



October 26, 2023

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Maharashtra, India

National Stock Exchange of India Limited
Exchange Plaza
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051
Maharashtra, India

Dear Sir/Ma'am,

Sub: Proposed initial public offer of equity shares of face value of ₹ 2 (the "Equity Shares") by Tata Technologies Limited (the "Company" and such initial public offer, the "Offer")

Re: Reporting of transactions in Equity Shares of the Company under Regulation 54 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and directive dated July 4, 2023 issued by the Securities and Exchange Board of India

This letter is with reference to the captioned matter and the draft red herring prospectus of the Company dated March 9, 2023, read with the addendum dated October 3, 2023 to the Draft Red Herring Prospectus (the "DRHP") filed with the Securities and Exchange Board of India, the BSE Limited and the National Stock Exchange of India Limited, in relation to the Offer.

We wish to inform you that:

- a) Pursuant to: (i) share purchase agreement dated October 13, 2023, executed between Tata Motors Limited, the Promoter of our Company and TPG Rise Climate SF Pte. Ltd.; and (ii) share purchase agreement dated October 13, 2023, executed between Tata Motors Limited and Ratan Tata Endowment Foundation, Tata Motors Limited has sold an aggregate of 40,161,184 Equity Shares of our Company on October 25, 2023 to them. The details of the sale are:

S. No.	Date of transfer	Name of the Transferor	Name of Transferee	Nature of Transfer	Number of Equity Shares	Percentage of pre-Offer share capital of the Company	Transfer price per Equity Share (in ₹)	Total consideration (in ₹ Million)
1.	October 25, 2023	Tata Motors Limited	TPG Rise Climate SF Pte. Ltd.	Secondary Sale	36,509,794	9.00%	401.81	14,670.00
2.	October 25, 2023	Tata Motors Limited	Ratan Tata Endowment Foundation	Secondary Sale	3,651,390	0.90%	401.81	1,467.16

- b) The shareholding of Tata Motors Limited, TPG Rise Climate SF Pte. Ltd. and Ratan Tata Endowment Foundation in the Company, following completion of the aforementioned sales and as on the date of this letter are:

TATA TECHNOLOGIES

Tata Technologies Limited

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CIN U72200PN1994PLC013313

Email: investor@tatatechnologies.com

Website: www.tatatechnologies.com

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S. No.	Name	No. of Equity Shares	Percentage of pre-Offer share capital of the Company (%)
1.	Tata Motors Limited	262,844,816	64.79
2.	TPG Rise Climate SF Pte. Ltd.	36,509,794	9.00
3.	Ratan Tata Endowment Foundation	3,651,390	0.90

- c) Further, the aforementioned transferees, are not in any manner, connected with our Company, Promoter, Promoter Group, Directors, Key Managerial Personnel, Subsidiaries, Group Companies and the directors and key managerial personnel of our Subsidiaries and Group Companies.

However, TPG Rise Climate TopGun Pte. Ltd. has made an investment in Tata Passenger Electric Mobility Limited ("TPEML") and presently has one representative director on the board of directors of TPEML. TPEML is a member of our Promoter Group and a Group Company of our Company.

The disclosures regarding the sale of the Equity Shares by Tata Motors Limited to TPG Rise Climate SF Pte. Ltd. and Ratan Tata Endowment Foundation shall be updated in the RHP and Prospectus, as applicable.

This intimation is issued in terms of Regulation 54 of the SEBI ICDR Regulations, as amended and directive dated July 4, 2023 issued by the Securities and Exchange Board of India for dissemination on your website and for your records.

All capitalized terms used herein and not defined have the meanings ascribed to such terms in the DRHP.

We trust that this is in order.

Thanking you,

Signed for and on behalf of **Tata Technologies Limited**

Name: Vikrant Gandhe

Designation: Company Secretary and Compliance Officer

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