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Capital Small Finance Bank

CAPITAL SMALL FINANCE BANK LIMITED



(Please scan this QR code to view the Red Herring Prospectus and the abridged Prospectus)

Our Bank was incorporated as 'Capital Local Area Bank Limited' on May 31, 1999 at Phagwara district Kapurthala, Punjab, as a public limited company under the Companies Act, 1956, and was granted a certificate of incorporation by the Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh. The name of our Bank was subsequently changed to 'Capital Small Finance Bank Limited' pursuant to a shareholders' resolution dated April 2, 2016, to reflect the change in status of our Bank from a local area bank to a small finance bank pursuant to the Reserve Bank of India approval dated March 4, 2016, and a fresh certificate of incorporation was granted by the Registrar of Companies, Punjab and Chandigarh at Chandigarh ("RoC") on April 15, 2016. Our Bank commenced its business pursuant to a certificate of commencement of business issued by the Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh dated August 12, 1999. For further details, see "History and Certain Corporate Matters" on page 243 of the red herring prospectus dated February 1, 2024 ("RHP" or "Red Herring Prospectus") filed with the RoC.

Registered and Corporate Office: MIDAS Corporate Park, 3rd Floor, 37, G.T. Road, Jalandhar 144 001, Punjab, India; Tel: +91 181 5051111/2222; Website: www.capitalbank.co.in; Contact Person: Amit Sharma, Company Secretary and Compliance Officer; E-mail: cs@capitalbank.co.in; Corporate Identity Number: U65110PB1999PLC022634

OUR PROMOTERS: SARVJIT SINGH SAMRA, AMARJIT SINGH SAMRA, NAVNEET KAUR SAMRA, SURINDER KAUR SAMRA AND DINESH GUPTA

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF CAPITAL SMALL FINANCE BANK LIMITED ("BANK") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE"), AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER"), COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 4,500.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 1,561,329 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER FOR SALE"), COMPRISING UP TO 836,728 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY OMAN INDIA JOINT INVESTMENT FUND II ("OIJIF II"), UP TO 151,153 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY AMICUS CAPITAL PRIVATE EQUITY I LLP ("ACPE"), UP TO 17,544 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY AMICUS CAPITAL PARTNERS INDIA FUND I ("ACPIF", TOGETHER WITH ACPE, "AMICUS", AND TOGETHER WITH ACPE, AND OIJIF II, THE "INVESTOR SELLING SHAREHOLDERS"), AND UP TO 555,904 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY CERTAIN PERSONS LISTED IN THE RED HERRING PROSPECTUS (THE "OTHER SELLING SHAREHOLDERS", AS DEFINED BELOW) (THE INVESTOR SELLING SHAREHOLDERS AND THE OTHER SELLING SHAREHOLDERS, COLLECTIVELY, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES").

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND THE WEIGHTED AVERAGE COST OF ACQUISITION

Name of Selling Shareholder	Type	NUMBER OF SHARES OFFERED	WEIGHTED AVERAGE COST OF ACQUISITION PER EQUITY SHARE ON A FULLY DILUTED BASIS (IN ₹)
Oman India Joint Investment Fund II	Investor Selling Shareholder	Up to 836,728 Equity Shares of ₹ 10 each aggregating up to ₹ [●] million	252.00*
Amicus Capital Private Equity I LLP	Investor Selling Shareholder	Up to 151,153 Equity Shares of ₹ 10 each aggregating up to ₹ [●] million	252.00*
Amicus Capital Partners India Fund I	Investor Selling Shareholder	Up to 17,544 Equity Shares of ₹ 10 each aggregating up to ₹ [●] million	252.00*
Certain Other Persons Listed in the Red Herring Prospectus	Other Selling Shareholders	Up to 555,904 Equity Shares of ₹ 10 each aggregating up to ₹ [●] million	20.00

\*As certified by M/s VP Bhalla & Associates, by way of certificate dated February 1, 2024.

We are a small finance bank, offering a range of banking products, with our asset products primarily including agriculture loans, MSME & trading loans and mortgages.

The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations  
QIB Portion: Not more than 50% of the Offer | Non-Institutional Portion: Not less than 15% of the Offer | Retail Portion: Not less than 35% of the Offer

PRICE BAND: ₹ 445 TO ₹ 468 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH.

THE FLOOR PRICE IS 44.50 TIMES THE FACE VALUE AND THE CAP PRICE IS 46.80 TIMES THE FACE VALUE.

PRICE TO EARNINGS RATIO BASED ON DILUTED EPS FOR FINANCIAL YEAR 2023 AT THE CAP PRICE IS 17.20 TIMES AND AT THE FLOOR PRICE IS 16.32 TIMES. BIDS CAN BE MADE FOR A MINIMUM OF 32 EQUITY SHARES AND IN MULTIPLES OF 32 EQUITY SHARES THEREAFTER.

In accordance with the recommendation of Independent Directors of our Bank, pursuant to their resolution dated February 1, 2024, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Offer Price' section of the RHP vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in 'Basis for Offer Price' beginning on page 149 of the RHP.

In making an investment decision, potential investors must rely on their own examination of the Bank and the information included in the RHP and the terms of the Offer, including the merits and risks involved and not rely on any other external sources of information about the Offer available in any manner.

RISKS TO INVESTORS

1. Our business is concentrated in North India, with approximately 86.13% of our total branches i.e., 149 branches out of a total of 173 branches, as of September 30, 2023 are located in the state of Punjab.
2. Our business is currently significantly dependent on banking operations in rural and semi-urban areas and contribute 76.80% of our total number of Depositors for the six months period ended September 30, 2023.
3. Our sector wise outstanding gross advances and the proportion of these advances to our outstanding advances as on September 30, 2023 is set out below:
7. We have experienced negative cash flows in prior years. Our cash flows for the six months ended September 30, 2023 and September 30, 2022 and the Fiscals ended 2023, 2022 and 2021 are set forth in the table below:

Particulars	Contribution to Total Gross Advances
Agriculture and Allied Activities	38.65%
Advances to MSME and trading sector	19.66%
Mortgage Loans	26.06%
Others	15.63%

Any deterioration in the performance of any of these sectors in which we have significant exposure may adversely affect our financial condition, results of operations and cash flows.

4. As at six months ended September 30, 2023 and September 30, 2022 and Fiscals ended March 31, 2023, 2022 and 2021, our gross NPAs as a percentage of gross advances were 2.73%, 2.60%, 2.77%, 2.50% and 2.08% and our provision coverage ratio was 50.96%, 48.62%, 51.48%, 46.02% and 46.14%, respectively while for the peers it ranges from 50.50% to 96.00%.
5. As of December 31, 2023, we had total indebtedness of ₹ 5,295.10 million, which comprised of secured borrowings of ₹ 2,657.80 million and unsecured borrowings ₹ 2,637.30 million.
6. The changes in market interest rates may affect the interest rates we charge on our interest-earning assets differently from the interest rates we pay on our interest-bearing liabilities. Our Net Interest Income is significantly dependent on our average performing advances for a particular period and our Net Interest Margin which is the difference of interest earned and interest expended divided by the Average Total Assets. Our Net Interest Income as percentage of net total income is 85.40%, 87.27%, 86.68%, 82.49% and 81.25% for the period ended September 30, 2023 and September 30, 2022 and for the year ended March 31, 2023, March 31, 2022 and March 31, 2021.
8. We are involved in certain legal proceedings initiated by our Bank involving an aggregate amount of ₹ 633.89 million and a proceeding against our Bank involving an amount of ₹ 12.21 million. Any adverse developments related to these proceedings could adversely affect our reputation, business and cash flows.
9. Our Cost to Income Ratio was 62.35%, 61.23%, 59.97%, 63.42% and 70.76% for the six months ended September 30, 2023 and September 30, 2022 and the Fiscals ended March 31, 2023, 2022 and 2021 respectively. An increase in the Cost to Income Ratio due to inefficient business management or otherwise will adversely affect our financial condition, results of operations and cash flows
10. Our Bank has settled a matter with SEBI in the past in connection with allotment of Equity Shares during the Financial Year 2004-2005 to more than 49 investors which were considered not in compliance with the then applicable laws relating to issuance and allotment of securities. The matter was subsequently settled and compounded by our Bank by

Particulars	Six months ended September 30, 2023	Six months ended September 30, 2022	Fiscal 2023	Fiscal 2022	Fiscal 2021
Net cash flow from/ (used in) operating activities	1884.72	(1603.61)	(1,074.44)	(2,107.41)	1,743.18
Net cash flows from/ (used in) investing activities	(67.43)	(109.33)	(196.63)	(131.54)	(124.21)
Net cash flow from/ (used in) financing activities	(1,030.81)	2,834.31	2,215.15	(1,197.03)	1,968.14

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- way of a settlement order dated June 10, 2022 passed by SEBI and the compounding order dated November 26, 2021 issued by the National Company Law Tribunal, Chandigarh bench.
11. We have experienced negative cash flows in prior years. Our cash flow for six months ended September 30, 2023 and September 30, 2022 and the Fiscals ended 2023, 2022 and 2021 were negative.
12. RBI, vide email dated September 13, 2023, has found our current Statutory Auditors, M/s T R Chadha & Co., LLP, Chartered Accountants, ineligible for reappointment for Financial Year 2024, and has directed our Bank to recommend the name of another firm meeting the eligibility criteria prescribed under the 'Guidelines for Appointment of Statutory Central Auditors (SCAs)/Statutory Auditors (SAs) of Commercial Banks (excluding RRBs), UCBs and NBFCs (including HFCs)' dated April 27, 2021.
13. The Offer Price of our Equity Shares, our market capitalization to Total Income and our Price to Earning ratio at Offer Price may not be indicative of the market price of the Equity Shares after the Offer.

Particulars	Ratio vis-à-vis Floor Price (₹ 445)	Ratio vis-à-vis Cap Price (₹ 468)
Market capitalization to total income	2.33	2.45
Price to Earning (Diluted)	16.35	17.20
Price to Book Value	2.21	2.33

14. The Weighted Average Cost of Acquisition of all Equity Shares transacted in last three years, 18 months and one year preceding the date of the RHP:

Period	Weighted Average Cost of Acquisition (WACA) (in ₹) <sup>(1)</sup>	Upper end of the Price Band is 'X' times the WACA	Lower end of the Price Band is 'X' times the WACA	Range of acquisition price: Lowest Price – Highest Price (in ₹) <sup>(1)</sup>
Last three years	135.86	3.44	3.28	132.00-150.00
Last 18 months	NIL	NA	NA	NA
Last one year	NIL	NA	NA	NA

<sup>(1)</sup> As certified by M/s VP Bhalla & Associates, by way of certificate dated February 1, 2024.

15. Since there were no primary issuances or secondary transactions during the 18 months preceding the date of filing of the RHP, the information has been disclosed for price per share of our Company based on the last five primary issuances or secondary transactions where our Promoters, our Promoter Group, Selling Shareholders or Shareholder(s) having the right to nominate director(s), are a party to the transaction, not older than three years prior to the date of filing of the RHP irrespective of the size of the transaction.

Type of Transaction	WACA	Floor Price (i.e., ₹ 445)	Cap Price (i.e., ₹ 468)
Based on primary issuances	468.00	0.95	1.00
Based on Secondary transactions	135.32*	3.29	3.46

\*excluding transmission

16. The three BRLMs associated with the Offer have handled 58 public issues in the past three Financial Years and until the date of this advertisement, out of which 15 issues closed below the Offer price on the listing date.

Name of the BRLM	Total Public Issues	Public Issues closed below price on listing date
Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited)**	21	5
DAM Capital Advisors Limited	17	6
Equirus Capital Private Limited	14	2
Common issue handled by the above BRLMs. *	6	2
Total	58	15

\* Issues handled where there were common BRLMs.

\*\* Pursuant to order passed by Hon'ble National Company Law Tribunal, Mumbai Bench dated April 27, 2023, the merchant banking business of Edelweiss Financial Services Limited has demerged and now transferred to Nuvama Wealth Management Limited and therefore the said merchant banking business is part of Nuvama Wealth Management Limited.

BID/OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE : TUESDAY, 6 FEBRUARY, 2024<sup>(1)</sup>

BID/OFFER OPENS ON : WEDNESDAY, 7 FEBRUARY, 2024<sup>(1)</sup>

BID/OFFER CLOSES ON : FRIDAY, 9 FEBRUARY, 2024<sup>(2)(3)</sup>

1. Our Bank may, in consultation with the BRLMs, consider participation by Anchor Investors in accordance with the SEBI/ICDR Regulations. The Anchor Investor Bid shall be one Working Day prior to the Bid/ Offer Opening Date.  
2. Our Bank may, in consultation with the BRLMs, consider closing the Bid/ Offer Period for QIBs one Working Day prior to the Bid/ Offer Closing Date in accordance with the SEBI/ICDR Regulations.  
3. The UPI mandate end time shall be at 5:00 p.m. on Bid/ Offer Closing Date.

An indicative timetable in respect of the Offer is set out below:

Submission of Bids (other than Bids from Anchor Investors):

Bid/Offer Period (except the Bid/Offer Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST"))
Bid/Offer Closing Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For RIBs	Only between 10.00 a.m. and up to 5.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications where Bid Amount is more than ₹500,000)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Bidders categories <sup>#</sup>	Only between 10.00 a.m. and up to 5.00 p.m. IST on Bid/ Offer Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIBs	Only between 10.00 a.m. and up to 5.00 p.m. IST

\*UPI mandate end time and date shall be at 5.00pm on Bid/Offer Closing Date.

<sup>#</sup> QIBs and Non-Institutional Bidders can neither revise their Bids downwards nor cancel/withdraw their Bids.

Event	Indicative Date
BID/ OFFER OPENS ON	WEDNESDAY, FEBRUARY 7, 2024
BID/ OFFER CLOSES ON	FRIDAY, FEBRUARY 9, 2024
FINALISATION OF BASIS OF ALLOTMENT WITH THE DESIGNATED STOCK EXCHANGE	On or about Monday, February 12, 2024
INITIATION OF REFUNDS (IF ANY, FOR ANCHOR INVESTORS)/UNBLOCKING OF FUNDS FROM ASBA ACCOUNT	On or about Tuesday, February 13, 2024
CREDIT OF EQUITY SHARES TO DEMAT ACCOUNTS OF ALLOTTEES	On or about Tuesday, February 13, 2024
COMMENCEMENT OF TRADING OF THE EQUITY SHARES ON THE STOCK EXCHANGES	On or about Wednesday, February 14, 2024

ASBA<sup>#</sup>

Simple, Safe, Smart way of Application!!!

# Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA.

Mandatory in public issues. No cheque will be accepted.

UPI

UNITED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Investors and Non - Institutional Investor applying for amount upto ₹ 5,00,000/-, applying through Registered Brokers, DPs and RTAs. UPI Bidder also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification dated February 13, 2020, issued by the Central Board of Direct Taxes and the subsequent press releases, including press releases dated June 25, 2021 and September 17, 2021 and CDDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by UPI Bidders. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" on page 402 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of the Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at [www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35](http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35) and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: [www.sebi.gov.in](http://www.sebi.gov.in). RIBs Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited and Axis Bank Limited have been appointed as Sponsor Banks for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: [ipo\\_upi@npci.org.in](mailto:ipo_upi@npci.org.in).

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Bank may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Bank may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for

domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders of which (a) one-third shall be reserved for applicants with application size of more than ₹ 200,000 and up to ₹ 1,000,000, and (b) two-third shall be reserved for applicants with application size of more than ₹ 1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders, and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 402 of the RHP.

Continued on next page...



Bidders/ Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification dated February 13, 2020 read with press release dated June 25, 2021 and September 17, 2021, read with press release dated September 17, 2021. CDDT circular no.7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023.

Contents of the Memorandum of Association of our Company as regards its objects: For information on the main objects of our Company, please see the section "History and Certain Corporate Matters" on page 243, of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 428 of the RHP.

Liability of the members of our Company: Limited by shares

Amount of share capital of our Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is ₹ 500,000,000 divided into 50,000,000 Equity Shares of face value ₹ 10 each. The issued, subscribed and paid-up share capital of the Company is ₹ 354,271,360 divided into 35,427,136 Equity Shares of face value ₹ 10 each. For details, please see the section titled "Capital Structure" on page 93 of the RHP.

Names of signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The initial signatories to the Memorandum of Association of our Company are Amrik Singh Pooni, Amarjit Singh Samra, Sarvjit Singh Samra, K.K. Sardana, Brig. Swam Singh Saini, Sarvjit Singh Dhillon, Mohinder Singh and Amardeep Singh Samra. For details of the share capital history and capital structure of our Company, please see the section titled "Capital Structure" on page 93 of the RHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER		Company Secretary and Compliance Officer
				<b>Amit Sharma</b> MIDAS Corporate Park, 3 <sup>rd</sup> Floor, 37, G.T. Road, Jalandhar 144 001, Punjab, India. E-mail: <a href="mailto:cs@capitalbank.co.in">cs@capitalbank.co.in</a> ; Tel: +91 181 5051111/2222
<b>Nuvama Wealth Management Limited</b> (Formerly known as Edelweiss Securities Limited)* 801 - 804, Wing A, Building No 3, Inspire BKC, G Block Bandra Kurla Complex, Bandra East, Mumbai - 400 051 Maharashtra, India Tel: +91 22 4009 4400 E-mail: <a href="mailto:capitalsfb ipo@nuvama.com">capitalsfb ipo@nuvama.com</a> Investor grievance email: <a href="mailto:customerservice.mb@nuvama.com">customerservice.mb@nuvama.com</a> Contact Person: Manish Tejwani Website: <a href="http://www.nuvama.com">www.nuvama.com</a> SEBI registration no: INM000013004	<b>DAM Capital Advisors Limited</b> One BKC, Tower C, 15 <sup>th</sup> Floor, Unit No. 1511 Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Maharashtra, India Tel: +91 22 4202 2500 E-mail: <a href="mailto:capitalsfb ipo@damcapital.in">capitalsfb ipo@damcapital.in</a> Website: <a href="http://www.damcapital.in">www.damcapital.in</a> Investor Grievance ID: <a href="mailto:complaint@damcapital.in">complaint@damcapital.in</a> Contact Person: Chandresh Sharma/ Akshay Bhandari SEBI Registration Number: MB/INM000011336	<b>Equirus Capital Private Limited</b> 1201, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel Mumbai - 400 013, Maharashtra, India Tel: +91 22 4332 0734 E-mail: <a href="mailto:capitalsfb ipo@equirus.com">capitalsfb ipo@equirus.com</a> Website: <a href="http://www.equirus.com">www.equirus.com</a> Investor Grievance ID: <a href="mailto:investorgrievance@equirus.com">investorgrievance@equirus.com</a> Contact Person: Mrunal Jadhav SEBI Registration Number: INM000011286	<b>Link Intime India Private Limited</b> C-101, 1 <sup>st</sup> Floor, 247 Park, Lal Bahadur Shastri Marg Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel: +91 810 811 4949 E-mail: <a href="mailto:capitalsfb ipo@linkintime.co.in">capitalsfb ipo@linkintime.co.in</a> Website: <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> Investor Grievance ID: <a href="mailto:capitalsfb ipo@linkintime.co.in">capitalsfb ipo@linkintime.co.in</a> Contact Person: Shanti Gopalakrishnan SEBI Registration Number: INR000004058	

\*Pursuant to order passed by Hon'ble National Company Law Tribunal, Mumbai Bench dated April 27, 2023, the merchant banking business of Edelweiss Financial Services Limited has demerged and now transferred to Nuvama Wealth Management Limited and therefore the said merchant banking business is part of Nuvama Wealth Management Limited.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 27 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and on the website of the Bank at [www.capitalbank.co.in](http://www.capitalbank.co.in) and on the websites of the BRLMs i.e. Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited), DAM Capital Advisors Limited and Equirus Capital Private Limited at [www.nuvama.com](http://www.nuvama.com), [www.damcapital.in](http://www.damcapital.in) and [www.equirus.com](http://www.equirus.com), respectively.

Availability of the Abridged Prospectus: A copy of the abridged prospectus shall be available on the website of the Bank, the BRLMs and the Registrar to the Offer at [www.capitalbank.co.in](http://www.capitalbank.co.in), [www.nuvama.com](http://www.nuvama.com), [www.damcapital.in](http://www.damcapital.in), [www.equirus.com](http://www.equirus.com) and [www.linkintime.co.in](http://www.linkintime.co.in), respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of the Company CAPITAL SMALL FINANCE BANK LIMITED, Tel: +91 181 5051111/2222; The BRLMs : Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited), Tel: +91 22 4009 4400; DAM Capital Advisors Limited, Tel: +91 22 4202 2500 and Equirus Capital Private Limited, Tel: +91 22 4332 0734; Syndicate Members: Sharekhan Limited, Tel: +91 22 6750 2000; Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited), Tel: +91 22 4009 4400 and Equirus Securities Private Limited, Tel: +91 22 4332 0600 and at the selected locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-Syndicate Members: Alankrit assignments limited , Almondz Global Securities Limited, Anand Rathi Share & Stock Brokers Limited, ANS Pvt Limited, Asit C Mehta, Axis Capital Limited, Centrum Broking Limited, Finwizard Technology Pvt. Ltd., HDFC Securities Limited, ICICI Securities Limited, IDBI Capital Markets & Securities Ltd, IIFL Financial Services Ltd, Keynote Capitals Limited, KJMC Capital Market Services Limited, Kotak Securities Limited, LKP Securities Limited, Motilal Oswal Financial Services Limited, Nirmal Bang Securities Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, Religare Broking Limited, RR Equity Brokers Pvt Limited, SBI CAP Securities Limited, SMC Global Securities Limited, Systematic Shares and Stocks India Ltd and Yes Securities (India) Limited

Escrow Collection Bank and Refund Bank : Axis Bank Limited

Public Offer Account Bank : HDFC Bank Limited • Sponsor Banks: Axis Bank Limited and HDFC Bank Limited

UPI: UPI Bidders can also bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Jalandhar  
Date: February 1, 2024

For CAPITAL SMALL FINANCE BANK LIMITED  
On behalf of the Board of Directors  
Sd/-  
Amit Sharma  
Company Secretary and Compliance Officer

CAPITAL SMALL FINANCE BANK LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with RoC on February 1, 2024. The RHP shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), on the websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Bank at [www.capitalbank.co.in](http://www.capitalbank.co.in) and on the websites of the BRLMs i.e. Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited), DAM Capital Advisors Limited and Equirus Capital Private Limited at [www.nuvama.com](http://www.nuvama.com), [www.damcapital.in](http://www.damcapital.in) and [www.equirus.com](http://www.equirus.com), respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 27 of the RHP. Potential Bidders should not rely on the DRHP dated September 28, 2023 filed with SEBI for making any investment decision.

This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Bank and that will contain detailed information about the Bank and management, as well as financial statements. However, there will be no offering of the Equity Shares in the United States.

**"IMPORTANT"**

Whilst care is taken prior to acceptance or advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

**KERALA WATER AUTHORITY e-Tender Notice**

Tender No : 215-217/2023-24/PHC/KNR/(Re-Tender)  
Jal Jeevan Mission-WSS to Peravoor and adjoining panchayaths-Ayyankunnu high level- pallikkunnu, parakkamala area- Construction of Reservoir, GLSR, Pumping main, Gravity main, steel tank, pump set, distribution, and road restoration, EMD : Rs. 100000/Each, Tender fee : Rs. 9759/Each, Last Date for submitting Tender : 12.02.2024 03:00pm, Phone : 04972705902, Website : [www.kwa.kerala.gov.in](http://www.kwa.kerala.gov.in), [www.etenders.kerala.gov.in](http://www.etenders.kerala.gov.in)

Superintending Engineer  
PH Circle  
Kannur

KWA-JB-GL-6-2257-2023-24

**ASSAM POWER DISTRIBUTION COMPANY LIMITED**  
(A Govt. of Assam Public Limited Company)

REQUEST FOR PROPOSAL

RFP Notice No.: CGMI/Com&EE/APDCL/Banking/2022/31 dtd 02-02-2024

APDCL is inviting Request for Proposal for Banking of Power during FY 2024-25 from the utility/ trader. The detail is available in APDCL website [www.apdcl.org](http://www.apdcl.org).

Last date for submission is 27-02-2024.

Please pay your energy bill on time and help us to serve you better!

**KERALA WATER AUTHORITY e-Tender Notice**

Tender No : 152/2023-24/KWA/PHC/D1/TVM(RT3)  
JUM-CWSS to Pallikkal- Supplying and Commissioning of Clear Water Pumping Main to Decentimukku QHSR in Navaikulam Panchayath, EMD : Rs. 500000/- Tender fee : Rs. 19518/-, Last Date for submitting Tender : 22.02.2024 03:00pm, Phone : 04712322303, Website : [www.kwa.kerala.gov.in](http://www.kwa.kerala.gov.in), [www.etenders.kerala.gov.in](http://www.etenders.kerala.gov.in)

Superintending Engineer  
PH Circle  
Thiruvananthapuram

KWA-JB-GL-6-2258-2023-24

**COLGATE-PALMOLIVE (INDIA) LIMITED**  
Registered Office: Colgate Research Centre, Main Street, Hiranandani Gardens, Powai, Mumbai 400076.  
CIN: L24200MH1937PLC002700  
Tel: (91 22) 6709 5050 Fax: (91 22) 25705088  
Website: [www.colgatepalmolive.co.in](http://www.colgatepalmolive.co.in) | Email ID: [investors\\_grievance@colpal.com](mailto:investors_grievance@colpal.com)

**POSTAL BALLOT NOTICE**  
Notice is hereby given pursuant to Section 108 and 110 and all other applicable provisions of the Companies Act, 2013 (the "Act") read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 (the "Rules"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (including any statutory modification or re-enactment thereof for the time being in force, and as amended from time to time), and the Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("SS-2") read with the Circular No. 09/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs ("MCA") and other relevant circulars in this regard (hereinafter collectively referred to as "MCA Circulars") and pursuant to any other applicable laws and regulations, the Company is seeking approval of the Members for the appointment of Mr. Sanjay Gupta as an Independent Director of the Company for a period of 5 (five) consecutive years w.e.f January 22, 2024, by way of a Postal Ballot through voting by electronic means ("e-voting") only as detailed in the Notice of Postal Ballot dated January 22, 2024.  
The aforesaid Notice has been sent electronically on Thursday, February 01, 2024 only to those Members whose names appear in the Register of Members / List of Beneficial Owners as received from National Securities Depositories Limited (NSDL)/Central Depository Services (India) Limited (CDSL) and who have registered their e-mail addresses in respect of electronic holdings with NSDL/CDSL through the concerned Depository Participants and in respect of physical holdings with the Company's Registrar and Share Transfer Agent (RTA) i.e. Link Intime India Private Limited on Friday, January 26, 2024. The voting rights of Members shall be in proportion to their shares of the paid-up equity share capital of the Company as on the cut-off date i.e Friday, January 26, 2024. Further, as per the MCA circulars, physical copy of the Notice along with Postal Ballot Form and pre-paid business reply envelope will not be sent to the Members for this Postal Ballot.  
The Postal Ballot Notice and the explanatory statement pursuant to Sections 102 and 110 of the Act and as required under Secretarial Standard on General Meetings, setting out the material facts and the reason thereof along with the instructions and manner of e-Voting process can be downloaded from the NSDL website [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or Company's website i.e. [www.colgatepalmolive.co.in](http://www.colgatepalmolive.co.in). The same is also available on the websites of BSE Ltd at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited [www.nseindia.com](http://www.nseindia.com)  
Members holding shares in physical and who have not registered their email address may initiate the process of registration by writing an e-mail to Company's Registrar and Share Transfer Agent i.e. M/s. Link Intime India Private Limited at [mt.helpdesk@linkintime.co.in](mailto:mt.helpdesk@linkintime.co.in) or by post to C-101, Embassy 247, L.B.S.Marg, Vikhroli (West), Mumbai - 400083. Members holding shares in electronic/Demat mode are requested to register/update their email address with their respective Depository Participants.  
The Board has appointed Mr. S.N. Ananthasubramanian (FCS 4206) or failing him Mr. S. N. Viswanathan, (ACS 61955) of M/s. S.N. Ananthasubramanian & Co. Company Secretaries, Practicing Company Secretaries, to act as the scrutinizer, to scrutinize the e-Voting process in a fair and transparent manner.  
As required under Regulation 44 of the SEBI Listing Regulations, the Company has availed the electronic voting platform of NSDL, to provide e-Voting facility to its Members. The detailed procedure with respect to e-voting is mentioned in the Notice.  
The e-voting shall commence on Friday, February 2, 2024 at 08.00 A.M. (IST) and end on Saturday, March 2, 2024 at 5.00 P.M. (IST) (both days inclusive). The e-voting module shall be disabled by NSDL for voting thereafter. Accordingly, members will not be able to cast the vote after that date.  
The result of the Postal Ballot shall be declared on or before Tuesday, March 05, 2024. Thereafter, the results will be communicated to the Stock Exchanges and NSDL for the information of the Shareholders. The declared Results, along with the Scrutinizer's Report, will be available forthwith on the Company's website under the Investor Section on [www.colgatepalmolive.co.in](http://www.colgatepalmolive.co.in) and will also be forwarded to the Stock Exchanges where the shares of the Company are listed i.e. on [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and will also be displayed on the website of NSDL on [www.evoting.nsdl.com](http://www.evoting.nsdl.com).  
In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for Members and e-Voting user manual for Members available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on 022 - 4886 7000 and 022 - 2499 7000 or send a request to (Ms. Prajakta Pawle) at [evoting@nsdl.com](mailto:evoting@nsdl.com)

**By Order of the Board**  
**For Colgate-Palmolive (India) Limited**  
Place: Mumbai  
Sunder Sharma  
Date : February 01, 2024  
Whole-time Director - Legal & Company Secretary  
DIN : 02731373

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 08<sup>th</sup> January, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

## IND RENEWABLE ENERGY LIMITED

(CIN- L40102MH2011PLC221715)

Our Company was incorporated as "Vakharia Power Infrastructure Limited" at Mumbai, Maharashtra as a Public Limited Company under the provision of Companies Act, 1956 vide Certificate of Incorporation dated September 09, 2011 issued by the Registrar of Companies, Maharashtra, Mumbai. Subsequently the name of our Company was changed to "Ind Renewable Energy Limited" vide a Fresh Certificate of Incorporation dated March 19, 2016, issued by Registrar of Companies, Maharashtra Mumbai. For further details please refer to the section titled "General Information" beginning on page 42 of this Letter of offer.

Registered Office: 503, Western Edge II, Western Express High Way Borivali East Mumbai City - 400066, Maharashtra.  
Tel: No.: 022-2870 2070 | E-mail: [ind.renewable01@gmail.com](mailto:ind.renewable01@gmail.com) | Website: [www.indrenewable.com](http://www.indrenewable.com)  
Contact Person: Mr. Abhishek Gour, Company Secretary & Compliance Officer

**PROMOTERS OF OUR COMPANY: MR. ANUPAM NARAIN GUPTA AND MR. ABHAY NARAIN GUPTA**

### THE ISSUE

ISSUE OF UPTO 1,21,09,440 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF IND RENEWABLE ENERGY LIMITED ("IREL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 21.00 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 11.00 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 2,542.98 LACS@ TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 4 (FOUR) EQUITY SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. MONDAY, 08<sup>th</sup> JANUARY, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 2.10 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 108 OF THE LETTER OF OFFER.  
@assuming full subscription.

**ATTENTION INVESTORS**

**NOTICE TO THE READER ("NOTICE") – CORRIGENDUM CUM ADDENDUM TO LETTER OF OFFER DATED JANUARY 08, 2024 AND CORRIGENDUM CUM ADDENDUM DATED JANUARY 24, 2024**

This notice should be read in conjunction with the LOF and Corrigendum cum addendum to Letter of Offer dated January 08, 2024 and Corrigendum cum addendum dated January 24, 2024 filed by the Company with the Stock Exchange and SEBI and the ALOF and CAF that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

RIGHTS ISSUE PERIOD EXTENDED	
ISSUE CLOSING DATE (OLD)	ISSUE CLOSING DATE (NEW)
FRIDAY, 02 <sup>ND</sup> FEBRUARY, 2024	MONDAY, 05 <sup>TH</sup> FEBRUARY, 2024

This is to inform to Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Thursday, January 18, 2024 and scheduled to close on Monday, January 29, 2024 was earlier extended from Monday, January 29, 2024 to Friday, February 02, 2024 by the Rights Issue Committee in its Meeting held on January 24, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Further, this is to inform to Eligible Shareholders of the Company that the date of closure of the Rights Issue, which was earlier extended from Monday, January 29, 2024 to Friday, February 02, 2024 has now been further extended to Monday, February 05, 2024 by the Rights Issue Committee in its Meeting held on February 01, 2024 in order to provide further opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Monday, February 05, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Monday, February 05, 2024.

This Corrigendum cum addendum shall be available on the respective websites of the Stock Exchange at [www.bseindia.com](http://www.bseindia.com) and the website of the Company at [www.indrenewable.com](http://www.indrenewable.com).

Accordingly, there is no change in the LOF, CAF and ALOF dated January 08, 2024 except for modification in the Issue Closing date. Change in issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

**INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, COMMON APPLICATION FORM, CORRIGENDUM CUM ADDENDUM TO LETTER OF OFFER DATED JANUARY 08, 2024 SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM CUM ADDENDUM.**

For IND Renewable Energy Limited  
On Behalf of the Board of Directors  
Sd/-  
Mr. Anupam Narain Gupta  
Managing Director

Date: February 01, 2024  
Place: Mumbai

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated January 08, 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of Stock Exchange where the Equity Shares are listed i.e., BSE at [www.bseindia.com](http://www.bseindia.com). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

AdBaaz

**The Maharashtra State Co-operative Bank Ltd., Mumbai**  
(Incorporating The Vidarbha Co-Op Bank Ltd.) (Scheduled Bank)  
Head Office: Sir Vithaldas Thackersey Smriti Bhavan, 9, Maharashtra Chamber of Commerce Lane, Fort, Mumbai - 400001, Post Box No. 472. Website: [www.msrbank.com](http://www.msrbank.com)  
Tel. No.: 91-022-69801151/1152 / 22876015 to 20.

### RE-TENDER NOTICE

Ref.: Tender Notice for Lease / Sale of Movable & Immovable properties of 06 SSK, 02 SSG Published in Daily Newspapers "Financial Express & Loksaatta" Dated 27.12.2023

The Secured properties of following 05 SSKs & 02 Soot Gims are attached by the MSC Bank as per provisions of Securitisation And Reconstruction Of Financial Assets And Enforcement Of Security Interest Act, 2002 (sarfaesi Act, 2002). The sealed tenders for sale / lease of the properties of above possessed units were invited by the MSC Bank from the interested bidders vide the advertisement dated 27.12.2023. The MSC Bank is hereby extending the entire schedule of sale/lease as mentioned below.

The sealed tenders received by the MSC Bank pursuant to the advertisement dated 27.12.2023 shall be considered. All the terms and conditions of the original tender dated 27.12.2023 shall remain unchanged. The MSC Bank hereby invites sealed tenders from the interested bidders / tenderers for the sale / lease as per the revised schedule mentioned below.

**A) Institutions for Lease-Sale-**

- Sw. Bapuraoji Deshmukh Sahakari Sakhar Karkhana Ltd., Vela, Tal. Hinganghat, Dist. Wardha
- Yogeshwari Sahakari Soot Gimi Ltd., Ambejogai, Dist. Beed
- Sharada Yantramag, Vinkar SSG Ltd., Kumbhari, Tal. South Solapur, Dist. Solapur  
(First Preference will be given to the for sale Tender)

**B) Institutions for Lease-**

- Maresh (Kada) SSK Ltd., Kada, Dist. Beed
- Vasantraodada Patil SSK Ltd., Vitthewadi, Tal. Devala, Dist. Nashik
- Balaji SSK Lt., Maslapen, Tal. Resod, Dist. Wasim (Subject to the decision of the Hon'ble Supreme Court in Suit No. 9703/2010)

**C) Institutions for Sale-**

- Shetkari SSK Ltd., Deogaon, Tal. Dhamangaon, Dist. Amravati

The bids with packed sealed envelope should mention bid for "Sale" or "Lease". The details Programme Schedule mentioned below.

Sr.No.	Details	Date
1	Buy/Download Tender Document	02.02.2024 to 16.02.2024
2	Inspection of the Property	08.02.2024 to 09.02.2024 (by 10:00 a.m. to 05:00 p.m.)
3	Pre Bid Meeting	12.02.2024
4	Submission of Tender	16.02.2024 (by 05:00 p.m.)
5	Bid Opening	
A	Technical Bid Opening Date & Time	17.02.2024, For Sr.No.1 at 11:00 a.m., Sr.No.2 at 01:00 p.m., Sr.No.3 at 03:00 p.m., Sr.No.4 at 04:00 p.m., 20.02.2024, For Sr.No.5 at 11:00 a.m., Sr.No.6 at 01:00 p.m., Sr.No.7 at 03:00 p.m.,
B	Financial Bid Opening Date & Time	23.02.2024, For Sr.No.1 at 11:00 a.m., Sr.No.2 at 12:00 p.m., Sr.No.3 at 12:30 p.m., Sr.No.4 at 01:00 p.m., Sr.No.5 at 02:00 p.m., Sr.No.6 at 02:30 p.m., Sr.No.7 at 03:30 p.m.,

The detailed terms & conditions, guidelines and further details are available on Bank's official Website <https://msrbank.com> from 02/02/2024 onwards.  
The terms and conditions mentioned in the Bid/Tender Documents published on bank's website shall apply to the said Lease/sale.

### STATUTORY NOTICE UNDER SARFAESI ACT,2002

The Borrower and Guarantors are hereby notified to pay the total outstanding dues of the MSC Bank & Consortium Bank before the opening of bid. Failing which, the secured assets will be Leased out/sale out for recovery of dues and if the entire outstanding dues are not recovered from rent/sale amount, the balance amount if any, will be recovered with interest and cost from you.

Sd/-  
(Dilip N. Dighe)  
Managing Director & Authorised Officer

Date: 02.02.2024  
Place: Mumbai  
The Maharashtra State Co-operative Bank Ltd., Mumbai