

PROCESSING STATUS OF DRAFT OFFER DOCUMENTS
(MAIN BOARD) AS ON JUNE 30, 2025

SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 require every issuer, being an unlisted company desirous of making an initial public offer to file a draft offer document with Stock Exchange.

Given below is the processing status of draft offer documents filed with the Exchange. (Main Board)

A. Draft Offer Document under process at NSE:

Sr. No.	Company Name	Left Merchant	Lead Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
1.	Gaudium Ivf And Women Health Limited	Sarathi Advisors Limited	Capital Private Limited	Fresh Issue and Offer for Sale	22-Jan-25	09-Apr-25
2.	ArMee Infotech Limited	Khandwala Securities Limited		Fresh Issue	27-Feb-25	27-May-25
3.	Canara Hsbc Life Insurance Company Limited	SBI Markets Limited	Capital Private Limited	Offer for Sale	29-Apr-25	26-Jun-25
4.	Corona Remedies Limited	JM Limited	Financial Private Limited	Offer for Sale	30-Apr-25	18-Jun-25
5.	BMW Ventures Limited	Sarathi Advisors Limited	Capital Private Limited	Fresh Issue	30-Apr-25	25-Jun-25
6.	Mouri Tech Limited	Nuvama Management Limited	Wealth Private Limited	Fresh Issue and Offer for Sale	06-May-25	19-Jun-25
7.	Neilsoft Limited	Equirus Private Limited	Capital Private Limited	Fresh Issue and Offer for Sale	26-May-25	10-Jun-25
8.	Fusion Cx Limited	Nuvama Management Limited	Wealth Private Limited	Fresh Issue and Offer for Sale	27-May-25	25-Jun-25
9.	Aequs Limited	JM Limited	Financial Private Limited	Prefiling	01-Jun-25	21-Jun-25
10.	Tea Post Limited	Srujan Capital LLP	Alpha Advisors Private Limited	Fresh Issue and Offer for Sale	10-Jun-25	30-Jun-25
11.	Rajputana Stainless Limited	Nirbhay Services Limited	Capital Private Limited	Fresh Issue and Offer for Sale	19-Jun-25	19-Jun-25

Sr. No.	Company Name	Left Merchant	Lead Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
12.	Omnitech Engineering Limited	Equirus Private Limited	Capital	Fresh Issue and Offer for Sale	23-Jun-25	23-Jun-25
13.	Sudeep Pharma Limited	ICICI Securities Limited		Fresh Issue and Offer for Sale	25-Jun-25	2-Jun-25
14.	Manika Plastech Limited	Pantomath Advisors Limited	Capital Private	Fresh Issue and Offer for Sale	25-Jun-25	25-Jun-25
15.	Rayzon Solar Limited	SBI Markets Limited	Capital	Fresh Issue	26-Jun-25	26-Jun-25
16.	Pine Labs Limited	Axis Limited	Capital	Fresh Issue and Offer for Sale	26-Jun-25	26-Jun-25
17.	Gaja Alternative Asset Management Limited	JM Limited	Financial	Prefiling	26-Jun-25	26-Jun-25
18.	Wakefit Innovations Limited	Axis Limited	Capital	Fresh Issue and Offer for Sale	27-Jun-25	27-Jun-25
19.	Jay Jagdamba Limited	Elara (India) Limited	Capital Private	Prefiling	27-Jun-25	27-Jun-25
20.	Shree Ram Twistex Limited	Interactive Financial Services Limited		Fresh Issue	27-Jun-25	27-Jun-25
21.	Amir Chand Jagdish Kumar Exports Limited	Emkay Financial Services Limited	Global	Fresh Issue	27-Jun-25	27-Jun-25
22.	Foodlink F&B Holdings (India) Limited	Equirus Private Limited	Capital	Fresh Issue and Offer for Sale	28-Jun-25	28-Jun-25
23.	Annu Projects Limited	Mefcom Markets Limited	Capital	Fresh Issue	28-Jun-25	28-Jun-25
24.	Sillverton Industries Limited	Pantomath Advisors Limited	Capital Private	Fresh Issue and Offer for Sale	28-Jun-25	28-Jun-25
25.	Juniper Green Energy Limited	ICICI Securities Limited		Fresh Issue	28-Jun-25	28-Jun-25
26.	Manipal Payment And Identity Solutions Limited	Motilal Investment Advisors Limited	Oswal	Prefiling	28-Jun-25	28-Jun-25

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
27.	Curefoods India Limited	JM Financial Limited	Fresh Issue and Offer for Sale	29-Jun-25	29-Jun-25
28.	Shadowfax Technologies Limited	ICICI Securities Limited	Prefiling	29-Jun-25	29-Jun-25
29.	German Green Steel And Power Limited	Systematix Corporate Services Limited	Fresh Issue and Offer for Sale	29-Jun-25	29-Jun-25
30.	Hero Motors Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	30-Jun-25	30-Jun-25
31.	Steamhouse India Limited	Equirus Capital Private Limited	Prefiling	30-Jun-25	30-Jun-25
32.	Tenneco Clean Air India Limited	JM Financial Limited	Offer for Sale	30-Jun-25	30-Jun-25
33.	Skyways Air Services Limited	Holani Consultants Private Limited	Fresh Issue and Offer for Sale	30-Jun-25	30-Jun-25

B. Draft Offer Document in relation to which response is awaited from other Market Infrastructure Institutions:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
1.	Gujarat Kidney And Super Speciality Limited	Nirbhay Capital Services Pvt. Ltd	Fresh Issue	29-Mar-25
2.	Anand Rathi Share And Stock Brokers Limited	Nuvama Wealth Management Limited	Fresh Issue	31-Mar-25
3.	Pace Digitek Limited	Unistone Capital Private Limited	Fresh Issue	31-Mar-25
4.	Prestige Hospitality Ventures Limited	JM Financial Limited	Fresh Issue and Offer for Sale	24-Apr-25
5.	Urban Company Limited	Kotak Mahindra Capital Limited	Fresh Issue and Offer for Sale	28-Apr-25
6.	Priority Jewels Limited	Mefcom Capital Markets Limited	Fresh Issue	30-Apr-25
7.	Jinkushal Industries Limited	GYR Capital Advisors Private Limited	Fresh Issue and Offer for Sale	05-May-25
8.	Ravi Infrabuild Projects Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue	08-May-25
9.	Kanodia Cement Limited	Anand Rathi Advisors Limited	Offer for Sale	23-May-25

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
10.	Billionbrains Garage Ventures Limited	Kotak Mahindra Capital Limited	Prefiling	25-May-25
11.	Central Mine Planning & Design Institute Limited	IDBI Capital Markets & Securities Limited	Offer for Sale	27-May-25
12.	Bharat Coking Coal Limited	IDBI Capital Markets & Securities Limited	Offer for Sale	31-May-25
13.	Lalithaa Jewellery Mart Limited	Anand Rathi Advisors Limited	Fresh Issue and Offer for Sale	07-Jun-25
14.	Orkla India Limited	ICICI Securities Limited	Offer for Sale	11-Jun-25
15.	Waterways Leisure Tourism Limited	Centrum Capital Limited	Fresh Issue	14-Jun-25
16.	Capillary Technologies India Limited	JM Financial Limited	Fresh Issue and Offer for Sale	18-Jun-25

C. Draft Offer Document in relation to which clarifications are sought by the Exchange and response from the Issuer is awaited:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE	Date of Last Communication issued/received
1.	Shiprocket Limited	Axis Capital Limited	Prefiling	20-May-25	25-Jun-25
2.	Ksh International Limited	Nuvama Wealth Management Limited	Fresh Issue and Offer for Sale	23-May-25	19-Jun-25
3.	Earthood Services Limited	Unistone Capital Private Limited	Offer for Sale	14-Jun-25	25-Jun-25
4.	Pngs Reva Diamond Jewellery Limited	Smart Horizon Capital Advisors Private Limited	Fresh Issue	17-Jun-25	30-Jun-25

D. Document in relation to which in-principle Approval issued during the fortnight:

Sr. No	Name of the Company	Left Lead Merchant Banker	Type of issue	Date of Filing Application with NSE	Date of In-Principal Approval
1.	Sis Cash Services Limited	DAM Capital Advisors Limited	Fresh Issue and Offer for Sale	28-Mar-25	19-Jun-25
2.	Vms Tmt Limited	Arihant Capital Markets Limited	Fresh Issue	28-Mar-25	24-Jun-25

3.	Advance Agrolife Limited	Choice Capital Advisors Private Limited	Fresh Issue	31-Mar-25	19-Jun-25
4.	Swastika Infra Limited	Srujan Alpha Capital Advisors LLP	Fresh Issue and Offer for Sale	01-Apr-25	30-Jun-25
5.	Anlon Healthcare Limited	Interactive Financial Services Limited	Fresh Issue	19-Apr-25	17-Jun-25
6.	Canara Robeco Asset Management Company Limited	SBI Capital Markets Limited	Offer for Sale	25-Apr-25	25-Jun-25

E. List of documents which have been withdrawn/ returned by the Exchange during the fortnight: Nil

In case the draft offer document has remained unattended or there is an inordinate delay, the Issuer/Lead Manager should not hesitate to write to the Head - Listing Ms. Yukti Sharma (ysharma@nse.co.in) or Chief Regulatory Officer - Listing & Investor Compliance, Mr. Ankit Sharma (sharma.ankit@nse.co.in).