



Ref No: 5393/STCL/DT/2023-24

Date: October 20, 2023

To,  
**NSE Limited,**  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (East), Mumbai- 400051

Dear Sir / Madam,

**Sub: Undertaking towards the Due Diligence Certificate Annexure A dated October 12, 2023, and Annexure B dated June 28, 2023, under SEBI circular Ref No SEBI/HO/DDHS/P/CIR/2023/50 dated March 31, 2023.**

**Ref: Private Placement of Redeemable, Taxable, Non-Convertible, Non-Priority Sector, Unsecured Securities in the nature of Debenture of face value ₹ 1 Lakh Each (The "Bonds") Under Series IV/FY 2023-24 With Base Issue Size Of ₹2000 Crore and with an option to retain oversubscription by way of green shoe option of ₹3000 Crore aggregating to ₹5000 Crore out of which 3022.29 Crores was subscribed through issuance of bonds redeemable at par by Small Industries Development Bank Of India ("SIDBI"/ "Issuer") ("Issue")**

We, SBICAP Trustee Company Limited (STCL) the Debenture trustee to the above mentioned NCD Issue states as under:

That the Due Diligence Certificate issued by us as per Annexure A ref no. 5208/STCL/DT/2022-23 dated October 12, 2023 and Annexure B ref no. 5391/STCL/DT/2023-24 dated October 20, 2023 with respect to Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) (Amendment) Regulations, 2021 and SEBI circular ref no. SEBI/HO/DDHS/P/CIR/2023/50 dated March 31, 2023 respectively are valid for the allotment stated below:

Company Name	Allotment date	ISIN
Small Industries Development Bank of India	October 19, 2023	INE556F08KK5

Yours faithfully,  
For SBICAP Trustee Company Limited



Authorised Signatory  
Place: Mumbai



Ref No: 5391/STCL/DT/2023-24

Date: October 20, 2023

To,  
**NSE Limited,**  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (East), Mumbai- 400051

Dear Sir / Madam,

**Sub: PRIVATE PLACEMENT OF REDEEMABLE, TAXABLE, NON-CONVERTIBLE, NON-PRIORITY SECTOR, UNSECURED SECURITIES IN THE NATURE OF DEBENTURE OF FACE VALUE ₹ 1 LAKH EACH (THE "BONDS") UNDER SERIES IV/FY 2023-24 WITH BASE ISSUE SIZE OF ₹2000 CRORE AND WITH AN OPTION TO RETAIN OVERSUBSCRIPTION BY WAY OF GREEN SHOE OPTION OF ₹3000 CRORE AGGREGATING TO ₹5000 CRORE OUT OF WHICH 3022.29 CRORES WAS SUBSCRIBED THROUGH ISSUANCE OF BONDS REDEEMABLE AT PAR BY SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA ("SIDBI"/ "ISSUER") ("ISSUE")**

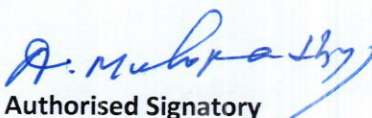
We, SBICAP Trustee Company Limited (STCL) the debenture trustee to the above-mentioned forthcoming issue state as follows:

- 1) We have examined documents pertaining to the creation of charge over assets of Issuer. – **Not Applicable**
- 2) On the basis of such examination and of the discussions with the Issuer, its directors and other officers, other agencies and of independent verification of the various relevant documents, WE CONFIRM that:
  - a) The Issuer has created charge over its assets in favour of debenture trustee as per terms of offer document or private placement memorandum/ information memorandum and debenture trustee agreement. – **Not Applicable**
  - b) Issuer has executed the debenture trust deed as per terms of offer document or private placement memorandum/ information memorandum and debenture trustee agreement.
  - c) The Issuer has given an undertaking that charge shall be registered with Sub-registrar, Registrar of Companies, Central Registry of Securitization Asset Reconstruction and Security Interest (CERSAI), Depository etc., as applicable, within 30 days of creation of charge. – **Not Applicable**

We have satisfied ourselves about the ability of the Issuer to service the debt securities.

Yours faithfully,  
**For SBICAP Trustee Company Limited**

P

  
A. M. Mahapatra  
Authorised Signatory



Place: Mumbai

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.  
☎ +91 22 4302 5566 / +91 22 4302 5555 ✉ corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386

UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

[www.sbicaptrustee.com](http://www.sbicaptrustee.com)

**A Group Company of SBI**



Ref No: 5392/STCL/DT/2023-24

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To,  
NSE Limited,  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (East), Mumbai- 400051

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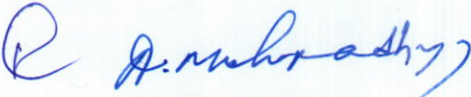
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We, SBICAP Trustee Company Limited are acting as a Debenture Trustee for the captioned NCDs issued by Small Industries Development Bank of India.

Based on the list of allottees provided to us on October 18, 2023, and annexed herein, we hereby confirm that we have received the contact details of the investors/debenture holders for the below mentioned ISIN:

ISIN No.	Allotment Date
INE556F08KK5	19-10-2023

For SBICAP Trustee Company Ltd



Authorised Signatory  
Place: Mumbai





Ref.No.2023OCT18/Bonds-IV/2023-2024

October 18, 2023

To,

National Stock Exchange of India Limited  
Listing Cell/ Department.  
Dear Sir,

**Beneficiary Account details for Unsecured Bond  
7.79% SIDBI 2027-Series IV of FY 2023-24- ISIN- INE556F08KK5**

Please find below mentioned the list of allottees for the above mentioned subject;

S. No.	ISIN	Beneficiary Name	Qty.	DP ID	Client ID	Depository Participant	Amount (Rs)
1	INE556F08KK5	A.K. Capital Services Limited	1000	IN301516	10391609	NSDL	100000000
2	INE556F08KK5	Axis Bank Limited	21500	IN300484	10820765	NSDL	2150000000
3	INE556F08KK5	Axis Short Term Fund	12500	IN300167	10068935	NSDL	1250000000
4	INE556F08KK5	BANK OF INDIA	10000	IN300749	10000012	NSDL	1000000000
5	INE556F08KK5	GODREJ HOUSING FINANCE LIMITED	5000	IN300513	87583076	NSDL	500000000
6	INE556F08KK5	HDFC Balanced Advantage Fund	5000	IN300054	10009134	NSDL	500000000
7	INE556F08KK5	HDFC Bank Limited	67500	IN300126	10001816	NSDL	6750000000
8	INE556F08KK5	HDFC Banking and PSU Debt Fund	5000	IN301348	20322442	NSDL	500000000
9	INE556F08KK5	HDFC Corporate Bond Fund	15000	IN301348	20322725	NSDL	1500000000
10	INE556F08KK5	HDFC Hybrid Debt Fund	2500	IN301348	20322426	NSDL	2500000000
11	INE556F08KK5	HDFC Low Duration Fund	7500	IN301348	20322459	NSDL	750000000
12	INE556F08KK5	HDFC Medium Term Debt Fund	2500	IN301348	20322400	NSDL	250000000
13	INE556F08KK5	HDFC Short Term Debt Fund	5000	IN301348	20322563	NSDL	500000000
14	INE556F08KK5	ICICI Bank Limited	18500	IN301348	20000065	NSDL	1850000000
15	INE556F08KK5	ICICI Securities Primary Dealership Ltd	7500	IN301348	20012574	NSDL	750000000
16	INE556F08KK5	Kotak Mahindra Bank Limited	18629	IN302814	10025816	NSDL	1862900000
17	INE556F08KK5	NPS TRUST -A/C LIC PENSION FUND SCHEME C TIER II	30	IN300167	10169741	NSDL	3000000
18	INE556F08KK5	NPS TRUST- A/C LIC PENSION FUND	300	IN300167	10169694	NSDL	30000000

बैंक हिन्दी में पत्राचार का स्वागत करता है।

भारतीय लघु उद्योग विकास बैंक

स्वावलम्बन भवन, सी-11, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई-400051, दूरभाष 91 22-67531100 | फ़ैक्स 91 22 67221528

SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA

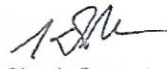
Swavalamban Bhavan, C-11, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, Tel. No.91 22 67531100, Fax No.91 22 67531528

		SCHEME-CORPORATE CG					
19	INE556F08KK5	NPS TRUST A/C UTI RETIREMENT SOLUTIONS LIMITED SCHEME ATAL PENSION YOJANA	2000	IN300167	10169901	NSDL	200000000
20	INE556F08KK5	NPS TRUST A/C UTI RETIREMENT SOLUTIONS PENSION FUND SCHEME CENTRAL GOVT	8000	IN300167	10169539	NSDL	800000000
21	INE556F08KK5	NPS TRUST A/C UTI RETIREMENT SOLUTIONS PENSION FUND SCHEME STATE GOVT	10000	IN300167	10169733	NSDL	1000000000
22	INE556F08KK5	NPS TRUST-A/C ADITYA BIRLA SUN LIFE PENSION FUND SCHEME C-TIER I	1000	IN300167	10170025	NSDL	100000000
23	INE556F08KK5	NPS TRUST-A/C LIC PENSION FUND SCHEME C-TIER I	770	IN300167	10169709	NSDL	77000000
24	INE556F08KK5	NPS TRUST-A/C LIC PENSION FUND SCHEME-ATAL PENSION YOJANA (APY)	900	IN300167	10169805	NSDL	90000000
25	INE556F08KK5	NPS TRUST-A/C LIC PENSION FUND SCHEME-CENTRAL GOVERNMENT	3000	IN300167	10169651	NSDL	300000000
26	INE556F08KK5	NPS TRUST-A/C LIC PENSION FUND SCHEME-STATE GOVERNMENT	10000	IN300167	10169678	NSDL	1000000000
27	INE556F08KK5	PNB GILTS LTD	13000	IN300708	10088248	NSDL	1300000000
28	INE556F08KK5	SBI Capital Markets Limited	1000	IN303786	10008277	NSDL	100000000
29	INE556F08KK5	STATE BANK OF INDIA	10000	IN303786	10000023	NSDL	1000000000
30	INE556F08KK5	The Hong Kong and Shanghai Banking Corporation Ltd , GIFT City	100	IN300142	10795430	NSDL	10000000
31	INE556F08KK5	Tipsons Consultancy Services Pvt. Ltd.	10000	IN301516	10391560	NSDL	1000000000
32	INE556F08KK5	Trust Investment Advisors Private Limited	7500	IN301516	10384945	NSDL	750000000
33	INE556F08KK5	Trust Investment Advisors Private Limited	2500	IN300159	10780705	NSDL	250000000

34	INE556F08KK5	UNITY SMALL FINANCE BANK LTD	5000	IN300126	11292215	NSDL	500000000
35	INE556F08KK5	UTI - Regular Savings Fund	2500	IN300812	10490524	NSDL	250000000
36	INE556F08KK5	Yes Bank Limited	10000	IN303270	10037180	NSDL	1000000000
			302229				30222900000

Yours faithfully,



  
Karan Singh Rawat  
Dy.Gen.Manager