March 13, 2023

National Stock Exchange of India Limited
Exchange Plaza
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India

Dear Sir/ Madam:

Re: Proposed initial public offering of equity shares of face value of ₹2 each (the “Equity Shares”) of Tata Technologies Limited (the “Company”, and such initial public offering, the “Offer”)

With respect to the draft red herring prospectus of the Company dated March 9, 2023 (the “DRHP”) filed with the Securities and Exchange Board of India (“SEBI”) on March 9, 2023, the public announcement dated March 10, 2023, required to be issued by the Company under Regulation 26(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, has been published in all editions of Financial Express, an English national daily newspaper, all editions of Jansatta, a Hindi national daily newspaper, and the Pune edition of Loksatta (a widely circulated Marathi daily newspaper, Marathi being the regional language of Maharashtra, where the registered and corporate office of the Company is located) on March 11, 2023.

In relation to the above and in accordance with the SEBI circular bearing reference number SEBI/HO/CFD/PoD-1/P/CIR/2023/29 dated February 15, 2023, please find enclosed as Annexure I, a copy of the public announcement for dissemination on your website and for your records.

All capitalized terms used herein and not specifically defined have the same meaning as ascribed to such terms in the DRHP.

Thanking you,

Sincerely,

Encl.: Annexure as above.
Signature page to the letter to be submitted to National Stock Exchange of India Limited for the initial public offering of Equity Shares of Tata Technologies Limited

For JM Financial Limited

Authorized Signatory
Name: Nikhil Panjwani
Designation: Director
Contact Number: 9819077758
E-mail: nikhil.panjwani@jmfl.com
Signature page to the letter to be submitted to National Stock Exchange of India Limited for the initial public offering of Equity Shares of Tata Technologies Limited

For Citigroup Global Markets India Private Limited

Authorized Signatory
Name: Mitul Shah
Designation: Director
Contact Number: 022 6175 9844
E-mail: mitul1shah@citi.com
Signature page to the letter to be submitted to National Stock Exchange of India Limited for the initial public offering of Equity Shares of Tata Technologies Limited

For BofA Securities India Limited

Authorized Signatory
Name: Amit Shah
Designation: Managing Director
Contact Number: +91 99309 33975
E-mail: amit.h.shah@bofa.com
<table>
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<tr>
<th>JM Financial Limited</th>
<th>Citigroup Global Markets India Private Limited</th>
<th>BoA Securities India Limited</th>
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<tbody>
<tr>
<td>7th Floor, Cnergy Appasaheb Marathe Marg Prabhadevi Mumbai 400 025 Maharashtra, India Tel: +91 22 6630 0000 E-mail: <a href="mailto:tfl.ipo@jmfl.com">tfl.ipo@jmfl.com</a> Website: <a href="http://www.jmfl.com">www.jmfl.com</a> SEBI Registration Number: INM000010361 CIN: L67120MH1986PLC038784</td>
<td>1202, 12th Floor First International Financial Centre G Block, Bandra Kurla Complex Bandra (East), Mumbai 400 098 Maharashtra, India Tel: +91 22 6175 9999 E-mail: <a href="mailto:tatatechipo@citi.com">tatatechipo@citi.com</a> Website: <a href="http://www.online.citibank.co.in/html/citigroupglobalscreen1.htm">www.online.citibank.co.in/html/citigroupglobalscreen1.htm</a> SEBI Registration Number: INM000010718 CIN: U99999MH2000PTC126657</td>
<td>Ground Floor, “A” Wing, One BKC “G” Block, Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India Tel: +91 22 6632 8000 E-mail: <a href="mailto:dg.gcib_in_tatatechnologies_ipo@bofa.com">dg.gcib_in_tatatechnologies_ipo@bofa.com</a> Website: <a href="http://www.ml-india.com">www.ml-india.com</a> SEBI Registration Number: INM000011625 CIN: U74140MH1975PLC018618</td>
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**ANNEXURE I**

[A copy of the public announcement]

[The remainder of this page has been intentionally left blank]
Our Company was incorporated as "Core Software Systems Private Limited" at New Delhi, as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated August 15, 1996. The object of incorporation of the Company was "to engage in the business of software development and computer-related services." Subsequently, upon acquisition by four public limited companies from the Tata group, the name of our Company was changed to "Tata Technologies (India) Limited," and a fresh certificate of incorporation was issued by the Registrar of Companies, Mumbai on June 12, 2010. Subsequently, upon registration of the order of the Company Law Board confirming the change of name dated February 10, 1999, was issued by the R.O. Upon conversion of our Company from a deemed public company under Section 43A to a public limited company under Section 43A and registration of our Company with the Registrar of Companies, Mumbai, the new name and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 201 of the Draft Red Herring Prospectus dated March 29, 2023. ("DHRP") filed with the Securities and Exchange Board of India ("SEBI").

Registered and Corporate Office: Plot No. 25, Rajiv Gandhi IT Park, Hinjawadi, Pune - 411 057, Maharashtra, India. Telephone: +91 20 6652 9090. Contact Person: Vinod Garde. Company Secretary and Compliance Officer. E-mail: grievance.ibd@jmfl.com; Website: www.tata Technologies.com; Corporate Identity Number: U72003MH1954PLC113113

Our Company has been proposed as an "Issuer" and "Offering Member" in the Draft Red Herring Prospectus dated March 29, 2023, for the purpose of undertaking an initial public offering of its Equity Shares. The Draft Red Herring Prospectus is filed with the SEBI on or about the date of this announcement. The prospectus of the company is also available on the websites of BSE Limited, www.bse.com and the National Stock Exchange of India Limited, www.nseindia.com.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters". For details of the share capital and capital structure of our Company, please see the section titled "Share Capital and Capital Structure". For details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders), pursuant to which their corresponding Bid Amounts will be blocked by the SCSBs or the Sponsor Bank(s)

This announcement is not an offer of sale for securities in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. No offer to purchase or sell, or solicitation of offers to purchase or sell, none of the securities described in this announcement has been made in the United States, or to any person in the United States. No person in the United States, or to any person in the United States. No person in the United States, or to any person in any jurisdiction in which such offer, solicitation or sale would be unlawful. This announcement has not been approved for publication or distribution, directly or indirectly, in or into the United States. The securities described in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. No public offering of securities of the Company is contemplated in the United States.

For Tata Technologies Limited On behalf of the Board of Directors

Vinod Garde
Company Secretary and Compliance Officer