● Vi LOSES SUBSCRIBERS FOR 22 CONSECUTIVE MONTHS

Jio tops user additions for 10th straight month in Jan

JATIN GROVER
New Delhi, March 31

RELIANCE JIO, THE country's largest telecom operator by market share, continued to top the wireless subscribers' additions for the tenth straight month in January, largely on account of churn of subscribers from Vodafone Idea.

Jio added 1.66 million new wireless subscribers on a net basis in January. Peer Bharti Airtel, too, added 1.28 million subscribers, according to data by the Telecom Regulatory Authority of India (Trai).

Comparatively, Vodafone Idea lost subscribers for 22 straight months now, but the silver lining is that its 4G subscriber additions in January were the highest in eight months. Overall, the telecom operator lost 1.36 million mobile subscribers, but added nearly 1.2 million 4G subscribers.

According to analysts, Vi has largely been losing 2G subscribers and the reason can be attributed to poor quality network, weak network spends, shift from its 2G subscribers to 4G on other operators' network and its decision to not prioritise certain circles.

With Vodafone Idea's subscriber loss narrowing and additions by Airtel and Jio, India's total mobile subscriber base rose by 96,267 in January, bucking the declining trend from September to December, according to Trai data. The total mobile user base was 1.143 billion at the end of January.

The reason for the overall weak subscriber addition can largely be attributed to continued impact of SIM card consolidation owing to inflationary pressures and inactive subscribers, according to analysts. SIM card consolidation refers to reduction in mobile network connections by consumers owing to issues such as affordability of tariffs.

Further, in rural areas, the subscriber base remained flat at 515.89 million, whereas the urban subscriber base rose by 0.02% to 627.13 million.

As per the Trai data, barring Bihar, UP (West), Gujarat, Jammu and Kashmir, Karnataka, Haryana, Punjab, UP (East) and Himachal Pradesh, all other service areas have shown growth in their wireless subscribers during the month.

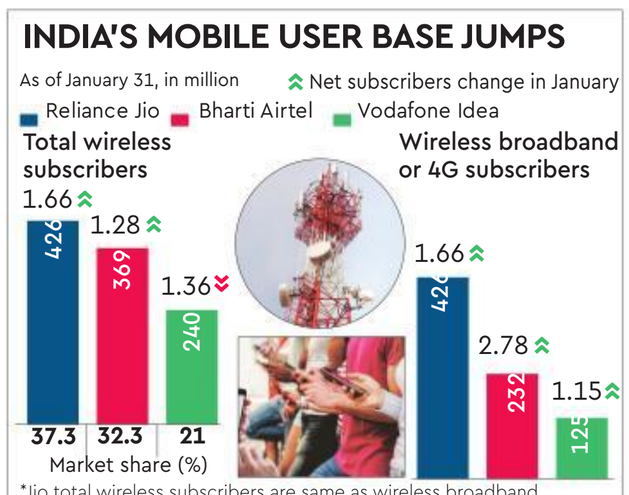
As of January end, Reliance Jio has a wireless subscribers' market share of 37.28%, up from 37.14% in December. The company's total wireless subscribers rose to 426.17 million. In comparison, Bharti Airtel's market share rose to 32.27% from 32.16% in December, whereas Vodafone Idea's share fell to 20.99% from 21.11%.

The wireless subscribers' base of Bharti Airtel and Vodafone Idea was at 368.89 million and 229.96 million, respectively, at the end of January. State-owned BSNL lost wireless subscribers for the 13th straight month. In January, the company lost 1.49 million wireless subscribers, its highest in 13 months. BSNL's total subscriber base as of January end was 105.12 million.

The overall wireless broadband subscribers base, which largely includes 4G users, rose by 6.21 million in January, taking the tally to 804.90 million. Bharti Airtel added 2.78 million wireless broadband users in January, taking its subscriber base to 231.54 million. Vodafone Idea's 4G subscribers base rose to 125.02 million.

In the wireline segment, Jio continues to take the lead, adding nearly 0.22 million users, followed by Bharti Airtel at 0.18 million. As of January end, Jio's total wireline subscribers' base was at 8.6 million, whereas that of Airtel was at 6.9 million.

During the month, BSNL lost 19,781 users in the wireline segment. As of January end, the company's total base of wireline users was at 7.08 million.



AMNS signs $5-bn loan deal with Japanese lenders

MEENAKSHI MAIDAS
Bengaluru, March 31

ARCELORMITTAL SA on Friday said its Indian steelmaking joint venture with Asian peer Nippon Steel Corp has entered into a $5-billion loan agreement with a consortium of Japanese lenders. The proceeds would be used to fund the expansion of the JV's annual steelmaking capacity at its Hazira plant in India to 15 million tonne from 9 million tonne, a company statement said.

The funds would be used to fund the expansion of the JV's capacity at its Hazira plant to 15 mtpa

The expansion would include the development of downstream rolling and finishing facilities for a string of sectors and add 60,000 jobs, it said.

The JV, called AM/NS India, is owned by AMNS Luxembourg Holding SA, in which ArcelorMittal holds a 60% interest and Nippon Steel the rest. The Japanese banks include Japan Bank for International Cooperation, MUFG Bank, Sumitomo Mitsui Banking, Sumitomo Mitsui Trust Bank, Mizuho Bank, Mizuho Bank Europe NV. — REUTERS

CANARA ROBECO

Canara Robeco Mutual Fund

Investment Manager : Canara Robeco Asset Management Co. Ltd.
Construction House, 4th Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001.
Tel.: 6658 5000 Fax: 6658 5012/13 www.canararobeco.com CIN No.: U65990MH1993PLC071003

NOTICE-CUM-ADDENDUM NO. 55

Change in the constitution of the Board of Trustees of Canara Robeco Mutual Fund:

All unit holders of Canara Robeco Mutual Fund are requested to take note of the following change in the constitution of the Board of Trustees of Canara Robeco Mutual Fund:

Mr. Nageswara Rao Y has been appointed as an Independent Trustee on the Board of Trustees of Canara Robeco Mutual Fund with effect from 24th March 2023. His details are given as under:

Name	Age/Qualification	Brief Experience
Mr. Nageswara Rao Y	61 Years/ B.Com, CAIIB, Certificate Course in Computer Applications	Mr. Nageswara Rao Y is a career banker having worked 36 years with Vijaya Bank and thereafter with Syndicate Bank and Bank of Maharashtra. He started his career as Probationary Officer with Vijaya Bank and rose to the position of Executive Director of the Bank. During his tenure with the Bank, he has worked in various capacities including Head of various departments and has a rich and cross functional banking experience in Planning & Development, Merchant Banking Division, Card Division, Marketing & Public Relations, IT, MIS, Risk Management, Alternative Delivery Channels and related functions. Thereafter, he was associated with Syndicate Bank and Bank of Maharashtra as an Executive Director.

This addendum shall form an integral part of the Statement of Additional Information ("SAI") of Canara Robeco Mutual Fund as amended from time to time.

NOTICE-CUM-ADDENDUM NO. 56

Changes in roles and responsibilities in Canara Robeco Asset Management Company Ltd ("CRAMC"):

This is with reference to Clause "A" of Notice cum Addendum No. 50 dated February 14, 2023, published in Financial Express and Navshakti newspapers on February 15, 2023 pertaining to Appointment of Mr. Ashwin Purohit as 'Chief Risk Officer (CRO)' of Canara Robeco Asset Management Company Ltd, with effect from February 09, 2023.

In this regard all unit holders of Canara Robeco Mutual Fund are requested to take note that Mr. Sunil Srinivas Rao shall now be the acting 'Chief Risk Officer (CRO)' of Canara Robeco Asset Management Company Ltd. with effect from April 01, 2023. Consequently, Clause "A" of above-mentioned Notice cum Addendum No. 50 stand withdrawn with immediate effect.

All other details of the Notice cum Addendum No. 50 dated February 14, 2023 shall remain unchanged. This addendum shall form an integral part of the Statement of Additional Information ("SAI") of Canara Robeco Mutual Fund as amended from time to time.

Unit holders are requested to visit www.canararobeco.com to claim their Unclaimed Redemption & Dividend amounts and follow the procedure prescribed therein.

For and on behalf of Canara Robeco Asset Management Company Ltd.
(Investment manager for Canara Robeco Mutual Fund)

Date: 31-03-2023 sd/-
Place: Mumbai **Authorised Signatory**

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Loans taken by Siti: Zee enters into one-time settlement with StanChart

PRESS TRUST OF INDIA
New Delhi, March 31

ZEE ENTERTAINMENT ENTERPRISES (ZEEL) has entered into a one-time settlement agreement with Standard Chartered Bank for the loan taken by Siti Networks, a part of the Essel Group.

Standard Chartered Bank had sanctioned certain credit facilities to Siti Networks, which was, among other things, secured by DSRA (debt service reserve account) support and undertaking from ZEEL.

"Since the borrower has defaulted in its debt repayment obligations to the bank, the company has entered into a one-time settlement agreement with the bank in respect of DSRA claims/undertaking in the interest of amicably resolving the issues between the parties," said ZEEL in a regulatory filing on Thursday.

Though the company, which is merging with rival Culver Max Entertainment, formerly known as Sony Pictures Networks India, has not mentioned the amount.

Siti Networks, formerly known as Wire and Wireless, is a multisystem operator promoted by media baron Subhash Chandra-led Essel Group. Earlier this week, ZEEL announced settling its dispute and claims with IndusInd Bank.

Freezing of bank a/cs: HC asks Vivo to approach PMLA tribunal

PRESS TRUST OF INDIA
New Delhi, March 31

THE DELHI HIGH Court has asked Chinese smartphone maker Vivo to approach the PMLA Appellate Tribunal in relation to the freezing of its bank accounts pursuant to a money-laundering probe by the Enforcement Directorate.

Justice Prathiba M Singh asked Vivo, which has already filed an appeal before the tribunal, to file a plea there itself for interim relief and clarified that until a decision, interim or final, is taken by the tribunal, the high court's earlier orders asking the company to furnish bank guarantee of ₹950 crore and to maintain the credit balance of over ₹251 crore to be able to use the bank accounts shall continue.

The proceedings on interim applications as also the final adjudication may be conducted expeditiously before the Appellate Tribunal within four weeks either from filing of the appeal or from first listing of the appeal along with the interim applications, added the court.

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.
Not for release, publication or distribution directly or indirectly, outside India.
INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

PUBLIC ANNOUNCEMENT

(Please scan the QR Code to view the DRHP)

digit

GO DIGIT GENERAL INSURANCE LIMITED

Our Company was incorporated as 'Oben General Insurance Limited' at Pune, Maharashtra, under the Companies Act, 2013, pursuant to a certificate of incorporation dated December 7, 2016, issued by the Registrar of Companies, Maharashtra at Pune ("**RoC**"). Subsequently, pursuant to a resolution of our Board dated May 23, 2017 and a resolution of our Shareholders dated May 23, 2017, the name of our Company was changed from 'Oben General Insurance Limited' to 'Go Digit General Insurance Limited', and a fresh certificate of incorporation under the Companies Act, 2013 was issued by the RoC on June 12, 2017. For further details in relation to change in name of our Company and Registered Office, see *"History and Certain Corporate Matters"* on page 269 of the draft red herring prospectus dated March 30, 2023 filed by our Company with SEBI and the Stock Exchanges on March 31, 2023 ("**Draft Red Herring Prospectus**" or "**DRHP**"), which replaces the Previous DRHP in its entirety.

Corporate Identity Number: U66010PN2016PLC167410; **IRDAI Registration Number:** 158; **Website:** https://www.godigit.com
Registered Office: 1 to 6 Floor, Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi, City Survey No.1579, Shivajinagar, Pune 411005, Maharashtra, India. **Corporate Office:** Atlantis, 95, 4th B Cross Road, Koramangala Industrial Layout, 5th Block, Bengaluru 560095, Karnataka, India
Contact Person: Tejas Saraf, Company Secretary and Compliance Officer; **Telephone:** +91 20 67495400, **Email:** cs@godigit.com

OUR PROMOTERS: KAMESH GOYAL, GO DIGIT INFOWORKS SERVICES PRIVATE LIMITED, OBEN VENTURES LLP AND FAL CORPORATION

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF GO DIGIT GENERAL INSURANCE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 12,500 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 109,445,561 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY THE SELLING SHAREHOLDERS REFERRED TO IN ANNEXURE A (THE "OFFER FOR SALE"). THE OFFER AND THE NET OFFER WOULD CONSTITUTE [●]% AND [●]%, RESPECTIVELY OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs, AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [●], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [●] AND [●] EDITION OF THE MARATHI NEWSPAPER [●] (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

THIS OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". OUR COMPANY IN CONSULTATION WITH THE BRLMS, OFFER A DISCOUNT OF UP TO ₹ [●] TO THE OFFER PRICE (EQUIVALENT OF ₹ [●] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER AND THE NET OFFER SHALL CONSTITUTE AT LEAST [●]% AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY .

OUR COMPANY IN CONSULTATION WITH THE BRLMs, MAY CONSIDER UNDERTAKING A PRE-IPO PLACEMENT OF SUCH NUMBER OF SECURITIES FOR A CASH CONSIDERATION AGGREGATING UP TO ₹ 2,500 MILLION BETWEEN THE DATE OF THE DRAFT RED HERRING PROSPECTUS TILL THE FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT") SUBJECT TO APPROPRIATE APPROVALS. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE OFFER (COMPRISING THE FRESH ISSUE SO REDUCED BY THE AMOUNT RAISED FROM THE PRE-IPO PLACEMENT, AND THE OFFER FOR SALE) CONSTITUTING AT LEAST [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMs.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This is an Offer in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6(2) of the SEBI ICDR Regulations, wherein at least 75% of the Net Offer shall be allocated to Qualified Institutional Buyers ("**QIBs**" and such portion, the "**QIB Portion**"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders of which (a) one-third portion shall be reserved for applicants with application size of more than ₹ 200,000 and up to ₹ 1,000,000; and (b) two-thirds portion shall be reserved for applicants with application size of more than ₹ 1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders, subject to valid Bids being received at or above the Offer Price and not more than 10% of the Net Offer shall be available for allocation to Retail Individual Bidders ("**RIB**") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) using the UPI Mechanism (defined hereinafter), as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For further details, see *"Offer Procedure"* on page 532 of the DRHP.

This public announcement is being made in compliance with of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated March 30, 2023 with the SEBI on March 31, 2023.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at www.sebi.gov.in, Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com and the websites of the BRLMs, i.e. ICICI Securities Limited at www.icicisecurities.com, Morgan Stanley India Company Private Limited at www.morganstanley.com/india, Axis Capital Limited at www.axiscapital.co.in, Edelweiss Financial Services Limited at www.edelweissfin.com, HDFC Bank Limited at www.hdfcbank.com and IIFL Securities Limited at www.iiflcap.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of the Company and the BRLMs at their respective addresses mentioned below. All comments must be received by SEBI, the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to *"Risk Factors"* on page 45 of the DRHP. The IRDAI does not undertake any responsibility for the financial soundness of our Company or for the correctness of any of the statements made or opinions expressed in this connection.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on Stock Exchanges.

The liability of members of the Company is limited. For details of the main objects of the Company as contained in its Memorandum of Association, see *"History and Certain Corporate Matters"* on page 269 of the DRHP.

For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see *"Capital Structure"* on page 131 of the DRHP

BOOK RUNNING LEAD MANAGERS						REGISTRAR TO THE OFFER
ICICI Securities	Morgan Stanley	AXIS CAPITAL	Edelweiss Ideas create, values protect	HDFC BANK We understand your world	IIFL SECURITIES	LINK Intime
ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India **Telephone:** +91 22 6807 7100 **Email:** godigit.ipo@icicisecurities.com **Investor grievance email:** customercare@icicisecurities.com **Website:** www.icicisecurities.com **Contact Person:** Sameer Purohit / Shekher Asnani **SEBI Registration No.:** INM000011179	**Morgan Stanley India Company Private Limited** 18F, Tower 2, One World Centre, Plot 841, Jupiter Textile Mill Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India **Telphone:** +91 22 6118 1000 **Email:** digitipo@morganstanley.com **Investor Grievance email:** investors_india@morganstanley.com **Website:** www.morganstanley.com/india **Contact Person:** Ankit Garg **SEBI Registration No.:** INM000011203	**Axis Capital Limited** 1st Floor, Axis House, C-2 Wadia International Centre, PB Marg, Worli, Mumbai 400 025, Maharashtra, India **Telephone:** + 91 22 4325 2183 **E-mail:** godigit.ipo@axiscap.in **Investor grievance e-mail:** complaints@axiscap.in **Website:** www.axiscapital.co.in **Contact Person:** Mayuri Arya / Jigar Jain **SEBI Registration No.:** INM000012029	**Edelweiss Financial Services Limited** 801 - 804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400051 Maharashtra, India **Telephone:** +91 22 4009 4400 **E-mail:** godigit.ipo@edelweissfin.com **Investor Grievance E-mail:** customerservice.mb@edelweissfin.com **Website:** www.edelweissfin.com **Contact Person:** Manish Tejwani **SEBI Registration No.:** INM0000010650	**HDFC Bank Limited** Investment Banking Group, Unit No. 401 & 402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai 400 013, Maharashtra, India **Telephone:** +91 22 3395 8233 **E-mail:** godigitipo@hdfcbank.com **Investor Grievance ID:** investor.redressal@hdfcbank.com **Website:** www.hdfcbank.com **Contact Person:** Kunal Thakkar **SEBI Registration Number:** INM000011252	**IIFL Securities Limited^** 10th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg Lower Parel (West) Mumbai 400 013 Maharashtra, India **Telephone:** +91 22 4646 4728 **E-mail:** godigit.ipo@iiflcap.com **Investor Grievance ID:** ig.ib@iiflcap.com **Website:** www.iiflcap.com **Contact Person:** Pawan Jain **SEBI Registration Number:** INM000010940	**Link Intime India Private Limited** C-101, 1st Floor, 247 Park L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India **Telephone:** +91 810 811 4949 **Email:** godigit.ipo@linkintime.co.in **Investor grievance email:** godigit.ipo@linkintime.co.in **Website:** www.linkintime.co.in **Contact person:** Shanti Gopalkrishnan **SEBI Registration No.:** INR000004058

^ IIFL Securities Limited is an associate of our Company in terms of the SEBI Merchant Bankers Regulations. Accordingly, in compliance with the proviso to Regulation 21A of the SEBI Merchant Bankers Regulations and Regulation 23(3) of the SEBI ICDR Regulations, IIFL Securities Limited would be involved only in the marketing of the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **GO DIGIT GENERAL INSURANCE LIMITED**
On behalf of the Board of Directors
Sd/-
Tejas Saraf
Company Secretary and Compliance Officer

Place : Pune
Date : March 31, 2023

GO DIGIT GENERAL INSURANCE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated March 30, 2023 with SEBI and the Stock Exchanges on March 31, 2023, which replaces the Previous DRHP in its entirety. The DRHP shall be available on the websites of SEBI at www.sebi.gov.in, stock exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, respectively and is available on the websites of the BRLMs, i.e. ICICI Securities Limited at www.icicisecurities.com, Morgan Stanley India Company Private Limited at www.morganstanley.com/india, Axis Capital Limited at www.axiscapital.co.in, Edelweiss Financial Services Limited at www.edelweissfin.com, HDFC Bank Limited at www.hdfcbank.com and IIFL Securities Limited at www.iiflcap.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled *"Risk Factors"* beginning on page 45 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or any state securities laws in the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from or not subject to the registration requirements of the Securities Act, and (ii) outside the United States in offshore transactions as defined in and in reliance upon Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

CONCEPT

क्षेत्रीय निदेशक
कारपोरेट कार्य मंत्रालय, उत्तरी क्षेत्र के समक्ष
कंपनी अधिनियम, 2013 के मामले में, कंपनी अधिनियम, 2013 की धारा 14 और कंपनी (निगमन) नियम, 2014 के नियम 41
और
मैसर्स नामेदी लीजिंग एंड फाइनेंस लिमिटेड
(सीआईएन : U85100DL1996PLC078984)
जिसका पंजीकृत कार्यालय **ए–1, न्यू फ्रेंड्स कॉलोनी, नई दिल्ली–110025** में है, के मामले में

...आवेदक

आम जनता को एतद्द्वारा सूचना दी जाती है कि कंपनी उक्त नियमों के साथ पठित कंपनी अधिनियम, 2013 की धारा 14 के तहत केंद्र सरकार को आवेदन करने का इरादा रखती है और कंपनी को इस तरह के रूपांतरण को प्रभावी बनाने में सक्षम बनाने के लिए दिनांक 31.03.2013 को आयोजित असाधारण आम बैठक में पारित विशेष संकल्प के संदर्भ में कम्पनी को एक निजी लिमिटेड कंपनी में परिवर्तित होने की इच्छुक है।
कोई भी व्यक्ति जिसका हित कंपनी के प्रस्तावित परिवर्तन/स्थिति से प्रभावित होने की संभावना है, तो वह अपने हित के प्रभाव से संबंधित आशय एवं आपत्ति की पृष्ठभूमि को दर्शाते हुए एक शपथपत्र के साथ अपनी आपत्ति पंजीकृत डाक द्वारा सम्बंधित क्षेत्रीय निदेशक, उत्तरी क्षेत्र,बी–2 विंग, 2वीं तल पं. दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली–110003 के पास इस सूचना के प्रकाशन की तिथि से चौदह दिनों के भीतर भेज सकता है और इसकी एक प्रति पंजीकृत डाक द्वारा आवेदक कम्पनी के निम्नलिखित दिए गए पते पर पंजीकृत कार्यालय में भी भेजी जानी चाहिए।

नामेदी लीजिंग एंड फाइनेंस लिमिटेड
ए–1, न्यू फ्रेंड्स कॉलोनी, नई दिल्ली–110025
नामेदी लीजिंग एंड फाइनेंस लिमिटेड
के बोर्ड के लिए और उसकी ओर से
हस्ता /–
संजीव बंसल
निदेशक
डीआईएन : 00417480

दिनांकः 31.03.2023
स्थान : नई दिल्ली

पहचान की अपील

एतद्द्वारा सर्व साधारण को सूचित किया जाता है कि एक व्यक्ति जिसका **नामः नामालूम, पिता का नामः नामालूम, पताः नामालूम, उम्रः** लगभग 30 वर्ष, **लिंगः** पुरुष, **कदः** 5 फुट 5 इंच, **रंगः** गेहुँआ, **चेहराः** लम्बा, **बालः** बाल व दाढ़ी छोटे व काले, **शरीरः** सामान्य, **पहनावाः** काले रंग की जैकेट और पैन्ट पहने है, को 100 नं. पॉकेट के समीप, आदर्श नगर, दिल्ली थाना आर्दश नगर, दिल्ली के क्षेत्र में बेहोश पाया गया और बाबू जगजीवन राम मेमोरियल अस्पताल, दिल्ली में भर्ती कराया गया, **दिनांक 04.02.2023** को इलाज के दौरान डॉक्टर ने मृत लाया घोषित कर दिया। शव को बाबू जगजीवन राम मेमोरियल अस्पताल, दिल्ली की मॉचर्री में संरक्षित रखा गया है। इस संदर्भ में **DD No. 05A U/s 174 Cr.P.C. dated 04.02.2023** के तहत थाना आर्दश नगर, दिल्ली, में रिपोर्ट दर्ज है। अगर किसी को इस शव के बारे में कोई भी जानकारी मिले तो कृप्या निम्नलिखित फोन नम्बरों पर सूचित करें।

थानाध्यक्ष
थाना आदर्श नगर, दिल्ली

DP/3398/NW/2023 फोन नं. 011- 27674452, 8750870229

UJJIVAN SMALL FINANCE BANK दूसरी मंजिल, जीएमटीटी बिल्डिंग डी–7, सेक्टर 3, नोएडा, यूपी–201301

अचल प्रतिभूति संपत्ति (यों) की बिक्री के लिए सूचना

प्रतिभूति हित (प्रवर्तन) नियमन, 2002 के नियम 8(6) के परंतुक के साथ पठित वित्तीय आस्तियों का प्रतिभूतिकरण एवं पुनर्निर्माण और प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के तहत अचल प्रतिभूति संपत्ति (यों) की बिक्री के लिए नीलामी बिक्री सूचना।
एतद्वारा आम जनता और विशेष रूप से ऋणीयों और गारंटरों को नोटिस दिया जाता है कि नीचे वर्णित अचल संपत्ति उज्जीवन स्मॉल फाइनेंस बैंक लिमिटेड को गिरवी रखी गई है, जिसका प्रतीकात्मक /भौतिक कब्जा उज्जीवन स्मॉल फाइनेंस बैंक लिमिटेड के अधिकृत अधिकारी द्वारा ले लिया गया है। जिसे श्री अकरम अली पुत्र आशिक अली सुश्री शितारा बेगम पत्नी अकरम अली से उज्जीवन स्मॉल फाइनेंस बैंक लिमिटेड को देय दिनांक 15.03.2023 के अनुसार भारतीय **रु. 23,01,713.30 (रुपए तेईस लाख एक हजार सात सौ तेरह और तीस पैसे मात्र) की वसूली के लिए 17.04.2023 को "जैसा है जहां है", "जैसा है जो है" और "जो कुछ भी है" के आधार पर बेचा जाएगा। आरक्षित मूल्य भा.रु. 9,60,000/–(केवल नौ लाख साठ हजार रुपये) और बयाना जमा राशि रु.96,000/– रुपये (छियानवे हजार रुपये मात्र) होगी।**
खसरा नंबर 227/1, गांव–मौदीनपुर, कनवानी, नूरी मस्जिद गली , परगना लोनी, गाजियाबाद 201014 (यू.पी.) वाली 64.5 वर्ग गज की आवासीय संपत्ति।
बिक्री के विस्तृत नियमों और शर्तों के लिए, कृपया उज्जीवन स्मॉल फाइनेंस बैंक लिमिटेड की आधिकारिक वेबसाइट (यानी, **www.ujjivansfb.in**) में दिए गए लिंक को देखें।

दिनांकः 01.04.2023 स्थान : नोएडा प्राधिकृत अधिकारी उज्जीवन स्मॉल फाइनेंस बैंक लिमिटेड

पंजाब एण्ड सिंध बैंक (भारत सरकार का उपक्रम) जहाँ सेवा ही जीवन - ध्येय है

शाखाः होटल सम्राट हैवेंस, मेरठ
मेरठ–250002
फोनरू 0121-2762836

(सरफेसी ऐक्ट) 2002 के दफा 13 (2) के अन्तर्गत सूचना

अधोहस्ताक्षरी द्वारा सूचित किया जाता है कि निम्नांकित कर्जदारो ने **पंजाब एण्ड सिंध बैंक** से ऋण सुविधा ली है, अतः कर्जदार अपने ऋण की का ब्याज / ईएमआई, बैंक को चुकाने में असफल होने के कारण यह सूचना जारी कि जा रही है एवं आर. बी. आई के दिशा–निर्देशों के अनुसार आपके खाते को देय बैंक द्वारा एन.पी.ए. के रूप में वर्गीकृत कर दिया गया है। कर्जदारो द्वारा निम्नलिखित अचल सम्पत्तियों को सुरक्षित आस्तियों के रूप में बैंक मे बंधक रखा है जिसका विवरण नीचे दर्शाया गया है। कर्जदार द्वारा ऋण और बकाया राशि का विवरण भी नीचे दर्शायी गई है।
अधोहस्ताक्षरी द्वारा कर्जदारों तथा आम जनता को सूचित किया जाता है कि अधोहस्ताक्षरी बैंक का प्राधिकृत अधिकारी, सुरक्षित लेनदार ने निम्नलिखित कर्जदारों के खिलाफ वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूतिहित अधिनियम, 2002 (सरफेसी एक्ट) के अन्तर्गत कार्यवाही शुरू कर दी है।
यदि निम्नलिखित कर्जदारो द्वारा उनके आगे दर्शायी गई बकाया राशि का भुगतान इस सूचना के 60 दिनों के अन्दर न किया गया तो प्राधिकृत अधिकारी सरफासी एक्ट, 2002 की धारा 13 के उपनियम (4) के अंतर्गत प्राप्त सभी या किसी भी प्रदत्त अधिकार का प्रयोग करते हुए निम्नांकित सम्पत्तियों को कब्जे मे लेते हुए बिक्री कर सकते है। विशेष रूप से कर्जदार तथा जनसाधारण को एतद्द्वारा निम्नलिखत संपत्तियो के साथ लेन–देन न करने के लिए सावधान किया जाता है ।

कर्जदार/गारंटर का नाम	बंधककर्ता सम्पत्ति का विवरण	मांग सूचना की तारीख / बकाया राशि
1. श्री लोकेश पुत्र श्री पंचराम (उधारकर्ता/बंधककर्ता) निवासीः 125 गौतम नगर, नगर निगम गली नं. 3 मेरठ सिटी, मेरठ, उत्तर प्रदेश -250002 2. श्री विनोद कुमार पुत्र तेजपाल सिंह (गारंटर), निवासीः 125 गौतम नगर, नगर निगम गली नं. 3 मेरठ सिटी, मेरठ, उत्तर प्रदेश -250002	रिहायशी सम्पत्ति मकान नं. 95, क्षेत्रफल 121 वर्ग गज या 101.17 वर्ग मी., खसरा नं. 830, 833 और 842 से संबंधित, मोहल्ला गौतम नगर, मेरठ सिटी में स्थित	28-03-2023 रु. 1301697.55 दिनांक 28.02.2023 तक और भविष्य का ब्याज एवं अन्य प्रभार एनपीए की तारीखः 19-02-2023

दिनांक : 31-03-2023 स्थान : नई दिल्ली प्राधिकृत अधिकारी, पंजाब एण्ड सिंध बैंक

varthana **वर्थना फाइनेंस प्राइवेट लिमिटेड**
(पूर्व का मैसर्स थिरुमेनी फाइनेंस प्राइवेट लिमिटेड)
पंजीकृत कार्यालय : नंबर 5बीसी-110, वरसिद्धि, आउटर रिंग रोड, सर्विस रोड, तीसरा ब्लॉक, एचआरबीआर लेआउट, कल्याण नगर, बैंगलोर-560043, वेबसाइट www.varthana.com, ई-मेल : care@varthana.com, फोनः 080-68455777, शाखा कार्यालय : कार्यालय सं. 402, 4था तल, प्रतीक सेंटर, निकट एयू स्माल बैंक, संजय प्लेस, आगरा-282002।

अचल सम्पत्तियों की बिक्री हेतु नीलामी की सार्वजनिक सूचना

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के साथ पठित वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के तहत अचल आस्ति की बिक्री हेतु नीलामी बिक्री सूचना।
सामान्य रूप से जनता को और विशेष रूप से कर्जदार(रों) और बंधककर्ता(ओं) को नोटिस दिया जाता है कि प्रतिभूत लेनदार के पास बंधक/प्रभारित नीचे वर्णित अचल संपत्तियां, जिसका कब्जा मैसर्स वर्थना फाइनेंस प्राइवेट लिमिटेड, आगरा, (पूर्व की थिरुमेनी फाइनेंस प्राइवेट लिमिटेड) के अधिकृत प्राधिकारी द्वारा कर लिया गया है, की बिक्री नीचे उल्लिखित ऋण खाते की बकाया राशि की वसूली के लिए 09-05-2023 (मंगलवार) को 1.00 बजे अप. से 2.00 बजे अप. के बीच, "जैसा है जहां है", "जो है यही है" और "जो कुछ भी है वहीं है" के आधार पर की जायेगी। कर्जदार(रों)/बंधककर्ता(ओं) की प्रतिभूत आस्तियां/देयताएं/आरक्षित मूल्य/नीलामी तिथि और समय, ईएमडी और बोली वृद्धि राशि का विवरण नीचे दिया गया है।

कर्जदारों/बंधककर्ताओं का नाम: 1) मैसर्स आरवीएस पब्लिक स्कूल, अधिकृत हस्ताक्षरकर्ता द्वारा प्रतिनिधित्व, 2) राजबहादुर सिंह शिक्षा समिति, अधिकृत हस्ताक्षरकर्ता द्वारा प्रतिनिधित्व, 3) श्री कृपाल सिंह, पुत्र राज बहादुर सिंह, 4) श्रीमती हेमलता देवी, पत्नी कृपाल सिंह।
ऋण खाता सं. S17AGR-AGR-000096, S20AGR-AGR-015265 और S21AGR-AGR-016994
कुल बकाया राशि का विवरण रुपये में : रुपये 25,00,944/- (रुपये पच्चीस लाख नौ सौ चौवालीस मात्र) 27-03-2023 तक तथा पूरी राशि की वसूली तक भावी सहमत संविदात्मक ब्याज और कानूनी लागत/शुल्क।

अचल संपत्ति का विवरण: खाता संख्या 107 खसरा नंबर 166 पर निर्मित सम्पत्ति का समस्त भाग, क्षेत्रफल 3.3860 हेक्टेयर शेयर पार्ट जो स्कूल क्षेत्र 0.2220 हेक्टेयर कुल भूमि क्षेत्र 0.2220 हेक्टेयर (2220 वर्ग मीटर) से है, मौजा भागुपुर तहसील, एत्मादपुर जिला आगरा में स्थित और सीमाएं : पूर्वः चक राजबहादुर, पश्चिमः चक राजबहादुर, उत्तरः चक मेहताब सिंह, दक्षिणः चक राजबहादुर।

अनुसूचित संपत्ति का आरक्षित मूल्य रु. 2,68,56,400/- और जमा धरोहर राशि (आरक्षित मूल्य का 10% ईएमडी) 26,85,640/- रुपये होगी।
ज्ञात ऋण भार, यदि कोई : निल

इच्छुक बोलीदाताओं को केवाईसी दस्तावेजों (पैन कार्ड और आधार/वोटर आईडी/ड्राइविंग लाइसेंस) और रुपये 1,000/- का अप्रतिदेय निविदा शुल्क किसी अनुसूचित बैंक के डिमांड ड्राफ्ट/पे ऑर्डर के माध्यम से "मैसर्स वर्थना फाइनेंस प्राइवेट लिमिटेड" के पक्ष में आगरा में देय दिनांक 08-05-2023 (सोमवार) को शाम 5.00 बजे तक या उससे पहले जमा करनी होगी।

नीलामी स्थल : मैसर्स वर्थना फाइनेंस प्रा. लिमिटेड, कार्यालय सं. 402, 4था तल, प्रतीक सेंटर, निकट एयू स्माल बैंक, संजय प्लेस, आगरा-282002 पर 09-05-2023 (मंगलवार) को 1.00 बजे अप. से 2.00 बजे अप. के बीच।

बिक्री के विस्तृत नियमों और शर्तों के लिए, कृपया कंपनी की वेबसाइट अर्थात ६६६.५१ईंह्लुे में दिए गए लिंक देखें। संभावित बोलीदाता अधिक जानकारी/जानकारी के लिए अधिकृत प्राधिकारी श्री सोन वीर सिंह - फोन नंबर 9012210800, श्री मितिन कक्कड़ - फोन नंबर 8685050505 और श्री रमन अरोड़ा - फोन नंबर 7827926395 से संपर्क कर सकते हैं।

दिनांक : 01.04.2023, स्थान : बेंगलुरू अधिकृत प्राधिकारी, वर्थना फाइनेंस प्राइवेट लिमिटेड,

varthana **वर्थना फाइनेंस प्राइवेट लिमिटेड**
(पूर्व का मैसर्स थिरुमेनी फाइनेंस प्राइवेट लिमिटेड)
पंजीकृत कार्यालय : नंबर 5बीसी-110, वरसिद्धि, आउटर रिंग रोड, सर्विस रोड, तीसरा ब्लॉक, एचआरबीआर लेआउट, कल्याण नगर, बैंगलोर-560043, वेबसाइट www.varthana.com, ई-मेल : care@varthana.com, फोनः 080-68455777, शाखा कार्यालय : सं. 31, सेंट्रो एन्कलेव, निकट शीश महल, हिसार-125001

अचल सम्पत्तियों की बिक्री हेतु नीलामी की सार्वजनिक सूचना

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के साथ पठित वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के तहत अचल आस्ति की बिक्री हेतु नीलामी बिक्री सूचना।
सामान्य रूप से जनता को और विशेष रूप से कर्जदार(रों) और बंधककर्ता(ओं) को नोटिस दिया जाता है कि प्रतिभूत लेनदार के पास बंधक/प्रभारित नीचे वर्णित अचल संपत्तियां, जिसका कब्जा मैसर्स वर्थना फाइनेंस प्राइवेट लिमिटेड, आगरा, (पूर्व की थिरुमेनी फाइनेंस प्राइवेट लिमिटेड) के अधिकृत प्राधिकारी द्वारा कर लिया गया है, की बिक्री नीचे उल्लिखित ऋण खाते की बकाया राशि की वसूली के लिए 09-05-2023 (मंगलवार) को 1.00 बजे अप. से 2.00 बजे अप. के बीच, "जैसा है जहां है", "जो है यही है" और "जो कुछ भी है वहीं है" के आधार पर की जायेगी। कर्जदार(रों)/बंधककर्ता(ओं) की प्रतिभूत आस्तियां/देयताएं/आरक्षित मूल्य/नीलामी तिथि और समय, ईएमडी और बोली वृद्धि राशि का विवरण नीचे दिया गया है।

कर्जदारों/बंधककर्ताओं का नामः 1) मैसर्स ज्ञान दीप कॉन्वेंट स्कूल, अधिकृत हस्ताक्षरकर्ता द्वारा प्रतिनिधित्व, 2) मैसर्स चौधरी सूरजभान शिक्षा समिति, अधिकृत हस्ताक्षरकर्ता द्वारा प्रतिनिधित्व, 3) श्री महेंद्र लोहान, पुत्र सूरज भान, 4) श्री अंकित, पुत्र महेंद्र लोहान।
ऋण खाता सं. S19CHA-CHA-010605 और U22CHA-CHA-020016

कुल बकाया राशि का विवरण रुपये में : रुपये 34,27,370/- (रुपये चौंतीस लाख सत्ताईस हजार तीन सौ सत्तर मात्र) 20-03-2023 तक तथा पूरी राशि की वसूली तक भावी सहमत संविदात्मक ब्याज और कानूनी लागत/शुल्क।

अचल संपत्ति का विवरणः खेवत संख्या 178, खाता संख्या 190, मुरबा संख्या 143, किला संख्या 9/3 (6-15), 10/1(4-14), 10/2(2-9), 12/1/2(4-19) की सम्पत्ति का समस्त भाग, ग्राम राजपुरा, तहसील और जिला जींद में स्थित और सीमाएं; - पूर्व द्वाराः महेंद्र पुत्र सूरजभान का प्लॉट, पश्चिम द्वाराः राजपति, पत्नी बलबीर सिंह, उत्तर द्वाराः महिपाल सुनी, मोहित और रोहित, पुत्र होकम चंद, दक्षिण द्वाराः सतपाल पुत्र सूरजभान।
उपर्युक्त अनुसूचित संपत्ति का आरक्षित मूल्य रु. 1,78,52,896/- (रुपये एक करोड़ अठहत्तर लाख बावन हजार आठ सौ छियानबे मात्र)और जमा धरोहर राशि (आरक्षित मूल्य का 10% ईएमडी) 17,85,290/- रुपये होगी।
ज्ञात ऋण भार, यदि कोई : निल

इच्छुक बोलीदाताओं को केवाईसी दस्तावेजों (पैन कार्ड और आधार/वोटर आईडी/ड्राइविंग लाइसेंस) और रुपये 1,000/- का अप्रतिदेय निविदा शुल्क किसी अनुसूचित बैंक के डिमांड ड्राफ्ट/पे ऑर्डर के माध्यम से "मैसर्स वर्थना फाइनेंस प्राइवेट लिमिटेड" के पक्ष में हिसार में देय दिनांक 08-05-2023 (सोमवार) को शाम 5.00 बजे तक या उससे पहले जमा करनी होगी।

नीलामी स्थल : मैसर्स वर्थना फाइनेंस प्रा. लिमिटेड, सं. 31, सेंट्रो एन्कलेव, निकट शीश महल, हिसार-125001 पर 09-05-2023 (मंगलवार) को 1.00 बजे अप. से 2.00 बजे अप. के बीच।

बिक्री के विस्तृत नियमों और शर्तों के लिए, कृपया कंपनी की वेबसाइट अर्थात www.varthana.com में दिए गए लिंक देखें। संभावित बोलीदाता अधिक जानकारी/जानकारी के लिए अधिकृत प्राधिकारी श्री रमन अरोड़ा - फोन नंबर 7827926395 और श्री मित्तिन कक्कड़ - फोन नंबर 8685050505 से संपर्क कर सकते हैं।

दिनांक : 01.04.2023, स्थान : बेंगलुरू अधिकृत प्राधिकारी, वर्थना फाइनेंस प्राइवेट लिमिटेड

दक्षिण रेलवे
ई-निविदा सूचना सं. डीवाईसीई-एमटीपी-एमटीएमवाई-01-2023 तिथि 23.3.2023

भारत के राष्ट्रपति की ओर से उप मुख्य अभियंता, तिरुमैलई स्टेशन बिल्डिंग मैयलापोर, चेन्नई-600004 द्वारा हमारी पोर्टल www.ireps.gov.in में निविदा आमंत्रण सूचना (एनआईटी) के अनुसार निम्न कार्यों के लिये ई-निविदा आमंत्रित है। निविदा हेतु आवेदन के इच्छुक ठेकेदारों/निविदाकारों को पोर्टल www.ireps.gov.in में सूचीकरण कराना होगा तथा केवल आनलाइन निविदा स्वीकार्य होगी। निविदा प्रपत्र मूल्य एवं धरोहरा राशि (ईएमडी) का भुगतान मल्टीवल बैंक के नेटबैंकिंग, डेबिट कार्ड तथा क्रेडिट कार्ड द्वारा वेबसाईट में उपलब्ध ऑनलाइन भुगतान गेटवे द्वारा किया जायेगा।
1. कार्य का नामः एमआरटीएस-फेज-II-बेलाचेरी से सैंट थॉमस माउन्ट तक विस्तार-पीवे कार्य आदमबक्कम तथा एलीवेटेड पोर्शन में सैंट थॉमस माउन्टर स्टेशनों के बीच। अनुमानित नगदी मूल्यः रु. 23787932.96; धरोहर राशि भुगतान (रु.): 268900.00, निविदा बंद होने की तिथि एवं समय 15.00 बजेः 18.4.2023, पूर्णता अवधि माह में : 3 माह अधिक विवरणों के लिये वेबसाईट पोर्टल www.ireps.gov.in देखें अथवा उप मुख्य अभियंता तिरुमैलई स्टेशन बिल्डिंग, मैयलापोर, चेन्नई-600004 से सम्पर्क करें।

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COURT NOTICE
(0/5 rule 20 CPC)
In The Court Of Sh. Varun Deep Chopra Civil Judge (Junior Division), Ludhiana
Harjinder Singh Vs Digvijay Nath Rai
CNR NO: PBLD02-001533-2021
Next Date: 17-04-2023
Publication Issued To: 1. Digvijay Nath Rai S/o Jitendra Nath Rai, R/o H. No 101, Ekta Vihar Baltana, Teh. dera Bassi, Sas Nagar, Mohali 160055
2. Parveen Dixit C/o Digvijay Nath Rai, With Alternative 2. Address : Virgo Aluminium Ltd Vill Rampur Jattan, Nahan Road Kala Amb Distt Sirmour H.p 173030
In above titled case, the defendant(s)/ respondent(s) could not be served. It is ordered that defendant(s)/respondent(s) should appear in person or through counsel on 17-04-2023 at 10:00 a.m. for details logon to:
https://highcourtchd.gov.in/?trs=district_notice&district=Ludhiana
Civil Judge (Junior Division) Ludhiana

प्ररूप संख्या आईएनसी–26
[कम्पनी (निगमन) नियम, 2014 के नियम 30 के अनुसरण में]
केन्द्रीय सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली के समक्ष
कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए) के मामले में
और
कान्हा फूड्स मार्केटिंग प्राइवेट लिमिटेड
(CIN: U15122DL2008PTC176019)
जिसका पंजीकृत कार्यालयः **एच–30, कमरा नं.–202 लक्ष्मी नगर, पूर्वी दिल्ली, नई दिल्ली–110092** में है, के मामले में
....आवेदक कंपनी / याचिकाकर्ता

एतद्द्वारा सार्वजनिक सूचना दी जाती है कि यह कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13(4) के अधीन आवेदन का प्रस्ताव करती है, जिसमें कंपनी का पंजीकृत कार्यालय **"राष्ट्रीय राजधानी क्षेत्र दिल्ली"** से **"उत्तर प्रदेश राज्य"** में स्थानांतरित करने के लिए **16 मार्च 2023** को आयोजित असाधारण सामान्य बैठक में पारित विशेष संकल्प के संदर्भ में कंपनी के संगम ज्ञापन में संशोधन की पुष्टि की मांग की गई है।
कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो **निवेशक शिकायत प्ररूप फाइल कर एमसीए–21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है** या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लिखित हो, के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सूचना के प्रकाशन की तारीख से चौदह (14) दिनों के भीतर **क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी–2 विंग, दूसरा तल, पंडित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली–110003** पर पंजीकृत डाक द्वारा भेज सकता है और इसकी प्रति आवेदक कंपनी को उनके निम्नलिखित पंजीकृत कार्यालय पते पर भी भेजें।
एच–30, कमरा नंबर–202 लक्ष्मी नगर, पूर्वी दिल्ली, नई दिल्ली–110092

आवेदक के लिए और आवेदक की ओर से
कान्हा फूड्स मार्केटिंग प्राइवेट लिमिटेड
हस्ता/–
विकास खरबंदा
(निदेशक)
डीआईएनः **06361814**

दिनांक : 31.03.2023
स्थान : नई दिल्ली

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.
Not for release, publication or distribution directly or indirectly, outside India.
INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

PUBLIC ANNOUNCEMENT

(Please scan the QR Code to view the DRHP)

digit

GO DIGIT GENERAL INSURANCE LIMITED

Our Company was incorporated as 'Oben General Insurance Limited' at Pune, Maharashtra, under the Companies Act, 2013, pursuant to a certificate of incorporation dated December 7, 2016, issued by the Registrar of Companies, Maharashtra at Pune ("**RoC**"). Subsequently, pursuant to a resolution of our Board dated May 23, 2017 and a resolution of our Shareholders dated May 23, 2017, the name of our Company was changed from 'Oben General Insurance Limited' to 'Go Digit General Insurance Limited', and a fresh certificate of incorporation under the Companies Act, 2013 was issued by the RoC on June 12, 2017. For further details in relation to change in name of our Company and Registered Office, see *"History and Certain Corporate Matters"* on page 269 of the draft red herring prospectus dated March 30, 2023 filed by our Company with SEBI and the Stock Exchanges on March 31, 2023 ("**Draft Red Herring Prospectus**" or "**DRHP**"), which replaces the Previous DRHP in its entirety.

Corporate Identity Number: U66010PN2016PLC167410; **IRDAI Registration Number:** 158; **Website:** https://www.godigit.com
Registered Office: 1 to 6 Floor, Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi, City Survey No.1579, Shivajinagar, Pune 411005, Maharashtra, India. **Corporate Office:** Atlantis, 95, 4th B Cross Road, Koramangala Industrial Layout, 5th Block, Bengaluru 560095, Karnataka, India
Contact Person: Tejas Saraf, Company Secretary and Compliance Officer; **Telephone:** +91 20 67495400, **Email:** cs@godigit.com

OUR PROMOTERS: KAMESH GOYAL, GO DIGIT INFOWORKS SERVICES PRIVATE LIMITED, OBEN VENTURES LLP AND FAL CORPORATION

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF GO DIGIT GENERAL INSURANCE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 12,500 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 109,445,561 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY THE SELLING SHAREHOLDERS REFERRED TO IN ANNEXURE A (THE "OFFER FOR SALE"). THE OFFER AND THE NET OFFER WOULD CONSTITUTE [●]% AND [●]%, RESPECTIVELY OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.
THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs, AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [●], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [●] AND [●] EDITION OF THE MARATHI NEWSPAPER [●] (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").
THIS OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". OUR COMPANY IN CONSULTATION WITH THE BRLMS, OFFER A DISCOUNT OF UP TO ₹ [●] TO THE OFFER PRICE (EQUIVALENT OF ₹ [●] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER AND THE NET OFFER SHALL CONSTITUTE AT LEAST [●]% AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY .
OUR COMPANY IN CONSULTATION WITH THE BRLMs, MAY CONSIDER UNDERTAKING A PRE-IPO PLACEMENT OF SUCH NUMBER OF SECURITIES FOR A CASH CONSIDERATION AGGREGATING UP TO ₹ 2,500 MILLION BETWEEN THE DATE OF THE DRAFT RED HERRING PROSPECTUS TILL THE FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT") SUBJECT TO APPROPRIATE APPROVALS. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE OFFER (COMPRISING THE FRESH ISSUE SO REDUCED BY THE AMOUNT RAISED FROM THE PRE-IPO PLACEMENT, AND THE OFFER FOR SALE) CONSTITUTING AT LEAST [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMs.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.
This is an Offer in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6(2) of the SEBI ICDR Regulations, wherein at least 75% of the Net Offer shall be allocated to Qualified Institutional Buyers ("**QIBs**" and such portion, the "**QIB Portion**"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders of which (a) one-third portion shall be reserved for applicants with application size of more than ₹ 200,000 and up to ₹ 1,000,000; and (b) two-thirds portion shall be reserved for applicants with application size of more than ₹ 1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders, subject to valid Bids being received at or above the Offer Price and not more than 10% of the Net Offer shall be available for allocation to Retail Individual Bidders ("**RIB**") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) using the UPI Mechanism (defined hereinafter), as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For further details, see *"Offer Procedure"* on page 532 of the DRHP.
This public announcement is being made in compliance with of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated March 30, 2023 with the SEBI on March 31, 2023.
Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at www.sebi.gov.in, Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com and the websites of the BRLMs, i.e. ICICI Securities Limited at www.icicisecurities.com, Morgan Stanley India Company Private Limited at www.morganstanley.com/india, Axis Capital Limited at www.axiscapital.co.in, Edelweiss Financial Services Limited at www.edelweissfin.com, HDFC Bank Limited at www.hdfcbank.com and IIFL Securities Limited at www.iiflcap.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of the Company and the BRLMs at their respective addresses mentioned below. All comments must be received by SEBI, the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.
Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to *"Risk Factors"* on page 45 of the DRHP. The IRDAI does not undertake any responsibility for the financial soundness of our Company or for the correctness of any of the statements made or opinions expressed in this connection.
Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on Stock Exchanges.
The liability of members of the Company is limited. For details of the main objects of the Company as contained in its Memorandum of Association, see *"History and Certain Corporate Matters"* on page 269 of the DRHP.
For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see *"Capital Structure"* on page 131 of the DRHP

BOOK RUNNING LEAD MANAGERS						REGISTRAR TO THE OFFER
ICICI Securities	Morgan Stanley	AXIS CAPITAL	Edelweiss Ideas create, values protect	HDFC BANK We understand your world	IIFL SECURITIES	LINKIntime
ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India **Telephone:** +91 22 6807 7100 **Email:** godigit.ipo@icicisecurities.com **Investor grievance email:** customercare@icicisecurities.com **Website:** www.icicisecurities.com **Contact Person:** Sameer Purohit / Shekher Asnani **SEBI Registration No.:** INM000011179	**Morgan Stanley India Company Private Limited** 18F, Tower 2, One World Centre, Plot 841, Jupiter Textile Mill Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India **Telphone:** +91 22 6118 1000 **Email:** digitipo@morganstanley.com **Investor Grievance email:** investors_india@morganstanley.com **Website:** www.morganstanley.com/india **Contact Person:** Ankit Garg **SEBI Registration No.:** INM000011203	**Axis Capital Limited** 1st Floor, Axis House, C-2 Wadia International Centre, PB Marg, Worli, Mumbai 400 025, Maharashtra, India **Telephone:** + 91 22 4325 2183 **E-mail:** godigit.ipo@axiscap.in **Investor grievance e-mail:** complaints@axiscap.in **Website:** www.axiscapital.co.in **Contact Person:** Mayuri Arya / Jigar Jain **SEBI Registration No.:** INM000012029	**Edelweiss Financial Services Limited** 801 - 804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400051 Maharashtra, India **Telephone:** +91 22 4009 4400 **E-mail:** godigit.ipo@edelweissfin.com **Investor Grievance E-mail:** customerservice.mb@edelweissfin.com **Website:** www.edelweissfin.com **Contact Person:** Manish Tejwani **SEBI Registration No.:** INM0000010650	**HDFC Bank Limited** Investment Banking Group, Unit No. 401 & 402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai 400 013, Maharashtra, India **Telephone:** +91 22 3395 8233 **E-mail:** godigitipo@hdfcbank.com **Investor Grievance ID:** investor.redressal@hdfcbank.com **Website:** www.hdfcbank.com **Contact Person:** Kunal Thakkar **SEBI Registration Number:** INM000011252	**IIFL Securities Limited^** 10th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg Lower Parel (West) Mumbai 400 013 Maharashtra, India **Telephone:** +91 22 4646 4728 **E-mail:** godigit.ipo@iiflcap.com **Investor Grievance ID:** ig.ib@iiflcap.com **Website:** www.iiflcap.com **Contact Person:** Pawan Jain **SEBI Registration Number:** INM000010940	**Link Intime India Private Limited** C-101, 1st Floor, 247 Park L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India **Telephone:** +91 810 811 4949 **Email:** godigit.ipo@linkintime.co.in **Investor grievance email:** godigit.ipo@linkintime.co.in **Website:** www.linkintime.co.in **Contact person:** Shanti Gopalkrishnan **SEBI Registration No.:** INR000004058

^ IIFL Securities Limited is an associate of our Company in terms of the SEBI Merchant Bankers Regulations. Accordingly, in compliance with the proviso to Regulation 21A of the SEBI Merchant Bankers Regulations and Regulation 23(3) of the SEBI ICDR Regulations, IIFL Securities Limited would be involved only in the marketing of the Offer.
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **GO DIGIT GENERAL INSURANCE LIMITED**
On behalf of the Board of Directors
Sd/-
Tejas Saraf
Company Secretary and Compliance Officer

Place : Pune
Date : March 31, 2023

GO DIGIT GENERAL INSURANCE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated March 30, 2023 with SEBI and the Stock Exchanges on March 31, 2023, which replaces the Previous DRHP in its entirety. The DRHP shall be available on the websites of SEBI at www.sebi.gov.in, stock exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, respectively and is available on the websites of the BRLMs, i.e. ICICI Securities Limited at www.icicisecurities.com, Morgan Stanley India Company Private Limited at www.morganstanley.com/india, Axis Capital Limited at www.axiscapital.co.in, Edelweiss Financial Services Limited at www.edelweissfin.com, HDFC Bank Limited at www.hdfcbank.com and IIFL Securities Limited at www.iiflcap.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled *"Risk Factors"* beginning on page 45 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.
The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act"**) or any state securities laws in the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from or not subject to the registration requirements of the Securities Act, and (ii) outside the United States in offshore transactions as defined in and in reliance upon Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

CONCEPT

ऋण वसुली न्यायाधीकरण, पुणे

युनिट क्र. ३०७ ते ३१०, ३रा मजला, काकडे बिझ आयकॉन बिल्डींग, शिवाजीनगर, पुणे ४११००५

Case No.: OA/935/2022

सदर कायद्याच्या कलम १९, उपकलम ४ आणि ऋण वसुली न्यायाधीकरण (प्रोसिजर) नियम १९९३ च्या नियम ५ च्या उपनियम २ए अन्वये समन्स.

Exh. No.: 6884

भारतीय स्टेट बँक विरुद्ध महादेव पावशे

प्रति,

(१) महादेव पावशे, डि/डब्लू/एस/ओ- बाबूराव, फ्लॅट नं. २०१, बालाजी हाईट्स, सर्व्हे नं. ६२, हिस्सा नं. ११/ए/१, जांभुळवाडी रोड, मौजे आंबेगाव खुर्द, ता. हवेली, पुणे, महाराष्ट्र– ४११०४६

समन्स

ज्याअर्थी **ओए/९३५/२०२२** हा मा. पीठासीन अधिकारी/निबंधक यांचेसमोर दिनांक **२३.०३.२०२३.** रोजी सुनावणीसाठी सुचीबध्द करण्यात आला होता.

ज्याअर्थी **मा. न्यायाधीकरण यांचे समोर कलम** १९(४) अन्वये **रुपये २७,१२,८१३/–** इतक्या रकमेच्या वसुलीसाठी (दस्तावेज इ. च्या प्रती जोडलेल्यासह) दाखल करण्यात आलेल्या अर्जानुसार मा. पीठासीन अधिकारी नोटीस/समन्स जारी करीत आहे.

सदर कायद्याच्या कलम १९ उपकलम (४) अन्वये तुम्ही प्रतिवादी यांस निर्देशित करण्यात येते की

(i) सदर समन्स मिळाल्यापासून तीस दिवसांचे आत सदर अर्जात प्रार्थना केल्यानुसार आदेश का जारी करु नये याची कारणे सांगावीत.

(ii) अर्जदाराने मूळ अर्जात अनु. क्र. ३ए येथे नमूद केलेल्या मिळकती व्यतिरिक्त अन्य मिळकती असल्यास त्याचा तपशील सादर करावा.

(iii) आपणास सदर अन्य मिळकती आणि अर्जदाराच्या मूळ अर्जात कलम क्र. ३ए मध्ये नमूद केलेली तारण मिळकतीबाबत विक्री अथवा अन्य मार्गाने काही व्यवहार करण्यावर प्रतिबंध करण्यात येत आहे.

(iv) मूळ अर्जात अनु. ३ ए मधे नमूद केलेल्या आणि अन्य जाहीर केलेल्या मालमत्ता ज्यामध्ये तारण हितसंबंध (सिक्युरिटी इंटरेस्ट) निर्माण झाला आहे त्या मिळकतीबाबत आपण विक्री, तबदील करणे, दीर्घ मुदतीच्या भाडेकराराने किंवा अन्य मार्गाने, केवळ सर्वसाधारण व्यवसायाचा भाग सोडून, कोणत्याही प्रकारे व्यवहार करु नये.

(v) त्यांच्या सर्वसामान्य व्यवसायाचा भाग म्हणून झालेल्या विक्रीतून आलेली रक्कम आपण ज्या बँकेचा किंवा वित्तसंस्थेचा सदर तारण मिळकतीवर हितसंबंध निर्माण झाला आहे तेथील खात्यावर जमा करणे आपणावर बंधनकारक आहे.

आपणास आणखी निर्देश देण्यात येत आहे की आपण आपला लेखी जबाब/ उत्तर दाखल करावा आणि त्याची प्रत अर्जदारास पाठवावी आणि **दिनांक ०३.०८.२०२३ रोजी सकाळी १०:३० वाजता** न्यायाधीकरणा समोर हजर रहावे. असे न केल्यास सदर अर्जाची सुनावणी आपल्या गैरहजेरीत केली जाईल आणि त्यावर निर्णयही घेतला जाईल.

माझ्या सहीनिशी आणि न्यायाधीकरणाच्या शिक्क्यासह दिनांक २८.०३.२०२३ रोजी अदा केले.

समन्स जारी करण्याचा अधिकार असणाऱ्या अधिकृत अधिकाऱ्याची स्वाक्षरी

शिक्का

(प्रभारी) निबंधक

ऋण वसुली न्यायाधीकरण, पुणे

फॉर्म नं. ३
[रेग्युलेशन–१५(१)(ए)/१६(३)पहा]

कर्ज वसुली न्यायाधिकरण, पुणे

युनिट नं. ३०७ ते ३१०, ३ रा मजला, काकडे बिझ आयकॉन बिल्डींग, शिवाजीनगर, पुणे–४११००५.

केस नं. : ओए/७८८/२०२२

सदर कायद्याचे कलम १९ च्या उपकलम (४) आणि कर्ज वसुली न्यायालय (प्रक्रिया) नियम १९९३ च्या नियम ५ च्या उपनियम (२ए) अनुसार आमंत्रण

बँक ऑफ महाराष्ट्र **निशाणी क्र. ६८३९**

विरुध्द

ओम साई इंजिनिअरिंग सर्व्हिसेस

प्रति,

१) ओम साई इंजिनिअरिंग सर्व्हिसेस, सर्व्हे नं. २५७/१/१ए, एचडीएफसी बँकसमोर, फेज २ रोड, हिंजवडी, एमआयडीसी, पुणे, महाराष्ट्र – ४११०२९.

२) श्री. विजय दिनकर साळवी, पत्ता: १०, अरीहंत अपार्टमेंट, डहाणूकर कॉलनी, कोथरूड, पुणे, महाराष्ट्र – ४११०२९.

३) श्री. अमित विजय साळवी, पत्ता: १०, अरीहंत अपार्टमेंट, डहाणूकर कॉलनी, कोथरूड, पुणे, महाराष्ट्र – ४११०२९.

४) दिप्ती उदय देसाई, सर्व्हे नं. ७९/बी, प्लॉट नं. ६, ६ वा मजला, अतुल नगर, वारजे, पुणे, महाराष्ट्र – ४११०५२.

५) सौ. सुषमा विजय साळवी, १०, अरीहंत अपार्टमेंट, डहाणूकर कॉलनी, लेन–७, कोथरूड, पुणे, महाराष्ट्र – ४११०२९.

समन्स

जसे की ओए/७८८/२०२२ माननीय पीठासीन अधिकारी/नोंदणी अधिकारी यांच्यापुढे सुनावणीसाठी **दि. ०१/०३/२०२३** रोजी ठेवण्यात आले होते.

जसे की सदर माननीय न्यायालय हे **रु. १,५१,७३,८५७/–** एवढ्या कर्जरक्कमेच्या वसुलीसाठी आपल्या विरोधात सदर कायद्याचे (ओए) कलम १९(४) अंतर्गत दाखल करण्यात आलेल्या अर्जाच्या संदर्भात आमंत्रण/सूचना जारी करु इच्छित आहे. (सोबत कागदपत्रे इ.च्या प्रतींसह अर्ज जोडण्यात आला आहे.)

सदर कायद्याच्या कलम १९ च्या उप–कलम (४) अनुसार प्रतिवादी यांना पुढील प्रमाणे सूचना देण्यात येत आहेत.

i) सदर सूचना पोहोच झाल्यानंतर ३० दिवसांच्या आत अर्जात विनंती केल्यानुसार आदेश जारी करण्यात का येऊ नये याची कारणे दाखवावीत.

ii) मूळ अर्जामध्ये अनुक्रम ३ए मध्ये अर्जदारांनी ज्या मालमत्ता आणि भांडवल यांचा उल्लेख केलेला आहे त्या व्यतिरिक्त अन्य मालमत्ता आणि भांडवल यांचा तपशील जाहीर करणे.

iii) मूळ अर्जात अनुक्रम ३ए मध्ये उघड करण्यात आलेल्या मालमत्ता आणि भांडवल या संदर्भात प्रलंबित असलेली सुनावणी सदर मालमत्ता जप्त करण्याबाबत असलेल्या अर्जाचा निवाडा होण्याआधी गहाणतारण असलेली किंवा अन्य तत्सम मालमत्ता यांची विल्हेवाट लावण्यास आपणास प्रतिबंधित करण्यात येत आहे.

iv) मूळ अर्जातील अनुक्रम ३ए मध्ये नमूद करण्यात आलेली मालमत्ता किंवा भांडवल ज्याचे गहाणतारण करण्यात आलेले आहे ती आणि/किंवा अन्य भांडवल आणि मालमत्ता यापैकी काहीही आपण विक्री, भाडेकरार किंवा अन्य मार्गाने फक्त आपल्या व्यवसायाच्या नियमित पध्दती व्यतिरिक्त अन्य मार्गाने या न्यायालयाच्या अनुमतीविना हस्तांतरित करु नये.

v) सदर गहाणतारण मालमत्ता व अन्य भांडवल आणि मालमत्ता आपल्या नियमित पध्दतीने किंवा व्यवसायानुसार विक्री केल्यास त्या माध्यमातून जमा होणारी रक्कम ही आपण आमच्या बँकेत असलेल्या आपल्या खात्यामध्ये किंवा सदर मालमत्तांच्या संदर्भात गहाणतारण धारण करणाऱ्या अन्य वित्तीय संस्थांच्या खात्यात जमा करणे आवश्यक आहे.

याप्रमाणे आपणास सूचना देण्यात येत आहे की, आपण या संदर्भात लेखी निवेदन सादर करावे आणि त्या अर्जाची एक प्रत अर्जदार यांना द्यावी आणि नोंदणी अधिकारी यांच्यासमोर **दि. २२/०६/२०२३** रोजी सकाळी **१०.३०** वाजता हजर रहावे, त्यात कसूर झाल्यास आपल्या अनुपस्थितीत अर्जाची सुनावणी करुन निर्णय देण्यात येईल.

माझ्या सहीने आणि न्यायालयाच्या शिक्क्यानुसार **दि. २१/०३/२०२३** रोजी जारी केले.

निबंधक,
कर्ज वसुली न्यायाधिकरण, पुणे

पिंपरी चिंचवड महानगरपालिका

फ क्षेत्रिय कार्यालय, निगडी-४११०४४

मुदतवाढ क्रमांक-१

''फ'' क्षेत्रीय कार्यालयाचे कार्यक्षेत्रातील स्थापत्य विषयक कामांची ई-निविदा सुचना क्र. FZONE/CIVIL/4/44/2022-23 प्रसिध्द करणेत आलेली होती.

सदरचे निविदा नोटीसमधील निविदा क्रमांक ९ ते १०, २१ ते २३, २८ ते ३० व ३५ ते ३७ एकुण ११ कामांना अल्प प्रतिसाद मिळाल्यामुळे **सदर कामांचा स्विकृती दिनांक 07/04/2023 दु. 3.00 वाजेपर्यंत वाढविणेत येत आहे.** मुळ निविदेतील अटी व शर्तीमध्ये कोणताही बदल नाही.

सदरची निविदा **https://mahatenders.gov.in** या वेबसाईटवर उपलब्ध आहे.

सही/-
(सिताराम बहुरे)
क्षेत्रीय अधिकारी
फ-क्षेत्रिय कार्यालय
पिंपरी चिंचवड महानगरपालिका
निगडी-४११०४४

जाहिरात क्र. ५१९
जा.क्र.फक्षेका/नि-४/कावि/३४/२०२३
दिनांक ३१/०३/२०२३

IDBI BANK — **आयडीबीआय बँक लिमिटेड,** रिटेल रिकव्हरी, आयडीबीआय हाउस, तिसरा मजला, ज्ञानेश्वर पादुका चौक, एफ. सी मार्ग, शिवाजी नगर, पुणे–४११००४.
CIN : L65190MH2004GOI148838

ताबा सूचना

आयडीबीआय बँक, लिमिटेडच्या अधिकृत अधिकाऱ्याने सिक्युरिटायझेशन अँण्ड रिकन्स्ट्रक्शन ऑफ फायनान्सिअल अॅसेट्स व एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट कायदा २००२ अंतर्गत आणि सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) नियम २००२ सोबत वाचले असता, कलम १३(१२) अंतर्गत देण्यात आलेल्या अधिकारांचा वापर करताना खालीलप्रमाणे मागणी करण्याची सूचना कलम १३(२) च्या अंतर्गत खालील प्रत्येक कर्जदारांना देण्यात आली व त्याद्वारे सदर सूचना मिळाल्याच्या तारखेपासून ६० दिवसांच्या आत सदर सूचनेत नमूद करण्यात आलेल्या रकमेचा खालील कर्जदारांना भरणा करण्यास सांगण्यात आले होते. खाली नमूद करण्यात आलेल्या कर्जदारांनी सदर रकमेचा भरणा करण्यास हलगर्जीपणा केला असून याद्वारे कर्जदारांना व सर्वसाधारण जनतेस सूचना देण्यात येत आहे की खालील स्वाक्षरी करणार यांनी नियम ८ सोबत वाचले असता सदर कायद्यातील कलम १३(४) अंतर्गत देण्यात आलेल्या अधिकारांचा वापर करुन खाली नमूद करण्यात आलेल्या तारखेला त्या ठिकाणी खाली नमूद केलेल्या अचल मालमत्तेचा सांकेतिक / भौतिक ताबा घेतला आहे. याद्वारे खास करुन कर्जदारांना आणि सर्वसाधारण जनतेस सदर मालमत्तेसंबंधी कोणताही व्यवहार न करण्याचा इशारा देण्यात येत आहे आणि सदर मालमत्तेचा व्यवहार खालील नमूद केलेल्या रकमेसाठी आणि त्यावरील व्याज व शुल्कासाठी आयडीबीआय बँक लिमिटेडच्या शुल्काच्या अधीन असेल. सदरील सुरक्षित मालमत्तेवर असलेले कर्ज परतफेड करण्याची उपलब्ध असलेल्या वेळेच्या बाबती, कलम १३ मधील उप–कलम (८) मध्ये कर्जदारांचे लक्ष वेधले जाते.

कर्जदाराचे/मालमत्तेच्या मालकाचे नाव व कर्ज खाते क्र.	मागणी सूचना दिनांक	ताबा घेतल्याची दिनांक	मालमत्तेचा तपशिल	मागणी सूचनेत दावा करण्यात आलेली रक्कम
श्री. प्रवीण नंदकुमार ढगे आणि सौ. सुषमा प्रवीण ढगे गृह कर्ज खाते– ०००७६७५१००१०६१८४, टॉप–अप– ०००७६७५१००१०६७३३	१९/०१/२०२३	२८ मार्च, २०२३ (सांकेतिक कब्जा)	जागेचा तो सर्व तुकडा आणि भाग म्हणजेच एस क्र.३६, हिस्सा क्र. ६/३. स्वप्न तीर्थ, सदनिका क्र. १०७, विंग–बी, पहिला मजला, प्रेस्टीज पॅसिफिक प्रोजेक्ट जवळ, आंबेगाव, पुणे– ४११०४६, क्षेत्रफळ ४९० चौ.फुट चटई क्षेत्र, विक्री योग्य क्षेत्र ४७३ चौ.फुट तसेच गच्ची म्हणजेच एकूण क्षेत्रफळ ५९.२० चौ.मी. बिल्ट–अप.	दिनांक १०/०१/२०२३ अनुसार रक्कम रु.२६,३९,७५८/– (रु. सव्वीस लाख एकोणचाळीस हजार सातशे अठ्ठावन्न फक्त) आणि त्यावरील व्याज.

ठिकाण : पुणे
दिनांक : ०१.०४.२०२३

सही/–
अधिकृत अधिकारी

मराठी भाषांतरामध्ये काही संदिग्धता आढळल्यास इंग्रजी जाहिरात ग्राह्य धरण्यात यावी.

महिंद्रा रूरल हाऊसिंग फायनान्स लि.

रजि. कार्यालय : महिंद्रा टॉवर्स, पी.के. कुर्ने चौक, वरळी, मुंबई

क्षेत्रिय कार्यालय : कोल्हापूर

ताबा सूचना

आर्थिक मालमत्तेच्या सेक्युरिटायझेशन अॅण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल असेट अॅण्ड एन्फोर्समेंट ऑफ सेक्युरिटी इंटरेस्ट अॅक्ट २००२ अंतर्गत अंमलबजावणी

ज्या अर्थी खालील सही करणार **महिंद्रा रूरल हाऊसिंग फायनान्स लि.,** यांचे अधिकृत अधिकारी यांनी दि सेक्युरिटायझेन अॅण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शीयल असेटस् अॅण्ड एन्फोर्समेंट ऑफ सेक्युरिटी इंटरेस्ट अॅक्ट, २००२ मधील कायद्याचे कलम १३(१२) व नियम ८ व ९ सह वाचून त्या अन्वये प्राप्त झालेल्या अधिकारानुसार खालील ऋणको/ जामीनदार यांना मागणी नोटीस पाठवून त्यांनी मागणी नोटीस मधील नमूद रक्कम व त्यावरील पुढील व्याज, आकस्मिक खर्च, दंड इत्यादीसहीत त्यांना नोटीस मिळाल्यापासून ६० दिवसांचे आत भरणेस कळविले होत .उपरोक्त नोटीसप्रमाणे मागणी केलेली रक्कम मुदतीत भरण्यास कर्जदार यांनी कसूर केलेली आहे. त्या अर्थी, कर्जदारास व तमाम जनतेस कळविण्यात येते की, खाली सही करणार अधिकृत अधिकारी यांनी खालील परिशिष्टात नमूद केलेल्या मिळकतीचा उपरोक्त कायद्याचे कलम १३(४) नियम ८ व ९ वाचून त्या अन्वये प्राप्त अधिकारानुसार खालील नमूद तारखेस **प्रत्यक्ष ताबा** घेतला आहे. सबब विशेषतः कर्जदार व तमाम जनतेस कळविण्यात येते की, खालील परिशिष्टात नमूद केलेल्या मिळकतीबाबत कोणीही, कसल्याही प्रकारचा व्यवहार करू नये. याउपर कोणीही सदरील मिळकतीबाबत व्यवहार केल्यास तो व्यवहार **महिंद्रा रूरल हाऊसिंग फायनान्स लि.** यांचा खालील नमूद रक्कम आणि त्यावरील व्याज व इतर खर्चाच्या बोजासहीत असेल.

अचल मालमत्तेचे विवरण

अ. क्र.	फिनोन क्रमांक	कर्जदार / जामीनदाराचे नाव	तारण मालमत्तेचे विवरण आणि क्षेत्र रेकॉर्डवरील चतु:सिमेच्या आतील मिळकत	देय रक्कम व दिनांक	सांकेतिक ताबा दिनांक	प्रत्यक्ष ताबा दिनांक
१	५०६४००	रामचंद्र राजाराम तळेकर खामकरवाडी ता.राधानगरी जि.कोल्हापूर महाराष्ट्र –४१६२११	जीपीएच क्र. २१७/१, खामकरवाडी, ता. राधानगरी, जिल्हा कोल्हापूर, महाराष्ट्र – चतु:सीमा– पश्चिम:– अशोक रायकर, दक्षिण:– रामचंद्र तळेकर, पूर्व:– पडसर, उत्तर:– अंबाजी तळेकर	**१७८५८३/–** २१/११/२०१७	१०/०३/२०१८	२९/०३/२०२३

ठिकाण : कोल्हापूर
दिनांक : ०१.०४.२०२३

(मजकूरात संदिग्धता असल्यास इंग्रजी मजकूर ग्राह्य मानावा)

सही/–
अधिकृत अधिकारी
महिंद्रा रूरल हाऊसिंग फायनान्स लि.

दक्षिण रेल्वे

(बांधकाम रचना)

ई-निविदा सूचना क्र. ई१४८–सीएन–टीपीजे–टीएफ–०३२ दि. २७–०३–२०२३

भारताच्या राष्ट्रपतींच्या वतीने आणि करिता उप मुख्य विद्युत अभियंता (सर्वसाधारण बांधकाम), दक्षिण रेल्वे, ईग्मोअर, चेन्नई–६००००८ हे खालील कामाकरिता ई–निविदा मगावीत आहेतः करायक्कल–पेरालम न्यू लाईन (२३ किमी) प्रोजेक्ट– वरील निविदा सूचनेत दिलेल्या दक्षिण रेल्वेच्या तिरुचिराप्पल्ली विभागातील ईलेक्ट्रिसिटी डिपार्टमेंट, गव्हर्मेंट ऑफ पुडूचेरी, पीईडी–एसएस कडील करायक्कल ट्रॅक्शन सबस्टेशनच्या विद्यमान ११०केव्हि केबल फिडिंगसह यथोचितरित्या शिफ्टिंग, कटिंग व जॉईंटिंग, सीएचः ०००० पासून ते सीएचः २३५९० पर्यंत प्रस्तावित करायक्कल– पेरालम नवीन रेल्वे लाईनलगत सिंगल कोअर ४०० चौ.मी. ११०केव्हि यूजी केबलच्या ३ रन्सचा पुरवठा, लेईंग, चाचणी व कार्यान्वयन. निविदाचे मूल्य **रु. ९,८६,०२,०५५/–** आहे. निविदेच्या उघडण्याची तारीख **२१.०४.२०२३ रोजी स. ११:३० वा** आहे. या निविदेचा अन्य सर्व तपशील या **www.ireps.gov.in** बेवसाईटवर उपलब्ध आहे.

यावर आम्हाला फॉलो करा : **twitter.com/GMSRailway**

जीवनसाथीच्या निवडीसाठी एकमेव मंगल मार्ग
दर रविवारी लोकसत्ता'तून
जीवनसाथी

PUBLIC NOTICE

All the public hereby informed by this notice that all below given property was owned by Late Indrajeet Kashinath Desai. At present the legal hiers 1) Shalini Indrajeet Desai,2) Sujit Indrajeet Desai, 3) Ajit Indrajeet Desai were the lawful owners of the property.

Any person's having any claims by way of charge, sale, agreement, gift, partition, will, exchange, lease, mortgage, lien, loan, right, easement, possession, inheritance, succession, or otherwise howsoever in respect of the same are required to intimate the same in writing to the undersigned, togerther with proof thereof within 7 (Seven) Days of publication of this notice failling which all such claims, if any, shall be deemed to have been waived and/or abandoned.

THE SCHEDULE ABOVE REFERED TO

ALL THAT PIECE AND PARCEL OF land bearing Survey No.41/3/1/1//1/1, adm. 00H 02Are and construction thereon having Plot No.17, owned by the owners hereinabove, situated at Wadgaon Sheri, Pune-411014, within the local limits of Pune Municipal Corporation is bounded as under

On or towards the East : By land of Shri.Ramchandra Namdeo Galande and Shri.Dnyanoba Galande

On or towards the West : By Plot No.16 owned by Dinkar Bapurao Jadhav

On or towards the North : By 25 Ft.Road

On or towards the South : By Plot No.18 owned by Shirish Shantilal Achliya

SATISHKUMAR K.GAVHANE
Pune **SWATI V. WAGH-GAVHANE**
Date : 30/03/2023 Advocates
Office No.3, Ground Floor, Prabhakar Arcade, Chandannagar, Bhaji Market, Kharadi, Pune 14. P- 9822250428/ 9922338464

प्रपत्र आयएनसी- 26

[कंपन्या (निगमन) नियम, 2014 मधील नियम 28 च्या अनुषंगाने]

कंपनीचे नोंदणीकृत कार्यालय एका कंपनी निबंधकाकडून दुसरीकडे बदलण्याकरिता

केंद्र सरकार, प्रादेशिक संचालक, पश्चिम क्षेत्र, मुंबई

यांच्या समक्ष वृत्तपत्रात प्रसिद्ध करावयाची जाहिरात कंपनी अधिनियम, 2013 च्या अनुच्छेद 13 मधील उप-कलम (4) आणि कंपन्या (निगमन) नियम, 2014 मधील नियम 28 च्या प्रकरणात

आणि

टीयूव्ही ऑस्ट्रिया (इंडिया) प्रायव्हेट लिमिटेड चे कार्यालय - कार्यालय क्रमांक 401, 4 था मजला, गुलमोहर सेंटर पॉइंट, वडगावशेरी पुणे महाराष्ट्र 411014 भारत येथे नोंदणीकृत कार्यालय आहे.

.. याचिकाकर्ते

याद्वारे सर्व लोकांना सूचित करण्यात येते की कंपनीस आपले नोंदणीकृत कार्यालय **'कंपनी निबंधक पुणे" तून "कंपनी निबंधक मुंबई'** मध्ये स्थलांतरित करता यावे यासाठी बुधवार, 01 मार्च 2023 रोजी घेण्यात आलेल्या अनन्यसाधारण सभेत पारित करण्यात आलेल्या विशेष ठरावाच्या अनुषंगाने कंपनीच्या मेमोरँडम ऑफ असोसिएशनमध्ये केलेल्या बदलास पुष्टी मिळावी म्हणून कंपनी अधिनियम, 2013 मधील अनुच्छेद 13 अंतर्गत केंद्र शासनाकडे अर्ज करू इच्छिते.

कंपनीच्या नोंदणीकृत पत्त्यामध्ये होणारया प्रस्तावित बदलामुळे कुणाही व्यक्तीच्या हितसंबंधास बाधा येणार असल्यास त्यांनी आपला आक्षेप आपल्या हितसंबंधाचे स्वरूप दर्शविणारे शपथपत्र व विरोधाची कारणे यांसोबत एमसीए-21 पोर्टल **(www.mca.gov.in) येथे गुंतवणूकदार तक्रार दाखल करून** किंवा क्षेत्रीय संचालक, पश्चिम प्रदेश, एव्हरेस्ट बिल्डिंग, पाचवा मजला, 100, मरीन ड्राईव्ह, मुंबई - 400002 महाराष्ट्र यांचेकडे सदर सूचना प्रकाशित होण्याच्या दिनांकापासून 14 (चौदा) दिवसांचे आत नोंदणीकृत टपालाने पाठवावे आणि एक प्रत अर्जदार कंपनीच्या वरील नमूद नोंदणीकृत कार्यालयाच्या पत्त्यावर पाठवावीः

टीयूव्ही ऑस्ट्रिया (इंडिया) प्रायव्हेट लिमिटेड
यांच्या करिता आणि वतीने
स्वा/-
कुलदीप उधवराव उके
स्थानः पुणे संचालक
दिनांकः 01.04.2023 DIN: 09478942

epaper.loksatta.com

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INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

PUBLIC ANNOUNCEMENT

(Please scan the QR Code to view the DRHP)

GO DIGIT GENERAL INSURANCE LIMITED

Our Company was incorporated as 'Oben General Insurance Limited' at Pune, Maharashtra, under the Companies Act, 2013, pursuant to a certificate of incorporation dated December 7, 2016, issued by the Registrar of Companies, Maharashtra at Pune ("**RoC**"). Subsequently, pursuant to a resolution of our Board dated May 23, 2017 and a resolution of our Shareholders dated May 23, 2017, the name of our Company was changed from 'Oben General Insurance Limited' to 'Go Digit General Insurance Limited', and a fresh certificate of incorporation under the Companies Act, 2013 was issued by the RoC on June 12, 2017. For further details in relation to change in name of our Company and Registered Office, see *"History and Certain Corporate Matters"* on page 269 of the draft red herring prospectus dated March 30, 2023 filed by our Company with SEBI and the Stock Exchanges on March 31, 2023 ("**Draft Red Herring Prospectus**" or "**DRHP**"), which replaces the Previous DRHP in its entirety.

Corporate Identity Number: U66010PN2016PLC167410; **IRDAI Registration Number:** 158; **Website:** https://www.godigit.com
Registered Office: 1 to 6 Floor, Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi, City Survey No.1579, Shivajinagar, Pune 411005, Maharashtra, India. **Corporate Office:** Atlantis, 95, 4th B Cross Road, Koramangala Industrial Layout, 5th Block, Bengaluru 560095, Karnataka, India
Contact Person: Tejas Saraf, Company Secretary and Compliance Officer; **Telephone:** +91 20 67495400, **Email:** cs@godigit.com

OUR PROMOTERS: KAMESH GOYAL, GO DIGIT INFOWORKS SERVICES PRIVATE LIMITED, OBEN VENTURES LLP AND FAL CORPORATION

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF GO DIGIT GENERAL INSURANCE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 12,500 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 109,445,561 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY THE SELLING SHAREHOLDERS REFERRED TO IN ANNEXURE A (THE "OFFER FOR SALE"). THE OFFER AND THE NET OFFER WOULD CONSTITUTE [•]% AND [•]%, RESPECTIVELY OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs, AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [•], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [•] AND [•] EDITION OF THE MARATHI NEWSPAPER [•] (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

THIS OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES, AGGREGATING UP TO ₹ [•] MILLION (CONSTITUTING UP TO [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". OUR COMPANY IN CONSULTATION WITH THE BRLMS, OFFER A DISCOUNT OF UP TO ₹ [•] TO THE OFFER PRICE (EQUIVALENT OF ₹ [•] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER AND THE NET OFFER SHALL CONSTITUTE AT LEAST [•]% AND [•]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY IN CONSULTATION WITH THE BRLMs, MAY CONSIDER UNDERTAKING A PRE-IPO PLACEMENT OF SUCH NUMBER OF SECURITIES FOR A CASH CONSIDERATION AGGREGATING UP TO ₹ 2,500 MILLION BETWEEN THE DATE OF THE DRAFT RED HERRING PROSPECTUS TILL THE FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT") SUBJECT TO APPROPRIATE APPROVALS. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE OFFER (COMPRISING THE FRESH ISSUE SO REDUCED BY THE AMOUNT RAISED FROM THE PRE-IPO PLACEMENT, AND THE OFFER FOR SALE) CONSTITUTING AT LEAST [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMs.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This is an Offer in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6(2) of the SEBI ICDR Regulations, wherein at least 75% of the Net Offer shall be allocated to Qualified Institutional Buyers ("**QIBs**" and such portion, the "**QIB Portion**"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders of which (a) one-third portion shall be reserved for applicants with application size of more than ₹ 200,000 and up to ₹ 1,000,000; and (b) two-thirds portion shall be reserved for applicants with application size of more than ₹ 1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders, subject to valid Bids being received at or above the Offer Price and not more than 10% of the Net Offer shall be available for allocation to Retail Individual Bidders ("**RIB**") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) using the UPI Mechanism (defined hereinafter), as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For further details, see *"Offer Procedure"* on page 532 of the DRHP.

This public announcement is being made in compliance with of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated March 30, 2023 with the SEBI on March 31, 2023.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at www.sebi.gov.in, Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com and the websites of the BRLMs, i.e. ICICI Securities Limited at www.icicisecurities.com, Morgan Stanley India Company Private Limited at www.morganstanley.com/india, Axis Capital Limited at www.axiscapital.co.in, Edelweiss Financial Services Limited at www.edelweissfin.com, HDFC Bank Limited at www.hdfcbank.com and IIFL Securities Limited at www.iiflcap.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of the Company and the BRLMs at their respective addresses mentioned below. All comments must be received by SEBI, the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to *"Risk Factors"* on page 45 of the DRHP. The IRDAI does not undertake any responsibility for the financial soundness of our Company or for the correctness of any of the statements made or opinions expressed in this connection.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on Stock Exchanges.

The liability of members of the Company is limited. For details of the main objects of the Company as contained in its Memorandum of Association, see *"History and Certain Corporate Matters"* on page 269 of the DRHP.

For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see *"Capital Structure"* on page 131 of the DRHP

BOOK RUNNING LEAD MANAGERS						REGISTRAR TO THE OFFER
ICICI Securities	Morgan Stanley	AXIS CAPITAL	Edelweiss Ideas create, values protect	HDFC BANK We understand your world	IIFL SECURITIES	LINKIntime
ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India **Telephone:** +91 22 6807 7100 **Email:** godigit.ipo@icicisecurities.com **Investor grievance email:** customercare@icicisecurities.com **Website:** www.icicisecurities.com **Contact Person:** Sameer Purohit / Shekher Asnani **SEBI Registration No.:** INM000011179	**Morgan Stanley India Company Private Limited** 18F, Tower 2, One World Centre, Plot 841, Jupiter Textile Mill Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India **Telphone:** +91 22 6118 1000 **Email:** digitipo@morganstanley.com **Investor Grievance email:** investors_india@morganstanley.com **Website:** www.morganstanley.com/india **Contact Person:** Ankit Garg **SEBI Registration No.:** INM000011203	**Axis Capital Limited** 1st Floor, Axis House, C-2 Wadia International Centre, PB Marg, Worli, Mumbai 400 025, Maharashtra, India **Telephone:** + 91 22 4325 2183 **E-mail:** godigit.ipo@axiscap.in **Investor grievance e-mail:** complaints@axiscap.in **Website:** www.axiscapital.co.in **Contact Person:** Mayuri Arya / Jigar Jain **SEBI Registration No.:** INM000012029	**Edelweiss Financial Services Limited** 801 - 804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400051 Maharashtra, India **Telephone:** +91 22 4009 4400 **E-mail:** godigit.ipo@edelweissfin.com **Investor Grievance E-mail:** customerservice.mb@edelweissfin.com **Website:** www.edelweissfin.com **Contact Person:** Manish Tejwani **SEBI Registration No.:** INM0000010650	**HDFC Bank Limited** Investment Banking Group, Unit No. 401 & 402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai 400 013, Maharashtra, India **Telephone:** +91 22 3395 8233 **E-mail:** godigitipo@hdfcbank.com **Investor Grievance ID:** investor.redressal@hdfcbank.com **Website:** www.hdfcbank.com **Contact Person:** Kunal Thakkar **SEBI Registration Number:** INM000011252	**IIFL Securities Limited^** 10th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg Lower Parel (West) Mumbai 400 013 Maharashtra, India **Telephone:** +91 22 4646 4728 **E-mail:** godigit.ipo@iiflcap.com **Investor Grievance ID:** ig.ib@iiflcap.com **Website:** www.iiflcap.com **Contact Person:** Pawan Jain **SEBI Registration Number:** INM000010940	**Link Intime India Private Limited** C-101, 1st Floor, 247 Park L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India **Telephone:** +91 810 811 4949 **Email:** godigit.ipo@linkintime.co.in **Investor grievance email:** godigit.ipo@linkintime.co.in **Website:** www.linkintime.co.in **Contact person:** Shanti Gopalkrishnan **SEBI Registration No.:** INR000004058

^ IIFL Securities Limited is an associate of our Company in terms of the SEBI Merchant Bankers Regulations. Accordingly, in compliance with the proviso to Regulation 21A of the SEBI Merchant Bankers Regulations and Regulation 23(3) of the SEBI ICDR Regulations, IIFL Securities Limited would be involved only in the marketing of the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **GO DIGIT GENERAL INSURANCE LIMITED**
On behalf of the Board of Directors
Sd/-
Tejas Saraf
Company Secretary and Compliance Officer

Place : Pune
Date : March 31, 2023

GO DIGIT GENERAL INSURANCE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated March 30, 2023 with SEBI and the Stock Exchanges on March 31, 2023, which replaces the Previous DRHP in its entirety. The DRHP shall be available on the websites of SEBI at www.sebi.gov.in, stock exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, respectively and is available on the websites of the BRLMs, i.e. ICICI Securities Limited at www.icicisecurities.com, Morgan Stanley India Company Private Limited at www.morganstanley.com/india, Axis Capital Limited at www.axiscapital.co.in, Edelweiss Financial Services Limited at www.edelweissfin.com, HDFC Bank Limited at www.hdfcbank.com and IIFL Securities Limited at www.iiflcap.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled *"Risk Factors"* beginning on page 45 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act"**) or any state securities laws in the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from or not subject to the registration requirements of the Securities Act, and (ii) outside the United States in offshore transactions as defined in and in reliance upon Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

CONCEPT