

...continued from previous page.

13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects of our Company, please see the section "History and Certain Corporate Matters" on page 227 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 460 of the RHP.

**LIABILITY OF THE MEMBERS OF OUR COMPANY:** Limited by shares  
**AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE:** As on the date of the RHP, the authorised share capital of the Company is ₹ 1,000,000,000 divided into 82,000,000 Equity Shares of face value ₹ 10 each and 1,800,000 Preference shares of face value ₹ 100 each. The issued, subscribed and paid-up share capital of the Company is ₹ 419,430,230 divided into 41,943,023 Equity Shares of face value ₹ 10 each. For details, please see the section titled "Capital Structure" on page 92 of the RHP.

**NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** The initial signatories to the Memorandum of Association of our Company are Ranchoddas Shamji Kotak Merchant and Shantilal Karamshi Somaiya Merchant, who each subscribed to 5 Equity Shares of face value of ₹100 each. For details of the share capital history of our Company, please see the section titled "Capital Structure" on page 92 of the RHP.

**LISTING:** The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters each dated September 4, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be BSE. A copy of the Red Herring Prospectus has been filed with the RoC and a copy of the Prospectus shall be filed with the RoC in accordance with

Sections 26(4) and 32 of the Companies Act, 2013. For further details of the material contracts and documents that will be available for inspection from the date of the Red Herring Prospectus until the Bid / Offer Closing Date, see "Material Contracts and Documents for Inspection" beginning on page 460 of the RHP.

**DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document. The investors are advised to refer to page 392 of the RHP for the full text of the disclaimer clause of SEBI.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to page 394 of the RHP for the full text of the Disclaimer Clause of BSE.

**DISCLAIMER CLAUSE OF NSE :** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 394 of the RHP for the full text of the Disclaimer Clause of NSE.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 32 of the RHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER	
 <b>Equirus Capital Private Limited</b> 12 <sup>th</sup> Floor, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel Mumbai – 400 013, Maharashtra Telephone no.: +91 22 4332 0736 Email: godavari.ipo@equirus.com Investor grievance email: investors.grievance@equirus.com Website: www.equirus.com Contact person: Malay Shah/Mrunal Jadhav SEBI Registration Number: INM000011286		 <b>SBI Capital Markets Limited</b> 1501, 15 <sup>th</sup> Floor, A & B Wing, G Block, Parinee Crescendo, Bandra Kurla Complex Bandra (East), Mumbai - 400051, Maharashtra Telephone: +91 22 4006 9807 Email: godavari.ipo@sbicaps.com Investor grievance email: investorrelations@sbicaps.com Website: www.sbicaps.com Contact person: Janardhan Wagle/Kritihika Shetty SEBI Registration no: INM000003531	 <b>Link Intime India Private Limited</b> C 101, 1 <sup>st</sup> Floor, 247 Park, L.B.S Marg, Vikhroli West, Mumbai – 400 083, Maharashtra Telephone no.: +91 810 811 4949 Email: godavari.ipo@linkintime.co.in Investor grievance email: godavari.ipo@linkintime.co.in Website: www.linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058	<b>Manoj Jain</b> Company Secretary and Compliance Officer Somaiya Bhavan, 45/47, M.G. Road, Fort, Mumbai - 400 001, Maharashtra Telephone: +91 22 6170 2177 E-mail: investors@somaiya.com Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.

**AVAILABILITY OF THE RHP:** Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 32 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of the Company at www.godavari.biofineries.com and on the website of the BRLM, i.e. Equirus Capital Private Limited and SBI Capital Markets Limited at www.equirus.com and www.sbicaps.com, respectively.

**AVAILABILITY OF THE ABRIDGED PROSPECTUS:** A copy of the abridged prospectus shall be available on the website of the Company, the BRLM and the Registrar to the Offer at www.godavari.biofineries.com, www.equirus.com, www.sbicaps.com and www.linkintime.co.in, respectively.

**AVAILABILITY OF BID CUM APPLICATION FORMS:** Bid cum Application Forms can be obtained from the Registered Office of **GODAVARI BIOREFINERIES LIMITED**. Tel: +91 22 6170 2177; **BRLMs:** Equirus Capital Private Limited, Telephone no.: +91 22 4332 0736 and SBI Capital Markets Limited, Telephone: +91 22 4006 9807 and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

**Sub-Syndicate Members:** Almondz Global Securities Limited, Anand Rathi Share & Stock Brokers Limited, Asit C. Mehta Investment Intermediates Limited, Axis Capital Limited, Centrum Broking Limited, Finwizard Technology Private Limited, HDFC Securities Limited, ICICI Securities Limited, IIFL Securities Limited, JM Financial Services Limited, Kantilal Chhaganlal Securities Pvt.Ltd, Keynote Capitals Limited, KJMC Capital Market Services Limited, Kotak Securities Limited, LKP Securities Limited, Motilal Oswal Financial Services Limited, Nuvama Wealth and Investment Limited (Edelweiss Broking Limited), Prabhudas Lilladher Pvt Ltd, Pravin Ratilal Share and Stock Brokers Ltd, RR Equity Brokers Pvt. Ltd, Sharekhan Limited, SMC Global Securities Limited and Yes Securities (India) Limited.

**Syndicate Members:** Equirus Securities Private Limited, SBICAP Securities Limited and Investec Capital Services (India) Private Limited.

**Escrow Collection Bank and Refund Bank:** Axis Bank Limited

**Public Offer Account Bank:** HDFC Bank Limited • **Sponsor Banks:** Axis Bank Limited and HDFC Bank Limited

**UPI:** UPI bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **GODAVARI BIOREFINERIES LIMITED**  
 On behalf of the Board of Directors

Place: Mumbai  
 Date: October 17, 2024

Sd/-  
**Manoj Jain**  
 Company Secretary and Compliance Officer

**GODAVARI BIOREFINERIES LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP dated October 17, 2024 with RoC. The RHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.godavari.biofineries.com and the websites of the BRLMs i.e. Equirus Capital Private Limited and SBI Capital Markets Limited at www.equirus.com and www.sbicaps.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 32 of the RHP. Potential investors should not rely on the Draft Red Herring Prospectus filed with SEBI for making any investment decisions and instead should place reliance on the RHP. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

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**BLUE HORIZON INVESTMENTS LIMITED**  
 CORPORATE IDENTITY NO. L99999MH1974PLC127031  
 Regd. Office: Ballarpur Paper Mills, P.O. Ballarpur – 442901, Dist. Chandrapur, Maharashtra  
 STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2024

Rs. in Lakhs

S. No.	Quarter ended 30.09.2024 (Unaudited)	Preceding 3 months ended 30.06.2024 (Unaudited)	Corresponding 3 months ended 30.09.2023 (Unaudited)	Year to date ended current period ended 30.09.2024 (Unaudited)	Year Ended 31.03.2024 (Audited)
<b>PART-I</b>					
1	Total Income from Operations	1.99	1.91	1.91	3.89
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	0.20	1.19	0.77	1.38
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary Items)	0.20	1.19	0.77	1.38
4	Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary Items)	0.20	1.19	0.77	1.38
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	0.20	1.19	0.77	1.38
6	Equity Share Capital	5.01	5.01	5.01	5.01
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of previous year				282.88
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) -				
1.	Basic	0.39	2.37	1.54	2.76
2.	Diluted	0.39	2.37	1.54	2.76

**Notes:**

a) The above Financial Results for the quarter ended December 31, 2023 have been prepared as per Ind AS rules and reviewed and recommended by the Audit committee and have been approved and taken on record by the Board of Directors at its meeting held on February 14, 2024 and the Statutory Auditors of the Company have provided Audit Report for the detailed Audited Financial Results. The above is an extract of the detailed format of unaudited Financial Results for the quarter ended 30.09.2024 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

b) The above results were reviewed by the Audit Committee and were thereafter approved by the Board of Directors of the Company at their respective meetings held on 17th October, 2024

For and on behalf of the Board of Directors  
 Blue Horizon Investments Limited  
 Nitin Malhotra  
 CEO & Whole Time Director  
 DIN: 00054701

Place : Gurugram  
 Dated : 17.10.2024

## "IMPORTANT"

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**MOTILAL OSWAL CAPITAL LIMITED**  
 Registered & Corporate Office: Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025  
 • Tel: +91 22 3980 4263 / 3982 5500 • Fax: +91 22 3089 6884  
 • CIN No.: U65100MH2016PLC285990 • Email : amccompliance@motilaloswal.com

**PUBLIC NOTICE**

**NOTICE OF SURRENDER OF REGISTRATION UNDER SEBI (PORTFOLIO MANAGERS) REGULATIONS, 2020**

To Whomsoever It May Concern,

NOTICE is hereby given that **MOTILAL OSWAL CAPITAL LIMITED**, located at 10th Floor, Motilal Oswal Tower, Rahimtullah Sayani Road, Opp. Parel ST Depot, Prabhadevi, Mumbai, Maharashtra, 400025 is desirous of making an application for the surrender of its certificate of registration as a Portfolio Manager under SEBI (Portfolio Managers) Regulations, 2020 having SEBI Registration No. INP000006776. Any aggrieved party may make any representation against the surrender to **MOTILAL OSWAL CAPITAL LIMITED** at their Registered Office as indicated above, and they can lodge their complaint at scores.sebi.gov.in, or before SEBI Head Office, Plot No. C4-A, 'G' Block Bandra-Kurla Complex, Bandra (East), Mumbai - 400051 within 30 days of the date of Notice.

For Motilal Oswal Capital Limited  
 Sd/-  
**Deepak Nair**  
 CEO

Place : Mumbai  
 Date : October 17, 2024

# POLYCAB

IDEAS. CONNECTED.

## POLYCAB INDIA LIMITED

**Registered Office :** Unit 4, Plot Number 105, Halol Vadodara Road, Village Nurpura, Taluka Halol, Panchmahal, Gujarat 389350  
**Corporate Office :** #29, The Ruby, 21<sup>st</sup> Floor, Senapati Bapat Marg, Tulsi Pipe Road, Dadar (West), Mumbai -400028  
**CIN :** L31300GJ1996PLC114183; **Tel.:** +91 22 67351400; **Website :** www.polycab.com; **E-mail :** shares@polycab.com

### CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2024

(₹ Million, except per share data)

Particulars	Quarter ended			Six months ended	
	30 Sep 24	30 Jun 24	30 Sep 23	30 Sep 24	30 Sep 23
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
Total Income from operations	55,745.79	47,564.35	42,530.19	1,03,310.14	82,063.99
Net profit for the period before tax	5,903.47	5,333.68	5,571.52	11,237.15	10,876.44
Net profit for the period after tax	4,452.08	4,016.19	4,297.67	8,468.27	8,329.29
Total Comprehensive Income for the period (Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax))	4,443.47	3,924.44	4,368.92	8,367.91	8,269.54
Equity Share Capital (Face value of ₹10/- each)	1,503.89	1,502.95	1,500.07	1,503.89	1,500.07
Reserves as shown in the Audited Balance Sheet	80,368.98				
Earnings Per Share (Face value of ₹ 10/- each) #					
a) Basic	29.25	26.35	28.38	55.60	55.06
b) Diluted	29.14	26.26	28.26	55.40	54.86

# not annualised for quarters and six months.

- Notes**
- The above consolidated financials results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 17 October 2024.
  - Additional information of standalone financial results are as follows:

(₹ Million)

Particulars	Quarter ended			Six months ended	
	30 Sep 24	30 Jun 24	30 Sep 23	30 Sep 24	30 Sep 23
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
Total Income from operations	54,436.27	46,612.03	42,916.53	1,01,048.30	82,051.08
Net profit for the period before tax	5,708.67	5,147.36	5,842.71	10,856.03	11,133.25
Net profit for the period after tax	4,306.47	3,876.68	4,497.59	8,183.15	8,522.42

- The above is an extract of the detailed format of quarterly/ yearly financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. For full format of the quarterly/ yearly financial results, visit Stock Exchanges website (www.bseindia.com, www.nseindia.com), Company website (www.polycab.com) or scan below QR code.

Place : Panchmahal, Gujarat  
 Date : 17 October 2024



For and on behalf of the Board  
 Inder T. Jaisinghani  
 Chairman & Managing Director  
 DIN : 00309108