PRESS RELEASE

04th November 2022

To,

Securities and Exchange Board of India
Plot No.C 4-A, G Block,NearBank of India,
Bandra Kurla Complex, Bandra East
Mumbai 400051

BSE Limited
Phiroze Jeejeebhoy
Towers DalalStreet,
Mumbai-400001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E) Mumbai – 400 051

Sub: Payments on Bonds issued by the Andhra Pradesh Power Finance Corporation Limited (ISIN INE847E08DF0).

We, SBICAP Trustee Company Limited (STCL), acting as the Debenture Trustee for the unsecured, redeemable, taxable NCDs issued by the Andhra Pradesh Power Finance Corporation Ltd (APPFCL).

This is further to our press release dated 03rd October 2022, please note that the company vide email dated 29th October 2022 informing us that the share of Telangana Power Finance Corporation Limited ("TPFCL") has been paid on 29th October 2022 details of the same are appended below:

<table>
<thead>
<tr>
<th>Sr. No</th>
<th>Name of Issuer</th>
<th>ISIN</th>
<th>COUPON RATE</th>
<th>DUE DATES</th>
<th>Paid date</th>
<th>Remarks</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Andhra Pradesh Power Finance Corporation Ltd</td>
<td>INE847E08DM2</td>
<td>9.97%</td>
<td>01-10-2022</td>
<td>30-09-2022</td>
<td>29-10-2022</td>
</tr>
<tr>
<td></td>
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<td></td>
<td></td>
<td>TS - 28 days Delay</td>
</tr>
<tr>
<td>2</td>
<td>Andhra Pradesh Power Finance Corporation Ltd</td>
<td>INE847E09029</td>
<td>8.74%</td>
<td>01-10-2022</td>
<td>30-09-2022</td>
<td>29-10-2022</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>TS - 28 days Delay</td>
</tr>
<tr>
<td>3</td>
<td>Andhra Pradesh Power Finance Corporation Ltd</td>
<td>INE847E08DK6</td>
<td>9.60%</td>
<td>01-10-2022</td>
<td>30-09-2022</td>
<td>29-10-2022</td>
</tr>
<tr>
<td></td>
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<td></td>
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<td></td>
<td></td>
<td>TS - 28 days Delay</td>
</tr>
</tbody>
</table>

The above information is as per Securities Exchange Board of India Circulars bearing nos. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021.

This is for your information and records.

For SBICAP Trustee Company Limited

Authorised Signatory

CC: 
1) Credit Rating Agencies.
2) National Securities Depository Limited.
2) Bond Holders.

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© +91 22 4302 5555  
© +91 22 2204 0465  
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Corporate Office :  
4th Floor, Mistry Bhavan,  
122, Dinshaw Vachha Road, Churchgate, Mumbai,  
Pin - 400 020.

Registered Office :  
202, Maker Tower E,  
Cuffe Parade, Mumbai - 400 005.  
CIN : U65991MH2005PLC158386

A Group Company of SBI
We still await the payment confirmation along with UTR No. Kindly expedite and confirm by return email.

Please refer to the series of trail mails.

Dear APFL & TSPCL Team,

On Fri, Oct 21, 2022, 11:35 AM Jatin Bhat <jatin.bhat@skypetrust.com> wrote:

The bank confirmation will be provided once the payment is completed.
We would like to inform you that the TSPCL released funds towards interest payment due on 01-10-2022. The payments to bond holders are under process in bank.

Sir

Image001.png

APFL - INEB47090929
Del: L Nandanwadi, MEDCFO
Isratl Isabel: Seema Laxhmi EPF NLC TRUST: Sharedagavalem@apfl.com Amol Tonn (Amit EAP) HRO, Terminal Benzfis, Nazer Konkani

Nazer Konkani
In continuation of our letter, PtA the email received from KBP Provident Fund for non-receipt of payment due.

Dear APARC & TSpCCL Team,

Subject: Re: APARC - INE8470929

Mr/SQO <M/S@Sbicaptrusteecom>  
Cc: Seema Lalshah <Seemapchtahal@emall.com>  
To: APARC & TSpCCL <APARC@EMALL.COM>  
Send: 10th October 2022 10:12

From: Jatin Bhatar

WWW.Sbicaptrusteecom
E: Jatin.Bhatar@sbicaptrusteecom
D: 022 4302 5503
B: 022 4302 5500/5666
M: 9371771777

Chairperson, Member - 440 020
A: Ministry Bhavan, 4th Floor, 122 Districts House, Wadhwa Road.

Sbicap Trustee Company Limited

Jatin Bhatar
Thanks & Regards,

Please treat this as most important and urgent.

You are once again requested to respond to the investors and arrange to make payment due to the bond holders without further delay.

From: John Blair

Group Head - DT Legal & Compliance

John Blair

To: applic@appplic.com, 13ppl2014@appl.com

Sent: 16 October 2022, 14:59

W: www.blipcom.com
E: John.Blair@blipcom.com
D: 022 4302 5503
B: 022 4302 5500/5566
M: 9377777788

Churchgate, Mumbai - 400 020

A: Mistry Bhavan, 4th Floor, 22 Doshiway, Vashishta Road,
Group Head - DT Legal & Compliance
John Bhat

Please treat this as most important and urgent:

You are once again requested to respond to the Investors and arrange to make payment due to the bond holders without further delay.

In continuation of trial mail, plea the email received from HPCI for non-receipt of payment.

Subject: Re: APCR - INE84709029

Dear APCR & TSPCL Team,

[Signature]
We are still awaiting for the payment confirmation. Kindly expedite.

Dear APPLC & TSPLC Team,

Subject: RE: APPLC - IN884700929

To: applc@esactrade.com; l_stage@apprize.com

From: John Blair

Sent: 17 October 2022 10:39

Thanks & Regards,
We are still awaiting for the payment confirmation.

Dear APVCL & TSPCCL Team,

Subject: Re: APVCL - INE84709029
<mailto:md@spiccaptrustee.com>

cc: Seetha Karsimgi <mailto:karseetha@gmail.com>
EPF NIC Trust <mailto:uipftrust@msnl.com>
Nazer Kondkar <mailto:nazer.kondkar@spiccaptrustee.com>

To: APVCL email <mailto:apvl@apvcl.com>
SIPPR2014@spiccaptrustee.com

Sent: 14 October 2022 12:08

From: Jatin Bhar

W: www.spiccaptrustee.com
E: Jatin.Bhar@spiccaptrustee.com
D: 022 4302 5503
B: 022 4302 5500/5556
M: 9371777799

Chinchwad, Mumbai - 400 020

A: Ministry Bhavan, 4th Floor, 122 Dinshaw Veetia Road,

SPICAP Trustee Company Limited

Jatin Bhar

Group Head - DT Legal & Compliance
Dear Apple & TSPCL Team,

Subject: RE: Apple - INE847609029

To: apple@applenetmail.com; TSPCL@applenetmail.com

Sent: 13 October 2022 12:16

From: John Blair

Please note that you have a legal and compliance requirement to submit the necessary information to us as soon as possible. It is important that you respond to this request to ensure that we can proceed with the necessary actions.

Thank you for your cooperation.

John Blair
Group Head - DT Legal & Compliance

Please refer to the attached email of NLC EPF Trust for non-receipt of the payment due on 01.10.2022. You are requested to respond to the NLC Trust under Intimation to

[Signature]

[Name]

[Company]

[Address]
The information memorandum:

Please also note that the bond holders shall not remain unpaid in any case and is the legal responsibilities of the company to serve its obligations to the bond holders under the communication on subject matter to the bond holders, under copy to us.

You are requested to provide us the timelines within which the payment will be made to the bond holders. Also, you are once again requested to send detailed
Dear All,

On Wed, Oct 12, 2022 at 1:46 PM Jatin Bhat <jatin_bhat@sbicaptrustee.com> wrote:

M/ Rama Reddy, AAO

With regards,

Immediately by Appec.

It is to inform you that the management is continuously pursing the Telangana Govt for the release of funds. As soon as the funds are released the payment will be done.

Sr

Subject: Re: Appec - INRE84740292

Narendra <narendra@sbicaptrustee.com>; MD@sbicaptrustee.com<br>
Also, we request TSFCL to share with us the Telangana State 60. RT No. 57 Energy (budget) Department, Govt. of Telangana date the 19th, 09, 2022.

Kindly urge you to resolve this issue at the earliest to and make payment to the bond holder without further delay.

Laws shall be treated on pari-passu basis amongst them selves.

Further, it is observed that many bond holders whose interest was due on 10, 02, 2022 has not been paid. It is also informed to us that APFC has made payment only to the

We are still awaiting the response. Kindly expedite.
Thanks & Regards.

We await your response. Please expedite.

Dear all,

Subject: RE: AAPPLE - INE84T709029

To: apple@applenews.com, apple@applenews.com, apple@applenews.com

Sent: 09 October 2022 10:59 AM

From: John Blair

W www.specificpurpose.com
Dear TS&L & ApplC Team,

Subject: Re: ApplC - INE84760929

Cc: Section Leader - jkseetah@sls.com; Neer/Kondakar - neerkondakar@sbcaptrustee.com; DT Jit@sbcaptrustee.com; L Nandakumar

To: jithin.bhat@sbcaptrustee.com; Jit@applc.com; Jit@sbcaptrustee.com

Sent: 07 October 2022 12:09

From: Jithin Bhat

Please refer to the trial mail.
Subject: Re: Application - INE875430902

To: John Thakral
From: John Thakral

Sent: 06 October 2022 16:48

Dear Sir,

I am writing to inform you that your application has been received and is currently being processed. We will be in touch shortly with further updates.

Thanking you,

John Thakral

Group Head - DT Legal & Compliance

John Thakral

Jahangir

Thanks & Regards,

You are requested to respond to the investor under instruction to us on urgent basis.
You are also requested to respond to the Invesstor along with the UTR No. at the earliest, under intimation to us.

Please arrange to make payment of interest to the Invesstor on urgent basis.

As discussed, please refer to the trial mail received from the Invesstor for non-receipt of the Interest payment (ISIN INE847E0G029) due on 01.10.2022.
Dear X C SEETHALAKSHMI,

CC: BHAVIK@P ĐềNEXA@bondindia.com
To: X C Seethalakshmi@Gmail.com
Subject: Order Receipt From Bonds India
Date: Tue, May 24, 2022 11:25

--- Forwarded Message ---

Seethalakshmi

Regards

I need to receive Interest for the following bond on October 1st which I have not received. Please advise.

HI

Subject: ApplyC - INB84709029
To: Udit@P ĐềNEXA@bondindia.com: L Kandakumar@P ĐềNEXA@bondindia.com: DT Cgal@P ĐềNEXA@bondindia.com: L Kandakumar@P ĐềNEXA@bondindia.com: M&CEO
From: Seetha Lakshmi X C Seethalakshmi@Gmail.com
Sent: 06 October 2022 13:56
no responsibility for any damage caused to your systems or loss of data caused by any virus.

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Regards, Bombaydia Team.

Thank you.