



Date: July 28, 2023

BSE Limited
The Listing Department
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Fort, Mumbai 400 001
Maharashtra, India

National Stock Exchange of India Limited
The Listing Department
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (East), Mumbai 400051
Maharashtra, India

Dear Madam / Sir

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (“Equity Shares”) of TVS Supply Chain Solutions limited (“Company” or “Issuer”) comprising of a fresh issue and an offer for sale by certain selling shareholders (“Offer”).

This is in connection with the draft red herring prospectus dated April 26, 2023 (“DRHP”), filed by the Company with the Securities and Exchange Board of India (“SEBI”), BSE Limited and National Stock Exchange of India Limited (“Stock Exchanges”) on April 27, 2023, in connection with the Offer, disclosing, *inter alia*, the intention of the Company to undertake a further issue of specified securities aggregating up to ₹ 1,500 million, through a private placement, preferential offer or any other method as may be permitted under applicable law to any person(s), at its discretion, prior to filing of the Red Herring Prospectus with the RoC (“Pre-IPO Placement”).

We refer to our earlier correspondence dated July 7, 2023, wherein our Company had undertaken a Pre-IPO Placement of 4,166,666 Series E CCPS aggregating to ₹ 750.00 million (“Pre-IPO Placement 1”). Further, we wish to inform you that pursuant to a resolution dated July 27, 2023 of our Board of Directors and share subscription agreement dated July 20, 2023, read with the first amendment agreement dated July 26, 2023, entered into by our Company and SBI Life Insurance Company Limited, our Company has allotted Equity Shares to SBI Life Insurance Company Limited in the Pre-IPO Placement (“Pre-IPO Placement 2”) as follows:

Date of allotment	Number of Equity Shares	Price per Equity Share (₹)	Total consideration (₹ in million)	Name of the allottee
July 27, 2023	4,010,695	187.00	750.00	SBI Life Insurance Company Limited

Further, the allottee is not connected to our Company, Promoters, Promoter Group, Directors, KMPs, Subsidiaries or Group Companies and their directors or key managerial personnel in any manner.

The disclosures regarding the Pre-IPO Placement 2 shall be updated in the RHP and Prospectus, as applicable.

All capitalised terms used, but not defined herein, shall have the meanings ascribed to such terms in the DRHP.

This information is provided in accordance with SEBI’s correspondence dated July 4, 2023, for dissemination on your website and for your records.

Thank you.

Yours sincerely,

For TVS Supply Chain Solutions Limited

P D Krishnaprasad
Company Secretary and Compliance Officer



TVS Supply Chain Solutions Limited

No 58, Eldams Road, Teynampet, Chennai - 600018, India. Phone: +91 - 44 - 6685 7777

Registered Office: No: 10, Jawahar Road, Chokkikulam, Madurai - 625002, India.

CIN: U63011TN2004PLC054655

BELIEVE IN THE POWER OF US