

...continued from previous page.

4. **Impact on rising material costs on profitability:** Our cost of materials consumed constituted a majority of the total expenses incurred in the three months ended June 30, 2024 and Fiscals 2024, 2023 and 2022 constituting to ₹4,514.30 million, ₹11,770.32 million, ₹13,840.18 million and ₹11,884.90 million and 79.63%, 69.70%, 69.50% and 70.83% of the total expenses, respectively. Any further increase in our costs of materials consumed or our inability to reasonably offset our costs with the prices of our products may have an adverse impact on our profitability.
5. **Product concentration risk:** We derive a portion of our revenue from a few products. Our results of operations may be adversely affected if revenue from such products decline. For instance the aggregate revenue from sugar, ethyl acetate and ethanol constitutes 67.78%, 75.60%, 77.25% and 77.78% of our revenue from operations for the three months ended June 30, 2024, fiscals 2024, 2023 and 2022 respectively.
6. **SEBI has in the past directed our Company to refund amounts received pursuant to certain allotments to Sameerwadi Sugarcane Farmers’ Welfare Trust or to pro rata distribute Equity Shares, to beneficiaries of the Sameerwadi Sugarcane Farmers’ Welfare Trust due to non-compliance of Regulation 3 of the Securities and Exchange Board of India (Collective Investment Scheme) Regulations, 1999. Any regulatory or legal proceedings in the future may adversely affect business prospects, financial condition, results of ongoing operations and reputation.**
7. **Dependency on third party manufacturers:** We are dependent on third party manufacturers for the manufacture and sale of products under our retail brand ‘Jivana’. Any disruption in such third party manufacturers’ ability to supply these products or their failure to meet the quality standards or delivery timelines could adversely affect our business, financial condition and results of operations.
8. **Seasonal risk:** Our sugar, distillery and cogeneration segments are subject to seasonal vagaries which may have an adverse impact on our business, financial condition and results of operations.
9. **The Price/Earnings ratio based on diluted EPS for Fiscal 2024 for our Company at the upper end of the Price band is as high as 120.14 as compared to the average industry peer group PE ratio of 35.54.**
10. **The average cost of acquisition of Equity Shares by our Promoters and the Selling Shareholders as at the date of the Red Herring Prospectus is:**

Name	Number of Equity Shares held	Average cost of acquisition per Equity Share (in ₹) [#]
Promoters		
Somaiya Agencies Private Limited	9,354,668	15.91
Samir Shantilal Somaiya*	6,021,211	59.92
Sakarwadi Trading Company Private Limited	6,015,790	45.78

Name	Number of Equity Shares held	Average cost of acquisition per Equity Share (in ₹) [#]
Lakshmiwadi Mines and Minerals Private Limited	5,720,717	25.11
Selling Shareholders		
Somaiya Agencies Private Limited	9,354,668	15.91
Samir Shantilal Somaiya*	6,021,211	59.92
Lakshmiwadi Mines and Minerals Private Limited	5,720,717	25.11
Mandala Capital AG Limited	4,926,983	188.91
Filmedia Communication Systems Private Limited	775,730	18.09
Somaiya Properties and Investments Private Limited	131,295	125.92

[#] As certified by our Statutory Auditors, by way of their certificate dated October 17, 2024.

^{*} The cost of acquisition for 3,598,226 Equity Shares which were acquired through transmission to Samir Shantilal Somaiya pursuant to a will has been considered as nil. Does not include 149,950 Equity Shares held in the name of Shantilal Karamshi Somaiya HUF. Samir Shantilal Somaiya is the Karta of Shantilal Karamshi Somaiya HUF.

11. **Weighted Average Return on Net Worth of our Company for Fiscals 2024, 2023 and 2022 is 6.36%.**
12. **The entire proceeds from the Offer for Sale will be paid to Selling Shareholders and we will not receive any such proceeds directly.**
13. **The BRLMs associated with the Offer have handled 36 public issues in the past three financial years, out of which 12 issues have closed below the offer price on the listing date.**

Name of BRLM	Total Public Issues	Issues closed below the Offer Price on listing date
Equirus Capital Private Limited	14	4
SBI Capital Markets Limited	20	8
Common issue handled by the above BRLMs	2	0
Total	36	12

BID/OFFER PERIOD

ANCHOR INVESTOR BID/OFFER PERIOD : TUESDAY, OCTOBER 22, 2024

BID/OFFER OPENS ON : WEDNESDAY, OCTOBER 23, 2024*

BID/OFFER CLOSSES ON : FRIDAY, OCTOBER 25, 2024[#]

^{*} Our Company, in consultation with the BRLMs, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid / Offer Opening Date, i.e. Tuesday, October 22, 2024.

[#] UPI mandate end time and date shall be at 5.00 p.m. on the Bid / Offer Closing Date.

An indicative timetable in respect of the Offer is set out below:

Submission of Bids (other than Bids from Anchor Investors):

Bid/Offer Period (except the Bid/Offer Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time (“IST”))
Bid/Offer Closing Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For RILs other than QIBs and NIIs	Only between 10.00 a.m. and up to 5.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹0.5 million)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIIs)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by QIBs and NII categories [#]	Only between 10.00 a.m. and up to 4.00 p.m. IST
Upward or downward Revision of Bids or cancellation of Bids by RILs	Only between 10.00 a.m. and up to 5.00 p.m. IST

[#] QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.

UPI mandate end time and date shall be at 5.00 p.m. on the Bid / Offer Closing Date.

Bid / Offer Period

Event	Indicative Date
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about Monday, October 28, 2024
Initiation of refunds (if any, for Anchor Investors)/unblocking of funds from ASBA Account*	On or about Tuesday, October 29, 2024
Credit of Equity Shares to demat accounts of Allottees	On or about Tuesday, October 29, 2024
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about Wednesday, October 30, 2024

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE



UPI-Now available in ASBA for Retail Individual Investors and Non - Institutional Investor applying for amount upto ₹0.50 million, applying through Registered Brokers, DPs and RTAs. UPI Bidder also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the Central Board of Direct Taxes and the subsequent press releases, including press releases dated June 25, 2021 and September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors in the Retail Portion; (ii) Non-Institutional Investors with an application size of up to ₹0.50 million in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section “Offer Procedure” on page 412 of the RHP. The process is also available on the website of Association of Investment Bankers of India (“AIBI”) and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of the Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlId=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlId=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited and HDFC Bank Limited has been appointed as Sponsor Banks for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLM on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo.upi@npci.org.in.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Self Certified Syndicate Banks (“SCSBs”), other Designated Intermediaries and the Sponsor Bank, as may be applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the “SCRR”), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”) (the “QIB Portion”), provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations (the “Anchor Investor Portion”), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors (“Anchor Investor Allocation Price”). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the “Net QIB Portion”). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Investors (“Non-Institutional Portion”) of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders

with an application size of more than ₹ 0.20 million and up to ₹ 1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 1.00 million and under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Portion (“Retail Portion”), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount (“ASBA”) process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the SCSBs or by the Sponsor Banks under the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see “Offer Procedure” on page 412 of the RHP.

Bidders/ Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants’ sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February

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13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, please see the section *"History and Certain Corporate Matters"* on page 227 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, please see the section titled *"Material Contracts and Documents for Inspection"* on page 460 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of the Company is ₹ 1,000,000,000 divided into 82,000,000 Equity Shares of face value ₹ 10 each and 1,800,000 Preference shares of ₹ 100 each . The issued, subscribed and paid-up share capital of the Company is ₹ 419,430,230 divided into 41,943,023 Equity Shares of face value ₹ 10 each. For details, please see the section titled *"Capital Structure"* on page 92 of the RHP.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories to the Memorandum of Association of our Company are Ranchoddas Shamji Kotak Merchant and Shantilal Karamshil Somaiya Merchant, who each subscribed to 5 Equity Shares of face value of ₹100 each. For details of the share capital history of our Company, please see the section titled *"Capital Structure"* on page 92 of the RHP.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received *'in-principle'* approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters each dated September 4, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be BSE. A copy of the Red Herring Prospectus has been filed with the RoC and a copy of the Prospectus shall be filed with the RoC in accordance with




Sections 26(4) and 32 of the Companies Act, 2013. For further details of the material contracts and documents that will be available for inspection from the date of the Red Herring Prospectus until the Bid / Offer Closing Date, see *"Material Contracts and Documents for Inspection"* beginning on page 460 of the RHP.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document. The investors are advised to refer to page 392 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to page 394 of the RHP for the full text of the Disclaimer Clause of BSE.

DISCLAIMER CLAUSE OF NSE : It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 394 of the RHP for the full text of the Disclaimer Clause of NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to *"Risk Factors"* beginning on page 32 of the RHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
			
Equirus Capital Private Limited 12 th Floor, C Wing, Marathon Futrex, N.M. Joshi Marg, Lower Parel Mumbai – 400 013, Maharashtra Telephone no.: +91 22 4332 0736 Email: godavari.ip@equirus.com Investor grievance email: investorsgrievance@equirus.com Website: www.equirus.com Contact person: Malay Shah/Mrunal Jadhav SEBI Registration Number: INM000011286		SBI Capital Markets Limited 1501, 15 th Floor, A & B Wing, G Block, Parinee Crescendo, Bandra Kurla Complex Bandra (East), Mumbai – 400051, Maharashtra Telephone: +91 22 4006 9807 Email: godavari.ip@sbicaps.com Investor grievance email: investor.relations@sbicaps.com Website: www.sbicaps.com Contact person: Janardhan Wagle/Kritika Shetty SEBI registration no: INM000003531	
Link Intime India Private Limited C 101, 1 st Floor, 247 Park, L.B.S Marg, Vikhroli West, Mumbai – 400 083, Maharashtra Telephone no.: +91 810 811 4949 Email: godavari.ip@linkintime.co.in Investor grievance email: godavari.ip@linkintime.co.in Website: www.linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058		Manoj Jain Company Secretary and Compliance Officer Somaiya Bhavan, 45/47, M.G. Road, Fort, Mumbai - 400 001, Maharashtra Telephone: +91 22 6170 2177 E-mail: investors@somaiya.com Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.	

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the section titled *"Risk Factors"* on page 32 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of the Company at www.godavariorefineries.com and on the website of the BRLM, i.e. Equirus Capital Private Limited and SBI Capital Markets Limited at www.equirus.com and www.sbicaps.com, respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, the BRLM and the Registrar to the Offer at www.godavariorefineries.com, www.equirus.com, www.sbicaps.com and www.linkintime.co.in, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of **GODAVARI BIOREFINERIES LIMITED**, Tel: +91 22 6170 2177; BRLMs: Equirus Capital Private Limited, **Telephone no.:** +91 22 4332 0736 and SBI Capital Markets Limited, **Telephone:** +91 22 4006 9807 and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-Syndicate Members: Almondz Global Securities Limited, Anand Rathi Share & Stock Brokers Limited, Asit C. Mehta Investment Intermediates Limited, Axis Capital Limited, Centrum Broking Limited, Finwizard Technology Private Limited, HDFC Securities Limited, ICICI Securities Limited, IIFL Securities Limited, JM Financial Services Limited, Kantilal Chhaganlal Securities Pvt.Ltd. Keynote Capitals Limited. KJMC Capital Market Services Limited, Kotak Securities Limited, LKP Securities Limited, Motilal Oswal Financial Services Limited, Nuvama Wealth and Investment Limited (Edelweiss Broking Limited), Prabhudas Lilladher Pvt Ltd, Pravin Ratilal Share and Stock Brokers Ltd, RR Equity Brokers Pvt. Ltd, Sharekhan Limited, SMC Global Securities Limited and Yes Securities (India) Limited.

Syndicate Members: Equirus Securities Private Limited, SBICAP Securities Limited and Investec Capital Services (India) Private Limited.

Escrow Collection Bank and Refund Bank : Axis Bank Limited

Public Offer Account Bank : HDFC Bank Limited • **Sponsor Banks:** Axis Bank Limited and HDFC Bank Limited


UPI: UPI bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For GODAVARI BIOREFINERIES LIMITED
On behalf of the Board of Directors
sd/-
Manoj Jain
Company Secretary and Compliance Officer


GODAVARI BIOREFINERIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP dated October 17, 2024 with RoC. The RHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.godavariorefineries.com and the websites of the BRLMs i.e. Equirus Capital Private Limited and SBI Capital Markets Limited at www.equirus.com and www.sbicaps.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled *"Risk Factors"* on page 32 of the RHP. Potential investors should not rely on the Draft Red Herring Prospectus filed with SEBI for making any investment decisions and instead should place reliance on the RHP. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (*"U.S. Securities Act"*) or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U. S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

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<div>  <div> चोलामंडलम इन्व्हेस्टमेंट अँड फायनान्स कंपनी लिमिटेड कार्पोरेट कार्यालय: चोला फ्रेट, सी५४ आणि सी५५, सुपर बी-४, थिरु वि का इन्डस्ट्रियल इस्टेट, गिंदी, चेन्नई - ६००३२, तमिळनाडू, भारत. शाखा कार्यालय: २रा मजला, हॉल क्र. २०३ आणि २०४, इलाइट स्कंएर, गुप हाउसिंग वानु इलाइट प्रोजेक्टचा भाग (इमारत-२), गेट क्र. ३८, बीड बाय पास रोड, औरंगाबाद (एमएच) - ४३१००१. </div> </div>			
कऱ्जा सूचना (नियम ८(१) अंतर्गत)			
<p>ज्याअर्थी, निम्नस्वाक्षरीकारांनी मे. चोलामंडलम इन्व्हेस्टमेंट अँड फायनान्स कंपनी लिमिटेडचे प्राधिकृत अधिकारी म्हणून सिस्कुयुरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल असेटस् अँड एन्फोर्समेंट ऑफ सिस्कुयुरिटी इंस्ट्रेस्ट अँक्ट, २००२ यानंतर अंक्त असा उद्देख अन्वये आणि कलम १३(१२) सहवाचता सिस्कुयुरिटी इंस्ट्रेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ३ अन्वये प्रदान केलेल्या अधिकारांचा वापर करून सदर सूचना प्राप्त झाल्याच्या तारखेपासून ६० दिवसांत त्यावरील व्याजासह रकाना (डी) मध्ये नमुद केलेली थकबाकी चुकती करपासाठी रकाना (सी) मध्ये विनिर्दिष्ट केलेल्या तारखेस खालील रकाना (बी) मध्ये नावे नमुद केलेल्या कर्जदारांना बोलविण्यासाठी मागणी सूचना जारी केली होती.</p> <p>कर्जदारांनी रक्कम चुकती करण्यास कसूर केली आहे म्हणून विशेषतः कर्जदार आणि सर्वसामान्य जनतेला सूचना याद्वारे देण्यात येते की, निम्नस्वाक्षरीकारांनी अंक्तच्या कलम १३(४) सहवाचता त्या अंतर्गत केलेल्या नियमावलीच्या नियम ८ अन्वये त्यांना प्रदान केलेल्या अधिकारांचा वापर करून येथील खोली रकाना (ई) मध्ये नमुद संबंधित तारखांरोजीस खाली वर्णिलेल्या कंपनीकडे गहाण मिळकतीचा सांकेतिक कऱ्जा घेतला आहे. विशेषतः कर्जदार आणि सर्वसामान्य जनतेला याद्वारे सावधान करण्यात येते की, त्यांनी खालील नमुद केलेल्या मिळकतीसह व्यवहार करू नये आणि मिळकतीसह केलेला कोणताही व्यवहार हा त्याच्या आणि इतर प्रभारासह रकाना (डी) मध्ये नमुद रकमेकरिता मे. चोलामंडलम इन्व्हेस्टमेंट अँड फायनान्स कंपनी लिमिटेड च्या प्रभाराच्या अधिन राहील.</p> <p>सिस्कुयुरिटायझेशन अंक्तच्या कलम १३(८) अन्वये कर्जदार विक्रीच्या अधिसूचनेपूर्वी सर्व परित्यय, प्रभार आणि खर्चासह संपूर्ण थकबाकी प्रदान करून तारण मत्ता विमोचित करू शकतात.</p>			
अ. क्र.	कर्जदारांचे नाव आणि पत्ता आणि कर्ज खाते क्रमांक	मागील मुदतीची तारीख	थकीत रक्कम (रु.)
	(बी)	(सी)	
(१)	<p>कर्ज खाते क्रः एक्स०एचईएजीडी००००१४०७७९८ आणि एक्स०एचईएजीडी००००१७६९०१८:-</p> <p>१. जिप्रेश अशोककुमार शाह (अर्जदार), कल्याणी ड्राय फ्रुट्स, गुलमंडी, औरंगाबाद - ४३१००१. येथे सुद्धा:- फ्लॅट क्र. ९, भगवानदास प्लाझा, ४-१-३४, सीटीएस क्र. ८०५६, खारकुवा, औरंगाबाद - ४३१००१. येथे सुद्धा:- फ्लॅट क्र. ४०७/बी, सिटी हाईट्स, सीटीएस क्र. २६३५/३, सम्राट नगर, खडकेश्वर, औरंगाबाद - ४३१००१. २. कविता जिप्रेश शाह (सह-अर्जदार), फ्लॅट क्र. ९, भगवानदास प्लाझा, ४-१-३४, सीटीएस क्र. ८०५६, खारकुवा, औरंगाबाद - ४३१००१. ३. नॅन्ड गनुनाल कल्याणी (सह-अर्जदार), फ्लॅट क्र. ९, भगवानदास प्लाझा, ४-१-३४, सीटीएस क्र. ८०५६, खारकुवा, औरंगाबाद, ४३१००१. ४. कल्याणी ड्रायफ्रुट्स शॉपी (सह-अर्जदार), कल्याणी ड्रायफ्रुट्स, गुलमंडी, औरंगाबाद, मेवाड हॉटेलच्या समोर - ४३१००१.</p>	१५-०७-२०२४	रु. ३८,५५,२०७/- ०४-०७-२०२४ जेवरील आणि त्यावरील व्याज.
	<p>स्थायर मिळकतीचे वर्णन: मिळकत क्र. १:- फ्लॅट क्र. ०९, (जुना क्र. १८), दुसऱ्या मजल्यावर, विल्ट अप १०३.१६ चौ. मी., सीटीएस क्र. ८०५६ वर बांधकामित भगवानदास प्लाझामध्ये, शीट क्र. ५३, नगरपालिका घर क्र. ४-१-३३ आणि ४-१-३४, खारकुवा, औरंगाबाद. पुढीलप्रमाणे सीमाबद्धता: पूर्व: पॅसेज, पश्चिम: घर क्र. ४/१/३४, दक्षिण: फ्लॅट क्र. ८ (जुना क्र. १७), उत्तर: घर क्र. ४/१/३३ आणि घर क्र. ४/१/३४.</p>		कऱ्जाची तारीख
	<p>स्थायर मिळकतीचे वर्णन: मिळकत क्र. २:- फ्लॅट क्र. ४०७/बी, मोजमापित ६२.७१ चौ. मी., सिटी हाईट्स सम्राट नगर, खडकेश्वर, सीटीएस क्र. २६३५/३, मोजमापित ११२ चौ. मी., नगरपालिका क्र. २-५-११६, कोतवालपुरा, औरंगाबाद चे ते सर्व भाग आणि विभाग. पुढीलप्रमाणे सीमाबद्धता: पूर्व: साईड मार्जिन आणि कंपाऊंड भिंत, पश्चिम: अंशतः सिटी हाईट प्रोजेक्ट आणि अपार्टमेंटचे प्रवेशद्वार, दक्षिण: फ्लॅट-क्र. ४०८/बी ४था मजला, उत्तर: रो हाऊस क्र. बी-५/बी.</p>		(ई)
			१६-१०-२०२४
<p>दिनांक : १८-१०-२०२४</p> <p>मे. चोलामंडलम इन्व्हेस्टमेंट अँड फायनान्स कंपनी लिमिटेड</p> <p>ठिकाण : औरंगाबाद</p> <p>सही/- प्राधिकृत अधिकारी</p>			

SW INVESTMENTS LIMITED				
Regd. Office: 5th Floor, Sunteck Centre, 37-40, Subhash Road, Vile Parle (East), Mumbai 400057. CIN: L65990MH1980PLC023333. Website: www.sw1india.com, Email: cosec@sw1india.com, Tel: +91 22 4287 7800				
EXTRACTS OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2024				
(Rs. in Lakhs)				
Sl. No.	Particulars	STANDALONE		
		Quarter Ended 30.09.2024 Unaudited	Half Year Ended 30.09.2024 Unaudited	Quarter Ended 30.09.2023 Unaudited
1.	Total Income from Operations (net)	6.57	9.85	2.73
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	3.82	3.99	0.19
3.	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	3.82	3.99	0.19
4.	Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	2.85	2.98	0.09
5.	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)	44.35	91.74	25.33
6.	Paid up equity share capital (Face Value of Rs. 10/- each)	90.00	90.00	90.00
7.	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-
8.	Earnings per share (of Rs. 10/- each) (not annualised) (for continuing and discontinued operations)			
	(a) Basic	0.32	0.33	0.01
	(b) Diluted	0.32	0.33	0.01
Notes:				
1. The above Unaudited Standalone Financial Results for the quarter and half year ended 30th September, 2024 have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 17th October, 2024. The Unaudited Standalone Financial Results for the quarter and half year ended 30th September, 2024 have been subjected to limited review by the Statutory Auditors of the Company.				
2. The above is an extract of the detailed format of Standalone Financial Results for the quarter and half year ended 30th September, 2024 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full form of the Financial Results for the quarter and half year ended 30th September, 2024 is available on the website of the Stock Exchange (www.bseindia.com) and the Company (www.sw1india.com).				
For and on behalf of Board of Directors of SW Investments Limited sd/- Lalitha Cheripalli Wholetime Director (DIN 07026989)				
Place : Mumbai				
Date : 17th October, 2024				

वकील: दर्शना विपाठी जाहीर नोटीस वसई येथील व. श्री. जी. श्री. प्रदीप. दिवाणी न्यायाधिया, व. स्तर, वसई-४००००५ पु. ता. ०४/११/२०२४ चौ. अ. क्र. १११/२०२४ नि. क्र. ०५	<p>1) Smt. Jashu Pravin Rathod 2) Smt. Hemangi Nitin Rathod Nee Hemangi Naresh Kasla 3) Master. Hriyansh Nitin Rathod Represented through Natural Guardian Smt. Hemangi Nitin Rathod Nee Hemangi Naresh Kasla 4) Mr. Pravin Karsan Rathod All 1 to 4 having address at - Room No. A/303, 3 Floor, Lily Apartment, Bldg No.11, Agarwal's Heritage, Yashwant Nagar, Virar (West), Taluka - Vasai, District- Palghar.</p> <p>V/s</p> <p>.....Opponent ज्याअर्थी वरील अर्जदार यांनी दिनांक ०५/०७/२०२४ रोजी Late Mr. Nitin Pravin Rathod हे दि. 29/01/2024 रोजी मयात झाले असून त्यांच्या न्यायमत्तरेसंघी वारस दाखला (हेरिटेजिए प्रमाणपत्र) मिळणेसाठी या न्यायालयात चौकशी अर्ज क्रमांक १११/२०२४ दाखल केला आहे.</p> <p>SCHEDULE OF PROPERTY Flat No. A/303, on the Third Floor, in A Wing, admeasuring 38.00 Sq. Mtrs. (Carpet area), in Building No.11 known as "LILY" in the Complex known as "AGARWAL'S HERITAGE" in the scheme known as "YASHWANT NAGAR" constructed on N. A. Land admeasuring 4100 Sq. Meter out of S. No. 343 admeasuring 34470 square meters, Survey No. 344, admeasuring 27700 square meters, Survey No.345, admeasuring 26860, lying, being and situate at Village-Bolinj, Taluka - Vasai, District Palghar, within the area of Sub Registrar Vasai No. II (Virar) is calculated as Rs.5,50,000/-only.</p> <p>ज्याअर्थी हेरिटेजिए सर्टीफिकेट मिळण्याकरिता या न्यायालयात चौ. अर्ज क्रमांक १११/२०२४ दाखल केलेला आहे. ज्या कोणी इसमास त्यांचे कायदेशीर वारस, हक्क, हितसंबंध किंवा हरकत असेल त्यांनी ह्या न्यायालयात दिनांक ०४/११/२०२४ रोजी सकाळी ११-०० वाजता किंवा ही जाहीर नोटीस प्रसिध्द झाले पासून एक महिन्याचे आत लेखी हजेरीत दाखल करावी. सदरहू वारस दाखला देण्याबाबत जर कोणत्याही इसमाची हरकत न आल्यास योग्य ते पुरावे व कागदपत्रे घेऊन अर्जदार हजर्या वारस दाखला देण्यात येईल हयाची कृपया नोंद घेण्यात यावी.</p> <p>आत दि.१६/१०/२०२४ रोजी माझ्या सहनिशी व न्यायालयाच्या शिक्क्यानेही दिली.</p> <p>इष्कुमारवर्न, अधिक्षक दिवाणी न्यायालय व स्तर वसई</p>
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<div>  <div> डोबिवकी नागरी सहकारी बँक लि. अर्जदारा विभाग मिळे अन्न वि भागसाला अर्ज मिळे। सूचनाप्रक्रा दै. नवशक्ती या वर्तमानपत्रामध्ये मुकवार, दि.१७.१०.२०२४ रोजी मध्ये एच क्र. १७ वर "जाहीर लिलाव नोटीस (पुनर्लिवाव घुसना)" या मळव्याखाली प्रसिध्द झालेल्या जाहिरातीच्या संपर्क घ्यावा. सदर जाहिरातीमध्ये नमरचुकीमुळे काही चुका झालेल्या आहेत, त्या चुका सुधारून कृपया खालीलप्रमाणे वाचल्यात. </div> </div>			
अ. क्र.	नमरचुकीमुळे घापून आलेला मजकूर	सुधारित वाचवाचवाचा मजकूर	
१.	मे. राजमाता टेक्स्टाईल्स चे प्रोपराईटर यांच्या डोबिवकी नागरी सहकारी बँक लिमिटेड कडे गहाण	मे. राजमाता टेक्स्टाईल्स चे प्रोपराईटर यांची डोबिवकी नागरी सहकारी बँक लिमिटेड कडे गहाण	
२.	तारण मोता	तारण मातमोता	
३.	मिळकतीचे वर्णन : प्र. ना. प्लॉट क्र. ७३	मिळकतीचे वर्णन : पु. पु. प्लॉट क्र. ७३	
४.	निरिक्षणाची तारीख आणि वेळ:- २५.१०.२०२४	निरिक्षणाची तारीख आणि वेळ:- २५.१०.२०२४	
५.	अटी व शर्ती क्र. २	अटी व शर्ती क्र. २	
५.	अनुसूचित बँकेच्या मार्फत अधिकृत अधिकाऱ्याकडे वरील भरणे.	रोखडखड बँकेच्या मार्फत प्राधिकृत अधिकाऱ्याकडे वरील भरणे.	
६.	अटी व शर्ती : क्र. १०	अटी व शर्ती : क्र. १०	
	जर यशस्वी बोलीदार १५ दिवसांच्या आत बोलीच्या २५% तावठ्याने किंवा उर्वरित बोली रकमेमधील यशस्वी झाला तर मरिचरी पुन्हा एकदा विक्रीसाठी ठेवली जाईल आणि नंतरच्या तारखेला पुन्हा विकली जाईल तथापि पुढील सर्वोच्च बोली प्रमाणपत्र नोंदीकृत करण्यासाठी सर्व कर, मुद्रांक राखीव किंमत पेक्षा जास्त असल्यास संबंधित पुढील शुल्क, नोंदीची शुल्क आणि आनुषंगिक खर्च यशस्वी सर्वोच्च बोली लावणारा यशस्वी बोली करतो म्हणून बोलोदार करेल.	वरील खंड (८) मध्ये नमुद केलेल्याप्रमाणे संपूर्ण बोलीची रक्कम मिळव्यानंतर, प्राधिकृत अधिकाऱ्या यशस्वी बोलीदाराच्या नावे विक्री प्रमाणपत्र कार्यालय विक्रीसाठी ठेवली जाईल आणि नंतरच्या तारखेला पुन्हा विकली जाईल तथापि पुढील सर्वोच्च बोली प्रमाणपत्र नोंदीकृत करण्यासाठी सर्व कर, मुद्रांक राखीव किंमत पेक्षा जास्त असल्यास संबंधित पुढील शुल्क, नोंदीची शुल्क आणि आनुषंगिक खर्च यशस्वी सर्वोच्च बोली लावणारा यशस्वी बोली करतो म्हणून बोलोदार करेल.	
*उपरोल्लेखित मराठी मजकूरामध्ये काही संविधान असल्यास/अवडक्यास इंग्रजी मजकूर प्राह्य मानावा. जाहिरातीमध्ये इतर मजकूर अपरिर्वर्तन राहिल.			

कर्ज वसुली न्यायाधिकरण क्र. II, मुंबई मध्ये
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कोलाबा मार्केट, कोलाबा, मुंबई-४००००५.

नि - १७

दिनांक:

२६/०२/२०२४

१. शाखा व्यवस्थापक ... प्रतिवादी
इंडिया बुल्स हाऊसिंग फायनान्स लि.,
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इंडिया बुल्स हाऊसिंग फायनान्स लि.,
पुणे, आयएचएफएल, ऑफीस नं. १, तळ मजला, सिटी मॉल,
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राहणार - ए - मेघदूत बिल्डिंग २१०१, २२०१, बँक रोड,
लोखंडवाला कॉम्प्लेक्स, ४ बंगला, अंधेरी (पश्चिम)-४०००५३.
४. श्रीमती दशा थंपी, प्रदीप थंपी यांच्या पत्नी
वय-६२ वर्षे, पेशा - व्यावसायिक
राहणार - ए - मेघदूत बिल्डिंग २१०१, २२०१, बँक रोड,
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५. श्रीमती प्रणवी तंपी, प्रदीप थंपी यांची कन्या,
वय-३२ वर्षे, पेशा - नोकरी
राहणार - ए - मेघदूत बिल्डिंग २१०१, २२०१, बँक रोड,
लोखंडवाला कॉम्प्लेक्स, ४ बंगला, अंधेरी (पश्चिम)-४०००५३.
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... प्रतिवादी

सिस्कुयुरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल असेट अँड
एन्फोर्समेंट ऑफ सिस्कुयुरिटी इंस्ट्रूक्ट अवंचच्या कलम १७ (१) अन्वये एक
अर्ज ह्या न्यायाधिकरणासमोर सादर केला आहे. (अर्जाची एक प्रत जोडली
आहे).
विनंती केलेल्या अनुतोषांना मंजुरी का देऊ नये त्याची कारणे दाखवा. तुम्ही
न्यायाधिकरणात कोणते संपूर्ण संचालीत पेपर बुक स्वरूपातील तुमच्या
बजावातील दाव्यांसाठी उत्तर असल्यास ते सादर करावे आणि २०/१२/२०२४
रोजी स. ११ वा. ह्या न्यायाधिकरणासमोर व्यक्तीशः किंवा तुमच्या रितसर
प्राधिकृत एजंट किंवा कायदेविषयक व्यावसायिकांमार्फत हजर राहून तुमच्या
बजावाच्या पुष्ट्यर्थ सर्व दस्तावेज आणि प्रतिज्ञापत्र सादर करणे आवश्यक
आहे, कसूर केल्यास, तुमच्या गैरहजेरीत अर्जावर सुनावणी होऊन निकाल
दिला जाईल. तुम्हाला पुढे, उत्तराची आगाऊ प्रत अर्जदारांच्या
समुपदेशकांसाठीच्या एसए यांना पुरवण्याचे निर्देश देण्यात येतात.
माझ्या हस्ते आणि ह्या न्यायाधिकरणाच्या शिक्क्याने.
ह्या २६ फेब्रुवारी, २०२४ रोजी दिले.

सही/-

प्रबंधक

डीआरटी - II, मुंबई