**List of details/ documents required for grant of approval for securities to be issued under Regulation 28(1) of the SEBI (LODR) Regulations, 2015 (FCCB Issue)**

|  |  |  |
| --- | --- | --- |
| **Sr. No.** | **List of Documents/ details to be submitted** | **Yes/No/Not Applicable** |
| 1 | Certified copy of the resolution passed by the Board of Directors approving the issue |   |
| 2 | Certified true copy of the notice convening the AGM/EGM/Postal Ballot of shareholders along with the explanatory statement annexed thereto where the proposal for issue is to be put for approval |   |
| 3 | Certified copy of the resolution passed by the shareholders at the AGM/EGM/Postal Ballot approving the issue. |  |
| 4 | Certified copy of the resolution passed by the shareholders at the AGM/EGM approving the issue/increase in the authorised share capital |   |
| 5 | Confirmation from the Company as per format enclosed in **Annexure I** |  |
| 6 | Copy of draft offer document |  |
| 7 | Processing fees (Non-Refundable) is Rs. 1,50,000/- plus applicable taxes  |  |
|  | **Signature of the Authorised Person** |
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**Annexure I**

**Format of the confirmation to be submitted on the letter head of the company:**

To,

Manager - Listing Approvals

National Stock Exchange of India Limited

‘Exchange Plaza’. C-1, Block G,

Bandra Kurla Complex, Bandra (E),

Mumbai - 400 051

Dear Sir/Madam,

**Sub: Application for “In-principle approval” prior to issue and allotment of \_\_\_\_\_\_ (Quantity) FCCBs basis under Regulation 28(1) of the SEBI (LODR) Regulations, 2015.**

In connection with above application for in-principle approval, we hereby confirm and certify that:

1. Confirmation from the Company that the equity shares so issued / arising on conversion of any convertible instrument so issued shall rank pari passu with the existing shares of the company in all respects including dividend.
2. The company, its whole-time directors, person(s) responsible for ensuring compliance with the securities laws, its promoters and the companies which are promoted by any of them are not in violation of the provisions of Regulation 34 of the SEBI (Delisting of Equity Shares) Regulations, 2021.
3. Confirmation from the company regarding compliance with the press note dated August 31, 2005, No.15/4/2004-NRI for amendment to the "Issue of Foreign Currency Convertible Bonds and Ordinary Shares (Through Depository Receipt Mechanish) Scheme, 1993 and press note dated November 27, 2008, F.No.9/8/2006-ECB for compliance with amended pricing norms:
4. Eligiblity of the issuer
5. Eligiblity of the subscriber
6. Pricing of the Issue
7. Voting rights

 **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

(Managing Director/ Company Secretary)

Date:

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| **General Instructions for filling up the application** |
| 1 | Submit the Listing Application only on NEAPS (NSE Electronic Application Processing System) on the following URL: <https://neaps.nseindia.com/NEWLISTINGCORP/>  |
| 2 | If a particular field/detail in the application forms is not applicable, please mention the same as 'Not Applicable' |
| 3 | The Exchange reserves the right to ask for documents other than those mentioned above. |
| 4 | For further clarifications please reach to the concern Exchange Officer. The details (contact no and E-mail Id) are available on NEAPS portal.Path: - NEAPS >> Help >> Contact us |
| 5 | The fee is to be paid through Virtual account allotted to the Company. |
| 6 | Generally, the Exchange reverts to the company with the queries/approval on the application within T+3 working days. However, additional days may be required on case-to-case basis. |
| 7 | All the confirmation must be given on the Letter Head of the Company. |
| 8 | Documents/details provided must be duly certified by the Company Secretary/Compliance officer/Authorized person. |
| 9. | Satisfactory response to the queries raised by the exchange shall be submitted on immediate basis which in any way shall not be later than 30 calendar days. Exchange reserves the right to return the applications if not responded satisfactorily within 30 days. |

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