

Date: 9th November, 2016

1) The Asst. Vice President , Listing Department, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051 Scrip Code- ARCHIES	2) The Secretary Corporate Relationship Department Bombay Stock Exchange limited 1 st Floor, New Trading Wing P.J. Towers Dalal Street Fort, Mumbai- 400001 Scrip Code- 532212
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SUB: OUTCOME OF BOARD MEETING

Intimation and disclosure under Regulations 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Unaudited Financial Results and Limited Review Report for the quarter / half year ended 30.09.2016.

Dear Sir/Madam

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of **Archies Limited** ("Company") in its meeting held today approved the unaudited financial results of the Company and Limited Review Report for the quarter/ half year ended 30th September, 2016.

Copy of unaudited financial results along with the Limited Review Report for the quarter ended 30th September, 2016 is attached herewith.

The meeting of the Board of Directors commenced on 11:30 A.M. and concluded at 2.00 P.M.

Please take the above on records.

Thanking you

Yours sincerely
For **Archies Limited**


GAUTAM
(Company Secretary)



ARCHIES LIMITED

C-113, NARAINA INDUSTRIAL AREA, PHASE-1, NEW DELHI-110028 (INDIA), CIN : L36999HR1990PLC041175
TEL.: 91-11-41410000, 41412222, Fax : 91-11-41410060, Email : archies@archiesonline.com, Website : www.archiesonline.com
REGISTERED OFFICE : PLOT NO. 191-F, SECTOR- 4, I.M.T. MANESAR, GURGAON-122050, HARYANA (INDIA)

ARCHIES LIMITED
Statement of Standalone Unaudited financial results for the Quarter and Half Year ended 30 September 2016

(₹ In Lacs)

	PARTICULARS	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for current period ended	Year to date figures for previous year ended	Previous year ended
		30/09/2016 Unaudited	30/06/2016 Unaudited	30/09/2015 Unaudited	30/09/2016 Unaudited	30/09/2015 Unaudited	31/03/2016 Audited
1	Income from operations						
	(a) Net Sales / Income from Operations (Net of excise duty)	4662.36	3992.40	5075.94	8654.76	9191.82	19430.09
	(b) Other Operating Income	13.46	3.10	12.94	16.56	16.91	42.84
	Total Income from operations (net)	4675.82	3995.50	5088.88	8671.32	9208.73	19472.93
2	Expenses						
	(a) Cost of Materials Consumed	305.17	204.77	290.31	509.94	575.57	1107.53
	(b) Purchase of Stock-in-Trade	1930.35	1174.63	2403.77	3104.98	3901.04	7152.61
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(452.11)	88.49	(755.34)	(363.62)	(999.14)	(889.41)
	(d) Employee benefits expense	895.24	821.78	756.58	1717.02	1495.55	3134.28
	(e) Depreciation and amortisation expense	132.72	103.41	111.91	236.13	219.68	461.12
	(f) Rent	720.78	684.17	706.94	1404.95	1395.68	2808.27
	(g) Other expenses	1285.98	1047.46	1353.85	2333.44	2384.83	5218.35
	Total Expenses	4818.13	4124.71	4868.02	8942.84	8973.21	18992.75
3	Profit / (Loss) from Operations before other Income, finance costs and exceptional items (1 - 2)	(142.31)	(129.21)	220.86	(271.52)	235.52	480.18
4	Other Income	41.00	48.32	71.13	89.32	108.30	211.30
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	(101.31)	(80.89)	291.99	(182.20)	343.82	691.48
6	Finance Costs	70.99	59.47	71.08	130.46	113.93	273.38
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	(172.30)	(140.36)	220.91	(312.66)	229.89	418.10
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 ± 8)	(172.30)	(140.36)	220.91	(312.66)	229.89	418.10
10	Tax expense	(58.22)	(45.28)	77.54	(103.50)	65.08	128.83
11	Net Profit / (Loss) from Ordinary activities after tax (9 ± 10)	(114.08)	(95.08)	143.37	(209.16)	164.81	289.27
12	Extraordinary Items (Net of Tax Expense)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 ± 12)	(114.08)	(95.08)	143.37	(209.16)	164.81	289.27
14	Paid-Up Equity Share Capital (Face value of the share ₹ 2/- each)	675.60	675.60	675.60	675.60	675.60	675.60
15	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting year	-	-	-	-	-	10396.04
16.i	Earnings Per Share (before extraordinary items) in ₹ (of ₹ 2/- each) (not annualised)						
	(a) Basic	(0.34)	(0.28)	0.43	(0.62)	0.49	0.86*
	(b) Diluted	(0.34)	(0.28)	0.43	(0.62)	0.49	0.86*
16.ii	Earnings Per Share (after extraordinary items) in ₹ (of ₹ 2/- each) (not annualised)						
	(a) Basic	(0.34)	(0.28)	0.43	(0.62)	0.49	0.86*
	(b) Diluted	(0.34)	(0.28)	0.43	(0.62)	0.49	0.86*

See accompanying note to the Financial Results

* Annualised



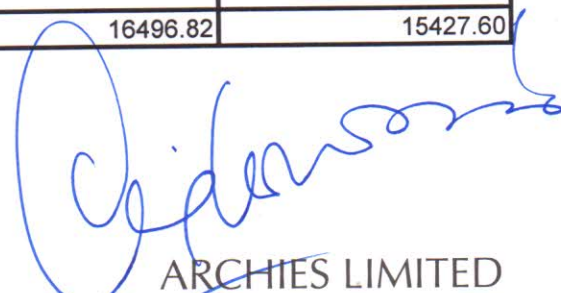
ARCHIES LIMITED

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ARCHIES LIMITED
STATEMENT OF ASSETS & LIABILITIES AS AT 30 SEPTEMBER 2016

(₹ In Lacs)

PARTICULARS		Un-audited As at 30.09.2016	Audited As at 31.03.2016
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	675.62	675.62
	(b) Reserves and Surplus	10186.88	10396.04
	Sub-total - Shareholders' funds	10862.50	11071.66
2	Non-Current Liabilities		
	(a) Long-Term borrowings	125.00	175.00
	(b) Deferred Tax Liabilities (net)	219.63	323.13
	(c) Other Long Term Liabilities	700.00	668.92
	(d) Long Term Provisions	66.82	54.68
	Sub-total - Non-Current Liabilities	1111.45	1221.73
3	Current Liabilities		
	(a) Short-Term Borrowings	1858.72	1244.20
	(b) Trade Payables	1272.58	596.50
	(c) Other Current Liabilities	1361.34	1258.14
	(d) Short-Term Provisions	30.23	35.37
	Sub-total - Current Liabilities	4522.87	3134.21
	Total - Equity and Liabilities	16496.82	15427.60
B	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets	5836.71	5793.90
	(b) Long-Term Loans and Advances	1317.60	1209.85
	Sub-total - Non-Current Assets	7154.31	7003.75
2	Current Assets		
	(a) Inventories	6077.22	5716.79
	(b) Trade Receivables	2629.01	2199.35
	(c) Cash and Bank Balances	149.52	318.80
	(d) Short-Term Loans and Advances	486.76	188.91
	Sub-total - Current Assets	9342.51	8423.85
	Total - Assets	16496.82	15427.60

ARCHIES LIMITED

ARCHIES LIMITED
Segment wise Revenue, Results and Capital Employed

(₹ In Lacs)

S.No.	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for current period ended	Year to date figures for previous year ended	Previous year ended
		30/09/2016 Unaudited	30/06/2016 Unaudited	30/09/2015 Unaudited	30/09/2016 Unaudited	30/09/2015 Unaudited	31/03/2016 Audited
1	Segment Revenue (Net Sales)						
a	Greeting Cards	838.35	683.75	933.28	1522.10	1685.98	3736.41
b	Stationery	622.05	584.97	718.95	1207.02	1370.60	2861.71
c	Gifts	3163.63	2703.10	3405.73	5866.73	6086.69	12735.26
d	Others	38.33	20.58	17.98	58.91	48.55	96.71
	Total	4662.36	3992.40	5075.94	8654.76	9191.82	19430.09
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales / Income from Operations	4662.36	3992.40	5075.94	8654.76	9191.82	19430.09
2	Segment Results						
	Profit / (Loss) before tax and finance costs						
a	Greeting Cards	37.22	34.11	128.08	71.33	205.28	489.66
b	Stationery	12.15	11.93	54.60	24.08	90.81	240.37
c	Gifts	89.07	83.11	322.97	172.18	475.56	847.07
d	Others	3.09	1.68	2.36	4.77	4.51	9.70
	Total	141.53	130.83	508.01	272.36	776.16	1586.80
	Less: i) Finance Costs	70.99	59.47	71.08	130.46	113.93	273.38
	ii) Other Un-allocable Expenditure	242.84	211.72	216.02	454.56	432.34	895.32
	net off Un-allocable Income						
	Total Profit Before Tax	(172.30)	(140.36)	220.91	(312.66)	229.89	418.10
3	Capital Employed						
	(Segment Asset - Segment Liabilities)						
a	Segment Assets	16496.82	15971.35	16384.80	16496.82	16384.80	15427.60
b	Segment Liabilities	5634.32	4994.77	5427.25	5634.32	5427.25	4355.94
	Capital Employed	10862.50	10976.58	10957.55	10862.50	10957.55	11071.66
	Total	10862.50	10976.58	10957.55	10862.50	10957.55	11071.66

NOTES ;

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 09th November 2016.
2. Previous year's figures have been rearranged & regrouped, wherever necessary.
3. Due to the nature of business & common manufacturing facilities for various segments, a reasonable allocation of Capital Employed to various segments is currently not practicable.
4. The Statutory Auditors have carried a Limited Review of the above financial results.

Date: 09 November, 2016
Place: New Delhi



For and on behalf of the Board

Anil Moolchandani
(Chairman and Managing Director)
DIN- 00022693

ARCHIES LIMITED

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Limited Review Report

To

**Board of Directors of
ARCHIES LTD**

We have reviewed the accompanying statement of unaudited financial results of ARCHIES LIMITED, 191 F Sector-4 IMT Manesar Gurgaon Haryana-122050 for the quarter and six months ended on 30 September, 2016 incorporating the Branch Limited Review Report of Ahmedabad, Bangalore, Bhubaneswar, Chennai, Chandigarh, Ernakulam, Hyderabad, Indore, Kolkata, Ludhiana, Mumbai, Goa and Pune Branches. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and on behalf of
UBEROI SOOD & KAPOOR
CHARTERED ACCOUNTANTS
(Firm Registration No. 001462N)


S.D. SHARMA
PARTNER
(Membership No. 80399)



Place: Delhi
Date: 09 November 2016