

Ref No: 9340/STCL/DT/2023-24

Date: FEBRUARY 12, 2024

To,
NSE Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East), Mumbai- 400051

Dear Sir / Madam,

Sub: UNDERTAKING TOWARDS THE DUE DILIGENCE CERTIFICATE ANNEXURE A DATED FEBRUARY 02, 2024, AND ANNEXURE B DATED FEBRUARY 12, 2024, UNDER SEBI CIRCULAR REF NO SEBI/HO/DDHS-PoD1/P/CIR/2023/109 DATED MARCH 31, 2023.

Ref: PRIVATE PLACEMENT OF REDEEMABLE, TAXABLE, NON-CONVERTIBLE, NON-PRIORITY SECTOR, UNSECURED SECURITIES IN THE NATURE OF DEBENTURE OF FACE VALUE ₹ 1 LAKH EACH (THE "BONDS") UNDER SERIES VIII/FY 2023-24 WITH BASE ISSUE SIZE OF ₹1500 CRORE AND WITH AN OPTION TO RETAIN OVERSUBSCRIPTION BY WAY OF GREEN SHOE OPTION OF ₹3500 CRORE AGGREGATING TO ₹5000 CRORE ("ISSUE") THROUGH ISSUANCE OF BONDS WITH COUPON PAYABLE ANNUALLY AND REDEEMABLE AT PAR BY SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA ("SIDBI"/ "ISSUER")

We, SBICAP Trustee Company Limited (STCL) the Debenture trustee to the above mentioned NCD Issue states as under:

That the Due Diligence Certificate issued by us as per Annexure A ref no. 9340/STCL/DT/2023-24 dated February 02, 2024 and Annexure B ref no. 9537/STCL/DT/2023-24 dated February 12, 2024 with respect to Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) (Amendment) Regulations, 2021 and SEBI circular ref no. SEBI/HO/DDHS-PoD1/P/CIR/2023/109 dated March 31, 2023 respectively are valid for the allotment stated below:

Company Name	Allotment date	ISIN
Small Industries Development Bank of India	12-02-2024	INE556F08KO7

Yours faithfully,
For SBICAP Trustee Company Limited



Authorised Signatory
Place: Mumbai

SBICAP Trustee Company Ltd.

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

+91 22 4302 5566 / +91 22 4302 5555 ✉ corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386

UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

www.sbicaptrustee.com

A Group Company of SBI

Ref No: 9537/STCL/DT/2023-24

Date: February 12, 2024

To,
NSE Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East), Mumbai- 400051

Dear Sir / Madam,

Sub: PRIVATE PLACEMENT OF REDEEMABLE, TAXABLE, NON-CONVERTIBLE, NON-PRIORITY SECTOR, UNSECURED SECURITIES IN THE NATURE OF DEBENTURE OF FACE VALUE ₹ 1 LAKH EACH (THE "BONDS") UNDER SERIES VIII/FY 2023-24 WITH BASE ISSUE SIZE OF ₹1500 CRORE AND WITH AN OPTION TO RETAIN OVERSUBSCRIPTION BY WAY OF GREEN SHOE OPTION OF ₹3500 CRORE AGGREGATING TO ₹5000 CRORE ("ISSUE") THROUGH ISSUANCE OF BONDS WITH COUPON PAYABLE ANNUALLY AND REDEEMABLE AT PAR BY SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA ("SIDBI"/ "ISSUER")

We, SBICAP Trustee Company Limited (STCL) the debenture trustee to the above-mentioned forthcoming issue state as follows:

- 1) We have examined documents pertaining to the creation of charge over assets of Issuer. – **Not Applicable**
- 2) On the basis of such examination and of the discussions with the Issuer, its directors and other officers, other agencies and of independent verification of the various relevant documents, WE CONFIRM that:
 - a) The Issuer has created charge over its assets in favour of debenture trustee as per terms of offer document or private placement memorandum/ information memorandum and debenture trustee agreement. – **Not Applicable**
 - b) Issuer has executed the debenture trust deed as per terms of offer document or private placement memorandum/ information memorandum and debenture trustee agreement.
 - c) The Issuer has given an undertaking that charge shall be registered with Sub-registrar, Registrar of Companies, Central Registry of Securitization Asset Reconstruction and Security Interest (CERSAI), Depository etc., as applicable, within 30 days of creation of charge. – **Not Applicable**

We have satisfied ourselves about the ability of the Issuer to service the debt securities.

Yours faithfully,
For SBICAP Trustee Company Limited



Authorised Signatory
Place: Mumbai

SBICAP Trustee Company Ltd.

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

☎ +91 22 4302 5566 / +91 22 4302 5555 ✉ corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386

UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

 www.sbicaptrustee.com

A Group Company of SBI

Ref No: 9551 /STCL/DT/2023-24

Date: February 12, 2024

To,
NSE Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East), Mumbai- 400051

Dear Sir / Madam,

Sub: PRIVATE PLACEMENT OF REDEEMABLE, TAXABLE, NON-CONVERTIBLE, NON-PRIORITY SECTOR, UNSECURED SECURITIES IN THE NATURE OF DEBENTURE OF FACE VALUE ₹ 1 LAKH EACH (THE "BONDS") UNDER SERIES VIII/FY 2023-24 WITH BASE ISSUE SIZE OF ₹1500 CRORE AND WITH AN OPTION TO RETAIN OVERSUBSCRIPTION BY WAY OF GREEN SHOE OPTION OF ₹3500 CRORE AGGREGATING TO ₹5000 CRORE ("ISSUE") THROUGH ISSUANCE OF BONDS WITH COUPON PAYABLE ANNUALLY AND REDEEMABLE AT PAR BY SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA ("SIDBI"/ "ISSUER")

We, SBICAP Trustee Company Limited are acting as a Debenture Trustee for the captioned NCDs issued by Small Industries Development Bank of India.

Based on the list of allottees provided to us on February 12, 2024, and annexed herein, we hereby confirm that we have received the contact details of the investors/debenture holders (list annexed) for the below mentioned ISIN:

ISIN No.	Allotment Date
INE556F08KO7	12-02-2024

For SBICAP Trustee Company Ltd




Authorised Signatory
Place: Mumbai

SBICAP Trustee Company Ltd.

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

☎ +91 22 4302 5566 / +91 22 4302 5555 ✉ corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386

UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

 www.sbicaptrustee.com*A Group Company of SBI*



Ref.No.2024FEB12/Bonds-VIII/2023-2024

February 12, 2024

To,

National Stock Exchange of India Limited
Listing Cell/ Department.
Dear Sir,

**Beneficiary Account details for Unsecured Bond
7.68% SIDBI 2028-Series VIII of FY 2023-24- ISIN - INE556F08K07**

Please find below mentioned the list of allottees for the above mentioned subject.

S. No.	Beneficiary Name	Qty.	DP ID	Client ID	Depository Participant	Amount (Rs)
1	Aditya Birla Finance Limited	7500	IN301696	11778422	NSDL	750000000
2	CBT-EPF-05-E-DM	163011	IN301524	30040191	NSDL	16301100000
3	CBT-EPF-05-F-DM	135000	IN301524	30047971	NSDL	13500000000
4	CBT-EPF-08-C-DM	1000	IN301524	30030418	NSDL	100000000
5	CBT-EPF-09-C-DM	6500	IN301524	30030400	NSDL	650000000
6	CBT-EPF-11-E-DM	35000	IN301524	30040183	NSDL	3500000000
7	CBT-EPF-25-C-DM	7500	IN301524	30030395	NSDL	750000000
8	CMPFO ADMIN FUND - SBI FUNDS	200	IN300167	10166198	NSDL	20000000
9	CMPFO PENSION FUND - SBI FUNDS	2000	IN300167	10166171	NSDL	200000000
10	CMPFO PENSION FUND- UTI AMC	2000	IN300167	10166219	NSDL	200000000
11	CMPFO PROVIDENT FUND - UTI AMC	15000	IN300167	10166243	NSDL	1500000000
12	CMPFO PROVIDENT FUND -SBI FUNDS	10000	IN300167	10166202	NSDL	1000000000
13	EMPLOYEES STATE INSURANCE CORPORATION- SBIFMPL	4000	IN301524	30051245	NSDL	400000000
14	EMPLOYEES STATE INSURANCE CORPORATION - UTIAMC	6000	IN301524	30051253	NSDL	600000000
15	HDFC Bank Limited	10000	IN300126	10001816	NSDL	1000000000
16	ICICI Bank Limited	10000	IN301348	20000065	NSDL	1000000000
17	ICICI Securities Primary Dealership Ltd	10000	IN301348	20012574	NSDL	1000000000
18	JM Financial Limited	10000	IN302927	10110943	NSDL	1000000000
19	KERALA GRAMIN BANK	500	IN301715	32044109	NSDL	50000000
20	Kotak Mahindra Bank Limited	5359	IN302814	10025816	NSDL	535900000

बैंक हिन्दी में पत्राचार का स्वागत करता है।

भारतीय लघु उद्योग विकास बैंक

स्वावलंबन भवन, सी-11, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई-400051, दूरभाष 91 22-67531100 | फ़ैक्स 91 22 67221528

SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA

Swavalamban Bhavan, C-11, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, Tel. No.91 22 67531100, Fax No.91 22 67531528

21	LARSEN & TOUBRO INFOTECH LIMITED	2500	IN304158	10163913	NSDL	250000000
22	NPS TRUST -A/C LIC PENSION FUND SCHEME C TIER II	30	IN300167	10169741	NSDL	3000000
23	NPS TRUST-A/C LIC PENSION FUND SCHEME C-TIER I	470	IN300167	10169709	NSDL	47000000
24	NPS TRUST-A/C LIC PENSION FUND SCHEME-STATE GOVERNMENT	12000	IN300167	10169678	NSDL	1200000000
25	NPS TRUST-A/C TATA PENSION MANAGEMENT PRIVATE LIMITED SCHEME C-TIER I	200	IN300167	10171786	NSDL	20000000
26	PNB GILTS LTD	10000	IN300708	10088248	NSDL	1000000000
27	Tipsons Consultancy Services Pvt. Ltd.	5000	IN301516	10391560	NSDL	500000000
28	Tipsons Financial Services Pvt Ltd	5000	IN301516	10397468	NSDL	500000000
29	Trust Investment Advisors Private Limited	2500	IN301348	20031007	NSDL	250000000
30	Trust Investment Advisors Private Limited	230	IN301516	10384945	NSDL	23000000
31	UNION BANK OF INDIA	10000	IN300812	10505289	NSDL	1000000000
32	Yes Bank Limited	11500	IN303270	10037180	NSDL	1150000000

Yours faithfully,



Hemanth S T

Hemanth S T
Asst. General Manager