

Date : 06th November, 2015

1) The Manager , Listing Department, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051	2) The Listing Department Corporate Relationship Department Bombay Stock Exchange limited 1 st Floor, New Trading Wing P.J. Towers Dalal Street Fort, Mumbai- 400 001
Scrip Code- ARCHIES	Scrip Code- 532212

Dear Sir,

Please find enclosed herewith the unaudited financial results of the company for second quarter ended 30th September, 2015 as approved by the Board of Directors in their meeting held on 06th of November, 2015.

Kindly acknowledge the receipt of the same.

• Thanking you

For ARCHIES LIMITED



Pankaj Kamra
(Company Secretary)



ARCHIES LIMITED

C-113, NARAINA INDUSTRIAL AREA, PHASE - 1, NEW DELHI - 110028 (INDIA), CIN : L36999HR1990PLC041175
TEL.: 91-11-41410000, 41412222, Fax : 91-11-41410060, Email : archies@archiesonline.com, Website : www.archiesonline.com
REGISTERED OFFICE : PLOT NO. 191-F, SECTOR-4, I.M.T. MANESAR, GURGAON - 122050, HARYANA (INDIA)

ARCHIES LIMITED

PART I

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2015

	PARTICULARS	3 MONTHS ENDED			6 MONTHS ENDED		(₹ in Lacs)
		30/09/2015	30/06/2015	30/09/2014	30/09/2015	30/09/2014	YEAR ENDED
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	31/03/2015 AUDITED
1	Income from operations						
	(a) Net Sales from Operations (Net of excise duty)	5075.94	4115.88	4810.58	9191.82	8631.84	19535.34
	(b) Other Operating Income	12.94	3.97	3.32	16.91	5.00	33.46
	Total Income from operations (net)	5088.88	4119.85	4813.90	9208.73	8636.84	19568.80
2	Expenses						
	(a) Cost of Materials Consumed	290.31	285.26	361.73	575.57	732.49	1380.52
	(b) Purchase of Traded Goods	2403.77	1497.27	2097.38	3901.04	3577.46	6888.11
	(c) Change in inventories of finished goods, work-in-progress and Traded Goods	(755.34)	(243.80)	(784.20)	(999.14)	(1285.85)	(1062.53)
	(d) Employee Benefits Expense	756.58	738.97	704.00	1495.55	1382.21	2888.80
	(e) Depreciation	111.91	107.77	158.26	219.68	327.12	639.77
	(f) Rent	706.94	688.74	731.79	1395.68	1445.03	2874.07
	(g) Other Expenses	1353.85	1030.98	1334.07	2384.83	2347.33	5197.56
	Total Expense	4868.02	4105.19	4603.03	8973.21	8525.79	18806.30
	Profit from Operations before other Income, finance costs & interest and Exceptional Item (1-2)	220.86	14.66	210.87	235.52	111.05	762.50
3	Other Income	71.13	37.17	45.36	108.30	64.40	166.14
4	Profit from ordinary activities before finance costs and interest and exceptional items (3+4)	291.99	51.83	256.23	343.82	175.45	928.64
5	Finance costs & Interest	71.08	42.85	82.23	113.93	124.62	296.72
6	Profit from ordinary activities after finance costs & interest but before exceptional items (5-6)	220.91	8.98	174.00	229.89	50.83	631.92
7	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
8	Profit from ordinary activities before tax (7 +/- 8)	220.91	8.98	174.00	229.89	50.83	631.92
9	Tax expense	69.74	3.55	17.53	73.29	17.53	218.02
10	Current	7.80	(16.01)	44.04	(8.21)	4.54	1.66
11	Deferred	143.37	21.44	112.43	164.81	28.76	412.24
12	Net Profit from Ordinary activities after tax (9-10)	143.37	21.44	112.43	164.81	28.76	412.24
13	Extraordinary Items (Net of Tax Expense)	0.00	0.00	0.00	0.00	0.00	0.00
14	Net Profit for the period (11 +/- 12)	143.37	21.44	112.43	164.81	28.76	412.24
15	Paid-Up Equity Share Capital (Face value of the share ₹. 2/-)	675.60	675.60	675.60	675.60	675.60	675.60
16	Reserve excluding revaluation reserves as per Balance Sheet of Previous accounting year	-	-	-	-	-	10129.85
16.i	Earning Per Shares (before extraordinary items) (of ₹ 2/- each)	0.43*	0.06*	0.33*	0.49*	0.09*	1.22**
16.ii	Earning Per Shares (after extraordinary items) (of ₹ 2/- each)	0.43*	0.06*	0.33*	0.49*	0.09*	1.22**
	(a) Basic	0.43*	0.06*	0.33*	0.49*	0.09*	1.22**
	(b) Diluted	0.43*	0.06*	0.33*	0.49*	0.09*	1.22**

*not annualised & Figures in ₹

** Figures in ₹



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PART II

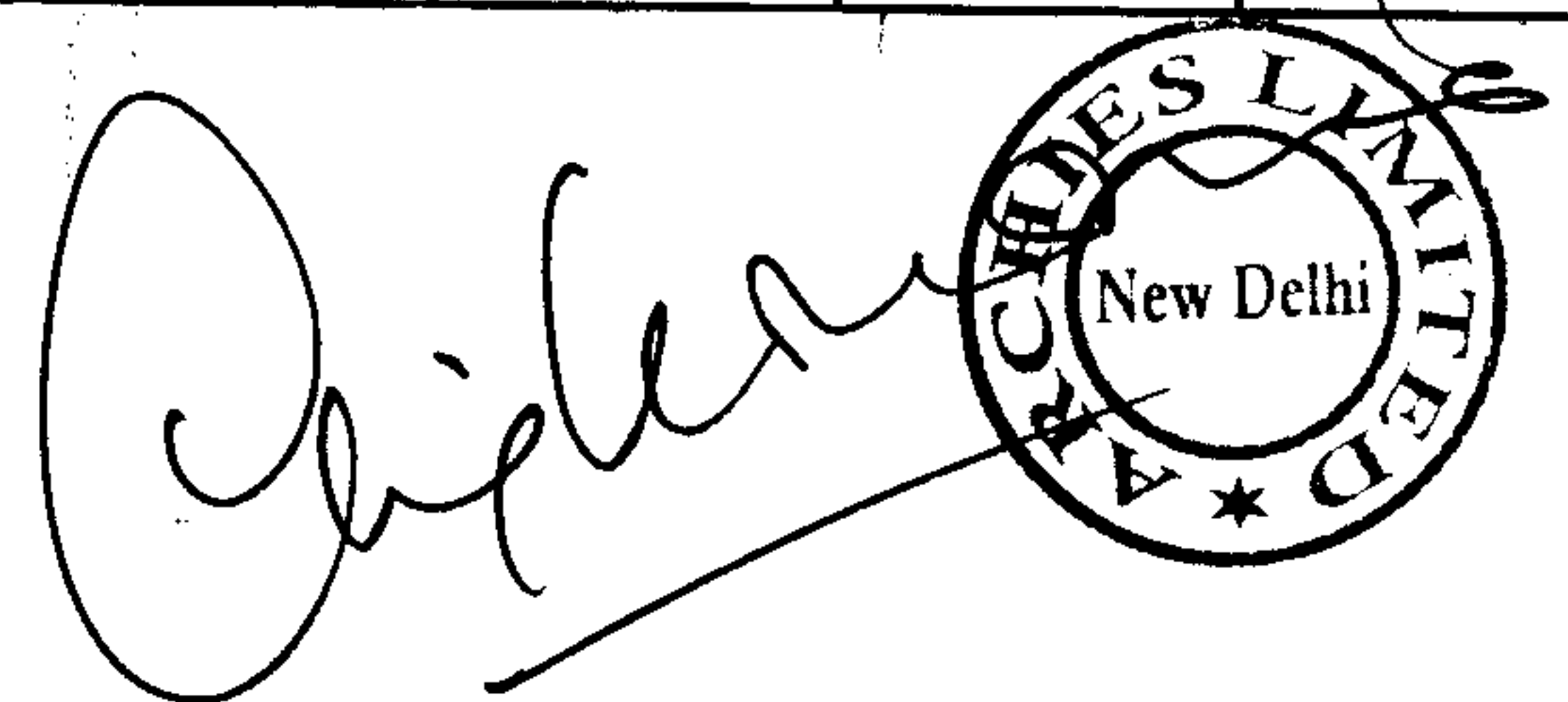
SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2015

	PARTICULARS	3 MONTHS ENDED			6 MONTHS ENDED		YEAR ENDED
		30/09/2015	30/06/2015	30/09/2014	30/09/2015	30/09/2014	31/03/2015
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	13325400	13325400	12925400	13325400	12925400	13325400
	- Percentage of Shareholding	39.45	39.45	38.26	39.45	38.26	39.45
2	Promoter and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	nil	nil	nil	nil	nil	nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	nil	nil	nil	nil	nil	nil
	- Percentage of Shares (as a % of the total share capital of the company)	nil	nil	nil	nil	nil	nil
	b) Non - Encumbered						
	- Number of shares	20454600	20454600	20854600	20454600	20854600	20454600
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of Shares (as a % of the total share capital of the company)	60.55	60.55	61.74	60.55	61.74	60.55

PARTICULARS	3 MONTHS ENDED 30/09/2015
B	
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed of during the quarter	0
Remaining unresolved at the end of the quarter	0

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

PARTICULARS	3 MONTHS ENDED			6 MONTHS ENDED		YEAR ENDED
	30/09/2015	30/06/2015	30/09/2014	30/09/2015	30/09/2014	31/03/2015
	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1. Segment Revenue (Net Sales)						
a) Greeting Cards	933.28	752.70	977.70	1685.98	1830.66	4207.05
b) Stationery Items	718.95	651.65	655.06	1370.60	1179.35	3051.73
c) Gifts	3405.73	2680.96	3142.84	6086.69	5566.19	12172.28
d) Others	17.98	30.57	34.98	48.55	55.64	104.28
Net Sales	5075.94	4115.88	4810.58	9191.82	8631.84	19535.34
2. Segment Results (Profit/Loss) before depreciation, Interest, Finance Charges & Tax						
a) Greeting Cards	128.08	77.20	152.32	205.28	234.12	595.55
b) Stationery	54.60	36.21	58.43	90.81	83.87	356.10
c) Gifts	322.97	152.59	297.62	475.56	396.33	1026.68
d) Others	2.36	2.15	5.28	4.51	7.15	9.27
Total	508.01	268.15	513.65	776.16	721.47	1987.60
Less:						
i) Interest & Finance Charges	71.08	42.85	82.23	113.93	124.62	296.72
ii) Depreciation	111.91	107.77	158.26	219.68	327.12	639.77
iii) Other un-allocable expenditure (net of unallocable income)	104.11	108.55	99.16	212.66	218.90	419.19
Total Profit before Tax	220.91	8.98	174.00	229.89	50.83	631.92
3. Capital Employed (Segment Assets less Segment Liabilities)	10957.55	10814.18	10537.86	10957.55	10537.86	10805.47
Total	10957.55	10814.18	10537.86	10957.55	10537.86	10805.47



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STATEMENT OF ASSETS & LIABILITIES AS AT 30 SEPTEMBER, 2015

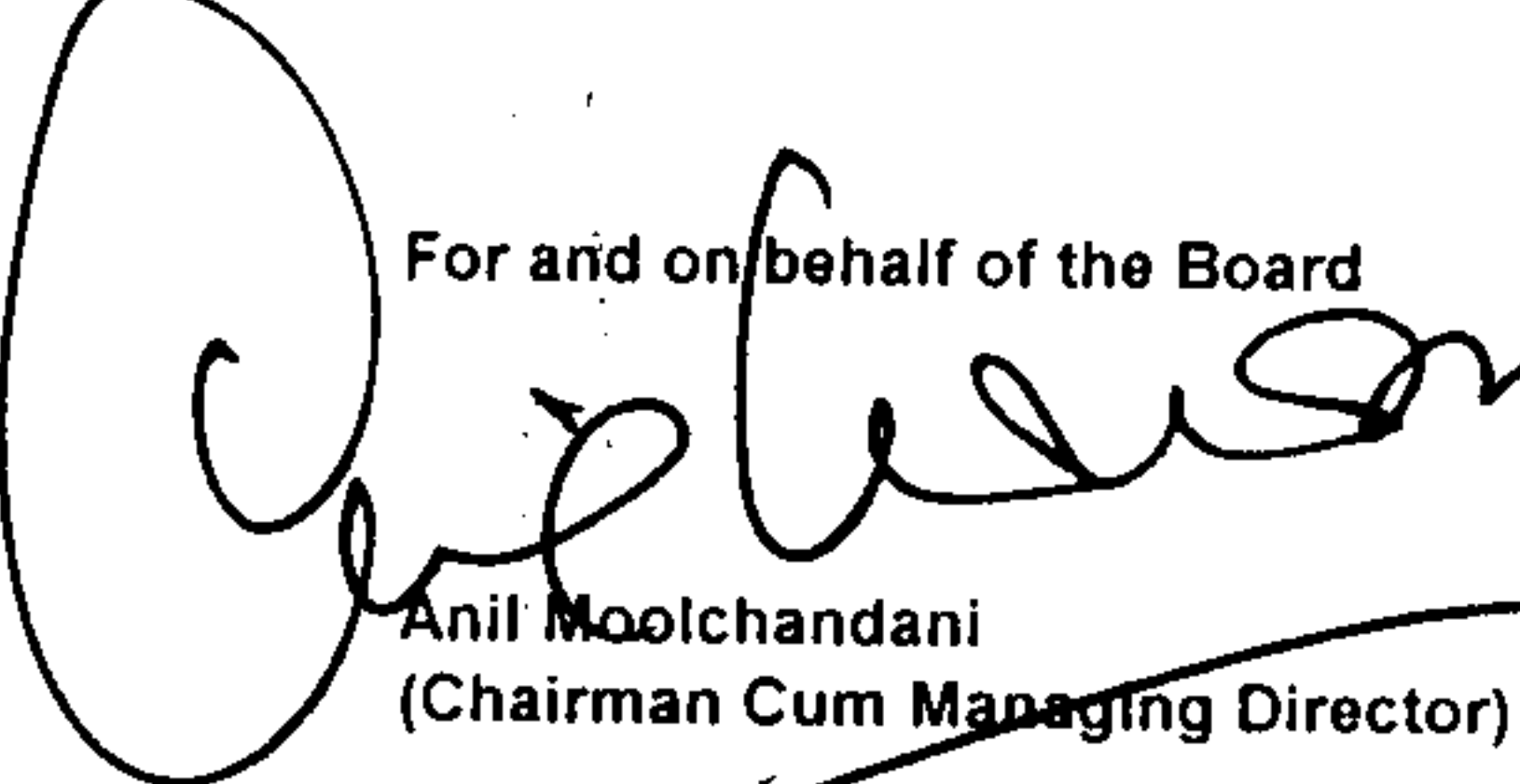
		(₹ in Lacs)	
PARTICULARS		UNAUDITED	AUDITED
		As At	As At
		30/09/2015	31/03/2015
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	675.62	675.62
	(b) Reserves and Surplus	10281.93	10129.85
	Sub-total - Shareholders' funds	10957.55	10805.47
2	Non-Current Liabilities		
	(a) Long-Term borrowings	0.00	0.00
	(b) Deferred Tax Liabilities (net)	318.68	326.89
	(c) Other Long Term Liabilities	677.68	707.53
	(d) Long Term Provisions	60.01	55.51
	Sub-total - Non-Current Liabilities	1056.37	1089.93
3	Current Liabilities		
	(a) Short-Term Borrowings	1924.30	659.41
	(b) Trade Payables	1185.53	589.33
	(c) Other Current Liabilities	1127.19	1102.93
	(d) Short-Term Provisions	133.86	160.06
	Sub-total - Current Liabilities	4370.88	2511.73
	TOTAL - EQUITY AND LIABILITIES	16384.80	14407.13
B	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets	5498.93	5610.47
	(b) Long-Term Loans and Advances	1267.34	1201.36
	Sub-total - Non-Current Assets	6766.27	6811.83
2	Current Assets		
	(a) Inventories	5915.52	4900.76
	(b) Trade Receivables	2690.50	2179.11
	(c) Cash and Bank Balances	128.43	185.44
	(d) Short-Term Loans and Advances	884.08	329.99
	Sub-total - Current Assets	9618.53	7595.30
	TOTAL - ASSETS	16384.80	14407.13

NOTES:

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 06th November 2015.
2. Previous year's figures have been rearranged and regrouped, wherever necessary.
3. Due to the nature of business & common manufacturing facilities for various segments, a reasonable allocation of Capital Employed to various segments is currently not practicable.
4. The Statutory Auditors have carried a Limited Review of the above financial results.

Date: 06-11-2015
Place: Delhi

For and on behalf of the Board



Anil Moolchandani
(Chairman Cum Managing Director)



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