

PROCESSING STATUS OF DRAFT OFFER DOCUMENTS
(MAIN BOARD) AS ON SEPTEMBER 15, 2025

SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 require every issuer, being an unlisted company desirous of making an initial public offer to file a draft offer document with Stock Exchange.

Given below is the processing status of draft offer documents filed with the Exchange. (Main Board)

A. Draft Offer Document under process at NSE:

Sr. No.	Company Name	Left Merchant	Lead Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
1.	Shiprocket Limited	Axis Limited	Capital	Prefiling	20-May-25	07-Jul-25
2.	Fusion Cx Limited	Nuvama Limited	Wealth Management	Fresh Issue and Offer for Sale	27-May-25	08-Jul-25
3.	Tea Post Limited	Srujan Capital LLP	Alpha Advisors	Fresh Issue and Offer for Sale	10-Jun-25	04-Sep-25
4.	Earthood Services Limited	Unistone Private Limited	Capital	Offer for Sale	14-Jun-25	09-Sep-25
5.	Foodlink F&B Holdings (India) Limited	Equirus Private Limited	Capital	Fresh Issue and Offer for Sale	28-Jun-25	05-Sep-25
6.	Curefoods India Limited	JM Limited	Financial	Fresh Issue and Offer for Sale	29-Jun-25	13-Sep-25
7.	Meesho Limited	Kotak Capital Limited	Mahindra	Prefiling	03-Jul-25	22-Aug-25
8.	ICICI Prudential Asset Management Company Limited	Citigroup Markets Private Limited	Global India	Offer for Sale	09-Jul-25	28-Aug-25
9.	Indira Ivf Hospital Limited	Kotak Capital Limited	Mahindra	Prefiling	15-Jul-25	26-Aug-25
10.	AceVector Limited	IIFL Services Limited	Capital	Prefiling	17-Jul-25	11-Sep-25
11.	Bls Polymers Limited	Unistone Private Limited	Capital	Fresh Issue	07-Aug-25	15-Sep-25

Sr. No.	Company Name	Left Merchant Lead Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
12.	Varmora Granito Limited	JM Financial Limited	Fresh Issue and Offer for Sale	08-Aug-25	04-Sep-25
13.	Fractal Analytics Limited	Kotak Mahindra Capital Limited	Fresh Issue and Offer for Sale	12-Aug-25	11-Sep-25
14.	Clean Max Enviro Energy Solutions Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	17-Aug-25	09-Sep-25
15.	Leap India Limited	JM Financial Limited	Fresh Issue and Offer for Sale	30-Aug-25	30-Aug-25
16.	Cmr Green Technologies Limited	Equirus Capital Private Limited	Offer for Sale	30-Aug-25	30-Aug-25
17.	Ukb Electronics Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	02-Sep-25	02-Sep-25
18.	Eldorado Agritech Limited	Anand Rathi Advisors Limited	Fresh Issue and Offer for Sale	03-Sep-25	03-Sep-25
19.	Chartered Speed Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	05-Sep-25	05-Sep-25
20.	Turtlemint Fintech Solutions Limited	ICICI Securities Limited	Pre-filing	05-Sep-25	05-Sep-25
21.	Knack Packaging Limited	Systematix Corporate Services Limited	Fresh Issue and Offer for Sale	05-Sep-25	05-Sep-25
22.	Supreet Chemicals Limited	IIFL Capital Services Limited	Fresh Issue	05-Sep-25	05-Sep-25
23.	Hytech Engineers Limited	New Berry Capitals Private Limited	Fresh Issue and Offer for Sale	05-Sep-25	05-Sep-25
24.	Shivalaya Construction Limited	IIFL Capital Services Limited	Fresh Issue and Offer for Sale	06-Sep-25	06-Sep-25
25.	Glass Wall Systems India Limited	IIFL Capital Services Limited	Fresh Issue and Offer for Sale	06-Sep-25	06-Sep-25

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
26.	Cotec Healthcare Limited	Pantomath Capital Advisors Private Limited	Fresh Issue and Offer for Sale	10-Sep-25	10-Sep-25
27.	Shriram Food Industry Limited	Choice Capital Advisors Private Limited	Fresh Issue and Offer for Sale	11-Sep-25	11-Sep-25

B. Draft Offer Document in relation to which response is awaited from other Market Infrastructure Institutions:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
1.	Gaja Alternative Asset Management Limited	JM Financial Limited	Prefiling	26-Jun-25
2.	Amir Chand Jagdish Kumar Exports Limited	Emkay Global Financial Services Limited	Fresh Issue	27-Jun-25
3.	Shree Ram Twistex Limited	Interactive Financial Services Limited	Fresh Issue	27-Jun-25
4.	Inox Clean Energy Limited	Nuvama Wealth Management Limited	Prefiling	09-Jul-25
5.	Orient Cables India Limited	IIFL Capital Services Limited	Fresh Issue and Offer for Sale	10-Jul-25
6.	Oswal Energies Limited	Monarch Networth Capital Limited	Fresh Issue and Offer for Sale	19-Jul-25
7.	Sahajanand Medical Technologies Limited	Motilal Oswal Investment Advisors Limited	Offer for Sale	26-Jul-25
8.	Asset Reconstruction Company India Limited	IIFL Capital Services Limited	Offer for Sale	02-Aug-25
9.	Transline Technologies Limited	Motilal Oswal Investment Advisors Limited	Offer for Sale	07-Aug-25
10.	Silver Consumer Electricals Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	08-Aug-25
11.	Technocraft Ventures Limited	Khambatta Securities Limited	Fresh Issue and Offer for Sale	08-Aug-25
12.	Infifresh Foods Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	13-Aug-25
13.	Rsb Retail India Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	15-Aug-25

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
14.	Rays Of Belief Limited	Mefcom Capital Markets Limited	Fresh Issue and Offer for Sale	18-Aug-25
15.	Molbio Diagnostics Limited	Kotak Mahindra Capital Limited	Fresh Issue and Offer for Sale	23-Aug-25

C. Draft Offer Document in relation to which clarifications are sought by the Exchange and response from the Issuer is awaited:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE	Date of Last Communication issued/received
1.	Amagi Media Labs Ltd.	Kotak Mahindra Capital Limited	Fresh Issue and Offer for Sale	25-Jul-25	02-Sep-25
2.	Nephrocare Health Services Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	26-Jul-25	12-Sep-25
3.	Steel Infra Solutions Company Limited	DAM Capital Limited	Fresh Issue and Offer for Sale	29-Jul-25	10-Sep-25
4.	Powerica Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	08-Aug-25	12-Sep-25
5.	Lohia Corp Limited	Equirus Capital Private Limited	Offer for Sale	13-Aug-25	08-Sep-25
6.	Onemi Technology Solutions Limited	JM Financial Limited	Fresh Issue and Offer for Sale	19-Aug-25	03-Sep-25
7.	Sfc Environmental Technologies Limited	IIFL Capital Services Limited	Fresh Issue and Offer for Sale	25-Aug-25	10-Sep-25

D. Document in relation to which in-principle Approval issued during the fortnight:

Sr. No	Name of the Company	Left Lead Merchant Banker	Type of issue	Date of Filing Application with NSE	Date of In- Principal Approval
1.	Central Mine Planning & Design Institute Limited	IDBI Capital Markets & Securities Limited	Offer for Sale	27-May-25	03-Sep-25
2.	Bharat Coking Coal Limited	IDBI Capital Markets & Securities Limited	Offer for Sale	31-May-25	03-Sep-25

3.	Lalithaa Jewellery Mart Limited	Anand Rathi Advisors Limited	Fresh Issue and Offer for Sale	07-Jun-25	12-Sep-25
4.	Waterways Leisure Tourism Limited	Centrum Capital Limited	Fresh Issue	14-Jun-25	11-Sep-25
5.	Rajputana Stainless Limited	Nirbhay Services Private Limited	Fresh Issue and Offer for Sale	19-Jun-25	09-Sep-25
6.	Manika Plastech Limited	Pantomath Capital Advisors Private Limited	Fresh Issue and Offer for Sale	25-Jun-25	03-Sep-25
7.	Sudeep Pharma Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	25-Jun-25	10-Sep-25
8.	Rayzon Solar Limited	SBI Capital Markets Limited	Fresh Issue	26-Jun-25	09-Sep-25
9.	Jay Jagdamba Limited	Elara Capital (India) Private Limited	Prefiling	27-Jun-25	05-Sep-25
10.	Wakefit Innovations Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	27-Jun-25	03-Sep-25
11.	Annu Projects Limited	Mefcom Capital Markets Limited	Fresh Issue	28-Jun-25	09-Sep-25
12.	Sillverton Industries Limited	Pantomath Capital Advisors Private Limited	Fresh Issue and Offer for Sale	28-Jun-25	04-Sep-25
13.	Steamhouse India Limited	Equirus Capital Private Limited	Prefiling	30-Jun-25	10-Sep-25
14.	Skyways Air Services Limited	Holani Consultants Private Limited	Fresh Issue and Offer for Sale	01-Jul-25	12-Sep-25
15.	Allied Engineering Works Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	05-Jul-25	04-Sep-25
16.	Aggcon Equipments International Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	10-Jul-25	04-Sep-25
17.	Lamtuf Limited	Unistone Capital Private Limited	Fresh Issue and Offer for Sale	15-Jul-25	09-Sep-25
18.	Milky Mist Dairy Food Limited	JM Financial Limited	Fresh Issue and Offer for Sale	21-Jul-25	03-Sep-25
19.	Executive Centre India Limited	Kotak Mahindra Capital Limited	Fresh Issue	23-Jul-25	05-Sep-25
20.	Lenskart Solutions Limited	Kotak Mahindra Capital Limited	Fresh Issue and Offer for Sale	29-Jul-25	05-Sep-25

E. List of documents which have been withdrawn/ returned by the Exchange during the fortnight: Nil

In case the draft offer document has remained unattended or there is an inordinate delay, the Issuer/Lead Manager should not hesitate to write to the Head - Listing Ms. Yukti Sharma (ysharma@nse.co.in) or Chief Regulatory Officer - Listing & Investor Compliance, Mr. Ankit Sharma (sharma.ankit@nse.co.in).