



ON DOOR CONCEPTS LIMITED

Registered Office Address – Survey No. 352/9, Phoenix Corporate Park
Hoshangabad Road opp. Vrindavan Garden, Bawadiya Kalan, Bhopal, Madhya Pradesh 462026
CIN: U52100MP2014PLC033570 Email id - info@ondoor.com
GSTIN: 23AACCO0825C1Z5 Contact No. 0755-3511480

Date:02/08/2023

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai 400 051
Maharashtra, India

Sub.: Proposed Public Issue of 17,84,000 Equity Shares of face value of Rs. 10.00 each for cash at a price of Rs. 259/- per Equity Share (including a premium of Rs. 249/- per share) aggregating Rs. 4,620.56 Lakhs of On Door Concepts Limited through the fixed price route.

Pursuant to the proposed Offer, our Company has filed the Draft Prospectus dated June 22, 2023 (“DRHP”) with the National Stock Exchange of India Limited (“NSE”) in relation to which have made an application with NSE on June 22, 2023 to obtain their in-principle approval.

We hereby intimate you that the Company, in consultation with the Lead Manager, and pursuant to approval by our Board at its meeting held on June 29, 2023 and by our Shareholders at its Extra-Ordinary General Meeting dated July 04, 2023, has undertaken a Pre-IPO placement by way of a private placement of 2,85,200 Equity Shares for cash at a price of Rs. 259.00 per Equity Share (including premium of Rs. 249.00 per Equity Share) aggregating to Rs.738.67 Lakhs (Rupees Seven Crore Thirty-Eight Lakhs Sixty Six Thousand Eight Hundred Only) (“Pre-IPO Placement”) in the manner set out below:

Date of Allotment	July 11, 2023	
Number of Equity Shares allotted	2,85,200 (Two Lakh Eighty-Five Thousand Two Hundred) Equity Shares	
Price per Equity Share	Rs. 259.00 per Equity Share (including a premium of Rs. 249.00 per Equity Share)	
Name of selling shareholder(s)	On Door Concepts Limited	
Name of the Allottee's/ Acquirer	Mr. Vallabh Roopchand Bhanshali	Mrs. Swati Bapna *
No. of Shares Allotted	2,07,200	78,000
Amount (Rs. In Lakhs)	5,36,64,800	2,02,02,000
Holding as a Percentage of Pre-Issue Equity Share Capital before Pre-IPO Placement (%)	-	6.37%
Holding as a Percentage of Pre-Issue Equity Share Capital after Pre-IPO Placement (%)	4.99%	7.82%
Holding as a Percentage of Post-Issue Equity Share Capital (%)	3.67%	5.74%

* Mrs. Swati Bapna holding in our company as on the date of Draft Prospectus is 2,46,322 Equity Shares aggregating to 6.37% of Pre-Issue Equity Share Capital.

Except for Mrs. Swati Bapna being the Promoter of the Company, none of the other Allottee's are in any manner connected with our Company, the Subsidiaries, the Promoters or Promoter Group, Directors, KMPs, and the Directors and KMPs of Group Companies/ Subsidiaries and members of Promoter Group.



ON DOOR CONCEPTS LIMITED

Registered Office Address – Survey No. 352/9, Phoenix Corporate Park
Hoshangabad Road opp. Vrindavan Garden, Bawadiya Kalan, Bhopal, Madhya Pradesh 462026
CIN: U52100MP2014PLC033570 Email id - info@ondoor.com
GSTIN: 23AACCO0825C1Z5 Contact No. 0755-3511480

Accordingly, the size of the Fresh Issue as set out in the Draft Prospectus has been reduced by Rs. 738.67 pursuant to the Pre-IPO Placement. The revised Fresh Issue size is up to Rs. 3881.89 Lakhs.

The disclosures regarding the Pre-IPO placement and secondary transfers shall be updated in the Prospectus, as applicable.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus dated June 22, 2023.

Accordingly, this letter is being issued in light of the latest guidance received from SEBI through their email dated July 4, 2023. Request the Stock Exchanges to take this letter on record and make the same available to the public.

Further, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, we undertake to publish in all editions of the English national daily newspaper, Financial Express, all editions of the Hindi national daily newspaper, Jansatta and regional language of Bhopal, Yug Pradesh (where the registered office of the Company is located), a public announcement intimating the investors about the Pre-IPO Placement.

For On Door Concepts Limited
On behalf of the Board of Directors

Narendra Singh Bapna
Managing Director
DIN: 03201953