BSE
ENTERPRISE THE NEW

BSE Limited
25th Floor, P. J. Towers, Dalal Street, Mumbai – 400 001
Tel. No.22721233 / 34 Fax No.22721003 • www.bseindia.com
CIN No.: L67120MH2005PLC155188

NOTICE

Notice is hereby given that the following trading members of BSE Limited (Exchange) has requested for the surrender of its trading membership of the Exchange:

Sr.No.	Name of the Trading Member	SEBI Regn. No.	Closure of business w.e.f.
1	ACHIEVERS EQUITIES LTD.	INZ000217438	17/10/2022
2	BAKSHU SECURITIES & BROKERS PVT. LTD.	INZ000262633	06/03/2023
3	SATCO CAPITAL MARKETS LIMITED	INZ000198838	17/02/2023

The constituents of the above mentioned trading members are hereby advised to lodge complaints, if any, immediately (in the prescribed complaint form) within 1 (one) month from the date of this notification. Kindly note that no such complaints filed beyond the aforesaid period shall be entertained by the Exchange against the above mentioned trading members and it shall be deemed that no such complaints exist against the above mentioned trading members, or such complaints, if any, shall be deemed to have been waived. The complaints filed against the above mentioned trading members will be dealt with in accordance with the Rules, Bye-laws and Regulations of the Exchange. All the relevant papers may be sent to BSE Ltd., Department of Investor Services, Dalal Street, Fort, Mumbai – 400 001. (The complaint forms can be downloaded from www.bseindia.com > Investors > Investors Grievances > Dp Investors' Grievances against BSE's Trading Members > Complaint Form OR may be obtained from the Exchange office at Mumbai and also at the Regional Offices).

For BSE Limited
Sd/-
Sr. General Manager
Membership Operations

Place : Mumbai
Date : 03rd May, 2023

KERALA WATER AUTHORITY e-Tender Notice

Tender No:EE/ KWA/ Tvpm/ 2022-23/ SH-01

JAL JEEVAN MISSION – Phase II - CWSS to Kunnathoor, Poruvazhy,Sooranad North Panchayaths in Kunnathoor Taluk and Thazhava,Thodiyoor, Kulasekharapuram Panchayaths in Karunagappally Taluk-4,Construction of OHSR sump cum pumphouse Boosting pumphouse,supply and erection of pump sets,Supply and Laying clear water transmission main, pumping main, gravity main etc in Thodiyoor Grama Panchayath

EMD :Rs. 200000,**Tender fee** :Rs. 11025+1985,**Last Date for submitting Tender** :18-05-2023 02:00 pm,**Phone** :04742745293

Website : www.kwa.kerala.gov.in, www.etenders.kerala.gov.in

KWA-JB-GL-G-178-2023-24

Superintending Engineer
PH Circle Kollam

Gujarat Informatics Limited
Block no. 2, 2nd Floor, Karmayogi Bhavan, Sector 10 A, Gandhinagar-382010 (Gujarat)
Ph. : 079-23256022, Fax: 079-23238925 Website: http://www.gil.gujarat.gov.in

NOTICE FOR INVITING BID

GIL invites Expression of Interest (EOI) for colocation service provider on behalf of Department of Science and technology, Government of Gujarat. Interested parties may visit **http://www.gil.gujarat.gov.in** for more details about the EOI.

- Managing Director

MOLD-TEK TECHNOLOGIES LIMITED

CIN: L25200TG1985PLC005631
Registered Office: Plot No. 700, Door No. 8-2-293/82/A/700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Telangana.
STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31st MARCH 2023

Rs. In lakhs except for EPS

Particulars	Standalone					Consolidated				
	Quarter Ended			Year Ended		Quarter Ended			Year Ended	
	31/03/2023	31/12/2022	31/03/2022	31/03/2023	31/03/2022	31/03/2023	31/12/2022	31/03/2022	31/03/2023	31/03/2022
	Audited	Unaudited	Audited	Audited	Audited	Audited	Unaudited	Audited	Audited	Audited
Total Income from Operations	3961.63	3687.56	2679.10	13518.56	9314.13	4327.25	4111.62	2916.49	14880.30	10120.49
Net Profit/(Loss) for the period (before tax and exceptional items)	1319.76	1219.35	628.56	3861.43	1780.87	1324.84	1226.30	630.98	3882.04	1798.10
Net Profit/(Loss) for the period before tax (after exceptional items)	1319.76	1219.35	628.56	3861.43	1780.87	1324.84	1226.30	630.98	3882.04	1798.10
Net Profit/(Loss) for the period after tax (after exceptional items)	1006.27	914.01	468.31	2907.55	1317.16	1011.15	920.96	470.73	2926.75	1329.93
Total Comprehensive Income for the period	927.38	1019.74	377.62	3163.33	1747.41	930.03	1030.23	387.23	3201.62	1769.46
Equity Share Capital	564.85	564.85	564.85	564.85	564.85	564.85	564.85	564.85	564.85	564.85
Earnings Per Share (of ₹ 2/- each)										
a) Basic	3.56	3.24	1.66	10.29	4.66	3.58	3.26	1.67	10.36	4.71
b) Diluted	3.49	3.17	1.62	10.08	4.57	3.51	3.19	1.63	10.15	4.61

Notes: The above is an extract of the detailed format of the Audited standalone and consolidated financial results for the quarter and year ended on 31st March 2023 filed with the stock exchange under regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Audited standalone and consolidated financial results for the quarter and year ended on 31st March 2023 are available for investors at **www.moldtekgroup.com, www.bseindia.com, www.nseindia.com**

For **Mold-Tek Technologies Limited**
Sd/- **J. Lakshmana Rao**
Chairman & Managing Director
DIN: 00649702

Place: Hyderabad
Date: 02.05.2023

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.
INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER I OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the Draft Red Herring Prospectus)

fincare
Small Finance Bank

FINCARE SMALL FINANCE BANK LIMITED

Our Bank was incorporated as Banas Finlease Private Limited at Palanpur, Gujarat as a private limited company under the Companies Act, 1956, and a certificate of incorporation was granted by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli on April 5, 1995. The name of our Bank changed from Banas Finlease Private Limited to Disha Microfin Private Limited as a result of change in management of our Bank and a fresh certificate of incorporation consequent upon change of name was granted by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli on March 26, 2010. On October 7, 2015, our Bank was granted an in-principle approval by the RBI to convert into a small finance bank in the private sector under Section 22 of the Banking Regulation Act, 1949. Subsequently, our Bank was converted into a public limited company pursuant to a special resolution passed by our Shareholders at the EGM held on November 29, 2016, and a certificate of incorporation consequent upon conversion to public limited company was granted by the Registrar of Companies, Gujarat at Ahmedabad ("**RoC**") on December 13, 2016. Thereafter, our Bank was granted a license by the RBI on May 12, 2017, to carry on small finance bank business in India in terms of Section 22 (1) of the Banking Regulation Act, 1949. Consequently, the name of our Bank changed from Disha Microfin Limited to Fincare Small Finance Bank Limited, and on June 14, 2017 a fresh certificate of incorporation pursuant to change of name, was granted by the RoC. Our Bank commenced its operations as a small finance bank with effect from July 21, 2017. Our Bank was included in the second schedule to the RBI Act pursuant to a notification dated March 28, 2019 issued by the RBI. For further details, see *"History and Certain Corporate Matters"* on page 211 of the draft red herring prospectus dated May 01, 2023 filed by our Bank with SEBI and Stock Exchanges on May 02, 2023 ("**Draft Red Herring Prospectus**" or "**DRHP**"), which replaces the Previous DRHP in its entirety.

Registered Office: 301-306, 3rd Floor, Abhijeet -V, Opp. Mayor's Bungalow, Law Garden Road, Mithakhali, Ahmedabad - 380 006, Gujarat, India; **Tel:** +91 79 4001 1000
Corporate Office: 5th Floor, Bren Mercury, Kaikondanahalli, Sarjapur Main Road, Bengaluru - 560035, Karnataka, India; **Tel:** +91 80 4250 4444; **Website:** www.fincarebank.com
Contact Person: Shefaly Kothari, Company Secretary and Compliance Officer; **E-mail:** sfbcompsec@fincarebank.com, **Corporate Identity Number:** U67120GJ1995PLC025373

OUR PROMOTER: FINCARE BUSINESS SERVICES LIMITED

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF FINCARE SMALL FINANCE BANK LIMITED ("BANK" OR "ISSUER" OR "FSFBL") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION ("OFFER") COMPRISING OF A FRESH ISSUE BY OUR BANK OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹6,250.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 17,000,000 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION ("OFFER FOR SALE" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"), COMPRISING OF AN OFFER FOR SALE OF UP TO 14,934,779 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY FINCARE BUSINESS SERVICES LIMITED ("PROMOTER SELLING SHAREHOLDER"), AN OFFER FOR SALE OF UP TO 471,754 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY WAGNER LIMITED, AN OFFER FOR SALE OF UP TO 444,140 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY TRUE NORTH FUND V LLP, AN OFFER FOR SALE OF UP TO 430, 842 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY INDIUM IV (MAURITIUS) HOLDINGS LIMITED, AN OFFER FOR SALE OF UP TO 223,955 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY OMEGA TC HOLDINGS PTE. LTD., AN OFFER FOR SALE OF UP TO 130,787 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY LEAPFROG RURAL INCLUSION (INDIA) LTD, AN OFFER FOR SALE OF UP TO 126,151 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED, AN OFFER FOR SALE OF UP TO 116,981 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED, AN OFFER FOR SALE OF UP TO 45,710 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY BHARTIAXA LIFE INSURANCE COMPANY LIMITED, AN OFFER FOR SALE OF UP TO 35,092 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY SILVER LEAF OAK (MAURITIUS) LIMITED, AN OFFER FOR SALE OF UP TO 20,572 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY TATA CAPITAL FINANCIAL SERVICES LIMITED AND AN OFFER FOR SALE OF UP TO 19,237 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY ZUNO GENERAL INSURANCE LIMITED *(FORMERLY KNOWN AS EDELWEISS GENERAL INSURANCE COMPANY LIMITED)* (TOGETHER, REFERRED TO AS THE "INVESTOR SELLING SHAREHOLDERS" AND WITH THE PROMOTER SELLING SHAREHOLDER, REFERRED TO AS THE "SELLING SHAREHOLDERS"). THIS OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". OUR BANK IN CONSULTATION WITH THE BRLMS, OFFER A DISCOUNT OF UP TO ₹[●] TO THE OFFER PRICE (EQUIVALENT OF ₹[●] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER AND THE NET OFFER SHALL CONSTITUTE AT LEAST [●]% AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR BANK.

OUR BANK MAY, IN CONSULTATION WITH THE BRLMS, CONSIDER A PRE-OFFER ISSUANCE OF SECURITIES FOR AN AGGREGATE AMOUNT OF NOT EXCEEDING ₹1,250.00 MILLION ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT WILL BE AT A PRICE TO BE DECIDED BY OUR BANK, IN CONSULTATION WITH THE BRLMS AND THE PRE-IPO PLACEMENT, IF ANY, WILL BE UNDERTAKEN PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE AGGREGATE AMOUNT RAISED FROM THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO THE OFFER COMPLYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). ON UTILIZATION OF PRE-IPO PLACEMENT PROCEEDS (IF ANY) PRIOR TO THE COMPLETION OF THE OFFER, IT SHALL BE APPROPRIATELY INTIMATED TO THE PRE-IPO PLACEMENT SUBSCRIBERS THAT THERE IS NO GUARANTEE THAT THE BANK MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND RESULT INTO LISTING OF THE EQUITY SHARES OF THE BANK ON THE STOCK EXCHANGES.

THE PRICE BAND, THE MINIMUM BID LOT AND THE EMPLOYEE DISCOUNT (IF ANY) SHALL BE DECIDED BY OUR BANK IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER, AND IN ALL EDITIONS OF [●], A GUJARATI DAILY NEWSPAPER, EACH WITH WIDE CIRCULATION (GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Bank in consultation with the BRLMS, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Members, Designated Intermediaries and the Sponsor Bank.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 6(1) of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("**QIBs**") ("**QIB Portion**"), provided that our Bank may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹1,000,000 provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allotted on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price (net of Employee Discount, if any). All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see *"Offer Procedure"* on page 397 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Bank is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated May 01, 2023 with the Securities and Exchange Board of India ("**SEBI**") on May 02, 2023. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI should be made publicly for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at, www.bseindia.com, www.nseindia.com, respectively and the websites of the Book Running Lead Managers ("**BRLMs**"), i.e. ICICI Securities Limited, Axis Capital Limited, IIFL Securities Limited, SBI Capital Markets Limited and Ambit Private Limited at www.icicisecurities.com, www.axiscapital.co.in, www.iiflcap.com, www.sbicaps.com and www.ambit.co, respectively. Our Bank invites the public to give their comments on the DRHP dated May 01, 2023 filed with SEBI on May 02, 2023, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Bank and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by our Bank and/or the Company Secretary and Compliance Officer of our Bank and/or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors of the Red Herring Prospectus carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Bank and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("**SEBI**"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to *"Risk Factors"* on page 22 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus has been filed with RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

Disclaimer clause of the RBI: A license authorising the Bank to carry on small finance bank business has been obtained from the Reserve Bank of India in terms of Section 22 of the Banking Regulation Act, 1949. It must be distinctly understood, however, that in issuing the license, the Reserve Bank of India does not undertake any responsibility for the financial soundness of the Bank or for the correctness of any of the statements made or opinion expressed in this connection.

NSE Disclaimer: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE.

BSE Disclaimer: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the Disclaimer clause of the BSE Limited.

For details of the share capital and capital structure of the Bank, please see the section titled *"Capital Structure"* beginning on page 73 of the DRHP. For details of the main objects of the Bank as contained in the Memorandum of Association, please see the section titled *"History and Certain Corporate Matters"* on page 211 of the DRHP.

BOOK RUNNING LEAD MANAGERS

ICICI Securities	AXIS CAPITAL	IIFL SECURITIES	SBICAPS	AMBIT
ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025, Maharashtra, India **Tel:** +91 22 6807 7100 **E-mail:** fincare.ipo@icicisecurities.com **Investor grievance e-mail:** customercare@icicisecurities.com **Website:** www.icicisecurities.com **Contact Person:** Shekher Asnani / Sumit Singh **SEBI Registration No.:** INM000011179	**Axis Capital Limited** 1st Floor, Axis House C 2 Wadia International Centre P. B. Marg, Worli, Mumbai - 400 025 Maharashtra, India **Tel:** +91 22 4325 2183 **E-mail:** fincare.ipo@axiscap.in **Investor grievance e-mail:** complaints@axiscap.in **Website:** www.axiscapital.co.in **Contact Person:** Pavan Naik **SEBI Registration No.:** INM000012029	**IIFL Securities Limited** 10th Floor, IIFL Centre Kamala City, Senapati Bapat Marg Lower Parel (West), Mumbai - 400 013 Maharashtra, India **Tel:** +91 22 4646 4728 **E-mail:** fincare.ipo@iiflcap.com **Investor grievance e-mail:** ig.ib@iiflcap.com **Website:** www.iiflcap.com **Contact Person:** Harshvardhan Shah / Pawan Jain **SEBI Registration No.:** INM000010940	**SBI Capital Markets Limited** 202, Maker Tower 'E' Cuffe Parade Mumbai - 400 005 Maharashtra, India **Tel:** +91 22 4006 9807 **E-mail:** fincare.ipo@sbicaps.com **Investor grievance e-mail:** investor.relations@sbicaps.com **Website:** www.sbicaps.com **Contact Person:** Vaibhav Shah **SEBI Registration No.:** INM000003531	**Ambit Private Limited** Ambit House, 449, Senapati Bapat Marg Lower Parel, Mumbai - 400 013 Maharashtra, India **Tel:** +91 22 6623 3030 **E-mail:** fincare.ipo@ambit.co **Investor grievance e-mail:** customerservicemb@ambit.co **Website:** www.ambit.co **Contact Person:** Nikhil Bhiwapurkar / Devanshi Shah **SEBI Registration No.:** INM000010585

REGISTRAR TO THE OFFER

KFINTECH

KFin Technologies Limited *(formerly known as KFin Technologies Private Limited)*
Selenium, Tower B, Plot No. 31 and 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India
Tel: +91 40 6716 2222, **E-mail:** fincare.ipo@kfintech.com, **Website:** www.kfintech.com, **Investor grievance e-mail:** einward.ris@kfintech.com
Contact Person: M Murali Krishna, **SEBI Registration Number:** INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **Fincare Small Finance Bank Limited**
On behalf of the Board of Directors
Sd/-
Shefaly Kothari
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: May 02, 2023

Fincare Small Finance Bank Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated May 01, 2023 with the SEBI on May 02, 2023. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of the BRLMs, i.e. ICICI Securities Limited, Axis Capital Limited, IIFL Securities Limited, SBI Capital Markets Limited and Ambit Private Limited at www.icicisecurities.com, www.axiscapital.co.in, www.iiflcap.com, www.sbicaps.com and www.ambit.co, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled *"Risk Factors"* on page 22 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or any state securities law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from, or not subject to, registration requirements of the Securities Act, and (ii) outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

Adfactors 45

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zydus
Dedicated To Life

ZYDUS LIFESCIENCES LIMITED
(Formerly known as Cadila Healthcare Limited)
[CIN L24230GJ1995PLC025878]
Regd. Office : Zydus Corporate Park, Scheme No. 63, Survey No. 536, Near Vishnodevi Circle, Khoraj (Gandhinagar), Sarkhej - Gandhinagar Highway, Ahmedabad - 382481 **Website** : www.zyduslife.com
Email : dhavalsoni@zyduslife.com **Telephone** : +91-79-4840400

NOTICE

Notice is hereby given that the Company has received intimation from the following shareholder that the Share Certificates pertaining to the Equity Shares held by him as per the details given below have been lost / misplaced.

Sr. No.	Name of the shareholder	Distinctive Numbers	Folio Number	No. of Shares	Certificate No.
1.	Girish P Gangwani Prakash P Gangwani	1405181-1407430	023290	2250	1225

If the Company does not receive any objection within 7 days from the date of publication of this notice, the Company will proceed to issue duplicate Share Certificate to the aforesaid shareholder. People are hereby cautioned not to deal with the above Share Certificates anymore and the Company will not be responsible for any loss / damage occurring thereby.

For, **ZYDUS LIFESCIENCES LIMITED**
Sd/- DHAVAL N. SONI
COMPANY SECRETARY

Date : May 2, 2023
Place : Ahmedabad

FORM A
PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
FOR THE ATTENTION OF THE CREDITORS OF M/S PROCESS CONSTRUCTION AND TECHNICAL SERVICES PRIVATE LIMITED

RELEVANT PARTICULARS		
1.	Name of corporate debtor	**Process Construction and Technical Services Private Limited**
2.	Date of incorporation of corporate debtor	28.04.2006
3.	Authority under which corporate debtor is incorporated / registered	RoC-Mumbai
4.	Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U29113MH2006PTC161487
5.	Address of the registered office and principal office (if any) of corporate debtor	Office No. 8, 9, 10, 11, 1st Floor, Shree Ramkrishna Niwas CHS Ltd., Plot 46 & 47, Sector-40, Seawoods, Nerul-West, Navi Mumbai, Thane-400706
6.	Insolvency commencement date in respect of corporate debtor	01.05.2023 (Order dated 28.04.2023, received on 01.05.2023)
7.	Estimated date of closure of insolvency resolution process	28.10.2023
8.	Name and registration number of the insolvency professional acting as interim resolution professional	**CA. Sunil Kumar Kabra** IBBI/IPA-001/IP-P01011/2017-18/11662
9.	Address and e-mail of the interim resolution professional, as registered with the Board	Address: 3rd Floor, Reegus Business Centre, New Citylight Road, Above Mercedes Benz Showroom, Bhartharna Vesu, Surat-395007; **Email Id: jinusco@gmail.com**
10.	Address and e-mail to be used for correspondence with the interim resolution professional	Address same as mentioned in Sl. 9; **Email Id.: ip.pcts@gmail.com**
11.	Last date for submission of claims	Monday, 15.05.2023
12.	Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Not Applicable
13.	Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	Not Applicable
14.	(a) Relevant Forms and (b) Details of authorized representatives are available at:	(a) Web link: https://ibbi.gov.in/home/downloads (b) NA

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of **M/s Process Construction and Technical Services Private Limited on 01.05.2023** (Order dated 28.04.2023 received on 01.05.2023).

The creditors of M/s Process Construction and Technical Services Private Limited are hereby called upon to submit their claims with proof on or before Monday, 15.05.2023 to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties. Sd/-

Date: 03.05.2023 **CA. Sunil Kumar Kabra**
Place: Surat Interim Resolution Professional

AKASHDEEP METAL INDUSTRIES LIMITED
CIN : L28998DL1983PLC017150
Reg. office: 14, Dayanand Vihar, Backside Ground Floor, Vikas Marg Ext., East Delhi- 110092
Website: www.akashdeepmetal.in; Email:**info.akashdeep14@gmail.com**

NOTICE

Members are hereby informed that pursuant to Section 108 and 110 of the Companies Act, 2013 ('the Act'), read together with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 (the "**Postal Ballot Rules**") read with the General Circular No. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020 , 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 08, 2021 and 3/2022 dated May 05, 2022 issued by Ministry of Corporate Affairs (hereinafter collectively referred to as "**MCA Circulars**"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") and other applicable laws, rules and regulations (including any statutory modification or re-enactment thereof for the time being in force and as amended from time to time), the Company has on May 02nd, 2023 completed the dispatch of Postal Ballot Notice, by electronic means only for seeking approval of shareholders on the matter specified in the Notice dated 28.04.2023 and the resolutions appended thereto are proposed to be passed by the Members of the Company by means of postal ballot only by voting through electronic means (remote e-voting). A copy of said notice is also available on the website of the Company www.akashdeepmetal.in and on the website of NSDL www.evoting.nsdl.com.

Members whose names appear in the Records of Depositories as on the close of working hours on "the cut-off date" i.e., 21.04.2023 only will be entitled to cast their votes by remote e-voting. Any person who is not a member as on the said cut-off date & becomes a member thereafter, should treat this Notice for information purposes only and may obtain his/her Login ID and Password by sending a request at www.evoting.nsdl.com for future voting of the Company.

The Company is providing remote e-Voting facility to its members. Members are requested to note that the remote e-voting shall commence on Thursday, 04.05.2023 at 9:00 a.m. (IST) and shall end on Saturday, 03.06.2023 at 5:00 p.m. (IST). Thereafter, the e-voting module shall be disabled by NSDL for voting & the Members will not be able to vote after 5:00 p.m. (IST) on Saturday, 03.06.2023.

In support of the "Green Initiative" members are requested to register their e-mail Id with Company by making a specific request quoting their Folio No./Client ID & DP ID to the Company or to Registrar and Transfer Agent (RTA) for future communication.

For any grievances connected with the voting, Mrs. Isha Agarwal, Company Secretary & Compliance Officer, may be contacted at E-mail: info.akashdeep14@gmail.com or at Registered Office 14, Dayanand Vihar, Backside Ground Floor, Vikas Marg Ext. East Delhi- 110092.

For Akashdeep Metal Industries Limited
Sd/-
Isha Agarwal
**Company Secret

वसूली अधिकारी–II के कार्यालय से

ऋण वसूली अधिकरण, देहरादून

पारस टावर, दूसरी मंजिल, माजरा, निरंजनपुर रोड, सहारनपुर रोड, देहरादून

आरसी/269/2018 डीवाई नं. : 40 दिनांक : 28.03.2023

आयकर अधिनियम, 1961 की दूसरी अनुसूची के नियम 53 के तहत एक विज्ञप्ति उद्घोषणा को ऋण और दिवालियापन अधिनियम,1993 की वसूली के साथ पढ़ें।

पंजाब नैशनल बैंक बनाम **मैसर्स इण्डियन फ्रोजन फूड्स एलएलपी एवं अन्य**

सेवा में,

सीडी 1: मैसर्स इण्डियन फ्रोजन फूड्स एलएलपी, पता–चिक्रमपुर, पोस्ट आफिस बाजपुर, जिला उधमसिंह नगर, उत्तराखण्ड द्वारा इसके पार्टनर्स।

सीडी 2: अशोक रुहेल पुत्र श्री चांद रुहेल, नि0 मकान नं. 175, धर्मकुंज, सीजीएचएस, सेक्टर–9, रोहिणी, दिल्ली–110 085

सीडी 3 : अमित शर्मा पुत्र श्री घनीमल शर्मा, नि0 मकान नं. 255, मंगोलपुरी कलां, दिल्ली – 110 085

सीडी 4 : अनीता रुहेल पत्नी श्री अशोक, नि0 मकान नं. 175, धर्मकुंज, सीजीएचएस, सेक्टर–9, रोहिणी, दिल्ली–110 085

सीडी 5 : मैसर्स पावरकॉन इण्डस्ट्रीज लि0, पंजीकृत पता: एसएच–4, वर्धमान ग्रैंड प्लाजा, जिला सेंटर, सेक्टर–3, रोहिणी, दिल्ली–110 085

कार्यस्थल : रजत इण्डस्ट्रियल पार्क, चिक्रमपुर, बाजपुर, जिला उधमसिंह नगर, उत्तराखण्ड।

जबकि मैसर्स इण्डियन फ्रोजन फूड्स एलएलपी एवं अन्य को ऋण वसूली अधिकरण देहरादून के पीठासीन अधिकारी द्वारा आदेश दिया गया था, जिन्होंने आवेदक बैंक(कों) / वित्तीय संस्थान(नों) को भुगतान करने के लिए ओए/49/2019 में दिनांक 29/05/2019 को रु. 12,01,47,229.55 पैसे (रुपये बारह करोड़ एक लाख सैंतालिस हजार दो सौ उनतीस एवं पैसे पचपन मात्र) की राशि दिनांक 28/01/2019 से वसूली की तिथि तक पेंडेंटलाइट और रोष को घटाकर उस पर 12.00% प्रति वर्ष साधारण ब्याज की दर से भावी ब्याज तथा रु. 1,92,500/– (रुपये एक लाख बानवे हजार पांच सौ मात्र) की लागत के लिए वसूली प्रमाणपत्र जारी किया था और जबकि उक्त का भुगतान नहीं किया गया है, अतः अधोहस्ताक्षरी ने निम्नलिखित अचल संपत्ति की बिक्री का आदेश दिया है।

2. आपको एतद्वारा सूचित किया जाता है कि दिनांक 30.05.2023 को प्रातः 10.30 बजे बिक्री की घोषणा तैयार करने और उसकी शर्तों को तय करने के लिए निर्धारित किया गया है। अतः आपसे अनुरोध है कि अधोहस्ताक्षरी के संज्ञान में उक्त संपत्तियों या उसके किसी हिस्से से जुड़े किसी भी भार, शुल्क, दायों या देनदारियों को लाएं।

संपत्ति की विशिष्टता

1. बंधक अचल औद्योगिक सम्पत्ति के सभी भाग व हिस्से जो कि खसरा नं. 270/2 प्लॉट नं. सी1, सी2, सी3 एवं सी4, उधम इण्डस्ट्रियल पार्क, ग्राम चिक्रमपुर, तहसील बाजपुर, जिला उधमसिंह नगर, उत्तराखण्ड में स्थित है। क्षेत्रफल 9516.00 वर्ग मीटर। सम्पत्ति मैसर्स इण्डियन फ्रोजन फूड्स एलएलपी के नाम पर दर्ज है।

2. बंधक अचल औद्योगिक सम्पत्ति के सभी भाग व हिस्से जो कि (I) खाता नं. 00040, खसरा नं. 234/3 एम, क्षेत्रफल 0.535 हेक्टेयर, खसरा नं. 270/1 क्षेत्रफल 0.253 हेक्टेयर एवं (II) खाता नं. 00235, खसरा नं. 270/2 एम, क्षेत्रफल 3.803 हेक्टेयर, कुल क्षेत्रफल 4.591 हेक्टेयर या 45910 वर्ग मीटर, प्लॉट नं. एफ1 एफ2, एफ3, एफ4, एफ5, एफ6, एफ7, एफ8, एफ9, एफ10, एफ11, एफ12 एवं ई1, एस इण्डस्ट्रियल पार्क, ग्राम चिक्रमपुर, तहसील बाजपुर, जिला उधमसिंह नगर, उत्तराखण्ड में स्थित है। सम्पत्ति मैसर्स पावरकॉन इण्डस्ट्रीज लि. के नाम पर दर्ज है।

दिनांक 28/03/2023 को मेरे हस्ताक्षर तथा इस अधिकरण की मुहर सहित जारी।

वसूली अधिकारी–II
ऋण वसूली अधिकरण, देहरादून

फेडरल बैंक

आपका सम्पूर्ण बैंकिंग भागीदार

एलबीजाडी विविधन/नई दिल्ली, यू.बी.एफ., फेडरल टॉवर्स, 2/2 सेन्ट पॉल्स नगर, नई दिल्ली–110008 फोन नं. 011–40733977, 78, 79 एवं 80 ई–मेल: ndlicrd@federalbank.co.in
CIN: L65191KL1931PLC000368 वेबसाईट: www.federalbank.co.in

सरफेसी अधिनियम, 2002 की धारा 13(2) (यहां के बाद अधिनियम के रूप में संदर्भित) के साथ पठित प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3(1) के अंतर्गत सूचना.

1. श्रीमती सीमा पत्नी लेखराज निवासी अमृतपुर खुर्द, करनाल, हरियाणा–132114
2. श्री जयदीप पुत्र लेखराज निवासी अमृतपुर खुर्द, करनाल, हरियाणा–132114
3. श्रीमती पूनम पत्नी जयदीप निवासी अमृतपुर खुर्द, करनाल,हरियाणा–132114
4. श्री रारवन कुमार,स्वर्गीय लेखराज के पुत्र एवं कानूनी उत्तराधिकारी,निवासी ग्राम अमृतपुर खुर्द तहसील घरौंडा,जिला – करनाल।
5. श्री कुंलदीप, स्वर्गीय लेखराज के पुत्र एवं कानूनी उत्तराधिकारी , निवासी ग्राम अमृतपुर खुर्द तहसील घरौंदा, जिला– करनाल।
6. श्रीमती रीता, लेखराज पुत्री एवं कानूनी वारिस, ग्राम अनृतपु खुर्द तहसील घरौंदा, जिला – करनाल।

1. आप में से 1"नै मूल उधारकर्ता के रूप में और दूसरे, तीसरे और स्वर्गीय लेखराज ने सह–बाधता के रूप में एफसीसी खाता संख्या 22315500001827 के तहत रु. 5,00,000/– (रुपये पांच लाख और 08.03.2020 को स्वीकृत और प्रदत्त की थी।
2. स्वर्गीय लेखराज मुख्य उधारकर्ता के रूप में और आप में से पहले से तीसरे सह–बाधकारी के रूप में, रुपये का एफकेसीसी खाता संख्या 22315500001819 के के तहत रु. 5,00,000/– (पांच लाख रुपये) ,बैंक के पक्ष में आवश्यक सुरक्षा समझौते / ऋण दस्तावेजों को निष्पादित करने के बाद 09.03.2020 को स्वीकृत प्राप्त किया था। बैंक से प्राप्त उपरोक्त ऋण सुविधाओं की सुरक्षा के लिए, श्रीमती पूनम ने दिनांक 09.03.2020 को निम्नलिखित अचल संपत्तियों के संबंध में गिरवी रखकर बैंक के पक्ष में सुरक्षा हित सृजित किया है।

बंधक अचल संपत्तियों का विवरण

1. ग्राम नगला मेघा, तहसील घरौंडा, जिला–करनाल में स्थित 4 सरसई में स्थित 66.66 वर्ग गज के वाणिज्यिक भूखंड के भाग टुकड़े और अंश , खेवट संख्या 125/119, खतौनी संख्या 152, आयत संख्या 16, एक किट्ठा में किला नं 19/2/2(5–4) में शामिल 5 कनाल 4 मरला भूमि में से 1/208 हिस्सा है और (ii) मरला 6 सरसई 30 कनाल 16 मरला भूमि में से 17/6160 शेयर हैं, जिसमें खेवाट नं 121//115, खतौनी नं 148, आयत नंबर 16, 6 किट में किला नंबर 7/2(–4),8(5–8)12/2(2–2), 13(7– 19)18(8–0)23(8–3) शामिल है। बिक्री विलेख वर्षीका संख्या 8497 दिनांक 14.11.2019 के माध्यम से कार्यालय एस.आर. करनाल में पंजीकृत, एसी द्वितीय ग्रेड दिनांक 03.12.2019 द्वारा स्वीकृत नामांतरण संख्या 3552 एवं वर्ष 2017–2018 के लिए जमाबंदी, चौहद्दी : उत्तर: 10 फीट अन्य मालिक की संपत्ति, दक्षिण: 10 फीट सड़क और पार्क, पूर्व: 60 फीट अन्य मालिक की संपत्ति , पश्चिम : दूसरे मालिक का 60 फीट का प्लॉट।
2. ग्राम नगला मेघा, तहसील घरौंडा, जिला करनाल में स्थित 6 किट्टां में, खेवट संख्या 195/183, खतौनी संख्या 225, आयत संख्या 15, किला 7/2/2(0–6)14/2(3–6),17/3(3–10),18/1 (0–14),23/2(2–8), 24/1 (1–10) में शामिल 11 कनाल 16 मरला में से 53/7080 शेयर वाले 53 वर्ग गज या 1 मरला 7 सरसई के वाणिज्यिक भूखंड / भूमि के सभी टुकड़े और अंश , रजि. बिक्री विलेख वर्षीका संख्या 9395 दिनांक 05.12.2019 ,कार्यालय एस.आर. करनाल में पंजीकृत , दिनांक 04.01.2020 को ए.सी.द्वितीय ग्रेड द्वारा स्वीकृत नामांतरण संख्या 3578 एवं वर्ष 2017–2018 के लिए नवीनतम जमाबंदी, चौहद्दी — उत्तर में : 40 फीट अन्य मालिक की संपत्ति, दक्षिण: 40 फीट अन्य मालिक की संपत्ति, पूर्व: 12 फीट : दूसरे मालिक की संपत्ति, पश्चिम : 12 फुट : रास्ता।

फ्लॉक बंधक /गिरवी रखी गई संपत्ति को इसके बाद प्रतिभूति संपत्ति के रूप में संदर्भित किया गया है। अधोहस्ताक्षरी फेडरल बैंक लिमिटेड के अधिकृत अधिकारी होने के नाते आपको सूचित करते हैं कि आरबीआई के दिशानिर्देश के अनुसार **08.03.2022** को रु. **6,87,715.10– (रुपये छह लाख सत्तासी हजार सात सौ पंद्रह और दस पैसे केवल)** की राशि पत्र लागत और अन्य शुल्क आपके कंपकसीसी खाता संख्या 22315500001819 के तहत 13.04.2023 को संयुक्त रूप से और अलग–अलग देय हैं और **रु 6,47,714.95 (रुपये छह लाख सैंतालिस हजार सात सौ चौदह और पैसे पंचानवे केवल)** आपके कंपकसीसी खाता संख्या 22315500001827 में 13.04.2023 को संयुक्त रूप से और अलग–अलग देय हैं। पुनर्भुगतान में चूक को देखते हुए, आपके ऋण खाते को आरबीआई के दिशानिर्देश के **अनुसार 08.03.2022** को गैर–निष्पादित संपत्ति के रूप में वर्गीकृत किया गया है। **स्वर्गीय लेखराज** के रहेते पर, आप में से 1"से 3 आकिगत समता और 1,2,4,5, और 6 **स्वर्गीय लेखराज** के कानूनी उत्तराधिकारी के रूप में बैंक का बकाया राशि का भुगतान करने के लिए उत्तरदायी हैं

एतद्वारा आपको उक्त राशि का भुगतान 11.55 की दर से अतिरिक्त ब्याज और 4% प्रति वर्ष की दर से पेंडालमक ब्याज के साथ 14.04.2023 से भुगतान की तिथि तक मासिक अंतराल और लागतों के साथ इस नोटिस की तिथि से 60 दिनों के भीतर भुगतान करने के लिए कहा जाता है। जिसमें विफल होने पर, बैंक अधिनियम की धारा 13 के तहत आपके और उपर उल्लिखित सुरक्षित संपत्तियों को उनका कब्जा लेने, पट्टे, असाइनमेंट या बिक्री, या अभिग्रहण के माध्यम से उन्हें स्थानांतरित करने के अधिकार सहित आपको बिना किसी नोटिस के बकाया राशि की वसूली के लिए सुरक्षित परिसंपत्तियों का प्रबंधन सहित अपने सभी शक्तियों का प्रयोग करेगा।

यह सूचित किया जाता है कि, आप बैंक की लिखित सहमति के बिना उपरोक्त उल्लिखित किसी भी सुरक्षित संपत्ति का बिक्री, पट्टे या अन्यथा किसी भी तरह से स्थानांतरित नहीं करेंगे। अपनी देयता का निर्वहन करने में आपकी विफलता की स्थिति में और बैंक द्वारा बताए गए अनुसार उपचारात्मक कार्रवाई शुरू करता है, आप उस संबंध में किए गए सभी लागतों, शुल्कों और खर्चों के लिए बैंक को भुगतान करने के लिए उत्तरदायी होंगे। यदि बकाया राशि प्रतिभूति परिसंपत्तियों की बिक्री से पूरी तरह से संतुष्ट नहीं है, तो बैंक बिना किसी सूचना के शेष राशि की वसूली के लिए व्यक्तिगत रूप से आपके खिलाफ कार्रवाई करेगा। प्रतिभूति परिसंपत्तियों (प्रतिभूति संपत्तियों) को भुनाने के लिए उपलब्ध समय के संबंध में अधिनियम की धारा 13(8) के प्रावधानों की और भी आपका ध्यान आकर्षित किया जाता है।

यह नोटिस बैंक के बकाया की वसूली के लिए उपलब्ध अन्य अधिकारों और उपायों पर प्रतिकूल प्रभाव डाले बिना जारी किया जाता है।

यह नोटिस **13.04.2023** के दिन जारी किया गया था और इसे आप पर तामील किया गया था, लेकिन ऐसा लगता है कि आपको प्राप्त नहीं हुआ है, जिसके लिए **सरफेसी अधिनियम 2002** के अनुसार इस प्रकाशन की आवश्यकता है।

दिनांक : 02 मई 2023 **कृते दी फेडरल बैंक लिमिटेड , सहायक पंजीयक**
(सरफेसी अधिनियम के तहत अधिकृत अधिकारी)

बंधक अचल संपत्ति का विवरण

जबकि, मैसर्स अमित शाह ज्वेलर्स प्रोप्राइटरशिप फर्म के भागीदार अमित शाह, मैसर्स अमित शाह ज्वेलर्स प्रोप्राइटरशिप फर्म के भागीदार

શું પેટ્રોલ-ડીઝલ સસ્તા થઈ જશે?

પેટ્રોલિયમ ફ્રૂડ પરના વિન્ડફોલ ટેક્સમાં ઘટાડો

નવી દિલ્હી, તા.૨

કેન્દ્ર સરકારે પેટ્રોલિયમ ફ્રૂડ પરના વિન્ડફોલ ટેક્સમાં ઘટાડો કર્યો છે અને તેને ઘટાડીને ૪૭૦૦ રૂપિયા પ્રતિ ટન કર્યો છે. અગાઉ પેટ્રોલિયમ ફ્રૂડ પર પ્રતિ ટન ૬૪૦૦ રૂપિયાનો વિન્ડફોલ ટેક્સ વસૂલવામાં આવતો હતો. આ નવા ઘટાડેલા દરો આજથી એટલે કે મંગળવારથી લાગુ થઈ ગયા છે અને સરકારે એક સત્તાવાર સૂચના દ્વારા તેની જાણકારી આપી છે. ડોલરના સંદર્ભમાં, સરકારે પેટ્રોલિયમ ફ્રૂડ પરના વિન્ડફોલ ટેક્સમાં પ્રતિ ટન $૫૦.૧૫નો ઘટાડો કર્યો છે. ભારત સરકારે પેટ્રોલ-ડીઝલ અને એવિએશન ટર્બાઈન ફ્યુઅલ પરનો વિન્ડોલ ટેક્સ શૂન્ય પર જાળવી રાખ્યો છે એટલે કે આ પેટ્રોલિયમ ઉત્પાદનો પર કોઈ વિન્ડફોલ ટેક્સ નથી. ભારત સરકાર આંતરરાષ્ટ્રીય કિંમતો અને અન્ય પરિબળોના આધારે દર પખવાડિયામાં એટલે કે દર ૧૫મા દિવસે વિન્ડફોલ ટેક્સના દરોમાં ફેરફાર કરે છે અને આ પ્રક્રિયા જુલાઈ ૨૦૨૨ થી ચાલુ છે. સરકારે ગયા વર્ષે જુલાઈમાં પહેલીવાર આ વિન્ડફોલ ટેક્સ લાદ્યો હતો અને ત્યારથી આ ટ્રેન્ડ ચાલી રહ્યો છે. છેલ્લી વખત ૪ એપ્રિલે, સરકારે પેટ્રોલિયમ ફ્રૂડ પરના વિન્ડફોલ ટેક્સને તેની અગાઉની કિંમત ૩૫૦૦ રૂપિયા પ્રતિ ટનથી ઘટાડીને શૂન્ય કરી દીધો હતો, એટલે કે તેના પરનો વિન્ડફોલ ટેક્સ નાબૂદ કરવામાં આવ્યો હતો. જો કે, આ પછી, ૧૯ એપ્રિલે, સરકારે ફરી એકવાર ફ્રૂડ પરના ટેક્સમાં ફેરફાર કર્યો અને તેને વધારીને ૬૪૦૦ રૂપિયા પ્રતિ ટન કરી દીધો. જુલાઈ ૨૦૨૨ માં ભારતમાં પ્રથમ વખત વિન્ડફોલ ટેક્સ લાદવામાં આવ્યો હતો અને તે દેશની બહાર ગેસોલિન, ડીઝલ અને એવિએશન ટર્બાઈન ઈંધણના વેચાણ પર મેળવેલા નફાને વસૂલવા માટે ફ્રૂડ ઓઈલ ઉત્પાદકો પર લાદવામાં આવ્યો હતો. હકીકતમાં, ખાનગી રિફાઈનરીઓ આ પેટ્રોલિયમ ઉત્પાદનોને આંતરરાષ્ટ્રીય બજારમાં વેચીને વધુ નફો કમાઈ રહી હતી અને સ્થાનિક બજારને બદલે ત્યાં તેલ ઉત્પાદનો વેચવાનો પ્રયાસ કરી રહી હતી, જેને ઘટાડવા માટે સરકારે આ વિન્ડફોલ ટેક્સ લાદ્યો.

ડોલરના સંદર્ભમાં, સરકારે પેટ્રોલિયમ ફ્રૂડ પરના વિન્ડફોલ ટેક્સમાં પ્રતિ ટન ૫૦.૧૫ ડોલરનો ઘટાડો કર્યો છે

વિમાન યાત્રાના અચ્છે દિન! હવાઈ યાત્રીઓની સંખ્યા કોરોના પૂર્વેની નવી ઉંચાઈએ પહોંચી

નવી દિલ્હી તા.૨

કોરોના સમયે લગભગ ૬૫૫ થઈ ચુકેલા એરલાઈન બિઝનેસે ફરી ઉંચી ઉડાન ભરવાનું શરૂ કર્યું છે.રવિવારે એક જ દિવસમાં ૪,૫૬,૦૮૨ પેસેન્જર્સે હવાઈ મુસાફરી કરી હોવાની માહિતી નાગરીક ઉડ્યન મંત્રી જ્યોતિરાદિત્ય સિંધીયાએ આપી હતી.

સિંધીયાએ જણાવ્યુ હતું કે ‘પેસેન્જર્સની સતત વધતી સંખ્યા દેશની સમૃધ્ધિનો ખ્યાલ આપે છે. કોરોના મહામારીમાં મોટો ફટકો ખેતનાર એરલાઈન બીઝનેસ છેલ્લા ઘણા મહિનાથી ફિકવરીમાં માર્ગ પર છે’ ઉડ્યન મંત્રાલયે સોમવારે ટવીટ કર્યું હતું કે ભારતીય ડોમેસ્ટીક હવાઈ મુસાફરી નવી ઉંચી સપાટીએ પહોંચી છે. તેણે ૩૦ એપ્રિલે કોરોના પહેલાની સરેરાશ વટાવી હતી. રવિવારે ૨,૯૭૪ ફ્લાઈટમાં કુલ ૪,૫૬,૦૮૨ પેસેન્જર્સે ઉડાન ભરી હતી. કોરોના અગાઉ ડોમેસ્ટીક પેસેન્જર્સની દૈનિક સરેરાશ ૩,૯૮,૧૭૮ હતી. સિંધીયાએ એક ટવીટમાં જણાવ્યું હતું કે દેશનુ નાગરીક ઉડ્યન ક્ષેત્ર દરરોજ નવા વિક્રમો સર કરી રહ્યું છે. કોરોના પછી સ્થાનિક હવાઈ મુસાફરોની વધતી સંખ્યા દેશના વિકાસ અને સમૃદ્ધિમાં વૃદ્ધિનો પુરાવો છે.

રવિવારે એક જ દિવસમાં ૪,૫૬,૦૮૨ લોકોએ વિમાનયાત્રા કરી: દેશમાં સતત વધતી જતી હવાઈ યાત્રા દેશની સમૃધ્ધિનો ખ્યાલ આપે છેઃ નાગરિક ઉડ્યન મંત્રી સિંધીયા

ઉડ્યન નિયમનકર્તા ડીજીસીએ ના ડેટા મુજબ માર્ચમાં સ્થાનિક એરલાઈન્સમાં ૧૨૮.૯૨ લાખ પેસેન્જર્સે મુસાફરી કરી હતી.તે અગાઉના વર્ષનાં સમાન ગાળાની તુલનામાં ૨૧.૪ ટકા વૃદ્ધિ દર્શાવે છે. જાન્યુઆરી-માર્ચનાં ગાળામાં હવાઈ મુસાફરોની સંખ્યા ૩૩૫.૦૪ લાખ હતી. એક અહેવાલ મુજબ સ્થાનિક ઉડ્યન માર્કેટની રેવન્યુ પેસેન્જર કિલોમીટર (આરપીકે) મહામારી અગાઉનાં સ્તર કરતા માત્ર ૨.૨ ટકા ઓછી છે. હવાઈ ટ્રાન્સપોર્ટની માંગનો અંદાજ મેળવવા આરપીકે મહત્વનો માપદંડ છે. દેશમાં હવાઈ મુસાફરીની વધતી માંગ બિઝનેસ પ્રવૃત્તિમાં વધારો સુચવે છે. હવાઈ મુસાફરીની માંગ કોરોના અગાઉના સ્તરે પહોંચી છે.તે ભારતના વિવિધ બીઝનેસ કોરોનાના ફટકામાંથી બહાર આવી રહ્યા હોવાનો મજબુત સંકેત છે. આરપીકે ઉપરાંત અન્ય એક પરિબળ પણ સ્થાનિક ઉડ્યન માર્કેટમાં રીકવરી દર્શાવે છે. ઈન્ટરનેશનલ એર ટ્રાન્સપોર્ટ એસોસીએશન (આઈએટીએ)ના અહેવાલ મુજબ પેસેન્જર લોટ ફેક્ટર (પીએલએફ)ની બાબતમાં ભારત અત્યારે અમેરીકા, ચીન, જાપાન સહીતના દેશોની હરોળમાં છે.પીએલએફ એવો માપદંડ છે જે એરલાઈનની પેસેન્જર વહન ક્ષમતાનો વપરાશ દર સુચવે છે.

જેપી મોર્ગન ચેસ બેંકે કટોકટીગ્રસ્ત ફર્સ્ટ રિપબ્લિક બેંકને ખરીદી લીધી

બે મહિનામાં અમેરિકાની મધ્યમ કદની ત્રીજી બેંક નિષ્ફળ નિવડી

ન્યૂયોર્ક, તા.૨

જેપી મોર્ગન ચેસ બેંકે કટોકટીગ્રસ્ત ફર્સ્ટ રિપબ્લિક બેંકને ખરીદી લીધી છે અને તેની તમામ ડિપોઝીટ અને સંપત્તિઓને પોતાના કબજામાં લઇ લીધી છે તેમ ફેડરલ ડિપોઝીટ ઇન્સ્યુરન્સ કોર્પ (એફડીઆઈસી)એ આ માહિતી આપી હતી.

છેલ્લા બે મહિનામાં અમેરિકાની મધ્યમ કદની ત્રીજી બેંક નિષ્ફળ નિવડી છે. અમેરિકાના ઇતિહાસમાં વોશિંગ્ટન મ્યુચલ પછી બીજી સૌથી મોટી બેંકનું પતન થયું છે. ૨૦૦૮ની નાણાકીય કટોકટી દરમિયાન વોશિંગ્ટન મ્યુચલનું પતન થયું હતું.

ફર્સ્ટ રિપબ્લિક માર્ચ મહિનાથી કટોકટીનો સામનો કરી રહી હતી. ઉલ્લેખનીય છે કે આ અગાઉ સિલિકોન વેલી બેંક અને સિગ્નેચર બેંકનું પતન થયું હતું.

ફેડરલ ડિપોઝીટ ઇન્સ્યુરન્સ કોર્પોરેશને સોમવારે વહેલી સવારે જણાવ્યું હતું કે આઠ રાજ્યોમાં આવેલી ફર્સ્ટ રિપબ્લિક બેંકની ૮૪ શાખાઓ જેપીમોર્ગન ચેસ બેંક તરીકે ખુલશે.

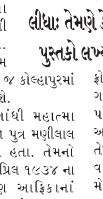
જેપીમોર્ગન ચેસના સીઈઓ અને ચેરમેન જેમી ડિમોનના જણાવ્યા અનુસાર અમારી સરકારને અમને અન્યને આમંત્રણ આપ્યું હતું અને અમે આમંત્રણનો સ્વીકાર કર્યો હતો.

એફડીઆઈસીના જણાવ્યા અનુસાર ૧૩ એપ્રિલસીજ ફર્સ્ટ રિપબ્લિકની કુલ ૨૨૯ અબજ ડોલરની મિલકતો છે અને તેની કુલ ડિપોઝીટ ૧૦૪ અબજ ડોલરની હતી. ગયા વર્ષના અંતે ફેડરલ રિઝર્વે અમેરિકાની કોમર્શિયલ બેંકોમાં ફર્સ્ટ રિપબ્લિકને ૧૪મો ક્રમાંક આપ્યો હતો.

સ્વ.અરૂણ ગાંધીએ દાદાનો સમાજ સેવાનો રસ્તો અપનાવેલો

મહાત્મા ગાંધીના પૌત્ર અરૂણ મણીલાલ ગાંધીનું નિધન

કોલ્હાપુર (મહારાષ્ટ્ર) તા.૨



મહાત્મા ગાંધીના પૌત્ર અરૂણ મણીલાલ ગાંધીનું ૮૯ વર્ષની વયે અત્રે નિધન થયુ હતું. અરૂણ ગાંધીનાં પુત્ર તુષાર ગાંધીએ આજે ટવીટ કરીને આ જાણકારી આપી હતી. તેમણે જણાવ્યું હતું કે પિતા છેલ્લા ઘણા સમયથી બીમાર હતા. પિતાના અંતિમ સંસ્કાર આજે જ કોલ્હાપુરમાં કરવામાં આવશે.

મહારાષ્ટ્રનાં કોલ્હાપુરમાં ૮૯ વર્ષની વયે અંતિમ શ્વાસ લીધાઃ તેમણે કેટલાંક પુસ્તકો લખ્યા છે

અરૂણ ગાંધી મહાત્મા ગાંધીના બીજા પુત્ર મણીલાલ ગાંધીનાં પુત્ર હતા. તેમનો જન્મ ૧૪ એપ્રિલ ૧૯૩૪ ના રોજ દક્ષિણ આફ્રિકાનાં ડરબનમાં થયો હતો.

અહીં તેમના પિતા અખબાર ઈન્ડીયન ઓપીનીયનનાં સંપાદક રહ્યા હતા.જ્યારે માતા અખબારનાં પબ્લીશર હતા. અરૂણ ગાંધીએ બાદમાં દાદા મહાત્મા ગાંધીનો રસ્તો પસંદ કરી સામાજીક રાજનીતિક મુદ્દા પર કાર્યકર્તા તરીકે કામ કર્યુ હતું.

અરૂણ ગાંધીએ કેટલાંક પુસ્તકો પણ લખ્યા છે. તેમાં ધી ગીફટ ઓફ એંગર એન્ડ અધર લેસન્સ ફ્રોમ માય ગ્રાન્ડ ફાધર મહાત્મા ગાંધી મુખ્ય છે. ૧૯૮૭ માં તે પોતાના પરિવાર સાથે અમેરીકામાં વસ્યા હતા. અહીં તેમણે પોતાના જીવનનાં અનેક વર્ષો ટેનોસી રાજ્યનાં મેમ્ફીફસમાં પસાર કર્યા હતા.અહીં તેમણે ક્રિશ્ચીયન બ્રધર્સ યુનિવર્સીટીમાં અહીંસા સાથે જોડાયેલ એક સંસ્થાનની સ્થાપના કરી હતી.

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INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

PUBLIC ANNOUNCEMENT

fincare Small Finance Bank

(Please scan this QR Code to view the Draft Red Herring Prospectus)

FINCARE SMALL FINANCE BANK LIMITED

Our Bank was incorporated as Banas Finlease Private Limited at Palanpur, Gujarat as a private limited company under the Companies Act, 1956, and a certificate of incorporation was granted by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli on April 5, 1995. The name of our Bank changed from Banas Finlease Private Limited to Disha Microfin Private Limited as a result of change in management of our Bank and a fresh certificate of incorporation consequent upon change of name was granted by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli on March 26, 2010. On October 7, 2015, our Bank was granted an in-principle approval by the RBI to convert into a small finance bank in the private sector under Section 22 of the Banking Regulation Act, 1949. Subsequently, our Bank was converted into a public limited company pursuant to a special resolution passed by our Shareholders at the EGM held on November 29, 2016, and a certificate of incorporation consequent upon conversion to public limited company was granted by the Registrar of Companies, Gujarat at Ahmedabad ("RoC") on December 13, 2016. Thereafter, our Bank was granted a license by the RBI on May 12, 2017, to carry on small finance bank business in India in terms of Section 22 (1) of the Banking Regulation Act, 1949. Consequently, the name of our Bank changed from Disha Microfin Limited to Fincare Small Finance Bank Limited, and on June 14, 2017 a fresh certificate of incorporation pursuant to change of name, was granted by the RoC. Our Bank commenced its operations as a small finance bank with effect from July 21, 2017. Our Bank was included in the second schedule to the RBI Act pursuant to a notification dated March 28, 2019 issued by the RBI. For further details, see *"History and Certain Corporate Matters"* on page 211 of the draft red herring prospectus dated May 01, 2023 filed by our Bank with SEBI and Stock Exchanges on May 02, 2023 ("**Draft Red Herring Prospectus**" or "**DRHP**"), which replaces the Previous DRHP in its entirety.

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Corporate Office: 5th Floor, Bren Mercury, Kaikondanahalli, Sarjapur Main Road, Bengaluru - 560035, Karnataka, India; **Tel:** +91 80 4250 4444, **Website:** www.fincarebank.com
Contact Person: Shefaly Kothari, Company Secretary and Compliance Officer; **E-mail:** sfbcompsec@fincarebank.com, **Corporate Identity Number:** U67120GJ1995PLC025373

OUR PROMOTER: FINCARE BUSINESS SERVICES LIMITED

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF FINCARE SMALL FINANCE BANK LIMITED ("BANK" OR "ISSUER" OR "FSFBL") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION ("OFFER") COMPRISING OF A FRESH ISSUE BY OUR BANK OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹5,250.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 17,000,000 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION ("OFFER FOR SALE" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"), COMPRISING OF AN OFFER FOR SALE OF UP TO 14,934,779 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY FINCARE BUSINESS SERVICES LIMITED ("PROMOTER SELLING SHAREHOLDER"), AN OFFER FOR SALE OF UP TO 471,754 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY WAGNER LIMITED, AN OFFER FOR SALE OF UP TO 444,140 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY TRUE NORTH FUND V LLP, AN OFFER FOR SALE OF UP TO 430, 842 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY INDIUM IV (MAURITIUS) HOLDINGS LIMITED, AN OFFER FOR SALE OF UP TO 223,955 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY OMEGA TC HOLDINGS PTE. LTD., AN OFFER FOR SALE OF UP TO 130,787 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY LEAFFROG RURAL INCLUSION (INDIA) LTD, AN OFFER FOR SALE OF UP TO 126,151 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED, AN OFFER FOR SALE OF UP TO 116,981 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED, AN OFFER FOR SALE OF UP TO 45,710 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY BHARTI AXA LIFE INSURANCE COMPANY LIMITED, AN OFFER FOR SALE OF UP TO 35,092 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY SILVER LEAF OAK (MAURITIUS) LIMITED, AN OFFER FOR SALE OF UP TO 20,572 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY TATA CAPITAL FINANCIAL SERVICES LIMITED AND AN OFFER FOR SALE OF UP TO 19,237 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY ZUNO GENERAL INSURANCE LIMITED *(FORMERLY KNOWN AS EDELWEISS GENERAL INSURANCE COMPANY LIMITED)* (TOGETHER, REFERRED TO AS THE "INVESTOR SELLING SHAREHOLDERS" AND WITH THE PROMOTER SELLING SHAREHOLDER, REFERRED TO AS THE "SELLING SHAREHOLDERS"). THIS OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". OUR BANK IN CONSULTATION WITH THE BRLMS, OFFER A DISCOUNT OF UP TO ₹[●] TO THE OFFER PRICE (EQUIVALENT OF ₹[●] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER AND THE NET OFFER SHALL CONSTITUTE AT LEAST [●]% AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR BANK.

OUR BANK MAY, IN CONSULTATION WITH THE BRLMS, CONSIDER A PRE-OFFER ISSUANCE OF SECURITIES FOR AN AGGREGATE AMOUNT OF NOT EXCEEDING ₹1,250.00 MILLION ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT WILL BE AT A PRICE TO BE DECIDED BY OUR BANK, IN CONSULTATION WITH THE BRLMS AND THE PRE-IPO PLACEMENT, IF ANY, WILL BE UNDERTAKEN PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE AGGREGATE AMOUNT RAISED FROM THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO THE OFFER COMPLYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). ON UTILIZATION OF PRE-IPO PLACEMENT PROCEEDS (IF ANY) PRIOR TO THE COMPLETION OF THE OFFER, IT SHALL BE APPROPRIATELY INTIMATED TO THE PRE-IPO PLACEMENT SUBSCRIBERS THAT THERE IS NO GUARANTEE THAT THE BANK MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND RESULT INTO LISTING OF THE EQUITY SHARES OF THE BANK ON THE STOCK EXCHANGES.

THE PRICE BAND, THE MINIMUM BID LOT AND THE EMPLOYEE DISCOUNT (IF ANY) SHALL BE DECIDED BY OUR BANK IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER, AND IN ALL EDITIONS OF [●], A GUJARATI DAILY NEWSPAPER, EACH WITH WIDE CIRCULATION (GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Bank in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Members, Designated Intermediaries and the Sponsor Bank.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("**QIBs**") ("**QIB Portion**"), provided that our Bank may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹1,000,000 provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allotted on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price (net of Employee Discount, if any). All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to UPI Mechanism, with their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see *"Offer Procedure"* on page 397 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Bank is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated May 01, 2023 with the Securities and Exchange Board of India ("**SEBI**") on May 02, 2023. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at, www.bseindia.com, www.nseindia.com, respectively and the websites of the Book Running Lead Managers ("**BRLMs**"), i.e. ICICI Securities Limited, Axis Capital Limited, IIFL Securities Limited, SBI Capital Markets Limited and Ambit Private Limited at www.icicisecurities.com, www.axiscapital.co.in, www.iiflcap.com, www.sbicaps.com and www.ambit.co, respectively. Our Bank invites the public to give their comments on the DRHP dated May 01, 2023 filed with SEBI on May 02, 2023, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Bank and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by our Bank and/or the Company Secretary and Compliance Officer of our Bank and/or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors of the Red Herring Prospectus carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Bank and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("**SEBI**"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to *"Risk Factors"* on page 22 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus has been filed with RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

Disclaimer clause of the RBI: A license authorising the Bank to carry on small finance bank business has been obtained from the Reserve Bank of India in terms of Section 22 of the Banking Regulation Act, 1949. It must be distinctly understood, however, that in issuing the license, the Reserve Bank of India does not undertake any responsibility for the financial soundness of the Bank or for the correctness of any of the statements made or opinion expressed in this connection.

NSE Disclaimer: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'.

BSE Disclaimer: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the Disclaimer clause of the BSE Limited.

For details of the share capital and capital structure of the Bank, please see the section titled "*Capital Structure*" beginning on page 73 of the DRHP. For details of the main objects of the Bank as contained in the Memorandum of Association, please see the section titled "*History and Certain Corporate Matters*" on page 211 of the DRHP.

BOOK RUNNING LEAD MANAGERS

ICICI Securities	AXIS CAPITAL	IIFL SECURITIES	SBI CAPS	AMBIT
ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025, Maharashtra, India **Tel:** +91 22 6807 7100 **E-mail:** fincare.ipo@icicisecurities.com **Investor grievance e-mail:** customercare@icicisecurities.com **Website:** www.icicisecurities.com **Contact Person:** Shekher Asnani / Sumit Singh **SEBI Registration No.:** INM000011179	**Axis Capital Limited** 1st Floor, Axis House C 2 Wadia International Centre P. B. Marg, Worli, Mumbai - 400 025 Maharashtra, India **Tel:** +91 22 4325 2183 **E-mail:** fincare.ipo@axiscap.in **Investor grievance e-mail:** complaints@axiscap.in **Website:** www.axiscapital.co.in **Contact Person:** Pavan Naik **SEBI Registration No.:** INM000012029	**IIFL Securities Limited** 10th Floor, IIFL Centre Kamala City, Senapati Bapat Marg Lower Parel (West), Mumbai - 400 013 Maharashtra, India **Tel:** +91 22 4646 4728 **E-mail:** fincare.ipo@iiflcap.com **Investor grievance e-mail:** ig.ib@iiflcap.com **Website:** www.iiflcap.com **Contact Person:** Harshvardhan Shah / Pawan Jain **SEBI Registration No.:** INM000010940	**SBI Capital Markets Limited** 202, Maker Tower 'E' Cuffe Parade Mumbai - 400 005 Maharashtra, India **Tel:** +91 22 4006 9807 **E-mail:** fincare.ipo@sbicaps.com **Investor grievance e-mail:** investor.relations@sbicaps.com **Website:** www.sbicaps.com **Contact Person:** Vaibhav Shah **SEBI Registration No.:** INM000003531	**Ambit Private Limited** Ambit House, 449, Senapati Bapat Marg Lower Parel, Mumbai - 400 013 Maharashtra, India **Tel:** +91 22 6623 3030 **E-mail:** fincare.ipo@ambit.co **Investor grievance e-mail:** customerservicemb@ambit.co **Website:** www.ambit.co **Contact Person:** Nikhil Bhiwapurkar / Devanshi Shah **SEBI Registration No.:** INM000010585

REGISTRAR TO THE OFFER

KFINTECH

KFin Technologies Limited *(formerly known as KFin Technologies Private Limited)*
Selenium, Tower B, Plot No. 31 and 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India
Tel: +91 40 6716 2222, **E-mail:** fincare.ipo@kfintech.com, **Website:** www.kfintech.com, **Investor grievance e-mail:** einward.ris@kfintech.com
Contact Person: M Murali Krishna, **SEBI Registration Number:** INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **Fincare Small Finance Bank Limited**
On behalf of the Board of Directors
Sd/-
Shefaly Kothari
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: May 02, 2023

Fincare Small Finance Bank Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated May 01, 2023 with the SEBI on May 02, 2023. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of the BRLMs, i.e. ICICI Securities Limited, Axis Capital Limited, IIFL Securities Limited, SBI Capital Markets Limited and Ambit Private Limited at www.icicisecurities.com, www.axiscapital.co.in, www.iiflcap.com, www.sbicaps.com and www.ambit.co, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled *"Risk Factors"* on page 22 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or any state securities law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from, or not subject to, registration