

UST-C-19022400003



Ref No: 9668/STCL/DT/2023-24

Date: February 16, 2024

To,
National Stock Exchange of India Limited,
Listing Department,
Exchange Plaza, C-1, Block G, Bandra,
Kurla Complex, Bandra (E), Mumbai – 400051.

Dear Sir / Madam,

Sub: PRIVATE PLACEMENT OF SECURED REDEEMABLE NON-CONVERTIBLE NON-CUMMULATIVE TAXABLE DEBENTURES OF RS.1 LAKH EACH FOR CASH, AT PAR, OF RS. 600 CRORE (BASE ISSUE) WITH A RIGHT TO RETAIN OVER SUBSCRIPTION (GREEN SHOE OPTION) OF RS. 400 CRORE, TOTAL AGREGATING TO RS.1000 CRORE ("DEBENTURES") BY CAN FIN HOMES LIMITED ("THE "ISSUER" OR THE "COMPANY")

We, SBICAP Trustee Company Limited ("STCL") the debenture trustee to the above- mentioned forthcoming issue state as follows:

- 1) We have examined documents pertaining to the said issue and other such relevant documents, reports and certifications.
- 2) On the basis of such examination and of the discussions with the Issuer, its directors and other officers, other agencies and on independent verification of the various relevant documents, reports and certifications, WE CONFIRM that:
 - a) The Issuer has made adequate provisions for and/or has taken steps to provide for adequate security for the debt securities to be issued and listed.
 - b) The Issuer has obtained the permissions / consents necessary for creating security on the said property(ies).
 - c) The Issuer has made all the relevant disclosures about the security and also its continued obligations towards the holders of debt securities.
 - d) Issuer has adequately disclosed all consents/ permissions required for creation of further charge on assets in offer document/ placement memorandum and all disclosures made in the offer document/ placement memorandum with respect to creation of security are in confirmation with the clauses of debenture trustee agreement.
 - e) Issuer has disclosed all covenants proposed to be included in debenture trust deed (including any side letter, accelerated payment clause etc.), offer document/ placement memorandum.
 - f) Issuer has given an undertaking that charge shall be created in favour of debenture trustee as per terms of issue before filing of listing application.

SBICAP Trustee Company Ltd.

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

☎ +91 22 4302 5566 / +91 22 4302 5555 ✉ corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386

UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

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- g) All disclosures made in the offer document with respect to the debt securities are true, fair and adequate to enable the investors to make a well-informed decision as to the investment in the proposed issue.
- h) Issuer has given an undertaking that debenture trust deed shall be executed before filing of listing application.

We have satisfied ourselves about the ability of the Issuer to service the debt securities.

For: SBICAP Trustee Company Ltd



Authorized Signatory
Place: Mumbai



UST-C-19022400003



Ref No: 9661/STCL/DT/2023-24

Date: February 16, 2024

To, BSE Limited, Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.	To, National Stock Exchange of India Limited, Listing Department, Exchange Plaza, C-1, Block G, Bandra, Kurla Complex, Bandra (E), Mumbai – 400051.
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Dear Sir / Madam,

Sub: PRIVATE PLACEMENT OF 300000 TAXABLE UNSECURED REDEEMABLE NON-CONVERTIBLE BONDS OF FACE VALUE OF RS.1,00,000 EACH IN THE NATURE OF DEBENTURES (SERIES 176) (COLLECTIVELY REFERRED TO AS THE "BONDS") FOR CASH AT PAR FOR Rs. 5000 MILLION ("BASE ISSUE") WITH OPTION TO RETAIN OVERSUBSCRIPTION UPTO RS. 25000 MILLION AN AMOUNT AGGREGATING TO RS. 30000 MILLION, BY INDIAN RAILWAY FINANCE CORPORATION LIMITED ("IRFC" OR THE "ISSUER" OR THE "COMPANY")

We, SBICAP Trustee Company Limited (STCL) are acting as a Trustee to the above-mentioned Debentures issued by the Company.

Based on the email confirmation received from the Company on 16-02-2024, we hereby confirm the receipt of the investors' information as per the attached Annexure for Series 176.

Yours faithfully,

For SBICAP Trustee Company Limited

Authorised Signatory
Place: Mumbai



SBICAP Trustee Company Ltd.

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

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इंडियन रेलवे फाइनेंस कॉर्पोरेशन लिमिटेड

(भारत सरकार का उपक्रम) (सी आई एन : L65910DL1986GOI026363)

पंजीकृत कार्यालय : यू.जी. फ्लोर, ईस्ट टॉवर, एन.बी.सी.सी. प्लेस, भीष्म पितामह मार्ग, प्रगति विहार, लोधी रोड, नई दिल्ली-110003

दूरभाष : 011-24361480 ई-मेल : info@irfc.co.in, वेबसाइट : https://irfc.co.in

INDIAN RAILWAY FINANCE CORPORATION LTD.

(A Government of India Enterprise) (CIN : L65910DL1986GOI026363)

Regd. Office : UG-Floor, East Tower, NBCC Place, Bhasham Pitamah Marg, Pragati Vihar, Lodhi Road, New Delhi-110 003

Phone : 011-24361480, E-mail : info@irfc.co.in, Website : https://irfc.co.in

LIST OF ALLOTTEE(S) FOR UNSECURED REDEEMABLE NON-CONVERTIBLE NON-CUMULATIVE TAXABLE BONDS IN THE NATURE OF DEBENTURES (SERIES 176) AGGREGATING TO RS. 3000 CRORE (THE "ISSUE")

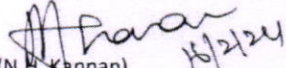
BY INDIAN RAILWAY FINANCE CORPORATION LIMITED.

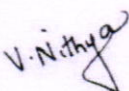
(ISIN: INE053F08361)

S.No	Name of Allottee(s)	No. of Bonds	Total Face Value of Bonds (Rs. in)	DPID/CLIENTID
1	AFCO INVESTMENTS SERVICES PVT LTD	1500	15.00	IN301516/50014353
2	AIRPORTS AUTHORITY OF INDIA EMPLOYEES PROVIDENT FUND TRUST	2000	20.00	IN301127/16399167
3	CARE HEALTH INSURANCE LIMITED	5000	50.00	IN300126/11245250
4	CBT EPF 05 E	60000	600.00	IN301524/30040191
5	CBT-EPF-11-E-DM	25000	250.00	IN301524/30040183
6	CBT-EPF-11-F-DM	67500	675.00	IN301524/30047963
7	CENTRAL BANK OF INDIA	2500	25.00	IN300079/10000949
8	HDFC BANK LIMITED	30000	300.00	IN300126/10001816
9	LIFE INSURANCE CORPORATION OF INDIA	38500	385.00	IN301348/20176093
10	MAX LIFE INSURANCE CO LTD A/C PARTICIPATING FUND	20000	200.00	IN300142/10707693
11	Max Life Insurance Co. Ltd. - GM11 - Max Life - Guranteed Monthly Income 11 Pay Options	2000	20.00	IN300142/10784919
12	NPS TRUST - A/C SBI PENSION FUND SCHEME - CORPORATE CG	7500	75.00	IN300167/10170210
13	NPS TRUST- A/C SBI PENSION FUND SCHEME - Atal Pension Yojana (APY)	2500	25.00	IN300167/10170201
14	NPS TRUST- A/C SBI PENSION FUND SCHEME - CENTRAL GOVT	10000	100.00	IN300167/10170050
15	NPS TRUST- A/C SBI PENSION FUND SCHEME - STATE GOVT	10000	100.00	IN300167/10170164
16	PNB GILTS LIMITED	10000	100.00	IN300708/10088248
17	PRP PROFESSIONAL EDGE ASSOCIATES PVT LTD	1500	15.00	IN301516/10412105
18	TIPSONS FINANCIAL SERVICES PVT LTD	1500	15.00	IN301516/10397468
19	TRUST INVESTMENT ADVISORS PVT.LTD.	1500	15.00	IN301516/10384945
20	YES BANK LIMITED	1500	15.00	IN303270/10037180
Total		3,00,000	3,000.00	

Thanking You

For Indian Railway Finance Corporation Ltd.


(N. Kannan)
General Manager (Finance)- I


V. Nithya



हम हिंदी में पत्राचार का स्वागत करते हैं

Ref No: 9660/STCL/DT/2023-24

Date: February 16, 2024

To, BSE Limited, Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.	✓	To, National Stock Exchange of India Limited, Listing Department, Exchange Plaza, C-1, Block G, Bandra, Kurla Complex, Bandra (E), Mumbai – 400051.
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Dear Sir / Madam,

Sub: UNDERTAKING TOWARDS THE DUE DILIGENCE CERTIFICATE ANNEXURE A DATED 12.02.2024, AND ANNEXURE B DATED 16.02.2024, UNDER SEBI CIRCULAR REF NO SEBI/HO/DDHS-PoD1/P/CIR/2023/109 dated March 31, 2023.

Ref: PRIVATE PLACEMENT OF 300000 TAXABLE UNSECURED REDEEMABLE NON-CONVERTIBLE BONDS OF FACE VALUE OF RS.1,00,000 EACH IN THE NATURE OF DEBENTURES (SERIES 176) (COLLECTIVELY REFERRED TO AS THE "BONDS") FOR CASH AT PAR FOR Rs. 5000 MILLION ("BASE ISSUE") WITH OPTION TO RETAIN OVERSUBSCRIPTION UPTO RS. 25000 MILLION AN AMOUNT AGGREGATING TO RS. 30000 MILLION, BY INDIAN RAILWAY FINANCE CORPORATION LIMITED ("IRFC" OR THE "ISSUER" OR THE "COMPANY")

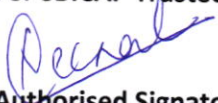
We, SBICAP Trustee Company Limited (STCL) the debenture trustee to the above mentioned NCD Issue states as under:

That the Due Diligence Certificate issued by us as per Annexure A ref no. 9537/STCL/DT/2023-24 dated February 12, 2023 and Annexure B ref no. 9659/STCL/DT/2023-24 dated February 16, 2023 in respect to Securities And Exchange Board of India (Issue And Listing Of Non-Convertible Securities) (Amendment) Regulations, 2021 and SEBI circular no. SEBI/HO/DDHS-PoD1/P/CIR/2023/109 dated March 31, 2023 respectively are valid for the allotments stated below:

Company Name	Allotment date	ISIN	Series
Indian Railway Finance Corporation Limited	16-02-2024	INE053F08361	Series 176

Yours faithfully,

For SBICAP Trustee Company Limited


 Authorised Signatory

Place: Mumbai


SBICAP Trustee Company Ltd.

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

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Ref No: 9659/STCL/DT/2023-24

Date: February 16, 2024

To, BSE Limited, Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.	To, National Stock Exchange of India Limited, Listing Department, Exchange Plaza, C-1, Block G, Bandra, Kurla Complex, Bandra (E), Mumbai – 400051.
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Dear Sir / Madam,

Sub: PRIVATE PLACEMENT OF 300000 TAXABLE UNSECURED REDEEMABLE NON-CONVERTIBLE BONDS OF FACE VALUE OF RS.1,00,000 EACH IN THE NATURE OF DEBENTURES (SERIES 176) (COLLECTIVELY REFERRED TO AS THE "BONDS") FOR CASH AT PAR FOR Rs. 5000 MILLION ("BASE ISSUE") WITH OPTION TO RETAIN OVERSUBSCRIPTION UPTO RS. 25000 MILLION AN AMOUNT AGGREGATING TO RS. 30000 MILLION, BY INDIAN RAILWAY FINANCE CORPORATION LIMITED ("IRFC" OR THE "ISSUER" OR THE "COMPANY")


We, SBICAP Trustee Company Limited (STCL) the debenture trustee to the above-mentioned forthcoming issue state as follows:

- 1) We have examined documents pertaining to the creation of charge over assets of Issuer. – **Not Applicable**
- 2) On the basis of such examination and of the discussions with the Issuer, its directors and other officers, other agencies and of independent verification of the various relevant documents, WE CONFIRM that:
 - a) The Issuer has created charge over its assets in favour of debenture trustee as per terms of offer document or private placement memorandum/ information memorandum and debenture trustee agreement. – **Not Applicable**
 - b) Issuer has executed the debenture trust deed as per terms of offer document or private placement memorandum/ information memorandum and debenture trustee agreement.
 - c) The Issuer has given an undertaking that charge shall be registered with Sub-registrar, Registrar of Companies, Central Registry of Securitization Asset Reconstruction and Security Interest (CERSAI), Depository etc., as applicable, within 30 days of creation of charge. – **Not Applicable**

We have satisfied ourselves about the ability of the Issuer to service the debt securities.

Yours faithfully,

For SBICAP Trustee Company Limited


Authorised Signatory
 Place: Mumbai



SBICAP Trustee Company Ltd.

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

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