|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|

|  |  |
| --- | --- |
|

|  |
| --- |
| **List of details/ documents required for grant of approval for securities to be** |

 |
| **issued under SEBI ( Infrastructure Investment Trust) Regulations, 2014** |
|  |  |  |
| **Sr. No.** | **List of Documents/ details to be submitted** | **Yes/No/Not Applicable** |
| 1 | Certified true copy of the resolution passed by the Board of Directors approving the issue |  |
| 2 | Certified true copy of the notice convening the AGM/EGM of unitholders along with the explanatory statement annexed thereto where the proposal for issue is to be put for approval |  |
| 3 | Certified copy of the resolution passed by the unitholders at the AGM/EGM approving the issue |   |
| 4 | Certified copy of the resolution passed by the unitholders at the AGM/EGM for increase in the authorised share capital |   |
| 5 | Draft Copy of the Preliminary Placement Document |   |
| 6 | Certificate from the Merchant Banker that the issue will be in compliance with SEBI ( Infrastructure Investment Trust) Regulations, 2014 and SEBI circular dated November 27, 2019 on Guidelines for preferential issue of units and institutional placement of units by a listed Infrastructure Investment Trust (InvIT) |   |
| 7 | Confirmation from the Company as per Annexure I |   |
| 8 | Processing fees is 0.025 % of the Issue Size, subject to a Minimum fee of Rs. 2,50,000 and a Maximum of Rs. 20,00,000/- plus applicable taxes |  |
|  |  |  |
| **Uploading Draft Placement on Website** |
| **Sr. No.** | **List of Documents/ details to be submitted** | **Yes/No/Not Applicable** |
| 1 | Copy of Preliminary Placement document |   |
| 2 | Copy of Board Resolution for opening of issue |   |
| 3 | Due Diligence certificate from merchant banker as per the format mentioned in Annexure II |   |
|  |  |  |
|  |  |  |
| **Uploading Final Placement on Website** |
| **Sr. No.** | **List of Documents/ details to be submitted** | **Yes/No/Not Applicable** |
| 1 | Copy of Placement documents |   |
| 2 | Copy of Board Resolution |   |
| 3 | Pre-Post Shareholding pattern without PAN |  |
| 4 | Details of allottees who have been allotted more than 5% of the securities offered in the QIP, viz name of the allottess, number of securities allotted and % of securities offered to the QIB  |  |

 |
|  |
|  |
|  |
|  |

**Annexure I**

**Format of the confirmation to be submitted on the letter head of the company:**

To,

Manager - Listing Compliance

National Stock Exchange of India Limited

‘Exchange Plaza’. C-1, Block G,

Bandra Kurla Complex, Bandra (E),

Mumbai - 400 051

Dear Sir/Madam,

**Sub: List of details/ documents required for grant of approval for securities pursuant to be issued under SEBI ( Infrastructure Investment Trust) Regulations, 2014**

In connection with above application for in-principle approval, we hereby confirm and certify that:

[

* 1. The issue will be in compliance with SEBI (Infrastructure Investment Trust) Regulations, 2014 and SEBI circular dated November 27, 2019 on Guidelines for preferential issue of units and institutional placement of units by a listed Infrastructure Investment Trust (InvIT)
	2. The issue will be in compliance with the prescribed requirements of minimum public unit holdings
	3. The company, its whole-time directors, person(s) responsible for ensuring compliance with the securities laws, its promoters and the companies which are promoted by any of them are not in violation of the provisions of Regulation 34 of the SEBI (Delisting of Equity Shares) Regulations, 2021.
	4. The new shares to be issued will rank pari-passu with existing units in every respect including dividend.

|  |
| --- |
| **Annexure – II** |
| **Merchant banker has to confirm in Due Diligence Certificate the following**: 1. The issue is being carried out in accordance with the authority accorded by the shareholders through resolution dated \_\_\_\_\_\_\_\_\_\_\_\_\_\_
2. That PPD contains all material information, including the information specified in SEBI circular dated November 27, 2019 on Guidelines for preferential issue of units and institutional placement of units by a listed Infrastructure Investment Trust (InvIT).
3. Nothing contained therein is in contravention of SEBI ( Infrastructure Investment Trust) Regulations, 2014 and SEBI circular dated November 27, 2019 on Guidelines for preferential issue of units and institutional placement of units by a listed Infrastructure Investment Trust (InvIT).
 |

|  |
| --- |
|  |
|
| **General Instructions for filling up the application** |
| 1 | Submit the Listing Application only on NEAPS (NSE Electronic Application Processing System) on the following URL: https://neaps.nseindia.com/NEWLISTINGCORP/ |
| 2 | If a particular field/detail in the application forms is not applicable, please mention the same as 'Not Applicable' |
| 3 | The Exchange reserves the right to ask for documents other than those mentioned above. |
| 4 | For further clarifications please call on 1800 266 0058 |
| 5 | Generally, the Exchange reverts to the company with the queries/approval on the application within T+1 working days. However, additional days may be required on case-to-case basis. |
| 6. | Satisfactory response to the queries raised by the exchange shall be submitted on immediate basis which in any way shall not be later than 30 calendar days. Exchange reserves the right to return the applications if not responded satisfactorily within 30 days. |