

PROCESSING STATUS OF DRAFT OFFER DOCUMENTS
(MAIN BOARD) AS ON OCTOBER 15, 2025

SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 require every issuer, being an unlisted company desirous of making an initial public offer to file a draft offer document with Stock Exchange.

Given below is the processing status of draft offer documents filed with the Exchange. (Main Board)

A. Draft Offer Document under process at NSE:

Sr. No.	Company Name	Left Merchant	Lead Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
1.	Shiprocket Limited	Axis Limited	Capital	Pre-filing	20-May-25	07-Jul-25
2.	Fusion Cx Limited	Nuvama Management Limited	Wealth	Fresh Issue and Offer for Sale	27-May-25	08-Jul-25
3.	Tea Post Limited	Srujan Capital LLP	Alpha Advisors	Fresh Issue and Offer for Sale	10-Jun-25	04-Sep-25
4.	Meesho Limited	Kotak Capital Limited	Mahindra	Pre-filing	03-Jul-25	23-Sep-25
5.	ICICI Prudential Asset Management Company Limited	Citigroup Markets Private Limited	Global India	Offer for Sale	09-Jul-25	28-Aug-25
6.	AceVector Limited	IIFL Services Limited	Capital	Pre-filing	17-Jul-25	06-Oct-25
7.	Bls Polymers Limited	Unistone Private Limited	Capital	Fresh Issue	07-Aug-25	04-Oct-25
8.	Lohia Corp Limited	Equirus		Offer for Sale	18-Aug-25	13-Oct-25
9.	Onemi Technology Solutions Limited	JM Limited	Financial	Fresh Issue and Offer for Sale	19-Aug-25	03-Oct-25
10.	Sfc Environmental Technologies Limited	IIFL Services Limited	Capital	Fresh Issue and Offer for Sale	25-Aug-25	02-Oct-25

Sr. No.	Company Name	Left Merchant Lead Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
11.	Eldorado Agritech Limited	Anand Rathi Advisors Limited	Fresh Issue and Offer for Sale	03-Sep-25	11-Oct-25
12.	Chartered Speed Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	05-Sep-25	15-Oct-25
13.	Shivalaya Construction Limited	IIFL Capital Services Limited	Fresh Issue and Offer for Sale	06-Sep-25	15-Oct-25
14.	Medicap Healthcare Limited	Aryaman Financial Services Limited	Fresh Issue	24-Sep-25	24-Sep-25
15.	Appl Containers Limited	Cumulative Capital Private Limited	Fresh Issue and Offer for Sale	26-Sep-25	26-Sep-25
16.	Csm Technologies Limited	Keynote Financial Services Limited	Fresh Issue	26-Sep-25	26-Sep-25
17.	Behari Lal Engineering Limited	Emkay Global Financial Services Limited	Fresh Issue and Offer for Sale	26-Sep-25	26-Sep-25
18.	Rotomag Enertec Limited	Equirus Capital Private Limited	Fresh Issue and Offer for Sale	26-Sep-25	26-Sep-25
19.	Yashoda Healthcare Services Limited	JM Financial Limited	Pre-filing	27-Sep-25	27-Sep-25
20.	Bombay Coated And Special Steels Limited	Smart Horizon Capital Advisors Private Limited	Fresh Issue	27-Sep-25	27-Sep-25
21.	Laser Power & Infra Limited	IIFL Capital Services Limited	Fresh Issue and Offer for Sale	28-Sep-25	28-Sep-25
22.	Jainam Broking Limited	Intensive Fiscal Services Private Limited	Pre-filing	28-Sep-25	28-Sep-25
23.	Dhariwal Buildtech Limited	SBI Capital Markets Limited	Fresh Issue	28-Sep-25	28-Sep-25
24.	Associated Power Structures Limited	IIFL Capital Services Limited	Fresh Issue and Offer for Sale	28-Sep-25	28-Sep-25
25.	Hotel Polo Towers Limited	Equirus Capital Private Limited	Fresh Issue and Offer for Sale	28-Sep-25	28-Sep-25
26.	Xtranet Technologies Limited	Share India Capital Services Private Limited	Fresh Issue	29-Sep-25	29-Sep-25

Sr. No.	Company Name	Left Merchant	Lead Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
27.	Indo Mim Limited	HDFC Limited	Bank	Fresh Issue and Offer for Sale	29-Sep-25	29-Sep-25
28.	Bonbloc Technologies Limited	Pantomath Advisors Limited	Capital Private	Fresh Issue and Offer for Sale	29-Sep-25	29-Sep-25
29.	Elevate Campuses Limited	JM Limited	Financial	Fresh Issue	29-Sep-25	29-Sep-25
30.	Jerai Fitness Limited	Emkay Financial Services Limited	Global	Offer for Sale	29-Sep-25	29-Sep-25
31.	Gaudium Ivf And Women Health Limited	Sarathi Advisors Limited	Capital Private	Fresh Issue and Offer for Sale	29-Sep-25	29-Sep-25
32.	Shankesh Jewellers Limited	Aryaman Financial Services Limited		Fresh Issue and Offer for Sale	29-Sep-25	29-Sep-25
33.	Anjali Labtech Limited	IIFL Limited	Securities	Pre-filing	30-Sep-25	30-Sep-25
34.	Tempsens Instruments (India) Limited	ICICI Limited	Securities	Fresh Issue and Offer for Sale	30-Sep-25	30-Sep-25
35.	Commtel Networks Limited	Equirus Private Limited	Capital	Fresh Issue and Offer for Sale	30-Sep-25	30-Sep-25
36.	Lalbaba Engineering Limited	IIFL Limited	Securities	Fresh Issue and Offer for Sale	30-Sep-25	30-Sep-25
37.	Mann Fleet Partners Limited	Khambatta Securities Limited		Fresh Issue and Offer for Sale	30-Sep-25	30-Sep-25
38.	Learnfluence Education Limited	Saffron Advisors Limited	Capital Private	Fresh Issue and Offer for Sale	30-Sep-25	30-Sep-25
39.	Arjun Jewellers Limited	Saffron Advisors Limited	Capital Private	Fresh Issue	30-Sep-25	30-Sep-25
40.	Shah Investors Home Limited	Beeline Advisors Limited	Capital Private	Fresh Issue	30-Sep-25	30-Sep-25
41.	Virupaksha Organics Limited	Axis Limited	Capital	Pre-filing	30-Sep-25	30-Sep-25
42.	Sky Alloys And Power Limited	Gretex Services Limited	Corporate	Fresh Issue and Offer for Sale	30-Sep-25	30-Sep-25

Sr. No.	Company Name	Left Merchant Lead Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
43.	Premier Industrial Corporation Limited	Unistone Capital Private Limited	Fresh Issue and Offer for Sale	30-Sep-25	30-Sep-25
44.	Grand Housing Limited	Smart Horizon Capital Advisors Private Limited	Offer for Sale	30-Sep-25	30-Sep-25
45.	Hella Infra Market Limited	Kotak Mahindra Capital Limited	Pre-filing	30-Sep-25	30-Sep-25
46.	Rays Power Infra Limited	Anand Rathi Advisors Limited	Fresh Issue and Offer for Sale	30-Sep-25	30-Sep-25
47.	Advit Jewels Limited	Holani Consultants Private Limited	Fresh Issue	30-Sep-25	30-Sep-25
48.	Pride Hotels Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	30-Sep-25	30-Sep-25
49.	R.K. Steel Manufacturing Company Limited	Gyr Capital Advisors Private Limited	Fresh Issue	30-Sep-25	30-Sep-25
50.	Eldeco Infrastructure And Properties Limited	IIFL Capital Services Limited	Fresh Issue and Offer for Sale	30-Sep-25	30-Sep-25
51.	Cj Darel Logistics Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	30-Sep-25	30-Sep-25
52.	Bvg India Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	30-Sep-25	30-Sep-25
53.	Sterlite Electric Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	30-Sep-25	30-Sep-25
54.	Om Power Transmission Limited	Beeline Capital Advisors Private Limited	Fresh Issue and Offer for Sale	30-Sep-25	30-Sep-25
55.	Runwal Developers Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	30-Sep-25	30-Sep-25
56.	Aastha Spintex Limited	Boi Merchant Bankers Limited	Fresh Issue	30-Sep-25	30-Sep-25
57.	Aitmc Ventures Limited	Khandwala Securities Limited	Pre-filing	30-Sep-25	30-Sep-25
58.	Augmont Enterprises Limited	Nuvama Wealth Management Limited	Fresh Issue and Offer for Sale	30-Sep-25	30-Sep-25

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
59.	Sai Parenterals Limited	Arihant Capital Markets Limited	Fresh Issue and Offer for Sale	30-Sep-25	30-Sep-25
60.	Integris Medtech Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	10-Oct-25	10-Oct-25
61.	Prasol Chemicals Limited	DAM Capital Advisors Limited	Fresh Issue and Offer for Sale	15-Oct-25	15-Oct-25
62.	Duroflex Limited	JM Financial Limited	Fresh Issue and Offer for Sale	15-Oct-25	15-Oct-25

B. Draft Offer Document in relation to which response is awaited from other Market Infrastructure Institutions:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
1.	Inox Clean Energy Limited	Nuvama Wealth Management Limited	Pre-filing	09-Jul-25
2.	Silver Consumer Electricals Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	08-Aug-25
3.	Infifresh Foods Limited	Axis Capital Limited	Pre-filing	13-Aug-25
4.	Rays Of Belief Limited	Mefcom Capital Markets Limited	Pre-filing	18-Aug-25
5.	Cmr Green Technologies Limited	Equirus Capital Private Limited	Pre-filing	30-Aug-25
6.	Ukb Electronics Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	02-Sep-25
7.	Knack Packaging Limited	Systematix Corporate Services Limited	Fresh Issue and Offer for Sale	05-Sep-25
8.	Hytech Engineers Limited	New Berry Capitals Private Limited	Fresh Issue and Offer for Sale	05-Sep-25
9.	Supreet Chemicals Limited	IIFL Capital Services Limited	Fresh Issue	05-Sep-25
10.	Glass Wall Systems India Limited	IIFL Capital Services Limited	Fresh Issue and Offer for Sale	06-Sep-25
11.	Shriram Food Industry Limited	Choice Capital Advisors Private Limited	Fresh Issue and Offer for Sale	11-Sep-25
12.	Phonepe Limited	Kotak Mahindra Capital Limited	Pre-filing	23-Sep-25
13.	Hd Fire Protect Limited	Ambit Private Limited	Offer for Sale	25-Sep-25

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
14.	Deon Energy Limited	Smart Horizon Capital Advisors Private Limited	Fresh Issue	25-Sep-25
15.	Ardee Industries Limited	Pantomath Capital Advisors Private Limited	Fresh Issue and Offer for Sale	29-Sep-25

C. Draft Offer Document in relation to which clarifications are sought by the Exchange and response from the Issuer is awaited:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE	Date of Last Communication issued/received
1.	Varmora Granito Limited	JM Financial Limited	Fresh Issue and Offer for Sale	08-Aug-25	10-Oct-25
2.	Leap India Limited	JM Financial Limited	Fresh Issue and Offer for Sale	30-Aug-25	15-Oct-25
3.	Turtlemint Fintech Solutions Limited	ICICI Securities Limited	Pre-filing	05-Sep-25	15-Oct-25
4.	Cotec Healthcare Limited	Pantomath Capital Advisors Private Limited	Fresh Issue and Offer for Sale	10-Sep-25	13-Oct-25
5.	Purple Style Labs Limited	Axis Capital Limited	Fresh Issue	22-Sep-25	13-Oct-25
6.	Hexagon Nutrition Limited	Cumulative Capital Private Limited	Offer for Sale	23-Sep-25	07-Oct-25
7.	Rkcppl Limited	Equirus Capital Private Limited	Fresh Issue and Offer for Sale	24-Sep-25	07-Oct-25
8.	Alpine Texworld Limited	D and A Financial Services Private Limited	Fresh Issue	26-Sep-25	10-Oct-25
9.	Aarvee Engineering Consultants Limited	Centrum Capital Limited	Fresh Issue and Offer for Sale	26-Sep-25	10-Oct-25
10.	Alcobrew Distilleries India Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	26-Sep-25	10-Oct-25
11.	Parijat Industries (India) Limited	SBI Capital Markets Limited	Fresh Issue and Offer for Sale	26-Sep-25	09-Oct-25

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE	Date of Last Communication issued/received
12.	Kusumgar Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	27-Sep-25	14-Oct-25
13.	ArMee Infotech Limited	Khandwala Securities Limited	Fresh Issue	28-Sep-25	15-Oct-25
14.	Vishvaraj Environment Limited	JM Financial Limited	Fresh Issue and Offer for Sale	29-Sep-25	14-Oct-25
15.	Vishal Nirmiti Limited	Saffron Capital Advisor Private Limited	Fresh Issue and Offer for Sale	30-Sep-25	15-Oct-25
16.	Oswal Cables Limited	Pantomath Capital Advisors Private Limited	Fresh Issue and Offer for Sale	01-Oct-25	13-Oct-25

D. Document in relation to which in-principle Approval issued during the fortnight:

Sr. No	Name of the Company	Left Lead Merchant Banker	Type of issue	Date of Filing Application with NSE	Date of In- Principal Approval
1.	Amagi Media Labs Ltd	Kotak Mahindra Capital Limited	Fresh Issue and Offer for Sale	25-Jul-25	09-Oct-25
2.	Nephrocare Health Services Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	26-Jul-25	15-Oct-25
3.	Steel Infra Solutions Company Limited	DAM Capital Limited	Fresh Issue and Offer for Sale	29-Jul-25	14-Oct-25
4.	Technocraft Ventures Limited	Khambatta Securities Limited	Fresh Issue and Offer for Sale	08-Aug-25	10-Oct-25
5.	Fractal Analytics Limited	Kotak Mahindra Capital Limited	Fresh Issue and Offer for Sale	12-Aug-25	14-Oct-25
6.	Clean Max Enviro Energy Solutions Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	17-Aug-25	10-Oct-25
7.	Molbio Diagnostics Limited	Kotak Mahindra Capital Limited	Fresh Issue and Offer for Sale	23-Aug-25	09-Oct-25

E. List of documents which have been withdrawn/ returned by the Exchange during the fortnight: Nil

In case the draft offer document has remained unattended or there is an inordinate delay, the Issuer/Lead Manager should not hesitate to write to the Head - Listing Ms. Yukti Sharma (ysharma@nse.co.in) or Chief Regulatory Officer - Listing & Investor Compliance, Mr. Ankit Sharma (sharma.ankit@nse.co.in).