



Motisons Jewellers

Motisons Jewellers Limited

270, 71, 72, 76, Johari Bazar, Jaipur-302003 | Tel.: +91-0141-4150000
SB-110 Lalkothi, Tonk Road, Jaipur-302015 | Tel.:+91-0141-4160000
F-33, Gautam Marg, Vaishali Nagar, Jaipur-302021 | Tel.:+91-0141-3510000
Email: motisons@gmail.com • Website: www.motisonsjewellers.com

CIN-U36911RJ2011PLC035122

Date: October 20, 2023

To,
National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400051

To,
Bombay Stock Exchange (BSE)
Phiroze Jeejeebhoy Towers, Dalal St,
Kala Ghoda, Fort, Mumbai, Maharashtra 400001

Sub: Intimation regarding Pre-IPO placement by Motisons Jewellers Limited of 60,00,000 Equity Shares of face value of Rs. 10/- each

Dear Sir/ Mam

We have filed the Draft Red Herring Prospectus dated March 22, 2023, of Motisons Jewellers Limited for granting In-Principal Approval with SEBI and National Stock Exchange of India Ltd & Bombay Stock Exchange Limited and have received the In-Principal Approval on **August 02, 2023**, from both the Exchanges and SEBI Observation letter on **August 28, 2023**.

In accordance with SEBI's correspondence dated **July 04, 2023**, the company has to intimate the Stock Exchanges with the details of Pre-IPO Placement and Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) or promoter group(s) within 24 hours of such Pre-IPO Placement/transactions.

In this regard, we are pleased to inform you that Motisons Jewellers Limited has undertaken the Pre-IPO Placement of 60,00,000 Equity Shares at an Issue Price of Rs. 55/- per Equity Share (including premium of Rs. 45/- per Equity Share) for an amount aggregating to Rs. 3,300.00 Lakhs, by way of a private placement in accordance with Section 42 and 62 of the Companies Act, 2013 read with Companies (Prospectus and Allotment of Securities) Rules, 2014 and Companies (Share Capital and Debentures) Rule 2014, each as amended.

The Pre-IPO Placement has been undertaken pursuant to the approval by the Board and Shareholders in their meeting held on **September 02, 2023** and **September 11, 2023** respectively.

The Company has allotted the Equity Shares in the Pre-IPO Placement pursuant to the resolution passed by the Board in its meeting held on **October 19, 2023**. The details of the allotment are as follows:

| Date of Allotment | Name of the Allottee | Number of Equity Shares Allotted | Issue price per Equity Share | Total Consideration (in Lakhs) |
|-------------------|----------------------|----------------------------------|------------------------------|--------------------------------|
| October 19, 2023 | Sunil Kothari & Sons | 5,00,000 | 55/- | 275.00 |
| | Manish Parakh | 2,35,000 | | 129.25 |
| | Isha Parakh | 2,35,000 | | 129.25 |
| | Manish Parakh HUF | 2,35,000 | | 129.25 |
| | Rajesh Kumar Kabra | 2,25,000 | | 123.75 |
| | Jagdamba Coal House | 2,25,000 | | 123.75 |





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| Date of Allotment | Name of the Allottee | Number of Equity Shares Allotted | Issue price per Equity Share | Total Consideration (in Lakhs) |
|-------------------|---|----------------------------------|------------------------------|--------------------------------|
| | Prabhudas Lilladher Advisory Services Private Limited | 2,00,000 | | 110.00 |
| | Rajesh Kumar Jain | 2,00,000 | | 110.00 |
| | Kamal Kumar and Sons | 1,87,500 | | 103.125 |
| | Naresh Kumar and Sons | 1,87,500 | | 103.125 |
| | Prabha Chand and Sons | 1,87,500 | | 103.125 |
| | Amit Chandwar HUF | 1,87,500 | | 103.125 |
| | Dhanendra Jain | 1,80,000 | | 99.00 |
| | Sajal Gupta | 1,50,000 | | 82.50 |
| | Sweety Gupta | 1,25,000 | | 68.75 |
| | Vivek Jagwayan | 1,25,000 | | 68.75 |
| | Readprint International LLP | 1,25,000 | | 68.75 |
| | Vinod Kumar Lodha | 1,25,000 | | 68.75 |
| | Keshav Sonkhiya | 1,25,000 | | 68.75 |
| | Radhika Goyal | 1,20,000 | | 66.00 |
| | Priyanka Goyal | 1,20,000 | | 66.00 |
| | Rekha Goyal | 1,20,000 | | 66.00 |
| | Manish Gupta | 1,00,000 | | 55.00 |
| | Vasudev Bang | 1,00,000 | | 55.00 |
| | Vikas Jain | 1,00,000 | | 55.00 |
| | Manoj Tulsian | 1,00,000 | | 55.00 |
| | Rajesh Utmani | 1,00,000 | | 55.00 |
| | Surekha Khandelwal | 1,00,000 | | 55.00 |
| | Vansh Jain | 1,00,000 | | 55.00 |
| | Vipul Agarwal | 1,00,000 | | 55.00 |
| | Rajan Propcon Private Limited | 1,00,000 | | 55.00 |
| | Gurupreet Arora | 1,00,000 | | 55.00 |
| | Jasmeet Kaur Arora | 1,00,000 | | 55.00 |
| | Rahul Bohra | 90,000 | | 49.50 |
| | Vinit Kala HUF | 65,000 | | 35.75 |
| | Reena Ratnesh Jain | 55,000 | | 30.25 |
| | Sunil Raidani | 50,000 | | 27.50 |
| | Himanshu Jain | 50,000 | | 27.50 |
| | Hitesh Mehta | 50,000 | | 27.50 |
| | Nilesh Harikisan Mehta | 50,000 | | 27.50 |
| | Ashok Jain | 50,000 | | 27.50 |
| | Sunil Kumar Dadhich | 50,000 | | 27.50 |
| | Arpit Godha | 50,000 | | 27.50 |
| | Ronak Daga | 50,000 | | 27.50 |
| | Vikas Baid | 45,000 | | 24.75 |
| | Nikhil Taluka | 45,000 | | 24.75 |
| | Dilip Hirji Haria | 40,000 | | 22.00 |
| | Rajeev Patni | 25,000 | | 13.75 |
| | Anubhav Garg | 15,000 | | 8.25 |
| | Total | 60,00,000 | | 3,300.00 |

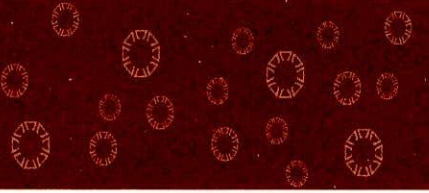




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We hereby also confirm that the above mentioned allottees are not, in any manner, connected with the Company, the Promoters, the Promoter Group, the Directors, the Key Managerial Personnel, the Group Companies and their directors and KMPs.

Further we request you to please put the disclosure of the same in the public domain.

**For and on behalf of
Motisons Jewellers Limited**


Naresh Kumar Sharma
Company Secretary and Compliance Officer

Place: Jaipur

Date: October 20, 2023

