY SHARES OF FACE VALUE ₹ 1 BY KATHERINE NICOLE DAVIS AGGREGATING UP TO ₹ [●] MILLION, UP TO 199,378 EQUITY SHARES OF FACE VALUE ₹ 1 BY MADATHIPARAMBIL KRISHNAN MADHAVAN AGGREGATING UP TO ₹ [●] MILLION, UP TO 80,000 EQUITY SHARES OF FACE VALUE ₹ 1 BY MANISH GUPTA AGGREGATING UP TO ₹ [●] MILLION, UP TO 240,000 EQUITY SHARES OF FACE VALUE ₹ 1 BY MANU MAHMUD PARPIA (JOINTLY HELD WITH LYNN MANU PARPIA) AGGREGATING UP TO ₹ [●] MILLION, UP TO 93,572 EQUITY SHARES OF FACE VALUE ₹ 1 BY MAYUR PRAVINKANT SANGHVI AGGREGATING UP TO ₹ [●] MILLION, UP TO 334,609 EQUITY SHARES OF FACE VALUE ₹ 1 BY MITUL DIPAK THAKKER AGGREGATING UP TO ₹ [●] MILLION, UP TO 3,000 EQUITY SHARES OF FACE VALUE ₹ 1 BY NIKHIL SHARMA AGGREGATING UP TO ₹ [●] MILLION, UP TO 312,381 EQUITY SHARES OF FACE VALUE ₹ 1 BY NILESH S SHAH AGGREGATING UP TO ₹ [●] MILLION, UP TO 1,800,000 EQUITY SHARES OF FACE VALUE ₹ 1 BY PARMINDER BOLINA AGGREGATING UP TO ₹ [●] MILLION, UP TO 370,928 EQUITY SHARES OF FACE VALUE ₹ 1 BY PATRICK BURTON CLINE AGGREGATING UP TO ₹ [●] MILLION, UP TO 73,000 EQUITY SHARES OF FACE VALUE ₹ 1 BY SANJIV BHUPENDRA GANDHI AGGREGATING UP TO ₹ [●] MILLION, UP TO 937,858 EQUITY SHARES OF FACE VALUE ₹ 1 BY SCOTT D HAYWORTH AGGREGATING UP TO ₹ [●] MILLION, UP TO 858,071 EQUITY SHARES OF FACE VALUE ₹ 1 BY SHANE HSUING PENG AGGREGATING UP TO ₹ [●] MILLION, UP TO 15,000 EQUITY SHARES OF FACE VALUE ₹ 1 BY SRIKANTH VADAKAPURAPU AGGREGATING UP TO ₹ [●] MILLION, UP TO 300,000 EQUITY SHARES OF FACE VALUE ₹ 1 BY UNNIKRISHNAN PARTHASARATHY AGGREGATING UP TO ₹ [●] MILLION, UP TO 50,000 EQUITY SHARES OF FACE VALUE ₹ 1 BY VARADHARAJAN RAMASAMY AGGREGATING UP TO ₹ [●] MILLION AND UP TO 195,239 EQUITY SHARES OF FACE VALUE ₹ 1 BY VIKRAM JIT SINGH CHHATWAL AGGREGATING UP TO ₹ [●] MILLION, (THE "INDIVIDUAL SELLING SHAREHOLDERS", TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS AND PROMOTER GROUP SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS") (THE "OFFER FOR SALE" OR THE "OFFER").**

**THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED MARATHI NATIONAL DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").**

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of *force majeure*, banking strike or similar unforeseen circumstances, our Company, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "**SCRR**"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**") (the "**QIB Portion**"), provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by the Company, in consultation with the BRLMs, in accordance with the SEBI ICDR Regulations (the "**Anchor Investor Portion**"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("**Anchor Investor Allocation Price**"). Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not more than 15% of the Offer shall be available for allocation to Non-Institutional Investors ("**Non-Institutional Category**") of which one-third of the Non-Institutional Category shall be available for allocation to Bidders with an application size between ₹ 0.20 million to ₹ 1.00 million and two-thirds of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹ 1.00 million and under-subscription in either of these two sub-categories of Non-Institutional Category may be allocated to Bidders in the other sub-category of Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not more than 10% of the Offer shall be available for allocation to Retail Individual Investors ("**Retail Category**"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("**ASBA**") process and shall provide details of their respective bank account (including UPI ID for UPI Bidders using UPI Mechanism) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or the Sponsor Bank, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see ***"Offer Procedure"*** on page 498 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on August 12, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at, www.bseindia.com, www.nseindia.com, respectively, on the website of the Company at https://www.ikshealth.com and on the websites of the BRLMs, i.e. ICICI Securities Limited, Jefferies India Private Limited, JM Financial Limited, J.P. Morgan India Private Limited and Nomura Financial Advisory and Securities (India) Private Limited at www.icicisecurities.com, www. jefferies.com, www.jmfl.com, www.jpmipl.com and http://www.nomuraholdings.com/company/group/asia/india/index.html, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to ***"Risk Factors"*** on page 28 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "*Capital Structure*" on page 94 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled *"History and Certain Corporate Matters"* on page 217 of the DRHP.

| BOOK RUNNING LEAD MANAGERS | | | | | REGISTRAR TO THE OFFER |
|---|---|---|---|---|---|
| ICICI Securities | Jefferies | JM FINANCIAL | J.P.Morgan | NOMURA | LINK Intime |
| **ICICI Securities Limited**<br>ICICI Venture House<br>Appasaheb Marathe Marg<br>Prabhadevi, Mumbai - 400 025<br>Maharashtra, India<br>**Tel:** +91 22 6807 7100<br>**E-mail:** iks.ipo@icicisecurities.com<br>**Website:** www.icicisecurities.com<br>**Investor grievance e-mail:** customercare@icicisecurities.com<br>**Contact Person:** Rupesh Khant<br>**SEBI Registration Number:** INM000011179 | **Jefferies India Private Limited**<br>16th Floor, Express Towers,<br>Nariman Point, Mumbai - 400 021<br>Maharashtra, India<br>**Tel:** +91 22 4356 6000<br>**E-mail:** ikshealth.ipo@jefferies.com<br>**Website:** www. jefferies.com<br>**Investor grievance e-mail:** jipl.grievance@jefferies.com<br>**Contact person:** Suhani Bhareja<br>**SEBI Registration Number:** INM000011443 | **JM Financial Limited**<br>7th Floor, Cnergy<br>Appasaheb Marathe Marg<br>Prabhadevi, Mumbai - 400 025<br>Maharashtra, India<br>**Tel:** +91 22 6630 3030/<br>+91 22 6630 3262<br>**E-mail:** ikshealth.ipo@jmfl.com<br>**Website:** www.jmfl.com<br>**Investor grievance e-mail:** grievance.ibd@jmfl.com<br>**Contact person:** Prachee Dhuri<br>**SEBI Registration Number:** INM000010361 | **J.P. Morgan India Private Limited**<br>J.P. Morgan Tower, Off C.S.T Road,<br>Kalina, Santacruz - East,<br>Mumbai - 400 098 Maharashtra, India<br>**Tel:** +91 22 6157 3000<br>**E-mail:** IKSHEALTH_IPO@jpmorgan.com<br>**Website:** www.jpmipl.com<br>**Investor grievance e-mail:** Investorsmb.jpmipl@jpmorgan.com<br>**Contact person:** Himanshi Arora / Akhand Dua<br>**SEBI Registration Number:** INM000002970 | **Nomura Financial Advisory and Securities (India) Private Limited**<br>Ceejay House, Level 11 Plot F<br>Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018,<br>Maharashtra, India<br>**Tel:** +91 22 4037 4037<br>**E-mail:** ikshealthipo@nomura.com<br>**Website:** http://www.nomuraholdings.com/company/group/asia/india/index.html<br>**Investor grievance e-mail:** investorgrievances-in@nomura.com<br>**Contact Person:** Vishal Kanjani / Kshitij Th