



Certificate in INVESTMENT BANKING (CIIB)



14 Certificates



95 Hours





On-Demand



Fee: INR 25,000 + GST



*Source <u>Link</u>

CERTIFICATE IN INVESTMENT BANKING (CIIB)

95 HOURS | 14 COURSES | 1 YEAR ACCESS DURATION

Certificate in Investment Banking program is a learning pathway designed to provide practical skills and specialized knowledge required for investment banking activities and roles. Certificate in Investment Banking can be taken at your own pace from anywhere, anytime

Learn to apply investment strategies and opportunities, acquire necessary skills for successful mergers and acquisitions, and expand your knowledge in investment banking domain.

Candidates will be awarded the Certificate in Investment Banking program on completion of all the three essentials pack i.e., Valuation Themes Track, Key Asset Classes Themed Track and Mergers & Acquisitions Themed Track.



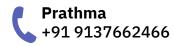
PROGRAM FEE

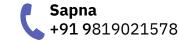
Fee: INR 25,000 + GST

ENROLL NOW

ENQUIRE FOR SCHOLARSHIP

For more information, register and receive a call from NAL Learning Consultant or Connect directly on







gen_pdp@nse.co.in

IDEAL FOR



VALUATION THEMED TRACK

OVERVIEW

The courses in this Themed Track provide you with the fundamental skills and knowledge you need to perform financial analysis and valuation. The program covers a wide range of topics, including:



Reading and understanding key elements of financial statements and reports, such as balance sheets, income statements, and cash flow statements.

Applying basic financial and accounting principles to budget preparation and analysis.

- Comparing companies financially, understanding cash flow, and grasping basic profitability and risk analysis concepts.
- Understanding the time value of money, basic statistics of sampling and estimation, hypothesis testing, probability distribution, correlation and regression techniques, and time-series analysis.
- Applying time value of money principles, the capital budgeting framework, and analysis of financing options when making financial decisions.

LEARNING OUTCOME

Perform fundamental financial analysis and valuation.



Make informed financial decisions.

Communicate financial information effectively to stakeholders.

ESSENTIAL CAREER SKILLS FOR INVESTMENT BANKING AND FINANCE

Module 1: Financial Industry Overview Module 2: Career Skills Module 3: Career Tools

CORPORATE FINANCE

Module 1: Introduction to Corporate Finance Module 2: The Time Value of Money Module 3: More Time Value Applications Module 4: Capital Budgeting Module 5: Factors Affecting Financial Decisions

FINANCIAL STATEMENT ANALYSIS

Module 1: Introduction to Financial Statements Module 2: Risk Analysis Using Ratios Module 3: The Impact of Accounting Principles Module 4: Valuation Basics

BUSINESS VALUATION

Module 1: Introduction to Business Valuation Module 2: The Foundations of Free Cash Flows Module 3: The Weighted Average Cost of Capital Module 4: Terminal Value Module 5: The DCF Approach to Business Valuation Module 6: The Limitations of the DCF Approach

CORPORATE CREDIT ANALYSIS

Module 1: Introduction to the Securities Industry Module 2: Introduction to Equity Securities Module 3: Introduction to Debt Securities Module 4: Trading Securities in the Secondary Markets

Module 5: Processing Securities Transactions

KEY ASSET CLASSES THEMED TRACK

OVERVIEW

The courses in this Themed Track provide you with the knowledge and skills needed to make informed investment decisions and succeed in the investment world. The courses will help you:

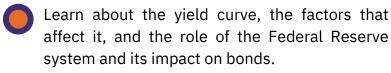


Develop a solid foundation in the investment world and the securities industry.



Understand OTC transactions, margins, clearing, and settlements.

Learn about credit risk, bond-rating systems, bond trading terminology, techniques, and strategies.



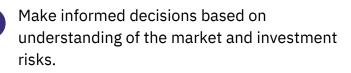
Learn about various hedge fund strategies, hedge fund operations, and considerations for hedge fund investors.



Gain insight into the relevance of the portfolio management process for fixed income, equity, and money market securities.

LEARNING OUTCOME

Analyze and evaluate investment options critically.





Effectively communicate your investment ideas and strategies to clients, colleagues, and other stakeholders.

Develop and implement effective investment plans that align with your clients' financial goals.

FUNDAMENTALS OF THE SECURITIES INDUSTRY

Module 1: Introduction to Securities Industry Module 2: Introduction to Debt Securities Module 3: Introduction to Equity Securities Module 4: Trading Securities in Secondary Markets Module 5: Processing Securities Transaction

EQUITIES AND IPOS

Module 1: Common Stock Module 2: Preferred Stocks Module 3: Equity-Linked Issues Module 4: Indexes

FIXED INCOME SECURITIES

Module 1: Bonds and their Features Module 2: Fixed Income Markets Module 3: Bond Risks

DERIVATIVES INSTRUMENTS

Module 1: Introduction to Derivatives Module 2: Futures and Forwards Module 3: Swaps Module 4: Options

MUTUAL FUNDS

Module 1: Understanding Mutual Funds Module 2: Introduction to Various Mutual Fund Products Module 3: Selecting the Right Mutual Fund Module 4: Operation of A Mutual Fund Company

MERGERS & ACQUISITIONS THEMED TRACK

OVERVIEW

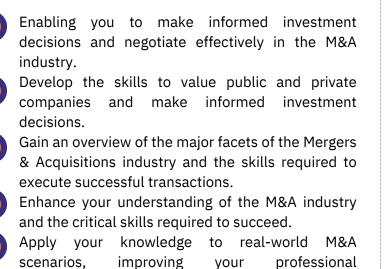
With its practical and industry-focused curriculum, the Mergers & Acquisitions (M&A) Themed Track courses prepare you for the challenges and opportunities of the M&A industry and enhance your professional development and career prospects. M&A Essentials courses are designed to help you:

Develop a fundamental understanding of how to value both public and private companies.

- Gain a comprehensive overview of the major facets of the Mergers & Acquisitions industry, from deal inception to post-merger integration, and the critical skills required to execute successful transactions.
- Acquire the skills to structure a deal from multiple perspectives, including common and unusual transactions, and an understanding of practical transaction structures for M&A and their financial, tax, legal, and accounting implications.

Deepen your understanding of cash flow concepts to analyse corporate performance and evaluate analysis, enabling you to make better capital budgeting and acquisition decisions.

LEARNING OUTCOME



development and career prospects in the industry.

HEDGE FUNDS AND PRIVATE EQUITY

Module 1: Introduction to the Hedge Fund Industry Module 2: How a Hedge Fund Works Module 3: Hedge Fund Strategies Module 4: Issues for Hedge Fund Investors Module 5: Equity Investment Vehicles

INTRODUCTION TO MERGERS AND ACQUISITIONS (M&A)

Module 1: Overview of Mergers and Acquisitions Module 2: Key Drivers of a Successful Acquisition Module 3: Attractiveness of Target Companies Module 4: Acquisition Structure Module 5: Sequence of Events Module 6: Documentation and Agreements

MERGERS AND ACQUISITIONS (M&A) : ADVANCED CONCEPTS

Module 1: Managing for Value Creation Module 2: How Does the Integration Process Affect Value Creation Module 3: M&A Valuation Module 4: Financing the Acquisition Module 5: Anti-takeover Mechanisms Module 6: Anti-trust Policies

M&A: STRUCTURING THE DEAL

Module 1: Legal structures Module 2: Tax structures Module 3: Accounting Module 4: Letter of Intent Module 5: Seller paper, earn outs, hope certificates Module 6: Special cases Module 6: Special cases Module 7: Tax loss mergers Module 8: Break-up/sum-of-the-parts/split-offs Module 9: LBOs Module 10: Roll-ups, consolidation



ABOUT NSE ACADEMY

NSE Academy Limited is a wholly owned subsidiary of the National Stock Exchange of India Limited (NSE). NSE Academy Limited enables the next generation of BFSI and FinTech professionals with industry-aligned skills – through capacity building programs and certification courses, powered by an online examination and certification system. The courses are well-researched and carefully crafted with inputs from the industry professional. NSE Academy Limited works closely with reputed universities and institutions across India in building a competent workforce for the future of BFSI and FinTech. NSE Academy Limited also promotes financial literacy as an essential life skill among youngsters – a contribution towards financial inclusion and wellbeing.

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ABOUT NEW YORK INSTITUTE OF FINANCE (NYIF), US

The New York Institute of Finance ("NYIF"), founded in 1922 by the New York Stock Exchange (NYSE), is one of the world's first organizations dedicated to training business and finance professionals. NYIF has more than 800 financial and business courses and over 50 professional certificates, covering most financial areas such as investment banking, securities, funds, insurance, derivatives, trusts, asset management, wealth management, fintech, DeFi, sustainable, ESG and green finance etc. NYIF offers products and services including classroom courses, open public courses, digital courses, overseas training, youth financial education and customized consulting services. NYIF alumni now comprise over 1.3 million elite finance professionals, in over 120 countries working in major financial institutions and business corporations worldwide.

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