

PROCESSING STATUS OF DRAFT OFFER DOCUMENTS
(MAIN BOARD) AS ON JULY 31, 2025

SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 require every issuer, being an unlisted company desirous of making an initial public offer to file a draft offer document with Stock Exchange.

Given below is the processing status of draft offer documents filed with the Exchange. (Main Board)

A. Draft Offer Document under process at NSE:

Sr. No.	Company Name	Left Merchant	Lead Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
1.	Shiprocket Limited	Axis Limited	Capital	Prefiling	20-May-25	07-Jul-25
2.	Ksh International Limited	Nuvama Management Limited	Wealth	Fresh Issue and Offer for Sale	23-May-25	15-Jul-25
3.	Fusion Cx Limited	Nuvama Management Limited	Wealth	Fresh Issue and Offer for Sale	27-May-25	08-Jul-25
4.	Tea Post Limited	Srujan Capital LLP	Alpha Advisors	Fresh Issue and Offer for Sale	10-Jun-25	15-Jul-25
5.	Earthood Services Limited	Unistone Private Limited	Capital	Offer for Sale	14-Jun-25	02-Jul-25
6.	Pngs Reva Diamond Jewellery Limited	Smart Capital Private Limited	Horizon Advisors	Fresh Issue	17-Jun-25	30-Jun-25
7.	Omnitech Engineering Limited	Equirus Private Limited	Capital	Fresh Issue and Offer for Sale	23-Jun-25	29-Jul-25
8.	Manika Plastech Limited	Pantomath Advisors Limited	Capital Private	Fresh Issue and Offer for Sale	25-Jun-25	28-Jul-25
9.	Rayzon Solar Limited	SBI Markets Limited	Capital	Fresh Issue	26-Jun-25	28-Jul-25
10.	Wakefit Innovations Limited	Axis Limited	Capital	Fresh Issue and Offer for Sale	27-Jun-25	24-Jul-25
11.	Jay Jagdamba Limited	Elara (India) Limited	Capital Private	Prefiling	27-Jun-25	31-Jul-25

Sr. No.	Company Name	Left Merchant Lead Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
12.	Annu Projects Limited	Mefcom Capital Markets Limited	Fresh Issue	28-Jun-25	30-Jul-25
13.	Tenneco Clean Air India Limited	JM Financial Limited	Offer for Sale	30-Jun-25	24-Jul-25
14.	Hero Motors Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	30-Jun-25	24-Jul-25
15.	Skyways Air Services Limited	Holani Consultants Private Limited	Fresh Issue and Offer for Sale	01-Jul-25	14-Jul-25
16.	Safex Chemicals India Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	04-Jul-25	24-Jul-25
17.	Emmvee Photovoltaic Power Limited	JM Financial Limited	Fresh Issue and Offer for Sale	06-Jul-25	21-Jul-25
18.	Inox Clean Energy Limited	Nuvama Wealth Management Limited	Prefiling	09-Jul-25	28-Jul-25
19.	Orient Cables India Limited	IIFL Capital Services Limited	Fresh Issue and Offer for Sale	10-Jul-25	23-Jul-25
20.	Lamtuf Limited	Unistone Capital Private Limited	Fresh Issue and Offer for Sale	15-Jul-25	29-Jul-25
21.	AceVector Limited	IIFL Capital Services Limited	Prefiling	17-Jul-25	17-Jul-25
22.	Oswal Energies Limited	Monarch Network Capital Limited	Fresh Issue and Offer for Sale	19-Jul-25	19-Jul-25
23.	Executive Centre India Limited	Kotak Mahindra Capital Limited	Fresh Issue	23-Jul-25	23-Jul-25
24.	Amagi Media Labs Ltd	Kotak Mahindra Capital Limited	Fresh Issue and Offer for Sale	25-Jul-25	25-Jul-25
25.	Sahajanand Medical Technologies Limited	Motilal Oswal Investment Advisors Limited	Offer for Sale	26-Jul-25	26-Jul-25
26.	Nephrocare Health Services Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	26-Jul-25	26-Jul-25
27.	Lenskart Solutions Limited	Kotak Mahindra Capital Limited	Fresh Issue and Offer for Sale	29-Jul-25	29-Jul-25

Sr. No.	Company Name	Left Merchant Banker	Lead Capital	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
28.	Steel Infra Solutions Company Limited	DAM Limited	Capital	Fresh Issue and Offer for Sale	29-Jul-25	29-Jul-25

B. Draft Offer Document in relation to which response is awaited from other Market Infrastructure Institutions:

Sr. No.	Company Name	Left Merchant Banker	Lead Capital	Type of Issue	Date of Filing Application with NSE
1.	Pace Digitek Limited	Unistone Limited	Capital Private	Fresh Issue	31-Mar-25
2.	Kanodia Cement Limited	Anand Rath Limited	Advisors	Offer for Sale	23-May-25
3.	Central Mine Planning & Design Institute Limited	IDBI Securities Limited	Capital Markets &	Offer for Sale	27-May-25
4.	Bharat Coking Coal Limited	IDBI Securities Limited	Capital Markets &	Offer for Sale	31-May-25
5.	Lalithaa Jewellery Mart Limited	Anand Rath Limited	Advisors	Fresh Issue and Offer for Sale	07-Jun-25
6.	Waterways Leisure Tourism Limited	Centrum Capital Limited		Fresh Issue	14-Jun-25
7.	Capillary Technologies India Limited	JM Financial Limited		Fresh Issue and Offer for Sale	18-Jun-25
8.	Rajputana Stainless Limited	Nirbhay Private Limited	Capital Services	Fresh Issue and Offer for Sale	19-Jun-25
9.	Sudeep Pharma Limited	ICICI Securities Limited		Fresh Issue and Offer for Sale	25-Jun-25
10.	Pine Labs Limited	Axis Capital Limited		Fresh Issue and Offer for Sale	26-Jun-25
11.	Gaja Alternative Asset Management Limited	JM Financial Limited		Prefiling	26-Jun-25
12.	Amir Chand Jagdish Kumar Exports Limited	Emkay Global Financial Services Limited		Fresh Issue	27-Jun-25
13.	Juniper Green Energy Limited	ICICI Securities Limited		Fresh Issue	28-Jun-25
14.	Shree Ram Twistex Limited	Interactive Financial Services Limited		Fresh Issue	27-Jun-25
15.	Manipal Payment And Identity Solutions Limited	Motilal Oswal Investment Advisors Limited		Prefiling	28-Jun-25

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
16.	Shadowfax Technologies Limited	ICICI Securities Limited	Prefiling	29-Jun-25
17.	German Green Steel And Power Limited	Systematix Corporate Services Limited	Fresh Issue and Offer for Sale	29-Jun-25

C. Draft Offer Document in relation to which clarifications are sought by the Exchange and response from the Issuer is awaited:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE	Date of Last Communication issued/received
1.	Sillvertion Industries Limited	Pantomath Capital Advisors Private Limited	Fresh Issue and Offer for Sale	28-Jun-25	28-Jul-25
2.	Foodlink F&B Holdings (India) Limited	Equirus Capital Private Limited	Fresh Issue and Offer for Sale	28-Jun-25	31-Jul-25
3.	Curefoods India Limited	JM Financial Limited	Fresh Issue and Offer for Sale	29-Jun-25	30-Jul-25
4.	Steamhouse India Limited	Equirus Capital Private Limited	Prefiling	30-Jun-25	31-Jul-25
5.	Meesho Limited	Kotak Mahindra Capital Limited	Prefiling	03-Jul-25	31-Jul-25
6.	Allied Engineering Works Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	05-Jul-25	30-Jul-25
7.	ICICI Prudential Asset Management Company Limited	Citigroup Global Markets India Private Limited	Offer for Sale	09-Jul-25	24-Jul-25
8.	Aggcon Equipments International Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	10-Jul-25	23-Jul-25
9.	Indira Ivf Hospital Limited	Kotak Mahindra Capital Limited	Prefiling	15-Jul-25	29-Jul-25
10.	Milky Mist Dairy Food Limited	JM Financial Limited	Fresh Issue and Offer for Sale	21-Jul-25	31-Jul-25

D. Document in relation to which in-principle Approval issued during the fortnight:

Sr. No	Name of the Company	Left Lead Merchant Banker	Type of issue	Date of Filing Application with NSE	Date of In- Principal Approval
1.	Gujarat Kidney And Super Speciality Limited	Nirbhay Capital Services Private Limited	Fresh Issue	29-Mar-25	21-Jul-25
2.	Urban Company Limited	Kotak Mahindra Capital Limited	Fresh Issue and Offer for Sale	28-Apr-25	16-Jul-25
3.	Jinkushal Industries Limited	GYR Capital Advisors Private Limited	Fresh Issue and Offer for Sale	05-May-25	18-Jul-25
4.	Ravi Infrabuild Projects Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue	08-May-25	31-Jul-25
5.	Neilsoft Limited	Equirus Capital Private Limited	Fresh Issue and Offer for Sale	26-May-25	17-Jul-25
6.	Aequs Limited	JM Financial Limited	Prefiling	01-Jun-25	31-Jul-25
7.	Orkla India Limited	ICICI Securities Limited	Offer for Sale	11-Jun-25	28-Jul-25

E. List of documents which have been withdrawn/ returned by the Exchange during the fortnight:

Sr. No	Name of the Company	Left Lead Merchant Banker	Type of issue	Date of Filing Application with NSE	Date of In- principle Withdrawn
1.	ArMee Infotech Limited	Khandwala Securities Limited	Fresh Issue	27-Feb-25	16-Jul-25

In case the draft offer document has remained unattended or there is an inordinate delay, the Issuer/Lead Manager should not hesitate to write to the Head - Listing Ms. Yukti Sharma (ysharma@nse.co.in) or Chief Regulatory Officer - Listing & Investor Compliance, Mr. Ankit Sharma (sharma.ankit@nse.co.in).