

INNOMET ADVANCED MATERIALS LIMITED

(Formerly INNOMET ADVANCED MATERIALS PRIVATE LIMITED)

B-31, BHEL Ancillary Industrial Estate, Ramachandrapuram
Hyderabad-502 032, Telangana State, INDIA.

Ph: +91402302 1726, +91 7036869869, Fax: +9140 2302 4647

GST No: 36AAFCI2535J1ZJ / CIN No: U27101TG2019PLC132262

To,
Ms. Deepthi R
Deputy Manager
Listing Approval Department
National Stock Exchange of India Limited
Exchange Plaza, C - 1, Block No. G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400051

10-05-2024

Dear Sir/Madam,

With reference to Initial Public Offer of **Innomet Advanced Material Limited** for which we had sent in-principal approval letter dated February 15,2024 to your esteemed stock exchange.

Pursuant to Regulation 274 of SEBI (ICDR) Regulation, 2018, as amended and other applicable rules and regulations, we hereby inform you that the Promoter(s) of the Company transferred its **15,00,000 shares** of the Company and details of transfer is mentioned in below table:

| Date of Transaction/ Transfer | Name of Transferor | Name of Transferee/Acquirer/Allottee | Nature of Transfer | Number of Equity Shares Transferred | Transfer Price per Equity Shares (in ₹) |
|-------------------------------|-------------------------------|--|--------------------|-------------------------------------|---|
| May 10, 2024 | Chilakapati Lakshmi Kanthamma | Ajeet Modi | Sale | 1,00,000 | 43/- |
| May 10, 2024 | Chilakapati Lakshmi Kanthamma | Ajit Kumar | Sale | 1,00,000 | 43/- |
| May 10, 2024 | Chilakapati Lakshmi Kanthamma | Anil Kumar Aggarwal | Sale | 50,000 | 43/- |
| May 10, 2024 | Chilakapati Lakshmi Kanthamma | Kinchit Sunil Kumar Mehta | Sale | 30,000 | 43/- |
| May 10, 2024 | Chilakapati Lakshmi Kanthamma | Madan Gopal Aggarwal | Sale | 5,000 | 43/- |
| May 10, 2024 | Chilakapati Lakshmi Kanthamma | Mahesh Kumar | Sale | 50,000 | 43/- |
| May 10, 2024 | Chilakapati Lakshmi Kanthamma | Omnibulls Training & Education Pvt Ltd | Sale | 10,000 | 43/- |
| May 10, 2024 | Chilakapati Lakshmi Kanthamma | Surbhi Aggarwal | Sale | 55,000 | 43/- |
| May 10, 2024 | Chilakapati Lakshmi Kanthamma | Vinit Patwari HUF | Sale | 1,00,000 | 43/- |
| May 10, 2024 | Chilakapati Lakshmi Kanthamma | HBPA Tradex Pvt Ltd | Sale | 2,00,000 | 43/- |
| May 10, 2024 | Chilakapati Lakshmi Kanthamma | Utsav Pramodkumar Shrivastav | Sale | 50,000 | 43/- |
| May 10, 2024 | Saritha Devi Chilakapati | Deepak Gupta | Sale | 1,00,000 | 43/- |
| May 10, 2024 | Saritha Devi Chilakapati | Jitendra Mohanlal Dulhani | Sale | 50,000 | 43/- |
| May 10, 2024 | Saritha Devi Chilakapati | Prosperity Catalyst OPC Pvt Ltd | Sale | 1,00,000 | 43/- |
| May 10, 2024 | Saritha Devi Chilakapati | RNR Wealth Management Pvt Ltd | Sale | 2,50,000 | 43/- |
| May 10, 2024 | Saritha Devi Chilakapati | Santosh Rani | Sale | 2,00,000 | 43/- |
| May 10, 2024 | Saritha Devi Chilakapati | Swarnali Advisors Pvt Ltd | Sale | 50,000 | 43/- |

Saritha



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Shareholding pattern of the Company prior to and subsequent to the Transfer are below:

| S. No. | Date of Transaction/ Transfer | Name | Pre-Transfer Shareholding | | Post-Transfer Shareholding | |
|--------|----------------------------------|--|---------------------------|--|----------------------------|--|
| | | | No. of Equity Shares | Percentage of pre-Offer share capital of the Company (%) | No. of Equity Shares | Percentage of pre-Offer share capital of the Company (%) |
| 1. | May 10, 2024 | Chilakapati Lakshmi Kanthamma | 40,05,794 | 42.09% | 32,55,794 | 34.21% |
| 2. | May 10, 2024 | Saritha Devi Chilakapati | 40,59,228 | 42.65% | 33,09,228 | 34.77% |
| 3. | May 10, 2024 | Vinay Chowdhary Chilakapati | 5,26,316 | 5.53% | 5,26,316 | 5.53% |
| 4. | May 10, 2024 | Public | 9,25,200 | 9.73% | 9,25,200 | 9.72% |
| 5. | May 10, 2024 | Ajeet Modi | - | - | 1,00,000 | 1.05% |
| 6. | May 10, 2024 | Ajit Kumar | - | - | 1,00,000 | 1.05% |
| 7. | May 10, 2024 | Anil Kumar Aggarwal | - | - | 50,000 | 0.53% |
| 8. | May 10, 2024 | Kinchit Sunil Kumar Mehta | - | - | 30,000 | 0.32% |
| 9. | May 10, 2024 | Madan Gopal Aggarwal | - | - | 5,000 | 0.05% |
| 10. | May 10, 2024 | Mahesh Kumar | - | - | 50,000 | 0.53% |
| 11. | May 10, 2024 | Omnibulls Training & Education Pvt Ltd | - | - | 10,000 | 0.11% |
| 12. | May 10, 2024 | Surbhi Aggarwal | - | - | 55,000 | 0.58% |
| 13. | May 10, 2024 | Vinit Patwari HUF | - | - | 1,00,000 | 1.05% |
| 14. | May 10, 2024 | HBPA Tradex Pvt Ltd | - | - | 2,00,000 | 2.10% |
| 15. | May 10, 2024 | Utsav Pramodkumar Shrivastav | - | - | 50,000 | 0.53% |
| 16. | May 10, 2024 | Deepak Gupta | - | - | 1,00,000 | 1.05% |
| 17. | May 10, 2024 | Jitendra Mohanlal Dulhani | - | - | 50,000 | 0.53% |
| 18. | May 10, 2024 | Prosperity Catalyst OPC Pvt Ltd | - | - | 1,00,000 | 1.05% |
| 19. | May 10, 2024 | RNR Wealth Management Pvt Ltd | - | - | 2,50,000 | 2.63% |
| 20. | May 10, 2024 | Santosh Rani | - | - | 2,00,000 | 2.09% |
| 21. | May 10, 2024 | Swarnali Advisors Pvt Ltd | - | - | 50,000 | 0.52% |

Thanks & Regards

Authorised Signatory

Innomet Advanced Material Limited

