

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR EQUITY SHARES.



EMERALD TYRE MANUFACTURERS LIMITED

CORPORATE IDENTIFICATION NUMBER: U25111TN2002PLC048665

Our Company was originally incorporated as “Emrald Resilient Tyre Manufactures Private Limited” a private limited company under the Companies Act, 1956 with the Registrar of Companies (“ROC”), Tamil Nadu pursuant to Certificate of Incorporation dated March 27, 2002. Thereafter, the name of our Company was changed from “Emrald Resilient Tyre Manufactures Private Limited” to “Emerald Resilient Tyre Manufacturers Private Limited” vide special resolution passed by the members at the Extra-ordinary General Meeting held on July 16, 2018. Subsequently, our company was converted into Public Limited Company and name of company was changed from “Emerald Resilient Tyre Manufacturers Private Limited” to “Emerald Resilient Tyre Manufacturers Limited” pursuant to a special resolution passed by our shareholders at the Extra Ordinary General Meeting held on November 25, 2023, and a fresh certificate of incorporation was issued by the Registrar of Companies, Tamil Nadu dated December 22, 2023. Thereafter, the name of our Company was changed from “Emerald Resilient Tyre Manufacturers Limited” to “Emerald Tyre Manufacturers Limited” vide special resolution passed by the members at the Extra-ordinary General Meeting held on January 11, 2024. The CIN of the Company is U25111TN2002PLC048665. For further details please refer to the chapter titled “History and Corporate Structure” beginning on Page No. 144 of this Prospectus.

Registered Office: Emerald House, Plot No. 2, Second Street, Porur Gardens, Phase-I, Vanagaram, Tiruvallur, Poonamallee, Tamil Nadu, India, 600095, **Telephone:** +91 9043063194; **Email:** cosec@emeraldtyres.com; **Website:** www.emeraldtyres.com;

Contact Person: Ms. Raja Devika Dhivya, Company Secretary and Compliance Officer;

PROMOTER OF OUR COMPANY: CHANDHRASEKHARAN THIRUPATHI VENKATACHALAM

INITIAL PUBLIC OFFERING OF 51,85,200 EQUITY SHARES OF RS. 10/- EACH (“EQUITY SHARES”) OF EMERALD TYRE MANUFACTURERS LIMITED (“EMERALD” OR THE “COMPANY”) FOR CASH AT A PRICE OF RS. 95/- PER EQUITY SHARE (THE “OFFER PRICE”), AGGREGATING TO RS. 4925.94 LAKHS (“THE OFFER”), COMPRISING A FRESH OFFER OF 49,86,000 EQUITY SHARES AGGREGATING TO RS. 4736.70 LAKHS BY OUR COMPANY (“FRESH OFFER”) AND AN OFFER FOR SALE OF 1,20,000 EQUITY SHARES BY KARTHIKEYAN SWARNAM AND 79,200 EQUITY SHARES BY S VIJAYALAKSHMI (“THE SELLING SHAREHOLDER”) AGGREGATING TO RS. 189.24 LAKHS (“OFFER FOR SALE”). OUT OF THE OFFER, 3,00,000 EQUITY SHARES AGGREGATING TO RS. 285 LAKHS WAS RESERVED FOR SUBSCRIPTION BY MARKET MAKER (“MARKET MAKER RESERVATION PORTION”). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 48,85,200 EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH AT AN OFFER PRICE OF RS. 95 /- PER EQUITY SHARE AGGREGATING TO RS. 4640.94 LAKHS IS HEREINAFTER REFERRED TO AS THE “NET OFFER”. THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.62% AND 25.08%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND WAS DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLM AND WAS ADVERTISED IN ALL EDITIONS OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), HINDI EDITION OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND TAMIL EDITIONS OF THE TAMIL REGIONAL NEWSPAPER HINDU TAMIL THISAI, TAMIL BEING THE REGIONAL LANGUAGE OF TAMILNADU, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND WAS MADE AVAILABLE TO THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE”) FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (OFFER OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE “SEBI ICDR REGULATIONS”).

CORRIGENDUM TO PROSPECTUS – NOTICE TO INVESTORS

In reference to the Prospectus dated 9th December, 2024,

1. The definition specified in the “Offer Related Terms” in “DEFINITIONS AND ABBREVIATIONS” chapter on page 05 of the Prospectus which shall be read as/amended as follows:

Term	Description
Mutual Fund Portion	5% of the Net QIB Portion (other than anchor allocation), or 48,000 Equity Shares , which is available for allocation to Mutual Funds only on a proportionate basis, subject to valid Bids being received at or above the Offer Price.

2. “The Offer” under “Section IV-Introduction” on page 40 of the Prospectus shall be read as/stand amended as follows:

THE OFFER

The following table summarises the Offer details of this Prospectus:

Issue of Equity Shares by our Company ^{(1) (2)}	51,85,200 Equity Shares of face value of ₹ 10/- each fully paid up of our company at a price of ₹ 95 per Equity share aggregating to ₹ 4925.94 lakhs
The Issue Consist of:	
Fresh Issue	49,86,000 Equity Shares of face value of Rs.10/- each fully paid-up for cash at price of Rs. 95/- per Equity Share aggregating to Rs.4736.70 Lakhs.
Offer For Sale	1,99,200 Equity Shares of face value of Rs.10/- each fully paid-up for cash at price of Rs. 95/- per Equity Share aggregating to Rs.189.24 Lakhs.
of which:	
Market Maker Portion Reservation	Offer of 3,00,000 Equity Shares having a face value of ₹ 10/- each at a price of ₹ 95 per Equity Shares aggregating ₹ 285 lakhs
Net Offer to Public ⁽³⁾	Offer of 48,85,200 Equity Shares having a face value of ₹ 10/- each at a price of ₹ 95 per Equity Shares aggregating ₹ 4640.94 lakhs
Out of which*:	
A. QIB Portion ^{(4) (5)}	Not more than 24,40,800 Equity Shares aggregating to ₹ 2318.76 Lakhs
Of Which	
(a) Anchor Investor Portion	14,64,000 Equity Shares aggregating to ₹ 1390.80 Lakhs
(b) Net QIB Portion (assuming the Anchor Investor Portion is fully subscribed)	9,76,800 Equity Shares aggregating to ₹ 927.96 Lakhs
Of which:	
(i) Available for allocation to Mutual Funds only (5% of the QIB Portion (excluding Anchor Investor Portion)	48,000 Equity Shares aggregating to ₹ 45.6 Lakhs
(ii) Balance of QIB Portion for all QIBs including Mutual Funds	9,28,800 Equity Shares aggregating to ₹ 882.36 Lakhs
B. Non-Institutional Category	Not Less than 7,33,200 Equity Shares aggregating to ₹ 696.54 Lakhs
C. Retail Portion	Not Less than 17,11,200 Equity Shares aggregating to ₹ 1625.64 Lakhs
Pre and post	
Equity Shares outstanding prior to the Offer	1,44,90,512 Equity Shares of face value of ₹10/- each
Equity Shares outstanding after the Offer	1,94,76,512 Equity Shares of face value of ₹10/- each
Use of Net Proceeds	Please refer “Objects of the Offer” on page 66 for further information about the use of the Net Proceeds.

3. “Offer Structure” chapter on page 217 of the Prospectus shall be read as/stand amended as follows:

Particulars of the Offer ⁽²⁾	Market Maker Reservation Portion	QIBs	Non-Institutional Applicants	Retail Individual Investors
Number of Equity Shares available for allocation	3,00,000 Equity Shares	Not more than 24,40,800 Equity Shares.	Not less than 7,33,200 Equity Shares	Not less than Equity Shares 17,11,200
Percentage of Offer size available for allocation	5.78% of the Offer size	Not more than 50% of the Net Offer being available for allocation to QIB Bidders. However, up to 5% of the Net QIB Portion available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion Up to 60.00% of the QIB Portion available for allocation to Anchor Investors and one third of the Anchor Investors Portion shall be available for allocation to domestic mutual funds only.”	Not less than 15% of the Net Offer	Not less than 35% of the Net Offer
Basis of Allotment (3)	Firm Allotment	Proportionate as follows: a) 14,64,000 Equity Shares available for allocation on a proportionate basis to Anchor Investor only; and b) 48,000 Equity Shares available for allocation on a proportionate basis to Mutual Funds only; and c) 24,40,800 Equity Shares available for allocation on a proportionate basis to all QIBs, including Anchor and Mutual Funds receiving allocation as per (a) and (b) above.	Proportionate	Proportionate
Mode of Bid	Only through the ASBA Process	Only through the ASBA process.	Through ASBA Process through banks or by using UPI ID for payment	Through ASBA Process through banks or by using UPI ID for payment
Mode of Allotment	Compulsorily in dematerialized form			
Minimum Bid Size	1200 Equity Shares in multiple of 1200 Equity shares	Such number of Equity Shares and in multiples of 1200 Equity Shares that the Bid Amount exceeds ₹ 200,000	Such number of Equity Shares in multiples of 1200 Equity Shares that Bid size exceeds ₹ 200,000	1200 Equity Shares in multiple of 1200x Equity shares so that the Bid Amount does not exceed ₹ 2,00,000
Maximum Bid Size	3,00,000 Equity Shares	Such number of Equity Shares in multiples of 1200 Equity Shares not exceeding the size of the Net Offer, subject to applicable limits	Such number of Equity Shares in multiples of 1200 Equity Shares not exceeding the size of the Offer (excluding the QIB portion), subject to limits as applicable to the Bidder	Such number of Equity Shares in multiples of 1200 Equity Shares so that the Bid Amount does not exceed ₹ 2,00,000
Trading Lot	1200 Equity Shares, however, the Market Maker may accept odd lots if any in the market as required under the SEBI ICDR Regulations	1200 Equity Shares and in multiples thereof	1200 Equity Shares and in multiples thereof	1200 Equity Shares
Terms of Payment	Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder or by the Sponsor Bank through the UPI Mechanism that is specified in the ASBA Form at the time of submission of the ASBA Form.			
Mode of Bid	Only through the ASBA process			

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 GYR Capital Advisors Private Limited 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahemdabad-380 054, Gujarat, India. Telephone: +91 8777564648 E-mail id: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor Grievance e-mail ID: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810 CIN: U67200GJ2017PTC096908	 Link Intime India Private Limited C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India Telephone: +91 8108114949 E-mail id: emerald ipo@linkintime.co.in Website: www.linkintime.co.in Investor Grievance e-mail ID: emerald ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368	 Ms. Raja Devika Dhivya EMERALD TYRE MANUFACTURERS LIMITED Address Emerald House, Plot No.2, Second Street Porur Gardens, Phase-I, Vanagaram, Tiruvallur, Poonamallee, Tamil Nadu-600095, India Telephone: +91 9043063194 E-mail: cosec@emeraldtyres.com Website: www.emeraldtyres.com Investors can contact the Company Secretary and Compliance Officer, the BRLM or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode.

FOR EMERALD TYRE MANUFACTURERS LIMITED

On behalf of the Board of Directors

Sd/-

Place: Chennai

Date: December 11, 2024

Ms. Raja Devika Dhivya

Company Secretary & Compliance Officer

Disclaimer: EMERALD TYRE MANUFACTURERS LIMITED subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a prospectus dated December 09, 2024 with the RoC. The Prospectus shall be made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., GYR Capital Advisors Private Limited at www.gyrcapitaladvisors.com, the website of the NSE Emerge at www.nseindia.com. Any potential investor/investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see “Risk Factors” beginning on page 24 of the Prospectus.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the Securities Act or an exemption from such registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated.