

**PROCESSING STATUS OF DRAFT OFFER DOCUMENTS**  
**(MAIN BOARD) AS ON AUGUST 15, 2025**

SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 require every issuer, being an unlisted company desirous of making an initial public offer to file a draft offer document with Stock Exchange.

Given below is the processing status of draft offer documents filed with the Exchange. (Main Board)

**A. Draft Offer Document under process at NSE:**

<b>Sr. No.</b>	<b>Company Name</b>	<b>Left Merchant</b>	<b>Lead Banker</b>	<b>Type of Issue</b>	<b>Date of Filing application with NSE</b>	<b>Date of Last Communication issued/received</b>
1.	Shiprocket Limited	Axis Limited	Capital	Prefiling	20-May-25	07-Jul-25
2.	Fusion Cx Limited	Nuvama Management Limited	Wealth	Fresh Issue and Offer for Sale	27-May-25	08-Jul-25
3.	Tea Post Limited	Srujan Capital LLP	Alpha Advisors	Fresh Issue and Offer for Sale	10-Jun-25	15-Jul-25
4.	Earthood Services Limited	Unistone Private Limited	Capital	Offer for Sale	14-Jun-25	02-Jul-25
5.	Manika Plastech Limited	Pantomath Advisors Limited	Capital Private	Fresh Issue and Offer for Sale	25-Jun-25	08-Aug-25
6.	Rayzon Solar Limited	SBI Markets Limited	Capital	Fresh Issue	26-Jun-25	12-Aug-25
7.	Wakefit Innovations Limited	Axis Limited	Capital	Fresh Issue and Offer for Sale	27-Jun-25	13-Aug-25
8.	Foodlink F&B Holdings (India) Limited	Equirus Private Limited	Capital	Fresh Issue and Offer for Sale	28-Jun-25	12-Aug-25
9.	Curefoods India Limited	JM Limited	Financial	Fresh Issue and Offer for Sale	29-Jun-25	15-Aug-25
10.	Tenneco Clean Air India Limited	JM Limited	Financial	Offer for Sale	30-Jun-25	11-Aug-25
11.	Meesho Limited	Kotak Capital Limited	Mahindra	Prefiling	03-Jul-25	14-Aug-25
12.	Allied Engineering Works Limited	Axis Limited	Capital	Fresh Issue and Offer for Sale	05-Jul-25	08-Aug-25
13.	Indira Ivf Hospital Limited	Kotak Capital Limited	Mahindra	Prefiling	15-Jul-25	12-Aug-25

<b>Sr. No.</b>	<b>Company Name</b>	<b>Left Merchant</b> <b>Lead Banker</b>	<b>Type of Issue</b>	<b>Date of Filing application with NSE</b>	<b>Date of Last Communication issued/received</b>
14.	AceVector Limited	IIFL Capital Services Limited	Prefiling	17-Jul-25	14-Aug-25
15.	Amagi Media Labs Ltd	Kotak Mahindra Capital Limited	Fresh Issue and Offer for Sale	25-Jul-25	11-Aug-25
16.	Nephrocare Health Services Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	26-Jul-25	15-Aug-25
17.	Steel Infra Solutions Company Limited	DAM Capital Limited	Fresh Issue and Offer for Sale	29-Jul-25	29-Jul-25
18.	Asset Reconstruction Company India Limited	IIFL Capital Services Limited	Offer for Sale	02-Aug-25	02-Aug-25
19.	Bls Polymers Limited	Unistone Capital Private Limited	Fresh Issue	07-Aug-25	07-Aug-25
20.	Transline Technologies Limited	Motilal Oswal Investment Advisors Limited	Offer for Sale	07-Aug-25	07-Aug-25
21.	Varmora Granito Limited	JM Financial Limited	Fresh Issue and Offer for Sale	08-Aug-25	08-Aug-25
22.	Silver Consumer Electricals Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	08-Aug-25	08-Aug-25
23.	Powerica Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	08-Aug-25	08-Aug-25
24.	Technocraft Ventures Limited	Khambatta Securities Limited	Fresh Issue and Offer for Sale	08-Aug-25	08-Aug-25
25.	Fractal Analytics Limited	Kotak Mahindra Capital Limited	Fresh Issue and Offer for Sale	12-Aug-25	12-Aug-25
26.	Infifresh Foods Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	13-Aug-25	13-Aug-25
27.	Lohia Corp Limited	Equirus Capital Private Limited	Offer for Sale	13-Aug-25	13-Aug-25
28.	Rsb Retail India Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	15-Aug-25	15-Aug-25
29.	Clean Max Enviro Energy Solutions Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	17-Aug-25	17-Aug-25

**B. Draft Offer Document in relation to which response is awaited from other Market Infrastructure Institutions:**

<b>Sr. No.</b>	<b>Company Name</b>	<b>Left Lead Merchant Banker</b>	<b>Type of Issue</b>	<b>Date of Filing Application with NSE</b>
1.	Pace Digitek Limited	Unistone Capital Private Limited	Fresh Issue	31-Mar-25
2.	Kanodia Cement Limited	Anand Rathi Advisors Limited	Offer for Sale	23-May-25
3.	Central Mine Planning & Design Institute Limited	IDBI Capital Markets & Securities Limited	Offer for Sale	27-May-25
4.	Bharat Coking Coal Limited	IDBI Capital Markets & Securities Limited	Offer for Sale	31-May-25
5.	Lalithaa Jewellery Mart Limited	Anand Rathi Advisors Limited	Fresh Issue and Offer for Sale	07-Jun-25
6.	Waterways Leisure Tourism Limited	Centrum Capital Limited	Fresh Issue	14-Jun-25
7.	Rajputana Stainless Limited	Nirbhay Capital Services Private Limited	Fresh Issue and Offer for Sale	19-Jun-25
8.	Sudeep Pharma Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	25-Jun-25
9.	Gaja Alternative Asset Management Limited	JM Financial Limited	Prefiling	26-Jun-25
10.	Amir Chand Jagdish Kumar Exports Limited	Emkay Global Financial Services Limited	Fresh Issue	27-Jun-25
11.	Shree Ram Twistex Limited	Interactive Financial Services Limited	Fresh Issue	27-Jun-25
12.	Manipal Payment And Identity Solutions Limited	Motilal Oswal Investment Advisors Limited	Prefiling	28-Jun-25
13.	German Green Steel And Power Limited	Systematix Corporate Services Limited	Fresh Issue and Offer for Sale	29-Jun-25
14.	Skyways Air Services Limited	Holani Consultants Private Limited	Fresh Issue and Offer for Sale	01-Jul-25
15.	Safex Chemicals India Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	04-Jul-25
16.	Emmvee Photovoltaic Power Limited	JM Financial Limited	Fresh Issue and Offer for Sale	06-Jul-25
17.	Inox Clean Energy Limited	Nuvama Wealth Management Limited	Prefiling	09-Jul-25

<b>Sr. No.</b>	<b>Company Name</b>	<b>Left Lead Merchant Banker</b>	<b>Type of Issue</b>	<b>Date of Filing Application with NSE</b>
18.	Orient Cables India Limited	IIFL Capital Services Limited	Fresh Issue and Offer for Sale	10-Jul-25
19.	Lamtuf Limited	Unistone Capital Private Limited	Fresh Issue and Offer for Sale	15-Jul-25
20.	Oswal Energies Limited	Monarch Network Capital Limited	Fresh Issue and Offer for Sale	19-Jul-25
21.	Executive Centre India Limited	Kotak Mahindra Capital Limited	Fresh Issue	23-Jul-25
22.	Sahajanand Medical Technologies Limited	Motilal Oswal Investment Advisors Limited	Offer for Sale	26-Jul-25
23.	Lenskart Solutions Limited	Kotak Mahindra Capital Limited	Fresh Issue and Offer for Sale	29-Jul-25

**C. Draft Offer Document in relation to which clarifications are sought by the Exchange and response from the Issuer is awaited:**

<b>Sr. No.</b>	<b>Company Name</b>	<b>Left Lead Merchant Banker</b>	<b>Type of Issue</b>	<b>Date of Filing Application with NSE</b>	<b>Date of Last Communication issued/received</b>
1.	Jay Jagdamba Limited	Elara Capital (India) Private Limited	Prefiling	27-Jun-25	12-Aug-25
2.	Annu Projects Limited	Mefcom Capital Markets Limited	Fresh Issue	28-Jun-25	11-Aug-25
3.	Sillverton Industries Limited	Pantomath Capital Advisors Private Limited	Fresh Issue and Offer for Sale	28-Jun-25	13-Aug-25
4.	Steamhouse India Limited	Equirus Capital Private Limited	Prefiling	30-Jun-25	13-Aug-25
5.	ICICI Prudential Asset Management Company Limited	Citigroup Global Markets India Private Limited	Offer for Sale	09-Jul-25	14-Aug-25
6.	Aggcon Equipments International Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	10-Jul-25	12-Aug-25
7.	Milky Mist Dairy Food Limited	JM Financial Limited	Fresh Issue and Offer for Sale	21-Jul-25	14-Aug-25

**D. Document in relation to which in-principle Approval issued during the fortnight:**

Sr. No	Name of the Company	Left Lead Merchant Banker	Type of issue	Date of Filing Application with NSE	Date of In- Principal Approval
1.	Ksh International Limited	Nuvama Wealth Management Limited	Fresh Issue and Offer for Sale	23-May-25	04-Aug-25
2.	Pngs Reva Diamond Jewellery Limited	Smart Horizon Capital Advisors Private Limited	Fresh Issue	17-Jun-25	08-Aug-25
3.	Capillary Technologies India Limited	JM Financial Limited	Fresh Issue and Offer for Sale	18-Jun-25	06-Aug-25
4.	Omnitech Engineering Limited	Equirus Capital Private Limited	Fresh Issue and Offer for Sale	23-Jun-25	07-Aug-25
5.	Pine Labs Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	26-Jun-25	07-Aug-25
6.	Juniper Green Energy Limited	ICICI Securities Limited	Fresh Issue	28-Jun-25	14-Aug-25
7.	Shadowfax Technologies Limited	ICICI Securities Limited	Prefiling	29-Jun-25	13-Aug-25
8.	Hero Motors Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	30-Jun-25	07-Aug-25

**E. List of documents which have been withdrawn/ returned by the Exchange during the fortnight: Nil**

In case the draft offer document has remained unattended or there is an inordinate delay, the Issuer/Lead Manager should not hesitate to write to the Head - Listing Ms. Yukti Sharma (ysharma@nse.co.in) or Chief Regulatory Officer - Listing & Investor Compliance, Mr. Ankit Sharma (sharma.ankit@nse.co.in).