

RAS RESORTS AND APART HOTELS LIMITED				
Regd. Office : Rosewood Chambers, 99/C, Tulsiwadi, Tardeo, Mumbai - 400 034				
CIN No. L45200MH1985PLC035044,				
Email ID : mumbaioffice@rasresorts.com, Website : www.rrahl.com				
EXTRACT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER, 2023				
(Rs in Lakhs)				
Sr. No.	Particulars	Quarter Ended 30.09.2023 (Un-Audited)	Quarter Ended 30.09.2022 (Un-Audited)	Year Ended 31.03.2023 (Audited)
1	Total Income from operations	293.57	264.12	1,319.09
2	Net Profit/(Loss) for the period before tax	5.06	(45.97)	13.34
3	Net Profit/(Loss) for the period after tax	2.64	(56.93)	(0.79)
4	Total Comprehensive income after tax	3.33	(61.42)	0.59
5	Equity Share Capital	396.97	396.97	396.97
6	Reserve(Excluding Revaluation Reserve)	321.06	242.50	318.03
7	Securities Premium Account	7.52	7.52	7.52
8	Net worth	2,230.00	2,032.78	2,228.90
9	Paid up debt Capital/Outstanding Debt	770.64	770.64	478.82
10	Outstanding Redeemable Preference Shares	-	-	-
11	Debt Equity Ratio	1.65	0.38	0.18
12	Earning Per Share (of Rs 10/- each)	-	-	-
13	Basic and Diluted	0.07	(1.43)	(0.02)
14	Capital Redemption Reserve	-	-	-
15	Debentures Redemption Reserve	-	-	-
16	Debt Service Coverage ratio	0.12	(0.03)	0.21
17	Interest Service Coverage Ratio	1.83	(0.73)	1.08

**Note:** The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchanges under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/ Annual Financial Results are available on the Stock Exchange websites [www.bseindia.com](http://www.bseindia.com). The same is also available on the company's website [www.rrahl.com](http://www.rrahl.com)

**By Order of the Board**  
**For RAS RESORTS & APART HOTELS LTD**  
**Sd/-**  
**VISHAMBER SHEWAKRAMANI**  
**Managing Director**  
**DIN 00021163**

**Place: Mumbai**  
**Date : 4th November, 2023**

**IMPORTANT**

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**KERALA WATER AUTHORITY e-Tender Notice**

Tender No: E-1 No 2017/2023-24/SE/PHC/CHN

Jal Jeevan Mission (JJM)- PWD Road Restoration works for Karumalloor and Kunnuvara Panchayaths –Road Restoration works- General Civil Work EMD: Rs. 500000/- Tender fee: Rs.19517.2 Last Date for submitting Tender: 22-11-2023 03:00:pm Phone: 0484-2360645 Website: [www.kwa.kerala.gov.in](http://www.kwa.kerala.gov.in), [www.etenders.kerala.gov.in](http://www.etenders.kerala.gov.in)

Superintending Engineer  
PH Circle  
Kochi

KWA-JB-GL-6-1500-2023-24

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## PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the DRHP)

# BLS E-SERVICES LIMITED

Our Company was incorporated in New Delhi, as 'BLS E-Services Private Limited', a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated April 12, 2016, issued by the Deputy Registrar of Companies, Central Registration Centre. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed at the meeting of the Board of Directors held on December 23, 2022 and in the extraordinary general meeting of our Shareholders held on December 29, 2022, and consequently, the name of our Company was changed to 'BLS E-Services Limited', and a fresh certificate of incorporation dated April 10, 2023, was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana (**RoC**) to our Company. For details of changes in the name and the registered office address of our Company, please see section titled "History and Corporate Structure of the Issuer" on page 236 of the Draft Red Herring Prospectus dated August 4, 2023 (the "Draft Red Herring Prospectus").

**Corporate Identity Number:** U74999DL2016PLC298207; **Website:** [www.blsecurities.com](http://www.blsecurities.com)

**Registered Office:** G-4B-1, Extension, Mohan Co-operative Indl. Estate Mathura Road, South Delhi, New Delhi – 110044, India;

**Corporate Office:** Plot no. 865, Udyog Vihar Phase V, Gurugram, Haryana – 122016, India;

**Contact Person:** Sanjay Kumar Rawat, Company Secretary and Compliance Officer; **Telephone:** +91-11-45795002; **Email:** [cs@blsecurities.com](mailto:cs@blsecurities.com)

### NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS (THE "ADDENDUM")

#### OUR PROMOTERS: BLS INTERNATIONAL SERVICES LIMITED, DIWAKAR AGGARWAL AND SHIKHAR AGGARWAL

INITIAL PUBLIC OFFERING OF UP TO 2,41,30,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF BLS E-SERVICES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [•] LAKHS ("ISSUE"). THE ISSUE WILL CONSTITUTE [•] % OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Potential Bidders may note that at the time of filing of the Draft Red Herring Prospectus, our Company had identified BLS International Services Limited as the Promoter of the Company and Diwakar Aggarwal and Shikhar Aggarwal were identified as the members of the Promoter Group. Our Company, in consultation with the relevant stakeholders, decided to also identify Diwakar Aggarwal and Shikhar Aggarwal as the Promoters of the Company and accordingly, the Draft Red Herring Prospectus including the cover page and sections titled "Definitions and Abbreviations", "Summary of the Draft Red Herring Prospectus", "Risk Factors", "Capital Structure", "Our Promoters and Promoter Group", and "Outstanding Litigation and Other Material Developments" on pages 5, 28, 39, 81, 89, 265 and 362 of the Draft Red Herring Prospectus have been suitably updated. All references to the term "Promoter" in the Draft Red Herring Prospectus, will include Diwakar Aggarwal and Shikhar Aggarwal, along with BLS International Services Limited. All the necessary updates to the Draft Red Herring Prospectus in this regard will be carried out in the Red Herring Prospectus and the Prospectus, as and when they are filed with the RoC, SEBI and the Stock Exchanges.

Potential Bidders may note that in order to assist the Bidders to get a complete understanding of the updated information, the updated relevant portions of the cover page and sections titled "Definitions and Abbreviations", "Summary of the Draft Red Herring Prospectus", "Risk Factors", "General Information", "Capital Structure", "Our Promoters and Promoter Group", and "Outstanding Litigation and Other Material Developments" have been included in the Addendum. The abovementioned changes are to be read in conjunction with the Draft Red Herring Prospectus and accordingly their references in the Draft Red Herring Prospectus stand updated pursuant to the Addendum. The information in the Addendum supplements the Draft Red Herring Prospectus and updates the information in the Draft Red Herring Prospectus, as applicable. However, the Addendum does not reflect all the changes that have occurred between the date of filing of the Draft Red Herring Prospectus and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that all other details / information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent stated in the Addendum, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the Draft Red Herring Prospectus or the Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Issue.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or the law of any state of the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act (as defined in Regulation S under the U.S. Securities Act ("Regulation S")) and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined and in reliance on Regulation S and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering of the Equity Shares in the United States. The addendum which has been filed with SEBI and the Stock Exchanges shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing with SEBI and will be available on their website [www.sebi.gov.in](http://www.sebi.gov.in), the websites of the Stock Exchanges i.e., [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com), the website of the Company i.e. [www.blsecurities.com](http://www.blsecurities.com), and the website of the BRLM, i.e., Unistone Capital Private Limited at [www.unistonecapital.com](http://www.unistonecapital.com). All capitalized terms used in the Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
	
<b>Unistone Capital Private Limited</b> 305, A Wing, Dynasty Business Park, Andheri Kurla Road, Andheri East, Mumbai- 400059, Maharashtra, India <b>Telephone:</b> + 91 9820057533 <b>Email:</b> <a href="mailto:mb@unistonecapital.com">mb@unistonecapital.com</a> <b>Investor grievance email:</b> <a href="mailto:compliance@unistonecapital.com">compliance@unistonecapital.com</a> <b>Website:</b> <a href="http://www.unistonecapital.com">www.unistonecapital.com</a> <b>Contact Person:</b> Brijesh Parekh <b>SEBI Registration No:</b> INM000012449	<b>KFin Technologies Limited</b> Selenium, Tower B, Plot No. 31- 32, Gachibowli, Telangana District, Nanakramguda, Serilingampally, Hyderabad-500 032, Telangana, India <b>Telephone:</b> + 91 40 6716 2222 <b>Email:</b> <a href="mailto:blsecurities ipo@kfintech.com">blsecurities ipo@kfintech.com</a> <b>Investor grievance email:</b> <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> <b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a> <b>Contact Person:</b> M. Murali Krishna <b>SEBI Registration No:</b> INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **BLS E-SERVICES LIMITED**

On behalf of the Board of Directors

Sd/-

Sanjay Rawat

Company Secretary and Compliance Officer

Place: New Delhi  
Date: November 04, 2023

**BLS E-SERVICES LIMITED** is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its statutory and regulatory requirements with SEBI and the Stock Exchanges. The DRHP shall be available on the website of the Company at [www.blsecurities.com](http://www.blsecurities.com), SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and the BRLM, i.e. Unistone Capital Private Limited, at [www.unistonecapital.com](http://www.unistonecapital.com), respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" of the DRHP on page 39. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

Adfactors