THIS	S IS A PUBLIC ANNOUNC PURCHASE OR SUBS												
	1.												
		Un/	A	KIV	\mathbb{N}	ALU	, U		RP				EU
				Corporat	e Identif	ication Number: U24	242RJ2020	OPLCO	69105				
Assistant	pany was originally incor Registrar of Companies,	Central Registration	n Centre	e. Subsequently, the	status of	the Company was c	hanged to	public	limited and the name	of our Comp	any was changed	I to "Dh	ariwalcorp Limited"
vide Spec	cial Resolution passed by 04, 2024, by Assistant F	the Shareholders a	it the Ex	tra Ordinary Genera	I Meeting	of our Company hel	d on April C	01, 202	24. The fresh certifica	te of incorpo	ration consequen	t to con	version was issued
U24242F	J2020PLC069105.	Regist	lorod Of	fice: 36 Narayan N	agar Sho	bhawaton ki dhani. P	al Link Roa	d lodi	hpur – 342001, Rajas	than India			
		· ·		Tel No: + 91	70141 31	630 E-mail: invest	or@dhariw	alcorp	oration.com	,			
	THE PI							,	npany Secretary and (II DHARIWAL AN			1	
	UE IS BEING MADE IN A	CCORDANCE WITH											SED TO BE LISTED
ON SME	PLATFORM OF NSE (NS	E EMERGE)."			B	ASIS OF ALLOT	MENT						
FOR CAS WHICH 1 TO ₹ 131 PORTION AGGREG	PUBLIC OFFER OF 23,72 H AT A PRICE OF ₹ 106 ,23,600 EQUITY SHARE .02 LAKHS WILL BE RES I i.e., NET ISSUE OF 22, ATING TO ₹ 2,383.73 LAI EQUITY SHARE CAPITAL	/- PER EQUITY SH/ S OF FACE VALUE (SERVED FOR SUBSC 48,800 EQUITY SH KHS IS HEREIN AFT L OF OUR COMPAN	ARE INC DF ₹ 10/ Criptio Ares 0 Ter Ref Y.	CLUDING A SHARE /- EACH FOR CASH N BY MARKET MAK IF FACE VALUE OF ERRED TO AS THE '	PREMIUN AT A PRI ER TO TH ₹ 10/- E/ 'NET ISS	N OF ₹ 96/- PER EQU ICE OF ₹ 106/- PER I IE ISSUE (THE "MAF ACH AT A PRICE OF UE". THE ISSUE AND	JITY ŚHAR Quity Sha Ket Make ₹ 106/- Pe) The Net I	E (THE Are in R res R equ Ssue	E "ISSUE PRICE") AO NCLUDING A SHARE I Ervation Portion' Uity Share Includ	GREGATING PREMIUM OF '). THE ISSUE ING A SHARE 6.50% AND 2	TO ₹ 2,514.74 ₹ 96/- PER EQU LESS THE MARI PREMIUM OF ₹	LAKHS Ity Sha (et mai 96/- P	("THE ISSUE"), OF ARE AGGREGATING KER RESERVATION ER EQUITY SHARE
		100							EQUITY SHAR				
				THE ISSUE I	PRICE	IS 10.6 TIMES	OF TH	e fa	CE VALUE.				
			,			RISK TO INVEST			() , E ()	5 11 01			
and th 2. The M	uity Shares have never be e price of our Equity Shar erchant Banker associated erage cost of acquisition	es may be volatile ar d with the Issue has	nd you n handled	nay be unable to res I 36 public issues in	ell your E	quity Shares at or abo	ve the Issu	e Price	e or at all.		-	in an ac	tive or liquid market
Sr. N	lo. Na	me of Promoters/S					f Equity Sh	ares h	neld	A	verage cost of A	quisitio	on (in ₹)
1.							32,89,245 32,89,245				3.04		
3.							102				12.84		
4. vveign	ted average cost of acqui		of trans	actions					Weighted average	cost of acqui	sition (₹ per Equ	ity Shar	'es)
	d average cost of acquisi d average cost of acquisi									2.79 NA			
weighte	u average cost of acquisi			•	RINN	ING DATE WAS		IESD)ay, july 31, 2				
	BID/ISSUE	OPENED ON:							CLOSED ON: N		AUGUST 05.	2024	
This Issu	e is being made through ns and in compliance with	the Book Building P	rocess,	in terms of Rule 19	(2)(b) of	the Securities Contra	cts (Regula	tion) F	Rules, 1957, as amen	ded ("SCRR") read with Regul	ation 22	9 of the SEBI ICDR
("QIBs")	(the "QIB Portion"), prov	ided that our Compa	ny in co	nsultation with the B	RLM may	allocate up to 60.009	6 of the QIB	Portio	on to Anchor Investors	on a discretio	nary basis (" Anch	or Inves	stor Portion"). One-
with the S	he Anchor Investor Portion SEBI ICDR Regulations. In	the event of under-si	ubscripti	ion or non-allocation	in the An	chor Investor Portion,	the balance	e Equity	y Shares shall be adde	d to the QIB P	ortion (other than	the Anch	nor Investor Portion)
a proport	B Portion "). Further, 5.00 th tionate basis to all QIB Bio	dders, other than And	chor Inve	estors, including Mu	tual Fund	s, subject to valid Bid	s being rece	eived a	at or above the Issue F	rice. Howeve	r, if the aggregate	demand	from Mutual Funds
less than	an 5.00% of the Net QIB F 15.00% of the Net Issue	shall be available for	allocati	on on a proportional	e basis to	o Non-Institutional Inv	estors and i	not les	s than 35.00% of the I	Vet Issue shal	l be available for a	allocatio	n to Retail Individual
	in accordance with the S mandatorily utilizing the A												
will be bl	ocked by the Self-Čertifie bugh the ASBA process. F	d Syndicate Banks ("SCSBs	") or under the UPI	Vechanis	m, as the case may b	e, to the ex	tent of					
The biddi	ing for Anchor investors of und schemes) for 7,58,40	pened and closed of	n Wedne	esday, July 31, 2024	. The Co	mpany received 04 A	nchor Invest	tor App					
Anchor Ir	nvestor Portion, aggregati	ng to ₹ 6,99,60,000.	.00		0							• •	,
	e (excluding Anchor Inves ils of the Applications rece						cal rejection	ns) res	sulting in 166.63 times	subscription	(including reserve	d portio	n of market maker).
Detail of	the Applications Receive				DATIONO		.0	DI			UDCODIDTIONO		AMOUNT
Qualified	CATEGOR I Institutional Buyers (exc			NUMBER OF APPLI	35	NO OF SHARI 3,40,59		KI	ESERVED NO 4,42,800	OF TIMES S	76.92		AMOUNT 3,61,03,17,600
	dividual Investors titutional Bidders			1	,27,668 9,314	15,32,01	<i>,</i>		7,98,000 3,48,000		191.98 281.46		16,23,86,44,800 10,38,25,44,000
Market M					1	1,23	,600		1,23,600		1.00		1,31,01,600
TOTAL Final De	mand			1	,37,018	28,53,33	,600		17,12,400			;	30,24,46,08,000
	ary of the final demand a	·	e Bid/Is	sue Closing Date a Bids Quantity	t differen	t Bid Prices is as un % of T			Cumulativ	o Totol	0/	Cumulo	tive Total
Sr. No 1.	102.0			3,10,800		0.0			3,10,8		70	cumula 0.0	
2.	103.0			70,800		0.02			3,81,6 5,66,4			0.1	
4.	4. 105.00			1,83,600		0.05		7,50,000			0.21		
5. 6.	5. 106.00 6. CUT OFF			23,96,78,400 9,60,55,200		71.23 28.56		24,04,28,400 33,64,83,600			71.44		
	Total					100.0)0			,			-
1) Alloca shares	s of Allotment was finalize tion to Retail Individual I s, was finalized in consulta ssful applicants. The categ	Investors (After Tecl ation with NSE. The c	h nical R ategory	ejections): The Basi was subscribed by 1	s of Alloti 88.30 tin	ment to the Retail Indi	vidual Inves						
No. o	of Shares Applied for (Category wise)	No. of Applications Rec		% to Total	Total No applied	. of Equity Shares in this Category	% to Total		No. of Equity Share allotted per Ap	plicant	Ratio		Total No. of Shares Allotted
	1200 TOTAL	1,25,219		100.00 100.00	15	5,02,62,800	100.00 100.0 0		7,98,00)	3:565		7,98,000 7.98.000
finalize	tion to Non-Institutional ed in consultation with NS ants. The category wise d	SE. The category wa	s subsc	Rejections): The Bas ribed by 279.38 tim			etail Individ	ual Inv					nares or above, was
Sr. No.	No. of Shares applied for (Category wise)	Number of applic received	cations	% to total		. of Equity Shares I in this Category	% to total		No. of Equity Share allotted per Ap	plicant	Ratio of Allotte to Applicants	0	Total Number f shares allotted
1	2,400		5,334 923	58.11		1,28,01,600		3.17		1,200	5:70 10:92		45,600

4.800 317 3.46 15.21.600 1.57 1.200 5.317 6.00 10.800 164 1.79 17.71.200 1.32 1.200 1.311 1.320 10.800 164 1.79 17.71.200 1.32 1.200 1.34 4.80 1 7.200 117 1.27 8.42.600 0.87 1.200 1.38 4.80 1 3.200 59 0.64 7.78.600 0.80 1.200 2.99 2.44 2 2.4000 1.56 0.61 1.34.400 1.30 1.200 2.99 2.44 4 4.8000 2.93 1.38.200 0.43 1.200 2.27 2.44 5 2.1000 2.27 0.29 5.83.200 0.43 1.200 1.12 2.44 3 1.600 1.5 0.16 2.34.000 0.24 1.200 1.12 2.44 3 1.600 1.5 0.16 2.34.000 0.24 <th></th>												
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10.800 164 1.70 17.71.200 1.82 1.200 5.164 0.00 7.200 117 1.27 8.42.600 0.87 1.200 1.38 4.86 1 13.200 7.200 117 1.27 8.42.600 0.87 1.200 1.199 3.66 1 13.200 7.59 0.66 7.78.600 0.80 1.200 2.29 2.44 2 2.40.00 5.6 0.61 13.44.000 1.38 1.200 1.24 4.46 3 1.4.00 4.5 0.49 6.48.000 0.87 1.200 1.22 4.68 3 1.6.00 2.21 0.20 5.83.200 0.40 1.200 1.12 2.44 3 1.6.00 1.12 2.44 1.400 1.43 1.200 1.12 2.44 3 1.6.00 1.01 2.84.000 0.42 1.200 1.13 1.20 4 1.6.00 1.07 2.86.00 <td>5</td> <td>,</td> <td></td> <td></td> <td></td> <td>, ,</td> <td></td> <td></td> <td>,</td> <td></td> <td>6,00</td>	5	,				, ,			,		6,00	
B A400 152 166 127.68.00 1.31 1.200 1.38 4.80 0 18.000 79 0.86 14.22.000 1.46 1.200 4.79 4.80 2 24.000 56 0.64 77.8 0.08 1.42 1.200 1.43 1.200 4.79 4.80 2 24.000 56 0.61 1.34 1.200 1.41 4.80 3 1.400 1.33 1.200 1.141 4.80 5 21.600 2.27 2.44 4.40.00 2.92 5.82.20 0.60 1.200 1.121 2.44 4 4.80.00 2.81 0.200 1.12 2.44 2.22 2.24 4.4 1.200 1.12 2.44 2.44 2.02 2.23 2.44 1.200 1.13 1.200 1.15 1.20 2.24 2.42 2.02 2.02 2.02 1.15 1.20 1.200 1.15 1.20 1.200	6					, ,			,		13,20	
Top Top <th td="" th<="" top<=""><td>7</td><td>,</td><td></td><td></td><td></td><td>, ,</td><td></td><td></td><td>,</td><td></td><td>6,00</td></th>	<td>7</td> <td>,</td> <td></td> <td></td> <td></td> <td>, ,</td> <td></td> <td></td> <td>,</td> <td></td> <td>6,00</td>	7	,				, ,			,		6,00
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T 26 400 23 0.25 6.07.200 0.62 1.200 2.23 2.44 3 16.800 16 0.17 2.68.800 0.28 1,200 1.16 1.20 3 15.600 15 0.16 2.34,000 0.24 1.200 1.116 1.20 2.8000 13 0.14 2.96,000 0.24 1.200 1.115 1.20 8.5 The Calegory was subscribed by 76.92 (lines i.e., for 3,40.58,000 shares the total number of shares allotted in this calegory is 4,42,800 Equity Shares to 35 successful applicants. The calegory wise defails of Holement are as under: Calegory FIS/BANKS MFS ICS NBFC'S AIF FPI O'CS TOTAL Calegory FIS/BANKS MFS ICS NBFC'S AIF FPI O'CS TOTAL Calegory Histogram Interview ICS NBFC'S AIF FPI O'CS TOTAL Calegory Histogram Interview ICS NBFC'S AIF FPI O'Heres Go'GO'AC Distoctor	15					, ,			,		· · · · ·	
a 16.800 16 0.17 2.68.800 0.28 1.200 1.16 1.22 a 15.600 15 0.16 2.34,000 0.24 1,200 1.15 1.20 clocation to DIBs excluding Anchor Investors (Alt Far Technical Rejections): The Basis of Allotment to OIBs, who have bid at Issues of 30.800 Pice of ₹ 106.00 per quity shares or above, was finalized in consultation 1.20 Category C. Exclusions as subscribed by 75.92 times 1.e., tor 34.055.900 shares the total number of shares allotted in this category is 4.42.800 Equity Shares to 35 successful applicatis. The category was of the Basis of Allotment are as under: Category TIS/BANKS MFS ICS NBFC/S AIF PI VCS TOTAL QIBs - 12.000 85.200 1.09.200 2.86.400 4.42.800 Contaction to Anchor Investors (AIF Technical Rejections & Withdrawa): The company in consultation with NBE Basis of Allotment are a under: Contaction the Basis of Allotment are as under: Cotaction to Anchor Investors (AIF Technical Rejections): TOTAL Auct 200 Cotaction to Anchor Investors (AIF Technical Rejections): Total No. 0f Cotaction to Anchor Investors (AIF Technical Rejections): Total No. 0f Cotaction to Anchor Investors (AIF Technical Rejections): Total No. 0f Cotal Reservers	16	,				, ,			,		,	
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include to Dilbs excluding Archor Investors (After Technical Rejections): The Basis of Allotment to Dilbs, who have bid at Issue Price of * 108.00 per equity shares or above, was finalized in consultation is the total number of shares allotted in this category is 4.28.00 Equity Shares to 35 successful applicants. The category was of the Basis of Allotment are as number of the Basis of Allotment are as number. ategory i 15 /SANKS MFS i 12 .000 35 /200 1 .092.00 2 .36.400 	19			0.16	6	, ,			,		· · · · · ·	
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ANCHOR 6,60,000 6,60,000 location to Market Maker (After Technical Rejections): The Basis of Allotment to Market Maker, who have bid at Issue Price of \$106.00 per equity shares or above, was finalized in consultation with NSE tegrory was subcribed by 1.00 times i.e., for 1,23,600 shares that total number of shares allotted in this category is 1,23,600 parts entropy was details of He Basis of Allotment are a under to consultation with NSE tegrory was used to a paptied in this category is 1,23,600 parts entropy was details of He Basis of Allotment are a under 1,23,600 1 No. of Equity Shares allocate/ Ratio Ratio Total No. of Shares Alpited 1,23,600 1 100.00 1,23,600 100.00 1,23,600 11.1 1,23,600 30ard of Directors of the Company at its meeting held on August 06, 2024 has approved the Basis of Allocation of Equity Shares and address of the Applicants are registered epositories / as filled in the application form on or before August 06, 2024. Further, the instructions to Set Certified Syndicate Banks for unblocking the amount will process on or prior to August 07, 2 as the sace in trace weight while the equity Shares and contract at the address given below. The Equity Shares and contract at the address given below. The Equity Shares and not defined herein shall have the respective meanings assigned to them in the Prospectus dated August 06, 2024 ("Prospectus") filed with Registrar of Companies, Jaipur, Rajas INVESTORS, PLEASE NOTE <td and="" assigned="" clapstalized="" defined="" have="" herein="" meanings="" not="" respective="" shall="" terms="" th="" the="" them<="" to="" used=""><th>llocation to Anchor</th><th>Investors (After Te</th><th>hnical Rejections</th><th>& Withdrawal):</th><th>The Company in</th><th>n consultation with the</th><th>e BRLM has allot</th><th>tted 6,60,0</th><th>000 Equity Shares to 04</th><th></th><th>, ,</th></td>	<th>llocation to Anchor</th> <th>Investors (After Te</th> <th>hnical Rejections</th> <th>& Withdrawal):</th> <th>The Company in</th> <th>n consultation with the</th> <th>e BRLM has allot</th> <th>tted 6,60,0</th> <th>000 Equity Shares to 04</th> <th></th> <th>, ,</th>	llocation to Anchor	Investors (After Te	hnical Rejections	& Withdrawal):	The Company in	n consultation with the	e BRLM has allot	tted 6,60,0	000 Equity Shares to 04		, ,
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Seen lodged and payment details at the address of the Registrar given below: Intervention of the registrar given below: BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400 093, Maharashtra, India Tel: 022 - 6263 8200 E-mail: ipo@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Vinayak Morbale SEBI Registration No.: INR000001385 : August 07, 2024 Mr. Manish Dha e: Jodhpur, Rajasthan DIN: 0876	ANCHOR Allocation to Market category was subscri No. of Shares Appli for (Category wise 1,23,600 TOTAL e Board of Directors (Maker (After Techni ibed by 1.00 times i. ed No.) Application 1 of the Company at i	ical Rejections): T e., for 1,23,600 shi of s Received	ares the total nur % to Total 100.00 100.00 August 06, 2024	tment to Market mber of shares a Total No. of Eq applied in thi 1,23,6 1,23,6 4 has approved	Maker, who have bid allotted in this categor juity Shares is Category 600 600 the Basis of Allocatio	at Issue Price of ry is 1,23,600 Ec % to I Total I 100.00 I 100.00 I ion of Equity Sha I	f ₹ 106.00 quity Share No. of Equ allott	6,60,000 per equity shares or at is. The category wise d ity Shares allocated/ ed per Applicant 1,23,600 1,23,600 proved by the Designat	A store was finalized in co ove, was finalized in co etails of the Basis of Allo Ratio 1:1 1:1 ed Stock Exchange viz.	nsultation with NSE otment are as under Total No. of Shares Allotted 1,23,600 1,23,600 NSE and has author	
E-mail: ipo@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Vinayak Morbale SEBI Registration No.: INR000001385 For Dhariwalcorp Lin Mr. Manish Dhar e: Jodhpur, Rajasthan DIN: 08762	ANCHOR Allocation to Market category was subscri No. of Shares Applie for (Category wise 1,23,600 TOTAL e Board of Directors of corporate action for depositories / as fille case the same is not validation of the acco sure of the Issue. te: All capitalized term e details of the allotm	Maker (After Techn ibed by 1.00 times i. ed No. Application 1 of the Company at i Issue of the Equity ed in the applicatior : received within ten pount details with the ns used and not defin	ical Rejections): T ical Rejections): T e., for 1,23,600 sh: of s Received is meeting held on Shares to various s form on or before days, investors m depositories conce the herein shall have o be hosted on the	ares the total nur % to Total 100.00 100.00 August 06, 202- successful appli August 06, 202- ay contact at the erned. The Complete the respective r website of the F	tment to Market mber of shares a Total No. of Eq applied in thi 1,23,6 1,23,6 4 has approved icants. The CAN 24. Further, the i e address given pany is taking s meanings assigr IN Registrar to the	Maker, who have bid allotted in this categor allotted in this categor allotted in this categor as Category 600 600 the Basis of Allocatid -cum-allotment advic instructions to Self Cr below. The Equity SI teps to get the Equity hed to them in the Pros VESTORS, PLEASE I Issue, Bigshare Serv	at Issue Price of ry is 1,23,600 Ec % to I Total 100.00 100.00 100.00 100.00 cer tified Syndice hares allocated t y Shares admitte spectus dated Au NOTE vices Private Lin	t ₹ 106.00 quity Share No. of Equ allott res as app es will for te Banks fit to success de for tradi ugust 06, 2 mited at w	6,60,000 per equity shares or at is. The category wise d ity Shares allocated/ ed per Applicant 1,23,600 1,23,600 oroved by the Designate ward to the email id's a proublocking the amou sful applicants are bein ng on the NSE Emerge 1024 ("Prospectus") file www.bigshareonline.cor	Ratio Ratio 1:1 d Stock Exchange viz. nd address of the Appli int will process on or pi g credited to their bene within Three working d d with Registrar of Comp m. All future correspond	Insultation with NSE otment are as under Total No. of Shares Allotted 1,23,600 1,23,600 NSE and has autho cants as registered rior to August 07, 2 ficiary accounts su ays from the date c ovanies, Jaipur, Rajas dence in this regard	
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75,07,200

7.72

1,200

11:391

26,400

9,600

3

782

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Dhariwalcorp Limited is proposing, subject to market conditions, public Issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Jaipur, Rajasthan. The Prospectus is available on the website of SEBI at www.seindia.com and website of Issuer Company at www.dhariwalcorporation. com Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled *"Risk Factors"* beginning on page 27 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.