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PUBLIC ANNOUNCEMENT

Innomet

INNOMET ADVANCED MATERIALS LIMITED

Our Company was originally formed as a partnership firm under the name and style of “M/s. Padmasree Enterprises” pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company “Innomet Advanced Materials Private Limited” pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution dated September 07, 2023 and a resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled “History and Corporate Structure” beginning on page 135 of the Draft Prospectus.

Registered Office: B-31 Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-505032, Telangana, India;
Tel No.: +91 04023021726; **Website:** www.innomet.net; E-mail: CS@innomet.net;
Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer; **Corporate Identity Number:** U27101TG2019PLC132262

NOTICE TO INVESTORS (“NOTICE”)

INITIAL PUBLIC OFFERING OF UP TO 34,24,000 EQUITY SHARES OF ₹ 10/- EACH (“EQUITY SHARES”) OF INNOMET ADVANCED MATERIALS LIMITED (“IAMI” OR THE “COMPANY”) FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE “ISSUE PRICE”), AGGREGATING TO ₹ [•] LAKHS (“THE ISSUE”). OUT OF THE ISSUE [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (“MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED ‘TERMS OF THE ISSUE’ BEGINNING ON PAGE NO 244 OF THIS DRAFT PROSPECTUS.

Potential Bidders may note the following:

- a) On May 10, 2024, our Promoter, **Chilakapati Lakshmi Kanthamma** transferred **7,50,000 Equity Shares** as mentioned below. The transferee(s) are not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.
- b) On May 10, 2024, our Promoter, **Saritha Devi Chilakapati** transferred **7,50,000 Equity Shares** as mentioned below. The transferee(s) are not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.

The details of Transfer are provided below:

Date of Transaction/ Transfer	Name of Transferor	Name of Transferee/Acquirer/ Nature of Allottee	Number of Transfer	Equity Transfer Shares Transferred	Price per Equity Shares (in ₹)
May 10, 2024	Chilakapati Lakshmi Kanthamma	Ajeet Modi	Sale	1,00,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Ajit Kumar	Sale	1,00,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Anil Kumar Aggarwal	Sale	50,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Kinchit Sunil Kumar Mehta	Sale	30,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Madan Gopal Aggarwal	Sale	5,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Mahesh Kumar	Sale	50,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Omnibulls Training & Education Pvt Ltd	Sale	10,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Surbhi Aggarwal	Sale	55,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Vinit Patwari HUF	Sale	1,00,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	HBPA Tradex Pvt Ltd	Sale	2,00,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Utsav Pramodkumar Shrivastav	Sale	50,000	43/-
May 10, 2024	Saritha Devi Chilakapati	Deepak Gupta	Sale	1,00,000	43/-
May 10, 2024	Saritha Devi Chilakapati	Jitendra Mohanlal Dulhani	Sale	50,000	43/-
May 10, 2024	Saritha Devi Chilakapati	Prosperity Catalyst OPC Pvt Ltd	Sale	1,00,000	43/-
May 10, 2024	Saritha Devi Chilakapati	RNR Wealth Management Pvt Ltd	Sale	2,50,000	43/-
May 10, 2024	Saritha Devi Chilakapati	Santosh Rani	Sale	2,00,000	43/-
May 10, 2024	Saritha Devi Chilakapati	Swarnali Advisors Pvt Ltd	Sale	50,000	43/-

Shareholding pattern of the Company prior to and subsequent to the Transfer are below:

S. No.	Date of Transaction/ Transfer	Name	Pre-Transfer Shareholding		Post-Transfer Shareholding	
			No. of Equity Shares	Percentage of pre-Offer share capita of the Company (%)	No. of Equity Shares	Percentage of pre-Offer share capital of the Company (%)
1.	May 10, 2024	Chilakapati Lakshmi Kanthamma	40,05,794	42.09%	32,55,794	34.21%
2.	May 10, 2024	Saritha Devi Chilakapati	40,59,228	42.65%	33,09,228	34.77%
3.	May 10, 2024	Vinay Chowdhary Chilakapati	5,26,316	5.53%	5,26,316	5.53%
4.	May 10, 2024	Public	9,25,200	9.73%	9,25,200	9.72%
5.	May 10, 2024	Ajeet Modi	-	-	1,00,000	1.05%
6.	May 10, 2024	Ajit Kumar	-	-	1,00,000	1.05%
7.	May 10, 2024	Anil Kumar Aggarwal	-	-	50,000	0.53%
8.	May 10, 2024	Kinchit Sunil Kumar Mehta	-	-	30,000	0.32%
9.	May 10, 2024	Madan Gopal Aggarwal	-	-	5,000	0.05%
10.	May 10, 2024	Mahesh Kumar	-	-	50,000	0.53%
11.	May 10, 2024	Omnibulls Training & Education Pvt Ltd	-	-	10,000	0.11%
12.	May 10, 2024	Surbhi Aggarwal	-	-	55,000	0.58%
13.	May 10, 2024	Vinit Patwari HUF	-	-	1,00,000	1.05%
14.	May 10, 2024	HBPA Tradex Pvt Ltd	-	-	2,00,000	2.10%
15.	May 10, 2024	Utsav Pramodkumar Shrivastav	-	-	50,000	0.53%
16.	May 10, 2024	Deepak Gupta	-	-	1,00,000	1.05%
17.	May 10, 2024	Jitendra Mohanlal Dulhani	-	-	50,000	0.53%
18.	May 10, 2024	Prosperity Catalyst OPC Pvt Ltd	-	-	1,00,000	1.05%
19.	May 10, 2024	RNR Wealth Management Pvt Ltd	-	-	2,50,000	2.63%
20.	May 10, 2024	Santosh Rani	-	-	2,00,000	2.09%
21.	May 10, 2024	Swarnali Advisors Pvt Ltd	-	-	50,000	0.52%

LEAD MANAGER	REGISTRAR TO THE ISSUE
 EXPERT GLOBAL CONSULTANTS PRIVATE LIMITED 1511, RG Trade Tower Netaji Subhash Place, Pitampura, New Delhi - 110034, India; Tel: 011 4509 8234 Email: ipo@expertglobal.in; Website: www.expertglobal.in; Investor Grievance Email: compliance@expertglobal.in; Contact Person: Mr. Gaurav Jain; SEBI Registration Number: INM000012874 CIN: U74110DL2010PTC205995	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Andheri East, Mumbai – 400 072, Maharashtra, India SEBI Registration No.: INR000003241 CIN: U74899DL1995PTC071324 Contact Person: Mr. Anuj Rana Tel: +91 22 2851 1022; E-mail: ipo@skylinerta.com Investor Grievance Email: grievances@skylinerta.com Website: www.skylinerta.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DP.

For INNOMET ADVANCED MATERIALS LIMITED
Sd/-

Place: Delhi
Date: May 10, 2024
Aanchal Sethia
Company Secretary and Compliance Officer

Innomet Advanced Materials Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its equity shares and has filed the DP to BSE and received In-Principal approval. The DP is available on the websites of the Company at www.innomet.net, the lead managers, Expert Global Consultants Private Limited, www.expertglobal.in and BSE Limited at www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see “Risk Factors” of the DP on page 30, when available. Potential investors should not rely on the DP filed with BSE for any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”) or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

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TIPS INDUSTRIES LIMITED

Registered Office: 601, Durga Chambers, 6th Floor, Linking Road, Khar - West, Mumbai, Maharashtra, 400052;
Corporate Identity Number (CIN): L92120MH1996PLC099359;
Tel. No.: 022-66431188; **Email:** info@tips.in; **Website:** www.tips.in;
Contact Person: Bijal R. Patel, Company Secretary & Compliance Officer

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF TIPS INDUSTRIES LIMITED

This post buyback public announcement (“**Post Buyback Public Announcement**”) is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (“**Buyback Regulations**”) regarding completion of the Buyback. This Post Buyback Public Announcement should be read in conjunction with the public announcement dated April 08, 2024, published on April 10, 2024 (“**Public Announcement**”), the letter of offer dated April 24, 2024 along with form of acceptance cum acknowledgement (“**Tender Form**”) and share transfer form (Form SH-4) (“**Letter of Offer**”). Unless specifically defined herein, all capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the Letter of Offer.

1. THE BUYBACK

- 1.1. Tips Industries Limited (“**Company**”) had announced the buyback of up to 5,95,000 (Five Lakhs Ninety-Five Thousand) fully paid-up equity shares of the Company having the face value of ₹1/- each (Rupees One only) (“**Equity Shares**”), representing 0.46% of the total number of issued and paid up Equity Shares of the Company, from all the Equity Shareholders/beneficial owners of the Company who holds Equity Shares as on record date i.e. Monday, April 22, 2024 (“**Record date**”), on a proportionate basis, through the tender offer route using stock exchange mechanism (“**Tender Offer**”) at a price of ₹625/- (Rupees Six Hundred And Twenty-Five Only) per Equity Share (“**Buyback Price**”) for an aggregate maximum amount not exceeding ₹37,18,75,000/- (Rupees Thirty Seven Crores Eighteen Lakhs Seventy Five Thousand Only) (“**Buyback Size**”) excluding filing fees payable to the SEBI, advisors’ fees, stock exchanges fee for usage of their platform for Buyback, transaction costs viz. brokerage, applicable taxes inter alia including Buyback tax, securities transaction tax, GST, stamp duty, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses (“**Transaction Cost**”) which represents up to 24.89% of the fully paid-up equity share capital and free reserves as per the audited interim condensed financial statements of the Company for the nine months period ended December 31, 2023, being the latest audited financial statements available (the “**Audited Financial Statements**”).
- 1.2. The Company had adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented through the “*Mechanism for acquisition of shares through Stock Exchange*”, as provided under the SEBI Buyback Regulations and circular no. CIR/CFD/ POLICYCELL/1/2015 dated April 13, 2015 read with circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, circular no. SEBI/ HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and circular SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023, issued by the Securities and Exchange Board of India (“**SEBI**”). For the purposes of the Buyback, BSE Limited was the designated stock exchange.
- 1.3. The Buyback Opening Date was Friday, April 26, 2024, and the Buyback Closing Date was Friday, May 03, 2024.

2. DETAILS OF THE BUYBACK

- 2.1 5,95,000 (Five Lakhs Ninety-Five Thousand) Equity Shares were bought back pursuant to the Buyback, at a price of ₹625/- (Rupees Six Hundred and Twenty-Five Only) per Equity Share.
- 2.2 The total amount utilized in the Buyback was ₹37,18,75,000/- (Rupees Thirty-Seven Crores Eighteen Lakhs Seventy-Five Thousand Only) excluding Transaction Costs.
- 2.3 The Registrar to the Buyback i.e., Link Intime India Private Limited (“**Registrar**”), considered a total of 38,681 valid bids for 1,01,21,828 Equity Shares in response to the Buyback resulting in the subscription of approximately 17.01 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	Number of Equity Shares reserved in the Buyback	Number of valid bids	Total Equity Shares validly Tendered	Response (%)
Reserved Category for Small Shareholders	89,250	37,007	10,70,987	1,199.99%
General Category for all other Eligible Shareholders	5,05,750	1,674	90,50,841	1,789.59%
Total	5,95,000	38,681	1,01,21,828	1701.14%

- 2.4 All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations, Public Announcement and the Letter of Offer. The communication of acceptance / rejection has been dispatched by the Registrar, via email, to the relevant Eligible Shareholders (who have their email IDs registered with the Company/Registrar or the depositories) on May 09, 2024. In cases where email IDs were not registered with the Company/ Registrar or depositories, physical letters of acceptance / rejection are being dispatched to the Eligible Shareholders by the Registrar and the same shall be completed on or before May 10, 2024. Further where the emails bounced back, the dispatch for the same shall be completed by the Registrar on or before May 10, 2024.
- 2.5 The settlement of all valid bids was completed by Indian Clearing Corporation Limited and the National Securities Clearing Corporation (collectively referred to as the “Clearing Corporations”) on May 9, 2024. Clearing Corporations have made direct funds pay-out to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India / relevant bank(s), due to any reasons, then the amount payable to the concerned shareholder was transferred to the Seller Member for onward transfer to their respective shareholders holding Equity Shares in dematerialized form.
- 2.6 Demat Shares accepted under the Buyback were transferred to the Company’s Demat Account on May 9, 2024. The unaccepted Demat Shares have been returned to respective Eligible Shareholders / Shareholders brokers / custodians and lien has been removed by Clearing Corporations on May 9, 2024
- 2.7 The extinguishment of 5,95,000 (Five Lakhs Ninety-Five Thousand) demat Equity Shares accepted under the Buyback, is currently under process and shall be completed in accordance with the Buyback Regulations on or before May 21, 2024.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

- 3.1 The capital structure of the Company before and after the completion of the Buyback is set forth below:

Particulars	Pre-Buyback*	Post completion of the Buyback
Authorised share capital	₹ 20,00,00,000 (20,00,00,000 Equity Shares of ₹ 1/- each)	₹ 20,00,00,000 (20,00,00,000 Equity Shares of ₹ 1/- each)
Issued, subscribed and paid-up share capital	₹12,84,26,590 12,84,26,590 Equity Shares of ₹ 1/- each	₹12,78,31,590 (12,78,31,590 Equity Shares of ₹1/- each)*

*As on the date of the Record date i.e. April 22, 2024.

*Subject to extinguishment of 5,95,000 Equity Shares.

- 3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buyback are as under:

Sr. No.	Name Of Shareholder	Number Of Equity Shares Accepted Under The Buyback	Equity Shares Accepted As A % Of Total Equity Shares Bought Back	Equity Shares Accepted As A % Of Total Post Buyback Equity Capital Of The Company*
1	SBI Long Term Advantage Fund - Series V	77074	12.95%	0.06%
2	Subhkam Ventures I Private Limited	37532	6.31%	0.03%
3	Motilal Oswal Nifty Microcap 250 Index Fund	33199	5.58%	0.03%
4	Avinash Parsram Wadhwa	30942	5.20%	0.02%
5	Damyanti Jivandas Gokalgandhi	17762	2.99%	0.01%
6	Sundeep C Patel HUF	16671	2.80%	0.01%
7	Amodini Sales Private Limited	15186	2.55%	0.01%
8	Samco Active Momentum Fund	15069	2.53%	0.01%
9	Dhiraj O Sachdev	11837	1.99%	0.01%
10	Avinash Parsram Wadhwa	10799	1.81%	0.01%
11	Bhimavarapu Sridhar Reddy	10443	1.76%	0.01%
12	Manulife Global Fund - Asian Small Cap Equity Fund	9305	1.56%	0.01%
13	Rowenta Networks Private Limited	8407	1.41%	0.01%
14	Mc Jain Infoservices Private Limited	8201	1.38%	0.01%
15	Sundeep Patel	7119	1.20%	0.01%
16	Inga Advisors Private Limited	6867	1.15%	0.01%
17	Setu Securities Pvt Ltd	6592	1.11%	0.01%
18	Anshul Saigal	6296	1.06%	0.00%

*Subject to extinguishment of 5,95,000 Equity Shares

- 3.3 The shareholding pattern of the Company before (as on Record Date i.e. Monday, April 22, 2024) and after completion of the Buyback is set out below:

Category of Shareholder	Pre-Buyback		Post-Buyback#	
	Number of Equity Shares	% to the existing Equity Share capital	Number of Equity Shares	% to the post-Buyback Equity Share Capital
Promoters and members of the promoter group, and persons acting in concert (collectively “the Promoter”)	8,20,16,380	63.86	8,20,16,380	64.16
Foreign Investors (including Non-Resident Indians / FILs / Foreign Mutual Funds)	33,79,220	2.63	4,58,15,210	35.84
Financial Institutions / Banks / Banks & Mutual Funds promoted by Banks / Institutions	93,03,404	7.24		
Others (Public, Public Bodies Corporate, etc.)	3,37,27,586	26.26		
Total	12,84,26,590	100.00	12,78,31,590	100.00

Subject to extinguishment of 5,95,000 Equity Shares.

4. MANAGER TO THE BUYBACK

Inga Ventures Private Limited
1229, Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli, Andheri (East), Mumbai, Maharashtra - 400069
Tel. No.: +91 022 6854 0808
Contact Person: Kavita Shah
Email: kavita@ingaventures.com
Website: www.ingaventures.com
SEBI Registration No: INM000012698
Validity Period: Permanent
CIN: U67100MH2018PTC318359



5. DIRECTORS’ RESPONSIBILITY

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts responsibility for all the information contained in this Post-Buyback Public Announcement and confirms that it contains true, factual and material information and does not contain any misleading information.


For and on behalf of the Board of Directors of

TIPS INDUSTRIES LIMITED

Sd/-	Sd/-	Sd/-
Kumar S. Taurani Chairman & Managing Director (Director Identification Number (DIN): 00555831)	Ramesh S. Taurani Executive Director (Director Identification Number (DIN): 00010130)	Bijal Patel Company Secretary & compliance officer (Membership Number: A30140)

Date : May 10, 2024

Place : Mumbai



ATMOSPHERE REALTY PRIVATE LIMITED

CIN NO: U70102MH2007PTC166974
1008, 10th Floor, Krushal Commercial Complex, G.M. Road Chembur (West), Mumbai - 400 089,
Tel No. +91 42463999 Email: cs@atmosphere02.in

EXTRACT OF THE CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2024

(Rupees in Lakhs)

Sr No	Particulars	Quarter ended March 31, 2024	Quarter ended March 31, 2023	Year ended March 31, 2024
		Audited	Audited	Audited
1.	Total Income from Operations (Net)	16,240.72	15,777.40	53,763.41
2.	Net Profit for the period (before exceptional items, share of (loss) from associates and tax)	3,044.77	1,867.25	9,130.50
3.	Net Profit for the period (before Tax, Exceptional and/or Extraordinary items)	3,044.26	1,867.25	9,129.99
4.	Net Profit for the period before tax (after Exceptional and/or Extraordinary items)	3,044.26	1,867.25	9,129.99
5.	Net Profit for the period after tax (after Exceptional and/or Extraordinary items)	2,276.32	1,398.20	6,762.03
6.	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	2,278.39	1,400.85	6,763.31
7.	Paid up Equity Share Capital (Face Value per shares Rs. 100/- each)	25.00	25.00	25.00
8.	Reserves (excluding Revaluation Reserve)	8,381.90	6,118.60	8,381.90
9.	Paid up Debt Capital (Secured Debenture)	2,500.00	15,400.00	2,500.00
10.	Basic and diluted earning / (loss) per share (Face value of Rs.100 /-each) (in Rs.)	9,105.28	5,592.80	27,048.12
11.	Debenture Redemption Reserve	250.00	1,540.00	250.00

Key data relating to standalone audited financial results of the company as follows:-

Sr No	Particulars	Quarter ended March 31, 2024	Quarter ended March 31, 2023	Year ended March 31, 2024
		Audited	Audited	Audited
1.	Total revenue (including other income)	16,240.72	15,777.40	53,763.41
	Profit before tax	3,044.77	1,867.25	9,130.50
	Profit after tax	2,276.83	1,398.20	6,762.54
2.	Debt equity ratio	1.46	3.85	1.46
3.	Debt service coverage ratio	0.43	0.29	0.50
4.	Interest service coverage ratio	2.88	2.66	2.75
5.	Basic earnings and diluted earnings per share (not annualised for the quarter)	9,107.32	5,592.80	27,050.16
6.	Net worth	8,407.41	6,143.60	8,407.41

Notes :

1 The above results have been reviewed and approved by the Board of Directors at their Meeting held on May 10, 2024. Financial Results are prepared in accordance with the Indian Accounting Standards (IndAS) as prescribed under Section 133 of the Companies Act, 2013.

2 The above is an extract of the detailed financial results for the Quarter and year ended March 31, 2024 as filed with BSE Limited under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the said financial results are available on the websites of BSE Limited at www.bseindia.com and also on the Company's website at www.atmosphere02.co.in.

3 The Board of Directors, in their meeting held on May 30, 2024, have declared interim dividend of Rs.18,000/- per equity shares for the financial year 2023-24


4 For the items referred in under Regulation 52 (4) of the SEBI (Listing obligation and Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to BSE Limited and can be accessed on www.bseindia.com.


5 The redemption of debentures, if any in the ensuing financial year is at the option of debenture holder and hence in the opinion of the Company, the requirement of investment / deposit in accordance with the Companies (Share Capital and Debentures) Rules, 2014 is not applicable.

By order of the Board
For Atmosphere Realty Private Limited

Sd/-
Navin Makhija
Managing Director

Place : Mumbai
Date : May 10, 2024





Spencer's Retail Limited

CIN : L74999WB2017PLC219355
Registered office: Duncan House, 31, Netaji Subhas Road, Kolkata - 700001
Website: www.spencersretail.com

EXTRACT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2024

(₹ in lakhs, except as otherwise stated)

PARTICULARS	Quarter ended 31.03.2024 (Audited)	Quarter ended 31.12.2023 (Unaudited)	Quarter ended 31.03.2023 (Audited)	Year ended 31.03.2024 (Audited)	Year ended 31.03.2023 (Audited)
	(1)	(2)	(3)	(4)	(5)
Total income (including other income)	55,114.96	66,025.85	54,945.60	2,37,062.71	2,48,516.15
Net profit / (loss) for the period (before tax and exceptional items)	(8,077.95)	(5,128.90)	(6,132.58)	(26,650.55)	(21,078.81)
Net profit / (loss) for the period before tax (after exceptional items)	(8,077.95)	(5,128.90)	(6,132.58)	(26,650.55)	(21,078.81)
Net profit / (loss) for the period after tax (after exceptional items)	(8,069.09)	(5,120.04)	(6,122.79)	(26,615.10)	(21,039.68)
Total comprehensive loss for the period	(7,839.62)	(5,170.48)	(6,250.49)	(26,536.96)	(21,239.35)
Paid-up equity share capital (Face value of ₹ 5 each)	4,506.60	4,506.60	4,506.60	4,506.60	4,506.60
Other equity				(46,090.43)	(19,553.47)
Earnings per share (EPS) (in ₹) : (Face value of ₹ 5 each)					
Basic	(8.95)*	(5.68)*	(6.79)*	(29.53)	(23.34)
Diluted	(8.96)*	(5.69)*	(6.80)*	(29.57)	(23.37)
* not annualised					

Notes :

1. Additional information on Standalone Financial Results :

(₹ in lakhs, except as otherwise stated)

PARTICULARS	Quarter ended 31.03.2024 (Audited)	Quarter ended 31.12.2023 (Unaudited)	Quarter ended 31.03.2023 (Audited)	Year ended 31.03.2024 (Audited)	Year ended 31.03.2023 (Audited)
	(1)	(2)	(3)	(4)	(5)
Total income (including other income)	47,997.43	57,629.61	48,554.85	2,06,777.32	2,21,015.64
Net profit / (loss) for the period (before tax and exceptional items)	(6,253.00)	(4,097.83)	(4,817.36)	(21,182.09)	(15,323.47)
Net profit / (loss) for the period before tax (after exceptional items)	(6,253.00)	(4,097.83)	(4,817.36)	(21,182.09)	(15,323.47)
Net profit / (loss) for the period after tax (after exceptional items)	(6,253.00)	(4,097.83)	(4,817.36)	(21,182.09)	(15,323.47)
Total comprehensive loss for the period	(6,023.62)	(4,147.83)	(4,940.26)	(21,102.71)	(15,521.37)

2. The above is an extract of the detailed format of financial results for the quarter and year ended March 31, 2024 filed with stock exchanges under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of standalone and consolidated financial results for the quarter and year ended March 31, 2024 are available on stock exchange websites (www.nseindia.com and www.bseindia.com) and on the Company's website (www.spencersretail.com).

By Order of the Board
Anuj Singh
CEO and Managing Director
DIN: 09547776

Place : Kolkata
Date : May 10, 2024

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

Innomet

INNOMET ADVANCED MATERIALS LIMITED

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution dated September 07, 2023 and a resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 135 of the Draft Prospectus.

Registered Office: B-31 Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-505032, Telangana, India;
Tel No.: +91 04023021726; Website: www.innomet.net; E-mail: CS@innomet.net;
Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer; Corporate Identity Number: U27101TG2019PLC132262

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO 34,24,000 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("IAML" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"). OUT OF THE ISSUE [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE NO 244 OF THIS DRAFT PROSPECTUS.

Potential Bidders may note the following:

a) On May 10, 2024, our Promoter, **Chilakapati Lakshmi Kanthamma** transferred **7,50,000 Equity Shares** as mentioned below. The transferee(s) are not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.



b) On May 10, 2024, our Promoter, **Saritha Devi Chilakapati** transferred **7,50,000 Equity Shares** as mentioned below. The transferee(s) are not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.

The details of Transfer are provided below:

Date of Transaction/ Transfer	Name of Transferor	Name of Transferee/Acquirer/ Allottee	Nature of Transfer	Number of Shares Transferred	Equity Transfer Shares Transferred	Price per Equity Shares (in ₹)
May 10, 2024	Chilakapati Lakshmi Kanthamma	Ajeet Modi	Sale	1,00,000	1,00,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Ajit Kumar	Sale	1,00,000	1,00,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Anil Kumar Aggarwal	Sale	50,000	50,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Kinchit Sunil Kumar Mehta	Sale	30,000	30,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Madan Gopal Aggarwal	Sale	5,000	5,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Mahesh Kumar	Sale	50,000	50,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Omnibulls Training & Education Pvt Ltd	Sale	10,000	10,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Surbhi Aggarwal	Sale	55,000	55,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Vinit Patwari HUF	Sale	1,00,000	1,00,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	HBPA Tradex Pvt Ltd	Sale	2,00,000	2,00,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Utsav Pramodkumar Shrivastav	Sale	50,000	50,000	43/-
May 10, 2024	Saritha Devi Chilakapati	Deepak Gupta	Sale	1,00,000	1,00,000	43/-
May 10, 2024	Saritha Devi Chilakapati	Jitendra Mohanlal Dulhani	Sale	50,000	50,000	43/-
May 10, 2024	Saritha Devi Chilakapati	Prosperity Catalyst OPC Pvt Ltd	Sale	1,00,000	1,00,000	43/-
May 10, 2024	Saritha Devi Chilakapati	RNR Wealth Management Pvt Ltd	Sale	2,50,000	2,50,000	43/-
May 10, 2024	Saritha Devi Chilakapati	Santosh Rani	Sale	2,00,000	2,00,000	43/-
May 10, 2024	Saritha Devi Chilakapati	Swarnali Advisors Pvt Ltd	Sale	50,000	50,000	43/-

Shareholding pattern of the Company prior to and subsequent to the Transfer are below:

S. No.	Date of Transaction/ Transfer	Name	Pre-Transfer Shareholding		Post-Transfer Shareholding	
			No. of Equity Shares	Percentage of pre-Offer share capital of the Company (%)	No. of Equity Shares	Percentage of pre-Offer share capital of the Company (%)
1.	May 10, 2024	Chilakapati Lakshmi Kanthamma	40,05,794	42.09%	32,55,794	34.21%
2.	May 10, 2024	Saritha Devi Chilakapati	40,59,228	42.65%	33,09,228	34.77%
3.	May 10, 2024	Vinay Chowdhary Chilakapati	5,26,316	5.53%	5,26,316	5.53%
4.	May 10, 2024	Public	9,25,200	9.73%	9,25,200	9.72%
5.	May 10, 2024	Ajeet Modi	-	-	1,00,000	1.05%
6.	May 10, 2024	Ajit Kumar	-	-	1,00,000	1.05%
7.	May 10, 2024	Anil Kumar Aggarwal	-	-	50,000	0.53%
8.	May 10, 2024	Kinchit Sunil Kumar Mehta	-	-	30,000	0.32%
9.	May 10, 2024	Madan Gopal Aggarwal	-	-	5,000	0.05%
10.	May 10, 2024	Mahesh Kumar	-	-	50,000	0.53%
11.	May 10, 2024	Omnibulls Training & Education Pvt Ltd	-	-	10,000	0.11%
12.	May 10, 2024	Surbhi Aggarwal	-	-	55,000	0.58%
13.	May 10, 2024	Vinit Patwari HUF	-	-	1,00,000	1.05%
14.	May 10, 2024	HBPA Tradex Pvt Ltd	-	-	2,00,000	2.10%
15.	May 10, 2024	Utsav Pramodkumar Shrivastav	-	-	50,000	0.53%
16.	May 10, 2024	Deepak Gupta	-	-	1,00,000	1.05%
17.	May 10, 2024	Jitendra Mohanlal Dulhani	-	-	50,000	0.53%
18.	May 10, 2024	Prosperity Catalyst OPC Pvt Ltd	-	-	1,00,000	1.05%
19.	May 10, 2024	RNR Wealth Management Pvt Ltd	-	-	2,50,000	2.63%
20.	May 10, 2024	Santosh Rani	-	-	2,00,000	2.09%
21.	May 10, 2024	Swarnali Advisors Pvt Ltd	-	-	50,000	0.52%

LEAD MANAGER	REGISTRAR TO THE ISSUE
 EXPERT GLOBAL CONSULTANTS PRIVATE LIMITED 1511, RG Trade Tower Netaji Subhash Place, Pitampura, New Delhi - 110034, India; Telephone: 011 4509 8234 Email: ipo@expertglobal.in ; Website: www.expertglobal.in Investor Grievance Email: compliance@expertglobal.in ; Contact Person: Mr. Gaurav Jain; SEBI Registration Number: INM000012874 CIN: U74110DL2010PTC205995	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Andheri East, Mumbai – 400 072, Maharashtra, India SEBI Registration No.: INR000003241 CIN: U74899DL1995PTC071324 Contact Person: Mr. Anuj Rana Tel: +91 22 2851 1022; E-mail: ipo@skylinerta.com Investor Grievance Email: grievances@skylinerta.com Website: www.skylinerta.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DP

For INNOMET ADVANCED MATERIALS LIMITED

Sd/-
Aanchal Sethia
Company Secretary and Compliance Officer

Place: Delhi
Date: May 10, 2024

Innomet Advanced Materials Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its equity shares and has filed the DP to BSE and received In-Principal approval. The DP is available on the websites of the Company at www.innomet.net, the lead managers, Expert Global Consultants Private Limited, www.expertglobal.in and BSE Limited at www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" of the DP on page 30, when available. Potential investors should not rely on the DP filed with BSE for any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.