

PROCESSING STATUS OF DRAFT OFFER DOCUMENTS
(MAIN BOARD) AS ON AUGUST 31, 2025

SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 require every issuer, being an unlisted company desirous of making an initial public offer to file a draft offer document with Stock Exchange.

Given below is the processing status of draft offer documents filed with the Exchange. (Main Board)

A. Draft Offer Document under process at NSE:

Sr. No.	Company Name	Left Merchant	Lead Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
1.	Shiprocket Limited	Axis Limited	Capital	Prefiling	20-May-25	07-Jul-25
2.	Fusion Cx Limited	Nuvama Limited	Wealth Management	Fresh Issue and Offer for Sale	27-May-25	08-Jul-25
3.	Earthood Services Limited	Unistone Private Limited	Capital	Offer for Sale	14-Jun-25	02-Jul-25
4.	Manika Plastech Limited	Pantomath Advisors Limited	Capital Private	Fresh Issue and Offer for Sale	25-Jun-25	25-Aug-25
5.	Rayzon Solar Limited	SBI Markets Limited	Capital	Fresh Issue	26-Jun-25	28-Aug-25
6.	Jay Jagdamba Limited	Elara (India) Limited	Capital Private	Prefiling	27-Jun-25	29-Aug-25
7.	Sillverton Industries Limited	Pantomath Advisors Limited	Capital Private	Fresh Issue and Offer for Sale	28-Jun-25	30-Aug-25
8.	Foodlink F&B Holdings (India) Limited	Equirus Private Limited	Capital	Fresh Issue and Offer for Sale	28-Jun-25	28-Aug-25
9.	Curefoods India Limited	JM Limited	Financial	Fresh Issue and Offer for Sale	29-Jun-25	26-Aug-25
10.	Meesho Limited	Kotak Capital Limited	Mahindra	Prefiling	03-Jul-25	22-Aug-25
11.	Allied Engineering Works Limited	Axis Limited	Capital	Fresh Issue and Offer for Sale	05-Jul-25	29-Aug-25
12.	ICICI Prudential	Citigroup	Global	Offer for Sale	09-Jul-25	28-Aug-25

Sr. No.	Company Name	Left Merchant Lead Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
	Asset Management Company Limited	Markets India Private Limited			
13.	Indira Ivf Hospital Limited	Kotak Mahindra Capital Limited	Prefiling	15-Jul-25	26-Aug-25
14.	Milky Mist Dairy Food Limited	JM Financial Limited	Fresh Issue and Offer for Sale	21-Jul-25	29-Aug-25
15.	Amagi Media Labs Ltd	Kotak Mahindra Capital Limited	Fresh Issue and Offer for Sale	25-Jul-25	26-Aug-25
16.	Steel Infra Solutions Company Limited	DAM Capital Limited	Fresh Issue and Offer for Sale	29-Jul-25	29-Aug-25
17.	Powerica Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	08-Aug-25	29-Aug-25
18.	Lohia Corp Limited	Equirus Capital Private Limited	Offer for Sale	13-Aug-25	13-Aug-25
19.	Inlifresh Foods Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	13-Aug-25	13-Aug-25
20.	Clean Max Enviro Energy Solutions Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	17-Aug-25	17-Aug-25
21.	Rays Of Belief Limited	Mefcom Capital Markets Limited	Fresh Issue and Offer for Sale	18-Aug-25	18-Aug-25
22.	Onemi Technology Solutions Limited	JM Financial Limited	Fresh Issue and Offer for Sale	19-Aug-25	19-Aug-25
23.	Molbio Diagnostics Limited	Kotak Mahindra Capital Limited	Fresh Issue and Offer for Sale	23-Aug-25	23-Aug-25
24.	Sfc Environmental Technologies Limited	IIFL Capital Services Limited	Fresh Issue and Offer for Sale	25-Aug-25	25-Aug-25
25.	Cmr Green Technologies Limited	Equirus Capital Private Limited	Offer for Sale	30-Aug-25	30-Aug-25

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
26.	Leap India Limited	JM Financial Limited	Fresh Issue and Offer for Sale	30-Aug-25	30-Aug-25

B. Draft Offer Document in relation to which response is awaited from other Market Infrastructure Institutions:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
1.	Central Mine Planning & Design Institute Limited	IDBI Capital Markets & Securities Limited	Offer for Sale	27-May-25
2.	Bharat Coking Coal Limited	IDBI Capital Markets & Securities Limited	Offer for Sale	31-May-25
3.	Lalithaa Jewellery Mart Limited	Anand Rath Advisors Limited	Fresh Issue and Offer for Sale	07-Jun-25
4.	Waterways Leisure Tourism Limited	Centrum Capital Limited	Fresh Issue	14-Jun-25
5.	Rajputana Stainless Limited	Nirbhay Capital Services Private Limited	Fresh Issue and Offer for Sale	19-Jun-25
6.	Sudeep Pharma Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	25-Jun-25
7.	Gaja Alternative Asset Management Limited	JM Financial Limited	Prefiling	26-Jun-25
8.	Amir Chand Jagdish Kumar Exports Limited	Emkay Global Financial Services Limited	Fresh Issue	27-Jun-25
9.	Shree Ram Twistex Limited	Interactive Financial Services Limited	Fresh Issue	27-Jun-25
10.	Skyways Air Services Limited	Holani Consultants Private Limited	Fresh Issue and Offer for Sale	01-Jul-25
11.	Inox Clean Energy Limited	Nuvama Wealth Management Limited	Prefiling	09-Jul-25
12.	Orient Cables India Limited	IIFL Capital Services Limited	Fresh Issue and Offer for Sale	10-Jul-25
13.	Lamtuf Limited	Unistone Capital Private Limited	Fresh Issue and Offer for Sale	15-Jul-25
14.	Oswal Energies Limited	Monarch Network Capital Limited	Fresh Issue and Offer for Sale	19-Jul-25
15.	Executive Centre India Limited	Kotak Mahindra Capital Limited	Fresh Issue	23-Jul-25
16.	Sahajanand Medical Technologies Limited	Motilal Oswal Investment Advisors Limited	Offer for Sale	26-Jul-25

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
17.	Lenskart Solutions Limited	Kotak Mahindra Capital Limited	Fresh Issue and Offer for Sale	29-Jul-25
18.	Asset Reconstruction Company India Limited	IIFL Capital Services Limited	Offer for Sale	02-Aug-25
19.	Silver Consumer Electricals Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	08-Aug-25
20.	Technocraft Ventures Limited	Khambatta Securities Limited	Fresh Issue and Offer for Sale	08-Aug-25
21.	Rsb Retail India Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	15-Aug-25

C. Draft Offer Document in relation to which clarifications are sought by the Exchange and response from the Issuer is awaited:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE	Date of Last Communication issued/received
1.	Tea Post Limited	Srujan Alpha Capital Advisors LLP	Fresh Issue and Offer for Sale	10-Jun-25	21-Aug-25
2.	Wakefit Innovations Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	27-Jun-25	29-Aug-25
3.	Annu Projects Limited	Mefcom Capital Markets Limited	Fresh Issue	28-Jun-25	28-Aug-25
4.	Steamhouse India Limited	Equirus Capital Private Limited	Prefiling	30-Jun-25	29-Aug-25
5.	Aggcon Equipments International Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	10-Jul-25	29-Aug-25
6.	AceVector Limited	IIFL Capital Services Limited	Prefiling	17-Jul-25	28-Aug-25
7.	Nephrocare Health Services Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	26-Jul-25	28-Aug-25
8.	Transline Technologies Limited	Motilal Oswal Investment Advisors Limited	Offer for Sale	07-Aug-25	28-Aug-25
9.	Bls Polymers Limited	Unistone Capital Private Limited	Fresh Issue	07-Aug-25	21-Aug-25
10.	Varmora Granito Limited	JM Financial Limited	Fresh Issue and Offer for Sale	08-Aug-25	28-Aug-25

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE	Date of Last Communication issued/received
11.	Fractal Analytics Limited	Kotak Mahindra Capital Limited	Fresh Issue and Offer for Sale	12-Aug-25	29-Aug-25

D. Document in relation to which in-principle Approval issued during the fortnight:

Sr. No	Name of the Company	Left Lead Merchant Banker	Type of issue	Date of Filing Application with NSE	Date of In- Principal Approval
1.	Pace Digitek Limited	Unistone Capital Private Limited	Fresh Issue	31-Mar-25	20-Aug-25
2.	Kanodia Cement Limited	Anand Rathi Advisors Limited	Offer for Sale	23-May-25	20-Aug-25
3.	Manipal Payment And Identity Solutions Limited	Motilal Oswal Investment Advisors Limited	Prefiling	28-Jun-25	21-Aug-25
4.	German Green Steel And Power Limited	Systematix Corporate Services Limited	Fresh Issue and Offer for Sale	29-Jun-25	22-Aug-25
5.	Tenneco Clean Air India Limited	JM Financial Limited	Offer for Sale	30-Jun-25	26-Aug-25
6.	Safex Chemicals India Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	04-Jul-25	20-Aug-25
7.	Emmvee Photovoltaic Power Limited	JM Financial Limited	Fresh Issue and Offer for Sale	06-Jul-25	28-Aug-25

E. List of documents which have been withdrawn/ returned by the Exchange during the fortnight: Nil

In case the draft offer document has remained unattended or there is an inordinate delay, the Issuer/Lead Manager should not hesitate to write to the Head - Listing Ms. Yukti Sharma (ysharma@nse.co.in) or Chief Regulatory Officer - Listing & Investor Compliance, Mr. Ankit Sharma (sharma.ankit@nse.co.in).