TOKYO PLAST INTERNATIONAL LIMITED

CIN : L25209DD1992PLC009784

Registered office: Plot No. 363/1 (1,2,3), Shree Ganesh Industrial Estate, Kachigaum Road, Daman, Daman and Diu–396210 Email : info@tokyoplast.com Website : www.tokyoplastint.in

NOTICE of 31st Annual General Meeting through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") Remote E-Voting Information & Book Closure

Notice is hereby given that 31st Annual General Meeting (AGM) of the Company will be held on Monday, 30th September, 2024 at 11:00 a.m.(IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the business, as set out in the Notice of the 31st AGM of the Company which is being circulated , in compliance with applicable provisions of the Companies Act, 2013 and Rules framed there under and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular No.14/2020 dated April 08, 2020, General Circular No. 17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 05, 2020, Circular No. 02/2021 dated January 13, 2021, Circular No. 19/2021 dated December 8, 2021, Circular No. 21/2021 dated December 14, 2021, and Circular No. 02/2022 dated May 5, 2022, General Circular No. 10/2022 dated December 28, 2022 2022 and General Circular No. 09/2023 respectively, issued by the Ministry of Corporate Affairs ("MCA Circulars"), Circular No. SEBI/HO/CFD/CMD1/CIR/ P/2020/79 dated May 12, 2020, Circular No. SEBI/HO/CFD/CMD2/CIR /P/2021/11 dated January 15, 2021, Circular SEBI/HO/CFD/CMD2/ CIR/P/2022/62 dated May 13, 2022, and Circular SEBI/HO/ CFD/PoD-2/ P/CIR/2023/4 dated January 05, 2023, issued by the Securities and Exchange Board of India ("SEBI Circulars") and as amended from time to time, permitted the holding of AGM through VC or OAVM, without the physical presence of the Shareholders at a common venue.

In line with the circular issued by MCA and SEBI the Annual Report of the Company for Financial Year 2023-2024 has been sent only through electronic mode to all the members whose email IDs are registered with the Company/RTA/Depository. The aforesaid documents are available on the website of the Bombay Stock Exchange at www.bseindia.com, National Stock Exchange at www.nseindia.com and on website of Central Depository Services Limited(CDSL) at www.evotingindia.com. The same is also available on the Company's website www.tokyoplastint.in

Pursuant to the provisions of Section 108 of the Companies Act, 2013 & Rule 20 of The Companies (Management and Administration) Rules, 2014 as amended by The Companies (Management and Administration) Amended Rules, 2015 & Regulation 44 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements)Regulation, 2015, the Company is pleased to provide all its members (holding shares both in physical and in electronic form) the facility to exercise their vote through remote e-voting to be provided by Central Depository Services (India) Limited (CDSL). The details pursuant to the said Rule are given hereunder:

a. The remote e-voting shall commence on Friday, 27th September, 2024 at 9.00 a.m. (IST) and ends on Sunday, 29th September, 2024 at 5.00 p.m.

b. Cut -off date for E-voting is 23rd September, 2024;

c. Any person who becomes member of the Company after dispatch of the Notice of AGM and holding shares as of the cut-off date may obtain the login ID and Password by sending a request at rnt.helpdesk@linkintime.co.in. However if any person is already registered with CDSL for evoting then existing user ID and password can be used for casting vote.

d. Members may note that :

(I)Remote e-voting shall be disable by the CDSL after the aforesaid date and time for voting and once the vote is cast, the member shall not be allowed to change it subsequently;

(ii) The facility for voting through Ballot papers does not arise at the 30th AGM as the meeting of the members will be held through VC/OVAM;

(iii) The Members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again;

(iv) A person whose name is recorded in the register of member or in the register of beneficial owners maintained by the depositories as on the cut- off date i.e. 23rd September, 2024 only shall be entitled to avail the facility of remote e-voting/voting in the AGM;

e. The Notice of AGM is also available on the Company's website www.tokyoplastint.in;

f. In case of any queries, members may refer the FAQ's and e-voting manual available at the www.evotingindia.com or write an e-mail to helpdesk.evoting@cdslindia.com. Members may also write to the Company at the above mentioned Registered Office address.

Notice is hereby given that pursuant to section 91 of the Companies Act, 2013 and Regulation 42 of the SEBI (Listing Obligations & Disclosure Requirements), Regulations, 2015, that the Register of Members and the Share Transfer Book of the company will remain close from the 23rd September, 2024 to 30th September, 2024 (both days inclusive) for the purpose of AGM to be held on 30th September, 2024 at 11.00 AM.

For Tokyo Plast International Limited
Sd/- Haresh V. Shah
Director
DIN: 00008339

Place: Mumbai
Date: 02.09.2024

IN THE COURT OF SMALL CAUSES AT MUMBAI
(BANDRA BRANCH)
Execution Application No. 19 OF 2024
In
T.E.& R. Suit No. 64 OF 2004

M/s. Jayantilal Investments,
having their office at 101 Balaji Arcade,
Opp. Central Bank of India, S. V. Road,
Kandivli (West), Mumbai 400 067. ....Plaintiffs

Versus

Mr. Amirali Merchant (Since Deceased)
Adult, age about 50 years, Occ: Unknown,
Residing at 12th floor, Manju Towers, 3rd Cross Road,
Lokhandwala Complex, Andheri (West), Mumbai 400 058.

1(a)Mrs. Hasina Amirali Merchant,
age about 51 years, Occupation: unknown

1(b) Mr. Hilal Amirali Merchant,
age about 32 years, Occupation: unknown

1(c) Mr. Tarikh Amirali Merchant,
age about 28 years, Occupation: unknown
all of them residing at 12th floor, Manju Towers,
3rd Cross Road, Lokhandwala Complex,
Andheri (West), Mumbai 400 058.

2. Mr. Nanji Popatlal Shah,
aged about 47 years, Occ. unknown,
residing at 7, Rupal Chawl, Plot No. 28A (PT),
Shivaji Nagar Cross Road, Off Daftary Road,
Malad (East), Mumbai - 400 097. ... Defendants

To,
The Defendant No.1(a) to 1(c) abovenamed,

WHEREAS, the Plaintiff abovenamed has taken out the above Execution Application No. 19 of 2024 in T.E.& R. Suit No. 64 of 2004 praying therein that be pleased to issue warrant of possession against the Defendants abovenamed at the suit premises and order them to deliver the vacant and peaceful possession of the suit premises viz. Land admeasuring 2,800 sq. ft. is part of C.T.S. No. 604 A/1, 604/1/1 to 4, C.T.S. Nos. 604/1/21 to 604/1/23 of village Malad North situated at S. V. Road, Malad (West), Mumbai 400 064 to the Plaintiff. The suit premises is bounded as under: On or towards the North by Malad Telephone Exchange and S. V. Road, On or towards the South by: Part of C.T.S. No. 604A 1/24 & C.T.S. No. 604B, On or towards the East by: Part of C.T.S. No. 604 A/1, On or towards the Wesst by: S. V. Road.

You are hereby warned to appear before the Hon'ble Judge presiding in **Court Room No. 32,** 8th Floor, Court of Small Causes, Anant Kanekar Marg, Bhaskar Building, Bandra (East), Mumbai - 400 051 in person or by Pleader duly instructed on **10th September, 2024 at 11.00 A.M.** to show cause against the application, failing whrein, the said application will be heard and determined Ex- parte and also take notice that in deafult of your filing an address for service on or before the date mentioned you are liable to have your defence struck out.

You may obtain the copy of the said Execution Application from the **Court Room No. 32** of this Hon'ble Court.

Given the Seal of this Hon'ble Court,
This 07th day of May, 2024.

Seal

Sd/-
(R. K. Kulkarni)
Additional Registrar

Dated 31/08/2024
Place: Mumbai.

मुंबई झोपडपट्टी सुधार मंडळ

महाराष्ट्र गृहनिर्माण व क्षेत्रविकास प्राधिकरणाचा घटक मंडळ

म्हाडा MHADA

ई–निविदा सूचना

कार्यकारी अभियंता [पूर्व] विभाग, मुंबई झोपडपट्टी सुधार मंडळ (महाराष्ट्र गृहनिर्माण व क्षेत्रविकास प्राधिकरणाचा घटक) खोली क्र. ५३६, चौथा मजला, गृहनिर्माण भवन, वांद्रे (पूर्व), मुंबई–४०० ०५१ (दूरध्वनी क्र. ०२२ ६६४०५२५१) यांनी योग्य वर्गवारी तथा शासकीय किंवा निमशासकीय नोंदणीकृत ठेकेदाराकडून एकूण ०७ कामाकरिता बी–१ (टक्केवारी) नमुन्यातील निविदा ई–निविदा प्रणालीद्वारे (ऑनलाईन) निविदा मागविण्यात येत आहेत. विस्तृत ई–निविदा सूचना व निविदा कागदपत्रे शासनाच्या संकेतस्थळ **http://mahatenders.gov.in** वर उपलब्ध असतील. निविदा विक्री दिनांक ०५.०९.२०२४ सकाळी १०.०५ पासून दिनांक १२.०९.२०२४ सायंकाळी ६.१५ पर्यंत राहील. निविदा सूचनेबाबत शुध्दिपत्रक/बदल असल्यास फक्त **http://mahatenders.gov.in** संकेतस्थळावर प्रकाशित केले जातील. निविदा स्वीकारण्याचा अथवा नाकारण्याचा अधिकार कार्यकारी अभियंता (पूर्व) मुं.झो.सु. मंडळ यांनी राखून ठेवला आहे.

सही/–
कार्यकारी अभियंता (पूर्व),
मुं.झो.सु. मंडळ, मुंबई

म्हाडा–गृहनिर्माण क्षेत्रातील देशातील अग्रगण्य संस्था

CPRO/A/652

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PUBLIC NOTICE

Notice is hereby given to the public that Shannon Mikhail Lobo and Simran Anneka Lobo are the only heirs of Late Lawrence J. Lobo and as such, upon his demise, are entitled to ownership of Flat No. 111 on the 11th Floor of the building known as 'Versova Venus' of the Versova Venus Co-operative Housing Society Ltd. situated at Plot No. 6, RDP - 2, MHADA, Near Telephone Exchange, S.V.P. Nagar, Andheri (W), Mumbai - 400 053. They have represented that the Original Share Certificate with respect to the said Flat has been lost/misplaced. Details of which are as under:-

- Original Share Certificate No. 12 in respect of 5 fully paid up shares of the face value of Rs.50/- each, of the aggregate value of Rs.250/- bearing distinctive numbers 56 to 60 (both inclusive) dated 20/11/1996 issued by the said Society.

The said Shannon Mikhail Lobo has also registered a police complaint dt. 21st May 2024 bearing Lost Report No. 55259-2024 with the Greater Mumbai Police, Azad Maidan for the loss of aforesaid Original Share Certificate.

They have applied to the Society for issuance of duplicate Share Certificate. Any person having an objection to the issuance of the duplicate Share Certificate or claiming to have any right, title, interest or claim in respect of the said Flat/Share Certificate, is hereby required to intimate to the undersigned within 14 days from the date of publication of this Notice, with all supporting evidence of his/her objection failing which the objection of such person will deemed to have been waived or abandoned. If no objection is received within 14 days from the date of publication of this Notice, the Society shall proceed to issue the duplicate Share Certificate.

Dated 5th September 2024.

Sd/-
GAJRIA & CO.
Advocates & Solicitors,
A-III, Jeevan Jyot, Cawasji Patel Street,
Fort, Mumbai – 400001

इंडिया स्टील वर्क्स लिमिटेड

नोंदणीकृत कार्यालय : इंडिया स्टील वर्क्स कॉम्प्लेक्स, झेनिथ कंपाऊंड, खोपोली, रायगड –४१०२०३, महाराष्ट्र
सीआयएन : एल२९१००एमएच१९८७पीएलसी०४३१८६

व्हिडिओ कॉन्फरन्सिंग/इतर ऑडिओ–व्हिज्युअल माध्यमाद्वारे सोमवार, ३० सप्टेंबर २०२४ रोजी आयोजित
इंडिया स्टील वर्क्स लिमिटेडच्या ३७ व्या वार्षिक सर्वसाधारण सभेची सूचना

सूचना याद्वारे देण्यात येते की, इंडिया स्टील वर्क्स लिमिटेडची (''कंपनी'') ३७ वी वार्षिक सर्वसाधारण सभा ही ३० सप्टेंबर २०२४ रोजी दु. ०२.०० वाजता सदर एजीएमच्या सूचनेत नमूद कामकाजासाठी व्हीसी/ओएव्हीएम मार्फत घेण्यात येणार आहे.

निगम व्यवहार मंत्रालयाद्वारे (''एमसीए'') २५ सप्टेंबर २०२३ दिनांकित जारी जनरल सर्क्युलर क्र. ०९/२०२३ सहवाचता या संदर्भात एमसीएने जारी केलेली आधीची परिपत्रके (यापुढे एकत्रितपणे ''एमसीए सर्क्युलर्स'' असा उल्लेख) आणि सिक्युरिटिज एक्सचेंज बोर्ड ऑफ इंडिया (''सेबी'') ने जारी केलेले परिपत्रक क्र. सेबी/एचओ/सीएफडी/ सीएफडी/पीओडी–२/पी/सीआयआर/२०२३/१६७ दिनांक ०७ ऑक्टोबर २०२३, सहवाचता सेबीने याआधी जारी केलेली परिपत्रके (यापुढे एकत्रितपणे ''सेबी सर्क्युलर्स'' असा उल्लेख) (एमसीए सर्क्युलर्स आणि सेबी सर्क्युलर्स ''लागू सर्क्युलर्स'' म्हणून उल्लेखित आहेत) च्या अनुषंगाने कंपन्यांना व्हिडिओ कॉन्फरन्सिंग/इतर ऑडिओ व्हिज्युअल माध्यमांद्वारे (''व्हीसी/ओएव्हीएम'') सदस्यांच्या प्रत्यक्ष उपस्थितीशिवाय ३० सप्टेंबर २०२४ पर्यंत समाईक ठिकाणी एजीएम आयोजित करण्याची परवानगी आहे. त्यानुसार कंपनीची ३७ वी एजीएम व्हीसी/ओएव्हीएम द्वारे घेण्यात येईल. म्हणून, सदस्य व्हीसी/ओएव्हीएम द्वारे एजीएममध्ये उपस्थित राहू शकतात आणि सहभागी होऊ शकतात. सभेचे ठिकाण कंपनीचे नोंदणीकृत कार्यालय इंडिया स्टील वर्क्स लिमिटेड, जेनिथ कंपाऊंड, खोपोली, रायगड–४१०२०३ हे मानले जाईल.

१. **एजीएम आणि वार्षिक अहवालाची सूचना पाठवणे:**
उपरोक्त परिपत्रके आणि कंपनी कायदा, २०१३ च्या संबंधित तरतुदी आणि सेबी (लिस्टिंग ऑब्लिगेशन्स अँड डिस्क्लोजर रिक्वायरमेंट्स) रेग्युलेशन्स, २०१५ च्या संबंधित तरतुदींचे पालन करून, कंपनीच्या सदस्यांची ३७ वी एजीएम
व्हीसी/ओएव्हीएम मार्फत घेण्यात येईल आणि एजीएमची सूचना वार्षिक अहवाल २०२३–२४ सोबत इलेक्ट्रॉनिक पद्धतीने ज्या सदस्यांचे ई–मेल पत्ते कंपनी/डिपॉझिटरी पार्टिसिपंटकडे नोंदणीकृत आहेत, त्यांना पाठवली जाईल. सभासदांनी नोंद घ्यावी की, सदर एजीएमची सूचना आणि वार्षिक अहवालाची उक्त सूचना कंपनीची वेबसाईट www.indiasteel.in वर आणि स्टॉक एक्स्चेंजची वेबसाईट म्हणजेच बीएसई लिमिटेडची वेबसाईट www.bseindia.com वर सुद्धा उपलब्ध केला जाईल. सदस्य केवळ व्हीसी/ओएव्हीएम सुविधेद्वारे एजीएममध्ये उपस्थित राहू शकतात आणि सहभागी होऊ शकतात. एजीएममध्ये सहभागी होण्याच्या सूचना एजीएमच्या सूचनेमध्ये दिल्या आहेत. कंपनी कायदा, २०१३ च्या कलम १०३ अन्वये कोरम मोजण्याच्या उद्देशाने व्हीसी/ओएव्हीएम द्वारे मीटिंगला उपस्थित राहणाऱ्या सदस्यांची गणना केली जाईल.

२. **ई–मेल पत्ता नोंदणी/अपडेट करण्याची पद्धत:**
फिजिकल स्वरूपात शेअर्स धारण केलेल्या सदस्यापैकी ज्यांनी अद्याप कंपनीकडे त्यांचा ई–मेल आयडी नोंदणीकृत/अपडेट केलेला नाही, त्यांना विहित फॉर्म –१ आणि इतर फॉर्म/कागदपत्रे कंपनीचे रजिस्ट्रार आणि शेअर ट्रान्सफर एजंट (आरटीए) लिंक इन टाइम इंडिया प्रायव्हेट लिमिटेड, ज्यांचा पत्ता येथे : सी १०१, २४७ पार्क, एल बी एस मार्ग, विक्रोळी (पश्चिम), मुंबई ४०००८३ फोन : +९१ २२ ४९१८६०००, ई–मेल mt.helpdesk@linkintime.co.in, वेबसाइट: www.linkintime.co.in येथे सादर करण्याची विनंती करण्यात येत आहे.
डिमटेरिअलाइज्ड मोडमध्ये शेअर्स धारण करणाऱ्या सदस्यांपैकी ज्यांनी अद्याप त्यांचा ई–मेल पत्ता नोंदणीकृत/अपडेट केलेला नाही, त्यांनी त्यांच्या संबंधित डिपॉझिटरी पार्टिसिपंटकडे, जेथे ते त्यांचे डीमॅट खाते सांभाळतात, त्यांचा ईमेल आयडी नोंदणी/अद्ययावत करावा, अशी विनंती करण्यात येत आहे.

३. **ई–व्होटिंगद्वारे मते देण्याची पद्धत:**
सूचनेत नमूद केलेल्या ठरावांवर त्यांचे मत देण्यासाठी कंपनी तिच्या सर्व सदस्यांना रिमोट ई–व्होटिंग सुविधा प्रदान करेल. कंपनी एजीएम दरम्यान ई–व्होटिंग प्रणालीद्वारे मतदान करण्याची सुविधा देखील प्रदान करेल. एजीएममध्ये रिमोट ई–व्होटिंगद्वारे मत देण्याची तपशीलवार प्रक्रिया नोटीसमध्ये प्रदान केली जाईल. सदस्यांना विनंती आहे की, सूचनेमध्ये दिलेल्या सर्व नोट्स आणि मीटिंगमध्ये सामील होण्यासाठीच्या सूचना, एजीएम दरम्यान रिमोट ई–व्होटिंग ई–व्होटिंगद्वारे मतदान करण्याची पद्धत काळजीपूर्वक वाचावी. एजीएममध्ये रिमोट ई–व्होटिंग/ई–व्होटिंगबाबत सदस्यांना काही शंका असल्यास ते evoting@nsdl.com वर पाठवू शकतात.

इंडिया स्टील लिमिटेड साठी
सही/–
वरुण एस. गुप्ता
व्यवस्थापकीय संचालक
(डीआयएन : ०२९३८१३७)

ठिकाण: मुंबई
तारीख: ०३ सप्टेंबर, २०२४

जाहीर सूचना

सर्वसामान्य जनतेला याद्वारे सूचित करण्यात येते की आमचे अशिल, **मे. मुथूट फायनान्स लि. (GSTIN 32AABCT0343B1Z7), नोंदणीकृत कार्यालयः 2 रा मजला, मथूट चेंबर्स, बॅनर्जी रोड, कोची-682018, केरळ, भारत, CIN: L65910KL1997PLC011300, दूरध्वनीः +91 484-2396478, 2394712, फॅक्सः +91 484-2396506, mails@muthootgroup.com, www.muthootfinance.com** खाली दिलेल्या तपशिलानुसार, थकबाकीदार कर्जदारांनी, त्यांच्या नावे गहाण ठेवलेल्या दागिन्यांचे लिलाव (**31.03.2023** या कालावधीपर्यंतची **NPA** खाती **& 31.03.2024** या कालावधीपर्यंतची **भेसळयुक्त/कमी शुद्धतेच्या** खाती) करणार आहेत. सर्व इच्छुक यामध्येसहभागी होऊ शकतात.

प्रथम लिलावा तरीख: 13.09.2024

मुंबई-वाशी (0254): MAL-3154, MBS-33, 127, MDL-1921, 1970, 1998, 2048, 2063, 2312, 2335, 2338, 2439, 2508, 2586, 2690, 3480, 3491, MRC-2, MUL-8210, 8247, 8268, 8327, 8338, 8450, 8679, 8680, 8709, 8723, 8828, 8869, 8896, 8925, 9075, 9320, 9390, 9501, 9709, 9838, 9956, SRS-31, 32, TMS-11, 18, **मुंबई-डोंबिवली (0456):** BLS-16, MBP-1, MBS-50, MDD-47, 78, MDL-2656, 2866, 2915, 2930, 2936, 3018, 3164, 3187, 3234, 3426, 3472, 3485, 3523, 3575, 3579, 3608, 3862, 3888, 4056, 4130, 4144, 4239, 4278, 4284, 4361, MDS-168, MEG-49, 63, 119, 136, 411, 446, MHL-234, MHP-373, 410, MUL-4740, 14680, 14725, 14758, 14809, 14947, 15196, 15292, 15317, 15382, 15451, 15473, 15485, 15512, 15644, 15972, 15978, 15992, 16049, 16050, 16059, 16139, 16185, 16192, 16225, 16267, 16335, 16413, 16505, 16560, 16655, 16775, 16904, 16958, 16961, 17318, 18313, MXL-23679, SRS-10, 17, 24, 44, 58, 65, 91, 95, TMS-8, **मुंबई-कल्याण (0567):** MDL-1830, 1963, 2024, 2093, 2183, 2220, 2239, 2241, 2252, MEG-106, 284, MUL-6379, 6421, 6448, 6646, 6672, 6691, 6715, 6716, 7187, 7276, 7337, 7351, 7364, 7365, 7375, SRS-15, 21, 32, 44, **मुंबई-ठाणे (1010):** MAL-2164, 2206, MDL-1376, 1447, 1488, 1707, 1724, 1763, 1808, 2028, 2103, 2512, MEG-80, MUL-7159, 7160, 7444, 7576, 8046, SRS-37, 38, 80, **मुंबई-उल्हास नगर (1012):** MDL-969, 1001, 1046, 1119, 1177, MEG-151, MHP-141, MUL-5272, 5410, 5411, 5796, 5814, 5819, 5866, SRS-8, 27, 28, TMS-461, **नवी मुंबई-कोपरखैराने (1056):** BVS-7, MBS-101, MDD-164, MDL-2470, 2608, 2690, 2775, 2777, 2873, 3183, 3186, 3203, 3374, 3380, 3382, 3390, 3391, 3393, 3405, 3408, 3438, 3439, 3453, 3896, 3943, 3966, 4741, 4763, 5084, 5085, MEG-422, 450, 482, 483, MHL-79, MHP-569, MRC-16, 55, MUL-11915, 11948, 11955, 12006, 12033, 12043, 12269, 12300, 12394, 12438, 12492, 12499, 12550, 12701, 12802, 12937, 12979, 12986, 13049, 13115, 13134, 13323, 13916, 13966, 14050, SRS-42, 89, 94, 258, TMS-953, 981, **मुंबई-ऐरोली (1117):** MAL-3786, MBS-113, MDL-2132, 2330, 2428, 2549, 2740, 2887, 2996, 3054, 3055, 3056, 3071, 3075, 3348, 3638, 4373, MEG-33, 76, 77, 534, 535, MHP-770, MUL-8697, 8940, 9090, 9110, 9178, 9315, 9316, 9322, 9353, 9366, 9394, 9454, 9597, 9677, 9687, 9743, 9852, 9894, 9895, 9896, 10010, 10130, 10300, 10326, 10364, 10422, 11150, SRS-2, 4, 5, 47, TMS-696, WBS-24, **मुंबई-कल्याण (पूर्व) (1328):** MDL-1724, 1734, 2479, 2532, 2619, 2638, 2663, MEG-19, MHP-261, 262, 409, MUL-6138, 6332, 6370, 6466, 6569, 6570, 6580, 6589, 6807, 6941, 6953, 7136, 7205, 7255, 7853, 7860, 7899, 7938, TMS-17, 21, 22, 23, **मुंबई-नेरुळ (पश्चिम) (1356):** MAL-5220, MDD-67, MDL-3302, 3861, 4171, 4393, 4450, 4492, 4642, 4897, 4902, 4926, 5049, 5128, 5659, 5881, 5966, 6293, 6985, 7250, MEG-343, 580, 631, 711, MHP-881, 896, 916, MUL-17000, 17378, 17599, 17887, 17926, 18011, 18119, 18152, 18250, 18280, 18380, 18386, 18908, 19059, 19079, 19109, 19250, 19264, 19277, 19326, 19443, 19454, 19456, 19556, 19873, 20017, 20151, 20261, 20271, 20347, 20442, 20764, 20950, 21037, 21504, 21954, 21996, 22014, SRS-40, 65, 84, 257, TMS-922, **मुंबई-घणसोली (1510):** MDL-2593, 3340, 3464, 3490, 3541, 3670, 3716, 3717, 3718, 3743, 3806, 3895, 4008, 4368, 5735, 5748, 5852, MEG-152, MUL-17702, 17729, 17837, 18002, 18065, 18076, 18150, 18154, 18211, 18413, 18432, 18544, 18565, 18628, 18638, 19069, 19606, 19648, 19913, 20310, 20826, SRS-1, 195, WBS-105, **मुंबई-नेरुळ (ई) (1756):** MAL-1379, 1382, MBP-1, MDL-1021, 1051, 1504, 1608, 1640, 1663, MEG-221, MOL-772, MUL-4581, 4618, 4862, 5022, SRS-26, TMS-1, 2, 3, 13, 29, 30, **ठाणे-पाँचपाखडी (2524):** MAL-4442, MDD-91, MDL-2273, 2941, 2984, 2993, 3010, 3011, 3017, 3036, 3213, 3318, 3335, 3444, 3470, 3501, 3528, 3566, 3695, 3856, 3897, 4233, 4316, 4371, 4799, 4997, 5133, 5225, MEG-36, 342, MHP-672, MUL-10660, 10704, 10847, 10984, 11123, 11132, 11201, 11432, 11489, 11520, 11543, 11599, 11605, 11619, 11620, 11621, 11622, 11629, 11871, 11942, 12252, 12475, 12526, 12545, 12771, 12881, 12889, 12893, 12897, SRS-7, 27, 30, 37, 208, 216, TMS-3, **बदलापूर पूर्व-(एमए) (2811):** MDL-1580, 1994, 2038, 2048, 2052, 2142, 2197, 2245, 2283, 2605, 2607, 2653, 2692, 2787, 2789, 3114, 3136, 3241, 4107, 4166, 4264, MEG-5, 89, 237, 265, MHP-103, 286, MUL-9221, 9291, 9533, 9546, 9571, 9585, 9694, 9717, 9732, 9733, 9738, 9779, 9780, 9782, 9800, 9819, 10172, 10396, 10397, 10424, 10493, 10503, 10512, 10681, 10747, 10779, 10981, 11100, 11149, 11178, 11259, 11471, 11668, 11797, 11929, 12090, 12263, 12358, SRS-4, 5, 6, 26, TMS-15, 322, 446, **नवी मुंबई-सानपाडा (प) (2926):** MAL-1887, MDD-6, MDL-1284, 1304, 1333, 1398, 1437, 1469, 1518, 1522, 1586, 1648, 1695, 1773, 1812, 1826, 1896, 1923, 1930, 1961, 1974, 2260, 2261, MEG-44, 76, MUL-5508, 5526, 5671, 5674, 5698, 5700, 5721, 5725, 5731, 5791, 5872, 5922, 5936, 5951, 5956, 6023, 6096, 6100, 6153, 6154, 6238, 6491, 6518, 6549, 6570, 6588, SRS-6, 7, 10, 11, 14, 15, TMS-25, **नवी मुंबई-वाशी पाम बीच रोड (3225):** MAL-2515, MDL-1300, 1301, 1350, 1398, 1549, 1703, 1744, 1833, 1841, 1984, 2060, 2202, 2218, 2358, 2502, 2656, 2661, 3009, MEG-183, MUL-7393, 7394, 7395, 7398, 7467, 7484, 7760, 7763, 7795, 7823, 7824, 8123, 8144, 8453, 8532, 8603, 8639, 8799, **नवी मुंबई-सीवूड (3231):** BVS-1, MBP-11, MDL-1297, 1380, 1497, 1554, 1583, 1596, 1930, MEG-66, 167, MHP-232, MUL-5869, 5959, 5985, 5996, 6045, 6046, 6240, 6252, 6303, 6329, 6374, 6413, 6499, 7345, 7400, 7440, SRS-5, **ठाणे (प)-घोडबंदर रोड (3610):** BLS-17, 18, 65, MDL-1098, 1165, 1203, 1270, 1441, 1547, MEG-227, 228, MHL-148, MHP-360, MUL-8055, 8084, 8113, 8132, 8134, 8179, 8184, 8273, 8375, 8376, 8379, 8381, 8382, 8424, 8516, SRS-29, 30, 31, 36, TMS-371, **नवी मुंबई-सीबीडी बेलापूर (3622):** MDD-60, MDL-967, 1435, 1460, 1573, 1590, 1596, 1623, 1650, 1663, 1669, 1673, 1754, 1803, 2059, 2383, 2584, MEG-5, 114, MHP-314, 316, MUL-7814, 7834, 7849, 7861, 7901, 7951, 8154, 8186, 8260, 8288, 8315, 8338, 8339, 8978, 9196, 9273, SRS-4, 15, 23, 48, 61, 62, 74, TMS-47, 168, 305, 432, **नवी मुंबई-दिवा (3684):** MAL-4579, 4590, MDL-1849, 2053, 2403, 2410, 2457, 2520, 2636, 2688, 2708, 2763, 2782, 2925, 3518, MHP-565, MUL-9175, 9243, 9341, 9622, 9708, 9876, 9902, 9995, 10004, 10023, 10369, 10471, 10476, 10487, 10499, 10500, 10529, 10667, 10699, 10733, 10734, 11040, 11582, 11737, 11814, 11842, 11867, 11888, 12067, SRS-3, 6, TMS-717, **कल्याण-शहाड (पू) (3840):** MDL-1638, 1719, 1720, 1779, 1839, 1872, 1898, 1993, 2107, 2276, 2649, MUL-8021, 8412, 8507, 8525, 8535, 8561, 8714, 9249, 9267, 9310, 9351, 10690, 10702, 10774, 10775, **बदलापूर-(प)-(एमए) (3868):** MAL-2857, 2880, MDL-1812, 1834, 1875, 1935, 1970, 1986, 2036, 2062, 2224, 2254, 2365, 2397, 2609, 2670, 2671, 3405, 3715, MHP-245, 248, MUL-10039, 10579, 10600, 10733, 11083, 11470, 11724, 11731, SRS-61, 62, 72, 84, TMS-25, 26, 440, **ठाणे-मुंब्रा (3949):** MAL-6206, MDL-3899, 3995, 4042, 4052, 4067, 4258, 4453, 4458, 4571, 4599, 4608, 4618, 4630, 4646, 4647, 4711, 4740, 4741, 4744, 4760, 4781, 4848, 4874, 5471, 5775, 6554, MDS-336, MEG-44, 174, 360, MUL-13568, 13586, 13901, 13974, 13995, 14078, 14100, 14114, 14137, 14185, 14202, 14277, 14340, 14433, 14468, 15016, 15019, 15104, 15433, 16193, 16566, 16628, 16852, 16958, 17091, 17380, SRS-36, TMS-32, **ठाणे-कापूरबावडी (3983):** MDD-166, MDL-2375, 2479, 2556, 2642, 2936, 3167, 3530, MUL-9224, 9397, 9428, 9465, 9535, 9542, 9558, 9598, 9603, 10784, **मुंबई-उल्हास नगर (पू) (4241):** MDL-1397, 1466, 1518, 1576, 1821, 1925, 1945, MHP-184, MUL-5549, 5780, 5890, 5891, 5909, 5916, 5938, 5966, 6057, 6074, 6152, 6329, 6351, 6543, 6765, SRS-23, 69, TMS-15, 18, 105, **ठाणे-तीन हाथ नाका (4242):** MDD-4, MDL-507, 515, 581, 686, 882, MEG-50, 114, MUL-3214, 3224, 3317, 3327, 3489, 3646, 3666, 3690, 3699, 3811, 3820, SRS-5, 62, 63, TMS-12, 13, **ठाणे-किसन नगर-वागळे इस्टेट राडे (4342):** MDL-2087, 2585, 2618, 2760, 2937, 2963, 2987, 2997, 3075, 3225, 3302, 3303, 3478, 3522, 3709, 3919, 4095, 4348, 4360, 4362, 4375, 4409, MEG-99, MHP-207, 240, MUL-6780, 6945, 7305, 7315, 7322, 7353, 7390, 7398, 7483, 7784, 7968, 7983, 8027, 8072, 8073, 8137, 8349, 8449, 8560, 8587, 8675, 8714, 8964, 9015, 9026, 9204, 9298, 9319, SRS-9, 11, 12, 25, 144, 148, TMS-21, 480, **मुंबई-कल्याण (प)-खडकपाडा (4407):** MDD-54, 55, 56, MDL-1555, 1678, 1755, 1859, 1861, 1902, 1943, 2028, 2424, 2481, MEG-122, 126, 252, MHP-148, 154, 242, MUL-5877, 5879, 6043, 6189, 6371, 6377, 6430, 6435, 6436, 6437, 6440, 6441, 6465, 6466, 6482, 6489, 6512, 6524, 6525, 6744, 6796, 6974, 6980, 7071, 7127, 7238, 7686, 7730, 7735, 7766, SRS-3, 5, 14, 15, 31, 38, TMS-4, 154, 158, **मुंबई-कल्याण (प)-लालचौकी (4441):** MAL-1763, MDL-1941, 2534, 2604, MEG-118, 145, MHP-158, 169, 172, 174, 206, 214, 240, MUL-5278, 5421, 5656, 5657, 5669, 5705, 5834, 6108, 6417, 6466, 6527, 6740, 6960, SRS-5, 16, TMS-49, **शाहपूर (एमए) (4633):** MDD-11, 13, MDL-694, 721, 786, 825, 842, 851, 885, 887, 918, 1016, MUL-1258, 1279, 1458, 1535, RGL-1462, 1524, 1697, 1710, SRS-7, 9, **काल्हेर (एमए) (5161):** MDL-190, 214, 246, 298, 346, 350, 669, MEG-35, MHP-28, MUL-113, 220, 264, 367, 491, 497, 528, 745

कमी टंच/कमी शुद्धतेच्या/अपुरे वजन कमी करण: मुंबई-वाशी (0254): MMS-27, **मुंबई-घणसोली (1510):** MUL-22392, **ठाणे-पाँचपाखडी (2524):** MDL-6782, **नवी मुंबई-सीबीडी बेलापूर (3622):** MDL-2772

दुसऱ्या लिलावाची तरीख: 18.09.2024, लिलाव स्थळः मुथूट फायनान्स लि., कार्यालय क्रमांक-101-102, पहिला मजला, गोपाळा टॉवर, भूखंड क्रमांक 27, सेक्टर-24, वाशी, महाराष्ट्र-400703

शाखा शीर्षकाखाली दाखविलेल्या कर्ज खात्यांच्या संदर्भातील लिलाव संबंधित शाखांमध्ये घेतले जातील.परंतु कृपया नोंद घ्या की जर हा लिलाव दिलेल्या दिनांकाला पूर्ण झाला नाही तर, तो लिलाव त्यासंदर्भात अनुक्रमे **दुसऱ्या लितावाच्रया तारखेता दिलेत्या** नीलामी केंद्र इथे घेतला केला जाईल आणि पुढे सदर दागिन्यांचा तरी देखील यशस्वीपणे लिलाव झाला नाही तर असा लिलाव त्यानंतरच्या दिवशी चालू राहील. यासंदर्भात कोणतीही पुढील सूचना जारी केली जाणार नाही.

कोहली अँड सोबती, अँडवोकेट्स, ए 59ए, पहिला मजला, लाजपत नगर-II, नवी दिल्ली-110024

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DAM CAPITAL

DAM CAPITAL ADVISORS LIMITED

Our Company was originally incorporated as "S. S. Kantilal Ishwarlal Sharebrokers and Investors Private Limited" as a private limited company under the provisions of the Companies Act, 1956, at Bombay, India, pursuant to a certificate of incorporation dated May 7, 1993, issued by the Registrar of Companies, Maharashtra at Mumbai ("**RoC**"). The name of our Company was changed to "S. S. Kantilal Ishwarlal Securities Private Limited" pursuant to a special resolution of our shareholders dated March 26, 1994, and a fresh certificate of incorporation dated April 22, 1994 was issued by the RoC. Subsequently, the name of our Company was changed to IDFC-SSKI Securities Private Limited, pursuant to a special resolution of our shareholders dated September 21, 2007, and a fresh certificate of incorporation dated October 24, 2007, was issued by the RoC. Thereafter, pursuant to a shareholders' resolution dated February 12, 2008, our Company was converted into a public limited company and the name our Company was changed to "IDFC-SSKI Securities Limited", and a fresh certificate of incorporation dated March 10, 2008 was issued by the RoC. Pursuant to a special resolution dated February 16, 2010 passed by the shareholders, the name of our Company was changed to IDFC Securities Limited and a certificate of incorporation dated March 12, 2010 was issued by the RoC. The name our Company changed to "DAM Capital Advisors Limited" pursuant to a special resolution of our shareholders dated June 25, 2020, and a fresh certificate of incorporation dated July 28, 2020, was issued by the RoC. For details in relation to the changes in the name and registered office of our Company, see ***"History and Certain Corporate Matters-Brief history of our Company"*** and ***"History and Certain Corporate Matters - Changes in the registered office of our Company"*** on page 168 of the Draft Red Herring Prospectus dated September 3, 2024 ("**DRHP**").

Corporate Identity Number: U99999MH1993PLC071865

Registered Office: PG-1, Ground Floor, Rotunda Building, Dalal Street, Fort, Mumbai 400 001, Maharashtra, India

Corporate Office: One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India

Contact Person: Rajesh Tekadiwala, Company Secretary and Compliance Officer | **Tel:** +91 22 4202 2500 | **E-mail:** compliance@damcapital.in | **Website:** www.damcapital.in

OUR PROMOTERS: DHARMESH ANIL MEHTA, SONALI DHARMESH MEHTA AND BOOMBUCKET ADVISORS PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO 32,064,010 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF DAM CAPITAL ADVISORS LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION COMPRISING AN OFFER FOR SALE OF UP TO 8,800,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY MULTIPLES ALTERNATE ASSET MANAGEMENT PRIVATE LIMITED ("MAAMPL"), UP TO 7,068,600 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY NAROTAM SATYANARAYAN SEKHSARIA ("NSS"), UP TO 6,831,000 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY RBL BANK LIMITED, UP TO 5,123,250 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY EASYACCESS FINANCIAL SERVICES LIMITED ("EFSL", TOGETHER WITH MAAMPL, NSS AND RBL, THE "INVESTOR SELLING SHAREHOLDERS") AND UP TO 4,241,160 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY DHARMESH ANIL MEHTA (THE "PROMOTER SELLING SHAREHOLDER", TOGETHER WITH THE INVESTOR SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS" AND SUCH OFFER BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE").

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE ₹2 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM, AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to the Designated Intermediaries and Sponsor Banks, as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "**SCRR**"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**") (the "**QIB Category**"), provided that our Company in consultation with the BRLM, may allocate up to 60% of the QIB Category to Anchor Investors, on a discretionary basis (the "**Anchor Investor Portion**"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Category (excluding the Anchor Investor Portion) (the "**Net QIB Category**"). Further, 5% of the Net QIB Category shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Category shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors ("**NIIs**") ("**Non-Institutional Category**"), in accordance with the SEBI ICDR Regulations, of which one-third of the Non-Institutional Category shall be available for allocation to Bidders with a Bid size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Category shall be available for allocation to Bidders with a Bid size of more than ₹1,000,000 and under-subscription in either of these two sub-categories of the Non-Institutional Category may be allocated to Bidders in the other sub-category of the Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer shall be available for allocation to Retail Individual Investors ("**RIIs**") ("**Retail Category**"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in the Offer only through the Application Supported by Blocked Amount ("**ASBA**") process and shall provide details of their respective bank account (including UPI ID in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or the Sponsor Bank(s), as the case may be. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see ***"Offer Procedure"*** beginning on page 307 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI and the Stock Exchanges on September 3, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at, www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.damcapital.in; and on the website of the Book Running Lead Manager ("**BRLM**"), i.e. Nuvama Wealth Management Limited at www.nuvama.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to ***"Risk Factors"*** beginning on page 28 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such the RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled **"*Capital Structure*"** on page 79 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled ***"History and Certain Corporate Matters - Main Objects of our Company"*** on page 168 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
nuvama	LINK Intime
Nuvama Wealth Management Limited 801- 804, Wing A, Building No. 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai-400 051, Maharashtra, India **Tel:** + 91 22 4009 4400 **E-mail:** dcal.ipo@nuvama.com **Investor Grievance ID:** customerservice.mb@nuvama.com **Contact Person:** Manish Tejwani **Website:** www.nuvama.com **SEBI Registration Number:** INM000013004	**Link Intime India Private Limited** C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India **Tel:** +91 810 811 4949 **E-mail:** damcapital.ipo@linkintime.co.in **Website:** www.linkintime.co.in **Investor grievance e-mail:** damcapital.ipo@linkintime.co.in **Contact Person:** Shanti Gopalkrishnan **SEBI Registration No.:** INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **DAM CAPITAL ADVISORS LIMITED**
On behalf of the Board of Directors
Sd/-
Rajesh Tekadiwala
Company Secretary and Compliance Officer

Place: Mumbai
Date: September 4, 2024

DAM CAPITAL ADVISORS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and filed the DRHP with SEBI and the Stock Exchanges on September 3, 2024. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.damcapital.in; and on the website of the BRLM, i.e. Nuvama Wealth Management Limited at www.nuvama.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see ***"Risk Factors"*** beginning on page 28 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, and should instead rely on the their own examination of our Company and the Offer, including the risks involved, for making any investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**") or any other applicable law of the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside of the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales are made.

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