The Indian Express



Date: 11th May 2023

To,

The Manager, Concept Communication

Dear Sir / Ma'am,

Subject: Advertisement of JSW INFRASTRUCTURE LTD

This is to confirm that the JSW INFRASTRUCTURE LTD advertisement of size 24w x 40h bw has been published in The Financial Express + JANSATTA - All Editions on 11^{th} May 2023.

For your reference:

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Jansatta: Hindi Editions: Delhi, Chandigarh, Kolkata, Lucknow.

Thanking you,

Sincerely,

For The Indian Express Limited,

Ganesh More

Deputy Manager - R.E.D The Indian Express Limited Express towers, Nariman Point, Mumbai-400021 Email id:ganesh.more@expressindia.com

MFs curtail expense ratio on Nifty 50 ETFs

PRESS TRUST OF INDIA New Delhi, May 10

AMID GROWING INVESTOR interest in passive funds, some mutual fund houses have curtailed the expense ratio on Nifty 50 exchange traded funds (ETFs), a move that will bring down tracking error and lead to higher returns for passive investors.

ICICI Prudential Mutual Fund on Wednesday cut down the expense ratio on its Nifty 50 ETF scheme from 0.05% to 0.0279%, making it the lowest total expense ratio (TER) for a Nifty 50 ETF among its peers. In market parlance, the

to view the DRHP)

the total expenses charged by the scheme.

India Mutual Fund last month reduced the expense ratio on its ETF Nifty 50 BeES to 0.037%. It also cut down the TER on its ETF S&P BSE Sensex scheme. SBI Nifty 50 ETF, UTI Nifty 50 ETF and Nippon India ETF Nifty 50 BeES have an expense ratio of 0.07%, 0.06% and 0.04%, respectively.

better to opt for ones with lowest expense ratios as the operational costs of managing a fund generally reduce the overall return of the portfolio.

'India must reap demographic dividend' characterised by setting up of

AJAY RAMANATHAN Mumbai, May 10

THE RESERVE BANK of India (RBI) is focusing on strengthening the ability of financial institutions to manage thirdparty risks and outsourcing, arising from Big Tech and fintech, deputy governor Michael Patra said on Wednesday. He also said the country needs to provide economic opportunities to young population to reap demographic dividend.

"We aim to expand the narrative beyond financial stability and financial integrity concerns to capture the cross-sectoral and macrofinancial implications and risks," Patra said. He was addressing the RBI-promoted



said. Only half of the working population is part of the labour force at present and India has

payment rails for instantaneous payment transfers.

the launch of the digital rupee.

Internationalisation of home-

grown payment modes is being

enabled through tie-ups with

payment service providers that

allow QR code-based merchant

payments in Bhutan and Sin-

economic opportunities to the

India will have to provide

gapore," he said.

"India is also gearing up for

to prioritise to get the skilling strategy right.

median age of India is 28 years and over a sixth of the increase of the world's working age population between now and 2050 will be provided by India, Patra said India can emerge as the "economic powerhouse of the future" and is poised to be the second-biggest economy in the world by 2048. However, a slew of challenges will have to be overcome to ensure that the opportunity gets translated into action.

"Our population presents an exciting opportunity which can be realised only if we are successful in providing it with opportunity," economic Patra, who is in charge of the critical monetary policy

(With PTI inputs)

FILES DRAFT PAPERS

JSW Infra aims to raise up to ₹2.8K cr via IPO

RAJESH KURUP Mumbai, May 10

JSW INFRASTRUCTURE, THE ports business of Sajjan Jindalled JSW Group, has filed early papers to raise up to ₹2,800 crore through an initial stake sale to the public. This would be the first initial public offering (IPO) from JSW Group in the past 13 years, after the listing of JSW Energy in 2010.

The IPO would be through a fresh issuance of shares, and the promoters of the company will not be diluting their current stakes. JSW Infrastructure will use the proceeds to retire debt and fund its capacity expansion plans, according to the draft red herring prospectus (DRHP) filed on May 9.

With an installed cargo handling capacity of 153.43 million ton (MT) per annum as of December 31, 2022, JSW Infrastructure is the second largest commercial port operator in India in terms of cargohandling capacity.

The company has a net debt of ₹2,875 crore as of December 2022. The company's shares would be listed on both the BSE and NSE.

The company, which started operations with a port concession at Mormugao, Goa, has extended to nine port concessions as of December 31, 2022 in India. The port was acquired by JSW Group in 2002, and commenced operations later in 2004. Additionally, the firm is also into operations and maintenance contracts at nine ports in India and two ports in the UAE (Fujairah Terminal and Dibba Terminal), with a total capacity of 41 million tonne per annum.

JSW Infrastructure is also scouting for further acquisitions to expand asset portfolio and strengthen its presence in handling container and liquid cargoes.

For the nine months ended December 31, 2022, it handled a cargo volume of 66.70 million metric tonne (MMT), while revenue from operations stood at ₹2,279.44 crore and net profit at ₹447.24 crore. For the period under review, it posted an EBITDA margin of 52.87%.

JM Financial, Axis Capital,

AT A GLANCE

■ IPO would be through a fresh issuance of shares, and the promoters of the company will not be diluting their current stakes

> ■ Company to use the proceeds to retire debt and fund its capacity expansion plans, according to DRHP

■ This will be the first IPO from JSW Group in the past 13 years, after listing of JSW Energy in 2010

Credit Suisse Securities (India), DAM Capital Advisors, HSBC Securities and Capital Markets (India), ICICI Securities, Kotak Mahindra Capital Company and SBI Capital Markets are the managers to the issue.

Infrastructure recorded a net profit of ₹330.44 crore in FY22, a 30% annual growth from FY20, on revenues of ₹2,273.06 crore, a 41% annual growth from FY20. Its EBITDA rose 31% to ₹1,215.11 crore in FY22 from ₹713.42 crore recorded in FY20, it said.

As per a report by Niti

Aayog, India's logistics cost as a percentage of GDP stood at around 14% compared to 10-11% for BRICS countries and 8-9% for developed countries. Going forward, the logistics cost as a percentage of GDP for India is expected to decline, driven by initiatives such as implementation of GST, investments towards road infrastructure, development of inland waterways & coastal shipping, and thrust towards dedicated freight corridors among others.

ARCs favour change in rules to boost mkt

SAIKAT DAS May 10

COMPANIES THAT BUY bad loans from banks have decided to approach policymakers to open up the sector to new players such as wealthy individuals and corporates, according to a sector body.

The proposed changes would increase the types of entities who trade instruments called security receipts, which are backed by non-performing loans. Currently, the business is confined to banks and nonfinancial companies.

The adjustment would boost liquidity and competition, Hari Hara Mishra, chief executive officer of the Association of

Asset Reconstruction Companies in India, told *Bloomberg* in an interview last week.

The group is set to propose the change to the Reserve Bank of India and government officials in coming days.

"If those proposals are approved, it may help enhance liquidity and attract offshore investors," said Mishra. A committee "decided to approach the authorities with sweeping changes in India's distressed-

asset market." The Indian Banks' Association formed a working group, which met recently to discuss proposals paving the way for those companies known as asset reconstruction companies.

-BLOOMBERG

Brent crude falls 1.8%

SHARIQ KHAN Bengaluru, May 10

OIL PRICES FELL more than a dollar a barrel on Wednesday, ending a three-day rally as an unexpected jump in US oil inventories sparked demand concerns.

Brent crude dropped \$1.38, or 1.8%, to \$76.06 a barrel by 10:47 am EDT (1447 GMT) while US West Texas Intermediate (WTI) crude fell \$1.48, or 2%, to \$72.23.

In a possible sign of weakening demand, US crude inventories rose by about 3 million barrels for the week ended May 5, the Energy Information Administration said.

Analysts polled by Reuters expected a drawdown of

The surprising US inven-



exacerbated worries about global oil demand.

US consumer prices rose in April, potentially raising the likelihood that the Federal Reserve will maintain higher interest rates for the time being. Rising global interest rates have stirred fears of an impending recession, putting more pressure on oil prices. **—REUTERS**

tory build, along with lower crude imports and April's

Maharashtra, India Telephone: +91 22 6864 1289 E-mail: jswinfraipo@hsbc.co.in

HSBC Securities and Capital Markets (India) Private Limited 52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001,

HSBC

Investor grievance E-mail: investorgrieviance@hsbc.co.in Website: www.business.hsbc.co.in/en-gb/in/generic/ipo-open -offer-and-buyback Contact person: Rishi Tiwari/Urvashi Bhanot SEBI registration number: NM000010353

ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400025, Maharashtra, India Telephone: +91 22 6807 7100

SEBI registration number: INM000011179

E-mail: jswinfra.ipo@icicisecurities.com Investor grievance E-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact person: Gaurav Mittal/Ashik Joisar

Kotak Mahindra Capital Company Limited

CREDIT SUISSE 🔌

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E-mail: list.jswinfrastructureipo@credit-suisse.com

banking-apac/investment-banking-in-india/ipo.html

Website: http://www.credit-suisse.com/in/en/investment-

Dr. Annie Besant, Road, Worli, Mumbai 400 018.

1st Floor, 27 BKC, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, E-mail: jswinfra.ipo@kotak.com

Investor grievance E-mail: kmccredressal@kotak.com Website: https://investmentbank.kotak.com Contact person: Ganesh Rane SEBI registration number: INM000008704

OSBICAPS SBI Capital Markets Limited

DAM

Maharashtra, India

DAM Capital Advisors Limited

Telephone: +91 22 4202 2500

Website: www.damcapital.in

E-mail: jswinfra.ipo@damcapital.in

One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra

Investor grievance E-mail: complaint@damcapital.in

Kurla Complex, Bandra (East), Mumbai 400 051,

Contact person: Akshay Bhandari/Gunjan Jain

SEBI registration number: MB/INM000011336

202, Maker Tower "E", Cuffe Parade, Mumbai 400 005, Maharashtra, India Telephone: +91 22 4006 9807 E-mail: jswinfra.ipo@sbicaps.com Investor grievance E-mail: investor.relations@sbicaps.com Website: www.sbicaps.com Contact person: Aditya Deshpande/Janvi Talajia

SEBI registration number: INM000003531

REGISTRAR TO THE ISSUE

and for details relating to such risk, please see the section titled "Risk Factors" of the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. Specific attention of the investors is invited to "Risk"



KFin Technologies Limited

Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi 500 032, Telangana, India, Telephone: +91 40 6716 2222 E-mail: jswinfrastructure.ipo@kfintech.com, Investor grievance E-mail: einward.ris@kfintech.com, Website: www.kfintech.com, Contact person: M Murali Krishna, SEBI registration number: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

JSW INFRASTRUCTURE LIMITED

Gazal Qureshi

the DRHP dated May 9, 2023 with SEBI on May 9, 2023. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the websites of the BRLMs, i.e.JM Financial Limited at www.imfl.com, Axis Capital Limited at www.axiscapital.co.in, Credit Suisse Securities (India) Private Limited at http://www.credit-suisse.com/in/en/investment-banking-apac/investment-banking-inindia/ipo.html, DAM Capital Advisors Limited at www.damcapital.in, HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback, ICICI Securities Limited at www.icicisecurities.com, Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com and SBI Capital Markets Limited at www.sbicaps.com. Potential investors should note that investment in equity shares involves a high degree of risk

900,000 barrels of crude.

softer export growth in China,

otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. financialexp.epapr.in

Place: Mumbai

Date: May 10, 2023

total expense ratio or TER is This came after Nippon

While investing in ETFs, it is

Michael Patra

Indira Gandhi Institute of Research's Development maiden alumni meet.

cross-border payments will be

Patra said the future of

young population if the country is to take advantage of the demographic dividend, Patra

Pointing out that the

department, said.

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

PUBLIC ANNOUNCEMENT

1511 Infrastructure JSW INFRASTRUCTURE LIMITED

Our Company was originally incorporated as "JSW Infrastructure & Logistics Limited" at Mumbai, Maharashtra as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated April 21, 2006 issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Our Company received a certificate of commencement of business on June 22, 2006 by the RoC. The name of our Company was subsequently changed to "JSW Infrastructure Limited", pursuant to a special resolution passed in the extra-ordinary general meeting of the Shareholders held on March 25, 2008, pursuant to which a fresh certificate of incorporation consequent upon change of name was issued by the RoC on April 2, 2008. For further details of change in the name of our Company and the Registered and Corporate Office, see "History and Certain Corporate Matters" on page 229 of the Draft Red Herring Prospectus dated May 9, 2023 ("DRHP"), filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges on May 9, 2023.

> Corporate Identity Number: U45200MH2006PLC161268 Registered and Corporate Office: JSW Centre, Bandra Kurla Complex Bandra (East), Mumbai 400 051, Maharashtra, India; Telephone: +91 22 4286 1000 Contact Person: Gazal Qureshi, Company Secretary and Compliance Officer; E-mail: infra.secretarial@jsw.in; Website: www.jsw.in/infrastructure

OUR PROMOTERS: SAJJAN JINDAL AND SAJJAN JINDAL FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF JSW INFRASTRUCTURE LIMITED ("OUR COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 28,000 MILLION ("ISSUE"). THE ISSUE SHALL CONSTITUTE [•]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 2 EACH. THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"), AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [1] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [1] EDITION OF [1] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR

REGULATIONS"). In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable

The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). provided that our Company, in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, (a) not more than 15% of the Issue shall be available for allocation to Non-Institutional Investors (out of which one third shall be reserved for Bidders with Bids exceeding ₹ 0.20 million up to ₹ 1.00 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1.00 million); and (b) not more than 10% of the Issue shall be available for allocation to Retail Individual Investors ("Rils") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders, other than Anchor Investors, are mandatorily required to participate in the Issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account and UPI ID in case of UPI Bidders, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Banks, as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Issue Procedure" on page

464 of the DRHP. This public announcement is being made in compliance with of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of

requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated May 9, 2023 with SEBI on May 9, 2023. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at www.sebi.gov.in, the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com and the websites of BRLMs, i.e. JM Financial Limited at www.imfl.com, Axis Capital Limited at www.axiscapital.co.in, Credit Suisse Securities (India) Private Limited at http://www.credit-suisse.com/in/en/investment-banking-apac/investment-banking-in-india/ipo.html, DAM Capital Advisors Limited at www.damcapital.in, HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback, ICICI Securities Limited at www.icicisecurities.com, Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com and SBI Capital Markets Limited at www.sbicaps.com. Our Company hereby invites the members of the public to give comments on the DRHP dated May 9, 2023 filed with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI, the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the Contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material

BOOK RUNNING LEAD MANAGERS

changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges. The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 229 of the DRHP. For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, see "Capital Structure" on page 84 of

the DRHP.

A JM FINANCIAL JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India

Telephone: +91 22 6630 3030 E-mail: jswinfraipo@hsbc.co.in Investor grievance E-mail: grievance.ibd@jmfl.com

Investor grievance E-mail: complaints@axiscap.in Website: www.imfl.com Contact person: Prachee Dhuri SEBI registration number: INM000010361

Website: www.axiscapital.co.in Contact person: Harish Patel SEBI registration number: INM000012029

AXIS CAPITAL

1st Floor, Axis House, C-2 Wadia International

Center, Pandurang Budhkar Marg, Worli,

Mumbai 400 025, Maharashtra, India

Telephone: +91 22 4325 2183

E-mail: jswinfra.ipo@axiscap.in

SEBI registration number: INM000011161 **BOOK RUNNING LEAD MANAGERS kotak**° ICICI Securities

Maharashtra, India Telephone: +91 22 4336 0000

Investor grievance E-mail:

list.igcellmer-bnkg@credit-suisse.com

Contact person: Abhishek Joshi

On behalf of the Board of Directors

Company Secretary and Compliance Officer JSW INFRASTRUCTURE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed

The Equity Shares offered in the Issue have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to in the DRHP as "U.S. QIBs"), pursuant to Rule 144A of the U.S. Securities Act, and (b) outside of the United States in offshore transactions as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. The Equity Shares have not been and will not be registered, listed or

Factors" beginning on page 31 of the DRHP.

(सीआईएन:L74110DL2009PLC186958) कार्यालयः सी–110 जी / एफ भोला नाथ नगरः शाहदरा दिल्ली – 110032 भारत निगमित कार्यालयः ए-607, प्रह्लादनगर ट्रेड सेंटर, रेडियो मिर्ची रोड, वेजलपुर, अहमदाबाद - 380015, गुजरात, भारत 80239, ई—मेल आईडी: iflenterprice3@gmail.com, वेबसाइट: www.iflenterprises.com

31,03.2023 31,03.2022 31,03.2023 | 31,03.2023 | 31,03.2022 31,03,2023 946.98 200.28 68.40 2.91 186.99 68.50 6.39 71.98 2.91 186.99 68.50 71.98 6.39 2.24 186.90 50.84 3.21 51.81 50.84 51.81 2.24 186.90 3.21 1819.23 1819.23 300.22 1819.23 1819.23 681.61 678.51 मूलभूत 0.02 6.23 0.42 तरलीकृत

1) उपरोक्त परिणामों की समीक्षा एवं संस्तुति लेखापरीक्षण समिति द्वारा की गई है और निदेशक मंडल द्वारा 9 मई 2023 को आयोजित अपनी बैठक में इनका अनुमोदन किया गया।

 उपरोक्त विवरण, सेबी (सुचीकरण दायित्व एवं प्रकटीकरण आवश्यकताएं) विनियमावली 2015 के विनियम 33 के अंतर्गत स्टॉक एक्सचेंजों के पास फाइलबद्ध 31—मार्च–2023 को समाप्त तिमाही एवं वर्ष के लेखापरीक्षित एकल एवं समेकित वित्तीय परिणामों के विस्तुत प्रारूप का एक सारांश है। लेखापरीक्षित वार्षिक वित्तीय परिणामों का पूर्ण प्रारूप, स्टॉक एक्सचेंजों की वेबसाइट अर्थात (www.bscindia.com) और कंपनी की वेबसाइट अर्थात् (https://www.iflenterprises.com) पर उपलब्ध है।

3) चूंकि समेकित वित्तीय परिणाम पहली बार तैयार किये गये हैं, अतः तुलनापरक आंकड़े अनुपलब्ध हैं।

आईएफएल एंटरप्राइजेज लिमिटेड के लिये एवं उसकी ओर र डोलर किरीट शाह प्रबंध निदेशक एवं सीएफओं डीआईएनः 09515662

Website: www.ditco.in Pursuant to Listing Agreement(s) with BSE Ltd. & CSE, Notice is hereby given that Meetings of Audit Committee & Board of Directors is scheduled to be held on MONDAY – 22.05.2022 at 10:30 & 11:30 A.M. respectively at its Regd. Office inter-alia to consider, approve & adopt Audited Financial Results of QUARTER & YEAR ended 31.03.2023 alongwith half-yearly "Statement of Assets & Liabilities" as at 31.03.2023, Audit Report & Limited Review Report from Statutory Auditors, Trading Window

in equity shares will remain closed from

01.04.2023 to 25.05.2023 for all insiders, and

Any other matter with the permission of Chair.

10.05,2023 WTD & CFO - DIN: 00074532

New Delhi

13-13-1

कार्यालय वरिष्ठ प्रयक्षक सिविल, निर्माण खण्ड-चतुर्थ उ०प्र० राज्य औद्योगिक विकास प्राधिकरण

पूर्णकालीन ई-निविदा सुवना एतदहारा सुचित किया जाता है कि विभिन्न जनपदों में स्थित औद्योगिक क्षेत्रों में

सिविल विकास/अनुरक्षण कार्यों हेत् यूपीसीढा एवं अन्य सरकारी विभागों,

सार्वजनिक उपक्रमों / निगमों / प्राधिकरणों / परिषदों / नगर निकायों में अर्ह श्रेणी वं

निविदाये दिनांक 16.05.2023 को पूर्वान्ह 11:00 बजे से दिनांक 05:06:2023 के

द्वारा अपलोड किये गये समस्त शपथ प्रपत्रों की मूल प्रतियों को पंजीकृत डाक अथवा

व्यक्तिगत रूप से दिनांक 07.06.2023 की साथ 5:00 बजे तक कार्यालय में प्राप्त कराना अनिवार्य है अन्यथा निविदा को Consider नहीं किया जायेगा। निविदा

सम्बन्धी विस्तृत जानकारी website:-www.upsidc.com पर स्थापित ई-लिंक

नोट:- 1. निविदादाता अपनी निविदाओं में समस्त कर एवं जीएसटी सहित

वरिष्ठ प्रबन्धक (सिविल), निर्माण सण्ड-चतुर्थ, उ०प्र०रा०औ०वि०प्रा०, अलीगढ़

यूपीएलसी की website:- http://etender.up.nic.in पर देखी जा सकती है।

पंजीकृत फर्मों / वेकेदारों से पूर्णकालीन ई-निविदायें आमन्त्रित की जाती है।

Construction of Pre-Fabricated Senior पर्णकालीन

Manager Office CD-IV, Aligarh in R.M Office

ही दरें अंकित करें । अलग से कोई कर देय नहीं होगा।

DECOROUS INVESTMENT &

TRADING CO. LTD.

CIN: L67120DL1982PLC289090

Regd. Office: R-489, GF-B, New Rajinder

Nagar, New Delhi – 110060

Tel No.: 9910003638.

Email Id: decorous1982@gmail.com

Premises Talanagri, Aligarh.

अलीगढ़। Website: www.upsidc.com

R HOLDINGS LIMITED CIN: L27310DL1983PLC314402 Read. Office: R-489. GF-C. New Raiinder Nagar, New Delhi - 110060 Tel: 011-42475489 Email: prholding1983@gmail.com Website: www.prholding.in NOTICE

Pursuant to Listing Agreement(s) with MSEI Ltd & CSE, Notice is hereby given that Meetings o Audit Committee & Board of Directors is scheduled to be held on MONDAY - 22.05.2022 at 12:30 & 01:30 P.M. respectively at its Regd Office inter-alia to consider, approve & adop Audited Financial Results of QUARTER & YEAR ended 31.03.2023 alongwith half-yearly "Statement of Assets & Liabilities" as at 31.03.2023, Audit Report & Limited Review Report from Statutory Auditors, Trading Window in equity shares will remain closed from 01.04.2023 to 25.05.2023 for all insiders, and Any other matter with the permission of Chair New Delhi 10.05.2023

MEENA AGGARWAL DIRECTOR - DIN: 07153996

दि ब्रेथवेट बर्न एंड जेसफ कंस्टक्शन कंपनी लिमिटेड (भारत सरकार का उपक्रम)

पंजी. कार्यालय: 27, राजेंद्र नाथ मुखर्जी रोड, कोलकाता-700 001 फोन नं. (033) 2248-5841-44; फैक्स: (033) 2210-3961

ई-मेलः info.bbjconst@bbjconst.comः वेबसाईटः www.bbjconst.com

ई-बोली आमंत्रण सुचना

गंगा ब्रिज प्रोजैक्ट के लिए स्ट्रक्चरल सेक्शन्स की आपूर्ति के लिए मुख्य उत्पादकों/प्राधिकृत डिलरों से दो-बोली प्रणाली के अंतर्गत ई-बोलियां आमंत्रित की जाती है।

जीईएम बोली सं.: GEM/2023/B/3430204 तिथि 9 मई, 2023; इएमडी: 5,00,000/- रु.

Raj Kumar Gupta

निविदा दस्तावेज https://gem.gov.in और/या www.bbjconst.com (**बोली आइडी**: GEM/2023/B/3430204) से डाउनलोड कर सकते है। सीलबंद ई-बोलियां (दो-आवरण प्रणाली) 19 मई, 2023 को 19:00 बजे या उससे पूर्व जीईएम पोर्टल में अपलोड की जा सकती है और ई-निविदाए (तकनीकी) 19 मई, 2023 को 19.30 बजे खोली जाएंगी। "शुद्धिपत्र", यदि कोई होगा, केवल बीबीजे वेबसाइट तथा जीईएम पोर्टल पर डाला जाएगा और किसी समाचार पत्र में प्रकाशित नहीं किया जाएगा

फॉर्म-जी

अधिकचि की अधिव्यक्ति हेत् आमंत्रण (दिवाला और शोधन अक्षमता (कारपोरेट व्यक्तियों के लिए दिवाला प्रस्ताव प्रक्रिया) विनियमों 2016 के विनियम 36ए (1) के अधीन) संबंधित विवरण पेन/सीआईएन/एलएलपी नंबर के साथ कॉरपोरेट युनिको लेदर प्रोडक्ट प्राइवेट लिमिटेड देनदार का नाम CIN: U18209JK1986PTC002898 पंजीकृत कार्यालय का पता फेला 1, लेन 4, शिडको औद्योगिक क्षेत्र चाद ग्राह्मण जन्मू, जन्मू और कामीर, १८२१३३ भारत। (कंपनी ने पंजीकृत कार्यालय को तमिलवाडू में घटलने के लिए पहल जो वी जिसके लिए एसआर भी पहिल किया गया था तालांकि कंपनी उसके बाद परिचालन में नहीं रहीं। वेबसाइट का बुआरएल https://unicoleatherproduct.ibc2016.net/ (सीआईआरपी के उदेश्य से आरपी द्वारा अनुरक्षित) उस स्थान का विवरण जहां अधिकांश अचल नंबर १, श्रीरामपुरम, रोड अंबुर, किलाचूर पोस्ट, वेल्लोर संपत्तियां स्थित हैं मुख्य उत्प्रदो/सेवाओं की स्थापित क्षमता पिछले वितीय वर्ष में बेचे गए मुख्य unicocirp@gmail.com को ईमेल भेजकर प्रा उत्पादी/सेवाओं की मात्रा और मुल्ब किया जा सकता है कामगार/कर्मचारियों की संख्या 2018 से परिसमापन के कारण नहीं दो वर्षों के अंतिम उपलब्ध वित्तीय विवरण unicocirp@gmail.com को ईमेल भेजकर प्राप्त किया अनुसूची के साथ), लेनदारों की सूची, प्रक्रिया जा सकता है के बाद की घटनाओं के लिए प्रासंगिक तिथियां सहित अधिक विवरण यहां उपलब्ध हैं: कोड की धारा 25(2)(एच) के अधीन प्रस्ताव unicocirp@gmail.com को ईमेल भेजकर प्राप्त किया आवेदकों के लिए पात्रता उपलब्ध है अभिरुचि की अभिरुपित की प्राप्ति की अंतिम तिथि प्रत्याशित प्रस्ताय आवेदकों की अनंतिम सूची 05.06.2023 जारी करने की तिथि

> कृष्ण वृंद जैन, प्रस्ताव पेशेवर मैसर्स युनिको लेदर प्रोडक्ट प्राइवेट लिमिटेड के मामले में पंजीकरण नं. आईबीबीआई/आईपीए-001/आईपी-पी00284/2017-2018/10528 पंजीकृत पताः #1139, ष्लॉक बी, आईटी सिटी, सेक्टर 82 ए, मोहाली- 160055 ईमेल आईडी: jainkv@gmail.com, unicocirp@gmail.com

पंजीकत मोबाइल नंबर +91-9417009490,+91-98759-21491, +91-97797-37031 दिनांकः 11.05.2023 पत्राचार का पताः एस.सी.ओ. नंबर 818. स्थानः चंडीगढ एन.ए.सी मनीमाजरा, यु.टी., चंडीगढ़-160101

अनंतिम सुची पर आपत्तियों के प्रस्तृतिकरण की 10.06.2023

ईओआई प्रस्तुत करने की प्रक्रिया ईमेल आईडी unicocirp@gmail.com

सार्वजनिक उद्योषणा

[भारत दिवाला तथा दिवालिया मंडल (कॉर्पोरेट व्यक्तियों के लिए दिवाला प्रस्ताव प्रक्रिया) विनियमन, 2016 के विनियमन 6 के अंतर्गत] मैबसट बिल्डहोम्स इंडिया प्राईवेट लिमिटेड के क्रेडीटरों के ध्यानार्थ

संबंधित विवरण मैबसूट बिल्डहोम्स इंडिया प्राईवेट लिमिटेड 2. कॉर्पोरेट ऋणधारक के निगमन की तिथि 01.07.2013 3. वह प्राधिकरण जिसके अंतर्गत कॉर्पोरेट ऋणधारक कम्पनी रजिस्ट्रार-दिल्ल निगमित/पंजीकृत है 4. कॉपीरेट पहचान संख्या/कॉपीरेट ऋणधारक का U70109DL2013PTC254691 लिमिटेड लाएबिलिटी पहचान संख्या 5. कॉर्पोरेट ऋणधारक के पंजीकृत कार्यालय तथा पंजीकृत कार्यालय : प्रॉपर्टी नं. 63, ऊपरी तल; भारत नगर, न्यू फ्रेंड्स प्रधान कार्यालय (यदि कोई हो) का पता कॉलोनी, दक्षिण दिल्ली, 110065 . कॉर्पोरेट ऋणधारक के संदर्भ में दिवाला आरंभ सीपी(आईबी)-778 (एनडी)/2021 में एनसीएलटी नई दिल्ली पीठ IV के आदेश के माध्यम से 02 मई, 2023 आदेश की प्रति होने की तिथि रनसीएलटी पोर्टल पर 8 मई, 2023 को उपलब्ध कराई गई। 7. दिवाला प्रस्ताव प्रक्रिया के समापन की अनुमानित तिथि 29 अक्टूबर, 2023 (दिवाला शुरू होने की तिथि अर्थात 2 मई, 2023 से 180 दिन) 8. अंतरिम प्रस्ताव प्रॉफेश्नल का नाम, पंजीकरण संख्या, श्री अजीत ज्ञानचंद जैन जो अंतरिम प्रस्ताव प्रॉफेश्नल के रूप में कार्यरत है **पंजी. सं**.: IBBI/IPA-001/IP-P00368/2017-2018/10625 9. बोर्ड में यथा पंजीकृत अंतरिम प्रस्ताव प्रॉफेश्नल का 204, वाल स्ट्रीट-1, गुजरात कॉलेज के निकट, एलिसब्रिज, अहमदाबाद-380006 ईमेलः ajit@vcanca.com

10 अंतरिम प्रस्ताव प्रॉफेश्नल के साथ पत्राचार के लिये 204, वाल स्ट्रीट-1, गुजरात कॉलेज के निकट, एलिसब्रिज, प्रयुक्त होने वाला पता तथा ईमेल अहमदाबाद-380006

ईमेलः cirp.mbipl@gmail.com 11 दावे जमा करने की अंतिम तिथि 22 मई, 2023 2 क्रेडीटर का वर्ग यदि कोई हो, धारा 21 की उप वर्तमान में लागू नहीं

धारा (6ए) के उपबंध (बी) के अंतर्गत, अंतरिम प्रस्ताव प्रॉफेश्नल द्वारा सनिश्चित किया गया 3 किसी वर्ग में क्रेडीटर्स के प्राधिकत प्रतिनिधि के रूप वर्तमान में लाग नहीं में कार्य करने के लिये पहचान किये गये इन्सॉल्वेन्सी प्रॉफेश्नल का नाम (प्रत्येक वर्ग से तीन नाम)

4 क) संबंधित प्रपत्र तथा क) https://ibbi.gov.in/home/downloads ख) प्राधिकृत प्रतिनिधियों का विवरण उपलब्ध है $|ii\rangle$ भौतिक पताः जैसा कि प्वाइन्ट 10 में वर्णित है। iii) ईमेल आईआरपी : cirp.mabsoot@gmail.com ख) लागु नहीं

एतदुद्वारा सुचित किया जाता है कि राष्ट्रीय कम्पनी विधि अधिकरण ने 2 **मई**, 2023 को **मैबस्ट बिल्डहोम्स**

इंडिया प्राईवेट लिमिटेड के संदर्भ में कॉर्पोरेट इन्सॉल्वेन्सी प्रस्ताव प्रक्रिया शुरू करने का आदेश दिया है। आदेश 8 मई, 2023 को प्राप्त हुई। एतद्द्वारा **मैबसूट बिल्डहोम्स इंडिया प्राईवेट लिमिटेड** के क्रेडीटरों को निर्देश दिया जाता है कि प्रविष्टि सं. 10 में वर्णित पते पर अंतरिम प्रस्ताव प्रॉफेशनल के पास 22 मई, 2023 को या उससे पूर्व

फाइनांसियल क्रेडीटर्स केवल इलेक्टानिक पद्धति से ही प्रमाण के साथ अपने दावे जमा कर सकते हैं। अन्य सभी क्रेडीटर्स व्यक्तिगत डाक द्वारा अथवा इलेक्ट्रॉनिक माध्यमों से प्रमाण के साथ अपने दावे जमा कर सकते हैं। दावे का गलत अथवा भ्रामक प्रमाण जमा करने पर दंडित किया जा सकता है।

अजीत ज्ञानचंद जैन तिथि: 10 मई, 2023 (अंतरिम प्रस्ताव कर्मी) पंजी. सं.: IBBI/IPA-001/IP-P00368/ स्थानः अहमदाबाद 2017-2018/10625

शाखा का पता—बी3, यूजीएफ,डीके टॉवर, विभूति खण्ड गोमती नगर, लखनऊ, उ०प्र 0—226001, E-mail id: lucknow@canfinhomes.com, Contact No. 0522-4065123, Mob. 7625079125 वित्तीय आस्तियों का प्रतिभृतिकरण एवं पुनर्गठन तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002

1. श्री राम जी मिश्रा, (ऋणी) पता— मकान नं0—636 / पीसी / के / 354 शहीद भगत सिंह वार्ड—07 ग्राम—तकरोही, इंदिरा नगर, लखनऊ-226016. 2. श्रीमती रूकमीनी मिश्रा, **(सह—ऋणी)** पता— मकान नं0—636 /पीसी / के / 354 शहीद भगत सिंह वार्ड–07 ग्राम्

–तकरोही, इंदिरा नगर, लखनऊ–226016. 3. श्री राम यादव, **(गारण्टर)** पता— मकान नं0—1 ⁄ 554, रूची खण्ड—1, शारदा नगर बंगला बाजार, लखनऊ—226002 आप क्र0 सं0 1 एवं 2 द्वारा अपनी सम्पत्ति— नं0—1 को प्रतिभृति के रूप में बंधक रख कर, ग्रह ऋण लिया गया

आप क्र. सं. 1 व 2 को सरफेसी एक्ट की धारा 13(2) के अन्तर्गत मांग नोटिस पंजीकृत डाक द्वारा मेजा गया थ लेकिन वह बिना सर्विस हए वापिस आ गया है। इसिलए अधोहस्ताक्षरी द्वारा उक्त अधिनियम के अनुसार नोटिसों को ऋणियों के अंतिम ज्ञात पते के परिसर में चिपका दिया गया है। अतः इसको समाचार पत्र में प्रकाशित किया जा रहा है। चूँकि आप ऋण स्वीकृति के नियम एवं शर्तों का अनुपालम करने में विफल रहे हैं इस लिए आपक ऋण खाता दि. 01.05.2023 को एन.पी.ए. हो गया है, एन.एच.बी. के दिशा निर्देशानुसार/अतः एतद्द्वारा आपको कहा जाता है कि आप उक्त बकाया राशि दि. 02.05.2023 से संविदात्मक दर से ब्याज सहित इस नोटिस की तिथि से 60 दिन के अन्दर चुकता कर दें, अन्यथा इसके विफल होने पर अधोहस्ताक्षरी उपरोक्त सम्पत्ति के प्रवर्तन (Enforcement) हेत सरफेसी एक्ट 2002 के अन्तर्गत कार्यवाही करने को बाध्य होगा। आगे उक्त अधिनियम की धारा 13 की उपधारा 8 के प्रावधानों के अन्तर्गत ऋणियों / गारण्टरों का ध्यान आकृष्ट किया जाता है कि उपलब्ध समय में सुरक्षित आस्ति को छुड़ा लें

स्थान– लखनऊ प्राधिकृत अधिकारी, दिनांक- 10.05.2023 कैनफिन होम्स लिमिटे

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India.

स्थान : दिल्ली

दिनांक : 11-मई-2023

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

PUBLIC ANNOUNCEMENT



Infrastructure JSW INFRASTRUCTURE LIMITED

Our Company was originally incorporated as "JSW Infrastructure & Logistics Limited" at Mumbai, Maharashtra as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated April 21, 2006 issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Our Company received a certificate of commencement of business on June 22, 2006 by the RoC. The name of our Company was subsequently changed to "JSW Infrastructure Limited", pursuant to a special resolution passed in the extra-ordinary general meeting of the Shareholders held on March 25, 2008, pursuant to which a fresh certificate of incorporation consequent upon change of name was issued by the RoC on April 2, 2008. For further details of change in the name of our Company and the Registered and Corporate Office, see "History and Certain Corporate Matters" on page 229 of the Draft Red Herring Prospectus dated May 9, 2023 ("DRHP"), filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges on May 9, 2023.

Corporate Identity Number: U45200MH2006PLC161268

Registered and Corporate Office: JSW Centre, Bandra Kurla Complex Bandra (East), Mumbai 400 051, Maharashtra, India: Telephone: +91 22 4286 1000 Contact Person: Gazal Qureshi, Company Secretary and Compliance Officer; E-mail: infra.secretarial@jsw.in; Website: www.jsw.in/infrastructure

OUR PROMOTERS: SAJJAN JINDAL AND SAJJAN JINDAL FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF JSW INFRASTRUCTURE LIMITED ("OUR COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 28,000 MILLION ("ISSUE"). THE ISSUE SHALL CONSTITUTE [•]% OF THE POST-ISSUE PAID-UP. EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 2 EACH. THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"), AND WILL BE ADVERTISED IN ALL EDITIONS OF [1] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [+] EDITION OF [+] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds. subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, (a) not more than 15% of the Issue shall be available for allocation to Non-Institutional Investors (out of which one third shall be reserved for Bidders with Bids exceeding ₹ 0.20 million up to ₹ 1.00 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1.00 million); and (b) not more than 10% of the Issue shall be available for allocation to Retail Individual Investors ("Rils") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders, other than Anchor Investors, are mandatorily required to participate in the Issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account and UPI ID in case of UPI Bidders, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Banks, as the case may be, to the extent of their respective Bid Amounts, Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Issue Procedure" on page 464 of the DRHP.

This public announcement is being made in compliance with of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated May 9, 2023 with SEBI on May 9, 2023.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at www.sebi.gov.in, the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com and the websites of BRLMs, i.e. JM Financial Limited at www.jmfl.com, Axis Capital Limited at www.axiscapital.co.in, Credit Suisse Securities (India) Private Limited at http://www.credit-suisse.com/in/en/investment-banking-apac/investment-banking-in-india/ipo.html, DAM Capital Advisors Limited at www.damcapital.in, HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback, ICICI Securities Limited at www.icicisecurities.com, Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com and SBI Capital Markets Limited at www.sbicaps.com. Our Company hereby invites the members of the public to give comments on the DRHP dated May 9, 2023 filed with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI, the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material

changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges. The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 229 of the DRHP. For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, see "Capital Structure" on page 84 of

BOOK RUNNING LEAD MANAGERS

A JM FINANCIAL

JM Financial Limited

7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India Telephone: +91 22 6630 3030

E-mail: jswinfraipo@hsbc.co.in Investor grievance E-mail: grievance.ibd@jmfl.com

Website: www.jmfl.com Contact person: Prachee Dhuri

◀ X ► HSBC

Telephone: +91 22 6864 1289

E-mail: jswinfraipo@hsbc.co.in

Maharashtra, India

-offer-and-buyback

Place: Mumbai

Date: May 10, 2023

SEBI registration number: INM000010361

HSBC Securities and Capital Markets (India) Private Limited

Investor grievance E-mail: investorgrieviance@hsbc.co.in

Website: www.business.hsbc.co.in/en-gb/in/generic/ipo-open

52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001,

Investor grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact person: Harish Patel SEBI registration number: INM000012029

AXIS CAPITAL

1st Floor, Axis House, C-2 Wadia International

Center, Pandurang Budhkar Marg, Worli,

Mumbai 400 025, Maharashtra, India

Telephone: +91 22 4325 2183

E-mail: jswinfra.ipo@axiscap.in

VICICI Securities

ICICI Securities Limited

Axis Capital Limited

ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400025, Maharashtra, India Telephone: +91 22 6807 7100

E-mail: jswinfra.ipo@icicisecurities.com Investor grievance E-mail: customercare@icicisecurities.com Website: www.icicisecurities.com

Contact person: Gaurav Mittal/Ashik Joisar SEBI registration number: INM000011179

Contact person: Abhishek Joshi

Investor grievance E-mail: list.igcellmer-bnkg@credit-suisse.com Website: http://www.credit-suisse.com/in/en/investmentbanking-apac/investment-banking-in-india/ipo.html SEBI registration number: INM000011161

CREDIT SUISSE

Credit Suisse Securities (India) Private Limited

9th Floor, Ceejay House Plot F, Shiv Sagar Estate,

Maharashtra, India, Telephone: +91 22 6777 3885

E-mail: list.jswinfrastructureipo@credit-suisse.com

Dr. Annie Besant, Road, Worli, Mumbai 400 018,

BOOK RUNNING LEAD MANAGERS

kotak® Investment Banking Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. C-27, 'G' Block, Bandra

SEBI registration number: INM000008704

Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Telephone: +91 22 4336 0000 E-mail: jswinfra.ipo@kotak.com Investor grievance E-mail: kmccredressal@kotak.com Website: https://investmentbank.kotak.com Contact person: Ganesh Rane

SEBI registration number: MB/INM000011336 **OSBICAPS**

DAM Capital Advisors Limited

Telephone: +91 22 4202 2500

Website: www.damcapital.in

E-mail: jswinfra.ipo@damcapital.in

One BKC, Tower C. 15th Floor, Unit No. 1511, Bandra

Investor grievance E-mail: complaint@damcapital.in

Kurla Complex, Bandra (East), Mumbai 400 051,

Contact person: Akshay Bhandari/Gunjan Jain

DAM

Maharashtra, India

SBI Capital Markets Limited 202, Maker Tower "E", Cuffe Parade, Mumbai 400 005, Maharashtra, India Telephone: +91 22 4006 9807 E-mail: jswinfra.ipo@sbicaps.com

Investor grievance E-mail: investor.relations@sbicaps.com Website: www.sbicaps.com Contact person: Aditya Deshpande/Janvi Talajia

SEBI registration number: INM000003531



Contact person: Rishi Tiwari/Urvashi Bhanot

SEBI registration number: NM000010353

KFin Technologies Limited

Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi 500 032, Telangana, India, Telephone: +91 40 6716 2222 E-mail: jswinfrastructure.ipo@kfintech.com, Investor grievance E-mail: einward.ris@kfintech.com, Website: www.kfintech.com, Contact person: M Murali Krishna, SEBI registration number: INR000000221

REGISTRAR TO THE ISSUE

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

JSW INFRASTRUCTURE LIMITED On behalf of the Board of Directors

Company Secretary and Compliance Officer

Gazal Qureshi

JSW INFRASTRUCTURE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filled

the DRHP dated May 9, 2023 with SEBI on May 9, 2023. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the websites of the BRLMs, i.e.JM Financial Limited at www.imfl.com, Axis Capital Limited at www.axiscapital.co.in, Credit Suisse Securities (India) Private Limited at http://www.credit-suisse.com/in/en/investment-banking-apac/investment-banking-inindia/ipo.html, DAM Capital Advisors Limited at www.damcapital.in, HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback, ICICI Securities Limited at www.icicisecurities.com, Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com and SBI Capital Markets Limited at www.sbicaps.com. Potential investors should note that investment in equity shares involves a high degree of risk. and for details relating to such risk, please see the section titled "Risk Factors" of the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. Specific attention of the investors is invited to "Risk" Factors" beginning on page 31 of the DRHP.

The Equity Shares offered in the Issue have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act, and (b) outside of the United States in offshore transactions as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

CONCEPT

www.readwhere.com

ग्नाफन हाम्सालामटड

(सरफेसी अधिनियम) सपिठत नियम 3(1) के साथ प्रतिभूति हित (प्रवर्तन) नियम, 2002 की धारा 13(2) के अन्तर्गत

था। "केन फिन होम्स लि0" का दिनांक 01.05.2023 रू0 15,32,745/— संविदात्मक ब्याज आपकी ओर बकाया है

–226016, **चौहददी:**– पूर्व– प्लॉट नं0–06, पश्चिम– प्लॉट नं0–08, उत्तर– 20 फीट रोड, दक्षिण– खसर



Date: 11-05-2023

To,
CONCEPT COMMUNICATION LTD.
Queens's mansion, 1st floor,
Next to cathedral school,
Prescot Road, Fort,
Mumbai- 400 001.

SUBJECT: CONFIRMATION LETTER.

Dear Sir,

Client name: JSW INFRASTRUCTURE LIMITED.

R.O No.: - MUM/00244/23.

This is to certify that your above client advertisement published in Navshakti 11.05.2023 on page no.09.

Thanking you,

You're faithfully,

For Publicity Society of India Pvt. Ltd.

Manoj Jha Media Manager दै. नवशक्तिमध्ये १०/०५/२०२३ रोजी पान क्र. २० वर प्रकाशित झालेल्या ''दि प्रताप को- ऑपरेटिव्ह बँक लि.", च्या संबंधातील विशेष वसुली आणि विक्री अधिकारी, सहकार विभाग, मुंबई, महाराष्ट्र शासन यांनी जारी केलेल्या जाहीर लिलाव सूचनेमध्ये मुद्दा क्र. २ मध्ये बोली स्वीकारण्याची अंतिम तारीख व बोली उघडण्याची तारीख १२.०३.२०२३ अशी नमूद केली आहे; त्याऐवजी बोली स्वीकारण्याची अंतिम तारीख व बोली उघडण्याची तारीख '१२.०६.२०२३' अशी वाचावी.

WEST LEISURE RESORTS LIMITED

CIN: L55101MH2008PLC177941; Website: www.westleisureresort.co.in Regd. Office: Mall Office, 2nd Floor, Metro Junction Mall of West Pioneer Properties (India) Pvt Ltd, Netivali, Kalyan (E), Thane-421306 Tel. No.: 0251 – 2352387; E-mail ID: ho@hawcoindia.com

			Rs. In Lakhs
Statement of Audited Financial Results for the Quarter and Year ended 31-03-2023			
	Quarter ended Year		Year ended
Particulars	31/3/2023 Audited	31/3/2022 Audited	31/3/2023 Audited
Total income from operations	(1.30)	4.50	38.21
Net Profit/ (Loss) for the period (before tax, Exceptional and/or Extraordinary items)	(9.14)	(25.41)	5.08
Net Profit/ (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(9.14)	(25.41)	5.08
Net Profit/ (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(6.53)	(19.59)	7.49
Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and other Comprehensive Income (after tax)]	38.63	(91.67)	74.45
Equity Share Capital	305.33	305.33	305.33
Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-
Earnings Per Share (of ₹ 10 each) (for continuing and discontinued operations) Basic & Diluted (in ₹)	(0.21)	(0.64)	0.25

NOTE: he above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchange under Regulation 33 of SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. Full format of the Financial Results are available on the Website www

HARDCASTLE & WAUD MFG CO. LTD Read. Off: Mall Offi

I Office, II Floor, Metro Junction Mall of West Pioneer Properties (India) Private Ltd, netivali Baug, Kalyan 421306 Tel. No. 022 22837658 - 62; Email ich ho@hawcoindia.com CIN: L99999MH1945PLC004581; Website: www.hawcoindia.in (z in Lakhs)

Particulars	Quarter ended		Year Ended
	31.03.2023 Audited	31.03.2022 Audited	31.03.2023 Audited
Total income from operations	111.17	90.85	390.88
Net Profit for the period (before tax, Exceptional and/or Extraordinary items)	12.19	28.32	130.51
Net Profit for the period before tax (after Exceptional and/or Extraordinary items)	12.19	28.32	130.51
Net Profit for the period after tax (after Exceptional and/or Extraordinary items)	9.34	21.88	109.60
Total Comprehensive Income/(Loss) for the period [Comprising Profit/ (Loss) for the period (after tax) and other Comprehensive Income/ (Loss) (after tax)]	4.92	69.75	154.86
Equity Share Capital	67.95	67.95	67.95
Reserves (excluding Revaluation Reserve) as shown in the Balance Sheet of previous year	-	-	-
Earnings Per Share (of Rs. 10 each) (for continuing and discontinued operations) Basic & Diluted (in Rs.)	1.37	3.22	16.13

The above is an extract of the detailed format of Quarterly/Year Ended Financial Results filed with the Stock Exchange under Regulation 33 of SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. Full format of the Quarterly/Year Ended Financial Results is available on the website www.bseindia.com and on the Company's website the New Properties of the New Pr



SAVANI FINANCIALS LIMITED

CIN: L67120MH1983PLC031614 Regd. Office: 91, Mantra House, Marol Co-op Indl. Estate M.V. Road, Andheri (East), Mumbai 400059. Website: savanifinancials.co.in | Email: info@savanifinancials.co.in

STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS R THE YEAR QUARTER AND YEAR ENDED ON 31ST MARCH, 202

	FUR THE YEAR QUARTER AND YEAR E	MDED ON S	ISI WANG	
_				(Rs. in lacs)
Sr. No.	Particulars	Audited Quarter ended 31st March 2023	Audited Year ended 31st March 2023	Audited Quarter ended 31st March 2022
1	Total Income from operations (net)	2.11	11.10	2.89
2	Net profit for the period (before Tax,			
	Exceptional and/or Extraordinary Items)	-0.31	-7.36	-0.72
3	Net profit for the period before tax			
١. ا	(after Exceptional and/or Extraordinary Items)	-0.31	-7.36	-0.72
4	Net profit for the period after tax (after			
ا ـ ا	Exceptional and/or Extraordinary Items)	-0.31	-7.36	-0.72
5	Total Comprehensive Income for the			
	period (Comprising profit for the period (after tax) and			
	Other Comprehensive Income (after tax)}	-0.31	-7.36	-0.72
6	Equity Share Capital	-0.31	-1.30	-0.72
$\ $	(Face Value of Rs.10/- each)	400.00	400.00	400.00
7	Reserves (excluding Revaluation Reserves as		100.00	100.00
	per Balance Sheet of previous accounting year)	_	_	_
8	Earnings per share (EPS) -			
	before and after extraordinary items			
	(not annualized) Basic and Diluted (Rs.)	-0.01	-0.18	-0.02

Notes:

Mumbai

क्र.

Dated : 10th May, 2023

कर्ज खाते क्रमांक

The above is an extract of the detailed format of the Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financia Results are available on the Stock Exchange website www.bseindia.com and Company's website www.savanifinancials.co.in

The figures for the Quarter ended 31st March, 2023 and 31st March, 2022 are the balancing figures between the audited figures in respect of full financial year and unaudited published year-to-date figures upto the third quarter of the relevant financial year

> On behalf of the Board For SAVANI FINANCIALS LTD DEEPA TRACY MANAGING DIRECTOR

कब्जा सूचना

ज्याअर्थी **ॲसेट रिकन्स्ट्रक्शन कंपनी (इंडिया) लिमिटेड**च्या प्राधिकृत अधिकाऱ्यांनी सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रकशन ऑफ फायनान्शियल ॲसेटस ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ अन्वये आणि कलम् १३(१२) महवाचना मिक्यरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्म २००२ च्या नियम ३ अन्वये प्रदान केलेल्या अधिकारांचा वापर करून वसुली आणि/किंवा प्रदानाच्या तारखेपर्यंत उपर्जित प्रयोज्य पुढील व्याज, अनुषंगिक खर्च, परिव्यय, प्रभार इ. संदर सूचना प्राप्त झाल्याच्या तारखेपासून ६० दिवसांत सदर सूचनेत नमूद नुसार प्रयोज्य नुसार त्यावरील व्याजासह एकत्रित त्यांच्या संबंधित नावासमोर नमूद केलेली रक्कम चुकती करण्यासाठी खालील कर्जदारांना बोलाविण्यासाठी सदर ॲक्टच्या कलम १३(२) अन्वये मागणी सचना जार्र केली होती.

कर्जदाराचे नाव / १३(२) सूचनेची तारीख

सह-कर्जदाराचे । आणि रक्कम (रु. मध्ये) । तारीख आणि

कब्जाची

	नाव		प्रकार
एनएचटीएनई००००१२७३०२९	जितेंद्र भोजवानी	रु. ३९,६८,७२७.९६/-	सांकेतिक कब्जा
विक्रेती बँक-	(कर्जदार),	मागणी सूचना दिनांक:	०८.०५.२०२३
आयसीआयसीआय होम	विनिता भोजवानी	०४.०१.२०२३	रोजी घेतला.
फायनान्स कंपनी लि.	(सह–कर्जदार)		
गहाण स्थावर मिळकतीचे वर्णन: गहाण मिळकत शॉप क्र. १०२, १ला मजला, विंग ए, रिजेन्सी प्लाझा,			
वालधुनी ब्रिज, शांती नगर, स. क्र. १६९/ए, उल्हासनगर, जिल्हा ठाणे, राज्य - महाराष्ट्रचे ते सर्व भाग आणि			
विभाग.			
एलएचएमयुएम०००००५०३६३४	अशोक इच्छाराम	र्. ३३,४४,९१४.४७/ -	सांकेतिक कब्जा
विक्रेती बँक-	पाटील	मागणी सूचना दिनांक:	०८.०५.२०२३
	विक्रेती बँक- आयसीआयसीआय होम फायनान्स कंपनी लि. गहाण स्थावर मिळकतीचे वर्णन वालधुनी ब्रिज, शांती नगर, स. क्र. विभाग. एलएचएमयुएम०००००५०३६३४	एनएचटीएनई००००१२७३०२९ जितेंद्र भोजवानी (कर्जदार), आयसीआयसीआय होम फायनान्स कंपनी लि. (सह-कर्जदार) गहाण स्थावर मिळकतीचे वर्णन: गहाण मिळकत शॉप वालधुनी ब्रिज, शांती नगर, स. क्र. १६९/ए, उल्हासनगर, विभाग. एलएचएमयुएम०००००५०३६३४ अशोक इच्छाराम	एनएचटीएनई००००१२७३०२९ जितेंद्र भोजवानी कि. ३९,६८,७२७.९६/- विक्रेती बँक- (कर्जदार), मागणी सूचना दिनांक: आयसीआयसीआय होम कितिता भोजवानी (सह-कर्जदार) गहाण स्थावर मिळकतीचे वर्णन: गहाण मिळकत शॉप क्र. १०२, १ला मजला, विंग र वालधुनी ब्रिज, शांती नगर, स. क्र. १६९/ए, उल्हासनगर, जिल्हा ठाणे, राज्य - महाराष्ट्रचे विभाग. एलएचएमयुएम०००००५०३६३४ अशोक इच्छाराम इ. ३३,४४,९१४.४७/-

आयसीआयसीआय होम (कर्जदार), ०६.०२.२०२३ रोजी घेतल फायनान्स कंपनी लि. रेखा अशोक पाटील (सह-कर्जदार)

गहाण स्थावर मिळकतीचे वर्णन: गहाण मिळकत फ्लॅट क्र. ००३, वैष्णवी धाम सीएचएस, तळ मजला गोग्रास वाडी, डोंबिवली पूर्व, राज्य - महाराष्ट्रचे ते सर्व भाग आणि विभाग.

ज्याअर्थी वरील नमूद् कर्जदारांनी थकबाकी रक्कम चुकती करण्यास कसूर् केलेली आहे, म्हणून विशेषतः येथील वरील नमूद् कर्जदार आणि सर्वसामान्य जनतेला सूचना याद्वारे देण्यात येते की, ॲसेट रिकन्स्ट्रक्शन कंपनी (इंडिया) लि. च्या प्राधिकृत अधिकाऱ्यांनी वरील नमूद तारखेस सदर ॲक्टच्या कलम १३(४) सहवाचता सदर ब्ल्सच्या नियम ८ अन्वये त्यांना प्रदान केलेल्या अधिकारांचा वापर करून येथील वरील उल्लेखित मिळकत/तारण मत्तेचा **कब्जा** घेतला आहे.

विशेषतः कर्जदार आणि सर्वसामान्य जनतेला याद्वारे सावधान करण्यात येते की, वरील सदर मिळकती/तारण मत्तांसह व्यवहार करू नये आणि सदर मिळकती/तारण मत्तांसह केलेला कोणताही व्यवहार हा ॲसेट रिकनस्ट्रक्शन कंपनी (इंडिया) लिमिटेडच्या प्रभाराच्या अधीन राहील. कर्जदारांचे लक्ष तारण मत्ता विमोचनासाठी उपलब्ध वेळेच्या संदर्भात ॲक्टच्या कलम १३ च्या पोट-कलम (८) च्या तरतुदीकडे वेधण्यात येत आहे.

प्राधिकृत अधिकारी ॲसेट रिकन्स्ट्रक्शन कंपनी (इंडिया) लिमिटेड ॲसेट रिकन्स्ट्रक्शन कंपनी (इंडिया) लि.

• सीआयएन क्र. ः युद्द५९९९एमएच२००२पीएलसी१३४८८४ ● www.arcil.co.in नोंदणीकृत कार्यालय: दी रुबी, १०वा मजला, २९ सेनापती बापट मार्ग, दादर (पश्चिम)

मुंबई-४०००२८. • द्र.: ०२२-६६५८१३००. **गाखेचा पत्ता**ः कार्यालय क्र. ७०४, ७वा मजला, नेप्च्युन अपटाऊन, मुलुंड पोस्ट ऑफिस समोर मुलंड(पश्चिम), मुंबई - ४०००८०

ARIES AGRO LIMITED

The Company wishes to market its 100% Water Soluble Mixture of Fertilizers inder the Brand Name MacroFert (NPK 19:19:19), Majorsol Chilly (NPK 0:16:16), Majorsol Millets (NPK 16:15:0) and Majorsol Betel Vine (NPK 18:0:13) in the State of Maharashtra.

Sr. No	Generic Name	Brand Name	Contents of the Products	
1.	100% Water Soluble Mixture of Fertilizer NPK 0:16:16	Majorsol Chilly	Water Soluble Phosphorus as P ₂ O ₅ : 16.00 % Water Soluble Potassium as K ₂ O : 16.00 % Calcium as Ca-EDTA : 2.00 % Magnesium as Mg-EDTA : 2.00 % Zincas Zn : 1.00 % Boron as B : 0.1 % Sulphur as S : 2.5 %	
2.	100% Water Soluble Mixture of Fertilizer NPK 16:15:0	Majorsol Millets	• Total Nitrogen : 16.00% • Water Soluble Phosphorus as P ₂ O ₃ : 15.00% • Magnesium as Mg : 2.00% • Zincas Zn : 2.00% • Manganese as Mn : 1.00% • Sulphur as S : 12.00%	
3.	100% Water Soluble Mixture of Fertilizer NPK 18:0:13	Majorsol Betel Vine	■ Total Nitrogen : 18.00% ■ Water Soluble Potassium K ₂ 0 : 13.00% ■ Magnesium as Mg : 2.000% ■ Zinic as Zn : 1.000% ■ Sulphur as S : 10.00%	
4.	100% Water Soluble Mixture of Fertilizer NPK 19:19:19	MacroFert	Total Nitrogen : 19.00% Water Soluble Potassium K₂0 : 19.00% Water Soluble Phosphorus as P₂0₅: 19.00%	
The	The aforementioned 100% Water Soluble Mixture of Fertilizers are strictly in			

accordance with the Notification No. S.O.2900 (E) dated 24.10.2015, duly amended vide Notification No. S.O.4120 (E) dated 30.12.2017, issued by Ministry of Agriculture and Farmer's Welfare, New Delhi. Manufactured & Marketed Bv

M/s. Aries Agro Limited

Date: 10.05.2023 Aries House, Plot No.24, Deonar, Govandi (E), Mum-43.

<u>EXCEL REALTY N INFRA LIMITED</u>

(Formerly known as Excel Infoways Limited) CIN-L45400MH2003PLC138568 Registered Office: 31-A, Laxmi Industrial Estate, New Link Road, Andheri (West), Mumbai - 400 053. Tel: +91-22-26394246 • Fax: +91-22-26394248 • Email: cs@excel-infoways.com • Website: www.excel-infoways.com

EXTRACT OF AUDITED STANDALONE / CONSOLIDATED FINANCIAL RESULT FOR THE QUARTER AND YEAR ENDED MARCH 31, 2023 Standalone Standalone Standalone Standalone Consolidated Consolidated Consolidated Consolidated 3 Months 3 Months 12 Months 12 Months 12 Months 12 Months **Particulars** ended ended ended ended ended (31/03/2023) (31/03/2022) (31/03/2023) (31/03/2023) ended (31/03/2022) ended ended (31/03/2023) (31/03/2022) 1024.02 669.14 Total income from Operations (net) 82.33 799.40 1010.96 108.36 730.63 900.77 (250.65) (91.56) (228.89) (266.70) 23.57 (255.75) (223.15) Net Profit / (Loss) for the period before Tax (afte Exceptional and/or Extraordinary items) (250.65) (255.75) (228.89) (223.15) (394.64) (215.16) (99.71) 256.83 (193.40) (231.30) (33.44) Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items) (264.27) Total Comprehensive Income for the period (profit/loss) for the period (after tax) and other (204,79) (96.48) 262,51 (258.07) (206,03) (96.44) 262,82 (256.81) Comprehensive income (after tax) 9404.63 Reserves (excluding Revaluation Reserve as shown 0.00 0.00 2991.11 7694.00 0.00 0.00 3033.14 7808.25 n the balance sheet of previous year) Earning Per Share (of Rs. 1/- each)
(for Continuing and discontinued operations) (0.02) (0.12)0.02 (0.28)(0.01) (0.25) (0.01) (0.42)(0.02)(0.12) 0.02 (0.01)

votes:

I. The above is an extract of the detailed format of quarterly and year ended Audited Financial Result filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulation 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange website for BSE Limited at link www.bselindia.com and National Stock Exchange of India at www.nselindia.com and on the Company's website at twww.xexel-infoways.com

The statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable. Beginning 1st April 2017, the Companies have adopted IND AS with a transition date of 1st April, 2016.

3. The result has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May10, 2023.

For Excel Realty N Infra Limited Lakhmendra Khuran Managing Director DIN: 00623015

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.

Not for release, publication or distribution directly or indirectly, outside India.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.



सर्वसामान्यांना कळवण्यासाठी आहे की

स्वर्गीय मनोजकमार पी पटेल यांचे मळ शेअर

ामाणपत्र क्रमांक 021, 101 ते 105 पर्यंतर

विशिष्ट क्रमांक हे Blue Galaxy III Co.op चे

सदस्य होते. A/502, Bldg No. 3, Blue Galax

समोर पत्ता असलेला हाउसिंग सोसायटी लि

विद्या मंदिर शाळा. सी एस रोड. दहिसर पर्व

मंबई-400 068 हरवले/नसलेले आहेत. दिवंगत मनोजकमार पटेल यांच्या पत्नी म्हणजेच श्रीमती

सोसायटीच्या सदस्या स्मिता मनोजकमार पटेल

सोसायटी यादारे टावेटार/आक्षेप घेणाऱ्या किंव

आक्षेपार्हांकडून डुप्लिकेट शेअर सर्टिफिकेट

जारी करण्यासाठी या नोटीसच्या प्रकाशनापासन

१५ (पंधरा) दिवसांच्या आत. अशा स्तऐवजांच्य

प्रती आणि त्याच्या/तिच्या/तिच्या/तिच्या/तिच्या

समर्थनार्थ इतर पराव्यांसह दावे आणि आक्षेप

आमंत्रित करते. Blue Galaxy III Co.op च्या

सचिवांना डप्लिकेट शेअर सर्टिफिकेट जारी करण्यासाठी त्यांचे दावे/आक्षेप. हाऊसिंग

सोसायटी लि. वर नमद केलेल्या कालावधीत

कोणतेही दावे/आक्षेप प्राप्त न झाल्यास

सोसायटीच्या उपविधीनुसार प्रदान केल्याप्रमाणं डप्लिकेट शेअर प्रमाणपत्र जारी करण्यास सोसायटी मुक्त असेल. सोसायटीला प्राप्त झालेले दावे/आक्षेप, सोसायटीच्या उपनियमांनुसार) प्रदान

श्रीमती स्मिता मनोजकमार पटेल

तारीख: 11.05.2023

केलेल्या पद्धतीने हाताळले जातील

ठिकाण : मंबई

यांनी डुप्लिकेट शेअर्ससाठी अर्ज केला आहे.

(Please scan the QR Code to view the DRHP)



Our Company was originally incorporated as "JSW Infrastructure & Logistics Limited" at Mumbai, Maharashtra as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated April 21, 2006 issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Our Company received a certificate of commencement of business on June 22, 2006 by the RoC. The name of our Company was subsequently changed to "JSW Infrastructure Limited", pursuant to a special resolution passed in the extra-ordinary general meeting of the Shareholders held on March 25, 2008, pursuant to which a fresh certificate of incorporation consequent upon change of name was issued by the RoC on April 2, 2008. For further details of change in the name of our Company and the Registered and Corporate Office, see "History and Certain Corporate Matters" on page 229 of the Draft Red Herring Prospectus dated May 9, 2023 ("DRHP"), filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges on May 9, 2023.

Corporate Identity Number: U45200MH2006PLC161268

Registered and Corporate Office: JSW Centre, Bandra Kurla Complex Bandra (East), Mumbai 400 051, Maharashtra, India; Telephone: +91 22 4286 1000 Contact Person: Gazal Qureshi, Company Secretary and Compliance Officer; E-mail: infra.secretarial@jsw.in; Website: www.jsw.in/infrastructure

OUR PROMOTERS: SAJJAN JINDAL AND SAJJAN JINDAL FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO 1 1 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF JSW INFRASTRUCTURE LIMITED ("OUR COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [1] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 28,000 MILLION ("ISSUE"). THE ISSUE SHALL CONSTITUTE [•]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹2 EACH. THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"), AND WILL BE ADVERTISED IN ALL EDITIONS OF [9] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [1] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [1] EDITION OF [1] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Anv revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") provided that our Company, in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, (a) not more than 15% of the Issue shall be available for allocation to Non-Institutional Investors (out of which one third shall be reserved for Bidders with Bids exceeding ₹ 0.20 million up to ₹ 1.00 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1.00 million); and (b) not more than 10% of the Issue shall be available for allocation to Retail Individual Investors ("Rils") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders, other than Anchor Investors, are mandatorily required to participate in the Issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBAAccount and UPI ID in case of UPI Bidders, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Banks, as the case may be, to the extent of their respective Bid Amounts, Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Issue Procedure" on page

This public announcement is being made in compliance with of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated May 9, 2023 with SEBI on May 9, 2023.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at www.sebi.gov.in, the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com and the websites of BRLMs, i.e. JM Financial Limited at www.jmfl.com, Axis Capital Limited at www.axiscapital.co.in, Credit Suisse Securities (India) Private Limited at http://www.credit-suisse.com/in/en/investment-banking-apac/investment-banking-in-india/ipo.html, DAM Capital Advisors Limited at www.damcapital.in, HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback, ICICI Securities Limited at www.icicisecurities.com, Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com and SBI Capital Markets Limited at www.sbicaps.com. Our Company hereby invites the members of the public to give comments on the DRHP dated May 9, 2023 filed with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI, the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material

changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges.

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 229 of the DRHP. For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, see "Capital Structure" on page 84 of

BOOK RUNNING LEAD MANAGERS AXIS CAPITAL CREDIT SUISSE

Axis Capital Limited

Prabhadevi, Mumbai 400 025, Maharashtra, India Telephone: +91 22 6630 3030 E-mail: jswinfraipo@hsbc.co.in Investor grievance E-mail: grievance.ibd@jmfl.com

Website: www.imfl.com Contact person: Prachee Dhuri SEBI registration number: INM000010361

JM FINANCIAL

7th Floor, Cnergy, Appasaheb Marathe Marg,

JM Financial Limited

1st Floor, Axis House, C-2 Wadia International Center, Pandurang Budhkar Marg, Worli, Mumbai 400 025, Maharashtra, India Telephone: +91 22 4325 2183

E-mail: jswinfra.ipo@axiscap.in Investor grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact person: Harish Patel SEBI registration number: INM000012029

list.igcellmer-bnkg@credit-suisse.com

Website: http://www.credit-suisse.com/in/en/investmentbanking-apac/investment-banking-in-india/ipo.html Contact person: Abhishek Joshi SEBI registration number: INM000011161 I FAD MANAGERS BOOK RUNNING kotak (

Investor grievance E-mail:

DAM Capital Advisors Limited One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Telephone: +91 22 4202 2500 E-mail: iswinfra.ipo@damcapital.in

OSBICAPS

D/M

Investor grievance E-mail: complaint@damcapital.in Website: www.damcapital.in Contact person: Akshay Bhandari/Gunjan Jain

SEBI registration number: MB/INM000011336

JICICI Securities HSBC Securities and Capital Markets (India) Private Limited **ICICI Securities Limited**

52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001 Maharashtra, India Telephone: +91 22 6864 1289 E-mail: iswinfraipo@hsbc.co.in

Investor grievance E-mail: investorgrieviance@hsbc.co.in

Website: www.business.hsbc.co.in/en-gb/in/generic/ipo-open offer-and-buyback Contact person: Rishi Tiwari/Urvashi Bhanot SEBI registration number: NM000010353

ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400025, Maharashtra, India Telephone: +91 22 6807 7100 E-mail: jswinfra.ipo@icicisecurities.com

Investor grievance E-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact person: Gaurav Mittal/Ashik Joisar SEBI registration number: INM000011179

Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India

Credit Suisse Securities (India) Private Limited 9th Floor, Ceejay House Plot F, Shiv Sagar Estate,

Maharashtra, India, Telephone: +91 22 6777 3885

E-mail: list.jswinfrastructureipo@credit-suisse.com

Dr. Annie Besant, Road, Worli, Mumbai 400 018,

Telephone: +91 22 4336 0000 E-mail: jswinfra.ipo@kotak.com Investor grievance E-mail: kmccredressal@kotak.com Website: https://investmentbank.kotak.com Contact person: Ganesh Rane SEBI registration number: INM000008704

SBI Capital Markets Limited 202, Maker Tower "E", Cuffe Parade Mumbai 400 005, Maharashtra, India Telephone: +91 22 4006 9807 E-mail: jswinfra.ipo@sbicaps.com Investor grievance E-mail: investor.relations@sbicaps.com Website: www.sbicaps.com Contact person: Aditya Deshpande/Janvi Talajia SEBI registration number: INM000003531

REGISTRAR TO THE ISSUE



Place : Mumbai

Date: May 10, 2023

KFin Technologies Limited Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi 500 032, Telangana, India, Telephone: +91 40 6716 2222 E-mail: jswinfrastructure.ipo@kfintech.com, Investor grievance E-mail: einward.ris@kfintech.com, Website: www.kfintech.com, Contact person: M Murali Krishna, SEBI registration number: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

JSW INFRASTRUCTURE LIMITED On behalf of the Board of Directors

Gazal Qureshi

Company Secretary and Compliance Officer

JSW INFRASTRUCTURE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated May 9, 2023 with SEBI on May 9, 2023. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the websites of the BRLMs, i.e.JM Financial Limited at www.jmfl.com, Axis Capital Limited at www.axiscapital.co.in, Credit Suisse Securities (India) Private Limited at http://www.credit-suisse.com/in/en/in/vestment-banking-apac/investment-banking-inindia/ipo.html, DAM Capital Advisors Limited at www.damcapital.in, HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback, ICICI Securities Limited at

www.icicisecurities.com, Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com and SBI Capital Markets Limited at www.sbicaps.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" of the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 31 of the DRHP. The Equity Shares offered in the Issue have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be

offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to in the DRHP as "U.S. QIBs"), pursuant to Rule 144A of the U.S. Securities Act, and (b) outside of the United States in offshore transactions as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.