Parliament protest site Gandhi statue gets new place

WHEN THE 18TH Lok Sabha convenes for the first time on June 24, a common sight over the years, of MPs protesting and gathering in front of Mahatma Gandhi's statue, could see a change. The 15 statues that dotted the Parliament complex have been relocated and installed in one area,

named Prerna Sthal (inspiration point), which was inaugurated by Vice President Jagdeep Dhankhar Sunday.

While Lok Sabha Speaker Om Birla said the decision was taken by the Lok Sabha as the government has "no interference" in its running, the Opposition hit out at the

ruling BJP for moving the statues from their prominent locations near the main entrance to Parliament House. Over the years, both Opposition and ruling party MPs held dharnas, addressed the media and met in front of the Gandhi statue facing Parliament House.

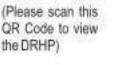
PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION. DIRECTLY OR INDIRECTLY, OUTSIDE INDIA INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH

CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

(ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED

PUBLIC ANNOUNCEMENT







GODAVARI BIOREFINERIES LIMITED

Our Company was originally incorporated as Godavari Investment and Finance Corporation Limited in Mumbai, Maharashtra as a public limited company under the Indian Companies Act, 1913, pursuant to a certificate of incorporation dated January 12, 1956, issued by the Registrar of Companies, Bombay. Subsequently, the name of our Company was changed to Godavari Biorefineries Limited and a fresh certificate of incorporation consequent upon the change of name was issued by the Registrar of Companies, Maharashtra at Mumbai on November 10, 2006. For further details in relation to the change in our name and our registered and corporate office, see "History and Certain Corporate Matters" on page 212 of the Draft Red Herring Prospectus dated June 13, 2024 ("DRHP")

Registered and Corporate Office: Somaiya Bhavan, 45/47, M.G. Road, Fort, Mumbai - 400 001, Maharashtra; Tel: +91 22 6170 2177 Contact Person: Manoj Jain, Company Secretary and Compliance Officer, and Swarna Gunware, Joint Company Secretary Tel: +91 22 6170 2177; E-mail: investors@somaiya.com; Website: www.godavaribiorefineries.com; Corporate Identity Number: U67120MH1956PLC009707

OUR PROMOTERS: SAMIR SHANTILAL SOMAIYA, LAKSHMIWADI MINES AND MINERALS PRIVATE LIMITED, SAKARWADI TRADING COMPANY PRIVATE LIMITED AND SOMAIYA AGENCIES PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO [...] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF GODAVARI BIOREFINERIES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [.] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [.]* PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ [+] MILLION (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [+] EQUITY SHARES AGGREGATING UP TO ₹ 3,250 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 6,526,983 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER FOR SALE"), CONSISTING OF UP TO 500,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY SAMIR SHANTILAL SOMAIYA. UP TO 500,000 EQUITY SHARES AGGREGATING UP TO ₹ [.] MILLION BY SOMAIYA AGENCIES PRIVATE LIMITED AND UP TO 200,000 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY LAKSHMIWADI MINES AND MINERALS PRIVATE LIMITED (THE "PROMOTER SELLING SHAREHOLDERS"), UP TO 4,926,983 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY MANDALA CAPITAL AG LIMITED (THE "INVESTOR SELLING SHAREHOLDER"), UP TO 300,000 EQUITY SHARES AGGREGATING UP TO ₹ [.] MILLION BY FILMEDIA COMMUNICATION SYSTEMS PRIVATE LIMITED AND UP TO 100,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY SOMAIYA PROPERTIES AND INVESTMENTS PRIVATE LIMITED (THE "PROMOTER GROUP SELLING SHAREHOLDERS", AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS AND THE INVESTOR SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS"). THE OFFER INCLUDES A RESERVATION OF UP TO [◆] EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION, FOR SUBSCRIPTION BY OFFER PAID-UP EQUITY SHARE CAPITAL, RESPECTIVELY

PREFERENTIAL OFFER OR ANY OTHER METHOD AS MAY BE PERMITTED UNDER APPLICABLE LAW TO ANY PERSON(S), AGGREGATING UP TO ₹ 650 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER AND THE ALLOTMENT OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS [...] TIMES THE FACE VALUE OF EQUITY SHARE. THE EMPLOYEE DISCOUNT (IF ANY), PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs, AND WILL BE ADVERTISED IN ALL EDITIONS OF [] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE" TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS), REGULATIONS, 2018. AS AMENDED (THE "SEBI ICDR REGULATIONS").

*OUR COMPANY IN COMPLIANCE WITH THE SEBI ICDR REGULATIONS, MAY OFFER A DISCOUNT ON THE OFFER PRICE (EQUIVALENT TO ₹[•] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Self Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank, as may be applicable

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds; subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors ("Non-Institutional Portion") of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 0.20 million and up to ₹ 1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 1.00 million and under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer shall be available for allocation to Retail Individual Portion ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the SCSBs or by the Sponsor Banks under the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 389 of

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated June 13, 2024 with the Securities and Exchange Board of India ("SEBI"). Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com, www.nseindia.com, respectively, on the website of the Company at www.godavaribiorefineries.com and the websites of the BRLMs i.e. Equirus Capital Private Limited and SBI Capital Markets Limited at www.equirus.com and www.sbicaps.com, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by our Company and/or the Company Secretary and Compliance Officer or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors' beginning on page 31 of the DRHP.

Any decision whether to invest in the Equity Shares described in the DRHP may only be made after a red herring prospectus ("Red Herring Prospectus") for the same has

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of the Company, see "Capital Structure" on page 87 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 212 of the DRHP.

BOOK RUNN	REGISTRAR TO THE OFFER	
a equirus	O SBICAPS	LINK Intime
Equirus Capital Private Limited 12* Floor, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel, Mumbai – 400 013, Maharashtra Telephone no.: +91 22 4332 0736 Email: godavari.ipo@equirus.com Investor grievance email: investorsgrievance@equirus.com Website: www.equirus.com Contact person: Malay Shah/Mrunal Jadhav	SBI Capital Markets Limited 1501, 15" Floor, A & B Wing, G Block, Parinee Crescenzo, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra Telephone; +91 22 4006 9807 Email: godavari.ipo@sbicaps.com Investor grievance email: investor.relations@sbicaps.com Website: www.sbicaps.com Contact person: Janardhan Wagle/Krithika Shetty	Link Intime India Private Limited C 101, 1" Floor, 247 Park, L.B.S Marg, Vikhroli West, Mumbai – 400 083, Maharashtra Telephone no.: +91 810 811 4949 Email: godavari.ipo@linkintime.co.in Investor grievance email: godavari.ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058

SEBI registration no: INM000003531 All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

SEBI Registration Number: INM000011286

those offers and sales are made

On behalf of the Board of Directors

For GODAVARI BIOREFINERIES LIMITED

Place: Mumbai Manoj Jain Company Secretary and Compliance Officer Date: June 15, 2024

GODAVARI BIOREFINERIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.godavaribiorefineries.com and the websites of the BRLMs i.e. Equirus Capital Private Limited and SBI Capital Markets Limited at www.equirus.com and www.sbicaps.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 31 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the

United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where

Place: Mumbai Date: 16th June 2024

STATE BUDGET IN JULY

TDP's poll promises pose a challenge to Andhra's fiscal math

NIKHILA HENRY New Delhi, June 16

WITH THE TELUGU Desam Party's election promises including cash payments to unemployed youth and children, free travel to women and free LPG cylinders, estimated to cost a whopping ₹60,000 crore, the party's demand for a special package from the NDA government gains urgency as the new state finance minister Payyavula Keshav prepares to present a budget in July.

The total debt of Andhra Pradesh, under YS Jagan Mohan Reddy government, jumped 67% to ₹4,42,442 crore as on March-end 2023 over four years since he took charge. The state's gross fiscal deficit, estimated at ₹55,817.50 crore as on March 31, 2024, has seen a 57% increase from ₹35,441 crore in 2018-19.

An uphill task now awaits TDP chief N Chandrababu Naidu, who took oath as chief minister of Andhra Pradesh on Wednesday. Sources in the central government said while a Special Category Status may not be forthcoming since it will trigger similar demand from other states, the finance ministry may consider special packages including more central funds for some of the big projects such as the Amaravati capital city project.

The TDP promised welfare schemes – dubbed "Babu Super Six" – in the run-up to the polls which include free bus travel for women, three free LPG cylinders per year for all households under the Deepam Scheme, an annual dole of ₹18,000 for every woman above the age of 18, a



TDP chief N Chandrababu Naidu and Prime Minister Narendra Modi at the former's swearing-in as chief minister. Naidu's poll promises could add up to as much as ₹60,000 crore a year, sources say

yearly allowance of ₹15,000 per year for children under the "Talliki Vandanam (Salute to the Mother)" scheme, ₹3,000 per year for unemployed youth and free clean drinking water supply to households. The exact estimates of how

much each of the schemes under "Super Six" is going to burden the Naidu government is yet to be ascertained, sources said. But cumulatively, Naidu's poll promises could add up to as much as ₹60,000 crore a year, they said. Before he begins tackling the financial challenges, Naidu

will require ₹4,500 crore to disburse social pensions to about 65 lakh beneficiaries by July 1 apart from the ₹6,000 crore required for salaries of government servants. According to the state's vote-on-account budget for 2024-2025, the total revenue

₹2,30,110.41 crore. A former state administra-

receipts are estimated at

₹2,05,352.19 crore while the

expenditure was pegged at

tive officer said that Naidu has a tall order to achieve given the financial situation of the state. Another senior officer said the state's debt burden could be much higher if off-Budget borrowings and debt of the public sector is also included.

"The state was facing a fiscal disaster as bad financial practices like raising the debt on state-run enterprises were adopted by the YSRCP government. A granular analysis of the debt burden is the need of the hour," he said.

Apart from the welfare scheme-related expenditure, the development of Amaravati, which Naidu announced almost immediately after the election result, is likely to also financially burden the state. "Developing a capital is an expensive affair and costs have almost doubled since 2019, when construction was halted after the YSRCP came to power," a retired IAS officer said. The TDP, however, hopes that the Centre would come to its rescue.

Birla: Parties will decide on speaker, dy speaker



Om Birla did not comment if he would continue as Speaker for another term

EXPRESS NEWS SERVICE New Delhi, June 16

OUTGOING LOK SABHA speaker Om Birla on Sunday said it was for political parties to decide the new speaker and deputy speaker.

Birla's remarks come at a time when the BJP's NDA allies the Telugu Desam Party and the Janata Dal (United) — have been making differing statements over the speaker's post.

The TDP has said that an "NDA candidate" will be selected for the post while JD(U) national general secretary KC Tyagi said his party would support whatever decision the BJP takes.

In a related development, a meeting of NDA leaders was held at defence minister Rajnath Singh's residence on Sunday to discuss the first session of the 18th Lok Sabha.

Sources said the issue of the speaker and deputy speaker also came up during the meeting. With the first session of the 18th Lok Sabha set to start on June 24 and the elections for the speaker's post expected on June 26, Birla did not comment on whether he would continue as speaker for another term. When asked, he said: "This is a decision to be taken by the government and political parties. This is not a decision for me." BJP sources say a member from one of the NDA parties may be appointed as deputy speaker.

Textbook revisions based on facts, evidence: NCERT chief

PRESS TRUST OF INDIA New Delhi, June 16

REJECTING ACCUSATIONS OF saffronisation of school curriculum, National Council of Educational Research and Training's director said everything is based on facts and evidence even as the references to Gujarat riots and Babri masjid demolition were modified in school textbooks because teaching about riots "can create violent and depressed citizens".

In an interaction with *PTI* on Saturday, NCERT director Dinesh Prasad Saklani said the tweaks in textbooks are part of annual revision. Asked about references to Gujarat riots or Babri masjid demolition being tweaked in NCERT textbooks, Saklani said, "Why should we teach about riots in school textbooks? We want to create positive citizens, not violent and depressed individuals".

"Should we teach our students in a manner that they become offensive, create hatred in society or become victims of hatred? Is that education's purpose? Should we teach about riots to such young children ... when they grow up, they can learn about it but why school textbooks.



Let them understand what happened and why it happened when they grow up. The hue and cry about the changes is irrelevant," he said. "There are no attempts to saffronise curriculum, everything is based on facts and evidence," he said. The comments by Saklani come at a time when new textbooks have hit the market with several deletions and changes. The revised Class 12 political science textbook, does not mention the Babri masjid, but refers to it as a "three-domed structure". It has pruned the Ayodhya section from four to two pages and deleted details from the earlier version.

It instead focuses on the Supreme Court judgment that paved the way for the construction of a Ram temple at the site where the disputed structure once stood before it was torn down by Hindu activists in December 1992. The Supreme Court verdict was widely accepted in the country. The consecration of the Ram idol in the temple was performed on January 22 this year by Prime Minister Narendra Modi.

"We want to create positive citizens and that's what is the purpose of our textbooks. We cannot have everything in them. The purpose of our education is not to create violent citizens ... depressed citizens. Hatred and violence are not subjects of teaching, they should not be the focus of our textbooks," added Saklani.

He hinted that the same hue and cry is not made about 1984 riots not being in

Asked about allegations of saffronisation of curriculum and ultimately textbooks, Saklani said, "If something has become irrelevant ... it will have to be changed. Why shouldn't it be changed. I don't see any saffronisation here."

PANACHE DIGILIFE LIMITED CIN: L72200MH2007PLC169415

Registered Office: Bldg, A3, 102-108 & 201-208, Babosa Industrial park, Mumbai - Nashik Highway NH3, Saravali Village, Bhiwandi, Thane - 421302, Maharashtra, India. Corporate Office: B-507, Raheja Plaza Premises CSL, LBS Marg, Ghatkopar West, Mumbai 400 086, Maharashtra, India. Tel: +91-22-2500 7002; Email: info@panachedigilife.com; Website: www.panachedigilife.com

NOTICE OF THE EXTRA - ORDINARY GENERAL MEETING ("EGM") OF PANACHE DIGILIFE LIMITED ("THE COMPANY"), TO BE HELD ON WEDNESDAY, 10TH JULY 2024 AT 11.00 A.M. (IST) THROUGH VIDEO CONFERENCE ("VC") OR OTHER AUDIO-VISUAL MEANS ("OVAM") AND REMOTE E-VOTING FACILITY. NOTICE is hereby given that the Extra-Ordinary General Meeting of the members of the Company

is scheduled to be held on Wednesday, 10th July 2024 at 11:00 A.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") without physical presence of the nembers at a common venue, in compliance with the provisions of the Companies Act, 2013 "Act"), MCA General Circular No. 09/2023 dated 25th September 2023 and Securities and Exchange Board of India ("SEBI") Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated 7th October 2023, to transact the business as set out in the Notice convening the EGM. in compliance with the said MCA Circular and SEBI Circular, electronic copies of the Notice of the EGM will be sent to those Shareholders whose email IDs are registered with the Company Registrar and Share Transfer Agent ("RTA") / Depository Participants ("DP"). Shareholders may note that the Notice of the EGM will also be made available on the Company's website at www.panachedigilife.com and on the website of the National Stock Exchange of India Limited at www.nseindia.com

Shareholders holding shares in physical mode can register / update their email ID by sending request at compliance@panachedigilife.com or to the Company's Registrar and Share Transfer Agent, Bigshare Services Pvt. Ltd., at vinod.y@bigshareonline.com duly mentioning their Name, Folio No and Contact details. Shareholders holding shares in demat mode who have not registered. their email addresses and mobile numbers with Depositories Participant (DP) are requested to register their email ID and mobile No with their DP. However, for temporary purpose of attending the EGM such Shareholders can furnish their email ID to the Company's Registrar and Share Transfer Agent Bigshare Services Pvt. Ltd., at vinod.y@bigshareonline.com or Call 9122-6263 8200 or their Depository Participant to get their email addresses and mobile numbers registered The Company is providing remote e- voting facility ("remote e-voting") to all its members to cast their vote on all resolutions set out in the Notice of the EGM. Additionally, the Company is providing the facility of voting through e-voting system during the EGM ("e-voting"). Detailed procedure for joining the EGM and remote e-voting/e-voting shall be provided in the Notice of the EGM. Members attending the EGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013. By the Order of the Board of Directors

> For Panache Digilife Limited Harshil Chheda Company Secretary & Compliance Officer

Poll officer rejects EVM hacking claim

EXPRESS NEWS SERVICE Mumbai, June 16

THE RETURNING OFFICER of the Mumbai North West Lok Sabha seat, where allegations of manipulation of poll results have been made by Shiv Sena-UBT candidate Amol Kirtikar, Sunday claimed that there was no attempt to hack EVMs inside the counting centre.

She said the man accused of carrying a mobile phone inside was a data operator who only had access to the Election Commission's ENCORE application system. The system is an end-to-end application for returning officers to digitize the votes polled, tabulate the data round-wise, and generate various statutory reports during counting.

Kirtikar lost the election to the Shiv Sena's Ravindra Waikar by 48 votes, the thinnest margin in the country. Kirtikarhad alleged manip-

ulation in counting after a

possession of Mangesh Pandilkar, a relative of Waikar, at the counting centre. At a press conference on Sunday, Vandana Suryavanshi, Returning Officer of Mumbai

mobile phone was seen in the

North West, denied the allegations."EVM is a standalone system and is independent of any secondary device. There is no one-time password (OTP) required to programme or unlock it, and it cannot be hacked," she said.

She clarified that the phone could receive an OTP to access the ENCORE application, not the EVM.

financialexp.epapr.in

सार्वजनिक सूचना

आम जनता को ये सूचना दी जाती है और उनके संज्ञान में लाया जाता है कि श्रीधरा इंफ्राटेक प्राइेवट लिमिटेड ('हैप्पी ट्रेल्स' से ज्ञात रियल एस्टेट प्रोजेक्ट के डेवेलपर) ने, लागू कानूनों और दस्तावेज़ों के अंतर्गत उसे प्राप्त अधिकारों का प्रयोग करके प्रोजेक्ट के निम्नलिखित यूनिट के एलॉटमेंट/बुकिंग को रद्द कर दिया है जो 15 सितम्बर 2023 से प्रभावी है :

यूनिट नं. : 8061 एलॉटी का नाम: श्रीमती पूजा भारद्वाज और श्री विशाल शर्मा समाप्ति की तारीख:

15 सितम्बर 2023

इसी अनुसार, 15 सितम्बर 2023 से, एलॉटी(स) के पास संबंधित अपार्टमेंट(टों)/यूनिट(टों) में कोई भी अधिकार या हित नहीं है. जारीकर्ता: श्रीधरा इंफ्राटेक प्राइवट लिमिटेड

CIN: U45400DL2011PTC225814 RERA NO .: UPRERAPRJ15574

सार्वजनिक सूचना

आम जनता को ये सूचना दी जाती है और उनके संज्ञान में लाया जाता है कि श्रीधरा इंफ्राटेक प्राइेवट लिमिटेड ('हैप्पी ट्रेल्स' से ज्ञात रियल एस्टेट प्रोजेक्ट के डेवेलपर) ने, लागू कानूनों और दस्तावेज़ों के अंतर्गत उसे प्राप्त अधिकारों का प्रयोग करके प्रोजेक्ट के निम्नलिखित यूनिट के एलॉटमेंट/बुकिंग को रद्व कर दिया है जो 15 सितम्बर 2023 से प्रभावी है :

यूनिट नं. : 10104 एलॉटी का नाम : श्री संजय मिश्रा और श्रीमती शोभा मिश्रा

समाप्ति की तारीख: 15 सितम्बर 2023

इसी अनुसार, 15 सितम्बर 2023 से, एलॉटी(स) के पास संबंधित अपार्टमेंट(टों)/यूनिट(टों) में कोई भी अधिकार या हित नहीं है. जारीकर्ता: श्रीधरा इंफ्राटेक

प्राइवट लिमिटेड CIN: U45400DL2011PTC225814

RERA NO .: UPRERAPRJ15574

प्रपन्न सं. आईएनसी—26 सामान्य सवना कंपनी (निगमन) नियम, 2014

30 के उपनियमें (6) के खंड (अ) के मामले में

ए एच एम एडवरटाइजिंग प्राईवेट लिमिटेड

(CIN: U22219DL2007PTC167234)

जिसका रजिस्ट्रीकृत कार्यालय : कंसी-3/8, कश्य-फार्म, गणेश नगर-II, एक्सटेशन, शकरपुर

आम जनता को यह नोटिस दी जाती है कि यह कंपनी प्रादेशिक निदेशक उत्तरी क्षेत्र के समक्ष कंपनी

भिवानियम, 2013 की धारा 13(4) के अधीन आवेदन ग्रइल का प्रस्ताव करती है जिसमें कंपनी क

रिजेस्ट्रीकृत कार्यालय "राष्ट्रीय राजधानी क्षेत्र दिल्ली से "उत्तर प्रदेश राज्य" में स्थानांतरित करने के लिए

दिनांक सोमवार 30 जून, 2024 को आयोजित असाधारण सामान्य बैठक में पारित विशेष संकल्प के

संदर्भ में कंपनी के संधम ज्ञापन में संशोधन की पृष्टि की

कंपनी के रजिस्ट्रीकृत कार्यालय के प्रस्तावित स्थानांत

ते यदि किसी व्यक्ति का हित प्रभावित होता है तो वह

यक्ति या तो निवेशक शिकायत प्ररुप फाइल कर

एमसीए--21 पोर्टल (www.mca.gov.in) में शिकायत

वर्ज कर सकता है या एक शफ्य पत्र जिसमें उनके हि

का प्रकार और उसके विरोध का कारण उल्लिखित हो

हें साथ अपनी आपत्ति प्रादेशिक निदेशक को इस मुचना के प्रकाशन की तारीख से 14 दिनों के भीतर

बीं-2 विंग, हितीय तल, पंडित दीनदयाल अंत्योदय

भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली–110003 प

पर पंजीकत डाक दवारा भेज सकता है या सुपूर्व क

सकते हैं और इसकी प्रति आवेदक कंपनी की उनके

रजिस्टीकृत कार्यालय : केसी-3/8, कश्यप फार्म

प्रपत्र सं. आईएनसी-26

[कम्पनी (निगमन) नियमावली, 2014 के

नियम 30 के अनुपालन में]

एक राज्य से दूसरे राज्य में कम्पनी के पंजीकृत

कार्यालय के परिवर्तन के लिये समाचार पत्र में

प्रकाशन के लिए विज्ञापन

केन्द्र सरकार, क्षेत्रीय निदेशक (उत्तरी क्षेत्र)

कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) तथ कम्पनी (निगमन) नियमावली, 2014 के नियम 30 के उप-

नियम (5) के क्लॉज (ए) के मामले में

मै. एवरग्रीन सी एंड टी इंडिया प्राईवेट लिमिटेड जिसका

पंजीकृत कार्यालय आरजेड-एफ-371/4-बी, जी/एफ

राजनगर-II, पालम कॉलोनी, दक्षिण पश्चिम दिल्ली, दिल्ली-

एतद्द्वारा आम जनता को सूचित किया जाता है कि ''दिल्ली संघ

क्षेत्र आरओमी-दिल्ली में राजम्थान राज्य आरओमी-जयपर

में उसके पंजीकत कार्यालय को परिवर्तित करने के लिए कंपर्न

को सक्षम बनाने के लिए 17.05.2024 को आयोजित आरजेड एफ-371/4-बी, जी/एफ, राजनगर-II, पालम कॉलोनी, दक्षिण

पश्चिम दिल्ली, दिल्ली-110077, भारत में असाधारण

आमसभा/वार्षिक आमसभा में पारित विशेष प्रस्ताव के अनुसार

कंपनी के मेमोरैंडम ऑफ एसोसिएशन के परिवर्तन की पुष्टि के

लिए कंपनी अधिनियम, 2013 की धारा 13 के अंतर्गत यह

आवेदक कंपनी केन्द्र सरकार के पास आवेदन करने का प्रस्ताव

कंपनी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से यदि

किसी व्यक्ति का हित प्रभावित होता हो, वे एमसीए-21 पोर्टल

(www.mca.gov.in) पर निवेशक शिकायत प्रपत्र दाखिल

करें अथवा उसके ऊपर वर्णित पंजीकृत कार्यालय में आवेदक

कंपनी को उसकी एक प्रति के साथ इस सूचना के प्रकाशन की

तिथि से चौदह दिनों के भीतर अपने हित की प्रकृति तथा आपत्ति

के कारणों का उल्लेख करते हुए एक शपथ पत्र द्वारा समर्थित

अपनी आपत्ति क्षेत्रीय निदेशक, उत्तरी क्षेत्र, बी-2 विंग, 2रा तल

पर्यावरण भवन, सीजीओ कॉम्प्लैक्स, नई दिल्ली-110003 में

एवरग्रीन सी एंड टी इंडिया प्राईवेट लिमिटेड

कृते एवं के लिये

DIN: 07989217

भानु प्रकाश गुट्टीकोण्डा

(डेइल जांग - निदेशक

निदेशक, DIN: 07989591

जमा करें या जमा कराएं या पंजीकत डाक से भेजें:

110077, भारत में है, के मामले में

करती है।

तिथि: 15.06.2024

गणेश नगर-II, एक्सटेशन, शकरपुर, विल्ली-110092

हपरोक्त रजिस्ट्रीकृत कार्यालय के पते पर भी भेजेगा

कृत्ते ए एव एम एडवरटाइजिंग प्राईवेट लिमिटेर

मनोज कुमार गुप्ता

आवेदक

बीआईएन : 01632593

दिल्ली-110092 में रिशत है

मांग की गई हैं।

विनांक : 17.06.2024

ल्यान : दिल्ली

फॉर्म-जी हेतु शुद्धिपत्र के नियम 30 के अनुसरण में सिटी जींद डिजिटल मीडिया कम्युनिकेशंस प्राइवेट लिमिटेड प्रादेशिक निदेशक उत्तरी क्षेत्र, के समक्ष कंपनी अधिनियम, 2013 की धारा 13 की उपधा कॉर्पोरेट दिवालियापन समाधान प्रक्रिया के अंतर्गत, फॉर्म-जी हेतु शुद्धिपत्र (4) और कंपनी (निगमन) नियम, 2014 के नियम

विनाक: 17-06-2024

सिटी जींद डिजिटल मीडिया कम्यनिकेशंस प्राइवेट शिमिटेड के लिए रुचि की अभिव्यक्ति के आमंत्रण (दिवालियापन और दिवालियापन सीहेता, 2016 के विनियमन 36 ए (1) के अनुसार, के संबंध में 21 मई. 2024 को फाइनेशियल एक्सप्रेस, जनसला, दिल्ली संस्करण में प्रकाशित फॉर्म जी के संदर्भ में। कृपपा ध्यान दे

क्र.सं.	विवरण	फॉर्म-जी दिनोक 21-05-2024 के अनुसार	विस्तारित तिथियाँ
1.	रुचि की अभिव्यक्ति प्रान्त करने की अंतिम तिथि	05/06/2024	13/07/2024
2.	संभावित समाधान आवेदको की अनीतम सूची जारी करने की तिथि	15/06/2024	18/07/2024
3.	अनंतिम सूची पर आपत्ति प्रस्तुत करने की अंतिम तिथि	20/06/2024	23/07/2024

(श्री हरविंदर सिंह) सनावान पेशेवर सिटी जींद डिजिटल मीडिया कम्युनिकेशंस प्राइवेट लिमिटेड के मामले में

पत्राचार हेत् ईमेनः sitijinddigital.cirp@gmail.com

मोबाहत न. 9810046631

(पंजीकरण स. IBBI/IPA-001/IP-P00463/2017-18/10806) एएपए वैधना 30.06.2025 तब IBBI के साथ पंजीवन ईमेल: harvinder@akgandassociates.com आईबीबीआई के साथ रीत. पता : 11 सीएससी डीडीए, मार्केट ए ब्लॉक सरस्वती विहार, नई दिल्ली, राष्ट्रीय राजधानी क्षेत्र दिल्ली, 110034 पत्राचार हेतु पता 11 सीएससी डीडीए, माब्हेट ए जोक सरस्वती विवार, वई दिल्ली राष्ट्रीय राजधानी क्षेत्र हिस्सी, 110034 स्थानः दिल्ली

अभिरुचि की अभिव्यक्ति हेतु आमंत्रण एम्ब्रो एशिया प्राइवेट लिमिटेड ट्रेंडिंग और विजनेस क'सल्टेंसी में कार्यरत अक्षमता (कॉरपोरेट व्यक्तियों के लिए दिवाला

	प्रास्तवि	ाक विवरण
1.	पैन/सीआईएन/एलएलप्टि संख्या के साथ कॉपीरेट देनदार का नाम	एक्ब्रो एशिया प्राइवेट लिभिटेड ਪੈਜ: AALCS0899R U7414DL2007PTC165276
2.	पंजीकृत कार्यालय का पता	16/17 एस/एक एलएससी रॉड, 14 से 23 के सामने एलएससी मदनगीर, ईएसफीएन स्पीट्स के सामने नई दिल्ली -110062
3.	वेषसाइट का यूआरएल	लागू नहीं
4.	उस स्थान का विवरण जड़ा अवल संपत्तियों का बहुमत स्थित है	ए-2 बेसमेंट, सेक्टर-49, नोएडा -201301
5)	कॉर्पोरेट वेनदार के मुख्य उत्सदी/सेवाओं की स्थापित समता	कॉपोरेट देनदार ट्रेडिंग गतिविधि में है, इसलिए कोई स्थापित क्षमता गर्स है।
6.	धिछले वितीय वर्ष में बेचे वर मुख्य उत्पादों ⁄सेवाओं की मात्रा और मृख्य	वित्त वर्ष 2022-23 के वीरान कॉर्पोरेट देनदार ने 1.20 करोड़ रुपये का कारोबार शसिल किया है।
7.	कर्मचारियों/वर्कमैन की संख्या	कापीरेट देनदार के निसंबित निर्देशक द्वारा दी गई जानकारी के अनुसार कापीरेट देनदार के पास 5 कर्मचारी है।
8.	हो वर्षों के अंतिम उपलब्ध वित्तीय विवरणों (अनुसूचियों के साथ), लेनचारी की सूची, प्रक्रिया की बाद की घटनाओं हेतु प्रासंगिक तिथियां सहित अधिक विवरण पहां उपलब्ध हैं:-	ईमेंन आईडी cirpofambroasia@gmail.com पर आरपी को मेल भेजकर विवरण मांगा जा सकता है।
9.	संदिता की बारा 25(2)(एथ) के तहत समायान आवेदकों के लिए पात्रता यहां बुआरएल पर उपलब्ध है:	इंग्लेन अहर्रही cirpofambroasia@gmail.com पर आरपी को मेल मेजकर विवरण मांगा जा सकता है।
10.	रुचि की अभिव्यक्ति प्राप्त करने वरे अंतिम तिथि	02-07-2024
11.	संभावित संकल्प आवेदवाँ की अनीतम सूची जारी करने की तिथि	12-07-2024
12.	अनंतिम सूची पर आपतियां प्रस्तुत करने की अंतिम तिथि	17-07-2024
13.	रुषि की अभिव्यक्ति प्रस्तुत करने के लिए ईमेल आईबी प्रक्रिया	cirpofambroasia@gmail.com

एम्ब्रो एशिया प्राइवेट लिमिटेड आईपी पंजीकरण सं. = IBBI/IPA-001/IP-P00990/2017-2018/11630 संचार हंगेल आईडी - cirpofambrossia@gmail.com पंजीकृत पता- फ्लैट नं. 16072, एटीएस एडवरिज ऑहंसा खंड 1, इंदिरापुरम, नियाबाद (उत्तर प्रदेश) - 201014 एएवर वैचता 05-11-2024 विनांक: 17-06-2024

ISBFC एसबीएफसी फाइनेंस लिभिटेड

पंजीकृत कार्यालयः यूनिट नंबर–103, पहली मंजिल, सी एंड बी स्क्वायर, संगम कॉम्प्लेक्स, सीटीएस नं. 95ए, 127, अंधेरी कूर्ला रोड, ग्राम चकला, अंधेरी (ई), मुंबई-400059 , टेलीफोनः +912267875300 , फैक्सः +91 2267875334 www.SBFC.com,कॉर्पोरेट पहचान संख्याः U67190MH2008PTC178270

सार्वजनिक सूचना

एतदद्वारा जनता को सूचित किया जाता है कि गिरवी रखे गए सोने के आभूषणों की नीलामी **एसबीएफसी फाइनेंस लिमिटेड द्वारा 25.06.2024 को सुबह** 10:30 बजे निम्नलिखित शाखा के पते पर आयोजित की जाएगी। नीलाम किए जाने वाले सोने के आभूषण हमारे विभिन्न ग्राहकों के ऋण खातों से संबंधित हैं जो अपना बकाया चुकाने में विफल रहे हैं। नीलामी के हमारे नोटिस इन उधारकर्ताओं को विधिवत जारी कर दिए गए हैं। नीलाम किए जाने वाले सोने के आभूषण शाखा विवरण के साथ नीचे उल्लिखित विभिन्न ग्राहकों के लिए ग्राहक आईडी के सभी लिंक किए गए खातों से संबंधित हैं। अजमेर शाखा का पताः एसबीएफसी फाइनेंस लिमिटेड, यूनिट नंबर 2, द्वितीय तल, दीपक टॉवर, एलआईसी ऑफिस के पास, कचहरी रोड, अजमेर राजस्थान-305001, एपी00313180, एपी00445764, एपी00446771, एपी00458516, एपी00467646, एपी00532229

भीलवाड़ा शाखा का पताः एसबीएफसी फाइनेंस लिमिटेड, दुकान नंबर 2, बी–ब्लॉक, प्रथम तल, एसके पलजा, पुर रोड, भीलवाड़ा, राजस्थान, पिनकोडः 311001, AP00333189, AP00334885, AP00351136, AP00385794, AP00395669, AP00422370, AP00431672,AP00446591 AP00482356, AP00512079, AP00534087, AP00568896, AP00573304, AP00576021, AP00579011, AP00585707, AP00588512, AP00615482

जयपुर शाखा का पताः एसबीएफसी फाइनेंस लिमिटेड, दुकान नंबर 72, खातीपुरा रोड, बैंक ऑफ बड़ौदा, जोतवाड़ा, जयपुर— 302012, AP00085419 AP00180019, AP00204749, AP00270991, AP00329684, AP00364816, AP00387980, AP00406154, AP00414020, AP00430265 AP00430270, AP00456985, AP00587432, AP00596569, AP00596571, AP00614941, AP00615398

झुंझुनू शाखा पताः एसबीएफसी फाइनेंस लिमिटेड, दुकान नंबर एफ −1, प्रथम तल, रामेश्वरम प्लॉट, मोहल्ला बिंदू कियान, वार्ड नंबर 02. स्टेशन रोड झुंझुनू राजस्थान पिनकोड 333001, AP00539479

जोधपुर शाखा पताः एसबीएफसी फाइनेंस लिमिटेड, प्रथम तल, प्लॉट नंबर 47, माधव टॉवर, चोपासनी रोड, उमराव खान पेट्रोल पंप, उज्जीवन स्मॉल बैंक के ऊपर, जोधपुर -342003, AP00445690, AP00481551, AP00494053, AP00539428, AP00546927, AP00549122, AP00559658 AP00568487, AP00575403, AP00595590, AP00606498, AP00614890 उदयपुर शाखा पताः एसबीएफसी फाइनेंस लिमिटेड, कार्यालय नंबर 02, प्लॉट नंबर 1.7 और 1बी तोरण बावड़ी, सूरजपोल, उदयपुर— 313001,

राज्य - राजस्थान, AP00529243, AP00586746

अधिक जानकारी के लिए, कृपया एसबीएफसी फाइनेंस लिभिटेड से निम्न संपर्क नंबर से संपर्क करें: 18001028012 (एसबीएफसी फाइनेंस लिभिटेड नीलाम किए नाने वाले खातों की संख्या में बदलाव करने और/बिना किसी पूर्व सूचना के नीलामी को स्थगित/रद्द करने का अधिकार सुरक्षित रखता है।)

आदित्य बिड्ला हाउसिंग फाइनेंस लिभिटेड

पंजीकृत कार्यालयः इंडियन रेयॉन कंपाउंड, वेरावल, गुजरात – 362266 कॉर्पोरेट कार्यालयः जी कॉर्पोरेशन टेक पार्क, कासर वडावली, घोडुबंदर रोड, ठाणे-(एमएच) 400601

मांग सुचना (स्रभा हित (प्रवर्तन) नियम, २००२ के नियम ३ (१) के तहत)

प्रतिभूतिकरण और वित्तीय परिसंपत्तियों की गणना और सुरक्षा ब्याज अधिनियम, 2002 की धारा 13 (2) के तहत नोटिस की प्रतिस्थापन सेवा। जैसा कि नीचे उल्लेख किया गया है. उधारकर्ताओं को नोटिस दिया जाता है कि उन्होंने आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड (एबीएचएफएल) से प्राप्त क्रेडिट सुविधा के पुनर्भुगतान में चूक की है, इसलिए उनव ऋण खातों को की पुस्तकों में गैर-निष्पादित परिसंपत्तियों के रूप में वर्गीकृत किया गया है। कंपनी आरबीआई दिशानिर्देशों के अनुसार इसके बाद, (एबीएचएफएल) ने उक्त उधारकर्ताओं के अंतिम ज्ञात पते पर वित्तीय संपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण और सुरक्षा हित प्रवर्तन अधिनियम, 2002 (सरफेसी अधिनियम) की धारा 13 (2) के तहत मांग नोटिस जारी किए हैं। इस प्रकार उनसे आह्वान किया जाता है और उनसे मांग की जाती है कि वे उक्त राशि पर संविदात्मक दर पर अतिरिक्त ब्याज और प्रासंगिक खर्चों, लागत, शूल्क आदि के साथ पूरी बकाया राशि चुकाएं, जैसा कि उक्त मांग नोटिस में बताया गया है। हालाँकि, डिमांड नोटिस भी है सुरक्षा हित (प्रवर्तन) नियम, 2002 (सरफेसी नियम) के नियम 3 के अनुसार, प्रकाशन के माध्यम से प्रस्तुत किया जा रहा है:

क्रं. सं.	उधारकर्ता / सह—उधारकर्ता और गारंटर / सह—गारंटर के नाम तथा पता और ऋण खाता संख्या	एनपीए की तिथि	मांग सूचना की तिथि	डिमांड नोटिस के अनुसार/ तिथि के अनुसार देय राशि
1	1. परवीन 0, खेवट नं. 10 मिनट, 0, उग्राखेड़ी, खतौनी नं. 27 मिनट, खसरा नं. 1 / / 19 8-0, 20 2-2, 21 2-3, 22 3-18, वाका मोजा मिलक उगराखेड़ी, पानीपत, एच.ओ, पानीपत, हिरयाणा—132103 2. सुनीता 0, खेवट नं. 10 मिनट, 0, उग्राखेड़ी, खतौनी नं. 27मिनट, खसरा नं. 1 / / 19 8-0, 20 2-2, 21 2-3, 22 3-18, वाका मोजा मिलक उग्राखेड़ी, पानीपत, एच.ओ, पानीपत, हिरयाणा—132103 3. लोकेश 0, खेवट नं. 10मिन, 0, उग्राखेड़ी, खतौनी नं. 27मिनट, खसरा नं. 1 / / 19 8-0, 20 2-2, 21 2-3, 22 3-18, वाका मोजा मिलक उग्राखेड़ी, पानीपत, एच.ओ., पानीपत, हिरयाणा—132103 4. बबीता रानी 0, खेवट नं. 10मिनट, 0, उग्राखेड़ी, खतौनी नं. 27मिनट, खसरा नं. 1 / / 19 8-0, 20 2-2, 21 2-3, 22 3-18, वाका मोजा मिलक उग्राखेड़ी, पानीपत, एच.ओ., पानीपत, हिरयाणा—132103 5. परवीन हाउस नं. 909, धूप सिंह नगर, पानीपत, आस्था पिलक स्कूल, पी.ओ पानीपत एच.ओ., हिरयाणा, 132103 6. सुनीता हाउस नं. 909, धूप सिंह नगर, पानीपत, आस्था पिलक स्कूल, पी.ओ पानीपत एच.ओ, हिरयाणा, 132103 7. लोकेश हाउस नं. 909, धूप सिंह नगर, पानीपत, आस्था पिलक स्कूल, पी.ओ पानीपत एच.ओ, हिरयाणा, 132103 8. बबीता रानी हाउस नं. 909, धूप सिंह नगर, पानीपत, आस्था पिलक स्कूल, पी.ओ पानीपत एच.ओ, हिरयाणा, 132103 9. लोकेश 1742, वार्ड 12, सनोली रोड, धूप सिंह नगर, पानीपत, हिरयाणा—132103 10. बबीता रानी 379 / 23, खेड़ा वाली गली के पास, किसान पुरा, पानीपत, हिरयाणा—132103 7. पानीपत, हिरयाणा—132103 10. बबीता रानी 379 / 23, खेड़ा वाली गली के पास, किसान पुरा, पानीपत, हिरयाणा—132103	01.00.2024	10.06.2024	रु. 22,25,530 / – (रुपये बाईस लाख पच्चीस हजार पांच सौ तीस मात्र) बकाया मूलधन, बकाया (उपार्जित विलम्ब शुल्क सहित) और ब्याज के रूप में 04.06.2024 तक
	वी रखी गई अचल संपत्तियों का विवरणः संपत्ति का वह पूरा टुकड़ा जिसका क्षेत्रफल 106.5 वर्ग गज, 03 मरला 5 सरसई है, जो 32/290 ात संख्या 1, खेवट संख्या 22, किला संख्या 19 (8–0), 20 (2–2), 21 (2–3), 22 (3–18) में स्थित है, जो मलिक उग्राखेड़ी गांव की रार			

	आयत	ो रखी गई अचल संपत्तियों का विवरणः संपत्ति का वह पूरा टुकड़ा जिसका क्षेत्रफल 106.5 वर्ग गज, 03 मरला 5 सरसई है, जो 32/2907 त संख्या 1, खेवट संख्या 22, किला संख्या 19 (8–0), 20 (2–2), 21 (2–3), 22 (3–18) में स्थित है, जो मलिक उग्राखेड़ी गांव की राज ागा–132103, और, इसकी सीमाएं इस प्रकार हैं: पूर्वः सड़क, पश्चिमः अन्य का खाली प्लॉट, उत्तरः अन्य का खाली प्लॉट, दक्षिणः आस्था पि	स्व संपदा में	जेसका क्षेत्रफर स्थित है, तह	र 16 कनाल 03 मरला है, जो ;सील पानीपत, जिला पानीपत,
	2	1. गोपाल बाबू प्रथम तल, प्लॉट नंबर 595, सेक्टर —3 एफ, वैशाली, तहसील और जिला—गाजियाबाद, उत्तर प्रदेश—201014 2. रेखा रानी	03.06.2024	10.06.2024	
		प्रथम तल, प्लॉट नंबर —595, सेक्टर —3 एफ, वैशाली, तहसील और जिला—गाजियाबाद, उत्तर प्रदेश—201014 3. गोपाल बाबू क्वार्टर नं.			(रुपये बारह लाख उनासी
		58—एच, सेक्टर—4, एमबी रोड, पुष्प विहार, दक्षिण दिल्ली, दिल्ली— 110017 4. रेखा रानी क्वार्टर नं.58—एच, सेक्टर—4, एमबी रोड, पुष्प विहार,			हजार छह सौ अठारह मात्र)
		दक्षिण दिल्ली, दिल्ली– 110017 5. रेखा रानी कटरा बाल्मीक बस्ती, अतरौली, अलीगढ़, उत्तर प्रदेश–202280 6. गोपाल बाबू सी/ओ डीसी			बकाया मूलधन, बकाया (उपार्जित विलम्ब शुल्क
		दूरदर्शन मीडिया, डीडी न्यूज, दूरदर्शन भवन कोपरनिकस मार्ग, मंडी हाउस, दिल्ली–110001			सहित) और ब्याज के रूप में
	95	.ऋण खाता संख्या LNDEL0HL-02210085195 और LNDEL0HL-02210085196			04.06.2024 तक
- 3	गिर्र्व	ो रखी गई अचल संपत्तियों का विवरण: आवासीय प्रथम तल का वह परा टकड़ा और पार्सल (छत के अधिकार के बिना) जिसका माप 31.94	वर्ग मीटर (व	वर क्षेत्र) है	जो प्लॉट संख्या थर्ड एफ–595

पर बना है, जो सेक्टर—3, वैशाली, तहसील और जिलाः गाजियाबाद, उत्तर प्रदेश—201014 में स्थित है, और इसकी सीमाएं इस प्रकार हैं: पूर्वः रास्ता 20 फीट, पश्चिमः प्लॉट संख्या 600 उत्तरः प्लॉट संख्य

- 1	1 \	ने ति है, जा राज्य है, वर्गाता, राहराति जार जिसा जावाचान, उत्तर अन्तर 2010 में ने रिनार है, जार हराजा सा ति हरा	11 20 1/10,	11 (-1 1) (110	110-11 000 0111. 1110 110-11
-	596,	दक्षिणः प्लॉट संख्या 594।			
1	2	1. गोपाल बाबू प्रथम तल, प्लॉट नंबर 595, सेक्टर —3 एफ, वैशाली, तहसील और जिला—गाजियाबाद, उत्तर प्रदेश—201014 2. रेखा रानी	01.06.2024	10.06.2024	रु. 13,97,398 ∕ –
-		प्रथम तल, प्लॉट नंबर —595, सेक्टर —3 एफ, वैशाली, तहसील और जिला—गाजियाबाद, उत्तर प्रदेश—201014 3. गोपाल बाबू क्वार्टर नं.			(रुपये तेरह लाख सत्तानवे
-		58—एच, सेक्टर—4, एमबी रोड, पुष्प विहार, दक्षिण दिल्ली, दिल्ली— 110017 4. रेखा रानी क्वार्टर नं.58—एच, सेक्टर—4, एमबी रोड, पुष्प विहार,			हजार तीन सौ अड्डानवे मात्र)
-		दक्षिण दिल्ली, दिल्ली— 110017 5. रेखा रानी कटरा बाल्मीक बस्ती, अतरौली, अलीगढ़, उत्तर प्रदेश—202280 6. गोपाल बाबू सी/ओ डीसी			बकाया मूलधन, बकाया (उपार्जित विलम्ब शुल्क
-		दूरदर्शन मीडिया, डीडी न्यूज, दूरदर्शन भवन कोपरनिकस मार्ग, मंडी हाउस, दिल्ली—110001			सहित) और ब्याज के रूप में
-		.ऋण खाता संख्या LNDEL0HL-02210085195 और LNDEL0HL-02210085196			04.06.2024 तक

गिरवी रखी गई अचल संपत्तियों का विवरण: 1 किता प्लॉट का वह पूरा टुकड़ा और पार्सल, जिसका क्षेत्रफल 3 मरले यानि 100 वर्ग गज है, जो 3/151 हिस्सा है, जिसकी माप 7 कनाल 11 मरला है जिसका क्षेत्रफल 1350 वर्ग फीट है, मौजा गुढ़ा गौतम नगर, जो रेक्ट नंबर 289, किला नंबर 289 / /12 / 2, वार्ड नंबर 18, नगर परिषद गोहाना के भीतर, तहसील गोहाना, जिला सोनीपत, हरियाणा—131301 में स्थित है, जो निम्नानुसार घिरा है: — पूर्वः गली 20 फीट चौडी, पश्चिमः प्रेम का घर, उत्तरः गली 20 फीट चौडी, दक्षिणः कृष्ण का घर।

हम यहां बताए गए उधारकर्ता से इस नोटिस की तारीख से 60 दिनों के भीतर हमें बकाया राशि (राशि) और उस पर अतिरिक्त ब्याज और लागत. शल्क. खर्च आदि का भगतान करने के लिए कहते हैं. ऐसा न करने पर हम स्वतंत्र होंगे, सुरक्षा हित को लाग करें, जिसमे लागत और परिणाम के अनुसार पूरी तरह से अपने जोखिम पर सुरक्षित संपत्ति पर कब्जा करने और बेचने तक सीमित है। कपया ध्यान दें कि सरफेसी अधिनियम की धारा 13(13) के अनुसार, आप सभी को कंपनी की पूर्व लिखित सहमति के बिना उपरोक्त सुरक्षित संपत्तियों को बिक्री, पट्टे या अन्यथा स्थानांतरित करने से प्रतिबंधित किया गया है। आपके द्वारा उक्त धारा का कोई भी उल्लंघन दंडात्मक प्रावधानों को लागू करेगा सरफेसी अधिनियम की धारा 29 और / या इस संबंध में किसी अन्य कानुनी प्रावधान के तहत निर्धारित। कृपया ध्यान दें कि अधिनियम की धारा 13 की उप–धारा (8) के अनुसार, यदि एबीएचएफएल द्वारा किए गए सभी लागतों, शुल्कों और खर्चों के साथ एबीएचएफएल का बकाया बिक्री या हस्तांतरण के लिए निर्धारित तिथि से पहले किसी भी समय एबीएचएफएल को प्रस्तुत किया जाता है, सुरक्षित संपत्ति एबीएचएफएल द्वारा बेची या हस्तांतरित नहीं की जाएगी, और एबीएचएफएल द्वारा उस सुरक्षित संपत्ति के

हस्तांतरण या बिक्री के लिए कोई और कदम नहीं उठाया जाएगा। दिनांकः 17.06..2024 हस्ता / –प्राधिकृत अधिकारी (आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड) स्थानः दिल्ली

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED

PUBLIC ANNOUNCEMENT



the DRHP)



GODAVARI BIOREFINERIES LIMITED

Our Company was originally incorporated as Godavari Investment and Finance Corporation Limited in Mumbai. Maharashtra as a public limited company under the Indian Companies Act, 1913, pursuant to a certificate of incorporation dated January 12, 1956, issued by the Registrar of Companies, Bombay. Subsequently, the name of our Company was changed to Godavari Biorefineries Limited and a fresh certificate of incorporation consequent upon the change of name was issued by the Registrar of Companies, Maharashtra at Mumbai on November 10, 2006. For further details in relation to the change in our name and our registered and corporate office, see "History and Certain Corporate Matters' on page 212 of the Draft Red Herring Prospectus dated June 13, 2024 ("DRHP")

Registered and Corporate Office: Somalya Bhavan, 45/47, M.G. Road, Fort, Mumbai - 400 001, Maharashtra; Tel: +91 22 6170 2177 Contact Person: Manoj Jain, Company Secretary and Compliance Officer; and Swarna Gunware, Joint Company Secretary Tel: +91 22 6170 2177; E-mail: investors@somaiya.com; Website; www.godavaribiorefineries.com; Corporate Identity Number: U67120MH1956PLC009707

OUR PROMOTERS: SAMIR SHANTILAL SOMAIYA, LAKSHMIWADI MINES AND MINERALS PRIVATE LIMITED, SAKARWADI TRADING COMPANY PRIVATE LIMITED AND SOMAIYA AGENCIES PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF GODAVARI BIOREFINERIES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [.] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [.]" PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ [...] MILLION (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [...] EQUITY SHARES AGGREGATING UP TO ₹ 3,250 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 6,526,983 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER FOR SALE"), CONSISTING OF UP TO 500,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY SAMIR SHANTILAL SOMAIYA, UP TO 500,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SOMAIYA AGENCIES PRIVATE LIMITED AND UP TO 200,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY LAKSHMIWADI MINES AND MINERALS PRIVATE LIMITED (THE "PROMOTER SELLING SHAREHOLDERS"), UP TO 4,926,983 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY MANDALA CAPITAL AG LIMITED (THE "INVESTOR SELLING SHAREHOLDER"), UP TO 300,000 EQUITY SHARES AGGREGATING UP TO ₹ [.] MILLION BY FILMEDIA COMMUNICATION SYSTEMS PRIVATE LIMITED AND UP TO 100,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SOMAIYA PROPERTIES AND INVESTMENTS PRIVATE LIMITED (THE "PROMOTER GROUP SELLING SHAREHOLDERS", AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS AND THE INVESTOR SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [◆]% AND [◆]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL, RESPECTIVELY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A FURTHER ISSUE OF EQUITY SHARES THROUGH A PRIVATE PLACEMENT, PREFERENTIAL OFFER OR ANY OTHER METHOD AS MAY BE PERMITTED UNDER APPLICABLE LAW TO ANY PERSON(S), AGGREGATING UP TO ₹ 650 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE, PRIOR TO THE COMPLETION OF THE OFFER AND THE ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES, FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS [...] TIMES THE FACE VALUE OF EQUITY SHARE. THE EMPLOYEE DISCOUNT (IF ANY), PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs, AND WILL BE ADVERTISED IN ALL EDITIONS OF [] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE" TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS), REGULATIONS, 2018. AS AMENDED (THE "SEBI ICDR

*OUR COMPANY IN COMPLIANCE WITH THE SEBI ICDR REGULATIONS, MAY OFFER A DISCOUNT ON THE OFFER PRICE (EQUIVALENT TO ₹)•) PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Self Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank, as may be applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price, However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors ("Non-Institutional Portion") of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 0.20 million and up to ₹ 1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 1.00 million and under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer shall be available for allocation to Retail Individual Portion ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the SCSBs or by the Sponsor Banks under the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 389 of

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated June 13, 2024 with the Securities and Exchange Board of India ("SEBI"). Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com, www.nseindia.com, respectively. on the website of the Company at www.godavaribiorefineries.com and the websites of the BRLMs i.e. Equirus Capital Private Limited and SBI Capital Markets Limited at www.equirus.com and www.sbicaps.com, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by our Company and/or the Company Secretary and Compliance Officer or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors' beginning on page 31 of the DRHP.

Any decision whether to invest in the Equity Shares described in the DRHP may only be made after a red herring prospectus ("Red Herring Prospectus") for the same has been filed with the RoC and must be made solely on the basis of the Red Herring Prospectus.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of the Company. see "Capital Structure" on page 87 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 212 of the DRHP.

BOOK RUNNI	REGISTRAR TO THE OFFER	
a equirus	O SBICAPS Carporte business during balance	LINKIntime
Equirus Capital Private Limited 12° Floor, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel, Mumbai – 400 013, Maharashtra Telephone no.: +91 22 4332 0736 Email: godavari.ipo@equirus.com Investor grievance email: investorsgrievance@equirus.com Website: www.equirus.com Contact person: Malay Shah/Mrunal Jadhav SEBI Registration Number: INM000011286	SBI Capital Markets Limited 1501, 15° Floor, A & B Wing, G Block, Parinee Crescenzo, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra Telephone: +91 22 4006 9807 Email: godavari.ipo@sbicaps.com Investor grievance email: investor.relations@sbicaps.com Website: www.sbicaps.com Contact person: Janardhan Wagle/Krithika Shetty SEBI registration no: INM000003531	Link Intime India Private Limited C 101, 1" Floor, 247 Park, L.B.S Marg, Vikhroli West, Mumbai – 400 083, Maharashtra Telephone no.: +91 810 811 4949 Email: godavari.ipo@linkintime.co.in Investor grievance email: godavari.ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For GODAVARI BIOREFINERIES LIMITED On behalf of the Board of Directors

Manoj Jain Company Secretary and Compliance Officer

GODAVARI BIOREFINERIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.godavaribiorefineries.com and the websites of the BRLMs i.e. Equirus Capital Private Limited and SBI Capital Markets Limited at www.equirus.com and www.sbicaps.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 31 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in 'offshore transactions' as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

Adfactors 140

"IMPORTANT"

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Place: Mumbai

Date: June 15, 2024

सचना सर्व संबंधितांना यादारे देण्यात येते की. श्री समर्थ को-ऑपरेटिव्ह हाऊसिंग सोसायटी लिमिटेड (यापढे सद सोसायटी), पत्ता सीटीएस क्र. २५, प्लॉट क्र. ५२, नटवर नगर, रोड क्र. ५, जोगेश्वरी (पू), मुंबई - ४०००६० यांच्या नामाधिकाराची खालील लिखित परिशिष्टात अधिक सविस्तरपणे वर्णिलेल्या इमारतीतीत मालकीहकासमवेत भाडेपट्टा जमिनीच्या संदर्भात (यापुढे सदर मिळकत) मी तपासणी करीत आहे.

सोसायटी पडेदार आहे आणि १७ जन. २०१७ दिनांकित अभिहस्तांकन विलेख आणि १९-०२-२०२४ दिनांकित सुधारित विलेख याद्वारे सोसायटीने सदर मिळकतीचा ताबा आणि कब्जा घेतला आहे. सदर सोसायटीचे विकास ु हक माझ्या अशिलाला मंजूर करण्यास सोसायटी इच्छुक आहे.

कोणतीही /कोणत्याही व्यक्तींना सदर मिळकत किंवा तेथील उभ्या इमारतीतील कोणताही फ्लॅट आणि मिळक यासह तेथील कोणत्याही भागाशी संबंधित मालकीहक, अविभाजित शेअर, अधिकार, मालकी हक्क आणि हितसंबंध, विक्री, विकास हक्क, गहाण, भाडेपट्टा, भेट, अदलाबदल, प्रभार, विश्वस्त, देखभाल, सुविधाधिकार इच्छापत्र, धारणाधिकार, कुळवहिवाट, वारसा, अभिहस्तांकन, ताबा याद्वारे किंवा अन्यथा कशाही मार्गे कोणताही वैध आणि कायदेशीर दावा असल्यास. दाव्याच्या दस्तावेजाची प्रत. किंवा परावा यासमवेत संपण तपशील आणि संपूर्ण वर्णन यासह निम्नस्वाक्षरीकारांना त्यांचा पत्ता १/१७, श्री कामधेनू इस्टेट, विबग्योर रूट्स स्कूल मागे, लिंक रोड लगत, चिंचोळी बंदर, मालाड (प), मुंबई-४०००६४ येथे या तारखेपासून ७ दिवसां कळविणे आवश्यक आहे.

वरीलप्रमाणे नमूद् केल्यानुसार दावा किंवा आक्षेप न मिळाल्यास, या प्रकरणात कोणताही असा कथित दावा किंव हितसंबंधाच्या कोणत्याही संदर्भाशिवाय मी पुढील कार्यवाही करेन आणि दावा किंवा आक्षेप अस्तित्वात नसल् ते सर्व हेतू आणि उद्दिष्टाकरिता त्यागीत केल्याचे मानले जाईल.

वरील संदर्भित परिशिष्ट

मुंबई उपनगरचा नोंदणी जिल्हा आणि उप-जिल्ह्यातील नटवर नगर, रोड क्र. ५, जोगेश्वरी (पू), मुंबई -४०००६० येथे वसलेल्या १३ फ्लॅट असलेल्या तळमजला अधिक वरील सहा मजले समाविष्टित 'श्री समर्थ म्हणून ओळखल्या जाणाऱ्या आणि तेथील उभ्या इमारतीच्या स्ट्रक्चरसमवेत हिंदू फ्रेंडस् को-ऑपरेटिव्ह हाऊसिंग सोसायटीचा प्लॉट क्र. ५२ धारक आणि तालका अंधेरी गाव इस्मालियाचा सी.टी.एस. क्र. २५. सी.टी.एस २५/१ ते २५/५ धारक मोजमापित सुमारे ४३५.३० चौरस मीटर्स जमिनीचे सर्व ते तुकडे आणि पार्सल्स आणि

सीटीएस २६ जमीन द्वारे उत्तरेकडून किंवा पासून पूर्वेकडून किंवा पासून सीटीएस १३ जमीन द्वारे पश्चिमेकडन किंवा पासन : सीटीएस २७ जमीन द्वारे

मुंबई, दिनांकित १५ जून, २०२४

दक्षिणेकडूने किंवा पासून

दिनांक: १२.०६.२०२४

: नटवर नगर रोड क्र. ५ म्हणून ओळखल्या जाणाऱ्या सार्वजनिक रस्ता द्वारे

श्री. अजय के. राव इच्छुक विकासकाकरिता वकील मुंबई उपनगरचा नोंदणी जिल्हा आणि उप-जिल्ह्यातील ''कस्तुर पार्क'', शिंपोली रोड, बोरिवली (पश्चिम) मुंबई -४०००९२ येथे वसलेल्या संबंधित सदस्यांनी व्याप्त १९ फ्लॅट असलेल्या ''वर्धमान'' म्हणू ु ओळखल्या जाणाऱ्या आणि तेथील उभ्या इमारती समवेत तालुका बोरिवली, गाव बोरिवलीचा, बोरिवल टीपीएस ३ चा जुना एफ.पी. क्र. ६२४, नवा एफ.पी. क्र. ६२०, सब प्लॉट क्र. ३१ धारक मोजमापित सुम ६०१ चौरस मीटर्स जिमनीचे सर्व ते तुकडे आणि पार्सल्स आणि सीमाबद्धतेने खालील प्रमाणे :

जाहीर सूचना

सचना सर्व संबंधितांना याद्रारे देण्यात येते की. ब्रह्मांडदेव को-ऑपरेटिव्ह हाऊसिंग सोसायटी लिमिटेड

(यापढे सदर सोसायटी), पत्ता प्लॉट क्र. ३१, कस्तुर पार्क, शिंपोली रोड, बोरिवली (पश्चिम), मुंबई

प्तोसायटी ३ एप्रिल, २०१२ दिनांकित अभिहस्तांतर विलेखाद्वारे सदर मिळकतीची मालक, ताबेदार आ

कब्जेदार आहे. सदर सोसायटीचे विकास हक्क माझ्या अशिलाला मंजूर करण्यास सोसायटी इच्छुक आहे.

कोणतीही/कोणत्याही व्यक्तींना सदर मिळकत किंवा तेथील उभ्या इमारतीतील कोणताही फ्लॅट आणि

मिळकत यासह तेथील कोणत्याही भागाशी संबंधित मालकीहक, अविभाजित शेअर, अधिकार, मालर्क

हक्क आणि हितसंबंध, विक्री, विकास हक्क, गहाण, भाडेपट्टा, भेट, अदलाबदल, प्रभार, विश्वस्त

देखभाल, सुविधाधिकार, इच्छापत्र, धारणाधिकार, कुळवहिवाट, वारसा, अभिहस्तांकन, ताबा याद्वारे किंव

अन्यथा कशाही मार्गे कोणताही वैध आणि कायदेशीर दावा असल्यास, दाव्याच्या दस्तावेजाची प्रत किंव

पुरावा यासमवेत संपूर्ण तपशील आणि संपूर्ण वर्णन यासह निम्नस्वाक्षरीकारांना त्यांचा पत्ता १/१७, श्री ामधेनू इस्टेट, विबग्योर रूट्स स्कूल मागे, लिंक रोड लगत, चिंचोळी बंदर, मालाड (प), मुंबई-४०००६३

रीलप्रमाणे नमूद केल्यानुसार दावा किंवा आक्षेप न मिळाल्यास, या प्रकरणात कोणताही असा कथित दाव

किंवा हितसंबंधाच्या कोणत्याही संदर्भाशिवाय मी पुढील कार्यवाही करेन आणि दावा किंवा आक्षे

वरील संदर्भित परिशिष्ट

. ४०००९२ यांच्या नामाधिकाराची खालील लिखित परिशिष्टात अधिक सविस्तरपणे वर्णिलेल्या इमार

ालकीहक्काच्या संदर्भात (यापुढे सदर मिळकत) मी तपासणी करीत आहे

येथे या तारखेपासून ७ दिवसांत कळविणे आवश्यक आहे.

उत्तरेकडून किंवा पासून : सार्वजनिक रस्ता ३०'/एफ.पी. ६२० द्वारे पूर्वेकडून किंवा पासून : नवा एफ.पी. क्र. ६२० चा सब प्लॉट क्र. ३० द्वारे दक्षिणेकडून किंवा पासून : नवा एफ.पी. क्र. ६२० चा सब प्लॉट क्र. ४४ द्वारे

अस्तित्त्वात नसल्याने ते सर्व हेतू आणि उद्दिष्टाकरिता त्यागीत केल्याचे मानले जाईल.

मुंबई, दिनांकित १५ जून, २०२४

श्री. अजय के. रा इच्छक विकासकाकरिता वकीत

जाहीर नोटीस

यादवारे कळविण्यात येते की, श्री रामविलास

सुध्दुराम यादव, श्री शोभनाथ चंद्रपाल

यादव, श्री शेरबहादुर चंद्रपाल यादव, श्री

श्रीनाथ चंद्रपाल यादव यांनी आपल्य

मालकीची खालील परीशिष्ट मध्ये वर्णन केलेली

जमिन माझे अशीलाना विकण्याचे मान्य

तरी सदर मिळकतीवर किंवा तिच्या एखादय

भागात विक्री अदलाबदल गहाणखत विश्वस्थ

दावा वारसा ताबा ईजमेंटच्या किंवा अन्य

वारसांचा हक्क किंवा हितसंबंध असल्यास

कोणत्याही इसमांनी त्यांची लेखी माहिर्त

निम्रस्वाक्षरीकारांना त्यांच्या कार्यालयात य

तारखेपासून **१४ दिवसांच्या** आत कळवादे

नाही तर तसे न केल्याने तशा प्रकारचा

कोणताही हक्क नाही असे समजून किंवा

कोणाचा असल्यास तो सोडून देण्यात आला

आहे असे समजून सदर मिळकतीचा खरेदीचा

<u>परिशिष्ट</u>

गांव मौजे देवदळ ता. वसई, जि. पालघर येथील

स. नं. २०/१/५ एकुण क्षेत्र ०.४०.५० हे. आर य

व्यवहार पुर्ण करण्यात येईल.

मधुन क्षेत्र ०.२०.२४ हे.आर.

कबल केलेले आहे.

सही/

कब्जा सूचना

एडलवैस ॲसेट रिकन्स्ट्रक्शन कंपनी लि.

सीआयएन : युद्द७१००एमएच२००७पीएलसी१७४७५९ रिटेल मध्यवर्ती आणि नोंद. कार्यालय: एडलवैस हाऊस, सीएसटी रोड लगत, कलिना, मुंबई ४०००९८

जोडपत्र ४ (नियम-८(१)) कब्जा सूचना (स्थावर मिळकतीकरिता)

ज्याअर्थी खालील नमुर तारण धनकों च्या प्राधिकृत अधिकाऱ्यांनी सिक्युरिटावझेशन अँन्ड रिकन्स्ट्रकान ऑफ फायनान्त्रियल ॲसेटस् ॲन्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट (ऑक्ट) २००२ अन्वये आणि कलम १३(१२) सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट), रुल्स २००२ चा (नियम ३) अन्वये प्रदान केलेल्या अधिकारांचा वापर करून खालील नमूद मागण सुचना जारी करून कर्जदारांना सदर सूचनांच्या प्राप्तीच्या तारखेपासून ६० दिवसांच्या आत सूचनेमध्ये नमूद केलेली रक्कम परतफेड करण्यासाठी बोलावित आहेत. त्यानंतर, खालील नमुद अभिहस्तांककर्त्ये यांनी याखालील नमुद विविध ट्रस्टचे विश्वस्त म्हणून त्यांच्या क्षमतेत कार्यरत असलेल्या <mark>एडलवैस ऑसेट रिकन्स्ट्रकशन कंपनी लिमिटेड</mark> (यानंतर <mark>ईएआरसी</mark> असा उल्लेख) कडे खालील नमूद वित्तीय मत्ता अभिहस्तांकित केली आहे. सरफैसी ॲक्ट, २००२ चे कलम ५ अन्वये निष्पादित केलेल्या अभिहस्तांकन करारानुसार **ईएआरसी** असा अङ्का के आहाता नमूद । बापाय मता आमहत्याक्त कला आर. सरकता अच्द, १००२ च कलाय १ अन्यय । त्याहत कलल्या आमहत्याक अमिहत्तांकनकर्याच्या जागी आले आणि वित्तीय मतांसंधयीचे अभिहत्तांकनकराची मर्द अधिकार, हक्क आणि हित्तसमाद कर्यदागंद्वरे घेतलेल्या वित्तीय सहाय्याचे संबंधी तारण हितसंबंध, हमी, ताबे गहाण **ईएआरसीकडे** निहित झाले आहेत आणि **ईएआरसी**, तारण धनको म्हणून त्यांच्या सर्व अधिकारांचा वापर करीत आहेत. कुर्वदारांनी रक्कमेची परत्फेड करण्यात कसूर केली आहे. याद्वारे कर्जदार आणि सर्वसाधारण जनतेला सूचना देण्यात येते की निमनस्वाक्षरीकारांनी **एडलवैस ऑसेट रिकन्स्ट्रक्शन कंपनी**

लिमिटेडचे प्राधिकृत अधिकारी या नात्याने ॲक्टचे कलम १३ चे पोट–कलम (४) सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ चा रुल ८ अन्वये त्यांना प्रदान केलेल्या

अ.	कर्जदार आणि सह-कर्जदार/	मागणी सूचनेची	कब्जाची	कब्जा	
क्र.	कर्ज खाते क्रमांक		रक्कम आणि तारीख	तारीख	स्थिती
?	१) संदेश सिद्धार्थ गमरे (कर्जदार)	ईआरसी ट्रस्ट एससी-४३८ आणि	०२.०५.२०२३ आणि	१२.०६.२०२४	प्रत्यक्ष
	२) विठ्ठल नागू रांबले (सह-कर्जदार)	पूनावाला हाऊसिंग फायनान्स लिमिटेड (सध्या	₹.		कञ्जा
	कर्ज खाते क्र. एचएम/०४५८/एच/१८/१०००६९	गृहम हाऊसिंग फायनान्स लिमिटेड नावे ज्ञात)	११,४५,०७८.१०/-		

तारण मत्तेचे वर्णन : ता. कर्जत, जि. रायगड, पिन ४१०१०१ येथे प्लॉट क्र. ३६. गाव बांटीवली. सर्व्हे क्र. १३६ येथे स्थित असलेले गहाण मिळकतीचे सर्व ते भाग आणि विभाग, सीमाबद्धः पूर्वः सर्व्हे क्र. ८६/५ ग्राम पंचायत रोड, पश्चिमः सर्व्हे क्र. ८१.१०९, १०७, दक्षिणः सर्व्हे क्र. ८६/६, उत्तरः सर्व्हे क्र. ८६/३

नारणमत्तांच्या विमोचनाकरिता उपलब्ध असलेल्या वेळेसंबंधी ॲक्टचे कलम १३ चे पोट-कलम (८) च्या तरतुर्दीकडे कर्जदारांचे लक्ष वेधण्यात येत आहे विशेषत : कर्जदार आणि सर्वसाधारण जनता यांना मिळकतीशी व्यवहार न करण्याबाबत सावधान करण्यात येत आहे आणि मिळकतीशी केलेला कोणताही व्यवहार खालील नमूद रक्कम

आणि त्यावरील व्याजाकरिता **एडलवैस ॲसेट रिकन्स्ट्रक्शन कंपनी लिमिटेडच्या** भाराअधीन राहील. ठिकाण: कर्जत. रायगड

सही/- प्राधिकृत अधिकारी एडलवैस ॲसेट रिकन्स्ट्रक्शन कंपनी लिमिटेड

किरीट ओ. संघवी, खरेदीदारांचे वकील

२०३, पुर्वी चेम्बर्स, महानगर पालिकेच्या मार्ग वसई (प.), जि. पालघर.

* Edelweiss

विंध्यवासिनी स्टील कॉर्पोरेशन प्रायव्हेट लिमिटेड (परिसमापनामध्ये)

ई-लिलाव- आयबीसी, २०१६ अंतर्गत मत्तेची विक्री लिलावाची तारीख आणि वेळ: १५ जुलै, २०२४ (सोमवार) दु. १२.०० वा. पासून ते दु. ४.०० वा. पर्वंत.

भायबीसी २०१६ च्या कलम ३५ (एफ) सहवाचता परिसमापन विनियमन च्या विनियमन ३३ अंतर्गत परिसमापन इस्टेटचा भाग असलेल्या अलिप्त तत्वावर मत्ते किंवा चालू संस्था म्हणून विक्रीसाठी विंध्यवासिर्ग स्टील कॉर्पोरेशन प्रायव्हेट लिमिटेड (परिसमापनामध्ये) च्या मत्तेची ई-लिलाव विक्री. ई<mark>-लिलाव ''जे आहे जेथे आहे'', ''जे आहे काही आहे'', ''जे काहा तेथे आहे'' आणि ''विना अवलंब'' तत्वावर</mark>

विक्री अधोस्वाक्षरीकाराद्वारे ई-लिलाव प्लॅटफार्म : www.auctionfocus.in मार्फत घेण्यात येईल

पर्याय	मत्ते ।	राखीव किंमत	ईएमडी	बोली वाढीव रक्कम
	पर्याय ए: चाल संस्था	म्हणून कॉर्पोरेट कर्जदाराच	गी विक्री	
	लिलावाची तारीख आणि वेळ: १५			
पर्याय	मत्ते	राखीव किंमत	ईएमडी	बोली वाढीव रक्कम
ए	आयबीबीआय (लिक्रिडेशन रेग्युलेशन्स) २०१६ च्या	रू. १५,००,००,०००	रू. १,५०,००,०००	₹. १,००,०००
	विनियमन ३२(ई) नुसार चालू संस्था म्हणून कॉर्पोरेट			
	कर्जदाराची विक्री			
-	आयबीबीआय (लिक्विडेशन प्रोसेस) रेग्युले	शन्स २०१६ च्या विनियमन	३२(ई) अंतर्गत अलिप्त तत्वाव	ग
	कॉर्पोरेट कर्ज	दाराच्या एक मत्तेची विक्री		
	जर पर्याय ए अंतर्गत लिलावासाठी कोणतीही बोली न	। प्राप्त झाल्यास तर पर्याय	बी साठी बोली विचारात घेत	ली जाईल .
पर्याय	मत्ते	राखीव किंमत	ईएमडी	बोली वाढीव रक्कम
बी	संपूर्ण मत्ते म्हणजेच गाव बिलोशी आणि वसुरी खुर्द, ता.	रू. १५,००,००,०००	रू. १,५०,००,०००	रू. १,००,०००
	वाडा, जि. पालघर चा गट क्र. ५९,६०/१, ६१/१, ७०८,			
	७०८ आणि ७१० येथे स्थित प्लांट आणि मशिनरी आणि			
	शेड समाविष्टीत जमीन आणि बिल्डिंग			
जर प	र्याय ए किंवा बी अंतर्गत लिलावासाठी कोणतीही बोली न	प्राप्त झाल्यास तर पर्याय	सी आणि डी साठी बोली वि	चारात घेतली जाईल.
पर्याय	मत्ते	राखीव किंमत	ईएमडी	बोली वाढीव रक्कम
सी	गाव बिलोशी आणि वसुरी खुर्द, ता. वाडा, जि. पालघर चा	रू. ११,१४,००,०००	रू. १,११,४०,०००	रू. १,००,०००
	गट क्र. ५९,६०/१, ६१/१, ७०८, ७०८ आणि ७१० येथे			
	गट क्र. ५९,६०/१, ६१/१, ७०८, ७०८ आणि ७१० यथ स्थित जमीन आणि बिल्डिंग (शेड वगळून)			
डी		रू. ३,७८,००,०० ०	₹. ₹७,८०,०००	₹. ५०,०००
डी	स्थित जमीन आणि बिल्डिंग (शेड वगळून)	रू. ३,७८,००,०००	रू. ३७,८०,०००	रू. ५०,०००

www.auctionfocus.in ला भेट द्या किंवा cirp.vvsppl@gmail.com येथे एक ईमेल पाठवा

हतर बाबी सदर विक्री सूचना मत्तेचा तपशील, ऑनलाईन ई-लिलाव निविदा प्रपत्र, ई-लिलाव विक्रीच्या सर्व सामान्य अटी आणि शर्ती समाविष्टीत ई-लिलाव प्रक्रिया दस्तावेजासह जोडून वाचण्यात यावे जे वेबसाईट vw.auctionfocus.in वर उपलब्ध आहे किंवा cirp.vvsppl@gmail.com, संपर्क क्रमांक +९१ ९२८४३२५९१९ मार्फत मिळू शकेल

स्वारस्याची अभिव्यक्ती'' असे ठळक अक्षरात एक सीलबंद साध्या लिफापयामध्ये परिसमापकाच्या कार्यालयात पाठवावे. २. ईएमडी सादर करण्याची अंतिम **तारीख:** १२.०७.२०२४, मत्तेचे निरिक्षण: ०३.०७.२०२४ ते ०९.०७.२०२४

. ईओआय सादर करण्यासाठी पत्ता: सिनर्जी इन्सॉल्वन्सी प्रोफेशनल्स एलएलपी, प्लॉट क्र. ७२, डयु ट्रिनिटी हॉस्पिटलच्या समोर, अंजनेया निवास, दुसरा मजला, हिंदुस्थान कॉलनी, वर्धा रोड, नागपूर

४. ई-लिलाव १५.०७.२०२४ रोजीस **दु. १२.०० वा. ते दु. ०४.०० वा. भाप्रवे.** दरम्यान घेण्यात चेईल. परिसमापकांना कोणत्याही वेळी ई-लिलावाच्या कोणत्याही अटी आणि शर्ती स्वीकार करणे किंवा रह करणे किंवा मुदतवाढ करणे किंवा सुधारणा करणे, इ. च्या हक्क राखुन ठेवला आहे. परिसमापकांना कोणतेही कारण न देता कोणत्याही बोली नाकारण्याचा हक्क असेल.

विंध्यवासिनी स्टील कॉर्पोरेशन प्रायव्हेट लिमिटेडच्या संदर्भात परिसमापव

आयबीबीआय नोंद क्र. : आयआयबीबीआय/आयपीए-००१ आयपी-पी०१४५६/२०१८-२०१९/१२२७२

एएफए वैधता- ०२.१०.२०२४ पत्रव्यवहारासाठी पत्ता: सिनर्जी इन्सॉल्वन्सी प्रोफेशनल्स एलएलपी,

प्लॉट क्र. ७२, डयु ट्रिनिटी हॉस्पिटलच्या समोर, अंजनेया निवास, दुसरा मजला,

हिंदस्थान कॉलनी, वर्धा रोड, नागपूर ४४००१५ ईमेल: cirpvvsppl@gmail.com

बैंक ऑफ़ बडीदा Bank of Baroda

तारीख : १७.०६.२०२४

मुंबई मेट्रो पश्चिम क्षेत्र : शारदा भवन, श्री वैकुंठल मेहता मार्ग, मिठीबाई कॉलेज समोर, जुहू विले पार्ले, मुंबई ४०००५६, इंडिया टेलिः ९१-२२ २६१४५६८५,

ईमेल: recovery.mmwr@bankofbaroda.com वेबसाइट: www.bankofbaroda.com

जोडपत्र-ई (वृत्तपत्रांमध्ये प्रकाशनासाठी संक्षिप्त विक्री सूचना) स्थावर मिळकतींच्या विक्रीसाठी विक्री सूचना [जोडपत्र-IV-ए (नियम ६(२) आणि ८(६) च्या तरतुर्दी)]

सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ८(६) आणि ६(२) च्या तरतुदी सहवाचता सिक्युरिटायझेशन ॲन्ड रिकंस्ट्रकशन ऑफ फायनान्शिअल ॲसेट्स ॲण्ड एन्फोर्समेंट ऑफ

सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ अन्वये स्थावर मिळकतीच्या विक्रीसाठीची ई-लिलाव विक्री सूचना. याद्वारे सामान्य जनतेस आणि विशेषतः कर्जदार, गहाणदार आणि हमीदार यांना सूचना देण्यात येते की, खालील वर्णिलेली स्थावर मिळकत तारण धनकोंकडे गहाण/प्रभारित आहे जिचा कब्जा बँक ऑफ बडोदा, तारण

धनकोच्या प्राधिकृत अधिकाऱ्यांनी घेतला आहे. त्या खालील नमूद तारण खात्यामधील तारण धनकोंच्या थकबाकीच्या वसुलीसाठी ''जे आहे जेथे आहे'', ''जे आहे जसे आहे'' आणि ''जे काही आहे तेथे आहे' तत्वाने विकण्यात येणार आहे. कर्जदार/हमीदार/तारण मत्ता/थकबाकी/राखीव किंमत/ई-लिलावाची तारीख आणि वेळ, इअर आणि बोली वाढविण्याची रक्कम खालील नमुद केली आहे.

अनु. लोट क्र.	खात्याचे नाव आणि कर्जदार / हमीदारांचा पत्ता	स्थावर मिळकर्तीचे वर्णन सह भार काही असल्यास / जंगम चे संक्षिप्त वर्णन द्या	एकूण थकबाकी	ई-लिलावाची तारीख ई-लिलावाची ची वेळ सुरूवाती वेळ पासून समाप्ती ची वेळ पर्यंत	(१) राखीव किंमत आणि (२) मिळकतीची इअर रक्कम (३) बोली वाढविण्याची रक्कम	ताब्याचे प्रकार (अन्वयिक/ प्रत्यक्ष)	मिळकत तपसणी तारीख आणि वेळ
?	मे. श्रीमान मालकाचे नावः श्री. सुकेश कंडेरा	पलॅट क्र.सी/०२, तळ मजला, सी विंग, वर्सोवा मांगेला मच्छिमार समाज सर्वोदय सीएचएस लि., प्लॉट क्र.९ आणि १०, जुहू-वर्सोवा लिंक रोड, ४ बंगला, अंधेरी (पश्चिम), मुंबई-४०००५३ बिल्ट अप क्षेत्र-३५० चौ फीट चटई क्षेत्र-२६० चौ फीट	एकूण थकीत – ३०.०७.२०१९ पर्यंत इ. ९७,५६,०८३.९७ अधिक वमुलीच्या तारखेपर्यंत उपार्जित व्याज आणि परिव्यय	०५.०७.२०२४ दु. १४.०० ते सांय. १८.०० पर्यंत	१) रु. ५९,६६,०००/- २) रु. ५,९७,०००/- ३) रु. २०,०००/-	प्रत्यक्ष कब्जा	०२.०७.२०२४ आणि स.११.०० ते दु.०३.०० पर्यंत श्री. तुषार हरिशचंद्र लाड मोबा: ८६५७७४४५६५ शाखा: जोगेश्वरी पश्चिम
?	श्री. विशाल प्रभाकर महाजन आणि पूजा विशाल महाजन	फ्लॅट क्र.१०६, १ला मजला, साई हर्ष अपार्टमेंट, मनवेलपाडा गाव, विरार पूर्व, तालुका वसई, जिल्हा पालघर ४०१३०५ बिल्ट अप क्षेत्र – ५४० ची. फीट चटई क्षेत्र – ३२० ची फू (बाल्कनी सह)	एकूण थकीत – ०१.०६.२०१९ पर्यंत रु. १७,५१,०२०.८० अधिक वसुलीच्या तारखेपर्यंत उपार्जित व्याज आणि परिव्यय	०५.०७.२०२४ दु. १४.०० ते सांय. १८.०० पर्यंत	१) 듃. १२,६९,०००/- २) 듃. १,३०,०००/- ३) 듃. २०,०००/-	प्रत्यक्ष कब्जा	०२.०७.२०२४ आणि स.११.०० ते दु.०३.०० पर्यंत आलोक यादव मोवा: ८६५७७४४५८३ शाखा: साकीनाका
nv	श्री. भाऊराव एस कारभारी	फ्लॅट क्र.१०४, १ला मजला, हाय-टेक व्हिला, प्लॉट क्र.१९, सेक्टर क्र.०६, करंजाडे गाव, नवी मुंबई, पनवेल जिल्हा रायगड ४४०२०६ सुपर बिल्ट अप क्षेत्र-६६५ चौ फीट	एकूण थकीत – १९.०६.२०२१ पर्यंत रु. २९२९३४६.७९ अधिक वसुलीच्या तारखेपर्यंत उपार्जित व्याज आणि परिव्यय	०५.०७.२०२४ दु. १४.०० ते सांय. १८.०० पर्यंत	१) रु. ३३,५२,०००/- २) रु. ३,३६,०००/- ३) रु. २०,०००/-	प्रत्यक्ष कब्जा	०२.०७.२०२४ आणि स.११.०० ते दु.०३.०० पर्यंत संपर्क व्यक्ति श्री. सुनील कुमार मोबा: ८६५७७४४५१ शाखा: आंबोली
Å	श्री. मिलन बिस्वास	पलॅट क्र.४०५, ४था मजला, बी विंग, ओम श्री साई धाम सीएचएस लि, अल्कापूरी स्टेशन रोड, गाव आचोळे, नालासोपारा (पूर्व), पालधर- ४०१२०९ बिल्ट अप क्षेत्र-३८५ ची. फीट	एकूण थकीत – १९.०८.२०२२ पर्यंत इ. १८,०६,९७४.२६ अधिक वसुलीच्या तारखेपर्यंत उपार्जित व्याज आणि परिव्यय	०५.०७.२०२४ दु. १४.०० ते सांय. १८.०० पर्यंत	위 등. የ४,७२,०००/- 위 등. የ,४८,०००/- ३) 등. २०,०००/-	प्रत्यक्ष कब्जा	०२.०७.२०२४ आणि स.११.०० ते दु.०३.०० पर्यंत संपर्क व्यक्ति श्री. सुनील कुमार मोबा: ८६५७७४४५१ शाखा: डी एन नगर, वर्सोवा

विक्रीच्या तपशीलवार अटी आणि शर्तीकरिता कृपया https://www.bankofbaroda.in/e-auction.htm आणि https://ibapi.in संभाव्य बोलीदार श्री. गौरव खंडेलवाल टेलि क्र. ०२२-२६१४५६८५ वर प्राधिकत अधिकाऱ्यांना सद्धा संपर्क करू शकतात



प्राधिकृत अधिकारी (बँक ऑफ बडोदा)

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED

PUBLIC ANNOUNCEMENT



QR Code to view the DRHP)



GODAVARI BIOREFINERIES LIMITED

Our Company was originally incorporated as Godavari Investment and Finance Corporation Limited in Mumbai, Maharashtra as a public limited company under the Indian Companies Act, 1913, pursuant to a certificate of incorporation dated January 12, 1956, issued by the Registrar of Companies, Bombay. Subsequently, the name of our Company was changed to Godavari Biorefineries Limited and a fresh certificate of incorporation consequent upon the change of name was issued by the Registrar of Companies, Maharashtra at Mumbai on November 10, 2006. For further details in relation to the change in our name and our registered and corporate office, see "History and Certain Corporate Matters" on page 212 of the Draft Red Herring Prospectus dated June 13, 2024 ("DRHP")

Registered and Corporate Office: Somaiya Bhavan, 45/47, M.G. Road, Fort, Mumbai - 400 001, Maharashtra; Tel: +91 22 6170 2177 Contact Person: Manoj Jain, Company Secretary and Compliance Officer; and Swarna Gunware, Joint Company Secretary Tel: +91 22 6170 2177; E-mail: investors@somaiya.com; Website: www.godavaribiorefineries.com; Corporate Identity Number: U67120MH1956PLC009707

OUR PROMOTERS: SAMIR SHANTILAL SOMAIYA, LAKSHMIWADI MINES AND MINERALS PRIVATE LIMITED,

SAKARWADI TRADING COMPANY PRIVATE LIMITED AND SOMAIYA AGENCIES PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF GODAVARI BIOREFINERIES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●]* PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING ÚP TO ₹ 3,250 MILLION (THE "FRESH ISSÙE") AND AN OFFER FOR SALE OF UP TO 6,526,983 EQUITY SHARES AGGRÈGATING UP TO ₹ [●] MILLION (THE "OFFER FOR SALE"), CONSISTING OF UP TO 500,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SAMIR SHANTILAL SOMAIYA UP TO 500,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SOMAIYA AGENCIES PRIVATE LIMITED AND UP TO 200,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY LAKSHMIWADI MINES AND MINERALS PRIVATE LIMITED (THE "PROMOTER SELLING SHAREHOLDERS"), UP TO 4,926,983 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY MANDALA CAPITAL AG LIMITED (THE "INVESTOR SELLING SHAREHOLDER"), UP TO 300,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY FILMEDIA COMMUNICATION SYSTEMS PRIVATE LIMITED AND UP TO 100,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SOMAIYA PROPERTIES AND INVESTMENTS PRIVATE LIMITED (THE "PROMOTER GROUP SELLING SHAREHOLDERS", AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS AND THE INVESTOR SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [●]% AND [●]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL, RESPECTIVELY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A FURTHER ISSUE OF EQUITY SHARES THROUGH A PRIVATE PLACEMENT, PREFERENTIAL OFFER OR ANY OTHER METHOD AS MAY BE PERMITTED UNDER APPLICABLE LAW TO ANY PERSON(S), AGGREGATING UP TO ₹ 650 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED. THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE. SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRÈSH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER AND THE ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND PROSPECTUS

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS [◆] TIMES THE FACE VALUE OF EQUITY SHARE. THE EMPLOYEE DISCOUNT (IF ANY), PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND I●1 EDITION OF I●1 (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHÉRE OÙR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE" TOGETHER WITH BSE. THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS), REGULATIONS, 2018. AS AMENDED (THE "SEBI ICDR

*OUR COMPANY IN COMPLIANCE WITH THE SEBI ICDR REGULATIONS, MAY OFFER A DISCOUNT ON THE OFFER PRICE (EQUIVALENT TO ₹[•] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Self Certified Syndicate Banks ("SCSBs"), other $\label{lem:constraints} Designated\ Intermediaries\ and\ the\ Sponsor\ Bank,\ as\ may\ be\ applicable.$

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors ("Non-Institutional Portion") of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 0.20 million and up to ₹ 1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 1.00 million and under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer shall be available for allocation to Retail Individual Portion ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the SCSBs or by the Sponsor Banks under the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 389 of This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBLICDR Regulations to inform the public that our Company is

proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated June 13, 2024 with the Securities and Exchange Board of India ("SEBI"). Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filling by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com, www.nseindia.com, respectively on the website of the Company at www.godavaribiorefineries.com and the websites of the BRLMs i.e. Equirus Capital Private Limited and SBI Capital Markets Limited at www.equirus.com and www.sbicaps.com, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures ade in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by our Company and/or the Company Secretary and Compliance Officer or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filling of the DRHP with SEBI. Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of

losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 31 of the DRHP. Any decision whether to invest in the Equity Shares described in the DRHP may only be made after a red herring prospectus ("Red Herring Prospectus") for the same has

been filed with the RoC and must be made solely on the basis of the Red Herring Prospectus.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

Place: Mumbai

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of the Company, see "Capital Structure" on page 87 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 212 of the DRHP.

BOOK RUNNING	E LEAD MANAGERS	REGISTRAR TO THE OFFER
a equirus	O SBICAPS Conclute Investment Burking Solutions	Link Intime
Equirus Capital Private Limited 12 th Floor, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel, Mumbai – 400 013, Maharashtra Telephone no.: +91 22 4332 0736 Email: godavari.ipo@equirus.com Investor grievance email: investorsgrievance@equirus.com Website: www.equirus.com Contact person: Malay Shah/Mrunal Jadhav SEBI Registration Number: INM000011286	SBI Capital Markets Limited 1501, 15th Floor, A & B Wing, G Block, Parinee Crescenzo, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra Telephone: +91 22 4006 9807 Email: godavari.ipo@sbicaps.com Investor grievance email: investor.relations@sbicaps.com Website: www.sbicaps.com Contact person: Janardhan Wagle/Krithika Shetty SEBI registration no: INM000003531	Link Intime India Private Limited C 101, 1 st Floor, 247 Park, L.B.S Marg, Vikhroli West, Mumbai – 400 083, Maharashtra Telephone no.: +91 810 811 4949 Email: godavari.ipo@linkintime.co.in Investor grievance email: godavari.ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

For GODAVARI BIOREFINERIES LIMITED On behalf of the Board of Directors Manoj Jain

Date: June 15, 2024 Company Secretary and Compliance Officer GODAVARI BIOREFINERIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at

www.godavaribiorefineries.com and the websites of the BRLMs i.e. Equirus Capital Private Limited and SBI Capital Markets Limited at www.equirus.com and www.sbicaps.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 31 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the

United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

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The spirit of Mumbai is now 95 years old!



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दिनांक : १५.०६.२०२४