

# The Indian Express



Date : 11<sup>th</sup> May 2023

To,

**The Manager,  
Concept Communication**

Dear Sir / Ma'am,

**Subject: Advertisement of JSW INFRASTRUCTURE LTD**

This is to confirm that the JSW INFRASTRUCTURE LTD advertisement of size 24w x 40h bw has been published in The Financial Express + JANSATTA - All Editions on 11<sup>th</sup> May 2023.

**For your reference:**

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**Jansatta:** Hindi Editions: Delhi, Chandigarh, Kolkata, Lucknow.

Thanking you,

Sincerely,

**For The Indian Express Limited,**

*Ganesh More*

Deputy Manager - R.E.D  
The Indian Express Limited  
Express towers, Nariman Point,  
Mumbai-400021  
Email id:ganesh.more@expressindia.com



# MFs curtail expense ratio on Nifty 50 ETFs

**PRESS TRUST OF INDIA**  
New Delhi, May 10

**AMID GROWING INVESTOR** interest in passive funds, some mutual fund houses have curtailed the expense ratio on Nifty 50 exchange traded funds (ETFs), a move that will bring down tracking error and lead to higher returns for passive investors.

ICICI Prudential Mutual Fund on Wednesday cut down the expense ratio on its Nifty 50 ETF scheme from 0.05% to 0.0279%, making it the lowest total expense ratio (TER) for a Nifty 50 ETF among its peers.

In market parlance, the

total expense ratio or TER is the total expenses charged by the scheme.

This came after Nippon India Mutual Fund last month reduced the expense ratio on its ETF Nifty 50 BeES to 0.037%. It also cut down the TER on its ETF S&P BSE Sensex scheme. SBI Nifty 50 ETF, UTI Nifty 50 ETF and Nippon India ETF Nifty 50 BeES have an expense ratio of 0.07%, 0.06% and 0.04%, respectively.

While investing in ETFs, it is better to opt for ones with lowest expense ratios as the operational costs of managing a fund generally reduce the overall return of the portfolio.

# 'India must reap demographic dividend'

**AJAY RAMANATHAN**  
Mumbai, May 10



RBI deputy governor Michael Patra

**THE RESERVE BANK OF INDIA (RBI)** is focusing on strengthening the ability of financial institutions to manage third-party risks and outsourcing, arising from Big Tech and fintech, deputy governor Michael Patra said on Wednesday. He also said the country needs to provide economic opportunities to young population to reap demographic dividend.

"We aim to expand the narrative beyond financial stability and financial integrity concerns to capture the cross-sectoral and macro-financial implications and risks," Patra said. He was addressing the RBI-promoted

characterised by setting up of payment rails for instantaneous payment transfers.

"India is also gearing up for the launch of the digital rupee. Internationalisation of home-grown payment modes is being enabled through tie-ups with payment service providers that allow QR code-based merchant payments in Bhutan and Singapore," he said.

India will have to provide economic opportunities to the young population if the country is to take advantage of the demographic dividend, Patra said. Only half of the working population is part of the labour force at present and India has to prioritise to get the skilling strategy right.

Pointing out that the

median age of India is 28 years and over a sixth of the increase of the world's working age population between now and 2050 will be provided by India, Patra said India can emerge as the "economic powerhouse of the future" and is poised to be the second-biggest economy in the world by 2048. However, a slew of challenges will have to be overcome to ensure that the opportunity gets translated into action.

"Our population presents an exciting opportunity which can be realised only if we are successful in providing it with economic opportunity," Patra, who is in charge of the critical monetary policy department, said.

(With PTI inputs)

# FILES DRAFT PAPERS

# JSW Infra aims to raise up to ₹2.8K cr via IPO

**RAJESH KURUP**  
Mumbai, May 10

**JSW INFRASTRUCTURE, THE** ports business of Sajjan Jindal-led JSW Group, has filed early papers to raise up to ₹2,800 crore through an initial stake sale to the public. This would be the first initial public offering (IPO) from JSW Group in the past 13 years, after the listing of JSW Energy in 2010.



AT A GLANCE

- IPO would be through a fresh issuance of shares, and the promoters of the company will not be diluting their current stakes
- Company to use the proceeds to retire debt and fund its capacity expansion plans, according to DRHP
- This will be the first IPO from JSW Group in the past 13 years, after listing of JSW Energy in 2010

The IPO would be through a fresh issuance of shares, and the promoters of the company will not be diluting their current stakes. JSW Infrastructure will use the proceeds to retire debt and fund its capacity expansion plans, according to the draft red herring prospectus (DRHP) filed on May 9.

With an installed cargo handling capacity of 153.43 million ton (MT) per annum as of December 31, 2022, JSW Infrastructure is the second largest commercial port operator in India in terms of cargo-handling capacity.

The company has a net debt of ₹2,875 crore as of December 2022. The company's shares would be listed on both the BSE and NSE.

Credit Suisse Securities (India), DAM Capital Advisors, HSBC Securities and Capital Markets (India), ICICI Securities, Kotak Mahindra Capital Company and SBI Capital Markets are the managers to the issue.

The company, which started operations with a port concession at Mormugao, Goa, has extended to nine port concessions as of December 31, 2022 in India. The port was acquired by JSW Group in 2002, and commenced operations later in 2004. Additionally, the firm is also into operations and maintenance contracts at nine ports in India and two ports in the UAE (Fujairah Terminal and Dibba Terminal), with a total capacity of 41 million tonne per annum.

JSW Infrastructure is also scouting for further acquisitions to expand asset portfolio and strengthen its presence in handling container and liquid cargoes.

For the nine months ended December 31, 2022, it handled a cargo volume of 66.70 million metric tonne (MMT), while revenue from operations stood at ₹2,279.44 crore and net profit at ₹447.24 crore. For the period under review, it posted an EBITDA margin of 52.87%.

JM Financial, Axis Capital,

recorded a net profit of ₹330.44 crore in FY22, a 30% annual growth from FY20, on revenues of ₹2,273.06 crore, a 41% annual growth from FY20. Its EBITDA rose 31% to ₹1,215.11 crore in FY22 from ₹713.42 crore recorded in FY20, it said.

As per a report by Niti Aayog, India's logistics cost as a percentage of GDP stood at around 14% compared to 10-11% for BRICS countries and 8-9% for developed countries. Going forward, the logistics cost as a percentage of GDP for India is expected to decline, driven by initiatives such as implementation of GST, investments towards road infrastructure, development of inland waterways & coastal shipping, and thrust towards dedicated freight corridors among others.

# ARCs favour change in rules to boost mkt

**SAIKAT DAS**  
May 10

**COMPANIES THAT BUY** bad loans from banks have decided to approach policymakers to open up the sector to new players such as wealthy individuals and corporates, according to a sector body.

The proposed changes would increase the types of entities who trade instruments called security receipts, which are backed by non-performing loans. Currently, the business is confined to banks and non-financial companies.

The adjustment would boost liquidity and competition, Hari Hara Mishra, chief executive officer of the Association of

Asset Reconstruction Companies in India, told Bloomberg in an interview last week.

The group is set to propose the change to the Reserve Bank of India and government officials in coming days.

"If those proposals are approved, it may help enhance liquidity and attract offshore investors," said Mishra. A committee "decided to approach the authorities with sweeping changes in India's distressed-asset market."

The Indian Banks' Association formed a working group, which met recently to discuss proposals paving the way for those companies known as asset reconstruction companies.

—BLOOMBERG

# Brent crude falls 1.8%

**SHARIQ KHAN**  
Bengaluru, May 10

**OIL PRICES FELL** more than a dollar a barrel on Wednesday, ending a three-day rally as an unexpected jump in US oil inventories sparked demand concerns.

Brent crude dropped \$1.38, or 1.8%, to \$76.06 a barrel by 10:47 am EDT (1447 GMT) while US West Texas Intermediate (WTI) crude fell \$1.48, or 2%, to \$72.23.

In a possible sign of weakening demand, US crude inventories rose by about 3 million barrels for the week ended May 5, the Energy Information Administration said.

Analysts polled by Reuters expected a drawdown of 900,000 barrels of crude.

The surprising US inventory build, along with lower crude imports and April's softer export growth in China,



exacerbated worries about global oil demand.

US consumer prices rose in April, potentially raising the likelihood that the Federal Reserve will maintain higher interest rates for the time being. Rising global interest rates have stirred fears of an impending recession, putting more pressure on oil prices.

—REUTERS

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**INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.**

**PUBLIC ANNOUNCEMENT**

**JSW Infrastructure**

**JSW INFRASTRUCTURE LIMITED**

Our Company was originally incorporated as "JSW Infrastructure & Logistics Limited" at Mumbai, Maharashtra as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated April 21, 2006 issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Our Company received a certificate of commencement of business on June 22, 2006 by the RoC. The name of our Company was subsequently changed to "JSW Infrastructure Limited", pursuant to a special resolution passed in the extra-ordinary general meeting of the Shareholders held on March 25, 2008, pursuant to which a fresh certificate of incorporation consequent upon change of name was issued by the RoC on April 2, 2008. For further details of change in the name of our Company and the Registered and Corporate Office, see "History and Certain Corporate Matters" on page 229 of the Draft Red Herring Prospectus dated May 9, 2023 ("DRHP"), filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges on May 9, 2023.

**Corporate Identity Number:** U45200MH2006PLC161268

**Registered and Corporate Office:** JSW Centre, Bandra Kurla Complex Bandra (East), Mumbai 400 051, Maharashtra, India; **Telephone:** +91 22 4286 1000

**Contact Person:** Gazal Qureshi, Company Secretary and Compliance Officer; **E-mail:** infra.secretarial@jsw.in; **Website:** www.jsw.in/infrastructure

**OUR PROMOTERS: SAJJAN JINDAL AND SAJJAN JINDAL FAMILY TRUST**

**INITIAL PUBLIC OFFERING OF UP TO [x] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF JSW INFRASTRUCTURE LIMITED ("OUR COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [x] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF [x] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 28,000 MILLION ("ISSUE"). THE ISSUE SHALL CONSTITUTE [x]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**THE FACE VALUE OF THE EQUITY SHARES IS ₹ 2 EACH. THE ISSUE PRICE IS [x] TIMES THE FACE VALUE OF THE EQUITY SHARES.**

**THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"), AND WILL BE ADVERTISED IN ALL EDITIONS OF [x] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [x] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [x] EDITION OF [x] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), TOGETHER WITH BSE, THE "STOCK EXCHANGES" FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").**

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, (a) not more than 15% of the Issue shall be available for allocation to Non-Institutional Investors (out of which one third shall be reserved for Bidders with Bids exceeding ₹ 0.20 million up to ₹ 1.00 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1.00 million); and (b) not more than 10% of the Issue shall be available for allocation to Retail Individual Investors ("RIIs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders, other than Anchor Investors, are mandatorily required to participate in the Issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account and UPI ID in case of UPI Bidders, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Banks, as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Issue Procedure" on page 464 of the DRHP.

This public announcement is being made in compliance with Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated May 9, 2023 with SEBI on May 9, 2023.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at www.sebi.gov.in, the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com and the websites of BRLMs, i.e., JM Financial Limited at www.jmfi.com, Axis Capital Limited at www.axiscapital.co.in, Credit Suisse Securities (India) Private Limited at http://www.credit-suisse.com/in/en/investment-banking-ipo.html, DAM Capital Advisors Limited at www.damcapital.in, HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback, ICICI Securities Limited at www.icicisecurities.com, Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com and SBI Capital Markets Limited at www.sbicaps.com. Our Company hereby invites the members of the public to give comments on the DRHP dated May 9, 2023 filed with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI, the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges.

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 229 of the DRHP.

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, see "Capital Structure" on page 84 of the DRHP.

BOOK RUNNING LEAD MANAGERS			
<p><b>JM FINANCIAL</b></p> <p><b>JM Financial Limited</b> 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India Telephone: +91 22 6630 3030 E-mail: jswinfraipo@hsbc.co.in Investor grievance E-mail: grievance.lbd@jmfi.com Website: www.jmfi.com Contact person: Prachee Dhuri SEBI registration number: INM000010361</p>	<p><b>AXIS CAPITAL</b></p> <p><b>Axis Capital Limited</b> 1st Floor, Axis House, C-2 Wadia International Center, Pandurang Budhkar Marg, Worli, Mumbai 400 025, Maharashtra, India Telephone: +91 22 4325 2183 E-mail: jswinfra.ipo@axiscap.in Investor grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact person: Harish Patel SEBI registration number: INM000012029</p>	<p><b>CREDIT SUISSE</b></p> <p><b>Credit Suisse Securities (India) Private Limited</b> 9th Floor, Ceejay House Plot F, Shiv Sagar Estate, Dr. Annie Besant, Road, Worli, Mumbai 400 018, Maharashtra, India, Telephone: +91 22 6777 3885 E-mail: list.jswinfraipo@credit-suisse.com Investor grievance E-mail: list.igcellmer-brng@credit-suisse.com Website: http://www.credit-suisse.com/in/en/investment-banking-ipo.html Contact person: Abhishek Joshi SEBI registration number: INM000011161</p>	<p><b>DAM CAPITAL</b></p> <p><b>DAM Capital Advisors Limited</b> One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Telephone: +91 22 4202 2500 E-mail: jswinfra.ipo@damcapital.in Investor grievance E-mail: complaint@damcapital.in Website: www.damcapital.in Contact person: Akshay Bhandari/Gunjan Jain SEBI registration number: MB/INM000011336</p>
BOOK RUNNING LEAD MANAGERS			
<p><b>HSBC</b></p> <p><b>HSBC Securities and Capital Markets (India) Private Limited</b> 52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001, Maharashtra, India Telephone: +91 22 6864 1289 E-mail: jswinfraipo@hsbc.co.in Investor grievance E-mail: investorgrievance@hsbc.co.in Website: www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback Contact person: Rishi Tiwari/Urvasi Bhanot SEBI registration number: NM000010353</p>	<p><b>ICICI Securities</b></p> <p><b>ICICI Securities Limited</b> ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400025, Maharashtra, India Telephone: +91 22 6807 7100 E-mail: jswinfra.ipo@icicisecurities.com Investor grievance E-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact person: Gaurav Mittal/Ashik Joisar SEBI registration number: INM000011179</p>	<p><b>Kotak</b> Investment Banking</p> <p><b>Kotak Mahindra Capital Company Limited</b> 1st Floor, 27 BKC, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Telephone: +91 22 4336 0000 E-mail: jswinfra.ipo@kotak.com Investor grievance E-mail: kmccredresal@kotak.com Website: https://investmentbank.kotak.com Contact person: Ganesh Rane SEBI registration number: INM000008704</p>	<p><b>SBICAPS</b> Complete Investment Banking Solutions.</p> <p><b>SBI Capital Markets Limited</b> 202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005, Maharashtra, India Telephone: +91 22 4006 9807 E-mail: jswinfra.ipo@sbicaps.com Investor grievance E-mail: investorrelations@sbicaps.com Website: www.sbicaps.com Contact person: Aditya Deshpande/Janvi Talajja SEBI registration number: INM000003531</p>
REGISTRAR TO THE ISSUE			
<p><b>KFINTECH</b></p> <p><b>KFin Technologies Limited</b> Selenium, Tower B, Plot No. 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy 500 032, Telangana, India, Telephone: +91 40 6716 2222 E-mail: jswinfra.ipo@kfintech.com, Investor grievance E-mail: einward.ris@kfintech.com, Website: www.kfintech.com, Contact person: M Murali Krishna, SEBI registration number: INR000000221</p>	<p>All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.</p>		
<p><b>JSW INFRASTRUCTURE LIMITED</b> On behalf of the Board of Directors Sd/- Gazal Qureshi Company Secretary and Compliance Officer</p>			
<p><b>Place:</b> Mumbai <b>Date:</b> May 10, 2023</p> <p><b>JSW INFRASTRUCTURE LIMITED</b> is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated May 9, 2023 with SEBI on May 9, 2023. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the websites of the BRLMs, i.e., JM Financial Limited at www.jmfi.com, Axis Capital Limited at www.axiscapital.co.in, Credit Suisse Securities (India) Private Limited at http://www.credit-suisse.com/in/en/investment-banking-ipo.html, DAM Capital Advisors Limited at www.damcapital.in, HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback, ICICI Securities Limited at www.icicisecurities.com, Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com and SBI Capital Markets Limited at www.sbicaps.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" of the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 31 of the DRHP.</p> <p>The Equity Shares offered in the Issue have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to in the DRHP as "U.S. QIBs"), pursuant to Rule 144A of the U.S. Securities Act, and (b) outside of the United States in offshore transactions as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.</p> <p style="text-align: right;">CONCEPT</p>			



**UPSIDA** कर्माचार्य बहिष्कार प्रस्तावको विरुद्ध, निर्माण कार्य-सुचारु  
**उपरोक्त सार्वजनिक विकास प्राधिकरण**  
 संकेत: Website: www.upsida.com

**पूर्वाधिकारिता ई-निविदा प्रणाली**

एवम्बाह सुचित किया जाता है कि निम्न अनुबन्ध में विगत ऑनलाइन क्षेत्रों में निविदा विकल्प/अनुबन्ध काभी हेतु सुचीसूची एवं अन्य तकरीबी विनिर्माण/सामग्रीयक उपकरणों/निगमों/प्राधिकरणों/परिचर/नगर निगमों में अर्ह श्रेणी के पंजीकृत कर्म/केन्द्रों से पूर्वाधिकारिता ई-निविदाएं आमंत्रित की जाती है।

क्र.	कार्य का नाम	निविदा का प्रकार	निविदा की तिथि
1.	Construction of Pre-Fabricated Senior Manager Office 4D-IV, Aligarh in R.M Office Premises Talanagri, Aligarh.	पूर्वाधिकारिता	30.80

निविदाये दिनांक 16.05.2023 को पूर्वाह्न 11:00 बजे से दिनांक 05.06.2023 को अपराह्न 5:00 बजे तक अपलोड की जा सकती है, प्राप्त ई-निविदाओं को दिनांक 06.06.2023 को पूर्वाह्न 11:00 बजे का इसके परमाणु खोलना जायेगा। निविदादाताओं द्वारा अपलोड किये गये परामर्श सारण प्रश्नों की तुरंत प्रतिक्रिया को पंजीकृत डाक अथवा व्यक्तिगत रूप से दिनांक 07.06.2023 को शाम 5:00 बजे तक कार्यालय में प्राप्त करवाना अनिवार्य है अथवा निविदा को Consider नहीं किया जायेगा। निविदा सम्बन्धी विवरण जानकारी website:-www.upsida.com पर स्व्याभि-ई-निविदा सुचीसूची की website:-http://tender.up.nic.in पर देखी जा सकती है।  
 नोट:- 1. निविदादाता अपनी निविदाओं में समस्त कर एवं जीएसटी सहित ही दर्श अंकित करें। अथवा से कोई कर देय नहीं होगा।  
 2. पत्रिका प्रकाशक (निविदा), निर्माण कार्य-सुचारु, उपरोक्त/अधीनस्थ, अनामि

**कनाफन होमस लिमिटेड**  
 कार्यालय का पता-बी.डी. पुराईपुस्तकालय रोड, सिविल एजेंसी रोड, लखनऊ, उ.प्र. 226001, E-mail ID: lucknow@canfinhomes.com, Contact No. 0522-4065123, Mob. 7625079125

**मांग सूचना**

वित्तीय आसियों का प्रतिभूतिकरण एवं पुनर्गठन तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 (संशुद्धि अधिनियम) संशुद्धि नियम 3(1) के साथ प्रतिभूति हित (प्रवर्तन) नियम, 2002 की धारा 13(2) के अन्तर्गत 1. श्री राम जी मिश्रा, (कर्मचारी) पता- मकान नं-638/पीसी/के/354 राहोद भगत सिंह वार्ड-07 ग्राम-तकरोवा, इंदौर नगर, लखनऊ-226016.  
 2. श्रीमती कल्पवती मिश्रा, (सह-कर्मचारी) पता- मकान नं-636/पीसी/के/354 राहोद भगत सिंह वार्ड-07 ग्राम-तकरोवा, इंदौर नगर, लखनऊ-226016.  
 3. श्री राम यादव, (गाररट्ट) पता- मकान नं-1/554, खली खण्ड-1, शारदा नगर संताला बाजार, लखनऊ-226002 आय क्रम 40 नं 1 एवं 2 द्वारा अपनी सम्पत्ति-नं-1 को प्रतिभूति के रूप में बंधक रख कर, श्रेष्ठ ऋण विरा मांग था। "केन फिन होमस लि" को दिनांक 01.05.2023 को 16.32.745/- संविदात्मक ब्याज आगकी और बचतया है।

**बंधक सम्पत्त का विवरण**

प्लॉट नं-7 पर मकान, खसरा नं-354 का एकमात्र, ग्राम तकरोवा, ताह-राहोद भगत सिंह, जिला-लखनऊ-226016, चौहदरी- पूर्व- प्लॉट नं-06, पश्चिम-प्लॉट नं-08, उत्तर- 20 फीट रोड, दक्षिण- खसरा नं-355.

आय क्र. सं. 1 व 2 को संरक्षणी एक्ट की धारा 13(2) के अन्तर्गत मांग नोटिस पंजीकृत डाक द्वारा भेजा गया था लेकिन वह बिना सर्विस हुए वापिस आ गया है। इसलिए अयोग्यताओं द्वारा उक्त अधिनियम के अनुसार नोटिसों को ऋणियों के अतिरिक्त प्राप्त के परिसर में विपणन दिया गया है। अतः इसको समाचार पत्र में प्रकाशित किया जा रहा है। यदि आप ऋण स्वीकृति के नियम एवं शर्तों का अनुपालन करने में विकल रहे हैं इस लिए अपना ऋण खाता दि. 01.05.2023 को एन.पी.ए. हो गया है, एन.पी.ए. के बिना निर्दिष्टतुल्य/अन्य परतद्धार आगकी कडा जात है कि आप उक्त ऋण वापिस दि. 02.05.2023 से प्रतिभूतिकरण रूप से खाल साबित हुए अधिक की क्षिति से 60 दिन के अन्दर सुझाव कर दें, अथवा इसके विकल्प होने पर अयोग्यताओं परतद्धार संपत्ति के प्रवर्तन (Enforcement) हेतु संरक्षणी एक्ट 2002 के अन्तर्गत कार्रवाई करने को मजबूत होगा। आप उक्त अधिनियम की धारा 13 की उपधारा 8 के प्रस्तावों के अन्तर्गत ऋणियों/गाररट्टों का ध्यान आकृष्ट किया जाता है कि वे उपलब्ध समय में सुचित आसि को चुका लें

स्थान- लखनऊ  
 दिनांक- 10.05.2023

इसका/प्रतिभूतिकरण/कैनाफन होमस लिमिटेड

**DECOROUS INVESTMENT & TRADING CO. LTD.**  
 CIN: L67120DL1982PLC289090  
 Regd. Office: R-489, GF-C, New Rajinder Nagar, New Delhi - 110060  
 Tel No.: 9910003638  
 Email Id: decorous1982@gmail.com  
 Website: www.ditco.in

**PR HOLDINGS LIMITED**  
 CIN : L27310DL1983PLC314402  
 Regd. Office : R-489, GF-C, New Rajinder Nagar, New Delhi - 110060  
 Tel: 011-42475489  
 Email: prholding1983@gmail.com  
 Website: www.prholding.in

**NOTICE**  
 Pursuant to Listing Agreement(s) with MSEI Ltd. & CSE, Notice is hereby given that Meetings of Audit Committee & Board of Directors is scheduled to be held on MONDAY - 22.05.2022 at 12:30 & 01:30 P.M. respectively at its Regd. Office inter-alia to consider, approve & adopt Audited Financial Results of QUARTER & YEAR ended 31.03.2023 alongwith half-yearly "Statement of Assets & Liabilities" as at 31.03.2023, Audit Report & Limited Review Report from Statutory Auditors, Trading Window in equity shares will remain closed from 01.04.2023 to 25.05.2023 for all insiders, and Any other matter with the permission of Chair. New Delhi Raj Kumar Gupta 10.05.2023 WTD & CFO- DIN: 00074532

**NOTICE**  
 Pursuant to Listing Agreement(s) with MSEI Ltd. & CSE, Notice is hereby given that Meetings of Audit Committee & Board of Directors is scheduled to be held on MONDAY - 22.05.2022 at 12:30 & 01:30 P.M. respectively at its Regd. Office inter-alia to consider, approve & adopt Audited Financial Results of QUARTER & YEAR ended 31.03.2023 alongwith half-yearly "Statement of Assets & Liabilities" as at 31.03.2023, Audit Report & Limited Review Report from Statutory Auditors, Trading Window in equity shares will remain closed from 01.04.2023 to 25.05.2023 for all insiders, and Any other matter with the permission of Chair. New Delhi MEENA AGGARWAL 10.05.2023 DIRECTOR - DIN: 07153996

**दि ब्रिजवर्त वन एंड जेसफ कंस्ट्रक्शन कंपनी लिमिटेड**  
 (भारत सरकार का उपक्रम)

पंजी. कार्यालय: 27, राजेंद्र नाथ मुखर्जी रोड, कोलकाता-700 001  
 फोन नं. (033) 2248-5841-44; फैक्स: (033) 2210-3961  
 ई-मेल: info.bbconst@bbconst.com; वेबसाइट: www.bbconst.com

**ई-बोली आमंत्रण सूचना**

मंगा ब्रिज प्रोजेक्ट के लिए स्ट्रक्चरल सेक्सन का आपूर्ति के लिए मुख्य उत्पादकों/प्राधिकृत डिलरों से दो-बोली प्रणाली के अंतर्गत ई-बोलीय आमंत्रित की जाती है।  
 जीईएम बोली सं.: GEM/2023/B/3430204 तिथि 9 मई, 2023; इएमडी: 5,00,000/- रु.

निविदा दर्शनार्थ <https://gem.gov.in> और/या [www.bbconst.com](http://www.bbconst.com) (बोली आईडी: GEM/2023/B/3430204) से डाउनलोड कर सकते हैं। सीलबंद ई-बोलियां (दो-आवरण प्रणाली) 19 मई, 2023 को 19:00 बजे या उससे पूर्व जीईएम पोर्टल में अपलोड की जा सकती है और ई-निविदाएं (तकनीकी) 19 मई, 2023 को 19:30 बजे खोली जाएगी। "सुविष्टय", यदि कोई होगा, केवल बोलीजें वेबसाइट तथा जीईएम पोर्टल पर डाला जाएगा और किसी समाचार पत्र में प्रकाशित नहीं किया जाएगा।

**Corporate Identity Number: U45200MH2006PLC161268**  
 Registered and Corporate Office: JSW Centre, Bandra Kurla Complex Bandra (East), Mumbai 400 051, Maharashtra, India; Telephone: +91 22 4286 1000  
 Contact Person: Gazal Qureshi, Company Secretary and Compliance Officer; E-mail: infra.secretarial@jsw.in; Website: www.jsw.in/infrastructure

**OUR PROMOTERS: SAJJAN JINDAL AND SAJJAN JINDAL FAMILY TRUST**

**INITIAL PUBLIC OFFERING OF UP TO [x] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF JSW INFRASTRUCTURE LIMITED ("OUR COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [y] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [z] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 28,000 MILLION ("ISSUE"). THE ISSUE SHALL CONSTITUTE [w]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**THE FACE VALUE OF THE EQUITY SHARES IS ₹ 2 EACH. THE ISSUE PRICE IS [x] TIMES THE FACE VALUE OF THE EQUITY SHARES.**

**PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"), AND WILL BE ADVERTISED IN ALL EDITIONS OF [A] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [B] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [C] EDITION OF [D] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").**

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, (a) not more than 15% of the Issue shall be available for allocation to Non-Institutional Investors (out of which one third shall be reserved for Bidders with Bids exceeding ₹ 0.20 million up to ₹ 1.00 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1.00 million); and (b) not more than 10% of the Issue shall be available for allocation to Retail Individual Investors ("RIIs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders, other than Anchor Investors, are mandatorily required to participate in the Issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account and UPI ID in case of UPI Bidders, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Banks, as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Issue Procedure" on page 464 of the DRHP.

This public announcement is being made in compliance with Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated May 9, 2023 with SEBI on May 9, 2023.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at www.sebi.gov.in, the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com and the websites of BRLMs, i.e. JM Financial Limited at www.jmfi.com, Axis Capital Limited at www.axiscapital.co.in, Credit Suisse Securities (India) Private Limited at http://www.credit-suisse.com/in/en/investment-banking-apac/investment-banking-in-india/ipo.html, DAM Capital Advisors Limited at www.damcapital.in, HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback, ICICI Securities Limited at www.icicisecurities.com, Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com and SBI Capital Markets Limited at www.sbicapms.com. Our Company hereby invites the members of the public to give comments on the DRHP dated May 9, 2023 filed with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI, the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges.

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 229 of the DRHP.

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, see "Capital Structure" on page 84 of the DRHP.

**JSW Infrastructure**

**JSW INFRASTRUCTURE LIMITED**

Our Company was originally incorporated as "JSW Infrastructure & Logistics Limited" at Mumbai, Maharashtra as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated April 21, 2006 issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Our Company received a certificate of commencement of business on June 22, 2006 by the RoC. The name of our Company was subsequently changed to "JSW Infrastructure Limited", pursuant to a special resolution passed in the extra-ordinary general meeting of the Shareholders held on March 25, 2008, pursuant to which a fresh certificate of incorporation consequent upon change of name was issued by the RoC on April 2, 2008. For further details of change in the name of our Company and the Registered and Corporate Office, see "History and Certain Corporate Matters" on page 229 of the Draft Red Herring Prospectus dated May 9, 2023 ("DRHP"), filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges on May 9, 2023.

**Corporate Identity Number: U45200MH2006PLC161268**  
 Registered and Corporate Office: JSW Centre, Bandra Kurla Complex Bandra (East), Mumbai 400 051, Maharashtra, India; Telephone: +91 22 4286 1000  
 Contact Person: Gazal Qureshi, Company Secretary and Compliance Officer; E-mail: infra.secretarial@jsw.in; Website: www.jsw.in/infrastructure

**OUR PROMOTERS: SAJJAN JINDAL AND SAJJAN JINDAL FAMILY TRUST**

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**PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"), AND WILL BE ADVERTISED IN ALL EDITIONS OF [A] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [B] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [C] EDITION OF [D] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").**

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, (a) not more than 15% of the Issue shall be available for allocation to Non-Institutional Investors (out of which one third shall be reserved for Bidders with Bids exceeding ₹ 0.20 million up to ₹ 1.00 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1.00 million); and (b) not more than 10% of the Issue shall be available for allocation to Retail Individual Investors ("RIIs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders, other than Anchor Investors, are mandatorily required to participate in the Issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account and UPI ID in case of UPI Bidders, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Banks, as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Issue Procedure" on page 464 of the DRHP.

This public announcement is being made in compliance with Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated May 9, 2023 with SEBI on May 9, 2023.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at www.sebi.gov.in, the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com and the websites of BRLMs, i.e. JM Financial Limited at www.jmfi.com, Axis Capital Limited at www.axiscapital.co.in, Credit Suisse Securities (India) Private Limited at http://www.credit-suisse.com/in/en/investment-banking-apac/investment-banking-in-india/ipo.html, DAM Capital Advisors Limited at www.damcapital.in, HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback, ICICI Securities Limited at www.icicisecurities.com, Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com and SBI Capital Markets Limited at www.sbicapms.com. Our Company hereby invites the members of the public to give comments on the DRHP dated May 9, 2023 filed with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI, the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges.

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 229 of the DRHP.

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, see "Capital Structure" on page 84 of the DRHP.

**BOOK RUNNING LEAD MANAGERS**

<b>JM FINANCIAL</b> JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India Telephone: +91 22 6630 3030 E-mail: jswinfraipo@hsbc.co.in Investor grievance E-mail: grievance.ibd@jmfi.com Website: www.jmfi.com Contact person: Prachee Dhuri SEBI registration number: INM000010361	<b>AXIS CAPITAL</b> Axis Capital Limited 1st Floor, Axis House, C-2 Wadia International Center, Pandurang Budhkar Marg, Worli, Mumbai 400 025, Maharashtra, India Telephone: +91 22 4325 2183 E-mail: jswinfra.ipo@axiscap.in Investor grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact person: Harish Patel SEBI registration number: INM000012029	<b>CREDIT SUISSE</b> Credit Suisse Securities (India) Private Limited 9th Floor, Ceejay House Plot F, Shiv Sagar Estate, Dr. Annie Besant, Road, Worli, Mumbai 400 018, Maharashtra, India, Telephone: +91 22 6777 3885 E-mail: list.jswinfrastructureipo@credit-suisse.com Investor grievance E-mail: list.jswinfra.ipo@credit-suisse.com Website: https://www.credit-suisse.com/in/en/investment-banking-apac/investment-banking-in-india/ipo.html Contact person: Ashish Joshi SEBI registration number: INM000011161	<b>DAM CAPITAL</b> DAM Capital Advisors Limited One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Telephone: +91 22 4202 2500 E-mail: jswinfra.ipo@damcapital.in Investor grievance E-mail: complaint@damcapital.in Website: www.damcapital.in Contact person: Akshay Bhandari/Gunjan Jain SEBI registration number: MB/INM000011336
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**BOOK RUNNING LEAD MANAGERS**

<b>HSBC</b> HSBC Securities and Capital Markets (India) Private Limited 52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001, Maharashtra, India Telephone: +91 22 6864 1289 E-mail: jswinfraipo@hsbc.co.in Investor grievance E-mail: investor.grievance@hsbc.co.in Website: www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback Contact person: Rishi Tiwari/Urvashi Bhanot SEBI registration number: NM000010353	<b>ICICI Securities</b> ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400025, Maharashtra, India Telephone: +91 22 6807 7100 E-mail: jswinfra.ipo@icicisecurities.com Investor grievance E-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact person: Gaurav Mittal/Ashik Joisar SEBI registration number: INM000011179	<b>kotak</b> Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Telephone: +91 22 4336 0000 E-mail: jswinfra.ipo@kotak.com Investor grievance E-mail: kmccredressal@kotak.com Website: https://investmentbank.kotak.com Contact person: Ganesh Rane SEBI registration number: INM000008704	<b>SBICAPS</b> SBI Capital Markets Limited 202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005, Maharashtra, India Telephone: +91 22 4006 9807 E-mail: jswinfra.ipo@sbicaps.com Investor grievance E-mail: investor.relations@sbicaps.com Website: www.sbicaps.com Contact person: Aditya Deshpande/Janvi Talajia SEBI registration number: INM000003531
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**REGISTRAR TO THE ISSUE**

**KFINTECH**  
Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy 500 032, Telangana, India, Telephone: +91 40 6716 2222  
E-mail: jswinfrastructure.ipo@kfinitech.com, Investor Grievance E-mail: einward.ris@kfinitech.com, Website: www.kfinitech.com, Contact Person: M Murali Krishna, SEBI registration number: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

**JSW INFRASTRUCTURE LIMITED**  
 On behalf of the Board of Directors  
 Sd/-  
 Gazal Qureshi  
 Company Secretary and Compliance Officer

**संविदाये दिनांक 16.05.2023 को पूर्वाह्न 11:00 बजे से दिनांक 05.06.2023 को अपराह्न 5:00 बजे तक अपलोड की जा सकती है, प्राप्त ई-निविदाओं को दिनांक 06.06.2023 को पूर्वाह्न 11:00 बजे का इसके परमाणु खोलना जायेगा। निविदादाताओं द्वारा अपलोड किये गये परामर्श सारण प्रश्नों की तुरंत प्रतिक्रिया को पंजीकृत डाक अथवा व्यक्तिगत रूप से दिनांक 07.06.2023 को शाम 5:00 बजे तक कार्यालय में प्राप्त करवाना अनिवार्य है अथवा निविदा को Consider नहीं किया जायेगा। निविदा सम्बन्धी विवरण जानकारी website:-www.upsida.com पर स्व्याभि-ई-निविदा सुचीसूची की website:-http://tender.up.nic.in पर देखी जा सकती है।**

नोट:- 1. निविदादाता अपनी निविदाओं में समस्त कर एवं जीएसटी सहित ही दर्श अंकित करें। अथवा से कोई कर देय नहीं होगा।  
 2. पत्रिका प्रकाशक (निविदा), निर्माण कार्य-सुचारु, उपरोक्त/अधीनस्थ, अनामि

**कनाफन होमस लिमिटेड**  
 कार्यालय का पता-बी.डी. पुराईपुस्तकालय रोड, सिविल एजेंसी रोड, लखनऊ, उ.प्र. 226001, E-mail ID: lucknow@canfinhomes.com, Contact No. 0522-4065123, Mob. 7625079125

**मांग सूचना**

वित्तीय आसियों का प्रतिभूतिकरण एवं पुनर्गठन तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 (संशुद्धि अधिनियम) संशुद्धि नियम 3(1) के साथ प्रतिभूति हित (प्रवर्तन) नियम, 2002 की धारा 13(2) के अन्तर्गत 1. श्री राम जी मिश्रा, (कर्मचारी) पता- मकान नं-638/पीसी/के/354 राहोद भगत सिंह वार्ड-07 ग्राम-तकरोवा, इंदौर नगर, लखनऊ-226016.  
 2. श्रीमती कल्पवती मिश्रा, (सह-कर्मचारी) पता- मकान नं-636/पीसी/के/354 राहोद भगत सिंह वार्ड-07 ग्राम-तकरोवा, इंदौर नगर, लखनऊ-226016.  
 3. श्री राम यादव, (गाररट्ट) पता- मकान नं-1/554, खली खण्ड-1, शारदा नगर संताला बाजार, लखनऊ-226002 आय क्रम 40 नं 1 एवं 2 द्वारा अपनी सम्पत्ति-नं-1 को प्रतिभूति के रूप में बंधक रख कर, श्रेष्ठ ऋण विरा मांग था। "केन फिन होमस लि" को दिनांक 01.05.2023 को 16.32.745/- संविदात्मक ब्याज आगकी और बचतया है।

**बंधक सम्पत्त का विवरण**

प्लॉट नं-7 पर मकान, खसरा नं-354 का एकमात्र, ग्राम तकरोवा, ताह-राहोद भगत सिंह, जिला-लखनऊ-226016, चौहदरी- पूर्व- प्लॉट नं-06, पश्चिम-प्लॉट नं-08, उत्तर- 20 फीट रोड, दक्षिण- खसरा नं-355.

आय क्र. सं. 1 व 2 को संरक्षणी एक्ट की धारा 13(2) के अन्तर्गत मांग नोटिस पंजीकृत डाक द्वारा भेजा गया था लेकिन वह बिना सर्विस हुए वापिस आ गया है। इसलिए अयोग्यताओं द्वारा उक्त अधिनियम के अनुसार नोटिसों को ऋणियों के अतिरिक्त प्राप्त के परिसर में विपणन दिया गया है। अतः इसको समाचार पत्र में प्रकाशित किया जा रहा है। यदि आप ऋण स्वीकृति के नियम एवं शर्तों का अनुपालन करने में विकल रहे हैं इस लिए अपना ऋण खाता दि. 01.05.2023 को एन.पी.ए. हो गया है, एन.पी.ए. के बिना निर्दिष्टतुल्य/अन्य परतद्धार आगकी कडा जात है कि आप उक्त ऋण वापिस दि. 02.05.2023 से प्रतिभूतिकरण रूप से खाल साबित हुए अधिक की क्षिति से 60 दिन के अन्दर सुझाव कर दें, अथवा इसके विकल्प होने पर अयोग्यताओं परतद्धार संपत्ति के प्रवर्तन (Enforcement) हेतु संरक्षणी एक्ट 2002 के अन्तर्गत कार्रवाई करने को मजबूत होगा। आप उक्त अधिनियम की धारा 13 की उपधारा 8 के प्रस्तावों के अन्तर्गत ऋणियों/गाररट्टों का ध्यान आकृष्ट किया जाता है कि वे उपलब्ध समय में सुचित आसि को चुका लें

स्थान- लखनऊ  
 दिनांक- 10.05.2023

इसका/प्रतिभूतिकरण/कैनाफन होमस लिमिटेड

**संविदाये दिनांक 16.05.2023 को पूर्वाह्न 11:00 बजे से दिनांक 05.06.2023 को अपराह्न 5:00 बजे तक अपलोड की जा सकती है, प्राप्त ई-निविदाओं को दिनांक 06.06.2023 को पूर्वाह्न 11:00 बजे का इसके परमाणु खोलना जायेगा। निविदादाताओं द्वारा अपलोड किये गये परामर्श सारण प्रश्नों की तुरंत प्रतिक्रिया को पंजीकृत डाक अथवा व्यक्तिगत रूप से दिनांक 07.06.2023 को शाम 5:00 बजे तक कार्यालय में प्राप्त करवाना अनिवार्य है अथवा निविदा को Consider नहीं किया जायेगा। निविदा सम्बन्धी विवरण जानकारी website:-www.upsida.com पर स्व्याभि-ई-निविदा सुचीसूची की website:-http://tender.up.nic.in पर देखी जा सकती है।**

नोट:- 1. निविदादाता अपनी निविदाओं में समस्त कर एवं जीएसटी सहित ही दर्श अंकित करें। अथवा से कोई कर देय नहीं होगा।  
 2. पत्रिका प्रकाशक (निविदा), निर्माण कार्य-सुचारु, उपरोक्त/अधीनस्थ, अनामि

**कनाफन होमस लिमिटेड**  
 कार्यालय का पता-बी.डी. पुराईपुस्तकालय रोड, सिविल एजेंसी रोड, लखनऊ, उ.प्र. 226001, E-mail ID: lucknow@canfinhomes.com, Contact No. 0522-4065123, Mob. 7625079125

**मांग सूचना**

वित्तीय आसियों का प्रतिभूतिकरण एवं पुनर्गठन तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 (संशुद्धि अधिनियम) संशुद्धि नियम 3(1) के साथ प्रतिभूति हित (प्रवर्तन) नियम, 2002 की धारा 13(2) के अन्तर्गत 1. श्री राम जी मिश्रा, (कर्मचारी) पता- मकान नं-638/पीसी/के/354 राहोद भगत सिंह वार्





**THE FREE PRESS JOURNAL**

जनसामान्यांची महाशक्ती  
**नवशक्ति**

Date: 11-05-2023

To,  
CONCEPT COMMUNICATION LTD.  
Queens's mansion, 1<sup>st</sup> floor,  
Next to cathedral school,  
Prescot Road, Fort,  
Mumbai- 400 001.

**SUBJECT: CONFIRMATION LETTER.**

Dear Sir,

Client name: JSW INFRASTRUCTURE LIMITED.

R.O No. : - MUM/00244/23.

This is to certify that your above client advertisement published in Navshakti  
11.05.2023 on page no.09.

Thanking you,

You're faithfully,  
For Publicity Society of India Pvt. Ltd.

Manoj Jha  
Media Manager



