FINANCIAL EXPRESS

least two countries more than once. For instance, components come, then they are put in a phone or a laptop, then it goes to some other country for server fitment, then again comes back to the country from where it went for final assembly. "So there's movement across borders multiple times. It's a complex system," the minister said, adding warehouses come into picture because one warehouse

may be storing products for several manufacturers and supplying them components as well. The government has a MOOWR (Manufacturing and other operations in a customs bonded warehouse) Scheme, for this. Under it, manufacturers import components which are used for domestic production for export purposes. Such imports did not attract any import duty or any other taxes. However, in the FY24 Budget the government levied IGST (integrated goods and services tax) on such

imports at the rate of 18%. This, analysts say, will adversely impact domestic manufacturing under various productionlinked incentive schemes like IT

Wilson: AI a very attractive proposition for pilots

So, AI and Vistara will continue to operate as separate brands for now?

When we do the legal merger, it's one company, but it's two airline operating certificates. So, from a regulatory perspective, it's two airlines. And it's only when we can merge the two operating certificates do we become one airline. And that part, there's no need to rush. And then at the point where we feel Air India's proposition has risen to the acceptable level and the reputation and everything else, then we can consider what we do with the brand. But the ultimate end state is that the future airline is called Air India.

What would you say to your competitor'plans for a business class for the international operations?

It's not unheard for low cost carriers to have a premium cabin. There are some that have made it reasonably successful, some that have failed. I guess we'll have to wait and see.

FROM THE FRONT PAGE

There seems to be a shortage of pilots, would you say it is shortlived?

people. And there are also people that want to join us because they see the opportunity that comes with 470 new aircraft, including the opportunity to flywide body and fly international. They can come in from low cost, narrow body and progress through full service up to wide body. This is an almost unparalleled opportunity and attractive proposition for pilots. So it's really no wonder that people want to get

Will AI have enough pilots to

We knew that we were ordering these aircraft before the announcement, obviously, so we started the process of recruiting pilots and putting them through both training as well as experience on the smaller aircraft and upgrading captains and so on. So from an aggregate number of pilots, we have enough and we're building a significant training facility, which will have a huge capacity to generate more pilots as well as keep our current pilots up to mark. Where some of the constraint sits, is because we're bringing from other fleets to 777 takes

international business shaping up? Would that be a much bigger and more profitable

lot of opportunity. India has been not well-served with Indian -owned airlines serving non-stop routes from India. And so we think there's a gap in the market that we can and should fill. Domestically, it's not a prof-

How much of this gap are you hoping to get?

Singapore's got 150, Dubai's got 250.There's 37 million people in the diaspora there's how many cities in India that can sustain a service to London or New York or San Francisco or Sydney? The opportunity out of India is massive. We don't really need to generate a huge amount of new traffic, it's already there. If we're good enough and the price is competitive, we can capture our fair share.

You have said that on several routes, for both you and the competition, fares are below the average cost. How would this improve with scale? It's more a function of the way

airline pricing and revenue management is done and is probably true for the majority of routes and for the industry. What we're really trying to manage is the weighted average of all of the cumulative sales across buckets. So obviously, as we get better, as we perhaps distribute our products more broadly, as we appeal to more people and corporate travellers, as our aircraft are upgraded, it may well be that we can confidently sell more of the higher buckets.

This is only an advertisement for information purposes and is not a prospectus announcement MARINEtrans®

MARINETRANS INDIA LIMITED

Corporate Identification Number: U35110MH2004PLC147139

Our Company was originally incorporated as "Marinetrans India Private Limited" on June 24, 2004, vide certification of incorporation bearing Corporate Identity No. U35110MH2004PTC147139 under the provision of Companies Act, 1956 issued by the Assistant Registrar of Companies, of Maharashtra Mumbai. Subsequently, the Company was converted into Public Limited Company vide a fresh certificate of incorporation issued by Registrar of Companies, Mumbai consequent upon conversion from Private Limited to Public Company dated May 18, 2023, to its present name of "Marinetrans India Limited" with the Corporate Identification Number U35110MH2004PLC147139. For further details, please refer to section titled "Our History and Certain Corporate Matters" beginning on page 127 of this Prospectus

Registered Office: 801/802, 8th Floor, Vindhya Commercial Complex Plot No. 1, Sector 11, CBD Belapur, Navi Mumbai, Thane - 400614, Maharashtra, India Contact Number: +91-7777045320; E-mail: compliance@marinetrans.in Website: www.marinetrans.in Contact Person: Mr. Nikhil Kishor Joshi, Company Secretary and Compliance Officer

PROMOTERS OF THE COMPANY: MR. TIRAJ KUMAR BABU KOTIAN AND MR. ARUNKUMAR NARAYAN HEGDE

THE ISSUE

INITIAL PUBLIC ISSUE OF UP TO 42,00,000 EQUITY SHARES OF FACE VALUE OF RS.10.00/- EACH ("EQUITY SHARES") OF MARINETRANS INDIA LIMITED FOR CASH AT A PRICE OF RS.26.00/-PER EQUITY SHARE (INCLUDING A PREMIUM OF RS.16.00/-PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO RS.1,092.00 LAKHS ("THE ISSUE") OF WHICH 2,16,000 EQUITY SHARES AGGREGATING TO RS.56.16 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION").THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 39,84,000 EQUITY SHARES AT AN OFFER PRICE OF RS.26.00/- PER EQUITY SHARE AGGREGATING TO RS.1,035.84 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 33% AND 31.31%, RESPECTIVELY OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 IN TERMS OF RULE 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25.00% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. FOR FURTHER DETAILS, REFER 'ISSUE PROCEDURE' ON PAGE 243 OF THIS PROSPECTUS

OPENS ON THURSDAY, NOVEMBER 30, 2023 CLOSES ON TUESDAY, DECEMBER 05, 2023

FIXED PRICE ISSUE AT ₹26.00/- PER EQUITY SHARE

THE ISSUE PRICE OF ₹26.00/- IS 2.6 TIMES OF THE FACE VALUE.

4.000 EQUITY SHARES AND IN MULTIPLES OF 4.000 EQUITY MINIMUM LOT 4,000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS Simple, Safe, Smart *Applications Supported by Blocked Amount (ASBA) is a better way of applying **ASBA** way of Application -

SHARES THEREAFTER FOR NON RETAIL INVESTORS Mandatory in Public Issues

to issues by simply blocking the fund in the bank account, investors can avail Make use of it!!! the same. For details, check section on ASBA below.

downloaded from the website of NSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

from January 01, 2016 No cheque will be accepted. UPI now available in ASBA for Retail Investors, whose application sizes are up to 2.00 lakhs, applying through Registered Brokers, DPs. & RTAs.

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 243 of the Prospectus. The process is also available on the website of AIBI and Stock Exchange in the General Information Document. ASBA forms can be

Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank, List of Banks supporting UPI is also available on SEBI at

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the Emerge Platform of NSE in terms of Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter bearing reference number 'NSE/LIST/2427' dated August 23, 2023 from NSE Emerge for using its name in the Prospectus for listing of our shares on the SME Platform of NSE Emerge. For the purpose of this Issue, SME Platform of NSE Emerge shall be the Designated Stock

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the Securities and Exchange Board of India (Issue Of Capital And Disclosure Requirements) Regulations, 2018, the Prospectus was furnished to SEBI in soft copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 228 of the

DISCLAIMER CLAUSE OF NSE EMERGE: It is to be distinctly understood that the permission given by NSE Emerge ("NSE") should not in any way be deemed or construed that the contents of the Prospectus or the Price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause pertaining to NSE.

REGISTRAR TO THE ISSUE

LEAD MANAGER TO THE ISSUE

SWARAJ SHARES ANDSECURITIES PRIVATE LIMITED 304, A Wing, 215 Atrium Near Courtvard Marriot, Andheri Kurla Road, Andheri East, Mumbai-400093 Maharashtra India **Telephone:** +91-22-6964-9999

Email: compliance@swarajshares.com Website: www.swarajshares.com Investor grievance email: investor.relations@swarajshares.com **Contact Person:** Pankita Patel/ Tanmoy Banerjee **SEBI registration number:** INM000012980

CIN: U51101WB2000PTC092621

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153 A. 1st Floor, Okhla Industrial Area, Phase - I. New Delhi-110020 **Contact Number:** +91-11-40450193-197

Email Address: ipo@skylinerta.com **Investor Grievance Email Address:** grievances@skylinerta.com Contact Person: Mr. Anui Kumar

Website: www.skvlinerta.com

CIN: 1174899DI 1995PTC071324

SEBI Registration No.: INR000003241

Compliance Officer Address: 801/802, 8th Floor, Vindhya Commercial Complex Plot No. 1, Sector 11, CBD Belapur Navi Mumbai Thane - 400614, Maharashtra, India **Telephone:** +91 7777045320

Mr. Nikhil Kishor Joshi, Company Secretary &

MARINETRANS INDIA LIMITED

COMPANY SECRETARY AND COMPLIANCE OFFICER

E-mail: compliance@marinetrans.in: Website: www.marinetrans.in: CIN: U35110MH2004PLC147139

Applicants can contact the Compliance Officer or the Lead Manager or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc. **CREDIT RATING:** As this is an Issue of Equity Shares there is no credit rating for this issue.

DEBENTURE TRUSTEES: This is an Issue of equity shares the appointment of debenture trustee is not required. IPO GRADING: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue

Price" on page 74 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Summary" of Financial Statements" on pages 21 and 45 respectively, to get a more informed view before making the investment decision.

BANKER TO THE ISSUE AND SPONSOR BANK: ICICI BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of our Company, Lead Managers Swaraj Shares and Securities Private Limited. Application Forms will be available at the selected location of, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of Stock Exchange at www.nseindia.com.

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue, Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.swarajshares.com and the website of the Issuer Company at www.marinetrans.in. RISK TO INVESTORS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford

to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section, "Risk Factors" on page 21 of the Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 127 of the Prospectus and Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 293 of the Prospectus. Liability of Members as per MoA: The Liability of the members of the Company is Limited

Capital Structure: Authorized Capital of ₹130 (₹ in lakhs) consisting of 1,30,00,000 Equity Shares of ₹10/- each. Pre Issue Capital: Issued, Subscribed and Paid-up Capital ₹85.26 (₹ in lakhs) consisting of 85,26,000 Equity Shares Equity Shares of ₹10/- each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹1272.26 (₹ in lakhs) consisting of 1,27,26,000 Equity Shares of ₹10/- each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 57 of the

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of

signing of the Memorandum of Association of our Company: 3.000 Equity Shares by Mr. Tirai babu Kotain, 3.000 Equity Shares by Ms. Pushpa Paul Mascarenhas and 4.000 Equity Shares by Ms. Shobha Vijay Poojary. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated November 24, 2023.

For Marinetrans India Limited

On behalf of the Board of Directors Mr. Tirajkumar Babu Kotian **Chairman & Managing Director**

Place: Mumbai Date: November 25, 2023

MARINETRANS INDIA LIMITED subject to market conditions, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.swarajshares.com, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.marinetrans.in. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 21 of the Prospectus, which has been filled with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be

growth Pointing towards India's success in developing a domestic ecosystem in a short period of time, he said that in 25 years the domestic value addition by China in electronics manufacturing chain is 30-40% in value terms and Vietnam's at 20-25% in a span of 15 years. "In value terms India's domestic value addition is around 15-18% in 9 years, so we are quite close to Vietnam," Vaishnaw said. Semiconductors play the biggest role in pulling up the value of domestic value addition.

The minister said that what matters is at what point of time a country becomes part of a GVC and that has already happened in the case of India. Vaishnaw said that what's noteworthy is that exports of several components, which include mechanicals, chargers, PCB assemblies etc, have started from India.

Explaining the way GVC works and why duties, processes, automation, and warehouses matter, Vaishnaw said that the nature of GVC is such that everything crosses boundaries of at

hardware and smartphones. US-based semiconductor manufacturer, Micron Technology, has already flagged its concerns regarding this move. THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND

DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

(ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). **PUBLIC ANNOUNCEMENT**



KRONOX LAB SCIENCES LIMITED

KR®NOX

certificate of incorporation dated November 18, 2008 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our shareholders at an extra-ordinary general meeting held on May 25, 2019 and a fresh certificate of incorporation dated June 11, 2019 was issued by the Registrar of Companies, Ahmedabad consequent upon conversion, recording the change in the name of our Company to "Kronox Lab Sciences Limited'. For further details on the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 186 of the draft red. herring prospectus dated November 24, 2023 ("DRHP") filed with Securities and Exchange Board of India ("SEBI").

Registered Office: Block No.353, Village Ekalbara, Padra, Vadodara 391 440, Gujarat, India; Tel: +91 026 6224 4077/88, Corporate Office: Block No.284, Village Dabhasa, Padra, Vadodara 391 440, Gujarat, India; Contact Person: Nikhil Goswami, Company Secretary and Compliance Officer, E-mail: cs@kronoxlabsciences.com.

Website: www.kronoxlabsciences.com: Corporate Identity Number: U24117GJ2008PLC055460 OUR PROMOTERS: JOGINDERSINGH JASWAL, KETAN RAMANI AND PRITESH RAMANI

INITIAL PUBLIC OFFERING OF UP TO [...] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF KRONOX LAB SCIENCES LIMITED ("OUR COMPANY" OR"ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION ("OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 450 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 26,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY JOGINDERSINGH JASWAL, UP TO 26,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY KETAN RAMANI AND UP TO 26,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY PRITESH RAMANI (COLLECTIVELY, "PROMOTER SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE BY THE PROMOTER SELLING SHAREHOLDERS, "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [◆]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS [•] TIMES THE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND PROMOTER SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN [•] EDITIONS OF [•], AN ENGLISH NATIONAL DAILY NEWSPAPER, [•] EDITIONS OF [•], A HINDI NATIONAL DAILY NEWSPAPER AND [◆] EDITION OF [◆], A GUJARATI NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE AND CORPORATE OFFICE IS LOCATED, WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE"SEBIICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding ten (10) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and Promoter Selling Shareholders may, in consultation with Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Offer is being made through the Book Building process in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process, in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (the "QIBs" and such portion, "QIB Portion"), provided that our Company and Promoter Selling Shareholders, in consultation with the BRLM, may allocate up to 60% of the QIB Category to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, (a) not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders (out of which one third shall be reserved for Bidders with Bids exceeding ₹ 2,00,000 and up to ₹ 10,00,000 and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 10,00,000) and (b) not less than 35% of the Offer shall be available for allocation to Retail individual Investors ("Rils") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders, other than Anchor Investors, are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders (defined hereinafter), which will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For further details. please see "Offer Procedure" on page 318 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP dated November 24, 2023 with the Securities and Exchange Board of India ("SEBI") on November 25, 2023.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed and on the website of the BRLM, i.e. Pantomath Capital Advisors Private Limited at www.pantomathgroup.com and the website of our Company at www.kronoxlabsciences.com. Our Company hereby invites the public to give comments on the DRHP dated November 24, 2023 filed with SEBI on November 25, 2023 with respect to disclosures made therein. The members of public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by SEBI and/or our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 30 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 186 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 64 of the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

BOOK RUNNING LEAD MANAGER

ANTOMATH

Place: Vadodara, Gujarat

Date: November 25, 2023

Pantomath Capital Advisors Private Limited Pantomath Nucleus House, Saki Vihar Road, Andheri East, Mumbai - 400072 Maharashtra, India Tel: +91 22 6194 6700; E-mail: kronox.ipo@pantomathgroup.com Website: www.pantomathgroup.com

Investor grievance e-mail: ipo@pantomathgroup.com

Contact Person: Ritu Agarwal/ Ashish Baid

SEBI Registration No.: INM000012110

REGISTRAR TO THE OFFER KFINTECH

KFin Technologies Limited Selenium Tower B, Plot No. 31-32, Gachibowli Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India Telephone: +91 40 6716 2222/ 1800 309 4001 Email: klsl.ipo@kfintech.com

Investor grievance email: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna. SEBI Registration No.: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP. For KRONOX LAB SCIENCES LIMITED

> On behalf of the Board of Directors Nikhil Goswami Company Secretary and Compliance Officer

KRONOX LAB SCIENCES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated November 24, 2023 with SEBI on November 25, 2023 and therafter with the Stock Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com and on the website of the BRLM, i.e. Pantomath Capital Advisors Private Limited at www.pantomathgroup.com and the website of our Company at www.kronoxlabsciences.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 30 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

financialexp.epap.in



We serve our own needs almost entirely from training our own

into that ladder.

man vour new planes?

A350s into India, and it takes a while for pilots to be trained on that aircraft. Similarly, we took a lot of 777s and converting pilots

How do you see the share of the

business? Certainly, where we're putting a lot of focus at the moment is in the long haul international, because that is where there's a

itable domestic market but we're putting capacity and investment into it and we expect to get a return. But that's a bit more speculative than the international proposition, where we can already see that there's a huge market gap.

When we took over, India had less than 50 wide body aircraft,

Sd/-Investors should read the Prospectus carefully, including the "Risk Factors" on page 21 of the Prospectus before making any investment decision.

Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

मेकर मैक्सिटी, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पू.), मुंबई-400051 अधिग्रहण सूचना (अचल संपत्ति हेतु) [प्रतिभूति हित (प्रवर्तन) नियमावली २००२ के नियम ८ (1) के अंतर्गत]

जबिक, अधोहस्ताक्षरकर्ता ने फुलरटन इंडिया क्रेडिट कंपनी लिमिटेड) जिसका **पंजीकृत कार्यालय** मेघ टॉवर्स, तृतीय तल, पुरानी सं. 307, नई सं. 165, पूनामलाई हाई रोड मदुरावोयल, चेन्नई, तिमल नाडु-600095 तथा कॉर्पोरेट कार्यालय : 5वें एवं 6ठवें तल पर, बी विंग, सुप्रीम आईटी पार्क, सुप्रीम सिटी, लेक कैस्टल के पीछे, पोवै, मुंबई 400 076 में स्थित है, के प्राधिकृत अधिकारी के रूप में वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 (2002 का 54) के अंतर्गत और प्रतिभृति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित धारा 13 (12) के अंतर्गत प्रदत्त शक्तियों के प्रयोगांतर्गत, मांग सूचना दिनांकित 04—10—2022 निर्गत की थी, जिसमें उधारकर्ता(ओं) : (1) अब्दुल खलीक (2) रिहाना अब्दुल बसीर, ऋण खाता संख्या(यें) 173020910632637 एवं 173020910737523 के अंतर्गत, को सूचना में अंकित राशि रु. 24,62,360/-(रुपये चौबीस लाख बासठ हजार तीन सौ साठ मात्र) का, उक्त सूचना की प्राप्ति की तिथि से 60 दिवसों के अंदर प्रतिभूगतान करने को कहा गया था।

चूंकि ऋणकर्ता(गण) निर्धारित बकाया राशि का प्रतिभुगतान करने में विफल हो चुके हैं, अतएव एतद्द्वारा ऋणकर्ता(ओं) को तथा जनसाधारण को सूचित किया जाता है कि अधोहस्ताक्षरकर्ता ने यहां इसमें निम्न विवरणित संपत्ति का, प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13 की उप–धारा (4) के अंतर्गत उन्हें प्रदत्त शक्तियों के प्रयोगांतर्गत, 25 नवंबर 2023 को, सांकेतिक अधिग्रहण कर लिया है।

ऋणकर्ता को विशेष रूप में तथा जनसाधारण को एतद्द्वारा सामान्य रूप में सावधान किया जाता है कि संपत्ति का लेन-देन न करें तथा संपत्ति का कोई व किसी भी प्रकार का लेन-देन, रु. 24,62,360/- (रुपये चौबीस लाख बासठ हजार तीन सौ साठ मात्र) की एक राशि तथा राशि पर ब्याज हेतु फुलरटन इंडिया क्रेडिट कंपनी लिमिटेड के प्रभाराधीन होगा। ऋणकर्ता का ध्यान, प्रतिभूत परिसंपत्तियों को ऋणमुक्त कराने के परिप्रेक्ष्य में उपलब्ध समय के संदर्भ

में अधिनियम की धारा 13 की उप–धारा (8) के प्रावधानों की ओर आकृष्ट किया जाता है। अचल संपत्ति का विवरण : भूखंड सं. ३, क्षेत्र माप 100 वर्ग गज, जो ब्लॉक-ए, खसरा सं. 309 के भाग, मीनाक्षी एन्क्लेव, ग्राम-लोनी, परगना-लोनी, तहसील एवं जिला-गाजियाबाद, उत्तर प्रदेश में स्थित है।

स्थान : गाजियाबाद, दिनांक : 27-11-2023 हस्ता./- प्राधिकृत अधिकारी एसएमएफजी इंडिया क्रेडिट कंपनी लिमिटेड (पूर्ववर्ती फुलरटन इंडिया क्रेडिट कं. लि.)

फार्म संख्या आईएनसी-26

[कम्पनीज (निगमन) नियमन, 2014 के नियम 30 के अनुसरण में] केन्द्रीय सरकार के समक्ष (आरडी, उत्तरी क्षेत्र पीठ, दिल्ली)

कम्पनीज अधिनियम, 2013 की धारा 13 की उप-धारा (4) एवं कम्पनीज (निगमन) नियमन, 2014 के नियम 30 के उप-नियम (5) के क्लॉज (ए) के मामले में

बराही मार्केटिंग प्राईवेट लिमिटेड, जिसका पंजीकृत कार्यालय जी-12, द्रोणाचार्य अपार्टमैन्टस मयूर विहार फेस-।, दिल्ली-110091 में स्थित है, के मामले में एतदद्वारा सर्वसाधारण को सूचना प्रदान की जाती है कि कम्पनी अधिनियम, 2013 की धारा 13 के अन्तर्गत शुक्रवार 17, नवम्बर, 2023 को सम्पन्न असाधारण सामान्य बैठक में कम्पनी के मैमोरन्डम ऑफ एसोशियेसन के क्लॉज ॥ में बदलाव कर पारित विशेष संकल्प के

सम्बन्ध में केन्द्रीय सरकार से पुष्टीकरण हेतु एक आवेदन प्रस्तावित है, ताकि कम्पनी का

पंजीकृत कार्यालय **"राष्ट्रीय राजधानी क्षेत्र ऑफ दिल्ली राज्य से" "महाराष्ट्रा राज्य"** में

किसी भी व्यक्ति का कम्पनी के पंजीकृत कार्यालय के प्रस्तावित बदलाव से हित प्रभावित होता हो तो वह अपने विरोध के हित के आधारों को शपथ पत्र के साथ या तो एमसीए-21 के पोर्टल (www.mca.gov.in) पर निवेशक शिकायत प्रपत्र में अथवा पंजीकृत डाक द्वारा क्षेत्रीय निदेशक के पते बी-2 विंग, द्वितीय मंजिल, पं० दीनदयाल अंतोदय भवन, सीजीओ **कॉम्पलैक्स, नई दिल्ली-110003** को इस सूचना प्रकाशन के चौदह दिनों के भीतर प्रेषित कर साथ में उसकी एक प्रतिलिपि आवेदक कम्पनी के निम्न वर्णित पंजीकृत कार्यालय पर भी

| जी-12, द्रोणाचार्य अपार्टमैन्टस, मयूर विहार फेस-।, दिल्ली-110091

आवेदक की ओर से उनके लिए कृते बराही मार्केटिंग प्राईवेट लिमिटेड

तिथि: 25.11.2023 स्थान: दिल्ली

दरभाष संख्या तथा पंजीकरण संख्या

भेजें:

कौशल जोशी (निदेशक) **DIN 02430205**

प्रारूप ए सार्वजनिक घोषणा

(भारतीय दिवाला और ऋण शोध अक्षमता बोर्ड (स्वैच्छिक परिसमापन प्रक्रिया) विनियमन, 2017 के विनियम 14 के अधीन)

हैलो रिटेल इंडिया प्राइवेट लिमिटेड के हितधारकों के ध्यानार्थ				
1.	कॉर्पोरेट व्यक्ति का नाम	हैलो रिटेल इंडिया प्राइवेट लिमिटेड		
2.	कॉर्म्पोरेट व्यक्ति के निगमन की तिथि	19 जनवरी 2007		
3.	प्राधिकरण जिसके अधीन कॉर्पोरेट व्यक्ति निगमित / पंजीकृत है	रजिस्ट्रार ऑफ कम्पनीज—एनसीटी आफ दिल्ली और हरियाणा कंपनी अधिनियम, 1956 के तहत		
4.	कॉर्पोरेट पहचान संख्या / सीमित देयता पहचान कॉर्पोरेट लोगों की संख्या	U52599DL2007PTC158181		
5.	कॉर्पोरेट व्यक्ति के रजिस्ट्रीकृत	एफ-103, आशीष कमर्शियल कॉम्प्लेक्स, मयुर विहार		

कार्यालय और प्रधान कार्यालय फेज-1. दिल्ली -110091 भारत (यदि कोई हो तो) का पता कॉर्पोरेट व्यक्ति का परिसमापन प्रारंभ 23 नवंबर 2023 होने की तिथि परिसमापक का नाम, पता, ई-मेल पता, सुनील कुमार अग्रवाल

पंजी. सं: IBBI/IPA-002/IP-N00081/2017-2018-10222 मोबाई ल: 91-9319703648, फोन : 0129-4881648 8. दावे जमा करने की अन्तिम तिथि 23 दिसंबर 2023

ईमेल : vlighelloripl2023@gmail.com

aggarwalsk21@yahoo.com

एतद्वारा सूचना दी जाती है कि हैंलो रिटेल इंडिया प्राइवेट लिमिटेड ने 23 नवंबर 2023 को स्वैच्छिक

पता: 904, जीएफ, सैक्टर- 7सी, फरीदाबाद- 121006

परिसमापन आरम्भ किया है। हैलो रिटेल इंडिया प्राइवेट लिगिटेड के हितवारकों को एतद्वारा गद 7 के सम्मुख उल्लिखित पते पर परिसमापक के पास 23 दिसंबर 2023 को या इससे पूर्व अपने दावों के प्रमाण जमा करने के लिए कहा जाता है।

वित्तीय लेनदार केवल इलेक्ट्रॉनिक माध्यमों से ही अपने दावों के प्रमाण जमा करेंगे। अन्य सभी पक्षकार अपने दावो के प्रमाण व्यक्तिगत रूप से. डाक द्वारा या इलेक्टॉनिक साधनों द्वारा जमा कर सकते हैं। दावे के फर्जी अथवा भ्रामक प्रमाण की प्रस्तृति दंडनीय होगी। सुनील कुमार अग्रवाल परिसमापक, हैलो रिटेल इंडिया प्रॉडवेट लिमिटेड

स्थान : नई दिल्ली पत्राचार पताः 904, जीएफ, सैक्टर- 7सी, फरीदाबाद-121008

तिथि : 25 नवंबर 2023 पंजीकृत पताः ई-205, एलजीएफ, ग्रेटर कैलाश पार्ट-2, नई दिल्ली-110048



वास्तु हाउासग फाइनास कापारशन लि. यूनिट 203 एवं 204, 2रा तल, "ए" विंग, नवभारत इस्टेट, जकारिया बंडर रोड, सेवरी (वेस्ट), मुम्बई 400015, महाराष्ट्र, CIN No.: U65922MH2005PLC272501

कब्जा सूचना (अचल सम्पत्ति के लिये) जैसा कि, वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्त्तन अधिनियम, 2002 के अंतर्गत **वास्तु हाउसिंग फाइनांस कॉर्पोरेशन लिमिटेड** के प्राधिकृत अधिकारी के रूप में तथा प्रतिभूति हित (प्रवर्त्तन) नियमावली, 2002 के नियम 9 के साथ पठित धारा 13 (12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने मांग सूचना तिथि 18 अग., 23 जारी कर ऋणधारक श्री/श्रीमती सचिन कुमार (आवेदक), श्री/श्रीमती प्रियंका (सह-ऋणधारक) को ऋण खाता संख्या HL0000000084596 में सूचना की प्राप्ति की तिथि से 60 दिनों के भीतर सूचना में वर्णित राशि रु. 1605652/- (रु. सोलह लाख पांच हजार छः सौ बावन मात्र) 14 अग. 23 को देय वापस लौटाने का निर्देश दिया था।

ऋणधारक, इस राशि को वापस लौटाने में विफल रहे, अतः एतदुद्वारा ऋणधारक, तथा आम जनता को सूचित किया जाता है कि आज, 21 नव. 23 को अधोहस्ताक्षरी ने उक्त नियमावली के नियम 9 के साथ पठित अधिनियम की धारा 13 (4) के अंतर्गत उन्हें प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने यहां नीचे वर्णित संपत्ति का सांकेतिक कब्जा कर लिया है।

विशेष रूप से ऋणधारकों एवं गारंटरों तथा आम जनता को एतदुद्वारा सतर्क किया जाता है कि वे यहां नीचे वर्णित संपत्ति का व्यवसाय न करें तथा इन संपत्तियों का किसी भी तरह का व्यवसाय रु. 1605652/- (रु. सोलह लाख पांच हजार छः सौ बावन मात्र) तथा उस पर ब्याज, लागत आदि के लिये **वास्तु हाउसिंग फाइनांस कॉर्पोरेशन लिमिटेड शाखा** के चार्ज के अधीन होगा।

गबादी विनायक विहार, कॉलोनी, ग्राम बादशाहपुर, परगणा सहारणपुर, उत्तर प्रदेश 247551 में स्थि प्लॉट एरिया 105.41 वर्ग यार्ड्स अथवा 88.13 वर्ग मी., सम्पत्ति का प्लॉट नं. 13, खसरा नं. 89,90

स्थान : सहारणपुर

SMFG INDIA CREDIT COMPANY LIMITED (formerly Fullerton India Credit Company Limited) निगमित कार्यालय: 10वां तल, कार्यालय सं. 101, 102 एवं 103, 2 नॉर्थ एवेन्यू, मेकर मैक्सिटी, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पू.), मुंबई-400051

वास्तु हाउसिंग फाइनांस कॉर्पोरेशन लि

अधिग्रहण सूचना (अचल संपत्ति हेतु)

[प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8 (1) के अंतर्गत] जबिक, अधोहस्ताक्षरकर्ता ने फुलरटन इंडिया क्रेडिट कंपनी लिमिटेड जिसका पंजीकृत कार्यालय : मेघ टॉवर्स, तृतीय तल, पुरानी सं. 307, नई सं. 165, पूनामलाई हाई रोड मदुरावोयल, चेन्नई, तमिल नाडु—600095 तथा कॉर्पोरेट कार्यालय : 5वें एवं 6ठवें तल पर, बी विंग, सुप्रीम आईटी पार्क, सुप्रीम सिटी, लेक कैस्टल के पीछे, पोवै, मुंबई 400 076 में स्थित है, के प्राधिकृत अधिकारी के रूप में वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 (2002 का 54) के अंतर्गत और प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित धारा 13 (12) के अंतर्गत प्रदत्त शक्तियों के प्रयोगांतर्गत, मांग सूचना दिनांकित 20–07–2023 निर्गत की थी, जिसमें उधारकर्ता(ओं) : **(1) फैशन एयर फैब्रिक्स,** (2) खुदा बख्श खान, 3) आलिया खान, ऋण खाता संख्या(यें) 173020910700602 एवं

एक हजार चार सौ सत्रह मात्र) का, उक्त सूचना की प्राप्ति की तिथि से 60 दिवसों के अंदर प्रतिभुगतान करने को कहा गया था। चूंकि ऋणकर्ता(गण) निर्धारित बकाया राशि का प्रतिभुगतान करने में विफल हो चुके हैं, अतएव एतदद्वारा ऋणकर्ता(ओं) को तथा जनसाधारण को सूचित किया जाता है कि अधोहस्ताक्षरकर्ता ने यहां इसमें निम्न विवरणित संपत्ति का, प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13 की उप–धारा (4) के अंतर्गत उन्हें प्रदत्त शक्तियों के प्रयोगांतर्गत, 25 नवंबर 2023 को, सांकेतिक अधिग्रहण कर लिया है।

173020910737612 के अंतर्गत, को सूचना में अंकित राशि रु. 22,01,417/. (रुपये बाईस लाख

ऋणकर्ता को विशेष रूप में तथा जनसाधारण को एतदद्वारा सामान्य रूप में सावधान किया जाता है कि संपत्ति का लेन–देन न करें तथा संपत्ति का कोई व किसी भी प्रकार का लेन–देन, रु. 22,01,417/- (रुपये **बाईस लाख एक हजार चार सौ सत्रह मात्र)** की एक राशि तथा राशि पर ब्याज हेत् फूलरटन इंडिया क्रेडिट कंपनी लिमिटेड के प्रभाराधीन होगा। ऋणकर्ता का ध्यान, प्रतिभत परिसंपत्तियों को ऋणमुक्त कराने के परिप्रेक्ष्य में उपलब्ध समय

के संदर्भ में अधिनियम की धारा 13 की उप–धारा (8) के प्रावधानों की ओर आकृष्ट किया जाता अचल संपत्ति का विवरण : संपत्ति सं. 78 के समस्त वह भाग तथा अंश, जिसका क्षेत्र माप

71 वर्ग मीटर है, जो ब्लॉक बी–3 में, यमुना विहार, दिल्ली 110053 में स्थित है। स्थान : दिल्ली, दिनांक : 27–11–2023 एसएमएफजी इंडिया क्रेडिट कंपनी लिमिटेड (पर्ववर्ती फलरटन इंडिया क्रेडिट कं. लि.)







प्रधानमंत्री संग्रहालय एवं पुस्तकालय

सार्वजिनक व्याख्यान

इंटरप्रेटिंग द 1940s इन इंडिया

आप सादर आमंत्रित है।

वक्ता डॉ. इंदीवर कामटेकर

सीनियर फेलो, प्रधानमंत्री संग्रहालय एवं पुस्तकालय तीन मूर्ति भवन, नई दिल्ली-110011

दिनांक : 28 नवम्बर 2023, मंगलवार समय : अपराहन 3.00 बजे

सभी का स्वागत है।

अपना नाम जोड़ने के लिये कृपया हमें ईमेल करें:-

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CBC 09142/12/0046/2324

एनपीए की तारीखा बकाया राशि रुपये



जना स्मॉल फाइनेस बैक

(एक अनुसूचित वाणिज्यिक बैंक)

गंजीकृत कार्यालयः द फेयरवे, ग्राउंड और प्रथम तल, सर्वे नंबर 10/1, 11/2 और| 12/2बी, ऑफ डोमलूर, कोरमंगला इनर रिंग रोड, ईजीएल बिजनेस पार्क के बगल में, छल्लाघट्टा, बैंगलोर–560071

क्षेत्रीय शाखा कार्यालय :-- 16/12, द्वितीय तल, डब्ल्यू.ई.ए, आर्य समाज रोड, करोल बाग, दिल्ली-110005

सरफेसी अधिनियम, 2002 की धारा 13(2) के तहत मांग सूचना

जबकि आपने नीचे उल्लिखित उधारकर्ताओं, सह–उधारकर्ताओं, गारंटरों और बंधककर्ताओं ने अपनी अचल संपत्तियों को गिरवी रखकर जना स्मॉल फाइनेंस बैंक लिमिटेड से ऋण प्राप्त किर है। आप सभी द्वारा की गई चूक के परिणामस्वरूप, आपके ऋण खाते को गैर–निष्पादित परिसंपत्ति के रूप में वर्गीकृत किया गया है, जबकि जन स्मॉल फाइनेंस बैंक लिमिटेड अधिनियम वे तहत एक सुरक्षित ऋणदाता है, और प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 2 के साथ पठित उक्त अधिनियम की धारा 13 (2) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए एव मांग सूचना जारी किया गया जिसमें कॉलम नंबर 2 में उल्लिखित उधारकर्ता / सह—उधारकर्ता / गारंटर / बंधककर्ता से कहा गया है कि नोटिस में उल्लिखित राशि को भविष्य के ब्याज के साथ नोटिस की तारीख से, 60 दिनों के भीतर चुकाने का आदेश जारी किया गया है, लेकिन उनमें से कुछ को विभिन्न कारणों से नोटिस की तामील नहीं की जा सकी।

लागु की जाने वाली प्रतिभूति का विवरण

स.	गारंटर / बंधककर्ता का नाम	और ऋण राशि		और डिमांड नोटिस की तारीख	में. / तिथि से
1	इसके मालिक श्री इशराफिल द्वारा प्रतिनिधित्व किया गया, 2) श्री इशराफिल, पुत्र. मों. मास्टर (उधारकती), 3) श्रीमती माजदा खातून (गारंटर), 4) श्रीमती नजमा खातून (गारंटर), 5) श्री मुस्तकीम अहमद (गारंटर)	ऋण खाता संख्या 47548640000542 47549410000012 और 3263020000644693 ऋण राशि रू. 62,52,961/- रू. 1,80,000/- रू. 3,00,000/-	सुरक्षित संपत्तियों का विवरणः भाग—'ए' — बंधक चल संपत्तियांः सभी कच्चे माल पर पहला शुल्क और खाते की पुस्तकों में स्टॉक और व्यवसाय की प्राप्य राशियाँ और बही ऋण कंपनी का परिसर अर्थात, मैसर्स गोसिया एंटरप्राइजेज, कार्यालय ए—902, कैंप नंबर 02, नांगलोई, भाग—'बी' — बंधक अचल संपत्ति — अनुसूची संपत्ति — संपत्ति विवरणः निर्मित संपत्ति संख्या 34—ए, क्षेत्रफल 150 वर्ग गज, खसरा संख्या 11/6 और 7/1 से बाहर, ग्राम नांगलोई में स्थित है जाट, दिल्ली राज्य, दिल्ली, आबादी जिसे कविता कॉलोनी, नांगलोई, दिल्ली—41 के नाम से जाना जाता है। जो श्री मुस्तकीम अहमद एवं श्री. इशराफिल अहमद पुत्र मो. मास्टर के स्वामित्व वाली उक्त संपत्ति के तहत भूमि के फ्रीहोल्ड अधिकार के साथ है इसकी सीमा इस प्रकार हैः पूर्वः सड़क, पश्चिमः अन्य की संपत्ति, उत्तरः अन्य की संपत्ति, दक्षिणः अन्य की संपत्ति,	एनपीए की तारीख 23.10.2023 डिमांड नोटिस की तारीख 24.11.2023	21—11—2023 तक रु. 63,65,618 / — (तिरसठ लाख पैंसठ हजार छह सौ अठारह रुपये मात्र)
2	 मैसर्स. मैक्स लेड टेक्नोलॉजीज लिमिटेड लियाबिलटी, साझेदारी का प्रतिनिधित्व इसके भागीदार श्री सुखबीर चौहान द्वारा किया गया है। श्री सुखबीर चौहान, पुत्र. श्री तारा सिंह (उधारकर्ता), श्रीमती पूनम मिन्हास (गारंटर) 	ऋण खाता संख्या 45128640002083 और 4512020000759640 ऋण राशि रू. 1,60,00,000/- रू. 30,00,000/-	सुरक्षित संपत्तियों का विवरणः भाग—'ए' — बंधक चल संपत्तियांः सभी कच्चे माल पर पहला शुल्क और खाते की पुस्तकों में स्टॉक और प्राप्य और बही ऋण कंपनी का व्यावसायिक परिसर अर्थात, मैसर्स मैक्स लेड टेक्नोलॉजी लिमिटेड लियाबिलटी,साझेदारी, कार्यालय प्लॉट नंबर 68, पैकेट—डी, सेक्टर—2, डीएसआईआईडीसी, बवाना इंडस्ट्रीज एरिया, दिल्ली—110085 भाग—'बी' — बंधक अचल संपत्ति — अनुसूची संपत्ति — संपत्ति विवरणः निर्मित संपत्ति के छत / छत के बिना पूरी दूसरी मंजिल, संपति सं. 75, क्षेत्रफल माप 200.00 वर्गमीटर. पॉकेट नंबर 11—बी में. सेक्टर नंबर 23. रोहिणी आवासीय योजना रोहिणी के लेआउट प्लान नई दिल्ली—110085, में स्थित है। उक्त संपत्ति के तहत भूमि के आंशिक 1/4 फ्री—होल्ड अधिकारों के साथ—साथ स्टिल्ट पार्किंग में अविभाजित 1/4वां हिस्सा और लिफ्ट का उपयोग करने के सामान्य समान अधिकार श्री सुखबीर चौहान पुत्र तारा सिंह और पूनम मिन्हास, पत्नी सुखबीर चौहान. के स्वामित्व में है। इसकी सीमा इस प्रकार है: पूर्वः प्लॉट नंबर 6, पश्चिमः प्रवेश, उत्तरः प्लॉट नंबर 74, दिक्षणः प्लॉट नंबर 76।	एनपीए की तारीख 30.10.2023 डिमांड नोटिस की तारीख 23.11.2023	21—11—2023 तक रु. 1,82,90,845 / — (एक करोड़ बयासी लाख नब्बे हजार आठ सौ पैंतालीस रुपये मात्र)
3	1) मैसर्स. हर्ष मेडिकल स्टोर, इसके मालिक श्री सुनील कुमार द्वारा प्रतिनिधित्व, 2) श्री सुनील कुमार (उधारकर्ता), 3) श्रीमती सुदेश बंसल (गारंटर)	ऋण खाता संख्या 45138640002187 46128640000461 और 4512020000741932 ऋण राशि रू. 50,72,570/- रू. 10,00,000/-	सुरक्षित संपत्तियों का विवरणः भाग—'ए' — बंधक चल संपत्तियांः सभी कच्चे माल पर पहला शुल्क और खाते की पुस्तकों और प्राप्य में स्टॉक और कंपनी के व्यावसायिक पिरसर के बही ऋण अर्थात, मैसर्स हर्ष मेडिकल स्टोर, कार्यालय मेन रोड मंडी, चिरोड़ी, चहल मार्केट, लोनी, गाजियाबाद—201102 भाग—'बी' — गिरवी रखी गई अचल संपत्ति — अनुसूची संपत्ति — संपत्ति विवरणः 300 वर्ग मीटर का एक खाली प्लॉट , खसरा संख्या 632 और 633 ग्राम चिरोड़ी, परगना लोनी तहसील और जिला गाजियाबाद में स्थित है। जो श्री सुनील बंसल पुत्र श्याम लाल. के स्वामित्व में है इसकी सीमा इस प्रकार हैः पूर्वः रास्ता 15 फीट चौड़ा, पश्चिमः रास्ता 66 फीट चौड़ा, किनारा 32 फीट, उत्तरः त्रिलोकचंद का खाली प्लॉट दक्षिणः प्लॉट का हिस्सा	एनपीए की तारीख 02.11.2023 डिमांड नोटिस की तारीख 24.11.2023	22—11—2023 तक रु. 70,86,690 / — (सत्तर लाख छियासी हजार छह सौ नब्बे रुपये मात्र)

इसलिए कॉलग संख्या 2 में वर्णित उधारकर्ता / सह–ऋणकर्ती / जमानतदार और बंचककर्ताओं को नोटिस दिया जाता है, कि उसमें वर्णित समी संबंधित उधारकर्ता / सह–उधारकर्ता के खिलाफ कॉल संख्या 6 में दर्शाई गई कुल राशि, जैसा कि उक्त राशि संबंचित ऋण खाते के संबंध में कॉलम संख्या 6 में दर्शाई गई तारीख को देय पाई जाती है, को इस नोटिस के प्रकाशन के 60 दिनों के भीतर भुगतान करने के लिए कहा जाता है। यह स्पष्ट किया जाता है कि यदि कुल राशि भविष्य के ब्याज और अन्य राशियों के साथ जो मुगतान की तिथि तक देय हो सकता है, का भुगतान नहीं किया जाता है. तो जन स्मॉल फाइनेंस बैंक लिमिटेड कॉलम संख्या 4 में वर्णित संपतियों पर प्रतिभृति ब्याज के प्रवर्तन के लिए उचित कार्रवाई करने के लिए बाध्य होगा कृपया ध्यान दें कि यह प्रकाशन कानून के तहत उक्त वित्त के कर्जदारों / सह–उधारकर्ताओं / जमानतदारों /बंधककर्ताओं के खिलाफ जना स्मॉल फाइनेंस बैंक लिमिटेड को उपलब्ध ऐसे अधिकारों और उपायों पर प्रतिकल प्रभाव डाले बिना प्रकाशित किया गया है. आपसे आगे यह नोट करने का अनरोध किया जाता है कि उक्त अधिनियम की धारा 13(13) के अनसार, आपके प्रतिवृति लेनदार की पूर्व सहमति के बिना उपरोक्त प्रतिभूति का निपटान करने या उससे निपटने या प्रतिभूति संपत्ति की बिक्री, पट्टे या अन्यथा स्थानांतरित करने से प्रतिबंधित 🖊 निषेध किया जाता है।

रू. 10.00.000/- और रास्ता 15 फीट चौडा

दिनांकः 27.11.2023, स्थानः दिल्ली एनसीआर

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हस्ता / – प्राधिकृत अधिकारी, कृते जन स्मॉल फाइनेंस बैंक लिमिटेड

प्रपत्र—'जी'

अभिरूचि की अभिव्यक्ति हेतू आमंत्रण

मैसर्स एमजीआई इंफ्रा प्राइवेट लिमिटेड, खसरा नं.-294/3, जी/एफ, छतरपुर, नई दिल्ली—110030 का प्री फैब्रिकेटेड कंस्ट्रक्शन टैक्नोलॉजी में परिचालन भारतीय दिवाला और शोधन अक्षमता बोर्ड (कार्पोरेट व्यक्तियों के लिए ऋण शोध अक्षमता समाधान प्रक्रिया) विनियमावली, 2016 के विनियम 36ए (1) के अधीन प्रासंगिक विवरण

1.	कॉर्पोरेट देनदार का नाम साथ में पैन/सीआईएन/एलएलपी नं.	एमजीआई इंफ्रा प्राइवेट लिमिटेड सीआईएन:U70200DL2011PTC226029
2.	पंजीकृत कार्यालय का पता	खसरा नं—294 / 3, जी / एफ, छतरपुर, नई दिल्ली—110030
3.	वेबसाइट का यूआरएल	https://www.mgiinfra.in/
4.	उस स्थान का विवरण जहां अधिकांश अचल संपत्तियां स्थित हैं	खसरा नं—294 / 3, जी / एफ, छतरपुर, नई दिल्ली—110030
5.	मुख्य उत्पादों / सेवाओं की स्थापित क्षमता	2.0 लाख वर्ग. फुट. (प्रतिवर्ष)
6.	मुख्य उत्पादों की मात्रा और मूल्य / पिछले वित्तीय वर्ष में बेची गई सेवाएं	30,000 वर्ग फुट अधिक जानकारी ईमेल cirpmgiinfra2023@gmail.com द्वारा मांगी जा सकती है
7.	कर्मचारियों / कामगार की संख्या	4
8.	दो वर्षों के अंतिम उपलब्ध वित्तीय विवरण (अनुसूची के साथ), लेनदारों की सूची, प्रक्रिया की बाद की घटनाओं के लिए प्रासंगिक तिथियां सहित अधिक विवरण यहां उपलब्ध हैं	अधिक जानकारी ईमेल cirpmgiinfra2023@gmail.com द्वारा मांगी जा सकती है
9.	सांहिता की धारा 25(2)(एच) के तहत समाधान आवेदकों के लिए पात्रता यहां उपलब्ध है	संभावित समाधान आवेदक के लिए पात्रता मानदंड cirpmglinfra2023@gmail.com पर एक ईमेल द्वारा प्राप्त किया जा सकता है।
10.	अभिरूचि की अभिव्यक्ति की प्राप्ति हेतु अंतिम तिथि	11 दिसंबर 2023
	संभावित समाधान आवेदकों की अंतरिम सूची जारी करने की तिथि	21 दिसंबर 2023
12	अंतरिम सूची के बारे में आपत्तियां प्रस्तुत करने हेतु अंतिम तिथि	26 दिसंबर 2023
13.	संभावित समाधान आवेदकों की अंतिम सूची जारी करने की तिथि	05 जनवरी 2024
14.	संभावित समाधान आवेदकों को सूचना ज्ञापन, मृत्यांकन मैटिक्स और समाधान	10 जनवरी 2024

े ईओआई जमा करने के लिए संसाधित cirpmglinfra2023@gmail.com ईमेल आईडी सुनील कुमार अग्रवाल समाधान प्रोफेशनल, एमजीआई इंफ्रा प्राइवेट लिमिटेड तिथि: 26.11. 2023 पंजीकरण सं.: IBBI/IPA-002/IP-N00081/2017-2018/10222 स्थानः नई दिल्ली पताः ई–205, एलजीएफ, ग्रेटर कैलाश–हितीय, नई दिल्ली–110048

09 फरवरी 2024

योजना के लिए अनुरोध जारी करने

... समाधान योजनाएं जमा करने की

की तिथि

सार्वजनिक उद्घोषणा

[भारत दिवाला तथा दिवालिया मंडल (कॉर्पोरेट व्यक्तियों के लिए दिवाला प्रस्ताव प्रक्रिया) विनियमन, 2016 के विनियमन 6 के अंतर्गत] नाबिलटा इस्टर्स प्राइवट लिमटड क क्रडाटरा क ध्यानाथ

निगमित/पंजीकृत है कॉर्पोरेट पहचान संख्या/कॉर्पोरेट ऋणधारक का लिमिटेर्ड U70100DL2014PTC26297 लाएबिलिटी पहचान संख्या दक्षिण दिल्ली-110019 कार्यालय (यदि कोई हो) का पता प्रधान कार्यालयः प्लॉट नं. 16, एटीएस टावर, सेक्टर-135, नोएड उत्तर प्रदेश-201305 आई पी पंजी. सं.: IBBI/IPA-001/IP-P01405/2018-जो अंतरिम प्रस्ताव प्रॉफेश्नल के रूप में कार्यरत है पता एवं ईमेलः प्रयक्त होने वाला पता तथा ईमेल प्रियस प्लेटिनम टावर, साकेत, नई दिल्ली, दिल्ली-110017 cirp.atslegrandiose@gmail.com 08.12.2023 [आईसीडी की तिथि से 14 दिन] 12 के डीटर का वर्ग यदि कोई हो धारा 21 की उप धा (6ए) के उपबंध (बी) के अंतर्गत, अंतरिम प्रस्ताव प्रॉफेश्नल द्वारा सुनिश्चित किया गया

(ख) प्राधिकृत प्रतिनिधियों का विवरण उपलब्ध है भौतिक पताः आईबीबीआई, 7वीं मंजिल, मयूर भवन, कनॉट सर्कस, नई दिल्ली -110001, वेबलिंकः https://ibbi.gov.in/en/insolvency-professional (कृपया आईपी के नाम अथवा पंजीकरण संख्या का उपयोग करके खोजें। एतद्द्वारा सूचित किया जाता है कि राष्ट्रीय कम्पनी विधि अधिकरण, ने, 24.11.2023 को **नोबिलिटी इस्टेट्स प्राइंवेट लिमिटेड** के संदर्भ में कॉर्पोरेट इन्सॉल्वेन्सी प्रस्ताव प्रक्रिया शुरू करने का आदेश दिया है। एतद्द्वारा **नोबिलिटी इस्टेट्स प्राईवेट लिमिटेड** के

2. सश्री अमरपाल

3. श्री नवीन खण्डेलवाल

पंजी. सं. IBBI/IPA-001/IP-P-01980/2020-2021/13123

पंजी. सं. IBBI/IPA-001/IP-P-01584/2018-2019/12411

पंजी. सं. IBBI/IPA-001/IP-P00703/2017-2018/1130

फाइनांसियल क्रेडीटर्स केवल इलेक्ट्रानिक पद्धति से ही प्रमाण के साथ अपने दावे जमा कर सकते हैं। अन्य सभी क्रेडीटर्स व्यक्तिगत डाक द्वारा अथवा इलेक्ट्रॉनिक माध्यमों से प्रमाण के साथ अपने दावे जमा कर सकते हैं।

प्रविष्टि सं. 12 के समक्ष यथा सूचीबद्ध किसी वर्ग से संबंधित वित्तीय क्रेडीटर प्रपत्र सीए में वर्ग के प्राधिकृत के रूप में कार्य करने के लिये प्रविष्टि सं. 13 के समक्ष सूचीबद्ध तीन इन्सॉल्वेन्सी प्रॉफेश्नलों में से प्राधिकृत प्रतिनिधि की अपनी पसंद को दशाँए। दावे का गलत अथवा भ्रामक प्रमाण जमा करने पर दंडित किया जा सकता है।

क्रेडीटरों को निर्देश दिया जाता है कि प्रविष्टि सं. 10 में वर्णित पते पर अंतरिम प्रस्ताव प्रॉफेशनल के पास 08.12.2023 को या उससे

आई पी पंजी. सं.: IBBI/IPA-001/IP-P01405/2018-2019/12224

कार्य करने के लिये पहचान किये गये इन्सॉल्वेन्सी

प्रॉफेश्नल का नाम (प्रत्येक वर्ग से तीन नाम)

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तिथि: 27 नवम्बर. 2023

स्थानः नई दिल्ली

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अंतरिम प्रस्ताव कर्म

KRONOX LAB SCIENCES LIMITED

Our Company was incorporated on November 18, 2008 as 'Kronox Lab Sciences Private Limited', a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated November 18, 2008 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our shareholders at an extra-ordinary general meeting held on May 25, 2019 and a fresh certificate of incorporation dated June 11, 2019 was issued by the Registrar of Companies, Ahmedabad consequent upon conversion, recording the change in the name of our Company to 'Kronox Lab Sciences Limited'. For further details on the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 186 of the draft red herring prospectus dated November 24, 2023 ("DRHP") filed with Securities and Exchange Board of India ("SEBI")

Registered Office: Block No.353, Village Ekalbara, Padra, Vadodara 391 440, Guiarat, India: Tel: +91 026 6224 4077/88 Corporate Office: Block No.284, Village Dabhasa, Padra, Vadodara 391 440, Gujarat, India; Contact Person: Nikhil Goswami, Company Secretary and Compliance Officer, E-mail: cs@kronoxlabsciences.com. Website: www.kronoxlabsciences.com; Corporate Identity Number: U24117GJ2008PLC055460

OUR PROMOTERS: JOGINDERSINGH JASWAL, KETAN RAMANI AND PRITESH RAMANI

INITIAL PUBLIC OFFERING OF UP TO [...] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF KRONOX LAB SCIENCES LIMITED ("OUR COMPANY" OR"ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION ("OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 450 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 26,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY JOGINDERSINGH JASWAL, UP TO 26,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY KETAN RAMANI AND UP TO 26,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY PRITESH RAMANI (COLLECTIVELY, "PROMOTER SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE BY THE PROMOTER SELLING SHAREHOLDERS. "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS [•] TIMES THE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND PROMOTER SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN [●] EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER. [●] EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND [•] EDITION OF [•], A GUJARATI NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE AND CORPORATE OFFICE IS LOCATED, WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding ten (10) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and Promoter Selling Shareholders may, in consultation with Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Offer is being made through the Book Building process in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process, in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (the "QIBs" and such portion, "QIB Portion"), provided that our Company and Promoter Selling Shareholders, in consultation with the BRLM, may allocate up to 60% of the QIB Category to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, (a) not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders (out of which one third shall be reserved for Bidders with Bids exceeding ₹ 2.00.000 and up to ₹ 10.00.000 and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 10,00,000) and (b) not less than 35% of the Offer shall be available for allocation to Retail individual Investors ("Rils") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price, All potential Bidders, other than Anchor Investors, are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders (defined hereinafter), which will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For further details please see "Offer Procedure" on page 318 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP dated November 24, 2023 with the Securities and Exchange Board of India ("SEBI") on November 25, 2023

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed and on the website of the BRLM, i.e. Pantomath Capital Advisors Private Limited at www.pantomathgroup.com and the website of our Company at www.kronoxlabsciences.com. Our Company hereby invites the public to give comments on the DRHP dated November 24, 2023 filed with SEBI on November 25, 2023 with respect to disclosures made therein. The members of public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by SEBI and/or our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the

aforesaid date of filing the DRHP with SEBI. Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI

guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 30 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 186 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of

Association and the number of shares subscribed by them see "Capital Structure" on page 64 of the DRHP. **BOOK RUNNING LEAD MANAGER** REGISTRAR TO THE OFFER

ANTOMATH

Place: Vadodara, Gujarat

Pantomath Capital Advisors Private Limited Pantomath Nucleus House, Saki Vihar Road,

Andheri East, Mumbai - 400072 Maharashtra, India Tel: +91 22 6194 6700; E-mail: kronox.jpo@pantomathgroup.com Website: www.pantomathgroup.com

Investor grievance e-mail: ipo@pantomathgroup.com Contact Person: Ritu Agarwal/ Ashish Baid SEBI Registration No.: INM000012110

Contact Person: M Murali Krishna

SEBI Registration No.: INR000000221

KFin Technologies Limited Selenium Tower B. Plot No. 31-32. Gachibowli Financial District. Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India Telephone: +91 40 6716 2222/ 1800 309 4001 Email: klsl.ipo@kfintech.com Investor grievance email: einward.ris@kfintech.com Website: www.kfintech.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For KRONOX LAB SCIENCES LIMITED On behalf of the Board of Directors

Nikhil Goswami Date : November 25, 2023 Company Secretary and Compliance Officer

KRONOX LAB SCIENCES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated November 24, 2023 with SEBI on November 25, 2023 and therafter with the Stock Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com and on the website of the BRLM, i.e. Pantomath Capital Advisors Private Limited at www.pantomathgroup.com and the website of our Company at www.kronoxlabsciences.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled 'Risk Factors' beginning on page 30 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

સવારે ૮ વાગ્યે ભગવાનની ચાંદલાવિદ્યી યોજાશે : પોલીસનો લોખંડી બંદોબસ્ત સાથે ભગવાન નરહરીલાલનો વરઘોડો તુલસી મંદિરે પહોંચશે

વરસાદની આગાહી વચ્ચે આજે નરસિહજીનો વરઘોડો

પ્રભુનાં ચરણ સ્પર્શ તથા દર્શન માટે નગરવાસીઓમાં થનગનાટ : નરસિહજી ભગવાનનો તિલકનો સમય સવારે ૮ વાગે અને પાટે પધરાવવાનો સમય ૪નો રહેશે



વડોદરા, તા.૨૬ વડોદરા સંસ્કારી નગરીમાં કારતક સુદ પૂનમ દેવ દિવાળીના રોજ શહેરમાં આન બાન શાન સાથે ભગવાને નરસિંહજી નો વરઘોડો તૈયારીઓ પોલીસ તંત્ર તેમજ મંદિરના થી બપોરના ત્રણ વઞે નીકળશે આ આવતીકાલે એટલે કે સોમવારના આવી છે.નાના નરસિહજી ભગવાનને ચાર રસ્તા થઈ તુલસીવાડી મંદિરે તેમજ નરહરી લાલ કી જયના જય

ની પોળમાં બિરાજમાન ભગવાન નરસિંહજી નો વરઘોડો આવતીકાલે આનું શાન સાથે શહેરના રાજમાર્ગો ઉપર નીકળશે ત્યારે આ વરઘોડાની

પાટે પધરાવવાનો સમય ૪ નો રહેશે. તારીખ ૨૭મી ના રોજ ભગવાન નરસિંહજીના લગ્નનો વરઘોડો એમજી રોડ નરસિંહજી ની પોળ ખાતે

નીકળી બીજે દિવસે સવારે પાંચ વાગ્યે પરત મંદિરમાં પધારશે આ વરઘોડામાં ભજન મંડળ બેન્ડવાજા તથા વેશભૂષા સાથે નાના ભૂલકાઓ પરંપરાગત મુજબ નીકળે છે. વહીવટી તંત્રએ સંપન્ન કરી દેવામાં વરઘોડો ચાંપાનેર દરવાજા ફતેપુરા નાની મોટી બગીઓ સાથે જોડાશે.

વરઘોડો મોડી રાત્રે ૧૧:૦૦ વાગે ઉઠશે.વડોદરા શહેરમાં ભગવાન નરસિંહજીના લગ્નના વરઘોડા અગાઉ આજે કારતક સુદ પૂનમના રોજ સવારે આઠ વાગ્યાથી ચાર વાગ્યા સુધી ચાલ્લા વિધિનો કાર્યક્રમ યોજાશે જેમાં મોટી સંખ્યામાં ભક્તો ચાંદલા વિધિના દર્શન કરી શકે તે માટે વ્યવસ્થા કરવામાં આવી છે. તે

સમયે અંધારામા પોલીસસને દુરથી જ લોકો જોઇ શકે અને મોટી સંખ્યામાં હાજર લોકોની વચ્ચે પોલીસને ઓળખી શકાય તેના ભાગ રૂપે શહેર પોલીસ દ્વારા ડીપ પોઇન્ટ પર બ્લિકીગ અને આસ્કા લાઇટ લગાવવામાં આવશે. લગ્ન વિધિ માટે ભગવાન નરસિંહજી નરસિંહજી ની કોડમાંથી પાલખીમાં પ્રસ્થાન કરશે.

થઈ વિક્રલ મંદિર ખાતે પધારશે લગ્ન વિધિ પૂર્ણ થયા બાદ વહેલી અનુભવશે.

બાદ નરહરીલાલની પાલખી મંદિરની જ્યાં આરતી તથા ભોગ ધરાવવામાં સવારે પરત મંદિરે પધારશે. ભગવાન બહાર આવશે અને તુલસી સાથે આવશે તે બાદ પાલખી આગળ વધીને નરસિંહજી વરસમાં એક જ વખત રાત્રિના ૧૧ વાગ્યા સુધી તુલસીવાડી મંદિરમાં નગરયાત્રા માટે નીકળતા ખાતે પહોંચશે જ્યાં ભગવાનને હોય નગરવાસીઓ અને શ્રદ્ધાળુઓ

નરસિંહજીના વરઘોડાના રૂટ પર ચુસ્ત પોલીસ બંદોબસ્ત ખડકાયો ભગવાન નરસિંહજીના આવતીકાલે દેવ દિવાળીના દિવસે નીકળનાર વરઘોડા નિમિત્તે ગોઠવાયેલા પોલીસ બંદોબસ્તનું આજ રોજ રિહર્સલ કરવામાં આવ્યું હતું. માંડવી પાસેની નરસિંહજીની પોળમાંથી નીકળનાર નરસિંહજીના ભવ્ય અને પરંપરાગત વરઘોડાના તુલસીવાડી સુધીના રૂટ પર પોલીસ ચાંપતો બંદોબસ્ત ગોઠવી દેવામાં આવ્યો છે. નરસિંહજીના વરઘોડામાં વડોદરા શહેર-જીલ્લામાંથી ભક્તોનું ઘોડાપૂર ઉમટતુ હોય છે અને વરઘોડો અત્યાંત સંવેદનસીલ વિસ્તારોમાંથી પસાર થતો હોય છે. જેના કારણે કોઇ અનિચ્છનિય બનાવ ન બને તે માટે આજ રોજ શહેર પોલીસના ઉચ્ચક કક્ષાના અધિકારીઓ સહિત પોલીસ કર્મચારીઓને સાથે રાખીને સમગ્ર રૂટ પર ફૂટ પેટ્રોલિંગ કરવામાં આવ્યું હતું. શહેર પોલીસ દ્વારા ડીપ પોઇન્ટ પર બ્લિકિંગ અને આસ્કા લાઇટ લગાવાશે આવતીકાલે નીકળનાર નરસિંહજીના વરઘોડામાં એક એસઆરપી કંપની શહેર પોલીસ તેમજ બહારથી આવેલ પોલીસ, હેડક્વોટરનો સ્ટાફ સહિત ૭૦૦ જેટલા પોલીસ કર્મી સાથેનો બંદોબસ્ત ગોઠવી દેવામાં આવ્યો છે. આ ઉપરાંત શહેરમા ઘોડા સવાર પોલીસકર્મીઓનો પણ ઉપયોગ કરવામાં આવશે તેમજ રાત્રી દરમિયાન પેટ્રોલિંગના

શણગારવામાં આવશે તેમજ લગ્ન પ્રભુના ચરણસ્પર્શ માટે મોટી આ પાલખી મારવી રોડ ઉપર વિધિ નો કાર્યક્રમ થશે તુલસી સાથે સંખ્યામાં લોકો ઉમટી પડશે ધન્યતા

રોજ દેવ દિવાળી હોય નરસિંહજી તિલકનો સમય સવારે ૮ વાગે અને જશે જ્યાં લગ્ન વિધિ પૂર્ણ થયા પછી ઘોષ સાથે શહેરના રાજમાર્ગો ગુંજી રોગચાળામાં સપડાચેલા દર્દીઓ જરોદ અને વડોદરાની હોસ્પિટલોમાં ખસેડાચા

જરોદમાં કમળાનો ભરડો: ૧૦૦થી વધુ દર્દીઓ મળતાં વહીવટીતંત્રમાં દોડધામ

પાણીજન્ય રોગચાળો વકરતા સાંપડી છે. જરોદના રાજપુત ધારાસભ્ય ધર્મેન્દ્રસિંહ વાઘેલા દોડી સામુહિક આરોગ્ય કેન્દ્ર અને ફળિયામાં પાઠક શેરી શ્રીજી પોળ આવી રુબરુ દર્દિઓની મુલાકાત

અને વડોદરા શહેરની હોસ્પીટલમા રેફરલ હોસ્પિટલ ખાતે દર્દીઓથી બેઠક યોજી યોજાઈ હતી. જરોદ માટે જરુરી સુચનો કર્યા છે.

૧૦૦થી વધુ દર્દીઓ સારવાર પથારીઓ ઉભરાતા વહિવટી તંત્ર ગામમા સ્વચ્છતા પ્રત્યેની બેદરકારી વાઘોડિયા તાલુકાના જરોદમાં માટે ખસેડાયા હોવાની વિગતો આજે રવીવારની રજા હોવા છતાં સામે આવવા સાથે દૂષિત પાણી , ગંદકી, ઊભરાતી ગટરો તેમજ ખુલ્લામા વેચાતા વાસી ખોરાકને ખાનંગી હોસ્પિટલો કમળાના નારાયણપોળ મણીનગર ભાથીજી લીધી હતી. સાથેજ ડભોઈ પ્રાંત કારણે રોગચાળો વધુ વકર્યો હોય દર્દીઓથી ઊભરાતા વહિવટી નગર સ્ટેશન વિસ્તાર ભાલીયા અધિકારી, મામલતદાર, તાલુકા તેવુ માનવામા આવી રહ્યુ છે. તંત્ર દોડતું થયું છે. પાણીજન્ય વગા જેવા વિસ્તારમાં દર્દીઓની વિકાસ અધિકારી, પાણીપુરવઠા, જે બાદ પંચાયત ધ્વારા પાણીના રોગચાળામાં કમળાના કેસમા મોટી સંખ્યામાં ઉછાળો આવ્યો છે. જરોદ તલાટી કમ મંત્રી તેમજ સંપોમા ક્લોરીનેશન તેમજ ડિટીટી ઓંચીતો ઊછાળો આવ્યો છે જે પૈકી એક સાથે આટલી મોટી સંખ્યામાં વહિવટદારો સાથે જરોદ રેફરલ પાવડરનો છંટકાવ કરવામાં આવી નાના ભૂલકાઓથી માડી યુવાન વૃ કમળા ના કેસ જોવા મડતા ખાતે વડોદરા જીલ્લા મુખ્ય આરોગ્ય રહ્યો છે.પાણીની લિકેજ લાઈનોને દ્ધ કમળાના ભરડામાં આવતાં પાણીપુરીની લારી તેમજ ખુલ્લામાં અધિકારી અને મેડિકલ ઓફિસર શોઘી રિપેરીંગ હાથ ઘરાયુ છે. તો સામુહિક આરોગ્ય કેન્દ્રમા ૨૨ વેચાતા ખાનીપીનીની લારીઓ પર તેમજ બ્લોક હેલ્થ ઓફિસર સાથે બીજી તરફ આરોગ્ય વિભાગે ધરે કેસ તો અન્ય ખાનગી હોસ્પીટલમા પ્રતીબંઘ ફરમાવામા આવ્યો છે. તાત્કાલિક રોગચાળાને નાથવા ધરે જઈ પાણીજન્ય રોગચાડો નાથવા

જાક નવ દિવસ બાદ

ચાૈધરીને શાેધવામાં સફળતા મળી

છે. એલસીબીની ટીમે મણીબેનને

પુછપરછ કરી હતી જેમાં મણીબેને

એવો ઘટસ્ફોટ કર્યો હતો કે તેમના

માતાની તબિયત સારી ન હોઈ

તેમના પિતાએ બોલાવતા તે જાતે ત્યાં

ફરિયાદ નોંધાવી હોવાની મણીબેનને

ખબર નહોંતી પડી અને તેમણે ખુદ

પતિને પણ તે ક્યાં છે તેની જાણ

નહી કરતા મહિલા કોન્સ્ટેબલની

આવી બેજવાબદાર વર્તણુંકે વધુ

એક વિવાદ ઉભો કર્યો છે. પોલીસે

પ્રાથમિક તપાસ બાદ મણીબેનને

તેમના મૈત્રી કરાર આધારિત પતિને

સોંપી હતી.

મહિલા કોન્સ્ટેબલ મણિબેને સ્વીકાર્યું કે, તેનું અપહરણ થયું જ નથી ડભોઈની મહિલા કોન્સ્ટેબલ હેમખેમ

પરત ફરતાં પોલીસને હાશકારો



ડભોઈ, તા.૨૬ ડભોઇ તાલુકાના મોટા હબીપુરા ખાતેથી નવ દિવસ અગાઉ ડભોઈની

હજારો વર્ષ પ્રાચીન શ્રી

ગીરીરાજજી પ્રભુ, ગુંસાઈજીના

નિધિ શ્રી બાલકૃષ્ણ લાલજી અને

શ્રી ગિરિરાજજીની ચરણારવિંદની

શીલા વ્રજધામ આધ્યાત્મિક સંકુલ માં

બિરાજે છે. આ બધા ભગવદ સ્વરૂપ

સાત દિવસ શ્રીકૃષ્ણ લીલા ભૂમિ

વ્રજભૂમિમાં વ્રજાનંદ મહામહોત્સવમાં

પધાર્યા હતા. સાત દિવસ ની દિવ્ય

અને ભવ્ય યાત્રા કરી વડોદરા

શહેરમાં શ્રી ગિરિરાજજી પ્રભુની

જિલ્લા એલસીબીની ટીમે મહિલા કોન્સ્ટેબલને ડીસાથી શોધી કાઢી જેથી શોધવા માટે પોલીસ બેડામાં એલસીબીની ટીમે મણીબેન

નવ દિવસ સુધી ભેદી સંજોગોમાં ગુમ રહેલી મહિલા કોન્સ્ટેબલે પોલીસ સમક્ષ એવી કેફિયત રજુ કરી હતી કે તેની માતા બિમાર હોઈ તેના પિતાએ તેને બોલાવી હતી અને તે જાતે ત્યાં ગઈ હતી. જોકે મૈત્રી કરાર આધારિત પતિ સદ્દામ આ અંગે તેણે લિવ ઈનમાં રહેતા ગરાસીયાએ ડભોઇ પોલીસ મથકમાં ગઈ હતી. જોકે પતિએ અપહરણની પતિને પણ જાણ નહી કરતા મહિલા ફરિયાદ નોંધાવી હતી કે સવારે કોન્સ્ટેબલની આ વર્તણુંકે વધુ એક સાડા સાત વાગે ૮ થી ૧૦ જેટલા વાર વિવાદ ઉભો કર્યો છે.

મહિલા કોન્સ્ટેબલ મણીબેન ડભોઈ પોલીસ મથકની મહિલા ધસી આવી તેના પિતા અને તેને ચૌધરીનું અપહરણ થવાના બનાવમાં કોન્સ્ટેબલ મણીબેન ચૌધરીને ધોલધપાટ કરી તેની પત્ની મણીબેનનું નવો વળાંક આવ્યો છે. ગઈ કાલે સદામ ગરાસિયા નામના વિધર્મી અપહરણ કરી લઈ ગયા છે. આ દિવસભર મહિલા કોન્સ્ટેબલની સાથે પ્રેમસંબંધ બંધાતા થોડાક સમય ફરિયાદના પગલે જિલ્લા પોલીસ હત્યાની અફવાઓ બાદ આજે અગાઉ તે લગ્નના ઈરાદે કોઈને બેડામાં દોડધામ મચી હતી.

શ્રીકૃષ્ણ લીલાભૂમિ વ્રજભૂમિમાં વ્રજાનંદ મહામહોત્સવમાં પદ્યાર્થા બાદ

આવ્યું હતું. વિશેષ રથમાં પૂજ્ય શ્રી

વ્રજરાજકુમારજી સાથે શ્રી ગિરિરાજજી

જાણ કર્યા વિના ભાગી ગયા હતા દોડધામ મળી હતી. ત્યાર બાદ તે પરત ફરી હતી અને

વિધર્મી પ્રેમી સાથે મૈત્રી કરાર કરી શોધી કાઢી તેમને અત્રે લાવી તે હાલમાં ડભોઈ તાલુકાના મોટી હબીપુરા ખાતે રહે છે. દરમિયાન ગત ૧૮ નવેમ્બરે મણીબેનચૌધરીના અજાણ્યા ઇસમો તેના મોટાહબીપુરા વારંવાર વિવાદમાં સપડાતી ખાતેના ઘરે મારક હથિયારો સાથે

> ૨૦એમએમના ૩૬ટન સળિયાની ચોરી કરનાર ઇજનેર સહિત ત્રિપુટી ઝડપાઇ



વડોદરા, તા. ૨૬ પંડ્યા બ્રિજ પાસે પંજાબ રોલીંગમીલ ખાતે બુલેટ ટ્રેનનો એલીવેટેડ પ્રોજેક્ટના સ્ટીલ યાર્ડમાંથી કંપનીની જાણ બહાર ૧૮ લાખના લોખંડના ૨૦ એમએમના ૩૬ ટન સળીયા બારોબાર સગેવગે કરનાર ત્રિપૂટીને સયાજીગંજ પોલીસે ઝડપી પાડેંચા હતા. સયાજીગંજ પોલીસે રીક તપન બીશ્વાસ (રહે, હરીયાણા), અભિષેક મહેશભાઇ સોલંકી (રહે, મકરપુરા) તેમજ સંતોષ રામવીર જાતેસિંગ (રહે, યુપીને)ને ઝડપી પાડ્યા હતા. પોલીસે ત્રણેયની પુછપરછ કરતા તેમણે આગાઉ પણ સળીયા ચોરી કરી હોવાની કબુલાત કરી હતી. પોલીસે ઇજનેર સહિત ત્રિપૂટી સામે ગુનો નોંધી વધુ તપાસ હાથ ધરી છે.



ગિરિરાજજી પ્રભુનું સ્વાગત કરવામાં પરિવાર, અજયભાઈ પટેલ પરિવાર, વિકાસજી લઢા પરિવાર દ્વારા રેલીના સવારથી તરીકે સેવા પ્રદાન કરી હતી. વ્રજધામ માં ૧૫૦ બ્રાહ્મણો દ્વારા શ્રી જય ઘોષ સાથે ભવ્ય સ્વાગત રેલી પતાકા, નિશાન, છત્ર, ચમર, ગિરિરાજજી પ્રભુની ઝાપીજી ઉપર યોજાઇ હતી. રેલ્વે સ્ટેશન ઉપર આદિવાસી નૃત્ય, વિવિધ જુદા-જુદા માર્જન કરવામાં આવ્યું હતું. પૂજ્ય ગિરિરાજજી પ્રભુ નું સ્વાગત કરવામાં સંસ્કૃતિક નૃત્યોએ ભારે જમાવટ કરી શ્રી વ્રજરાજકુમારજી મહારાજ શ્રી આવ્યું હતું. હજારો ની સંખ્યામાં ટુ- હતી અને શોભાયાત્રા શોભાયમાન ની સાથે વડોદરા શહેરના પોલીસ વ્હીલર વાહનોના માધ્યમથી સ્વાગત થઈ હતી મનોરથી પરિવારના કમિશનર અનુપસિંહ ગેલોત એ શ્રી રેલીએ શહેરના રાજમાર્ગ પર જોરદાર િ નિખિલભાઇ ગજ્જર તેમજ સમીરભાઈ ગિરિરાજ પ્રભુની સુખપાલ (પાલકી) THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS") **PUBLIC ANNOUNCEMENT**





Our Company was incorporated on November 18, 2008 as 'Kronox Lab Sciences Private Limited', a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated November 18, 2008 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our shareholders at an extra-ordinary general meeting held on May 25, 2019 and a fresh certificate of incorporation dated June 11, 2019 was issued by the Registrar of Companies, Ahmedabad consequent upon conversion, recording the change in the name of our Company to 'Kronox Lab Sciences Limited'. For further details on the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 186 of the draft red herring prospectus dated November 24, 2023 ("DRHP") filed with Securities and Exchange Board of India ("SEBI").

Registered Office: Block No.353, Village Ekalbara, Padra, Vadodara 391 440, Gujarat, India; Tel: +91 026 6224 4077/88 Corporate Office: Block No.284, Village Dabhasa, Padra, Vadodara 391 440, Gujarat, India; Contact Person: Nikhil Goswami, Company Secretary and Compliance Officer, E-mail: cs@kronoxlabsciences.com Website: www.kronoxlabsciences.com; Corporate Identity Number: U24117GJ2008PLC055460

OUR PROMOTERS: JOGINDERSINGH JASWAL, KETAN RAMANI AND PRITESH RAMAN

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF KRONOX LAB SCIENCES LIMITED ("OUR COMPANY" OR"ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION ("OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 450 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 26,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY JOGINDERSINGH JASWAL, UP TO 26,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY KETAN RAMANI AND UP TO 26,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [ullet]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS [●] TIMES THE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND PROMOTER SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN [.] EDITIONS OF [.], AN ENGLISH NATIONAL DAILY NEWSPAPER, [.] EDITIONS OF [.], A HINDI NATIONAL DAILY NEWSPAPER AND OFFICE IS LOCATED, WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE"SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding ten (10) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and Promoter Selling Shareholders may, in consultation with Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Offer is being made through the Book Building process in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended, read with Regulation 31 of 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (the "QIBs" and such portion, "QIB Portion"), provided that our Company and Promoter Selling Shareholders, in consultation with the BRI M, may allocate up to 60% of the QIB Category to Anchor Investors, on a discretionary basis (the "Anchor Investor"). Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, (a) not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders (out of which one third shall be reserved for Bidders with Bids exceeding ₹2,00,000 and up to ₹10,00,000 and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 10,00,000) and (b) not less than 35% of the Offer shall be available for allocation to Retail individual Investors ("Rlis") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price, All potential Bidders, other than Anchor Investors, are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders (defined hereinafter), which will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For further details please see "Offer Procedure" on page 318 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP dated November 24, 2023 with the Securities and Exchange Board of India ("SEBI") on November 25, 2023.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed and on the website of the BRLM, i.e. Pantomath Capital Advisors Private Limited at www.pantomathgroup.com and the website of our Company at www.kronoxlabsciences.com. Our Company hereby invites the public to give comments on the DRHP dated November 24, 2023 filed with SEBI on November 25, 2023 with respect to disclosures made therein. The members of public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by SEBI and/or our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 30 of the DRHF Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and

must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHF

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges and the Stock Exchanges are proposed to be listed on the main board of the Stock Exchanges are proposed to be listed on the main board of the Stock Exchanges are proposed to be listed on the main board of the Stock Exchanges are proposed to be listed on the main board of the Stock Exchanges are proposed to be listed on the main board of the Stock Exchanges are proposed to be listed on the main board of the Stock Exchanges are proposed to be listed on the main board of the Stock Exchanges are proposed to be listed on the main board of the Stock Exchanges are proposed to be listed on the main board of the Stock Exchanges are proposed to be listed on the main board of the Stock Exchanges are proposed to be listed on the main board of the Stock Exchanges are proposed to be listed on the main board of the Stock Exchanges are proposed to be listed on the stock Exchanges are proposed to be a stock Exchanges are proposed to be a stock Exchanges are proposed to be a stockFor details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 186 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 64 of the DRHP. **BOOK RUNNING LEAD MANAGER**

ANTÔMATH

Pantomath Capital Advisors Private Limited Pantomath Nucleus House, Saki Vihar Road, Andheri East, Mumbai - 400072 Maharashtra, India Tel: +91 22 6194 6700; E-mail: kronox.ipo@pantomathgroup.con Website: www.pantomathgroup.com Investor grievance e-mail: ipo@pantomathgroup.com Contact Person: Ritu Agarwal/ Ashish Baid SEBI Registration No.: INM000012110

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHF

Selenium Tower B, Plot No. 31-32, Gachibowli Financial District Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India Telephone: +91 40 6716 2222/ 1800 309 4001 Email: klsl.ipo@kfintech.com Investor grievance email: einward.ris@kfintech.com

Website: www.kfintech.com Contact Person: M Murali Krishna SEBI Registration No.: INR000000221

For KRONOX LAB SCIENCES LIMITED

On behalf of the Board of Directors Nikhil Goswami

KRONOX LAB SCIENCES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other

considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated November 24, 2023 with SEBI on November 25, 2023 and therafter with the Stock Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at

www.nseindia.com and on the website of the BRLM, i.e. Pantomath Capital Advisors Private Limited at www.pantomathgroup.com and the website of our Company at www.kronoxlabsciences.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 30 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.



વાજતે ગાજતે શ્રી ગિરિરાજ પ્રભું ના પ્રભુ બિરાજમાન થયા હતા. ધ્વજા,

આકર્ષણ જમાવ્યું હતું. ઠેર ઠેર શ્રી ગજ્જર પરિવાર, શાંતિભાઈ સોમાણી ઊંચકી હતી.









Place: Vadodara, Gujarat

Date: November 25, 2023





