



Date: July 7, 2023

BSE Limited
The Listing Department
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Fort, Mumbai 400 001
Maharashtra, India

National Stock Exchange of India Limited
The Listing Department
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (East), Mumbai 400051
Maharashtra, India

Dear Madam / Sir

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (“Equity Shares”) of TVS Supply Chain Solutions limited (“Company” or “Issuer”) comprising of a fresh issue and an offer for sale by certain selling shareholders (“Offer”).

This is in connection with the draft red herring prospectus dated April 26, 2023 (“DRHP”), filed by the Company with the Securities and Exchange Board of India (“SEBI”), BSE Limited and National Stock Exchange of India Limited (“Stock Exchanges”) on April 27, 2023, in connection with the Offer, disclosing, *inter alia*, the intention of the Company to undertake a further issue of specified securities aggregating up to ₹ 1,500.00 million, through a private placement, preferential offer or any other method as may be permitted under applicable law to any person(s), at its discretion, prior to filing of the Red Herring Prospectus with the RoC (“Pre-IPO Placement”).

The Pre-IPO Placement included proposed allotment of 5,555,557 Series E CCPS aggregating to ₹ 1,000.00 million as follows: 2,777,778 Series E CCPS aggregating to ₹ 500.00 million to Allanzers Fin Net Private Limited, 2,222,223 Series E CCPS aggregating to ₹ 400.00 million to Satta Securities Private Limited and 555,556 Series E CCPS aggregating to ₹ 100.00 million to Western India Logistics Company Private Limited (together with, Allanzers Fin Net Private Limited and Satta Securities Private Limited referred to as, “Pre-IPO Investors”), as per the terms of the share subscription agreements each dated March 25, 2023, read with first amendment agreements each dated April 19, 2023 (“Pre-IPO SSAs”).

We wish to inform you that pursuant to a board resolution dated July 3, 2023 passed at the meeting of our Board of Directors and second amendment agreements dated June 26, 2023 and June 30, 2023 entered into with Satta Securities Private Limited and Western India Logistics Company Private Limited, respectively, read together with the Pre-IPO SSAs, our Company has allotted Series E CCPS in the Pre-IPO Placement in the manner as set forth below:

Date of allotment	Number of Series E CCPS	Price per Series E CCPS (₹)	Total consideration (in ₹ million)	Name of the allottee
July 3, 2023	2,777,778	180.00	500.00	Allanzers Fin Net Private Limited
	555,555	180.00	100.00	Western India Logistics Company Private Limited
	833,333	180.00	150.00	Satta Securities Private Limited
Total	4,166,666		750.00	

The Series E CCPS shall be converted into Equity Shares prior to the filing of the Red Herring Prospectus with the RoC, in accordance with Regulation 5(2) of the SEBI ICDR Regulations.

TVS Supply Chain Solutions Limited

No 58, Eldams Road, Teynampet, Chennai - 600018, India. Phone: +91 - 44 - 6685 7777

Registered Office: No: 10, Jawahar Road, Chokkikulam, Madurai - 625002, India.

CIN: U63011TN2004PLC054655



Further, except as disclosed below, the allottees are not connected to our Company, Promoters, Promoter Group, Directors, KMPs, Subsidiaries or Group Companies and their directors or key managerial personnel in any manner:

Allanzers Fin Net Private Limited is a shareholder in one of our Group Companies, namely, TVS Industrial and Logistics Parks Private Limited. Further, Ravikumar Swaminathan, a shareholder and a director on the board of directors of TVS Industrial and Logistics Parks Private Limited, is a majority shareholder and a director on the board of directors of Allanzers Fin Net Private Limited.

The disclosures regarding the Pre-IPO placement shall be updated in the RHP and Prospectus, as applicable.

All capitalised terms used, but not defined herein, shall have the meanings ascribed to such terms in the DRHP.

This information is provided in accordance with SEBI's correspondence dated July 4, 2023, for dissemination on your website and for your records.

Thank you.

Yours sincerely,

For TVS Supply Chain Solutions Limited

A handwritten signature in blue ink, appearing to read 'P D Krishna Prasad', is written over a light blue circular stamp.

P D Krishna Prasad
Company Secretary and Compliance Officer

TVS Supply Chain Solutions Limited

No 58, Eldams Road, Teynampet, Chennai - 600018, India. **Phone:** +91 - 44 - 6685 7777

Registered Office: No: 10, Jawahar Road, Chokkikulam, Madurai - 625002, India.

CIN: U63011TN2004PLC054655