THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

MASTER COMPONENTS LIMITED

Please scan this QR Code To view the Prospectus dated September 12, 2023

Corporate Identification Number: U28900MH1999PLC123308

Our Company was incorporated as Master Components Private Limited on December 27, 1999 under the Companies Act, 1956 with the Registrar of Companies, Mumbai bearing Registration number 123308. The status of the Company was changed to public limited and the name of our Company was changed to Master Components Limited vide Special Resolution dated December 26, 2022. The fresh certificate of incorporation consequent to conversion was issued on January 04, 2023 by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U28900MH1999PLC123308. For further details, please refer to the chapter "History and Certain Corporate Matters" beginning on page no. 106 of this Prospectus dated September 12, 2023.

Registered Office: Plot No. D-10/A and D-10/B, M.I.D.C, Ambad, Nashik -422010, Maharashtra
Tel No.:+91 9823016315/ 9823154115 | **Email:** compliance@master-components.com | **Website:** www.master-group.in/master-components.html
Contact Person: Akshada Bhase, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MUDDURAJ KULKARNI, SHRIKANT JOSHI, RAJESHWARI KULKARNI AND ANAGHA JOSHI

"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE").

THE ISSUE

INITIAL PUBLIC OFFER OF 11,02,000 EQUITY SHARES OF ₹10 EACH ("EQUITY SHARES") OF MASTER COMPONENTS LIMITED ("MCL" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹140 PER SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹1,542.80 LAKHS ("THE ISSUE"), CONSISTING OF FRESH ISSUE OF 7,00,000 EQUITY SHARES AGGREGATING TO ₹980.00 LAKHS AND AN OFFER FOR SALE OF 4,02,000 EQUITY SHARES COMPRISING OF 2,01,000 BY MUDDURAJ KULKARNI AND 2,01,000 BY SHRIKANT JOSHI ("THE PROMOTERS SELLING SHAREHOLDERS" OR "THE SELLING SHAREHOLDERS") AGGREGATING TO ₹562.80 LAKHS ("OFFER FOR SALE"), OF WHICH 56,000 EQUITY SHARES OF ₹10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY AGGREGATING MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THAN THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 10,46,000 EQUITY SHARES OF ₹10 EACH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.55% AND 26.15% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- AND THE ISSUE PRICE IS 14 TIMES OF THE FACE VALUE

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI (ICDR) REGULATIONS"). IN TERMS OF RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. FOR FURTHER DETAILS, PLEASE REFER CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 190 OF THE PROSPECTUS DATED SEPTEMBER 12, 2023.

FIXED PRICE ISSUE AT ₹140/- PER EQUITY SHARE

MINIMUM APPLICATION SIZE OF 1,000 EQUITY SHARES AND IN MULTIPLES OF 1,000 EQUITY SHARES THEREAFTER

RISK TO INVESTORS:

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
2. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of the Promoters	Average cost of Acquisition (in ₹)
1.	Mudduraj Kulkarni	0.54
2.	Shrikant Joshi	0.54
3.	Rajeshwari Kulkarni	0.74
4.	Anagha Joshi	0.74

3. Weighted average cost of acquisition:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)
Weighted average cost of acquisition of primary / new issue of shares.	Not Applicable
Weighted average cost of acquisition for secondary sale / acquisition of shares.	Not Applicable

***Note** *There have been no primary / new issuance/secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group, selling shareholders or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding Bonus Shares, Inter-se transfer & gifts within Promoter Group) during the period of preceding 3 years from the date of the Prospectus dated September 12, 2023.*

Investors are required to refer section Investors are required to refer section titled "Risk Factors" on page 23 of the Prospectus dated September 12, 2023.

ISSUE **OPENS ON: MONDAY, SEPTEMBER 18, 2023** **CLOSES ON: THURSDAY, SEPTEMBER 21, 2023**

ASBA* **Simple, Safe, Smart way of Application - Make use of it!!!**
***Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.**

UPI **UPI now available in ASBA for individual UPI Applicants, whose application size are up to 5.00 lakh, applying through Registered Brokers, DPs & RTAs. Applicant to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Bank supporting UPI is also available in SEBI at www.sebi.gov.in.**

**UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to Rs.5,00,000, applying through Registered Brokers, Syndicate, DPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI maybe availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to Rs.500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 190 of the Prospectus dated September 12, 2023. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of National Stock Exchange of India Limited and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to www.sebi.gov.in. Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecog nisedFpi=yes&intmId=34) respectively, as updated from time to time. Axis Bank Limited has been appointed as Sponsor Bank for the Issue. For Issue related grievance investors may contact: Aryaman Financial Service Limited, Mr. Vatsal Ganatra, Tel: +91 – 22 – 6216 6999, E-mail: ipo@afsl.co.in. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and Mail Id: ipc.upi@nipci.org.in; AXIS BANK LIMITED at Tel: +91 8879645541 and Email: kandivaliwestlinkroad.branchhead@axisbank.com; and the Registrar to the Issue at Tel: +91 22 6263 8200 and E-mail ipo@bigshareonline.com. All Investors shall participate in this Issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page 190 of the Prospectus dated September 12, 2023. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondences related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

PROPOSED LISTING: The Equity Shares offered through the Prospectus dated September 12, 2023 are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited ("NSE") in terms of Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an In-Principle Approval letter dated February 24, 2023 from National Stock Exchange of India Limited for using its name in this Offer Document for listing our shares on the Emerge Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire ***"Disclaimer Clause of SEBI"*** on page 173 of the Prospectus dated September 12, 2023.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus dated September 12, 2023. The investors are advised to refer to the Prospectus for the full text of the ***"Disclaimer Clause of the NSE"*** on page 174 of the Prospectus dated September 12, 2023.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 23 of the Prospectus dated September 12, 2023.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter "Basis for Issue Price" on page 70 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 23 and 131 respectively of the Prospectus dated September 12, 2023. The Audit Committee at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators ("KPIs") disclosed in 'Basis for Issue Price' section vis-à-vis the WACA of primary issuances /secondary transactions disclosed in the "Basis for Issue Price" section.

Corrigendum to Prospectus dated September 12, 2023

The corrigendum ("Corrigendum") is with reference to the Prospectus dated September 12, 2023 filed in relation to the Offer. In this regard, please note:

1. **Under the Chapter of " Risks Factors" 1st line of paragraph of Risk Factors number 27 on page number 32 of Prospectus dated September 12, 2023, should be read as "Our Company has employed 25 employees as on March 31, 2023 employees on our payroll".**
2. **Under the Chapter of "Summary of Financial Information" the Cash flow from Operating Activities under the table of Cash Flow Statement, As restated- Annexure III on page number 43 of Prospectus dated September 12, 2023, should be read as should be read as follows:**

(₹ in Lakhs)

Cash flow from operations	**331.91**	**116.69**	**228.93**
Less: Taxes paid during the years	68.00	37.19	26.07
Net cash flow from operating activities (A)	**263.91**	**79.51**	**202.86**

3. **Under the Chapter of "Basis of Issue Price" 1st table on page number 71 of Prospectus dated September 12, 2023, should be read follows:**
2. Price Earnings Ratio ("P/E") in relation to the Price of ₹140 per share of ₹10 each

Particulars	P/E
P/E ratio based on Basic and Diluted EPS as at March 31, 2023	27.08
P/E ratio based on Weighted Average EPS	35.71

The Prospectus shall be read in conjunction with this Corrigendum. The Prospectus stands amended to the extent above.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
ARYAMAN FINANCIAL SERVICES LTD **ARYAMAN FINANCIAL SERVICES LIMITED** 60, Khatau Building, Ground Floor, Alkesh Dinesh Modi Marg, Fort, Mumbai – 400 001. **Telephone:** +91-22 – 6216 6999 **E-mail:** ipo@afsl.co.in **Investors Grievance E-mail:** feedback@afsl.co.in **Website:** www.afsl.co.in **Contact Person:** Vatsal Ganatra **SEBI Registration Number:** INM000011344	**BIGSHARE SERVICES PRIVATE LIMITED** Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093 | **Tel. No.:** +91 22 6263 8200 **Email:** ipo@bigshareonline.com **Website:** www.bigshareonline.com **Investor Grievance Email:** investor@bigshareonline.com **Contact Person:** Babu Rapheal **SEBI Registration No.:** INR000001385	**Akshada Bhase** Company Secretary and Compliance Officer. **Reg Office:** Plot No. D-10/A and D-10/B, M.I.D.C, Ambad, Nashik -422010, Maharashtra **Tel:** +91 9823016315/ 9823154115 **Email id:** compliance@master components.com Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.afsl.co.in and the website of the Issuer Company at www.master-group.in/master-components.html and the website of SEBI at www.sebi.gov.in.

AVAILABILITY OF APPLICATION FORMS: Application Form can be obtained from the Registered Office of Company, Master Components Limited, Tel. No: +91 9823016315/ 9823154115; Office of Lead Manager: Aryaman Financial Services Limited, Email: ipo@afsl.co.in, Tel No.:+91-22-6216-6999; Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

BANKER TO ISSUE & SPONSOR BANK: Axis Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated September 12, 2023.

For Master Components Limited
On behalf of the Board of Directors
Sd/-
Mudduraj Kulkarni
Chairman & Managing Director
DIN: 01190978

Date: September 20, 2023
Place: Nashik

Master Components Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of the Lead Manager at www.afsl.co.in the website of the National Stock Exchange of India Limited i.e. www.nseindia.com, and website of the Issuer Company at www.master-group.in/master-components.html.

Investor should read the Prospectus carefully, including the Risk Factors on page 23 of the Prospectus dated September 12, 2023 before making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

AdBaaz

I Madhuvrata Nanda, S/o Ananda Murti, House No. 19, Farm House, Madhu Kanan, Gadaipur Mehrauli, South Delhi, New Delhi–110030 have changed my name from Madhuvrata Nanda to Acarya Madhuvratananda Avadhuta for all purposes. That Madhuvrata Nanda and Acarya Madhuvratananda Avadhuta are the names of the one and same person.

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06/10/2023.

इण्डियन ओवरसीज़ बैंक

चूल रथ सेवन विभाग
केंद्रीय कार्यालय, 763, अन्ना सालै, चेन्नै 600 002
फोन नं.044- 2888 9312

सीटीएस 2010 मानक एमआईसीआर कैमरे के भेजर की खरीद हेतु

आईबीए स्वीकृत उत्पादनकर्ताओं से सीटीएस 2010 मानक एमआईसीआर श्रेणी के पेपर की खरीद हेतु निर्धारित प्रारूप में आवेदन आमंत्रित किए जाते हैं। ई-निविदाओं के लिए आवेदन https://iobtenders.auctiontiger.net/EPROC/ के जरिए किए जा सकते हैं या www.iob.in से डाउनलोड किए जा सकते हैं।

दस्तावेज़ शुल्क, अग्रनिदेय	रु.1,000/- (जीएसटी समेत)
प्रस्तुति हेतु अंतिम तिथि व समय	13.10.2023, 15.00 बजे तक

बैंक इस निविदा दस्तावेज़ में उल्लिखित नियमों और शर्तों को बदलने/संशोधित करने का अधिकार सुरक्षित रखता है, जो केवल बैंक की वेबसाइट पर प्रदर्शित किया जाएगा।

महा प्रबन्धक

सिडबी

भारतीय लघु उद्योग विकास बैंक

हरित बॉंड के माध्यम से एमएसएमई क्षेत्र में हरित निवेश को बढ़ावा देने पर अध्ययन की सेवाएं

विज्ञापन संख्या : GEM/2023/B/3984631 दिनांक 20.09.2023

सिडबी ''हरित बॉंड के माध्यम से एमएसएमई क्षेत्र में हरित निवेश को बढ़ावा देने पर अध्ययन आयोजित करने'' के लिए प्रस्ताव/बोलियां आमंत्रित करता है।

अधिक जानकारी के लिए, इच्छुक बोलीदाता कृपया वेबसाइट (**https://www.sidbi.in/en/tenders**) का पृष्ठ देखें। आवेदन-पत्र जमा करने की अंतिम तिथि **अक्टूबर 11, 2023 (1700 बजे तक)** है।

महाप्रबंधक
हरित जलवायु वित्त उद्‌भाग
सिडबी, नई दिल्ली

SURAKSHA Asset Reconstruction

सुरक्षा एसेट रिकंस्ट्रक्शन लिमिटेड
सीआईएन: U74120MH2015PLC268857
पंजीकृत कार्यालय: आईडीआई हाउस, 34, डॉ. आर.के. शिंदेकर रोड, परेल ईस्ट, मुंबई -400012, फोन: +91 22 69093635

वित्तीय परिसंपत्तियों की बिक्री (गैर-निष्पादित खाते)

दनावग्रस्त ऋण एक्सपोजर के हस्तांतरण पर आरबीआई दिशानिर्देशों के अनुसार, सुरक्षा एसेट रिकंस्ट्रक्शन लिमिटेड ('सुरक्षा एआरसी') एसेट रिकंस्ट्रक्शन कंपनियों, अनुसूचित वाणिज्यिक बैंकों, हाउसिंग फाइनेंस कंपनियों (एचएफसी) और पात्र अखिल भारतीय वित्तीय संस्थानों सहित पात्र गैर-बैंकिंग वित्त कंपनियों (एनबीएफसी), इसके बाद बोलीदाता/खरीदार/अधिग्रहणकर्ता/हस्तांतरिती के रूप में सन्दर्भित, जिन्हें उनके सम्मुख नियमों और शर्तों पर भारतीय रिजर्व बैंक द्वारा विधिवत लाइसेंस प्राप्त है, से से रुचि की अभिव्यक्ति (ईओआई) आमंत्रित करती है। हालाँकि, कृपया ध्यान दें कि हस्तांतरण सुरक्षा एआरसी के सक्षम प्राधिकारी द्वारा अंतिम अनुमोदन और भारतीय रिजर्व बैंक (आरबीआई) द्वारा जारी लागू नियमों के अधीन होगा।

बिक्री 'जैसा है जहां है और जो है यही है' के आधार पर और बिना किसी आश्रय के होगी। पात्र बोलीदाताओं से अनुरोध है कि वे रुचि की अभिव्यक्ति के माध्यम से भाग लेने की अपनी इच्छा सूचित करें। सुरक्षा एआरसी ने वित्तीय संपत्तियों की बिक्री के लिए स्पेशल सिचुएशन एडवाइजर्स (इंडिया) प्राइवेट लिमिटेड को सलाहकार नियुक्त किया है। कृपया अधिक जानकारी के लिए हमारी वेबसाइट **surakshaarc.com** देखें।

तिथि: 21.09.2023
स्थान: मुंबई

NSE

नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड

"एक्सचेंज प्लाज़ा", बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई – 400 051

सार्वजनिक सूचना

सेबी (इक्विटी शेयरों की डीलिस्टिंग) विनियम, 2021 के विनियम 32(3) के अनुसार अनिवार्य रूप से कंपनियों के इक्विटी शेयरों की डीलिस्टिंग के लिए सार्वजनिक सूचना

सेबी (इक्विटी शेयरों की असूचीबद्धता) विनियम, 2012 (''असूचीबद्धता विनियम'') के विनियम 32 (3) के अनुसार और प्रतिभूति अनुबंध (विनियम) अधिनियम,1956 की धारा 21ए के अंतर्गत बनाए गए नियमों और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड (''एक्सचेंज'') के नियमों, उपनियमों तथा विनियमों के अनुसार एतद्द्वारा **सूचना** दी जाती है कि एक्सचेंज द्वारा निम्नलिखित कंपनियों को अनुचीबद्ध (डीलिस्ट) करने का प्रस्ताव रखा गया है, यानी, सेबी (सूचीकरण दायित्व एवं प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विभिन्न प्रावधानों और इस संबंध में सेबी/एक्सचेंज द्वारा जारी विभिन्न परिपत्रों का अनुपालन न करने के कारण उक्त कंपनी की प्रतिभूतियों में ट्रेडिंग को छः माह से अधिक समय के लिए निलंबित कर दिया गया है.

एक्सचेंज ने कंपनी को उसके अंतिम ज्ञात पते और एक्सचेंज के अभिलेखों के अनुसार पंजीकृत ईमेल पते पर कारण बताओ नोटिस जारी किया है, जिसमें उक्त कंपनीओं का इस संबंध में **कारण बताने** के लिए कहा गया है कि क्यों नहीं कंपनी के इक्विटी शेयरों को अनिवार्य रूप से एक्सचेंज से हटा दिया जाना चाहिए. कंपनी का नाम और एक्सचेंज के अभिलेखों के अनुसार उसका अंतिम ज्ञात पता नीचे दिया गया है :

क्रमांक	कंपनी	*कंपनी का पंजीकृत पता
1.	विविभेड लैब्स लिमिटेड	प्लॉट नंबर 78–ए, कोल्हार औद्योगिक क्षेत्र, बीदर, कर्नाटक, पिनकोड : 585403.

*एक्सचेंज के अभिलेखों के अनुसार उपलब्ध पता.

अनिवार्य डीलिस्टिंग के परिणामों में निम्नलिखित शामिल हैं :

– उपरोक्त कंपनी स्टॉक एक्सचेंज में सूचीबद्ध नहीं रह जाएगी. कंपनी को स्टॉक एक्सचेंज की विकीर्णन समिति में ले जाया जाएगा

– असूचीबद्धता विनियमों के विनियम 34 के अनुसार,

1. डीलिस्ट की गई कंपनी, उसके पूर्वकालिक निदेशक, प्रतिभूति कानूनों का अनुपालन सुनिश्चित करने के लिए जिम्मेदार व्यक्ति, उसके प्रवर्तक, और द्वारा प्रवर्तित कंपनियाँ इनमें से कोई भी इस तरह की डीलिस्टिंग की तिथि से दस वर्ष की अवधि तक प्रत्यक्ष या अप्रत्यक्ष रूप से प्रतिभूति बाजार में प्रवेश नहीं करेगा या किन्हीं इक्विटी शेयरों की लिस्टिंग की कोशिश नहीं करेगा या प्रतिभूति बाजार में मध्यस्थ के रूप में कार्य नहीं करेगा.
2. जिस कंपनी का उचित मूल्य धनात्मक है, उसके मामले में –
   ए. इस तरह की कंपनी और डिपॉजटरीज प्रवर्तकों/प्रवर्तक समूह द्वारा धारित किन्हीं इक्विटी शेयरों की बिक्री, बंधक आदि के माध्यम से हस्तांतरण कार्यान्वित नहीं करेंगे और लाभांशों, राइट्स, बोनस शेयरों, रिस्ट, आदि जैसे कॉर्पोरेट लाभों को प्रवर्तकों/प्रवर्तक समूह द्वारा धारित सभी इक्विटी शेयरों के लिए रोक दिया जाएगा, जब तक कि इस तरह की कंपनी के प्रवर्तकों द्वारा इन विनियमों के विनियम 33 के उप–विनियम (4) का अनुपालन करते हुए सार्वजनिक शेयरधारकों को बाहर निकलने का विकल्प नहीं प्रदान किया जाएगा, जैसा कि प्रासंगिक मान्यता प्राप्त स्टॉक एक्सचेंज द्वारा प्रमाणित है;
   बी. अनिवार्य रूप से डीलिस्ट की गई कंपनी के प्रवर्तक, पूर्वकालिक निदेशक और प्रतिभूति कानूनों का अनुपालन सुनिश्चित करने के लिए जिम्मेदार व्यक्ति भी किसी भी सूचीबद्ध कंपनी के निदेशक नहीं बन सकेंगे, जब तक कि खंड (ए) में उल्लेखानुसार बाहर निकलने का विकल्प नहीं प्रदान किया जाएगा.

– डीलिस्टिंग असूचीबद्धता विनियमों के विनियम 33 के अनुसार,

1. जहाँ किसी कंपनी के इक्विटी शेयरों को किसी मान्यता प्राप्त स्टॉक एक्सचेंज द्वारा डीलिस्ट किया गया है, मान्यता प्राप्त स्टॉक एक्सचेंज द्वारा एक स्वतंत्र मूल्यांकक नियुक्त किया जाएगा जो डीलिस्ट किए गए इक्विटी शेयरों का उचित मूल्य निर्धारित करेगा.
2. मान्यता प्राप्त स्टॉक एक्सचेंज द्वारा विशेषज्ञ मूल्यांकक(कों) का एक पैनल बनाया जाएगा और उक्त पैनल से उप–विनियम (1) के प्रयोजनों के लिए मूल्यांकक(कों) की नियुक्ति की जाएगी.
3. डीलिस्ट किए गए इक्विटी शेयरों का मूल्य सेबी (इक्विटी शेयरों की डीलिस्टिंग) विनियम, 2021 के विनियम 20 के उप–विनियम (2) में उल्लिखित कारकों को ध्यान में रखते हुए मूल्यांकक(कों) द्वारा निर्धारित किया जाएगा.
4. कंपनी के प्रवर्तक(कों) द्वारा मान्यता प्राप्त स्टॉक एक्सचेंज से डीलिस्टिंग की तिथि से तीन महीनों के भीतर मूल्यांकक द्वारा निर्धारित मूल्य का भुगतान करके सार्वजनिक शेयरधारकों से डीलिस्ट किए गए इक्विटी शेयरों को सार्वजनिक शेयरधारकों द्वारा अपने शेयर बनाए रखने के विकल्प के अधीन उपार्जित किया जाएगा
5. प्रवर्तक अनिवार्य डीलिस्टिंग पेशकश के अंतर्गत अपने शेयरों की पेशकश करने वाले सभी शेयरधारकों को दस प्रतिशत प्रति वर्ष की दर से ब्याज का भुगतान करने के लिए उत्तरदायी होंगे, यदि विनियम 33 के उप–विनियम (3) के अनुसार देय कीमत का विनियम 33 के उप–विनियम (4) के अंतर्गत निर्दिष्ट समयसीमा के भीतर सभी शेयरधारकों को भुगतान नहीं किया जाता है.

कोई भी व्यक्ति जो इस प्रस्तावित असूचीकरण से पीड़ित है, **वह इस सूचना के 15 कार्य दिवसों के भीतर, यानी 13 अक्टूबर, 2023 को या उससे पहले** एक्सचेंज की असूचीकरण समिति के समक्ष लिखित रूप में अभ्यावेदन, यदि कोई हो, कर सकता है.

अभ्यावेदन करने वाले व्यक्ति(यों) के पूर्ण संपर्क विवरण के साथ अभ्यावेदन निम्नलिखित को संबोधित किया जाना चाहिए :

डिलिस्टिंग कमेटी, एक्सचेंजमेंट डिपार्टमेंट, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड 'एक्सचेंज प्लाज़ा, सी–1, ब्लॉक–जी, बांद्रा–कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई – 400 051. संपर्क नंबर : +91 22 26598100 (23462), ई–मेल: सीसी: vgandhi@nse.co.in, delisting@nse.co.in के साथ dl-insp-enf-delisting@nse.co.in.

कंपनी को निर्देशित किया गया है कि वह **13 अक्टूबर, 2023 को या उससे पहले** कंपनी के प्रमोटर/निदेशक के विवरण अद्यतन करे, उपरोक्त सूचीबद्ध कंपनी के प्रमोटर/निदेशक को भी उपरोक्त टेलीफोन नंबरों और ईमेल पते पर तुरंत एक्सचेंज से संपर्क करने के लिए कहा गया है.

स्थान: मुंबई
दिनांक: 21 सितम्बर 2023

नेशनल स्टॉक एक्सचेंज ऑफ़ इंडिया लिमिटेड के वास्ते और की ओर से

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